



Regular City Commission Meeting Agenda

150 NE 2nd Avenue | Deerfield Beach, FL, 33441 | 954-480-4200

Mayor Todd Drosky

Vice Mayor Ben Preston

District 1 Commissioner Michael Hudak

District 3 Commissioner Daniel Shanetzky

District 4 Commissioner Tom Plaut

Tuesday
July 8, 2025
7:00 PM

CALL TO ORDER & ROLL CALL

MOMENT OF SILENCE AND PLEDGE OF ALLEGIANCE

APPROVAL OF CITY COMMISSION MINUTES

Regular City Commission Meeting Minutes

Attachment: June 17, 2025

ACKNOWLEDGEMENT OF CITY BOARD MINUTES

Community Redevelopment Agency Meeting Minutes

Attachment: April 8, 2025

African American Heritage Board Meeting Minutes

Attachment: May 8, 2025

Code Compliance Meeting Minutes

Attachment: May 13, 2025 , May 27, 2025

Community Appearance Board Meeting Minutes

Attachment: April 23, 2025, May 14, 2025, May 28, 2025

APPROVAL OF THE AGENDA

July 8, 2025

ZOOM INFORMATION

Join Zoom Meeting by clicking the below link:

<https://deerfield-beach.zoom.us/j/86131723647?pwd=Z4smrapxNGyQ4fn3Cl1J37MEhybb8w.1>

Join Zoom Meeting via telephone by dialing:

Call-in Number: (301) 715-8592

Meeting ID: 861 3172 3647#

Participant ID: #

Passcode: 667712#

For complete instructions on joining and/or participating during Public Comment, please click the following link or attend in person in the City Commission Chambers:

Attachment: Zoom Instructions

AWARDS & RECOGNITION

1. **Certificate of Recognition presented to the Deerfield Beach Little League Board.**

Sponsor: Mayor Drosky

2. **Certificate of Recognition presented by Captain Hofstein to the BSO PAL Program.**

Sponsor: Commissioner Hudak

PRESENTATION

3. **Presentation by Rodney Brimlow, City Manager, regarding public safety.**

Sponsor: Office of the City Manager

PUBLIC HEARINGS

4. **P.N. 2025-083: Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the 2025-2029 Community Development Block Grant ("CDBG") Five-Year Consolidated Plan; approving the CDBG Annual Action Plan for fiscal year 2025/2026; authorizing submission of the consolidated plan and action plan to HUD; providing for implementation and an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Community Services

Attachment: CDBG Five-Year Consolidated and Annual Action Plans

PUBLIC HEARINGS – SECOND READING

5. **P.H. 2025-097: ORDINANCE 2025/ - AN ORDINANCE OF THE CITY OF DEERFIELD BEACH, FLORIDA, RELATING TO THE PROVISION OF SERVICES AND CAPITAL FACILITIES FOR STORMWATER MANAGEMENT AND THE IMPOSITION OF STORMWATER ASSESSMENTS RELATED TO THOSE SERVICES AND FACILITIES WITHIN THE CITY OF DEERFIELD BEACH; PROVIDING DEFINITIONS AND FINDINGS; ESTABLISHING A STORMWATER UTILITY AND PROVIDING ITS RESPONSIBILITIES; ESTABLISHING A STORMWATER UTILITY FUND; AUTHORIZING THE IMPOSITION AND COLLECTION OF STORMWATER ASSESSMENTS TO FUND THE COST OF PROVIDING SERVICES AND CAPITAL FACILITIES FOR STORMWATER MANAGEMENT; ESTABLISHING PROCEDURES FOR NOTICE AND ADOPTION OF THE ASSESSMENT ROLL AND FOR CORRECTING ERRORS AND OMISSIONS; PROVIDING THAT STORMWATER ASSESSMENTS CONSTITUTE A LIEN ON ASSESSED PROPERTY UPON ADOPTION OF THE ASSESSMENT ROLL; ESTABLISHING PROCEDURES AND METHODS FOR THE COLLECTION OF STORMWATER ASSESSMENTS; ESTABLISHING THE PRIORITY OF THE STORMWATER LIEN OVER PRIOR RECORDED LIENS OR MORTGAGES; PROVIDING FOR SEVERABILITY; AND**

PROVIDING AN EFFECTIVE DATE.

Suggested Action: Commission to vote on Ordinance

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Office of the City Attorney & Department of Financial Services

Attachment: Stormwater Utility Fee

- 6. Resolution 2025/ - A Resolution of the City of Deerfield Beach, Florida, relating to the provision of stormwater management services; estimating the cost of stormwater management services provided by the City's stormwater management utility; determining that certain real property will be benefited thereby; establishing the method of assessing the cost of stormwater management services against the real property that will be benefited thereby; creating the stormwater service area; directing the City Manager to prepare or direct the preparation of the initial stormwater assessment roll based upon the methodology set forth herein; establishing a public hearing for the proposed stormwater service assessments and directing the provision of notice in connection therewith; providing for severability; and providing an effective date. (*Departmental Business*)**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Office of the City Attorney & Department of Financial Services

Attachment: Stormwater Assessment

PUBLIC COMMENT

Persons addressing the Commission shall state his/her name and address and may speak for three (3) minutes. All remarks made by the public at a Commission meeting on an agenda item shall be addressed to the Commission as a body and limited to the subject matter before the Commission at that particular time. No comments shall be made related to the personal life or personal qualities of any person and no language which would offend persons of ordinary sensibilities shall be permitted. The public shall be given an opportunity to speak on any substantive agenda item, subject to the aforementioned restrictions, prior to a vote on the matter by the City Commission. The Commission shall determine the appropriate time, prior to the vote, for the public to speak. For consent agenda items, the public shall be given an opportunity to speak prior to the approval of the consent agenda. The Commission may, by majority vote, determine that public input on an agenda item be tabled to a future meeting so long as the vote on the agenda item take place at the future meeting and that the public input take place prior to the Commission making any decision.

CONSENT - BOARD APPOINTMENT

- 7. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, appointing Sheila Pascar as a regular member to the Charter Review Board; providing for an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Commissioner Shanetsky

Attachment: Charter Review Board

CONSENT - AGREEMENTS & EXPENDITURE REQUESTS

- 8. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, authorizing the use of Law Enforcement Trust Funds in the total amount of \$15,000.00 for programs meeting the statutory requirements of Section 932.7055, Florida Statutes, for use of law enforcement trust funds; providing for an effective date. (*Funds from multiple accounts*)**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: BSO - Law Enforcement

Attachment: Law Enforcement Trust Fund

- 9. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the Memorandum of Understanding amongst the Broward Sheriff's Office and the participating agencies for the administration of the 2022 Edward Byrne Memorial Justice Assistance Grant Funds by the Broward Sheriff's Office; authorizing execution of the Memorandum of Understanding; and providing for an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Community Services

Attachment: Edward Byrne Memorial Justice Assistance Grant

- 10. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving and authorizing execution of an agreement with Sharp Marketing, LLC d/b/a Sharp Promo for the purchase of various uniforms, clothing and marketing items on an as needed basis utilizing the City of Fort Lauderdale's informal Quote No. 584/Event No. 238-2 in an amount not to exceed \$200,000.00 for fiscal year 2025; providing for implementation and an effective date. (*Funds from various accounts*)**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Division of Purchasing & Contract Administration

Attachment: Sharp Promo

- 11. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the special event permit application submitted by the Sheriff's Foundation of Broward County, Inc. for the "Italian Festival on the Beach" special event taking place at 2096 NE 2nd Street on November 1, 2025 from 7:00 am to 10:00 pm and November 2, 2025 from 10:00 am to 8:45 pm; and providing for an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Parks & Recreation

Attachment: Sheriff's Foundation of Broward County, Inc.

- 12. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving and authorizing execution of an amendment to the contract with MBR Construction, Inc. for additional services related to the Johnny L. Tigner Community Center in an amount not to exceed \$135,901.67; providing for implementation and an effective date. (*Funds from Account #358-700-360-1901-000-57200-506112 - Capital Projects Construction*)**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Environmental Services

Attachment: MBR Construction, Inc.

- 13. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach,**

Florida, approving the award of ITB #25-016 for the supply and delivery of Sulfuric Acid 93% on an as needed basis for the Water Treatment Plant to Shrieve Chemical Company, LLC as the primary vendor, and Interacid North America, Inc. as the secondary vendor, in a total aggregate annual amount not to exceed \$226,660.00; authorizing execution of contracts with the two responsive and responsible bidders for a three-year term with three additional one-year renewal options; providing an effective date. (*Funds from Account #401-300-360-3602-000-53600-503511 - Chemical Sulfuric Acid*)

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Environmental Services

Attachment: Sulfuric Acid 93%

DEPARTMENTAL BUSINESS

- 14. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, accepting and adopting the Annual Comprehensive Financial Report for the fiscal year ending September 30, 2024; providing for an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Financial Services

Attachment: ACFR

- 15. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving a management agreement with the Deerfield Beach Community Redevelopment Agency and the New World Aquarium, Inc., an affiliated entity of the Museum of Discovery and Science, Inc., ("New World") for New World to serve as the manager and operator of the Marine Science Center at Sullivan Park for a 10-year term with one additional ten year renewal term; authorizing execution of the Management Agreement; waiving the requirements for competitive solicitations set forth in Section 38-116 of the Procurement Code; providing for implementation and an effective date. (*Funds from multiple accounts*)**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Community Redevelopment Agency & Department of Economic Development

Attachment: New World

- 16. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, amending the guidelines relating to the reporting requirements for Community Participation Grant Program funding administered by the Department of Community Services to charitable and public purposes non-profit organizations serving the Deerfield Beach community; providing for implementation and an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Community Services

Attachment: Community Participation Grant Program

- 17. Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the ranking and award of RFP No. 25-010 for building services to Calvin Giordano & Associates, Inc.; authorizing execution of an agreement with Calvin Giordano & Associates, Inc., the top ranked responsive and responsible proposer, to provide building department services for a three-year term with two additional one-year renewal terms; providing for implementation and an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Planning & Development Services

Attachment: Building Services

- 18. Resolution 2025/ - A Resolution of the City of Deerfield Beach, Florida, relating to the provision of fire rescue services, facilities and programs in the City of Deerfield Beach, Florida; establishing the estimated rates for fire rescue assessments for the fiscal year beginning October 1, 2025; directing the preparation of an assessment roll; providing for a vacancy adjustment procedure; authorizing a public hearing and directing the provision of notice thereof; and providing an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Financial Services & Office of the City Manager

Attachment: Preliminary Fire Assessment

- 19. Resolution 2025/ - A Resolution of the City of Deerfield Beach, Florida, relating to the collection of Nuisance Abatement Services Assessments; adopting findings of fact; directing the preparation of an assessment roll; providing for notice; and providing an effective date.**

Suggested Action: Commission to vote on Resolution

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Financial Services & Office of Public Safety

Attachment: Nuisance Abatement Services Assessments

- 20. ORDINANCE 2025/ - AN ORDINANCE OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, ADOPTING AN AMENDMENT TO THE CITY BUDGET FOR THE FISCAL YEAR ENDING SEPTEMBER 30, 2025; APPROVING SUPPLEMENTAL APPROPRIATIONS AND BUDGET TRANSFERS TO AND WITHIN VARIOUS CITY FUNDS, AND CARRY FORWARD OF PRIOR FISCAL YEAR APPROPRIATIONS AND BUDGET REDUCTIONS TO VARIOUS CITY FUNDS, AS SET FORTH IN THE ATTACHED EXHIBIT "A"; PROVIDING FOR CONFLICTS, SEVERABILITY AND AN EFFECTIVE DATE.**

Suggested Action: Commission to vote on Ordinance and set public hearing August 5, 2025

Voting Requirement: Adoption requires a 3/5 vote of the City Commission

Sponsor: Department of Financial Services

Attachment: Budget Amendment

COMMENTS BY ADMINISTRATION & LEGAL

CITY COMMISSION BUSINESS

- 21. Discussion regarding the selection of a voting delegate to the Florida League of Cities 2025 Annual Conference from August 14 - 16, 2025.**

Suggested Action: Motion on decision of Commission

Sponsor: City Commission

Attachment: FLC Annual Conference

22. Discussion regarding the appointment of Commissioner Plaut to the Florida League of Cities Finance and Taxation Committee.

Suggested Action: Motion on decision of Commission

Sponsor: Commissioner Plaut

Attachment: Finance and Taxation Committee

COMMENTS BY MAYOR & CITY COMMISSION
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ADJOURNMENT

FUTURE CITY COMMISSION MEETINGS

Budget Workshop - Wednesday, July 9, 2025

Regular City Commission Meeting - Tuesday, August 5, 2025

Any person wishing to appeal any decision made by the City Commission with respect to any matter considered at such meetings or hearings will need a record of the proceedings, and for such purposes may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and the evidence upon which the appeal is made. The above notice is required by State Law (F.S. 286.0105). Anyone desiring a verbatim transcript shall have the responsibility, at his/her own expense, to arrange for the presence of a certified court reporter at the hearing.



Meeting Minutes Community Redevelopment Agency

Tuesday, June 17, 2025

6:30 PM

Commission Chambers

CALL TO ORDER AND ROLL CALL

The meeting was called to order on the above date by Chair Todd Drosky at 6:33 p.m., in the City Commission Chambers, 150 NE 2nd Avenue, Deerfield Beach, Florida.

Present:

Mr. Michael Hudak
Mr. Tom Plaut
Mr. Daniel Shanetzky
Vice Chair Ben Preston
Chair Todd Drosky

Also Present:

City Manager Rodney Brimlow
City Attorney Anthony Soroka
City Clerk Heather Montemayor

PLEDGE OF ALLEGIANCE

There was a moment of silence, followed by the Pledge of Allegiance.

APPROVAL OF MINUTES

Community Redevelopment Agency Meeting Minutes - April 8, 2025

MOTION was made by Mr. Plaut, seconded by Vice Chair Preston, to approve the April 8, 2025 minutes as submitted.
Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Chair Preston, and Chair Drosky
Nays: 0

APPROVAL OF AGENDA

June 17, 2025

MOTION was made by Mr. Hudak, seconded by Commissioner Plaut, to approve the agenda as submitted. Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Mayor Preston, and Chair Drosky
Nays: 0

GENERAL ITEMS

- 1. CRA Resolution 2025/005 - A Resolution of the Community Redevelopment Agency of the City of Deerfield Beach, Florida, granting a utility easement to Florida Power & Light Company to provide a sufficient power supply for the new facility being constructed at Sullivan Park; providing for execution, implementation, conflicts and an effective date.**

The Resolution was read by title only.

Kris Mory, CRA Director, provided a brief overview of the item.

There was no discussion amongst the Board.

Chair Drosky opened the public hearing; however, there were none to speak and the public hearing was closed.

MOTION was made by Mr. Hudak, seconded by Vice Chair Preston, to approve Item 1, adopted CRA Resolution 2025/005. Roll Call:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Chair Preston, and Chair Drosky
Nays: 0

ADMINISTRATION COMMENTS

None.

BOARD COMMENTS

None.

PUBLIC COMMENT

Dan Herz, 330 SE 19th Avenue, Deerfield Beach, commented on the management agreement with the Museum of Discovery and Science.

ADJOURNMENT

MOTION was made by Mr. Hudak, seconded by Mr. Plaut, to adjourn the meeting at 6:41 p.m. Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Chair Preston, and Chair Drosky
Nays: 0

TODD DROSKY, CHAIR

Heather Montemayor, City Clerk



Meeting Minutes

Community Redevelopment Agency

Tuesday, April 8, 2025

7:00 PM

Commission Chambers

CALL TO ORDER AND ROLL CALL

The meeting was called to order on the above date by Chair Todd Drosky at 7:00 p.m., in the City Commission Chambers, 150 NE 2nd Avenue, Deerfield Beach, Florida.

Present:

Mr. Michael Hudak
Mr. Tom Plaut
Mr. Daniel Shanetzky
Vice Chair Ben Preston
Chair Todd Drosky

Also Present:

City Manager Rodney Brimlow
City Attorney Anthony Soroka
City Clerk Heather Montemayor

PLEDGE OF ALLEGIANCE

There was a moment of silence, followed by the Pledge of Allegiance.

APPROVAL OF MINUTES

Community Redevelopment Agency Meeting Minutes - February 11, 2025

MOTION was made by Mr. Plaut, seconded by Mr. Shanetzky, to approve the February 11, 2025 minutes as submitted.
Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Chair Preston, and Chair Drosky
Nays: 0

APPROVAL OF AGENDA

April 8, 2025

MOTION was made by Mr. Shanetzky, seconded by Vice Chair Preston, to approve the agenda as submitted. Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Mayor Preston, and Chair Drosky
Nays: 0

GENERAL ITEMS

- 1. CRA Resolution 2025/004 - A Resolution of the Community Redevelopment Agency of the City of Deerfield Beach, Florida, appointing members to the Board of the Deerfield Beach Community Redevelopment Agency; designating a Chair and Vice Chair of the Board; providing for an effective date.**

The Resolution was read by title only.

There was no discussion amongst the Board.

Chair Drosky opened the public hearing; however, there were none to speak and the public hearing was closed.

MOTION was made by Mr. Shanetzky, seconded by Mr. Hudak, to approve Item 1, adopted CRA Resolution 2025/004.
Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Chair Preston, and Chair Drosky
Nays: 0

- 2. Presentation regarding Mid-Year Accomplishments and Fiscal Year 2026 Budget Planning.**

Kris Mory, CRA Director, highlighted a brief PowerPoint presentation. Thereafter, she outlined the capital projects, which include the Sullivan Park Marine Science Center. She explained that the project received \$3.3 million from the Florida Inland Navigation District, which will offset costs. Additionally, staff is awaiting a \$500,000 grant from Broward County Culture Affairs, and if received, the money will be allocated to the costs associated with the interior buildout. Further, she said staff continues negotiating the management agreement, whereby, recently, through changes in operations, the Museum of Discover and Science (MODS) reduced the funding gap to \$250,000. Ms. Mory explained that the other capital project includes the S-Curve Overhead Utility Undergrounding and Streetscape Project, which is close to completion. CRA programming includes community policing, commercial façade/mini façade, special events, business development activation, Freebee, etc. Ms. Mory suggested possibly setting aside \$250,000 in CRA programming to support the startup of the Marine Science Center. Further, agency administration consists of staff keeping abreast of the new reporting requirements, monitoring and advocating for the new CRA legislation, etc.

Continuing, Ms. Mory said the CRA plans to bring in \$6.3 million in tax increment revenue, whereby, the projected carryover is \$1.3 million, for a total budget of \$7.6 million in fiscal year 2026. She explained that the Cove Shopping Center parking garage is the only large-scale item outlined in the capital improvement plan, which is estimated at \$9 million; whereby, if the Board desires to move forward, the next two years will be saving years to afford a large expenditure project.

In response to Vice Chair Preston's questions, Ms. Mory replied that staff has visited nine science centers, whereby, none are associated with the MODS. Thereafter, she briefly highlighted the museums staff has visited.

Vice Chair Preston stated that the museum is a project that must move forward, so we need to become creative and continue negotiations with the MODS. Thereafter, he briefly commented on the proposed agreement with the MODS, and stated that whatever happens in year one will be completely different than that of year five, as the financial challenges will subside.

Mr. Hudak commended Ms. Mory and Anthony Soroka, City Attorney, for reducing the shortfall to \$250,000; nonetheless, the CRA has numerous revenue streams to assist with the difference, i.e. museum parking and the creation of an education fund. He said the facility will not only bring in \$1.5 million, annually, in economic development to the surrounding area, but will provide a positive impact to children's education. Thereafter, he commented on reinvesting into the City, which benefits the community. Mr. Hudak said the education system is extremely challenging, whereby, the Sullivan Park Marine Science Center will assist with addressing that shortfall. Thereafter, he continued commenting on the Center, and urged the Board to keep this project moving forward.

In response to Mr. Shanetzky's questions, Ms. Mory replied that marketing is a component of the management agreement; nonetheless, the current memorandum of understanding has it as a shared activity. Further, she said the boat parade was cancelled in FY24 due to the weather. Lastly, she said the Historical Society was wonderful to

GENERAL ITEMS - CONTINUED

work with during the Art Stroll.

Chair Drosky opened the public hearing.

Dan Herz, 330 SE 19th Avenue, Deerfield Beach, read excerpts from the February 11, 2025 and September 9, 2024 meeting minutes regarding the museum.

Chair Drosky closed the public hearing. Further, he asked that staff keep working with the MODS, whereby, this is a partnership and although he believes the shortfall should be covered by them, it is important that this project continues to move forward. Thereafter, he said the community policing must be evaluated, as many have stated that there is not enough presence on the beach. Lastly, he asked that the Board remain vigilant of the funding allocations, as the CRA has always been brick and mortar, rather than programming.

3. Distribution of the Fiscal Year 2024 Annual Report.

Kris Mory, CRA Director, provided a brief overview of the FY24 Annual Report, which complies with State Statutes.

ADMINISTRATION COMMENTS

None.

BOARD COMMENTS

DISTRICT 1

CRA Projects - Mr. Hudak said utilizing the funding for programming is essential, especially for the Sullivan Park Marine Science Center. Furthermore, the CRA is sunsetting in four years and many projects within the CRA District have been completed.

DISTRICT 3

CRA District - Ms. Shanetzky said the CRA District has come a long way. Thereafter, he spoke in support of the projects.

DISTRICT 4

Sullivan Park Marine Science Center - Mr. Plaut spoke in support of the project, as it would benefit the community.

DISTRICT 2

Sullivan Park Marine Science Center - Vice Chair Preston stated that we must ensure this project comes to fruition, and reiterated his stance that staff must continue to negotiate.

PUBLIC COMMENT

There were no public comments.

ADJOURNMENT

MOTION was made by Mr. Plaut, seconded by Mr. Hudak, to adjourn the meeting at 7:54 p.m. Voice Vote:

Yeas: 5 - Mr. Hudak, Mr. Plaut, Mr. Shanetzky, Vice Chair Preston, and Chair Drosky

Nays: 0

TODD DROSKY, CHAIR

Heather Montemayor, City Clerk



**City of Deerfield Beach
African American Heritage Committee Meeting Minutes
Thursday, May 8, 2025
Johnny L. Tigner Center | 445 SW 2nd Street**

CALL TO ORDER/ROLL CALL

Ms. Strowbridge called the meeting to order on the above date at 6:35 p.m.

Present: Chair Strowbridge
Ms. Ffolkes
Ms. Mitchell
Ms. McMillon (arrived 6:53 p.m.)

Absent: Mr. Hill

Also Present: Carolyn Marshall, Manager I of Special Events
Jessica King, Manager I of Special Events
Lauren Goas, Administrator of Special Events & Recreation - *via*
Zoom
Greg Warner, Director of Parks and Recreation
Milton Collins, City Attorney's Office

Approval of April 10, 2025, Minutes

MOTION was made by Ms. Mitchell, seconded by Ms. Ffolkes, to approve the minutes as submitted. The motion PASSED unanimously.

JUNETEENTH

Carolyn Marshall, Manager I of Special Events, provided a brief overview of the food trucks/vendors, whereby, one application was received. Unfortunately, none of the vendor recommendations provided by Chair Strowbridge submitted an application. Further, the advertisements will go out since a headliner has been secured. The swag items have been purchased for the Board to distribute during the event. Lastly, she said RJ, comedian, agreed to come out for a 30-minutes comedy session.

In response to Ms. Ffolkes' comment, Ms. Mitchell stated that she will reach out to the dance instructor to confirm his availability, and collect all the required vendor paperwork.

Chair Strowbridge opened the public hearing.

Janice Fulmore-Tigner, 1090 SW 41st Terrace, Deerfield Beach, suggested having local talents from church communities, youth groups, etc. come out and perform for free.

Thereafter, discussion ensued regarding dance performance with audience participation.

In response to Ms. Ffolkes' question, Lauren Goas, Administrator of Special Events & Recreation, replied that Rodney Baltimore, Juneteenth host, will be advertising for free on his radio show the month leading up to the event. Further, he will be providing staff with a list of DJ options for the event.

Thereafter, discussion ensued regarding the musical talent.

MOTION was made by Ms. McMillon, seconded by Ms. Ffolkes, to move forward with Deep Fried Funk. YEAS: Ms. Ffolkes, Ms. McMillon, and Chair Strowbridge. NAYS: Ms. Mitchell. Motion PASSED.

In response to Ms. Million's question, staff replied that they have reached out to Ashanti and provided her with the required paperwork. Thereafter, staff briefly outlined the confirmed vendors.

In response to Ms. Tigner's question, staff replied that there has been no contact with Deerfield Park Elementary School regarding the participation of their drumline. Staff advised that they would reach out to Marty Kiar, Broward County Property Appraiser, about applying as a vendor.

In response to Ms. McMillon's question, staff replied that her sorority could participate, as long as the required paperwork was submitted.

Ms. McMillon advised that she would reach out to Jumorrow Terra Poitier, President of the Broward Human Trafficking Coalition, about being a vendor at Juneteenth.

Thereafter, discussion ensued about increasing the budget for Juneteenth.

CLOSING FROM THE STAFF

None.

CLOSING FROM THE BOARD

In response to Ms. Mitchell's question, Chair Strowbridge replied that a Vice Chair should be discussed when all board members are present.

Milton Collins, City Attorney's Office, agreed.

COMMENTS FROM THE PUBLIC

Dan Herz, 330 Se 19th Avenue, Deerfield Beach, suggested advertising events on the LED screen located on Hillsboro Boulevard and Federal Highway. Further, he encouraged the Board to attend the budget meeting.

Bernard Jones, Redevelopment Project Coordinator, encouraged the Board to provide data to support their budget requests.

Greg Warner, Director of Parks & Recreation, suggested that each board member meet with their commissioner to discuss their requests and concerns. .

Janice Fulmore-Tigner, 1090 SW 41st Terrace, Deerfield Beach, encouraged the community to come out and support the event.

COMMENTS FROM THE ATTORNEY

None.

NEXT MEETING

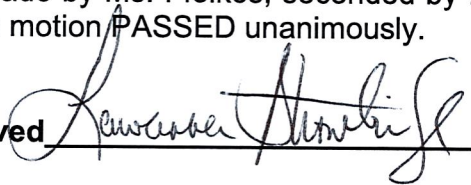
June 12, 2025

ADJOURNMENT

Ms. Strowbridge stated that the next meeting will be held on Thursday, June 12, 2025 at the Johnny L. Tigner Center at 6:30 p.m.

MOTION was made by Ms. Ffolkes, seconded by Ms. McMillon, to adjourn the meeting at 8:04 p.m. The motion PASSED unanimously.

Minutes Approved



Date

06/12/2025

CODE COMPLIANCE OF DEERFIELD BEACH

MINUTES OF A CODE COMPLIANCE HEARING

May 13, 2025

Special Magistrate Andrew Dunkiel, in the City Commission Room, called the meeting to order at 10:00 AM.

PRESENT: Patesha Johnson, Code Compliance Supervisor
Thomas Braga, Code Compliance Inspector
Katherine Delva, Code Compliance Inspector
Jamarr Campbell, Code Compliance Inspector
Jean Placide, Code Compliance Inspector
Eric Villanueva, Code Compliance Inspector
Hector Barrett, Code Compliance Inspector
Paulette Sybron, Special Magistrate Clerk

For the record, Winlett Jordan-Banton, Special Magistrate Clerk, swore the attendees in.

<u>Tab#</u>	<u>Case Nr.</u>	<u>Owner Address</u>	<u>Property Address</u>	<u>Violation</u>	<u>Disposition</u>
8	25020095	DI SORBO,JOSEPH & DANIELLE	504 NE 6 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98- 113(a) Building permits	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$150 PER DAY \$80 PROSECUTION COST
9	25020097	JW DREAM SPACES LLC	516 NE 6 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(d)(1) - Tree preservation Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98- 113(a) Building permits	RESPONDENT WAS PRESENT- JENNIFER WRIGHT CONTINUED TO 6-10-2025
11	25010282	WAB DEPOT DEER LLC & DEERFIELD BEACH FL CO LLC	60 SW 12 AVE, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
12	25010284	BATMASIAN,JAMES & MARTA % INVESTMENTS LIMITED/	602 ANDERSON CIR, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT- DONALD ANDERSON FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST

13	25010285	SK VENTURE HOLDINGS LLC	927 SIESTA KEY BLVD, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT- DONALD ANDERSON FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
14	25010286	TIVOLI SPRINGS LLC	831 SPRING CIR, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT- DONALD ANDERSON FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
15	25010164	YFI 1342 LLC	1342 S POWERLINE RD, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
16	25010165	3422 SW 15TH ST LLC	3422 SW 15 ST, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
17	25010167	VRM NEWPORT LLC %MIKE CRUZ	1215 W NEWPORT CENTER DR, UNIT 101,DEERFIELD BEACH, FL 33442 101	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
20	25010219	321 EAST HILLSBORO LLC	321 E HILLSBORO BLVD, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT CERTIFIED WITH \$80 PROSECUTION COST

21	25010251	ENDI-SOUTH INC	116 SE 3 ST, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY
23	25010260	HILLSBORO PARTNERS LLC %INVESTMENTS LIMITED LLC	1000 E HILLSBORO BLVD, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT DONALD ANDERSON FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY
24	25010261	SUNSHINE STORAGE INC	49 SE 7 ST, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT SCOTTT SCHMALZ CERTIFIED WITH \$80 PROSECUTION COST
25	25010262	SUNSHINE STORAGE INC	105 SE 7 ST, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT SCOTTT SCHMALZ FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY
26	25010263	SUNSHINE STORAGE INC	101 SE 7 ST, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT SCOTTT SCHMALZ FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY
27	25010264	SUNSHINE STORAGE INC	109 SE 7 ST, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT SCOTTT SCHMALZ FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY

29	25010270	EASTON INVESTMENTS REDUX LLC	100 N FEDERAL HWY, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT CERTIFIED WITH \$80 PROSECUTION COST
30	25010272	REAL SUB LLC %PUBLIX SUPERMARKETS INC	110 S FEDERAL HWY, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY
31	25010273	EMMANUEL CHRISTIAN CENTER INC	216 SW 2 CT, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$250 PER DAY
32	24020011	DIAZ-SUA,JAQUELINE C	278 SW 3 ST, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98- 113(a) Building permits	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$150 PER DAY
34	25030014	VIDAL,VERA	1312 SE 3 AVE, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas.	RESPONDENT NOT PRESENT FINDING OF FACT ORDER ISSUED COST WAIVED
36	25030043	LATORTUE,AUREL & LUCIENNE E	1051 SW 11 CT, DEERFIELD BEACH, FL 33441	Chapter 66 - TRAFFIC AND VEHICLES Section 66-117. (A) - Parking prohibitions; enforcement.	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 5-28-2025 \$150 PER DAY \$80 PROSECUTION COST
37	24120088	CVE MASTER MANAGEMENT COMPANY INC	451 CENTURY BLVD, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION	RESPONDENT WAS PRESENT- DENNIS BARRETO CONTINUED TO 6-10-2025

				AND ENFORCEMENT Section 98-113(a) Building permits	
40	25020112	BIEN-AIME,HERO /landscape	1341 SW 5 TER, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$150 PER DAY
41	25030009	1341 INVESTMENTS LLC	1341 SW 1 WAY, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(e) - Minimum standards for yard and landscape areas. Chapter 38 - FINANCE AND TAXATION Section 38-263. - Local business tax receipt required. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98 -88(j) (1) Off-street parking and loading. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IX. - CERTIFICATES OF USE Section 98-161(b) - Certificate of use permit requirements.	RESPONDENT WAS PRESENT- DONALD ANDERSON CONTINUED TO 6-10-2025
44	25020042	FIFTEENTH STREET INVESTMENTS, LLC	167 SW 15 ST, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(8) - Exterior building and structure standards.	RESPONDENT WAS PRESENT- DONALD ANDERSON FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$150 PER DAY

				Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(e) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS 98-88 (j) PARKING LOT CRITERIA Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(N)(1) - Landscape Requirements.	\$80 PROSECUTION COST
46	25010030	POMPANO OPS LAND LLC	2501 NW 48 ST, DEERFIELD BEACH, FL 33442	Chapter 38 - FINANCE AND TAXATION Section 38-263. - Local business tax receipt required. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IX. - CERTIFICATES OF USE Section 98-161(b) - Certificate of use permit requirements.	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$150 PER DAY PER VIOLATION
47	24100115	AMERICAN EAGLE POWER, LLC	254 NE 39 CT, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS PRESENT- WAGNER DWCARVALLO FINES IMPOSED AS OF 5-9-2025 FOR \$150 PER DAY

48	20100010	UNITED STATES POSTAL SERVICE	212 E HILLSBORO BLVD, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT WAS PRESENT- ATTORNEY STEVEN R. PETRI CONTINUED TO 7-8-2025
50	25030010	UNION PLANTERS NATIONAL BANK % REGIONS BANK-JENNIFER BRADFORD.	225 S FEDERAL HWY, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(2) Building Safety Inspection 40+ Year	RESPONDENT NOT PRESENT CONTINUED TO 6-10-2025
51	25030011	MELO,ALBERTINO	4421 SW 11 PL, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-20255 \$200 PER DAY \$80 PROSECUTION COST
53	25020075	MOORER,MARGARET F MOORER,ANITA	216 SW 3 CT, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS ARTICLE IV. - PROPERTY EXTERIOR MAINTENANCE CODE; Section 14-105(8) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(L)(1)(a-g) - Tree preservation.	RESPONDENT NOT PRESENT CONTINUED TO 6-10-2025

				Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements.	
54	25020088	FIDELE,GERARD	3911 NW 3 AVE, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT NOT PRESENT CONTINUED TO 6-10-2025
55	25030046	811 PALM PLAZA FL LLC	811 SE 8 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS Sec. 98-83. - Grades and elevations	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$250 PER DAY \$80 PROSECUTION COST
57- 64	24120075	LLD LLC	160 SE 4 ST, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT NOT PRESENT CONTINUED TO 6-10-2025
65	25010010	AUTO PROPERTIES LLC	4381 N DIXIE HWY, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT NOT PRESENT CONTINUED TO 7-8-2025
66	25010011	AUTO PROPERTIES LLC	4381 N DIXIE HWY, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH	RESPONDENT NOT PRESENT CONTINUED TO 7-8-2025

				LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	
67	24040131	AF4 QUADRANT LLC	402 SW 12 AVE, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENTS WERE PRESENT- JASON MIHALOVITS TRACY MCFARLAND CONTINUED TO 7-8-2025
68	25020080	DI SORBO,JOSEPH & DANIELLE	504 NE 6 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS Sec. 98-87 (4) (a) (1-4) - DOCKING AND MOORING FACILITIES	RESPONDENT NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$150 PER DAY \$80 PROSECUTION COST
72	25020067	NOVESHEN,ALISA	911 SW 12 CT, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas.	RESPONDENT NOT PRESENT CONTINUED TO 6-10-2025
73	24100130	JORDAN,JUSTIN A.	868 SE 12 WAY, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(1) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(6) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(7) - Exterior building and structure standards.	RESPONDENT NOT PRESENT CONTINUED TO 6-10-2025

				Chapter 2 UNSAFE STRUCTURES Sec. 2-146(a). - Unsafe buildings; DIVISION 9. - UNSAFE STRUCTURES AND HOUSING APPEALS BOARD Chapter 2 UNSAFE STRUCTURES Sec. 2-146(b) - Unsafe buildings; DIVISION 9. - UNSAFE STRUCTURES AND HOUSING APPEALS BOARD	
74	25020024	MYRIE,IRENE A	1361 SW 6 AVE, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(d) - Minimum standards for yard and landscape areas. Chapter 46 – OFFENSES Section 46- 13 - Trees, bushes and shrubs— Encroaching on public right-of-way. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS 98-81(E) (8) Tree Removal; A description for the reason for removal. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98- 113(a) Building permits Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(c), (15) Removal of	RESPONDENT WAS PRESENT- MYRIE,IRENE A CONTINUED TO 8-12-2025

				Root Systems Showing Evidence of Destroying Public or Private Property	
75	25010183	PAMELA J VILLELLA REV TR VILLELLA,PAMELA J TRSTEE	101 NE 19 AVE, UNIT 200,DEERFIELD BEACH, FL 33441 200	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98- 113(a) Building permits	RESPONDENT NOT PRESENT FINES IMPOSED AS OF 5-9-2025 FOR \$150 PER DAY
76	25010103	RMB HOLDINGS LLC	3400 SW 10 ST, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS ec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT NOT PRESENT CERTIFIED WITH \$80 PROSECUTION COST
77	25030019/p ost	CRENNEL,CARL LEE	1046 RIO CT, DEERFIELD BEACH, FL 33064	Chapter 10 - ANIMALS Section 10- 4(a) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 10 - ANIMALS Section 10- 4(b) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 10 - ANIMALS Section 10- 4(c) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(3) - Exterior building and structure standards	RESPONDENT WAS PRESENT- CARL LEE CRENNEL CONTINUED TO 5-27-2025
A	17050086	FZA NOTE BUYERS LLC	1303 SW 1 WAY, DEERFIELD BEACH, FL 33441	Chapter 38 - FINANCE AND TAXATION Section 38-263. - Local business tax receipt required.	RESPONDENT NOT PRESENT AMNESTY SETTLEMENT FOR \$1,1462

				Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IX. - CERTIFICATES OF USE Section 98-161(b) - Certificate of use permit requirements.	
B	23050021	VILLAGE PARK OF DEERFIELD BEACH HOA INC	SE 1 WAY, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(L)(1)(a-g) - Tree preservation.	RESPONDENT NOT PRESENT CERTIFIED AMNESTY SETTLEMENT FOR \$4,694
C	16060177	MERRIMAN,ANNIE	256 NW 3 Ave DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b). - Minimum standards for yard and landscape areas.	RESPONDENT WAS PRESENT- ARTELIA SIMPSON MITIGATION OF FINE DENIED \$300 DUE BY AUGUST 12, 2025
D	24030004	FARIAS DA ROSA, JERONIMO DA ROSA, MARIANA MORENA	5321 NE 9 TER, DEERFIELD BEACH, FL 33064	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT NOT PRESENT CERTIFIED FOR \$1,650
E	24060087	IH6 PROPERTY FLORIDA LP % INVITATION HOMES - TAX DEPT	3859 NW 2 CT, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS	RESPONDENT NOT PRESENT VACATE ORDER ISSUED

				ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements	
G	24080051	CORONADO,HATHAI H/E WONGSATIDKUL,HASADA	3931 NW 2 CT, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(L)(1)(a-g) - Tree preservation.	RESPONDENT NOT PRESENT CERTIFIED AMNESTY SETTLEMENT FOR \$3,262
H	23070014	THOMAS,STEPHANIE D EST	229 SW 2 CT, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS ARTICLE IV. - PROPERTY EXTERIOR MAINTENANCE CODE; Section 14-105(8) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas.	RESPONDENT NOT PRESENT CERTIFIED AMNESTY SETTLEMENT FOR \$16,932
I	16080163	MEME,MIMOSE NEMORIN	4031 NW 3 Ave DEERFIELD BEACH, FL 33064	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b). - Minimum standards for yard and landscape areas.	RESPONDENT NOT PRESENT CERTIFIED AMNESTY SETTLEMENT FOR \$5,112
J	16100026	BOCA PRO SERVICES INC	1965 NE 2 St DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(7). - Exterior building and structure standards Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE	RESPONDENT NOT PRESENT VACATE ORDER ISSUED

				Section 98-16. - Maintenance of development. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98 -88(j)(1) Off-street parking and loading. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-88.(f) Off-street parking and loading.	
I	23120095	MILLER & FENG REAL ESTATE LLC	421 SE 15 AVE, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(7) - Exterior building and structure standards. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS PRESENT- MATTHEW MILLER FINES MITIGATED FOR \$10,100 TO BE PAID IN FULL BY AUGUST 12, 2025

SPECIAL MAGISTRATE MINUTES
CITY OF DEERFIELD BEACH, FLORIDA

Andrew Dunkiel, Special Magistrate

Date

CODE COMPLIANCE OF DEERFIELD BEACH

MINUTES OF A CODE COMPLIANCE HEARING

May 27, 2025

Special Magistrate Andrew Dunkiel, in the City Commission Room, called the meeting to order at 10:00 AM.

PRESENT: Patesha Johnson, Senior Compliance Inspector
Katherine Delva, Code Compliance Inspector
Jamarr Campbell, Code Compliance Inspector
Jean Placide, Code Compliance Inspector
Hector Barrett, Code Compliance Inspector
Jay Baptiste, Code Compliance Inspector
Jani Thelusma, Administrative Assistant

For the record, Paulette Sybron, Administrative Assistant, swore the attendees.

<u>Tab#</u>	<u>Case Nr.</u>	<u>Owner Address</u>	<u>Property Address</u>	<u>Violation</u>	<u>Disposition</u>
1	25010023	TIVOLI TRACE CONDO ASSN INC%WATSON ASSOCIATION MGNT LLC	890 TRACE DR, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – URSULA DEBIEZ CON'T TO 6-10-2025
3	25010166	15TH STREET DEERFIELD LLC %VOGEL ROBERT J	3001 SW 15 ST, UNIT A, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$250 PER DAY \$80 PROSECUTION COST
4	25020094	SEQUOIA GARDENS CONDO ASSN INC % DAVENPORT PROPERTY MGMT Inspect	510 SE 2 AVE, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – LAUREN SCHWARTFIELD CON'T TO 10-28-2025
5	25020099	GOLDKEY ENTERPRISES LLC	739 SE 11 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY \$80 PROSECUTION COST
7	25010076	VILLAS OF CENTENNIAL SQ HMOWNERS	LINCOLN CT, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – DALE CLAPPISON DISMISSED
8	25010075	INDEPENDENCE BAY COMMUNITY ASSN INC	1776 INDEPENDENCE DR, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – DALE CLAPPISON CON'T TO 6-10-2025
9	25010077	VILLAS OF CENTENNIAL SQ HMOWNERS %PREMIER ASSC SERVICES INC	CENTENNIAL CT, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – DALE CLAPPISON DISMISSED
10	25010078	VILLAS OF CENTENNIAL SQ HMEOWNER % PREMIER ASSC SERVICES INC	CENTENNIAL CT, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – DALE CLAPPISON

					DISMISSED
11	25010079	VENTAS REALTY LP % ALTUS GROUP US INC #2809	2403 W HILLSBORO BLVD, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$250 PER DAY \$80 PROSECUTION COST
14	25010163	OXYGEN HOLDINGS LLC	1441 W NEWPORT CENTER DR, DEERFIELD BEACH, FL 33442	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$250 PER DAY \$80 PROSECUTION COST
15	25010175	SECONA GROUP LLC	1358 W NEWPORT CENTER DR, UNIT A, DEERFIELD BEACH, FL 33442 A	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS PRESENT – JOHN HAND FINES IMPOSED AS OF 5-23-2025 \$250 PER DAY \$80 PROSECUTION COST
16	25010220	SANDCASTLE 1 LLC	233 NE 21 AVE, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS NOT PRESENT CON'T TO 7-22-2025 \$80 PROSECUTION COST DUE
18	25040084	MACHADO, MICHAEL H/E MACHADO, JULIANA	512 SE 6 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$250 PER DAY \$80 PROSECUTION COST COMPLIED
21	25020104	SADOVNIKOV, YEVGENIY & IRINA	1696 SE 4 CT, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(I)(7) - Landscape Requirements. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. -	RESPONDENT WAS PRESENT – SADOVNIKOV, YEVGENIY CON'T 6-24-2025

				SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	
23	25030022	DONNA BURKE REV LIV TR BURKE,DONNA TRSTEE	420 SE 4 ST, DEERFIELD BEACH, FL 33441	Chapter 66 - TRAFFIC AND VEHICLES Section 66-117.(a) - Parking prohibitions; enforcement. Chapter 66 - TRAFFIC AND VEHICLES Section 66-117.(b) - Parking prohibitions; enforcement	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$150 PER DAY PER VIOLATION \$80 PROSECUTION COST
24	25040006	CAREY,JOYCE L	1201 SW 10 TER, DEERFIELD BEACH, FL 33441	Chapter 66 - TRAFFIC AND VEHICLES Section 66-117.(a) - Parking prohibitions; enforcement. Chapter 66 - TRAFFIC AND VEHICLES DIVISION 3. BSO ENFORCED- REGULATIONS, GENERALLY Section 66- 59. (c)(1)(a)- Parking on residentially zoned lots. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Sec. 98-88.(b) - Off-street parking and loading.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$150 PER DAY PER VIOLATION \$80 PROSECUTION COST
25	25040012	DANIELS,GLORIA H/E CARTER,BREA	524 NW 3 TER, DEERFIELD BEACH, FL 33441	Chapter 66 - TRAFFIC AND VEHICLES DIVISION 3. BSO ENFORCED- REGULATIONS, GENERALLY Section 66- 59. (c)(1)(a)- Parking on residentially zoned lots.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-6-2025 \$150 PER DAY \$80 PROSECUTION COST
31	24020208	MECCARIELLO FAMILY MANAGEMENT COMPANY LLC	805 SE 1 WAY, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$250 PER DAY \$80 PROSECUTION COST

32	25030012	CONSTELLATION PROGRESSO LLC	550 NE 44 ST, UNIT A-M, DEERFIELD BEACH, FL 33064 A-M	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS PRESENT – JOSE DE LIMA CON'T TO 6-10-2025
33	24120087	GOLD, MARILYN LE RASCH, CAROLYNN & GOLD, RUSSELL	1112 OAKRIDGE V, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 4-18-2025 \$200 PER DAY \$80 PROSECUTION COST
39-85	24110027	BALTA, DENIZ	1428 SE 4 AVE, UNIT 101, DEERFIELD BEACH, FL 33441 101	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98.52 (c) RSO, residential/office.	RESPONDENT WAS PRESENT – DAN KEYSER CON'T TO 6-10-2025
88	25030003	HF PROPERTY HOLDINGS INC	301 W HILLSBORO BLVD, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY \$80 PROSECUTION COST
93	25030051	FIRST WAY STORAGE INC	1318 SW 1 WAY, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98 -88(j)(1) Off-street parking and loading.	RESPONDENT WAS PRESENT – BEDA DONDI FINAL ORDER ISSUED COMPLY BY 7-18-2025 \$125 PER DAY \$80 PROSECUTION COST

94	25040104	WMG DEERFIELD SMALL BAY OWNER LLC	4500 N POWERLINE RD, DEERFIELD BEACH, FL 33073	Chapter 78 - COMMUNITY APPEARANCE BOARD Section 78-5. - Submission of plans and specifications. Community Appearance Board Requirement	RESPONDENT WAS PRESENT – ANDREW KUNSCH & DANA MASSIRMAN CON'T TO 6-24-2025
95	25010012	SOMERDIN,ROBERT S	330 S POWERLINE RD, DEERFIELD BEACH, FL 33442	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(5) - Exterior building and structure standards.	RESPONDENT WAS PRESENT – ROBERT SOMERDIN FINAL ORDER ISSUED COMPLY BY 8-22-2025 \$125 PER DAY \$80 PROSECUTION COST
96	25010214	CRACKER BARREL OLD COUNTRY STORE ATTN:PROPERTY MGT	1250 SW 11 WAY, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(d)(1) - Tree preservation.	RESPONDENT WAS PRESENT – GARY PHILLIPP FINAL ORDER ISSUED COMPLY BY 8-22-2025 \$125 PER DAY PER VIOLATION \$80 PROSECUTION COST
97	25010265	UNION PLANTERS NATIONAL BANK % REGIONS BANK- JENNIFER BRADFORD	225 S FEDERAL HWY, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY \$80 PROSECUTION COST
98	25020055	REAL SUB LLC	150 S FEDERAL HWY, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT WAS PRESENT – EDWARD VINAS FINAL ORDER ISSUED COMPLY BY 8-22-2025

				Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Section 98-81(d)(1) - Tree preservation.	
99	25010013	TOTAL MEDICAL HEALTH SERVICES INC	1877 W HILLSBORO BLVD, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	COMPLIED w/\$80 PROSECUTION COST
100	25020032	BOYWIC FARMS LTD	510 GOOLSBY BLVD, DEERFIELD BEACH, FL 33442	Chapter 38 - FINANCE AND TAXATION Section 38-263. - Local business tax receipt required.	RESPONDENT WAS PRESENT – PAUL HARELIK EXT TO 6-20-2025
103	25020076	HAMILTON, SHANREKA	169 SW 3 CT, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(1) - Landscape Requirements. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY PER VIOLATION \$80 PROSECUTION COST
104	25020078	UNIA GROWTH PROPERTIES LLC	261 NE 39 CT, DEERFIELD BEACH, FL 33064	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025

					\$150 PER DAY \$80 PROSECUTION COST
105	25020079	KALPAN, NOCHEM & ESTHER	152 UPMINSTER G, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY \$80 PROSECUTION COST
107	25040056	OSIRIS HOLDING OF FLORIDA INC	1391 NW 45 ST, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT WAS NOT PRESENT RE-SCHEDULE FOR 6-24-2025
108	25040139	MCDONALD,LINDA	1211 SW 11 AVE, UNIT 1- 2,DEERFIELD BEACH, FL 33441 1-2	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Sec. 98-88.(b) - Off-street parking and loading. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY PER VIOLATION \$80 PROSECUTION COST
109	25040140	MCDONALD, LINDA	1221 SW 11 AVE, UNIT 1- 2,DEERFIELD BEACH, FL 33441 1-2	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS ARTICLE IV. - PROPERTY EXTERIOR MAINTENANCE CODE; Section 14-105(8) - Exterior building and structure standards.	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY PER VIOLATION

				Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements.	\$80 PROSECUTION COST
110	25050026	D & S FUNDING LLC	1941 NE 1 ST, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS PRESENT – LANCE SHERMAN CON'T TO 6-24-2025
111	24110028	JBL RIVERTOWNE SQUARE LLC JBL RIVERTOWNE NOLENSVILLE LLC	1019 S FEDERAL HWY, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT CON'T TO 6-24-2025
113-117	24120066	LIGHTNING REAL ESTATE INVESTORS LLC	73 DEER CREEK RD, UNIT 103, DEERFIELD BEACH, FL 33442 103	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE II. - DEERFIELD BEACH LAND DEVELOPMENT CODE Section 98-16 - Maintenance of development.	RESPONDENT WAS PRESENT – GEORGE MOLLAS CON'T TO 6-24-2025
114	24120083	LOPES,CLEUZEIR	73 DEER CREEK RD, UNIT 105, DEERFIELD BEACH, FL 33442 105		
115	25010151	MITCHELL,CALMETA B	73 DEER CREEK RD, UNIT 101, DEERFIELD BEACH, FL 33442 101		

116	25010152	SASSON,SARAH M	73 DEER CREEK RD, UNIT 102,DEERFIELD BEACH, FL 33442 102		
117	25010153	DELGADO,ESTEFANIA KROLL,KEVIN	73 DEER CREEK RD, UNIT 104,DEERFIELD BEACH, FL 33442 104		
118	25040011	FARIA,PEDRO HENRIQUE F H/E FARIA,FABIANA MORAIS DA SILVA	1183 SE 1 TER, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 66 - TRAFFIC AND VEHICLES Section 66-117.(a) - Parking prohibitions; enforcement. Chapter 66 - TRAFFIC AND VEHICLES DIVISION 3. BSO ENFORCED - REGULATIONS, GENERALLY Section 66- 59. (c)(1)(b)- Parking on residentially zoned lots. Chapter 66 - TRAFFIC AND VEHICLES DIVISION 3. BSO ENFORCED- REGULATIONS, GENERALLY Section 66- 59. (c)(1)(a)- Parking on residentially zoned lots. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. SUPPLEMENTARY REGULATIONS Sec. 98-80(C)(3) - Landscape Requirements.	RESPONDENT WAS NOT PRESENT CON'T TO 6-24-2025
119	25020074	SMITH,THOMAS T JR	4324 NW 3 TER, DEERFIELD BEACH, FL 33064	Chapter 46 – OFFENSES Sec. 46-22. - Recreational use of motorized vehicles on residential property	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$150 PER DAY \$80 PROSECUTION COST

120	25040027	TOP FIT CLINIC ADVANCED AESTHETIC INC	827 SE 9 ST, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$150 PER DAY \$80 PROSECUTION COST
122	25020103	WHITAKER,BEVERLY	951 NE 50 CT, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS PRESENT – ERNEST GONDER DISMISSED
124	25030048	558 WEST 151 STREET REALTY CORP	1100 S POWERLINE RD, DEERFIELD BEACH, FL 33442	Chapter 38 - FINANCE AND TAXATION Section 38-263. - Local business tax receipt required. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IX. - CERTIFICATES OF USE Section 98-161(b) - Certificate of use permit requirements.	RESPONDENT WAS NOT PRESENT CON'T TO 6-24-2025
125	25040017	THIMOTHEE,RONALD H/E THIMOTHEE,DIEULA	2218 SW 17 DR, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT CON'T TO 6-10-2025
128	25040022	ANDARA,LUCIANA H/E CORDEIRO,SANDRO	2201 SW 15 ST, UNIT 252,DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT RE-SCHEDULED FOR 6-10-2025

129	25040029	DISCOVER RENTALS LLC	4751 NE 3 AVE, DEERFIELD BEACH, FL 33064	Chapter 10 – ANIMALS Section 10-4(a) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 10 – ANIMALS Section 10-4(c) - Maintaining animals in general; limitation on number of pets; enforcement.	RESPONDENT WAS NOT PRESENT CON'T TO 6-10-2025
130	25020098	ZOUKI,THOMAS	1633 SE 5 CT, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS ARTICLE IV. - PROPERTY EXTERIOR MAINTENANCE CODE; Section 14-105(8) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(3) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(4) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(8) - Exterior building and structure standards. Chapter 34 - ENVIRONMENT - ARTICLE III. – NUISANCES ARTICLE VII. - ABANDONED REAL PROPERTY Section 34-144 - Maintenance requirements. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS	RESPONDENT WAS NOT PRESENT CON'T TO 6-10-2025

				ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	
131	25020063	DA ROCHA SILVA,LINDOLFO H/E DA ROCHA SILVA,MARIO	118 HARWOOD J, DEERFIELD BEACH, FL 33442	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED COMPLY BY 6-20-2025 \$150 PER DAY \$80 PROSECUTION COST
132	24100062	ST LUKE THE BLESSED SURGEON RUSSIAN ORTHODOX CHURCH INC	1416 SE 2 TER, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 3-21-2025 \$250 PER DAY \$80 PROSECUTION COST
133	25020083	ANDRADE,MONICA REGINA FILHO,ANDRE FELIPE SOARES NUNES	432 NW 2 TER, DEERFIELD BEACH, FL 33441	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS ARTICLE IV. - PROPERTY EXTERIOR MAINTENANCE CODE; Section 14-105(8) - Exterior building and structure standards. COMPLIED Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-106(b) - Minimum standards for yard and landscape areas. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE IV. - SUPPLEMENTARY REGULATIONS Sec. 98-88.(b) - Off-street parking and loading.	RESPONDENT WAS PRESENT – ANDRADE FELIPE FINES IMPOSED AS OF 5-23-2025 \$150 PER DAY PER VIOLATION \$80 PROSECUTION COST

134	25020089	VENTURA,HUGO & MARIA CARMEN	401 NE 44 ST, DEERFIELD BEACH, FL 33064	Chapter 14 - BUILDINGS AND BUILDING REGULATIONS ARTICLE IV. - PROPERTY EXTERIOR MAINTENANCE CODE; Section 14-105(8) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(1) - Exterior building and structure standards. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(8) - Exterior building and structure standards. Chapter 66 - TRAFFIC AND VEHICLES ARTICLE II. BSO ENFORCED- STOPPING, STANDING, PARKING; DIVISION 3. - REGULATIONS, GENERALLY Section 66-59.(b) - Parking on residentially zoned lots. Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT FINES IMPOSED AS OF 5-23-2025 \$150 PER DAY PER VIOLATION \$80 PROSECUTION COST
135	25050030	HUNTER,MICHAEL H/E HUNTER,ARIANA	4331 NW 4 AVE, DEERFIELD BEACH, FL 33064	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	RESPONDENT WAS NOT PRESENT DISMISSED TO BE RE-CITED
137	25050047	BELLATAAV LLC	510 SE 7 AVE, DEERFIELD BEACH, FL 33441	Chapter 98 - LAND DEVELOPMENT REGULATIONS - ARTICLE IV. - SUPPLEMENTARY REGULATIONS	RESPONDENT WAS NOT PRESENT FINAL ORDER ISSUED

				ARTICLE V. - ADMINISTRATION AND ENFORCEMENT Section 98-113(a) Building permits	COMPLY BY 6-20-2025 \$250 PER DAY \$80 PROSECUTION COST
138	25030019	CRENNEL,CARL LEE	1046 RIO CT, DEERFIELD BEACH, FL 33064	Chapter 10 – ANIMALS Section 10-4(a) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 10 – ANIMALS Section 10-4(b) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 10 – ANIMALS Section 10-4(c) - Maintaining animals in general; limitation on number of pets; enforcement. Chapter 14 - BUILDINGS AND BUILDING REGULATIONS Section 14-105(3) - Exterior building and structure standards.	RESPONDENT WAS NOT PRESENT CON'T TO 6-24-2025
139	25010273	EMMANUEL CHRISTIAN CENTER INC	216 SW 2 CT, DEERFIELD BEACH, FL 33441	40-50 Year Section 110.15 BUILDING SAFETY INSPECTIONS Sec 110.15 (B)(1) Building Safety Inspection 40 Year	RESPONDENT WAS NOT PRESENT EXT TO 7-18-2025

		SPECIAL SET @ 11 A.M.			
A	14-4238	NEW CREATION BAPTIST CHURCH	4001 N DIXIE HWY, DEERFIELD BEACH, FL 33064	Request to Vacate Imposition of Lien	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED

B	24110120	3256 HILLSBORO LLC	3256 W HILLSBORO BLVD, DEERFIELD BEACH, FL 33442 #3262	Request to Vacate Fines \$530	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
C	24050065	ACBERE LLC	5125 N DIXIE HWY, DEERFIELD BEACH, FL 33064	Mitigation	RESPONDENT WAS PRESENT – FABIO BOSCATTO FINES REDUCED TO \$8,800 TO BE PAID BY 7-22-2025
D	15120011	FILIPPELLI, JOHN	1360 SE 3 Ct DEERFIELD BEACH, FL 33441	Request to Vacate Imposition of Lien \$3,580	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
E	13-1571	BOCA PRO SERVICES INC	1965 NE 2 ST, DEERFIELD BEACH FL 33441	Request to Vacate Imposition of Lien \$4,445.00	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
F	21080024	OSTROKOLOWICZ,TODD	1579 SE 8 ST, DEERFIELD BEACH, FL 33441	Request to Vacate Imposition of Lien \$23,680	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
G	20120058	ZAMBORY, MICHAEL A	3230 SW 1 ST, DEERFIELD BEACH, FL 33442	Request to Vacate Imposition of Lien \$3,375	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
H	25010030	POMPANO OPS LAND LLC	2501 NW 48 ST, DEERFIELD BEACH, FL 33442	Request to Vacate Imposition of Lien \$1,580	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
I	24100024	ALEXIS,DESIR	440 NW 42 ST, DEERFIELD BEACH, FL 33064	Amnesty Settlement \$5,887.50	RESPONDENT WAS NOT PRESENT FINES REDUCED TO \$5,887.50 TO BE PAID BY 8-26-2025
J	24010211	DIONISIO,WILLIAM N DIONISIO,TERESA	147 NEWPORT J, DEERFIELD BEACH, FL 33442	Request to Vacate Imposition of Lien \$600	RESPONDENT WAS NOT PRESENT VACATED ORDER ISSUED
K	19120066	DIONISIO,WILLIAM N DIONISIO,TERESA	147 NEWPORT J, DEERFIELD BEACH, FL 33442	Request to Vacate Imposition of Lien \$2,680	

SPECIAL MAGISTRATE MINUTES
CITY OF DEERFIELD BEACH, FLORIDA

Andrew Dunkiel, Special Magistrate

Date

**COMMUNITY APPEARANCE BOARD
MEETING MINUTES
CITY OF DEERFIELD BEACH, FLORIDA
April 23, 2025**

A regular meeting of the Community Appearance Board of the City of Deerfield Beach, a municipal corporation of Florida, was called to order on the above date at 7:00 p.m. in the City Commission Chambers, Deerfield Beach, by Chair Belton.

Roll Call:

Present: Jack Hugentugler
Jason Leet
Janelle Richards, Alternate
Joseph Cummings, Vice Chair
Harry Belton, Chair

Also Present: Daniel Mantell, Planning and Zoning Manager
Emily Cortez, Planner I
Melissa Torres, Assistant Planner
Anthony Soroka, City Attorney
Samantha Charlemont, Assistant City Clerk

Absent: Tinka Ellington
Agnes Mancuso, Alternate

APPROVAL OF MINUTES OF PREVIOUS MEETING

Vice Chair Cummings made a motion, seconded by Ms. Richards to approve the March 26, 2025 meeting minutes as submitted. The motion CARRIED by unanimous vote.

NEW & DEFERRED ITEMS

**#7186 71 SE 10th Street
 71-77 SE 10th Street
 Paint Change**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Modesto Perera, representing the applicant, explained that the proposed changes include repainting the commercial store building new colors; Body - SW7068 Grizzle Gray, and Roof and Bands - SW7015 Repose Gray.

Thereafter, there was a brief discussion regarding where each paint color will be utilized.

Vice Chair Cummings made a motion, seconded by Mr. Leet to approve Item #7186 as submitted. The motion CARRIED by unanimous vote.

**#7187 Carstar GSI Collision
29 SE 10th Street
Paint Change**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Modesto Perera, representing the applicant, explained that the proposed changes include repainting the commercial store building new colors; Body - SW7068 Grizzle Gray with the color Real Red striping on the office building, and Roof and Bands - SW7015 Repose Gray.

In response to Ms. Richards' question, Mr. Perera replied that although the red striping is not needed, the owner would like to use it for branding.

Thereafter, there was a brief discussion regarding other color options for the southeast corner of the building.

Mr. Hugentugler made a motion, seconded by Vice Chair Cummings to approve Item #7187 with the stipulation that the southeast corner of the building have the color Grizzle Gray go at the bottom of the Real Red stripe and Repose Gray above the stripe. Voice Vote: Yeas: Mr. Hugentugler, Ms. Richards, Vice Chair Cummings, and Chair Belton. Nays: Mr. Leet.

**#7188 SF Re-Roofing
811 E Hillsboro Blvd
Reroof**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Jose Herrera, representing the applicant, explained that the proposed changes include removing the existing tile roof and replacing it with a bronze metal roof.

In response to board member comments, Emily Cortez, Planner I, replied that the property falls under the Pioneer Grove standards, which calls for dark earth tone colors.

Thereafter, there was a brief discussion regarding the color selection for the metal roof.

Mr. Hugentugler made a motion, seconded by Vice Chair Cummings to approve Item #7188 with the stipulation to have the metal roof color be Medium Bronze. Voice Vote: Yeas: Mr. Hugentugler, Ms. Richards, Vice Chair Cummings, and Chair Belton. Nays: Mr. Leet.

**#7190 Woman's Club of Deerfield Beach Inc.
910 E Hillsboro Blvd
Paint Change**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Maxine Erickson, representing the applicant, explained that the proposed changes include repainting the building to replace the existing color yellow to white and touching up the existing green.

Thereafter, there was a brief discussion regarding where each paint color will be utilized.

Vice Chair Cummings made a motion, seconded by Ms. Richards to approve Item #7190 as submitted. The motion CARRIED by unanimous vote.

#7191 360 NE 19th Ave Re-Roof
360 NE 19th Ave
Reroof

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

John White, representing the applicant, explained that the proposed changes include removing the existing shingle roof and replacing it with a metal mansard roof.

Vice Chair Cummings made a motion, seconded by Mr. Leet to approve Item #7191 as submitted. The motion CARRIED by unanimous vote.

#7189 Crystal Pointe
4500 – 4850 N Powerline Road
Paint Change

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Maya Daniel, representing the applicant, explained that the proposed changes include repainting the trim of the buildings to Benjamin Moore Big Sky Blue.

Thereafter, there was a brief discussion regarding the selection of a different color blue with Benjamin Moore.

Andrew Kunisch, BaySpace Industries, explained that the color selected is part of their branding; therefore, he requested the Board's support.

Vice Chair Cummings stated that if another color is not selected, the application would be denied and the submittal process would have to start over.

Thereafter, there was a brief discussion about deferring the item, to allow the applicant to come back with several color options for the Board to consider.

Vice Chair Cummings made a motion, seconded by Mr. Hugentugler to defer Item #7189. The motion CARRIED by unanimous vote.

Comments by Deerfield Beach City Attorney

Legislative Session - Anthony Soroka, City Attorney, said the session is still in progress, but hopes to have more of an update next meeting.

Comments by Deerfield Beach Planning and Development Services Department

Next Meeting - Daniel Mantell, Planning and Zoning Manager, said the next meeting will be held on May 14th.

Thereafter, there was a brief discussion regarding the Board's responsibilities when making decisions on applications.

Vice Chair Cummings made a motion, seconded by Mr. Hugentugler to adjourn the meeting at 8:15 p.m. The motion CARRIED by unanimous vote.

Joseph Cummings, Vice Chair
Community Appearance Board

**COMMUNITY APPEARANCE BOARD
MEETING MINUTES
CITY OF DEERFIELD BEACH, FLORIDA
May 14, 2025**

A regular meeting of the Community Appearance Board of the City of Deerfield Beach, a municipal corporation of Florida, was called to order on the above date at 7:00 p.m. in the City Commission Chambers, Deerfield Beach, by Vice Chair Cummings.

Roll Call:

Present: Jason Leet
Janelle Richards, Alternate
Joseph Cummings, Vice Chair

Also Present: Chris Suneson, Assistant Director of Development Services
Daniel Mantell, Planning and Zoning Manager
Debra Reese, Assistant City Attorney
Samantha Charlemont, Assistant City Clerk

Absent: Tinka Ellington
Jack Hugentugler
Agnes Mancuso, Alternate
Harry Belton, Chair

APPROVAL OF MINUTES OF PREVIOUS MEETING

None.

NEW & DEFERRED ITEMS

**#7189 Crystal Pointe
4500-4850 N Powerline Rd.
Paint Change**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Maya Daniel, representing the applicant, explained that the proposed changes include repainting the trim of the buildings to Benjamin Moore Big Suede Shoes.

In response to Vice Chair Cummings's question, Ms. Daniel replied that she is unsure of the building's current paint color.

Mr. Mantell stated that after the last meeting, staff determined that the property had been cited for work done without a permit.

Thereafter, there was a brief discussion regarding the blue color options.

Mr. Leet made a motion, seconded by Ms. Richards to approve Item #7189 with the stipulation to color the building Benjamin Moore 796. The motion CARRIED by unanimous vote.

**#7194 All My Children Academy
355 NW 3rd Court
Re-Roof**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Stephanie Moran, representing the applicant, explained that the proposed changes include replacing the shingle and flat to Brownwood.

Thereafter, there was a brief discussion regarding the color selection and placement of the shingles.

Mr. Leet made a motion, seconded by Ms. Richards to approve Item #7194 as submitted. The motion CARRIED by unanimous vote.

Comments by Deerfield Beach Assistant City Attorney

None.

Comments by Deerfield Beach Planning and Development Services Department

Next Meeting - Daniel Mantell, Planning and Zoning Manager, said the next meeting will be held on May 28th.

Mr. Leet made a motion, seconded by Mr. Richards to adjourn the meeting at 7:13 p.m. The motion CARRIED by unanimous vote.

Joseph Cummings, Vice Chair
Community Appearance Board

**COMMUNITY APPEARANCE BOARD
MEETING MINUTES
CITY OF DEERFIELD BEACH, FLORIDA
May 28, 2025**

A regular meeting of the Community Appearance Board of the City of Deerfield Beach, a municipal corporation of Florida, was called to order on the above date at 7:00 p.m. in the City Commission Chambers, Deerfield Beach, by Vice Chair Cummings.

Roll Call:

Present: Jason Leet
James Giasullo, Jr., Alternate
Joseph Cummings, Vice Chair

Also Present: Chris Suneson, Assistant Director of Planning & Development Services
Daniel Mantell, Planning and Zoning Manager
Melissa Torres, Assistant Planner
Emily Cortez, Planner I
Anthony Soroka, City Attorney
Heather Montemayor, City Clerk

Absent: Jack Hugentugler
Agnes Mancuso, Alternate
Janelle Richards, Alternate

BOARD MEMBER SELECTIONS

Mr. Leet made a motion, seconded by Mr. Giasullo to defer the Chair and Vice Chair selection to the next meeting. The motion CARRIED by unanimous vote.

APPROVAL OF MINUTES OF PREVIOUS MEETING

Mr. Leet made a motion, seconded by Mr. Giasullo to defer the April 23 and May 14, 2025 meeting minutes to the next meeting. The motion CARRIED by unanimous vote.

NEW & DEFERRED ITEMS

**#7192 Walmart
1101 S Military Trail
Minor Site Plan Amendment**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Lisa Leonard, representing the applicant, explained that the proposed changes include restriping some of the existing parking spaces and crosswalks, adding on-site traffic signage, and updating the landscaping.

Mr. Leet made a motion, seconded by Mr. Giasullo to approve Item #7192 as submitted. The motion CARRIED by unanimous vote.

**#7196 Island Estates
325 NE 20th Ave
Minor Site Plan Amendment**

Daniel Mantell, Planning and Zoning Manager, displayed plans and images submitted by the applicant.

Tobi Aycock, representing the applicant, explained that the proposed changes include changing the garage door from glass to chocolate honey brown.

Thereafter, there was a brief discussion regarding the change of the garage door style and color.

Mr. Leet made a motion, seconded by Mr. Giasullo to approve Item #7196 as submitted. The motion CARRIED by unanimous vote.

Comments by Deerfield Beach City Attorney

Public Records and Sunshine Laws - Anthony Soroka, City Attorney, provided a brief overview of the laws.

Thereafter, he entertained questions posed by the Board.

Comments by Deerfield Beach Planning and Development Services Department

Board Responsibilities - Staff provided a brief overview of the application process.

Thereafter, staff entertained questions posed by the Board.

Next Meeting - Chris Suneson, Assistant Director of Planning & Development Services, said the next meeting will be held on June 11th.

Mr. Leet made a motion, seconded by Mr. Giasullo to adjourn the meeting at 8:34 p.m. The motion CARRIED by unanimous vote.

Joseph Cummings, Vice Chair
Community Appearance Board



Regular City Commission Meeting - July 8, 2025

DEERFIELD BEACH - YOU ARE HEREBY NOTIFIED that the **Regular City Commission** meeting will be held on **Tuesday, July 8, 2025, at 7:00 PM in the City Commission Chambers located at the City Hall Complex, 150 NE 2nd Avenue, Deerfield Beach, Florida.** A quorum of the City Commission will be physically present at the meeting and the City will be utilizing communications media technology with most City staff participating through video conferencing.

The July 8, 2025, Regular City Commission meeting will proceed utilizing communications media technology; **however, the City Commission Chambers located at the City Hall Complex, 150 NE 2nd Avenue, Deerfield Beach, will be open to the public as an additional method** for speakers wishing to speak on items. A copy of the agenda for the July 8, 2025 meeting will be available at <http://www.deerfield-beach.com/1554/Meetings-Agendas>.

Attending and Viewing the City Commission Meeting:

This meeting will be broadcast live for members of the public. There are several options available to the public to attend/view the meeting:

1. In Person Attendance. Attend in person in the City Commission Chambers.

2. Zoom

a. Via Zoom Online - Access to the meeting will begin at 6:45 PM on July 8, 2025.

i. Use the following link below to access the meeting via Zoom:

<https://deerfield-beach.zoom.us/j/86131723647?pwd=Z4smrapxNGyQ4fn3Cl1J37MEhybb8w.1>

ii. The video camera display feature is disabled for public use.

b. Via Zoom Telephone - Join the meeting via telephone (audio only) using the Call-in number below, followed by the Meeting ID when prompted. No computer or access code is required.

Call-in Number: (301) 715-8592, Meeting ID: 861 3172 3647#, Participant ID: #, Passcode: 667712#

For more information on using Zoom, please visit Zoom Support at the following link:
<https://support.zoom.us/hc/en-us>.

3. YouTube

The meeting will also be available to the public via YouTube for audio and video access; however, public participation, i.e. comments are not possible. The link to watch the meeting via YouTube will be active no later than 6:45 PM on July 8, 2025, and can be found by clicking the camera icon in the Media column at <http://www.deerfield-beach.com/1554/Meetings-Agendas>.

Providing Public Comment:

Public participation is strongly encouraged. Your comments will be limited to three minutes per person. To participate via Zoom, please complete the attached comment card, and e-mail it to the City Clerk at web.clerk@deerfieldbeachfl.gov prior to the meeting. If you attend in person, comment cards will be provided in the Commission Chambers.

1. **In person** - Public comment may be given in the Commission Chambers during the applicable public comment portion of the meeting.
2. **Live Zoom Video Participation** - If attending via Zoom online, at the appropriate public comment period, click “raise hand” which is located at the bottom of the screen under the “reactions” tab, and your audio will be unmuted when you are recognized.
3. **Live Zoom Telephone Participation** - If attending via Zoom by telephone, at the appropriate public comment period, press *9 to “raise your hand” and your audio will be unmuted when you are recognized.

IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT AND FLORIDA STATUTE 286.26, PERSONS WITH DISABILITIES NEEDING SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING SHOULD CONTACT THE CITY CLERK NO LATER THAN 3 DAYS PRIOR TO THE MEETING AT (954) 480-4213 FOR ASSISTANCE.

Should you have any questions, please feel free to contact the City Clerk’s Office at 954.480.4213. For additional information on the agenda items for the Commission meeting, please visit www.dfb.city.



PUBLIC COMMENT

ONE CARD PER AGENDA ITEM OR PUBLIC COMMENT, PLEASE!

Date: _____

Agenda Item #: _____

Public Comment: (Circle one) YES/NO

If you wish to address the City Commission, please provide the below required information:

Name: _____

Address: _____

You may also provide the following optional information, so staff may contact you, if necessary:

Phone and/or E-mail Address (optional): _____

***NOTE: You have 3 minutes to speak. TIME IS NOT TRANSFERRABLE.**

Public comment shall be governed by the City Commission Meeting Rules of Procedure outlined in Resolution 2018/014, which states that no comments shall be made related to the personal life, or personal qualities of any person and no language which would offend persons of ordinary sensibilities shall be permitted.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-291

Agenda Date: 7/8/2025

Status: PUBLIC HEARINGS

In Control: City Commission

Title

P.N. 2025-083: Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the 2025-2029 Community Development Block Grant ("CDBG") Five-Year Consolidated Plan; approving the CDBG Annual Action Plan for fiscal year 2025/2026; authorizing submission of the consolidated plan and action plan to HUD; providing for implementation and an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

The City of Deerfield Beach has participated in the U.S. Department of Housing and Urban Development (HUD) entitlement allocation formula as a recipient of federal funds since 2000. The City is embarking on its next five-year cycle to receive HUD grant allocations. It will provide funds to promote affordable housing initiatives and socio-economic programs to address identified community development needs.

In Fiscal Year 2025-2026, the City will receive \$721,028 in Community Development Block Grant (CDBG) funds. To receive CDBG funding, the City must assess local housing and community development needs, resources, and socioeconomic impediments toward building viable neighborhoods every five years.

This plan is a prerequisite to receiving the grant funds. HUD envisions the Consolidated Plan to function as:

1. A planning document for the City of Deerfield Beach, which builds on a participatory process including government, residents, businesses, and educational institutions;
2. An application for federal funds under HUD's formula grant programs;
3. Long- and short-term community development objectives;
4. A strategy to be followed in carrying out HUD programs; and
5. An action plan that provides a basis for assessing performance.

The applicable regulations for the HUD CDBG grant programs set forth three basic goals, which are closely related to the major commitments and priorities of HUD. Each of these goals must primarily benefit very low-, low-and moderate-income persons within the context described below:

1. To provide a suitable living environment;
2. To provide decent housing; and

3. To expand economic opportunities.

Current Activity

The goal of providing a suitable living environment includes improving the safety and livability of neighborhoods; increasing access to quality public and private facilities and services; reducing isolation of income groups within a community or geographic area through spatial distribution of housing opportunities for persons of lower-income and revitalization of deteriorating or deteriorated neighborhoods; restoring and preserving properties of special historic, architectural or aesthetic value; and conservation of energy resources.

The City of Deerfield Beach's priorities are as follows:

Priority I

Provide upgraded physical improvements such as sanitary sewers, storm sewers, sidewalks, street lighting, and improved public streets.

Priority II

Expand and diversify public and private resources committed to creating safe neighborhoods.

Priority III

Expand and diversify public service activities that enhance access to public services.

Priority IV

Maintain and improve conditions of dwellings owned and occupied by low- and moderate-income persons in the City.

Priority V

To increase access to affordable housing for low-to-moderate-income households.

Annual Action Plan- Projects

Below is a summary of the eligible projects the City will undertake during FY 2025-2026.

Proposed Projects	Amount
Purchase Assistance Program	\$70,000.00
Water & Sewer Improvements	\$200,764.00
Home Repair Program	\$219,730.40
Senior Transportation	\$35,000.00
Adult Day Care	\$23,000.00
Senior Health and Wellness	\$28,328.00
Planning and Administration	\$144,205.60
Total	\$721,028.00

Purchase Assistance - \$70,000.00

The City's Purchase Assistance program provides assistance to eligible homebuyers to purchase an existing or newly constructed (with a Certificate of Occupancy) eligible affordable home in Deerfield Beach. Eligible costs include down payment, closing costs, mortgage buy-down, and other costs associated with purchasing a home. Eligible housing includes single-family homes, townhomes,

condominiums, eligible manufactured homes, Planned Unit Developments (PUDs), and villas.

Water and Sewer Improvements - \$200,764.00

The project at Oveta McKeithen Recreational Complex, located at 445 SW 2nd Street, will include an interactive playground, new shock-absorbing safety surfacing and a shade canopy.

Home Repair - \$219,730.40

The City's Home Repair program is available to assist eligible owner-occupied residents to rehabilitate their existing homes through construction and/or installation of non-luxury, non-cosmetic structural, plumbing, electrical and other general improvements that provide basic amenities. The home repair program is limited to low-to moderate-income homeowners and is available on a first-qualified, first-served basis.

Senior Transportation - \$35,000.00

The Senior Transportation program is made available to persons 62 years and older who need transportation throughout the City. The bus service includes the following Monday through Friday: to and from the NE Focal Point/Center for Active Aging, medical appointments, pharmacies for prescriptions, grocery and department stores, local malls, libraries, post offices, local parks, beaches and local restaurants.

Adult Day Care - \$23,000.00

The adult day care services provide physically, functionally limited, and/or cognitively impaired seniors 62 years old and older who reside in Deerfield Beach with supervision and supportive services to assist with their functional abilities and promote their independence for a minimum of two days per week.

Senior Health and Wellness Program - \$28,328.00

The program provides health support services to meet the physical, mental, and social needs of Deerfield Beach residents aged 62 and older. Preventive health promotion and wellness services, along with health screenings, educational lectures, and exercise programs, are provided to encourage and promote the health and well-being of seniors.

Planning and Administration - \$144,205.60

Costs associated with administering the CDBG program and preparation of the Annual Action Plan and other required reports.

Recommendation

The eligibility of each project has been verified to ensure the projects meet a national objective outlined by HUD and the goals and objectives identified in the proposed Consolidated Plan. Staff recommends that the Commission approve the FY 2025/2026 through FY 2028/2029 CDBG Five-Year Consolidated Plan and the Annual Action Plan for Fiscal Year 2025/2026. Staff are also seeking approval to transmit the Plan to HUD.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING THE 2025-2029 COMMUNITY DEVELOPMENT BLOCK GRANT (“CDBG”) FIVE YEAR CONSOLIDATED PLAN; APPROVING THE CDBG ANNUAL ACTION PLAN FOR FISCAL YEAR 2025/2026; AUTHORIZING SUBMISSION OF THE CONSOLIDATED PLAN AND ACTION PLAN TO HUD; PROVIDING FOR IMPLEMENTATION AND AN EFFECTIVE DATE

WHEREAS, the City of Deerfield Beach (“City”) participates in the U.S. Department of Housing and Urban Development (“HUD”) entitlement allocation formula as a recipient of federal funds; and

WHEREAS, to receive Community Development Block Grant (“CDBG”) funding, every five years the City must assess local housing and community development needs, resources, and socioeconomic impediments toward building viable neighborhoods; and

WHEREAS, additionally, as an entitlement municipality, the City is required by HUD regulations to submit a one year action plan annually as a requirement for the City to receive funds under the CDBG program; and

WHEREAS, the proposed annual action plan for Fiscal Year 2025/2026 describes the activities to be performed by the City and the amount of funding allocated for each activity; and

WHEREAS, in Fiscal Year 2025/2026, the City will receive \$721,028.00 in CDBG funds; and

WHEREAS, on May 19, 2025, the City’s Affordable Housing Advisory Committee met to review and evaluate the proposed 2025-2029 five-year consolidated plan and the one-year action plan along with the potential activities eligible for funding for Fiscal Year 2025/2026, and have forwarded a recommendation of approval to the City Commission; and

WHEREAS, staff recommends that the City Commission approve the 2025-2029 CDBG Five Year Consolidated Plan (the “Consolidated Plan”), and the Fiscal Year 2025/2026 CDBG Annual Action Plan (the “Action Plan”), which are attached and incorporated herein as Exhibit “A”, and authorize submission of the Consolidated Plan and Action Plan to HUD.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby approves and adopts the Consolidated Plan and Action Plan, attached as Exhibit “A,” and authorizes the appropriate City officials to submit the Consolidated Plan and Action Plan to HUD.

Section 3. The City Manager or designee is authorized to execute the Action Plan submission and all necessary certifications and funding agreements and is designated to be the authorized representative to provide any additional information as may be required.

Section 4. The appropriate City officials are authorized to do all things necessary to implement the Consolidated Plan and the Action Plan, to make technical revisions to the Five Year Plan and Action Plan as warranted, and to carry out the aims of this Resolution.

Section 5. The Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



City of Deerfield Beach
2025 – 2029 Consolidated Plan
DRAFT

Consolidated Plan

DEERFIELD BEACH, FL

1

OMB Control No: 2506-0117 (exp. 09/30/2021)

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Executive Summary

ES-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

1. Introduction

The City of Deerfield Beach, Florida, receives an annual entitlement allocation of Community Development Block Grant (CDBG) program funds from the U.S. Department of Housing and Urban Development (HUD). The CDBG Program provides annual grants on a formula basis to entitlement cities and urban counties to develop viable communities by providing safe, decent, and affordable housing; suitable living environments; and expanding economic opportunities, primarily for low- and moderate-income (LMI) persons.

To receive these funds, the City is required to complete its 2025-2029 Consolidated Plan and first-year PY 2025 Annual Action Plan (AAP) as required by HUD. The Consolidated Plan serves as a planning document meeting the federal government statutory requirements in 24 CFR 91.200-91.230, for preparing a Consolidated Plan and guiding the use of CDBG funding based on applications to HUD. The first-year PY 2025 AAP, and subsequent AAPs, are a subset of the Strategic Plan addressing the overall goals of the plan for each program year of the five-year Consolidated Plan. PY 2025 begins on October 1, 2025, and ends on September 30, 2026.

The City is a member of the Broward County HOME Consortium and receives HOME Investment Partnerships funds through the HOME Consortium. The HOME program is the largest federal block grant to state and local governments designed exclusively to create affordable housing for LMI households. The grant funds a wide range of activities including building, buying, and/or rehabilitating affordable housing for rent or homeownership, or providing direct rental assistance. Through an Intergovernmental Agreement (IGA), the City receives HOME Program funding on an annual basis. These funds are not programmed in this AAP as the City is not a direct recipient of HOME funds from HUD.

2. Summary of the objectives and outcomes identified in the Plan Needs Assessment Overview

The City has developed its strategic plan based on an analysis of the data presented in the Needs Assessment, the Market Analysis of the Consolidated Plan, and the community participation and stakeholder consultation process. Through these efforts, the City has identified four (4) priority needs and associated goals to address these needs. Over the 5-Year plan period, the City will work to accomplish the following outcomes, which are listed by Priority Need.

Priority Need: Public Facilities & Infrastructure

Goal - 1A Expand/Improve Public Facilities & Infrastructure

Commented [MB1]: Add Economic Development priority need

Enhance essential public infrastructure in low- and moderate-income areas by investing in water and sewer improvements and other critical systems to ensure public health, safety, and neighborhood livability.

Priority Need: Public Services

Goal - 2A Provide Services for LMI & Special Need

Deliver targeted public services that improve daily life for low- and moderate-income residents, especially seniors, through programs such as transportation assistance, health and wellness services, and adult day care.

Priority Need: Affordable Housing

Goal - 3A Affordable Housing

Preserve affordable housing through direct assistance to low- and moderate-income homeowners for necessary repairs and rehabilitation, including interior and exterior improvements that promote safety, habitability, and energy efficiency.

Priority Need: Effective Program Management

Goal - 4A Effective Program Management

Effective program management will include general administration of HUD grant programs, monitoring subrecipients, and keeping strict grant-based accounting. Comprehensive planning requirements will include the development of AAPs, an evaluation of the performance of the programs through annual reports, and meeting citizen participation requirements.

3. Evaluation of past performance

The City of Deerfield Beach continues to build upon its success in utilizing HUD funding to address housing, infrastructure, and public service needs. Each year, the City prepares an AAP to outline planned investments and a Consolidated Annual Performance and Evaluation Report (CAPER) to assess progress toward the five-year goals established in the 2020–2024 Consolidated Plan.

The City of Deerfield Beach, in collaboration with public, private, and nonprofit housing providers and community development partners, has made meaningful progress in advancing housing and community development goals. Through these coordinated efforts, the City has expanded access to safe, decent, and affordable housing, invested in infrastructure improvements in low- and moderate-income neighborhoods, and delivered essential public services to its most vulnerable populations. While the City has achieved notable accomplishments, particularly in housing rehabilitation and senior services, ongoing challenges such as infrastructure needs, rising housing costs, and the absence of dedicated homelessness funding continue to impact progress. These issues are documented in the Consolidated Plan and are further reflected in the accomplishments and outcomes reported for Program Year 2023, summarized below:

Affordable Housing

In Program Year 2023, the City of Deerfield Beach assisted 7 households with home repairs and provided purchase assistance to 12 first-time homebuyers. These activities were funded through CDBG, HOME, and SHIP, with 4 of the 19 total households assisted using CDBG funds. The City met its annual CDBG goals for both housing rehabilitation and homebuyer assistance. Based on cumulative progress to date, Deerfield Beach is on track to meet its five-year affordable housing targets.

Public Facilities and Infrastructure

The City completed improvements at the Oveta McKeithen Playground, including the installation of new equipment, safety surfacing, and a shade canopy. The City also completed procurement for sidewalk improvements and continued the design phase of the Asbestos Pipe Replacement Project. Approximately \$397,000 in CDBG funds were expended on these infrastructure activities. These projects support the City's long-term goals to improve public facilities in low- and moderate-income neighborhoods.

Public Services

In Program Year 2023, CDBG-funded public service programs served over 150 seniors. The Health and Wellness Program assisted 114 participants, the Alzheimer's Adult Day Care program served 29, and the Senior Transportation Program served 27. These programs addressed the physical, mental, and daily living needs of older adults and contributed to progress toward the City's five-year public service goals.

CARES Act Accomplishments

Of the \$989,121 in CDBG-CV funds awarded, more than \$560,000 was expended in prior years for emergency rent, mortgage, and utility assistance. In PY 2023, the City reprogrammed the remaining \$426,000 to fund a public infrastructure project involving the installation of infill sidewalks. The City expects to fully expend its CDBG-CV allocation in the next program year.

The City of Deerfield Beach remains committed to achieving its five-year housing and community development goals. Through strategic partnerships, efficient resource allocation, and ongoing investments in public services and infrastructure, the City continues to support its most vulnerable residents and foster long-term community resilience.

4. Summary of citizen participation process and consultation process

The City has adopted its HUD approved Citizen Participation Plan (CPP) as per 24 CFR 91.105, which sets forth the City's policies and procedures for citizen participation in the Consolidated Plan and first-year 2025 AAP. The CPP provides guidance for public notices for the various stages of Consolidated Plan development, public hearings, and the public review of the proposed plan. Details of the City's outreach efforts are provided below:

PUBLIC INPUT MEETING: A Public Input Meeting was held on Monday, February 3, 2025 at 7:00 PM during the Affordable Housing Advisory Committee meeting located at Hillsboro Community Center, 50 Hillsboro Technology Drive, Deerfield Beach, FL 33441.

PUBLIC HEARING: A public meeting was held on May 19, 2025, at 7:00 PM, during the City Affordable Housing Advisory Committee Meeting at the Hillsboro Technology Center located at 50 Hillsboro Technology Drive, Deerfield Beach, Florida.

PUBLIC COMMENT PERIOD: The City will hold a public comment period from June 1, 2025 to June 30, 2025, to accept comments and feedback on the proposed ConPlan and PY 25 AAP. Written comments can be sent to the Director of Community Services at 150 NE 2nd Avenue, Deerfield Beach, Florida or emailed to jsalas@deerfieldbeachfl.gov.

PUBLIC HEARING: A public hearing is scheduled to be held on July 8, 2025, at 7:00 PM, during the City Commission Meeting in the City Commission Chambers of the City Hall Complex, 150 NE 2nd Avenue, Deerfield Beach, Florida.

COMMUNITY & STAKEHOLDER SURVEYS:

Community Survey Link: The City held a community survey online to gather public input on the housing and community development priority needs in the City of Deerfield Beach. The link to the survey can be found at: <https://www.research.net/r/DeerfieldBeach-Community>

Stakeholder Survey Link: The City held a stakeholder survey online to gather public input on the housing and community development priority needs in the City of Deerfield Beach. The link to the survey can be found at: <https://www.research.net/r/DeerfieldBeach-Stakeholder>

Details of citizen participation outreach for the Consolidated Plan and PY 2025 AAP are also located in the PR-15.

5. Summary of public comments

PUBLIC COMMENT PERIOD: A summary of comments will be included after the comment period.

PUBLIC HEARING: A summary of comments will be included after the public hearing.

COMMUNITY & STAKEHOLDER SURVEYS:

A total of 345 residents completed the Deerfield Beach Community & Fair Housing Survey. Respondents prioritized affordable housing rehabilitation, infrastructure improvements, and public services such as senior and youth programming as the City's top community needs. Many supported grant funding for home repairs, energy efficiency upgrades, sidewalks, parks, and services addressing homelessness, health, and childcare. A majority reported not experiencing housing discrimination, but some expressed concerns about affordability, gentrification, and fair access. Suggestions for future investments included workforce training, small business support, and expanded access to safe public spaces.

A total of 8 stakeholders completed the Deerfield Beach Stakeholder Survey, representing a range of nonprofit, housing, education, and community-based organizations. Respondents identified affordable housing, job training, and public infrastructure improvements as top priorities for low- and moderate-income residents. Barriers to housing access included lack of affordability, down payment challenges, and limited availability of units. Some stakeholders noted concerns about fair housing discrimination, but the majority emphasized broader systemic issues like limited funding and economic opportunity as the primary challenges. Suggested improvements included land donations for affordable development, targeted small business support, and expanded services for seniors and youth.

All comments and views will be accepted at the public hearing and public comment period review process. A summary of outreach efforts is located in the PR-15 Participation.

6. Summary of comments or views not accepted and the reasons for not accepting them

All comments or views were accepted at the public hearing and public comment period.

7. Summary

The City of Deerfield Beach is committed to providing meaningful opportunities for residents to participate in the planning and development of housing and community development activities. The Community Services Department serves as the primary resource for residents seeking affordable housing, human services, and related assistance. The City also coordinates with the Deerfield Beach Housing Authority and other public and nonprofit partners to increase the impact of federal and state funding on low- and moderate-income residents.

The City regularly engages the public and stakeholders through pre-development meetings, public hearings, and outreach events. These efforts are designed to inform residents of available programs, gather community input, and ensure that the City's priorities reflect the needs of its most vulnerable populations. For the 2025 Annual Action Plan, the City held a community meeting, public hearing, and conducted a 30-day comment period to guide project selection and funding decisions.

The Consolidated Plan includes a housing and community needs assessment, a Strategic Plan, and Annual Action Plans (AAPs) that describe how federal resources will be used each year to meet identified goals. The PY 2025 AAP will be the first of five annual plans aligned with the new 2025-2029

Consolidated Plan. At the close of each program year, the City will report on accomplishments and evaluate performance through the Consolidated Annual Performance and Evaluation Report (CAPER).

In addition to data from the American Community Survey, HUD datasets, and other local sources, the City relies on community engagement to shape priorities. As a member of the Broward County HOME Consortium, the City's planning is also informed by countywide housing needs, CHAS data, and input from the Public Housing Authority and Broward County Continuum of Care.

The Process

PR-05 Lead & Responsible Agencies 24 CFR 91.200(b)

1. Describe agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department/Agency
CDBG Administrator	DEERFIELD BEACH	Community Services Department

Table 1 – Responsible Agencies

Narrative

The City of Deerfield Beach Community Services Department is the lead agency and is responsible for HUD entitlement grant CDBG. The Community Services Department is also responsible for the preparation of the Consolidated Plan, Annual Action Plan, and Consolidated Annual Performance Evaluation Report (CAPER).

Deerfield Beach CDBG staff coordinates with Broward County (County) to assign Deerfield Beach's portion of HOME funds. The City Council approves these projects each year; the County administers the funds and is responsible for conducting the citizen participation requirements of the HOME grant.

During the preparation of the Consolidated Plan and first year Annual Action Plan, the City solicited input from other governmental agencies as well as various public and private agencies providing housing, social services, and other community development activities within the community. The City will continue to form new partnerships with non-profit organizations, the private sector, and other local resources.

Consolidated Plan Public Contact Information

Arlene Walcott, Housing & Community Affairs Manager

City of Deerfield Beach

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Deerfield Beach, FL 33441

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PR-10 Consultation – 91.100, 91.110, 91.200(b), 91.300(b), 91.215(l) and 91.315(l)

1. Introduction

The City of Deerfield Beach conducts extensive outreach to local organizations, the public, and elected officials to solicit input for the drafting and development of the 2025-2029 Consolidated Plan and Program Year 2025 Annual Action Plan. This section discusses coordination between the City and its partners and lists the agencies and organizations that consulted and/or provided input in the development of the plan. The City conducted a stakeholder survey to gather input from local agencies and nonprofits. This feedback provided valuable insights into priority housing and community development needs, as well as funding priorities for the City. The following section highlights these relationships and the agencies and organizations consulted.

Provide a concise summary of the jurisdiction’s activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(l)).

The City of Deerfield Beach enhances coordination between public and assisted housing providers, private entities, and governmental health, mental health, and service agencies to address the needs of low- and moderate-income residents. The City maintains strong partnerships with the Deerfield Beach Housing Authority and other community organizations to promote housing stability and expand access to critical support services.

The City’s Community Services Department administers federal and state housing programs, including the Homeowner Rehabilitation Program and the Purchase Assistance Program, with funding from CDBG, SHIP, and HOME (as a member of the Broward County HOME Consortium). These programs support the preservation and creation of affordable housing for income-eligible households. Deerfield Beach also allocates CDBG funds to nonprofit and service organizations that assist seniors, persons with disabilities, and residents experiencing financial hardship.

In collaboration with Broward County’s Continuum of Care (CoC), the City supports efforts to prevent and address homelessness. Deerfield Beach works with CoC partners to assess local needs, refer residents to available housing and supportive services, and participate in regional planning initiatives. Although the City does not receive Emergency Solutions Grant (ESG) funds directly, it coordinates with CoC agencies to connect residents to emergency housing resources and eviction prevention support. The City also supports the use of the regional Homeless Management Information System (HMIS), which tracks service outcomes, prevents duplication, and strengthens data-driven planning and coordination across agencies.

To help bridge the digital divide, the City partners with local organizations to improve digital access for income-eligible residents. Through the Northeast Focal Point Senior Center, the City offers technology

access, digital literacy support, and internet connectivity for older adults. These services help ensure residents can access online resources, health care, and workforce tools.

Deerfield Beach collaborates with Broward County Emergency Management and participates in the Broward County Multi-Jurisdictional Local Mitigation Strategy to enhance emergency preparedness, hazard mitigation, and disaster response. The City also works with Broward County COAD (Community Organizations Active in Disaster) and other regional partners to coordinate post-disaster recovery efforts, protect critical infrastructure, and reduce risks from flooding and extreme weather.

To address long-term environmental resilience, the City supports flood mitigation and stormwater improvements in low- and moderate-income neighborhoods. In partnership with Broward County and the South Florida Water Management District, Deerfield Beach invests in infrastructure upgrades that promote public safety and climate resilience.

The City of Deerfield Beach continues to work with public, private, and nonprofit partners to expand housing options, improve infrastructure, and strengthen public service delivery. These coordinated efforts support a more resilient, inclusive community that responds effectively to the evolving needs of its residents.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness

The City of Deerfield Beach collaborates with Broward County's Continuum of Care (CoC) and regional stakeholders to address homelessness and housing instability. While the City does not directly administer ESG programs, it works closely with the Broward County Homeless Initiative Partnership, which leads CoC coordination efforts and oversees the Homeless Management Information System (HMIS) and the Coordinated Entry System.

Deerfield Beach supports regional homelessness initiatives by referring residents in need to CoC-partner agencies that offer emergency shelter, housing placement, and supportive services. Although the City does not provide direct homelessness services, it allocates CDBG funds to community-based organizations that serve vulnerable populations, including those at risk of homelessness. Through coordination with Broward County and nonprofit providers, the City helps connect residents to programs offering housing stabilization, eviction prevention, and case management.

The CoC's HMIS allows participating agencies to monitor client needs, track services, and evaluate outcomes. The Coordinated Entry System ensures that individuals and families are prioritized for assistance based on vulnerability and need, improving the efficiency and equity of referrals to rapid rehousing, permanent supportive housing, and transitional housing programs. Deerfield Beach's collaboration with the CoC supports a unified, data-driven approach to reducing homelessness throughout the region.

Through ongoing engagement with the Homeless Initiative Partnership and community partners, the City remains committed to strengthening its role in the broader regional homelessness response. These partnerships ensure that Deerfield Beach residents experiencing or at risk of homelessness have access to housing solutions and supportive services that promote long-term stability.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards and evaluate outcomes, and develop funding, policies and procedures for the administration of HMIS

The City of Deerfield Beach does not directly administer ESG funds or operate the Homeless Management Information System (HMIS). These programs are managed by Broward County as the ESG grantee and lead agency for the Continuum of Care (CoC). The County is responsible for setting goals and implementing activities that address the needs of individuals experiencing homelessness throughout the region, including Deerfield Beach. While the City does not provide direct homelessness services, it supports regional efforts through coordination, referrals, and funding to community-based organizations that serve at-risk populations.

2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdictions consultations with housing, social service agencies and other entities

Table 2 – Agencies, groups, organizations who participated

1	Agency/Group/Organization	Broward County Homeless Initiative Partnership
	Agency/Group/Organization Type	Housing PHA Services - Housing Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Other government - County Other government - Local Planning organization
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy HOPWA Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted with this agency about the City's issues pertaining to homelessness, and outlines programs and services available to assist the City's homeless population and households at risk of becoming homeless.
2	Agency/Group/Organization	Deerfield Beach Housing Authority
	Agency/Group/Organization Type	Housing PHA Services - Housing Services-Elderly Persons Services-Persons with Disabilities Services-homeless Services-Education Service-Fair Housing

	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Homeless Needs - Families with children Non-Homeless Special Needs HOPWA Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted with staff at the Deerfield Beach Housing Authority about the City's housing and community development needs and priorities. Staff discussed how the ongoing housing crisis has impacted housing in the City of Deerfield Beach to include public housing. Staff recommended resources and strategies to increase the impact of federal and state funding.
3	Agency/Group/Organization	Deerfield Beach Affordable Housing Advisory Committee
	Agency/Group/Organization Type	Housing Other government - Local
	What section of the Plan was addressed by Consultation?	Housing Need Assessment
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Consulted with the Affordable Housing Advisory Committee regarding the City's housing and community development needs and priorities. The Board provided input towards the priorities and activities outlined in the ConPlan and Annual Action Plan.
4	Agency/Group/Organization	Lighthouse of Broward County
	Agency/Group/Organization Type	Services-Persons with Disabilities Services-Elderly Persons Services-Education
	What section of the Plan was addressed by Consultation?	Non-Homeless Special Needs Anti-Poverty Strategy

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
5	Agency/Group/Organization	Deerfield Community Cares/ Nina's Place
	Agency/Group/Organization Type	Services-Children Community Agency
	What section of the Plan was addressed by Consultation?	Non-Homeless Special Needs Anti-Poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
6	Agency/Group/Organization	Broward County Public Schools (BCPS)
	Agency/Group/Organization Type	Services-Education Other Government - County
	What section of the Plan was addressed by Consultation?	Market Analysis Anti-Poverty Strategy Non-Homeless Special Needs
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
7	Agency/Group/Organization	St. Ambrose Church

	Agency/Group/Organization Type	Civic Leaders Other: Religious Organization
	What section of the Plan was addressed by Consultation?	Anti-Poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
8	Agency/Group/Organization	Deerfield Beach Historical Society
	Agency/Group/Organization Type	Civic Leaders Neighborhood Organization
	What section of the Plan was addressed by Consultation?	Non-Housing Community Development
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
9	Agency/Group/Organization	Habitat for Humanity of Broward
	Agency/Group/Organization Type	Housing Services-Housing Services-Fair Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Anti-Poverty Strategy Lead-Based Paint Strategy Affordable Housing Development

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
10	Agency/Group/Organization	Rotary Club of Deerfield Beach
	Agency/Group/Organization Type	Civic Leaders Business Leaders
	What section of the Plan was addressed by Consultation?	Anti-Poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	This organization was consulted during the online stakeholder survey.
11	Agency/Group/Organization	Broward Sheriff's Office
	Agency/Group/Organization Type	Other Government – County Agency - Emergency Management
	What section of the Plan was addressed by Consultation?	Homelessness Strategy Non-housing Community Development Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City collaborates with Broward County Sheriff's Office on a regular basis.
12	Agency/Group/Organization	Jim & Jan Moran Boys & Girls Club
	Agency/Group/Organization Type	Services – Children Services – Education
	What section of the Plan was addressed by Consultation?	Homeless Needs – Families with Children Homeless Needs – Unaccompanied Youth Non-Housing Community Development Strategy Anti-Poverty Strategy

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City consulted with this agency to gather feedback on community needs and partners with the Boys & Girls Club to provide services for youth in the community.
13	Agency/Group/Organization	Deerfield Beach Kiwanis Club
	Agency/Group/Organization Type	Services – Children Services – Elderly Persons Services – Persons with Disabilities
	What section of the Plan was addressed by Consultation?	Non-housing Community Development Strategy Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City consulted with this agency to gather feedback on community needs and partners with the Kiwanis Club to provide services for residents.
14	Agency/Group/Organization	HOPE, Inc.
	Agency/Group/Organization Type	Services – Fair Housing
	What section of the Plan was addressed by Consultation?	Housing Needs Assessment
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City consulted with this agency to gather feedback on community needs and partners with HOPE Inc to provide fair housing services.
15	Agency/Group/Organization	Deerfield Beach Community CARES
	Agency/Group/Organization Type	Services – Health Services – Children Services – Elderly Services – Persons with Disabilities
	What section of the Plan was addressed by Consultation?	Non-housing Community Development Anti-poverty Strategy

	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City consulted with this agency to gather feedback on community needs.
16	Agency/Group/Organization	Deerfield Beach Planning and Development Services Department
	Agency/Group/Organization Type	Grantee Department
	What section of the Plan was addressed by Consultation?	Housing Needs Assessment Non-housing Community Development
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The Community Services Department works closely with this department to administer its programs and consulted with this department on housing and community needs.
17	Agency/Group/Organization	Deerfield Beach Engineering Department
	Agency/Group/Organization Type	Grantee Department
	What section of the Plan was addressed by Consultation?	Housing Needs Assessment Non-housing Community Development
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The Community Services Department works closely with this department to administer its programs and consulted with this department on housing and community needs.
18	Agency/Group/Organization	Deerfield Beach Parks & Recreation Department
	Agency/Group/Organization Type	Grantee Department
	What section of the Plan was addressed by Consultation?	Non-housing Community Development
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The Community Services Department works closely with this department to administer its programs and consulted with this department on housing and community needs.
19	Agency/Group/Organization	Deerfield Beach Public Safety Department

	Agency/Group/Organization Type	Grantee Department Agency - Managing Flood Prone Areas Agency - Management of Public Land or Water Resources Agency - Emergency Management Other government - Local
	What section of the Plan was addressed by Consultation?	Non-housing Community Development
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The Community Services Department works closely with this department to administer its programs and consulted with this department on housing and community needs.
	Agency/Group/Organization	Deerfield Beach Economic Development Department/Community Redevelopment Agency (CRA)
20	Agency/Group/Organization Type	Grantee Department
	What section of the Plan was addressed by Consultation?	Housing Needs Assessment Non-housing Community Development
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The Community Services Department works closely with this department to administer its programs and consulted with this department on housing and community needs.

Identify any Agency Types not consulted and provide rationale for not consulting

No organizations were intentionally left out of the public participation process. All comments and views were accepted and welcomed.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	Broward County Homeless Initiative Partnership	The City of Deerfield Beach is committed to preventing and ending homelessness. The goals of the CoC align with the goals of the Strategic Plan.

Table 3 – Other local / regional / federal planning efforts

Describe cooperation and coordination with other public entities, including the State and any adjacent units of general local government, in the implementation of the Consolidated Plan (91.215(l))

In developing the 2025-2029 Consolidated Plan and the Program Year 2025 Annual Action Plan (AAP), the City of Deerfield Beach consulted with multiple City departments, public agencies, nonprofit organizations, and regional partners to ensure a coordinated approach to addressing housing, homelessness, and community development needs. These consultations helped align federal and state resources with the City's priorities for serving low- and moderate-income residents.

The Community Services Department led outreach efforts to gather input from local stakeholders and housing providers. Through its administration of the Homeowner Rehabilitation and Purchase Assistance programs, the department plays a key role in preserving affordable housing and supporting homeownership opportunities. The City also coordinated with the Deerfield Beach Housing Authority to assess public housing needs and improve housing access for income-eligible households.

Deerfield Beach collaborates with the Broward County Homeless Initiative Partnership and the Continuum of Care (CoC) to support regional homelessness prevention and housing stability strategies. Although the City does not administer ESG funds directly, it participates in CoC planning efforts and refers residents to emergency housing and support services. Coordination with CoC partners ensures that individuals experiencing homelessness are connected to housing, case management, and behavioral health services.

The City also engaged nonprofit and community-based organizations, including Lighthouse of Broward County, Habitat for Humanity of Broward, Deerfield Community Cares, and others that serve seniors, persons with disabilities, children and youth, and other special needs populations. These organizations provided valuable input on service gaps, housing needs, and barriers to economic opportunity.

Deerfield Beach remains committed to strengthening partnerships with Broward County agencies, service providers, and local stakeholders to address shared challenges and improve outcomes for residents. The City will continue to prioritize affordable housing, expand public services, and invest in infrastructure to enhance equity and community resilience.

PR-15 Citizen Participation – 91.105, 91.115, 91.200(c) and 91.300(c)

1. Summary of citizen participation process/Efforts made to broaden citizen participation

Summarize citizen participation process and how it impacted goal-setting

The City of Deerfield Beach has adopted its HUD approved Citizen Participation Plan (CPP) as per 24 CFR 91.105, which sets forth the City's policies and procedures for citizen participation of the Consolidated Plan and first year 2025 AAP. The CPP provides details about the public notice requirements for all meetings and the various stages of Consolidated Plan development, public hearings before the citizens of the City and City Council, accommodations for persons with disabilities, and the conduct of public review of draft documents. Adhering closely to the CPP, the City held a public comment period and public hearing. Details of these outreach efforts are provided in the table below.

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL
1	Community Meeting	Non-targeted/broad community	There was a community meeting held on Monday, February 3, 2025 at 7:00 PM during the Affordable Housing Advisory Committee meeting located at Hillsboro Community Center, 50 Hillsboro Technology Drive, Deerfield Beach, FL 33441.	No comments were made at the community meeting.	All comments are accepted.	
2	Public Hearing	Non-targeted/broad community	A public was held on May 19, 2025, at 7:00 PM, during the City Affordable Housing Advisory Committee Meeting at the Hillsboro Technology Center located at 50 Hillsboro Technology Drive, Deerfield Beach, Florida.	Comment 1. Staff should explore a lighting project. Comment 2. Staff should continue with sidewalk infill projects. Comment 3. Housing Rehabilitation projects should be Citywide.	All comments are accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL
3	Community Survey	Non-targeted/broad community	The City held a community survey online to gather public input on the housing and community development priority needs in the City of Deerfield Beach. The link to the survey can be found at: https://www.research.net/r/DeerfieldBeach-Community	345 residents completed the survey. Top priorities identified: • Affordable housing rehabilitation • Infrastructure improvements (e.g., sidewalks, parks) • Public services, especially for seniors and youth	All comments were accepted.	See Link

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL
4	Stakeholder Survey	Non-targeted/broad community Nonprofits	The City held a stakeholder survey online to gather public input on the housing and community development priority needs in the City of Deerfield Beach. The link to the survey can be found at: https://www.research.net/r/DeerfieldBeach-Stakeholder	8 stakeholders responded, representing nonprofit, housing, education, and community organizations. Top priorities identified: • Affordable housing • Job training and workforce development • Public infrastructure improvements	All comments were accepted.	See Link
5	Public Comment	Non-targeted/broad community	The City will hold a public comment period from June 1, 2025 to June 30, 2025, to accept comments and feedback on the proposed ConPlan and PY 25 AAP. Written comments can be sent to the Director of Community Services at 150 NE 2nd Avenue, Deerfield Beach, Florida or emailed to jsalas@deerfieldbeachfl.gov .	A summary of comments will be provided after the comment period.	All comments will be accepted.	

Needs Assessment

NA-05 Overview

Needs Assessment Overview

To ensure the strategic and effective allocation of resources, the City of Deerfield Beach must first assess the community's needs. This section examines a range of demographic and economic indicators to establish a data-driven foundation for grant management. By utilizing information from federal, state, and local sources—including the U.S. Census Bureau, the Bureau of Labor Statistics, and the U.S. Department of Housing and Urban Development (HUD)—the city can identify trends in population growth, income distribution, and household composition. Once collected, this data is analyzed to explore the relationships between family and household dynamics, race, and housing challenges. A primary objective of this Needs Assessment is to determine the scope and severity of housing-related issues affecting Deerfield Beach residents.

Beyond demographic analysis, this section evaluates key factors that shape or are shaped by the local housing market, including affordable housing needs, homelessness, and the unique challenges faced by special needs populations such as seniors and individuals with disabilities. Additionally, the assessment considers non-housing community development needs, including access to public services, infrastructure improvements, and economic development opportunities.

Survey data and community feedback collected by the City of Deerfield Beach provide further insights into resident concerns. According to the City's 2023 - 2028 Strategic Plan, key priorities include expanding affordable housing options, improving infrastructure, and enhancing public services such as senior transportation and health and wellness programs. The city's Community Development Block Grant (CDBG) program also reflects these priorities, with targeted investments in sidewalk improvements, housing rehabilitation, and public services for low- and moderate-income households.

By analyzing these issues alongside broader economic and demographic indicators, this assessment seeks to identify disparities and determine which populations are most affected by housing and community development challenges. Through an evidence-based approach, the City of Deerfield Beach can prioritize resources effectively, ensuring that funding is directed to areas and populations with the greatest need, ultimately fostering a more equitable and resilient community.

Consolidated Plan Helpful Definitions:

Affordable Housing: Housing affordable at 30 percent or less of a household's monthly income.

Median Household Income: Midpoint of a specific jurisdiction's income distribution, calculated annually by U.S. Census survey. Data is typically one or two years lagging. This measure is used to assess economic trends and living standards within different geographic areas.

Area Median Income (AMI): Annual household income for regional metro areas, generally published on an annual basis by HUD.

HUD Area Median Family Income (HAMFI): This is the median family income calculated by HUD to determine Fair Market Rents (FMRs) and Income Limits for HUD programs.

Low- and Moderate-Income (LMI): Collectively refers to both low- and moderate-income households, with a focus on those below 80% of AMI for many HUD programs.

Extremely low-income household: Households earning 30 percent of AMI or less for their household size. In 2025, a four-person household in Deerfield Beach (which is within the Fort Lauderdale, FL HUD Metro FMR Area) with an income at 30 percent AMI earned \$34,600 or less.

Very Low-income households: Households earning 31 percent to 50 percent AMI for their household size. In 2025 a four-person household in the area with an income at 50 percent AMI earned a maximum of \$57,650 per year.

Low-income households: Households earning 51 to 80 percent AMI for their household size. In 2025, a four-person household in the area with an income at 80 percent AMI earned a maximum of \$92,200.

NA-10 Housing Needs Assessment - 24 CFR 91.405, 24 CFR 91.205 (a,b,c)

Summary of Housing Needs

The housing needs of a community, like all market economy items, are influenced by supply and demand. However, the factors that impact housing supply and demand are far more complex than simply matching one house to one household. Variables such as population growth, household size, availability of rental housing, income levels, and property conditions all contribute to shaping the community's housing needs.

The following section highlights that the most significant housing challenge in Deerfield Beach is the lack of affordable housing. According to the 2019-2023 American Community Survey (ACS) 5-Year Estimates, approximately 16,229 households in the city are cost burdened, representing 46.7% of the population. Both renters and homeowners are notably affected, with 8,093 rental households and 8,136 homeowner households paying more than 30% of their income on housing costs. This data suggests that the current housing supply is either insufficient or too expensive to meet the needs of the community.

Demographics	Base Year: 2013	Most Recent Year: 2023	% Change
Population	76,330	86,742	13.6%
Households	31,711	36,138	14.0%
Median Income	\$38,353	\$56,976	48.6%

Table 5 - Housing Needs Assessment Demographics

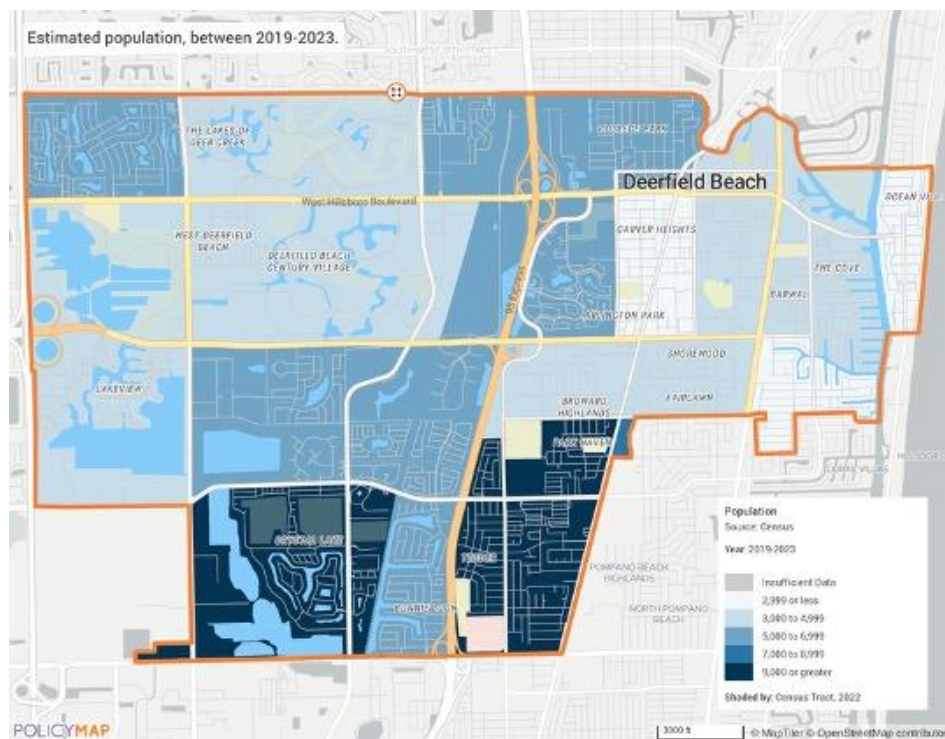
Data Source: 2009-2013 ACS (Base Year), 2019-2023 ACS (Most Recent Year)

Since 2013, Deerfield Beach's population has increased by approximately 13.6%, indicating a moderate growth in population. During this same period, the number of households increased by about 14.0%, reflecting a slight reduction in average household size. This shift may be influenced by demographic changes such as an aging population and migration patterns, as well as economic factors like housing affordability and availability, which impact household formation.

Over the same timeframe, Deerfield Beach's Median Household Income (MHI) experienced growth, rising by 48.6%. Despite this income growth, rising home prices and rental costs have outpaced earnings, exacerbating affordability challenges for many residents. These trends highlight the ongoing need for affordable housing investments, rental assistance programs, and homeownership support initiatives to ensure that economic gains contribute to improved housing stability and accessibility across the city.

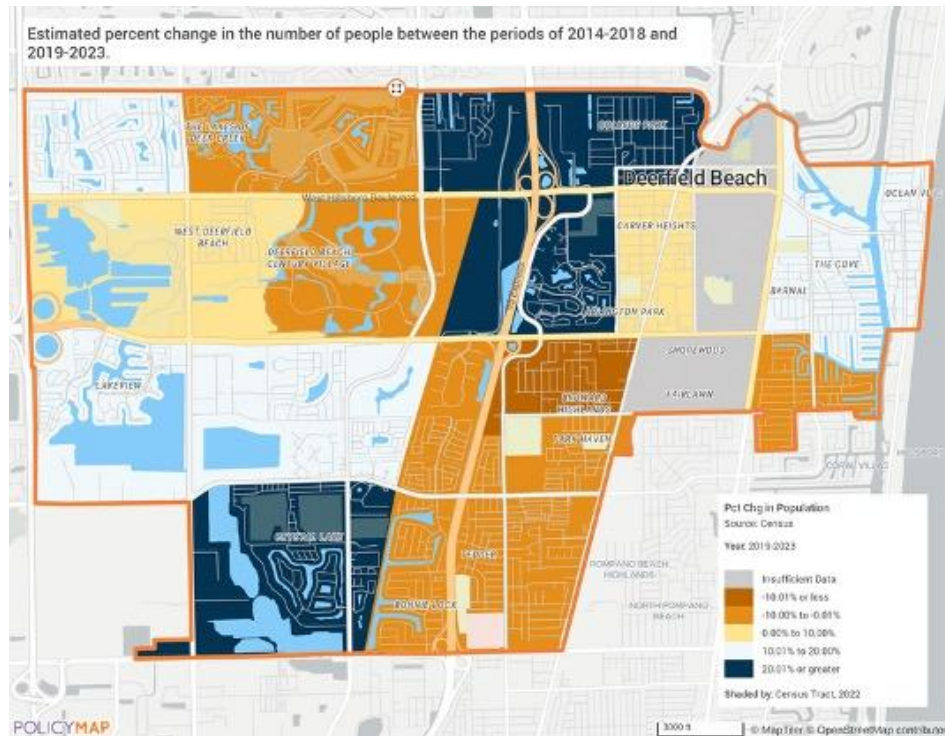
Population

The map below illustrates the population distribution in Deerfield Beach by census tract. The U.S. Census Bureau annually adjusts census tracts to maintain a target population of approximately 4,000 residents per tract. While the map does not depict population density, it highlights population changes since the previous census. Several census tracts exhibit populations exceeding 9,000 residents, while many others have fewer than 7,000 residents, with some falling below 3,000. These variations indicate potential population shifts and re-concentration across different areas of the city, reflecting trends such as urban migration, housing development patterns, or demographic changes.



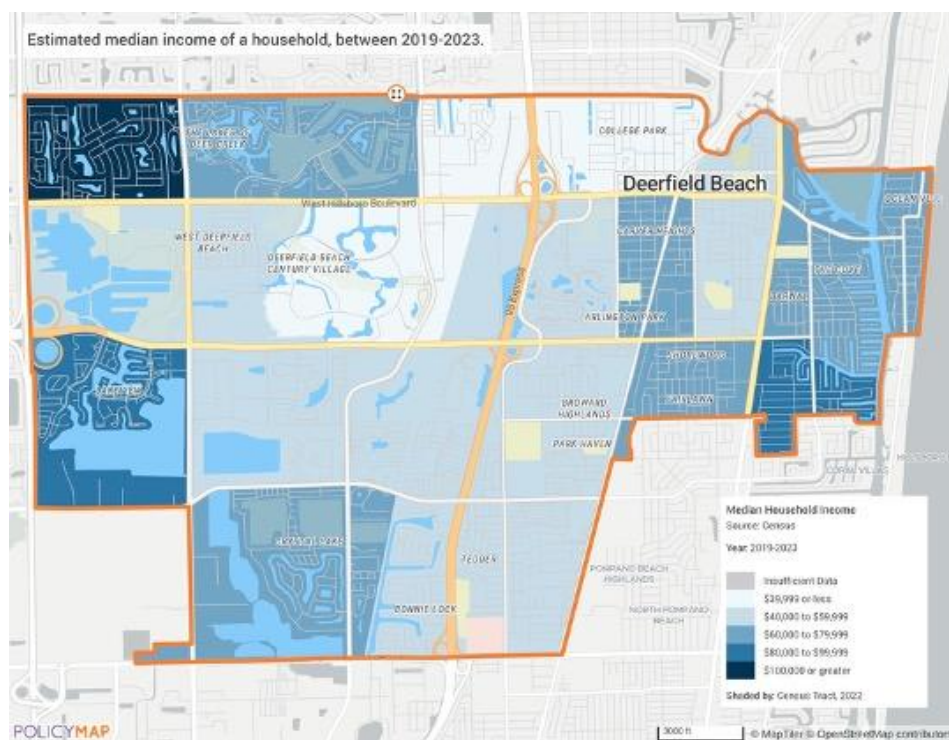
Change in Population from 2018-2023

This map illustrates population changes in Deerfield Beach since 2018, highlighting notable demographic shifts throughout much of the city. Population declines, often exceeding 10%, is evident in many areas of the city. Conversely, several sections of Deerfield Beach have experienced marked population increases, with growth in some areas surpassing 20%. These trends underscore shifting population dynamics, indicating potential changes in residential density and community composition across the city.



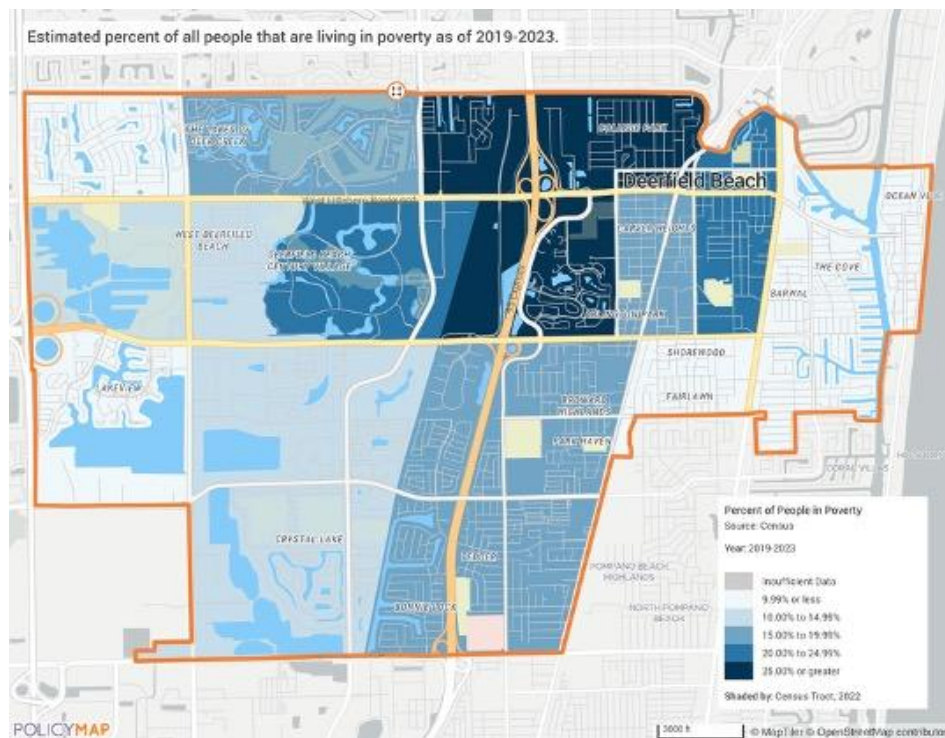
Median Household Income

The income distribution in Deerfield Beach reflects a notable geographic divide, with much of the city—particularly central regions—showing median household incomes below \$60,000, as indicated by the lighter shades on the map. In contrast, the eastern and western regions of the city exhibit higher income levels, with some areas exceeding \$80,000 including one tract in the northwest exceeding \$100,000. This suggests an economic disparity within the city, with households living within the central regions having a higher prevalence of lower-income households.



Poverty

The map below highlights economic disparities, with areas of higher poverty exceeding 25% concentrated in darker shades in the northern region, while lower poverty rates below 10% are shaded lighter and found in the eastern and western regions. The majority of areas in the city show between 10% and 20% of households living below the poverty line. These variations impact housing stability, access to essential services, and economic mobility across the city. Addressing these inequities through affordable housing initiatives, workforce development programs, and strategic infrastructure investments is essential to promoting long-term community stability and economic opportunity.



Number of Households Table

	0-30% HAMFI	>30- 50% HAMFI	>50-80% HAMFI	>80- 100% HAMFI	>100% HAMFI
Total Households	6,955	5,595	8,075	3,830	11,880
Small Family Households	1,190	1,405	3,390	1,600	4,550
Large Family Households	225	300	560	115	695
Household contains at least one person 62-74 years of age	1,995	1,570	1,700	1,010	3,380
Household contains at least one person age 75 or older	2,070	1,225	1,335	540	1,765
Households with one or more children 6 years old or younger	445	590	1,630	400	875

Table 6 - Total Households Table

Data Source: 2017-2021 CHAS

In the above table, data from HUD's 2017-2021 Comprehensive Housing Affordability Strategy (CHAS) provides a detailed look at households in Deerfield Beach, using the HUD Area Median Family Income (HAMFI) as a baseline. This document will use the following income group definitions:

- **Extremely Low Income:** 0-30% HAMFI
- **Very Low Income:** 30-50% HAMFI
- **Low Income:** 50-80% HAMFI
- **Moderate Income:** 80-100% HAMFI
- **Above Moderate Income:** >100% HAMFI

According to 2017-2021 CHAS data, approximately 56.8% (20,625) of Deerfield Beach's households earn below 80% of the Area Median Income (AMI), classifying them as low-income. Among the households earning below 80% AMI, small households make up 29%, while large households represent only 5.3%. There is a strong link between household composition and income level: about 59.6% of elderly households (those with at least one member aged 62 or older) fall within lower-income brackets, and around 67.6% of households with children under six are also low-income. These trends emphasize diverse housing and service needs across age and income groups, highlighting the need for targeted support for these demographics in Deerfield Beach.

Housing Needs Summary Tables

1. Housing Problems (Households with one of the listed needs)

	Renter					Owner				
	0-30% AMI	>30- 50% AMI	>50- 80% AMI	>80- 100% AMI	Total	0-30% AMI	>30- 50% AMI	>50- 80% AMI	>80- 100% AMI	Total
NUMBER OF HOUSEHOLDS										
Substandard Housing - Lacking complete plumbing or kitchen facilities	75	35	50	0	160	0	20	20	10	50
Severely Overcrowded - With >1.51 people per room (and complete kitchen and plumbing)	75	45	105	60	285	0	30	180	15	225
Overcrowded - With 1.01-1.5 people per room (and none of the above problems)	85	155	85	40	365	0	85	45	90	220
Housing cost burden greater than 50% of income (and none of the above problems)	2,150	1,655	635	35	4,475	2,065	775	545	90	3,475

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
Housing cost burden greater than 30% of income (and none of the above problems)	120	445	2,070	375	3,010	585	780	1,025	485	2,875
Zero/negative Income (and none of the above problems)	560	0	0	0	560	560	0	0	0	560

Table 7 – Housing Problems Table

Data Source: 2017-2021 CHAS

Housing Needs Summary

The table above summarizes housing issues in Deerfield Beach by income group and tenure (renter or homeowner) using 2017-2021 CHAS data. Among the households in Table 7, the primary issues are cost-burden and overcrowding. Specifically, 7,485 renters and 6,350 homeowners in Deerfield Beach are cost-burdened, spending 30% or more of their income on housing. Of these, 57% of renters and around 54.7% of homeowners are severely cost-burdened, with housing expenses consuming more than 50% of their income. Additionally, overcrowding affects a significant number of households, with approximately 650 renters and 445 homeowners living in conditions exceeding 1.01 persons per room. This high prevalence of cost-burdened households highlights the financial strain of housing costs on Deerfield Beach residents, particularly for renters who also experience higher rates of overcrowding.

2. Housing Problems 2 (Households with one or more Severe Housing Problems: Lacks kitchen or complete plumbing, severe overcrowding, severe cost burden)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
NUMBER OF HOUSEHOLDS										
Having 1 or more of four housing problems	2,505	2,335	2,940	510	8,290	2,655	1,685	1,815	695	6,850
Having none of four housing problems	450	220	685	1,150	2,505	230	1,355	2,630	1,475	5,690
Household has negative income, but none of the other housing problems	560	0	0	0	560	560	0	0	0	560

Table 8 – Housing Problems 2

Data Source: 2017-2021 CHAS

Severe Housing Problems

Severe housing problems are prevalent amongst all lower-income households in Deerfield Beach. Among households earning between 0% and 100% of the Area Median Income (AMI), around 77.9% of the 11,355 renter households and around 56.6% of the 13,100 owner households experience at least one documented housing issue. These challenges are especially acute for those with extremely low incomes, with 87.2% of renter households and approximately 93.3% of homeowners earning between 0-30% of AMI facing at least one housing problem. Data from Table 7 indicates that cost burden remains the most widespread housing issue in Deerfield Beach, as many households struggle to meet housing expenses. This underscores the urgent need for targeted efforts to improve housing affordability, particularly for lower-income households.

3. Cost Burden > 30%

	Renter				Owner			
	0-30% AMI	>30- 50% AMI	>50- 80% AMI	Total	0-30% AMI	>30- 50% AMI	>50- 80% AMI	Total
NUMBER OF HOUSEHOLDS								
Small Related	0	50	435	485	45	195	800	1,040
Large Related	0	4	115	119	10	0	135	145
Elderly	295	95	20	410	65	710	920	1,695
Other	105	65	125	295	80	95	390	565
Total need by income	400	214	695	1,309	200	1,000	2,245	3,445

Table 9 – Cost Burden > 30%

Data Source: 2017-2021 CHAS

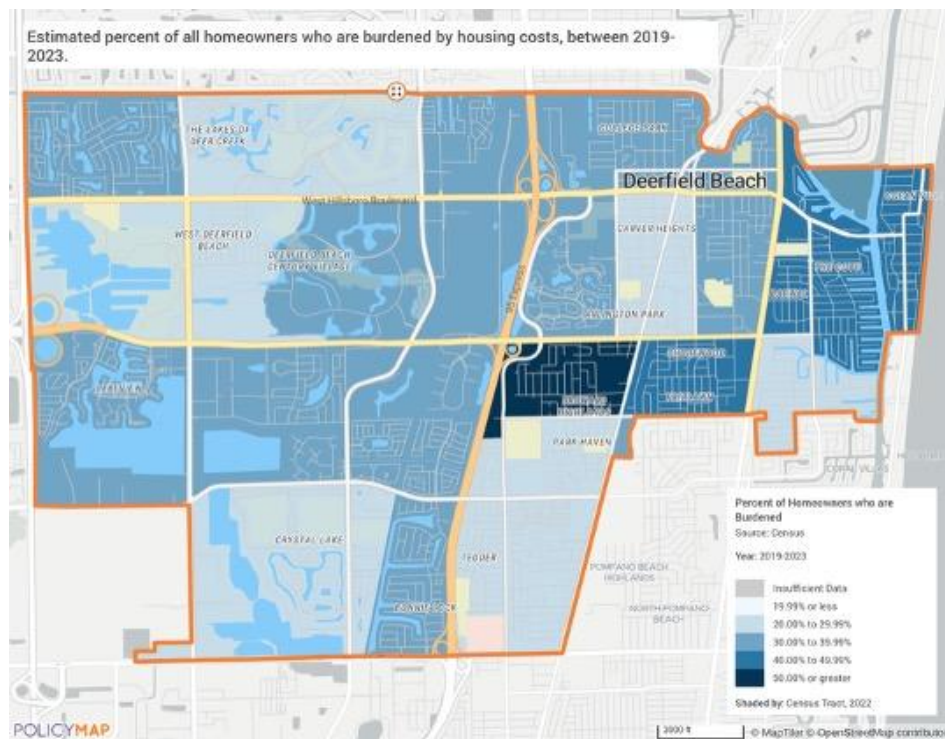
Housing Cost-Burdened

The 2017-2021 CHAS data provides a detailed analysis of cost-burdened households in Deerfield Beach across income levels up to 80% of the Area Median Income (AMI), highlighting variations by household type. Small households make up 37.1% of cost-burdened renter households, while large households account for only 9.1%. Among homeowners, 30.2% of small households and 4.2% of large households experience cost burdens, indicating slightly higher rates compared to renters.

Elderly households display distinct housing cost challenges, with 49.2% of elderly homeowners and 31.3% of elderly renters facing cost burdens. While elderly renters are more likely to experience financial strain from housing costs, both groups face persistent affordability challenges, underscoring the need for targeted housing support for Deerfield Beach's low-income elderly residents.

Homeowner Cost Burden

Cost-burdened homeowners are distributed throughout Deerfield Beach, with moderate rates (30%–40%) found throughout much of the city. Several areas in the northwestern and southeastern regions experience rates below 30% and are indicated by lighter shading. In contrast, areas experiencing higher rates are located in the northeastern region exceeding 40%, with one tract surpassing 50% are indicated by darker shading. This distribution highlights the widespread prevalence of housing cost burdens among homeowners, underscoring that housing affordability remains a significant concern across Deerfield Beach.



Cost-burden rates for renters in Deerfield Beach are moderately high across much of the city. In many census tracts, over 60% of renters allocate more than 30% of their income to housing costs, with some areas exceeding 80%. Conversely, there are several tracts with rates falling below 50% found primarily in the eastern and northwestern regions. This widespread housing cost burden reflects a significant affordability challenge, emphasizing the financial strain on renters throughout Deerfield Beach.



4. Cost Burden > 50%

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
NUMBER OF HOUSEHOLDS								
Small Related	750	520	285	1,555	300	220	225	745
Large Related	155	4	0	159	0	75	0	75
Elderly	685	95	130	910	1,360	155	165	1,680
Other	655	755	250	1,660	255	225	90	570
Total need by income	2,245	1,374	665	4,284	1,915	675	480	3,070

Table 10 – Cost Burden > 50%

Data Source: 2017-2021 CHAS

Severe Cost Burden

In Deerfield Beach, a significant portion of cost-burdened households are classified as severely cost-burdened, spending over 50% of their income on housing, leaving them highly vulnerable to financial instability. Among renters with severe cost burdens, small, related households constitute approximately 36.3%, while large households account for only 3.7%. For homeowners facing severe cost burdens, small, related households represent approximately 24.3%, and large households make up only 2.4%. Elderly households are notably impacted, with a higher ratio of severe cost burden among homeowners than renters in this age group.

Households experiencing severe cost burdens are at increased risk of instability, where minor, unexpected expenses—such as rising utility bills or medical costs—can threaten housing stability, raising the risk of displacement or homelessness. These vulnerable residents may benefit from additional resources, including financial aid or housing subsidies, to support stable housing. Addressing the needs of severely cost-burdened households is essential for preventing housing crises and promoting long-term stability for at-risk residents in Deerfield Beach.

5. Crowding (More than one person per room)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
NUMBER OF HOUSEHOLDS										
Single family households	160	150	190	100	600	0	80	80	105	265
Multiple, unrelated family households	0	50	0	0	50	0	35	145	0	180
Other, non-family households	50	0	0	0	50	0	0	0	10	10
Total need by income	210	200	190	100	700	0	115	225	115	455

Table 11 – Crowding Information - 1/2

Data Source: 2017-2021 CHAS

Overcrowding

In Deerfield Beach, HUD defines an overcrowded household as one with 1.01 to 1.50 occupants per room, with overcrowding patterns differing significantly by housing tenure. Renters constitute a majority of overcrowded households, with 700 renter households compared to 455 homeowner households in the 0-100% AMI cohort in the city. This issue is particularly prevalent among lower-income households; nearly 85.7% of overcrowded renter households and 74.7% of overcrowded homeowner households fall below 80% of the Area Median Income (AMI), classifying them as low-income. These findings highlight the disproportionate impact of overcrowding on low-income households, with a higher prevalence among renter households, underscoring the need for targeted strategies to address both space and affordability constraints for these residents.

	Renter				Owner			
	0-30% AMI	>30- 50% AMI	>50- 80% AMI	Total	0-30% AMI	>30- 50% AMI	>50- 80% AMI	Total
Households with Children Present	350	380	1,065	1,795	95	210	565	870

Table 12 – Crowding Information – 2/2

The presence of children in Deerfield Beach varies notably between renter and homeowner households. Among both renters and homeowners, children are more commonly found in households with higher income levels. This pattern suggests that income and housing tenure play a significant role in shaping family structures and living conditions. It highlights how economic status influences household composition, with lower-income homeowners potentially relying on multigenerational living arrangements or other housing strategies to accommodate family needs. These dynamics underscore the broader relationship between affordability, homeownership accessibility, and family stability across the city.

Describe the number and type of single person households in need of housing assistance.

Single-person households in Deerfield Beach experience heightened risks of housing instability due to lower income levels and limited financial resources. According to ACS 2019-2023 data, the median income for a single-person household in Deerfield Beach is \$31,823, which is less than half of the median income for a two-person household at \$68,153. Lower income levels also restrict transportation options, as single-person households are less likely to own a vehicle, which further complicates access to employment opportunities and essential services.

Single-person households are more prevalent among homeowners, with approximately 4,703 single-person renter households compared to 8,291 single-person homeowner households. The median gross rent in Deerfield Beach for 2023 is \$1,670, requiring an annual income of \$66,800 to avoid being cost-burdened. Similarly, the median monthly housing cost for homeowners with a mortgage is \$1,961, necessitating a household income of \$78,440 to remain financially stable. Given that the median income for a single-person household falls well below both these thresholds, it is reasonable to assume that all 12,994 single-person households in Deerfield Beach are likely to require some form of housing assistance. These findings underscore the significant housing affordability challenges faced by single-person households and highlight the need for targeted support, including rental assistance, affordable housing options, and expanded transportation resources to improve their overall stability and access to economic opportunities.

Estimate the number and type of families in need of housing assistance who are disabled or victims of domestic violence, dating violence, sexual assault and stalking.

Disability

In Deerfield Beach, based on 2019-2023 American Community Survey (ACS) data, 12,081 residents—or about 14.1% of the population—report having a disability, with prevalence rising significantly with age. Among those aged 65 and older, nearly 35% experience some form of disability, highlighting the need for housing that accommodates both physical and cognitive limitations to support safe and independent living.

To address the needs of this population, understanding the prevalence of different disability types is essential. The most commonly reported disability is ambulatory difficulty, defined by the ACS as “having serious difficulty walking or climbing stairs.” Nearly 6,000 residents in Deerfield Beach report this condition and may benefit from accessibility features such as ground-level units and ramps.

The second most common disability is cognitive difficulty, described as “difficulty remembering, concentrating, or making decisions due to a physical, mental, or emotional problem.” The needs of individuals with cognitive impairments differ significantly from those with mobility challenges, often requiring in-home support, counseling, and placement in supportive communities tailored to these unique needs. Recognizing these varied needs is crucial for developing inclusive housing strategies that support all residents.

Survivors of Domestic Violence, Dating Violence, Sexual Assault, and Stalking

Based on available data, the crime rate in Deerfield Beach reflects trends in violent offenses, including domestic violence and sexual crimes. The city's violent crime rate is approximately 3.087 per 1,000 residents annually, with assault (2.134 per 1,000), robbery (0.474), rape (0.405), and murder (0.0737) being the most reported violent offenses. While city-specific domestic violence statistics are not publicly available, Broward County reported 5,598 domestic violence cases in 2020, equating to a rate of 289.7 per 100,000 people.

As part of the needs assessment, understanding crime trends is essential for addressing community safety and resource allocation. While overall violent crime in Deerfield Beach remains slightly below national averages, the persistent occurrence of domestic violence and sexual offenses signals an ongoing need for support services, prevention efforts, and victim assistance programs. Additionally, countywide data indicates that forcible sex offenses decreased by 15.5% from 2019 to 2020, with 'rape by force' accounting for 84.4% of the 673 sex offenses reported in 2020. Continued efforts by the city and local police departments are crucial in keeping the rates relatively lower in Deerfield Beach.

What are the most common housing problems?

Deerfield Beach faces significant housing challenges, including cost burden, low vacancy rates, overcrowding, aging housing stock, and housing instability. Cost burden is a prominent issue, especially among lower-income households, with many spending over 30% of their income on housing—and a substantial portion allocating more than half. This highlights an urgent need for affordable housing to alleviate financial strain. Overcrowding is also common, particularly among lower-income renters, due to a shortage of affordable, family-sized units.

Homeownership opportunities are constrained, with only 1.5% of homeowner properties vacant compared to 5.0% of rental properties vacant, according to 2019-2023 ACS data. This scarcity contributes to overcrowding and housing instability, impacting single-person households, elderly residents, and lower-income families who struggle to access stable housing and essential services.

HUD guidelines identify lead-based paint hazards (LBPHs) as a significant risk in older homes, particularly those built before 1978. In Deerfield Beach, nearly 28,000 housing units were built before 1980, with around 900 housing units dating to pre-1950. These units require ongoing updates for safety, along with remediation of other potential environmental hazards such as asbestos. The city leverages HOME funds to support housing redevelopment, mandating that developer partners mitigate or remove identified contaminants to promote safer living conditions.

Are any populations/household types more affected than others by these problems?

Deerfield Beach faces considerable housing challenges, including cost burden, low vacancy rates, overcrowding, aging housing stock, and housing instability. Cost burden is particularly severe for lower-income households, many of whom spend more than 30%, and in some cases, over 50% of their income on housing. This financial strain underscores the urgent need for more affordable housing options. Overcrowding, primarily driven by a lack of affordable family-sized units, disproportionately affects lower-income renters who struggle to find suitable accommodations.

Homeownership opportunities in Deerfield Beach remain constrained, with 23,178 owner-occupied units compared to 12,960 renter-occupied units. The city's homeowner vacancy rate stands at just 1.5% and rental vacancy at just 5.0%, based on 2019-2023 ACS data. This limited availability contributes to both overcrowding and housing instability, particularly for single-person households, elderly residents, and lower-income families who face ongoing challenges in securing stable housing and essential services.

Additionally, Deerfield Beach's aging housing stock presents safety concerns. According to HUD guidelines, lead-based paint hazards (LBPHs) are a significant risk in older homes, particularly those built before 1978. In Deerfield Beach, nearly 60% of the total housing stock was constructed before 1980, with just under 1,000 housing units built prior to 1950. These older units, along with potential environmental hazards such as asbestos, require continuous monitoring and mitigation efforts to ensure safe and healthy living conditions for residents.

Describe the characteristics and needs of Low-income individuals and families with children (especially extremely low-income) who are currently housed but are at imminent risk of either residing in shelters or becoming unsheltered 91.205(c)/91.305(c)). Also discuss the needs of formerly homeless families and individuals who are receiving rapid re-housing assistance and are nearing the termination of that assistance

In Deerfield Beach, low-income individuals and families with children, especially those classified as extremely low-income, face significant challenges that place them at imminent risk of homelessness. The shortage of affordable housing has worsened over the years, leaving many households unable to find low-cost rental options. Severely cost-burdened families often spend more than half of their income on housing, making it difficult to afford other necessities such as food, healthcare, and transportation. Overcrowding is also common, particularly among families unable to secure affordable family-sized units, increasing the risk of housing instability and eviction.

Formerly homeless families and individuals receiving rapid re-housing assistance face difficulties as their support period ends. While these programs provide temporary financial aid and services, many participants still struggle with securing stable employment and maintaining housing costs once assistance expires. Without continued support or access to affordable housing, some may face the risk of returning to homelessness. Addressing these challenges requires expanding affordable housing options, extending support services, and improving access to sustainable employment opportunities.

If a jurisdiction provides estimates of the at-risk population(s), it should also include a description of the operational definition of the at-risk group and the methodology used to generate the estimates:

Deerfield Beach does not publicly provide specific estimates of at-risk populations within the city.

Specify particular housing characteristics that have been linked with instability and an increased risk of homelessness

In Deerfield Beach, several housing characteristics contribute to instability and increase the risk of homelessness. With around 60% of housing structures built before 1980, many properties require costly repairs and updates to meet current safety standards. Low-income tenants are particularly vulnerable to displacement when they cannot afford necessary repairs or when deferred maintenance issues, such as structural deficiencies, render properties uninhabitable. Essential repairs like plumbing, heating, and electrical work, if unmet, can lead to health hazards that may force residents to vacate or face eviction, especially if they lack the resources to address or contest these unsafe conditions.

Limited housing availability compounds these issues, with an overall housing stock vacancy rate of only 3.0% and a shortage of affordable options, as reflected by the high proportion of cost-burdened households. This combination underscores the urgent need for affordable and stable housing solutions to support Deerfield Beach's residents and reduce the risk of homelessness.

Discussion

In Deerfield Beach, housing quality standards are maintained through the efforts of the City of Deerfield Beach's Code Compliance Division and the Deerfield Beach Housing Authority (DBHA). The Code Compliance Division enforces local housing codes by addressing resident complaints and conducting inspections to ensure that residential properties, including rental units, meet safety, sanitation, and structural integrity requirements. The division enforces Chapter 34 of the City's Code of Ordinances, which covers property maintenance standards, nuisance abatement, and minimum housing conditions. Violations are addressed through corrective actions, citations, and legal enforcement when necessary to uphold housing conditions citywide.

The Deerfield Beach Housing Authority (DBHA) oversees public and assisted housing in the city and is responsible for conducting annual inspections in accordance with federal Housing Quality Standards (HQS). These inspections ensure that subsidized housing units meet required safety and habitability standards, including structural soundness, electrical safety, and proper sanitation. Through these efforts, DBHA helps maintain a secure and stable housing environment for low-income households receiving rental assistance. Together, the Code Compliance Division and DBHA play a critical role in preserving housing quality, ensuring that both privately owned rentals and publicly assisted housing remain safe and habitable for Deerfield Beach residents.

NA-15 Disproportionately Greater Need: Housing Problems - 91.405, 91.205 (b)(2)

Assess the need of any racial or ethnic group that has disproportionately greater need in comparison to the needs of that category of need as a whole.

Introduction

To understand community needs, it's essential to identify whether any racial or ethnic groups face greater housing challenges. This section compares housing problems across racial and ethnic groups within each income category, using HUD guidelines that define a disproportionately greater need when a group experiences housing problems at a rate at least 10 percentage points higher than the city's average highlighting whether certain groups in Deerfield Beach are more affected by these housing problems.

0%-30% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	5,160	1,795	0
White	2,375	1,140	0
Black / African American	1,350	335	0
Asian	20	40	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	1,325	235	0

Table 13 - Disproportionally Greater Need 0 - 30% AMI

Data Source: 2017-2021 CHAS

*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

30%-50% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	4,020	1,575	0
White	2,065	1,130	0
Black / African American	735	145	0
Asian	120	70	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	820	190	0

Table 14 - Disproportionally Greater Need 30 - 50% AMI

Data Source: 2017-2021 CHAS

*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

50%-80% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	4,755	3,315	0
White	2,440	1,765	0
Black / African American	1,270	625	0
Asian	0	0	0
American Indian, Alaska Native	0	10	0
Pacific Islander	0	0	0
Hispanic	770	625	0

Table 15 - Disproportionally Greater Need 50 - 80% AMI

Data Source: 2017-2021 CHAS

*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

80%-100% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	1,205	2,625	0
White	530	1,455	0
Black / African American	145	290	0
Asian	10	20	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	105	795	0

Table 16 - Disproportionally Greater Need 80 - 100% AMI

Data Source: 2017-2021 CHAS

*The four housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than one person per room, 4. Cost Burden greater than 30%

Discussion

Extremely Low Income: The jurisdiction-wide rate of households with a housing problem in this income group is 74.2%. Hispanic households in this income range are considered disproportionately in greater need.

Very Low Income: In this income group, 71.8% of households report a housing problem. Black / African American households in this income range are considered disproportionately in greater need.

Low Income: The jurisdiction-wide rate of households with a housing problem in this income group is 58.9%. No racial or ethnic households are disproportionately impacted.

Moderate Income: In this income group, 31.5% of households report a housing problem. None of these groups are disproportionately impacted.

NA-20 Disproportionately Greater Need: Severe Housing Problems - 91.405, 91.205 (b)(2)

Assess the need of any racial or ethnic group that has disproportionately greater need in comparison to the needs of that category of need as a whole.

Introduction

To understand community needs, it's essential to identify whether any racial or ethnic groups face greater housing challenges. This section compares housing problems across racial and ethnic groups within each income category, using HUD guidelines that define a disproportionately greater need when a group experiences housing problems at a rate at least 10 percentage points higher than the city's average highlighting whether certain groups in Deerfield Beach are more affected by these housing problems.

The following series of tables looks at the existence of severe housing problems amongst different racial and ethnic groups across the 0% -30%, 30%-50%, 50%-80%, and 80%-100% AMI cohorts.

0%-30% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	4,445	2,505	0
White	1,865	1,655	0
Black / African American	1,240	440	0
Asian	20	40	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	1,240	320	0

Table 17 – Severe Housing Problems 0 - 30% AMI

Data Source: 2017-2021 CHAS

*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

30%-50% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	2,800	2,795	0
White	1,310	1,885	0
Black / African American	605	275	0
Asian	120	70	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	505	510	0

Table 18 – Severe Housing Problems 30 - 50% AMI

Data Source: 2017-2021 CHAS

*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

50%-80% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	1,660	6,410	0
White	865	3,340	0
Black / African American	450	1,450	0
Asian	0	0	0
American Indian, Alaska Native	0	10	0
Pacific Islander	0	0	0
Hispanic	310	1,080	0

Table 19 – Severe Housing Problems 50 - 80% AMI

Data Source: 2017-2021 CHAS

*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

80%-100% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	340	3,485	0
White	230	1,755	0
Black / African American	40	395	0
Asian	10	20	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	70	1,140	0

Table 20 – Severe Housing Problems 80 - 100% AMI

Data Source: 2017-2021 CHAS

*The four severe housing problems are:

1. Lacks complete kitchen facilities, 2. Lacks complete plumbing facilities, 3. More than 1.5 persons per room, 4. Cost Burden over 50%

Discussion

Extremely Low Income: The jurisdiction-wide severe housing problem rate in this income group is 64.0%. Hispanic households in this income range are considered disproportionately in need.

Very Low Income: In this income group, 50.0% of households report a severe housing problem. Black / African American and Asian households in this income range are considered disproportionately in greater need.

Low Income: The jurisdiction-wide severe housing problem rate in this income group is 20.6%. No racial or ethnic households are disproportionately impacted.

Moderate Income: In this income group, 8.9% of households report a severe housing problem. Asian households in this income range are considered disproportionately in greater need.

NA-25 Disproportionately Greater Need: Housing Cost Burdens - 91.405, 91.205 (b)(2)

Assess the need of any racial or ethnic group that has disproportionately greater need in comparison to the needs of that category of need as a whole.

Introduction

To understand community needs, it's essential to identify whether any racial or ethnic groups face greater housing challenges. This section compares housing problems across racial and ethnic groups within each income category, using HUD guidelines that define a disproportionately greater need when a group experiences housing problems at a rate at least 10 percentage points higher than the city's average highlighting whether certain groups in Deerfield Beach are more affected by these housing problems.

Housing Cost Burden

Housing Cost Burden	<=30%	30-50%	>50%	No / negative income (not computed)
Jurisdiction as a whole	19,370	7,519	8,315	1,114
White	11,635	4,015	4,115	810
Black / African American	2,990	1,575	1,930	95
Asian	265	54	100	0
American Indian, Alaska Native	10	0	0	0
Pacific Islander	20	0	0	0
Hispanic	3,715	1,425	1,825	159

Table 21 – Greater Need: Housing Cost Burdens AMI

Data Source: 2017-2021 CHAS

Discussion

Cost Burden: The jurisdiction-wide housing cost burden rate (30% to 50% of household income) is 20.7%. No racial or ethnic households are disproportionately impacted.

Severe Cost Burden: The jurisdiction-wide rate of severe housing cost burden (over 50% of household income) is 22.9%. No racial or ethnic households are disproportionately impacted.

NA-30 Disproportionately Greater Need: Discussion - 91.205 (b)(2)

Are there any Income categories in which a racial or ethnic group has disproportionately greater need than the needs of that income category as a whole?

Across Deerfield Beach, several demographic groups face elevated housing burdens, highlighting the need for interventions to address these disparities in housing stability and affordability.

Housing Problems

- Extremely Low Income: Hispanic households
- Very Low Income: Black/African American households
- Low Income: No racial or ethnic groups
- Moderate Income: No racial or ethnic groups

Severe Housing Problems

- Extremely Low Income: Hispanic households
- Very Low Income: Black/African American and Asian households
- Low Income: No racial or ethnic groups
- Moderate Income: Asian households

Housing Cost Burden

- Cost Burden: No racial or ethnic groups
- Severe Cost Burden: No racial or ethnic groups

If they have needs not identified above, what are those needs?

An additional analysis of the relationship between race and ethnicity, income, and housing problems is included in section MA-50.

Are any of those racial or ethnic groups located in specific areas or neighborhoods in your community?

The relationship between racial and ethnic groups with specific neighborhoods and low-income areas is discussed in MA-50.

NA-35 Public Housing - 91.405, 91.205 (b)

Introduction

Affordable housing in Deerfield Beach is administered by the Deerfield Beach Housing Authority (DBHA), which was established to provide safe and affordable rental housing for eligible low- and moderate-income families, seniors, and individuals with disabilities. The DBHA operates under the guidance of a five-member Board of Commissioners, appointed by the Mayor and ratified by the City Commission, with at least one member required to be a resident or participant in a federally subsidized housing program.

The DBHA manages various housing assistance programs, including Affordable Housing Programs and the Housing Choice Voucher (Section 8) Program. These programs are designed to support low-income households by providing rental assistance and access to quality housing options. Additionally, the DBHA offers community-based programs that promote self-sufficiency and economic stability for participating residents. As of the most recent updates, the waiting lists for the affordable housing and Section 8 Housing Choice Voucher programs are currently closed.

Due to limited City-Level Data, the following table provides information regarding the HCV Program and traditional Public Housing at the County-Level for Broward County, which does include Deerfield Beach. Though the county has Public Housing, there is no local traditional Public Housing in Deerfield Beach.

Totals in Use

Program Type									
	Certificate	Mod-Rehab	Public Housing	Vouchers					
				Total	Project - based	Tenant - based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
# of units vouchers in use	0	232	593	6,413	1	6,069	65	274	0

Table 22 - Public Housing by Program Type

*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition

Data Source: PIC (PIH Information Center)

Characteristics of Residents

	Program Type							
	Certificate	Mod-Rehab	Public Housing	Vouchers			Special Purpose Voucher	
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program
# Homeless at admission	0	0	0	0	0	0	0	0
# of Elderly Program Participants (>62)	0	36	221	890	0	867	14	8
# of Disabled Families	0	23	111	1,300	0	1,226	34	39
# of Families requesting accessibility features	0	232	593	6,413	1	6,069	65	274
# of HIV/AIDS program participants	0	0	0	0	0	0	0	0
# of DV victims	0	0	0	0	0	0	0	0

Table 23 – Characteristics of Public Housing Residents by Program Type

Data Source: PIC (PIH Information Center)

Race of Residents

Race	Certificate	Mod-Rehab	Public Housing	Program Type					
				Vouchers			Special Purpose Voucher		
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
White	0	99	104	1,022	0	932	26	61	0
Black/African American	0	133	488	5,372	1	5,118	39	213	0
Asian	0	0	1	11	0	11	0	0	0
American Indian/Alaska Native	0	0	0	5	0	5	0	0	0
Pacific Islander	0	0	0	3	0	3	0	0	0
Other	0	0	0	0	0	0	0	0	0

***includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition**

Table 25 – Race of Public Housing Residents by Program Type

Data Source: PIC (PIH Information Center)

Ethnicity of Residents

Ethnicity	Certificate	Mod-Rehab	Public Housing	Program Type					
				Vouchers			Special Purpose Voucher		
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
Hispanic	0	119	63	695	0	663	4	27	0
Not Hispanic	0	113	530	5,718	1	5,406	61	247	0

***includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition**

Table 26 – Ethnicity of Public Housing Residents by Program Type

Data Source: PIC (PIH Information Center)

Section 504 Needs Assessment: Describe the needs of public housing tenants and applicants on the waiting list for accessible units:

Under Section 504 of the Rehabilitation Act, public housing authorities, including the Deerfield Beach Housing Authority (DBHA), must provide accessible housing and accommodations for individuals with disabilities. However, the demand for wheelchair-accessible units, roll-in showers, grab bars, and other modifications exceeds the available supply, resulting in long wait times for eligible applicants. The closure of DBHA's waiting lists for both Affordable Housing and Housing Choice Vouchers further limits housing options for those requiring accessible units.

Beyond structural modifications, applicants may also require reasonable accommodations, such as first-floor units for mobility-impaired residents or enhanced safety features for individuals with sensory impairments. While DBHA is responsible for ensuring compliance with federal accessibility requirements, delays in fulfilling modification requests and the aging housing stock that may not meet modern accessibility standards present additional challenges. These barriers make it difficult for individuals with disabilities to secure housing that fully supports independent living.

Most immediate needs of residents of Public Housing and Housing Choice voucher holders:

Residents of affordable housing and Housing Choice Voucher (HCV) holders in Deerfield Beach, particularly those covered under Section 504, require accessible and barrier-free housing options, ongoing maintenance of adaptive features, and access to supportive services. Many individuals with disabilities rely on home modifications, transportation services, and in-home assistance, but accessibility within existing housing stock remains a persistent issue.

Additionally, many older low-income housing units do not meet modern accessibility standards, making it difficult for residents with mobility impairments to navigate their living spaces safely. Service coordination is also a critical need, as individuals with disabilities may have limited access to transportation, healthcare, and employment assistance. Ensuring that these resources are available and integrated into housing programs is essential for promoting long-term stability and independence.

How do these needs compare to the housing needs of the population at large?

Compared to the general population, individuals protected under Section 504 face greater obstacles in securing safe, affordable, and accessible housing. While many households prioritize affordability and location, individuals with disabilities also require housing that accommodates their physical, sensory, and cognitive needs. The shortage of accessible units in Deerfield Beach disproportionately impacts low-income individuals with disabilities, making it harder for them to live independently.

Additionally, the cost of accessibility modifications and the scarcity of Section 504-compliant units exacerbate disparities, often forcing individuals into temporary or inadequate housing situations. To address these inequities, continued investment in accessible housing, reasonable accommodations, and compliance with federal accessibility laws is necessary to meet the needs of affordable housing tenants and voucher holders. Expanding accessible housing options will help ensure that individuals with disabilities have the same opportunities for stable housing as the general population.

NA-40 Homeless Needs Assessment - 91.405, 91.205 (c)

Introduction:

Homelessness is a challenging and multifaceted issue that affects communities nationwide, including Deerfield Beach. Its complexity lies in the overlapping causes that contribute to an individual or family becoming homeless. These causes can be economic, such as unemployment, poverty, or the lack of affordable housing options. They can also be health-related, with many homeless individuals facing mental illness, physical disabilities, substance abuse, or chronic health conditions like HIV/AIDS. Additionally, social factors such as domestic violence, limited educational attainment, and systemic inequalities also contribute significantly to homelessness. Often, these causes are interconnected, requiring a comprehensive, collaborative, and community-based approach to effectively address homelessness.

The Stewart B. McKinney Homeless Assistance Act provides a clear definition of homelessness, identifying a "homeless individual" as someone lacking a fixed, regular, and adequate nighttime residence. This includes those residing in:

- Supervised shelters or temporary accommodations, such as welfare hotels, congregate shelters, or transitional housing;
- Institutions providing temporary housing for individuals awaiting institutionalization;
- Public or private spaces not intended for regular sleeping accommodations.

The City of Deerfield Beach is primarily served by the Broward County Homeless Continuum of Care (COC). The Broward County Homeless CoC (CoC) coordinates services to assist individuals and families experiencing homelessness in Deerfield Beach. It provides emergency shelter, transitional housing, permanent supportive housing, and rapid re-housing programs, along with case management, employment assistance, mental health and substance abuse treatment, and healthcare access. The CoC collaborates with local service providers and agencies to implement prevention strategies and wraparound services that promote long-term stability. Additionally, it oversees the Homeless Management Information System (HMIS) to track and evaluate services, ensuring efficient resource allocation. Through a Housing First approach, the CoC prioritizes stable housing while addressing underlying challenges, supporting individuals in achieving self-sufficiency.

The FL-601 Ft. Lauderdale/ Broward County Continuum of Care (CoC), also known as the Broward County Homeless Continuum of Care, coordinates the county's response to homelessness, including conducting the annual Point-In-Time (PIT) Count. The PIT Count is conducted annually in late January to get a snapshot of sheltered and unsheltered homelessness in the county. The data in this section comes from the 2024 PIT Count, conducted by the CoC and is for the entirety of Broward County.

Homeless Needs Assessment

Population	Estimate the # of persons experiencing homelessness on a given night		Estimate the # experiencing homelessness each year	Estimate the # becoming homeless each year	Estimate the # exiting homelessness each year	Estimate the # of days persons experience homelessness
	Sheltered	Unsheltered				
Persons in Households with Adult(s) and Child(ren)	358	57	-	-	-	-
Persons in Households with Only Children	2	2	-	-	-	-
Persons in Households with Only Adults	485	1,565	-	-	-	-
Chronically Homeless Individuals	162	417	-	-	-	-
Chronically Homeless Families	122	12	-	-	-	-
Veterans	13	94	-	-	-	-
Unaccompanied Child	31	49	-	-	-	-
Persons with HIV	38	83	-	-	-	-

Table 27 - Homeless Needs Assessment

Data Source: FL-601 Broward County Homeless Continuum of Care 2024 HUD Point-in-Time Count

Data Source Comments:

Indicate if the homeless population is: Has No Rural Homeless

If data is not available for the categories "number of persons becoming and exiting homelessness each year," and "number of days that persons experience homelessness," describe these categories for each homeless population type (including chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth):

Chronically Homeless Individuals and Families:

- Chronically homeless individuals and families experience long-term or repeated homelessness, often linked to mental health challenges, substance use disorders, or physical disabilities, requiring intensive support services and permanent housing solutions to regain stability. On the night of the PIT count, there were 284 persons experiencing chronic homelessness in sheltered situations and 429 that were unsheltered, highlighting the urgent need for housing interventions for this vulnerable population.

Families with Children:

- Homeless families with children, often affected by economic hardship, domestic violence, or a lack of affordable housing, face unique challenges as homelessness disrupts children's education, healthcare access, and overall well-being. On the night of the PIT count, there were 358 persons in families with children that were sheltered, while 57 were unsheltered.

Veterans and their Families:

- Veterans experiencing homelessness face heightened risks due to physical disabilities or mental health conditions like PTSD, often stemming from their military service, and require specialized healthcare and housing assistance. On the night of the PIT count, 13 veterans experiencing homelessness were sheltered, and 94 were unsheltered.

Unaccompanied Youth:

- Unaccompanied youth, typically under 24, often lack parental or guardian care due to family rejection, aging out of foster care, or abusive environments, leaving them vulnerable to exploitation, mental health issues, and barriers to education and employment. On the night of the PIT count, there were 2 unaccompanied youth in shelters, and 2 that were unsheltered.

Nature and Extent of Homelessness: (Optional)

Race:	Sheltered:	Unsheltered (optional)
White	121	505
Black or African American	640	954
Asian	7	0
American Indian or Alaska Native	3	12
Pacific Islander	2	6
Ethnicity:	Sheltered:	Unsheltered (optional)
Hispanic	74	129
Not Hispanic	771	1,495

Data Source: FL-601 Broward County Homeless Continuum of Care 2024 HUD Point-in-Time Count

Data Comment:

Estimate the number and type of families in need of housing assistance for families with children and the families of veterans.

Describe the Nature and Extent of Homelessness by Racial and Ethnic Group.

Describe the Nature and Extent of Unsheltered and Sheltered Homelessness.

Discussion:

NA-45 Non-Homeless Special Needs Assessment - 91.405, 91.205 (b,d)

Introduction

The non-homeless special needs assessment includes the elderly, developmentally disabled, persons with disabilities, persons with HIV/AIDS, and persons with drug and alcohol addictions. Services for these populations are critical in the prevention of homelessness. Common special needs populations identified in the city's consolidated plan public/stakeholders' forums included ex-offenders, and persons in need of non-traditional childcare (nights, evenings, weekends).

Describe the characteristics of special needs populations in your community:

Elderly:

The elderly population in Deerfield Beach faces significant challenges, emphasizing the need for decent, affordable housing to support their health, independence, and emotional well-being. Remaining in familiar settings is particularly important for this group, but limited incomes and disabilities often place financial strain on elderly residents, reducing their independence. Rising costs in the community further exacerbate these challenges, as this population generally cannot increase their income to keep pace.

According to the 2019-2023 ACS data, 20,190 residents in Deerfield Beach are aged 65 or older, accounting for nearly 23% of the population. Of this group, nearly 35% have a disability, and over 17% live below the poverty level. Elderly residents are more likely to live in owner-occupied housing (81.1%) compared to renter-occupied housing (18.9%), yet nearly 36% of elderly residents are cost-burdened. These figures highlight the need for targeted housing solutions that address affordability, accessibility, and stability for Deerfield Beach's aging population.

HIV/AIDS: See discussion below.

Alcohol and Drug Addiction:

Gathering accurate data on substance use and addiction in Deerfield Beach is challenging due to underreporting, stigma, and legal concerns. Many cases only enter official statistics when individuals experience overdoses, arrests, or seek treatment, making it difficult to assess the full scope of substance use disorders in the community. Data at the city level is often limited, but countywide trends in Broward County provide insight into the prevalence and impact of substance use on local residents.

In 2023, Broward County recorded 143 fatal drug overdoses, with 119 specifically involving opioids. Additionally, 6,409 emergency medical service (EMS) responses were related to suspected drug overdoses, 2,504 of which involved opioids. The administration of naloxone (Narcan) remains a critical intervention, with 2,603 doses administered, either by EMS (2,302 doses) or bystanders (300 doses). These figures underscore the significant role of fentanyl and synthetic opioids in overdose-related fatalities and emergencies.

Non-fatal overdoses also present a growing concern. In 2023, Broward County reported 2,883 emergency department visits related to non-fatal drug overdoses, including 1,144 opioid-involved cases. Additionally, 1,870 hospitalizations resulted from drug overdoses, with 567 linked to opioids. Stimulants, heroin, and

other substances also contributed to hospital admissions, reflecting the diversity of drugs impacting local residents.

The persistence of substance use disorders in Broward County, including Deerfield Beach, highlights the critical need for prevention programs, expanded access to treatment services, and harm reduction strategies. Addressing these challenges requires a multi-pronged approach, including public awareness campaigns, increased access to medication-assisted treatment, and community-based recovery support programs. By strengthening these efforts, Deerfield Beach and the surrounding region can work toward reducing addiction rates and improving long-term outcomes for individuals struggling with substance use disorders.

Disability:

According to 2019-2023 ACS Data, there are 12,081 individuals in Deerfield Beach living with a disability, accounting for 14.1% of the population. Disability rates increase significantly with age, as older residents are more likely to experience one or more disabilities. Among residents aged 65 and older, nearly 35% individuals have a disability. In contrast, disability is less prevalent among children and youth, with 859 individuals aged 17 or younger reported as having a disability including 55 children under 5 years old.

Households with elderly individuals or children with disabilities often require additional resources and support to meet their unique needs. These figures underscore the importance of targeted services to enhance accessibility, provide accommodations, and foster inclusivity for all age groups within the community.

What are the housing and supportive service needs of these populations and how are these needs determined?

Elderly:

Housing options for the elderly range from independent living to assisted living, nursing homes, and support facilities like adult day care. Key considerations include location, affordability, proximity to healthcare and essential services, and ease of upkeep. As health issues become more common with age, elderly individuals benefit from access to healthcare and assistance with daily activities such as shopping and housekeeping. Proximity to essential services and reliable transportation is critical as mobility decreases, and safety becomes a growing concern for those living alone.

Providing secure, affordable housing for the elderly is vital. Access to healthcare, shopping, social networks, and public transportation supports seniors in maintaining independence. Additionally, housing may require modifications to address disabilities that often arise with aging, further ensuring a safe and supportive living environment.

Alcohol and Drug Addiction:

Individuals with substance abuse problems require a comprehensive support system to achieve and maintain sobriety. Housing needs often include sober living environments that provide structure and a substance-free atmosphere conducive to recovery. Proximity to health facilities for ongoing medical and psychological treatment, access to employment support services, and connections to family and social

networks for emotional stability are also crucial. Stable housing and employment are key factors in reducing relapse risks and supporting long-term recovery.

Detoxification facilities play a vital role in the initial stages of treatment, providing medical supervision during withdrawal, while rehabilitation centers offer the foundation for recovery. Access to these resources, combined with stable housing and integrated support services, is essential for individuals to break the cycle of addiction and rebuild their lives.

HIV/AIDS: See discussion below.

Disability:

Individuals with disabilities represent a diverse population with varying levels of independence and abilities. While they face many of the same housing challenges as the general population, they also have unique needs based on their capabilities. Many individuals with disabilities rely on a fixed income, limiting their housing options. Those with greater independence often utilize subsidized housing, while individuals requiring more support typically reside in community homes funded by public welfare or privately-owned personal care settings. Some adults with disabilities continue to live with their families throughout adulthood.

Regardless of the type of housing, continuous support services are crucial and must be tailored to each individual's abilities. These services may include assistance with daily living activities, transportation, or medical care. The availability of these support systems is essential to ensure that individuals with disabilities can maintain a stable and comfortable living environment, promoting independence and improving their quality of life.

Discuss the size and characteristics of the population with HIV/AIDS and their families within the Eligible Metropolitan Statistical Area:

The City of Deerfield Beach, situated within Broward County, monitors HIV/AIDS data through annual surveillance reports from the Florida Department of Health. According to the most recent data from the 2023 Florida Epidemiologic Profile Report, Broward County reported 21,975 individuals living with HIV including 17,506 individuals currently receiving medical care. Of the 21,975 individuals, approximately 71.2% (15,651 individuals) had suppressed viral loads through antiretroviral therapy. In 2023, there were 588 new HIV diagnoses in Broward County with more than half of these individuals beginning medical care within 7 days.

Individuals living with HIV in Broward County account for almost one-fourth of the total cases in the state of Florida. These statistics highlight the critical need for targeted interventions and continued public health efforts to address HIV/AIDS disparities within the community.

If the PJ will establish a preference for a HOME TBRA activity for persons with a specific category of disabilities (e.g., persons with HIV/AIDS or chronic mental illness), describe their

unmet need for housing and services needed to narrow the gap in benefits and services received by such persons. (See 24 CFR 92.209(c)(2) (ii))

Not applicable.

Discussion:

N/A

NA-50 Non-Housing Community Development Needs - 91.415, 91.215 (f)

Describe the jurisdiction's need for Public Facilities:

The City of Deerfield Beach recognizes the importance of maintaining and enhancing public facilities to serve its residents effectively. Key facilities such as community centers, recreational complexes, and public safety buildings require ongoing assessments to ensure they meet current standards and community needs. For instance, the city has identified the necessity for building automation, HVAC replacements, LED lighting retrofits, and water conservation measures across various public buildings, including the BSO West building, Bernard Adams Municipal Complex, and multiple fire stations.

Additionally, the city is actively assessing its broadband infrastructure to better serve low- and moderate-income (LMI) residents and the business community. Consultations with the Information Technology and Economic Development Departments are part of this initiative to enhance digital connectivity.

How were these needs determined?

The needs for public facilities in Deerfield Beach were identified through comprehensive assessments and strategic planning initiatives.

Describe the jurisdiction's need for Public Improvements:

Public improvements in Deerfield Beach are essential to enhance the quality of life for residents and support sustainable development. The city has identified several areas for improvement, including improvements to the stormwater management system throughout the city. This includes capital improvement projects (CIPs) and regulatory strategies to increase flood resiliency and improve stormwater quality.

How were these needs determined?

The identification of public improvement needs in Deerfield Beach results from strategic planning and community engagement, in addition to citywide planning efforts. In 2021 the city completed its Stormwater Management and Flood Resiliency Strategies Master Plan. The Plan pinpoints areas where existing public lands could be utilized for stormwater management.

Describe the jurisdiction's need for Public Services:

Deerfield Beach has recognized the need to enhance public services, particularly for its senior population. The city has implemented programs such as Senior Health and Wellness initiatives to provide health support services addressing the physical, mental, and social needs of residents aged 62 and older. These services are crucial in promoting the well-being and quality of life for the city's aging population.

The city has also identified a need for support services that target ex-offenders, such as employment and job training services, education support, housing assistance, and mental health services, as well as expanded support for childcare.

How were these needs determined?

The needs for public services in Deerfield Beach were identified through ongoing community engagement and program evaluations. The city partners with organizations like Deerfield Beach Family Empowerment, Inc., to implement affordable housing programs designed for the low-and-moderate-income population. Consultations with such organizations help determine the effectiveness of existing programs and develop strategies to increase the impact of Community Development Block Grant (CDBG) funding.

Housing Market Analysis

MA-05 Overview

Housing Market Analysis Overview:

This section provides an overview of Deerfield Beach's housing market, analyzing key indicators such as housing stock composition, tenure patterns, pricing trends, and overall affordability. The assessment examines both rental and homeownership markets to identify challenges related to housing availability, cost burden, and the condition of existing units. Deerfield Beach has a diverse housing market, though affordability concerns persist due to rising housing costs, increasing demand, and a limited supply of new housing. Given the city's aging housing stock, maintaining and rehabilitating existing units is a key priority to ensure safe and sustainable housing for residents. Understanding these housing dynamics is essential for shaping future development and policy decisions that support both economic growth and housing stability.

Beyond traditional housing, this analysis considers the availability of homeless shelters, special needs housing, and supportive services for vulnerable populations. Like many areas in Broward County, Deerfield Beach experiences high demand for emergency housing and transitional support, particularly among low-income households, seniors, and individuals at risk of homelessness. Additionally, non-housing community development factors—such as public services, infrastructure improvements, and neighborhood amenities—significantly influence residents' quality of life. Geographic Information System (GIS) mapping is used to visualize housing disparities, affordability challenges, and infrastructure needs across different areas of the city, helping to develop targeted strategies for addressing these issues.

Deerfield Beach's appeal as a residential and employment hub is influenced by its proximity to major economic centers, its strong small business and service industry presence, and its coastal location. The city is home to a mix of logistics, healthcare, and hospitality industries, providing employment opportunities for residents. However, transportation challenges, limited public transit access, and increasing congestion continue to impact economic mobility and workforce accessibility. While Deerfield Beach may not be widely recognized for expansive greenways or cultural attractions, it offers a strong sense of community, family-oriented neighborhoods, and ongoing public investments in infrastructure and affordable housing. Moving forward, the city aims to balance economic growth with housing affordability initiatives to ensure long-term sustainability and an improved quality of life for all residents.

MA-10 Housing Market Analysis: Number of Housing Units - 91.410, 91.210(a)&(b)(2)

Introduction

This section examines Deerfield Beach's housing stock in terms of housing type and tenure, detailing the number of units per structure, the distribution of multifamily housing, and unit sizes. It also analyzes the balance between owner-occupied and renter-occupied housing, providing a clearer understanding of the city's housing landscape and the availability of different housing options across the jurisdiction.

All residential properties by number of units

Property Type	Number	%
1-unit detached structure	12,367	26.7%
1-unit, attached structure	4,492	9.7%
2-4 units	2,799	6.0%
5-19 units	7,801	16.8%
20 or more units	15,854	34.2%
Mobile Home, boat, RV, van, etc	2,996	6.5%
Total	46,309	100%

Table 31 – Residential Properties by Unit Number

Data Source: 2019-2023 ACS

Residential Properties by Number of Units

The table above outlines Deerfield Beach's housing stock by structure type and unit count. Traditional single-family detached homes make up 26.7% of all housing units, while multifamily housing, defined by HUD as buildings with more than four units, represents 51% of the total.

Multifamily housing is divided by size: small buildings (3-19 units), medium buildings (20-49 units), and large developments (50+ units), with larger buildings concentrated in urban areas to address housing needs in densely populated neighborhoods. This diverse housing mix accommodates a range of household sizes and preferences, reflecting the city's efforts to meet varied community needs.

Multifamily Development Distribution

Deerfield Beach has a total of 25,585 units within multifamily housing developments with three or more units, according to 2019-2023 ACS data. Of these, the majority, 15,854 units within developments, are categorized as large multifamily developments with 20 or more units. The remaining 9,731 units within multifamily developments are smaller buildings with 3 to 19 units. These figures highlight the city's diverse multifamily housing stock, with a significant portion comprising smaller-scale developments.

Unit Size by Tenure

	Owners		Renters	
	Number	%	Number	%
No bedroom	355	1.5%	618	4.8%
1 bedroom	2,966	12.8%	3,099	23.9%
2 bedrooms	10,176	43.9%	6,858	52.9%
3 or more bedrooms	9,681	41.8%	2,385	18.4%
Total	23,178	100%	12,960	100%

Table 32 – Unit Size by Tenure

Data Source: 2019-2023 ACS

Unit Size by Tenure

In Deerfield Beach, unit size varies considerably between owner-occupied and rental properties. Homeowner units are generally larger, with approximately 41.8% having three or more bedrooms, compared to just 18.4% of rental units. Conversely, only 14.3% of homeowner units are one bedroom or smaller, while this size category accounts for 28.7% of rental units.

Describe the number and targeting (income level/type of family served) of units assisted with federal, state, and local programs.

Deerfield Beach's affordable housing market benefits from multiple federal, state, and local programs that assist low-income households, seniors, veterans, and individuals with disabilities. As a member of the Broward County HOME Consortium, Deerfield Beach receives an annual allocation of funds from the HOME Investment Partnerships Program (HOME) in addition to any allocation of Community Development Block Grant (CDBG) and Florida State Housing Initiatives Partnership (SHIP) program grant funding for housing programs. These programs provide a mix of project-based and tenant-based rental assistance, helping to address the city's housing affordability challenges.

- Section 8 Project-Based Rental Assistance (PBRA) and HUD-Assisted Multifamily Housing:** There are 566 assisted units under Section 8 contracts, including 99 units under the Section 202 program, which specifically serves elderly and disabled residents and 196 units also considered LIHTC properties. Of the 566 assisted units under Section 8 contracts, there is an expected 171 units expected to be lost in 2 properties due to their contracts expiring by 2029. Additionally, 324 HUD-assisted multifamily housing units provide subsidized rental opportunities for low-income families and individuals.
- Low-Income Housing Tax Credit (LIHTC) Properties:** The city has 543 units developed under the LIHTC program (including the 196 units under Section 8 contract previously mentioned), which serves households earning up to 60% of the Area Median Income (AMI). These units play a critical

role in expanding affordable housing options, with many developments offering mixed-income housing.

These housing assistance programs cater primarily to extremely low-income (30% AMI and below) and very low-income (50% AMI and below) households, with some LIHTC properties also serving moderate-income households up to 60% AMI. The range of programs helps meet the diverse housing needs of families, seniors, veterans, and individuals with disabilities across Deerfield Beach, contributing to housing stability and affordability in the region.

Provide an assessment of units expected to be lost from the affordable housing inventory for any reason, such as expiration of Section 8 contracts.

There are 2 properties currently under Section 8 contracts set to expire by 2029 consisting of 171 units. Additionally, any LIHTC properties nearing the end of their affordability periods may transition to market-rate rentals, reducing affordable housing availability. Rising real estate values and low landlord participation in voucher programs also threaten long-term affordability. To mitigate these losses, Deerfield Beach must prioritize incentivizing LIHTC property preservation, expanding local funding, and strengthening landlord engagement programs to maintain affordable housing options for vulnerable residents.

Does the availability of housing units meet the needs of the population?

As outlined in NA-10, Deerfield Beach faces a shortage of affordable housing, particularly in the small to medium-sized affordable housing categories that would accommodate both growing families and elderly households. This shortage is evident in the high rate of cost-burdened households.

Describe the need for specific types of housing:

The City of Deerfield Beach currently faces a need for more diverse and affordable housing options within both the owner-occupied and renter-occupied markets. Specifically, there is a shortage of smaller units for individuals and households that do not require three or more bedrooms, such as first-time homebuyers or those looking for starter homes. Additionally, there is a need for more affordable homeowner and rental units of all sizes as evident by the very low vacancy rate of 1.5% for homeowner units and 5% of rental units. Addressing these gaps in housing variety is critical to meeting the needs of Deerfield Beach's diverse population and promoting housing stability.

Discussion:

N/A

MA-15 Housing Market Analysis: Cost of Housing - 91.410, 91.210(a)

Introduction

This section analyzes the cost of housing in Deerfield Beach for both homeowners and renters. It includes a review of current home values and rental rates, along with an assessment of recent changes in these costs. Additionally, the section provides an in-depth examination of housing affordability for residents, evaluating how well the existing housing stock meets the financial needs of the city's population. This analysis is crucial for understanding the housing market's impact on residents and identifying affordability challenges within the community.

Cost of Housing

	Base Year: 2013	Most Recent Year: 2023	% Change
Median Home Value	\$108,600	\$274,400	152.7%
Median Contract Rent	\$978	\$1,534	56.9%

Table 33 – Cost of Housing

Data Source: 2009-2013 (Base Year), 2019-2023 ACS (Most Recent Year)

Rent Paid	Number	%
Less than \$500	521	4.2%
\$500-999	854	6.8%
\$1,000-1,499	3,377	27.0%
\$1,500-1,999	4,428	35.4%
\$2,000 or more	3,329	26.6%
Total	12,509	100%

Table 34 - Rent Paid

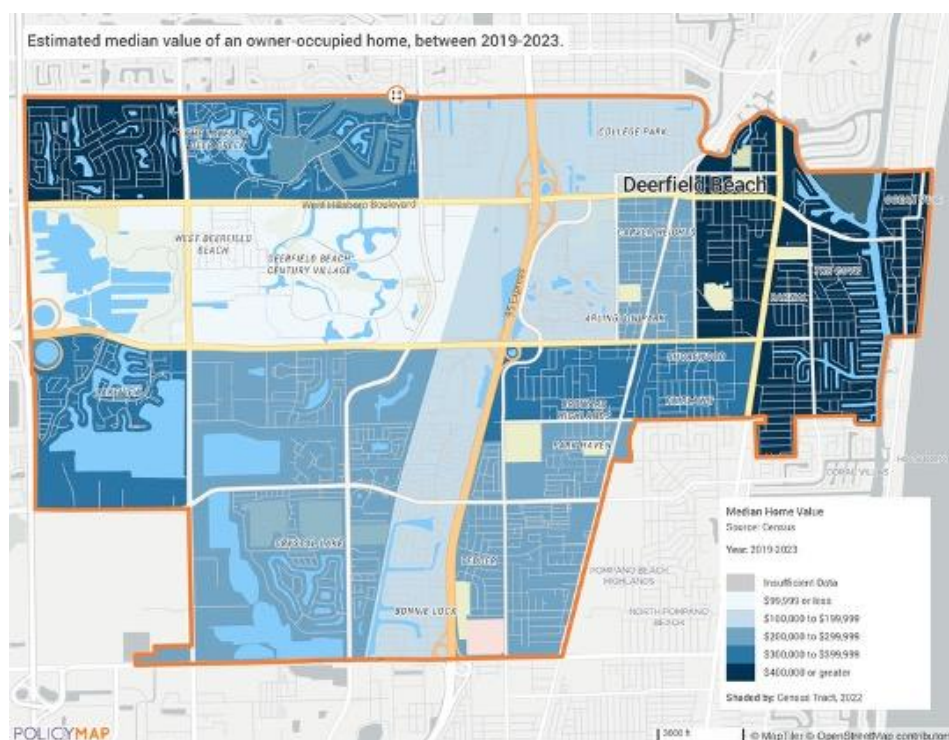
Data Source: 2019-2023 ACS

Housing Costs

Housing costs in Deerfield Beach have significantly increased, with home prices rising by 152.7% and rents increasing by 56.9% over the ten-year period from 2013-2023. The table above shows that 62% of renters pay \$1,500 or more per month for rent, representing the majority of renters in the city. Later in this section, rental rates are analyzed as a percentage of household income to evaluate the affordability of housing and assess the impact of these rising costs on residents.

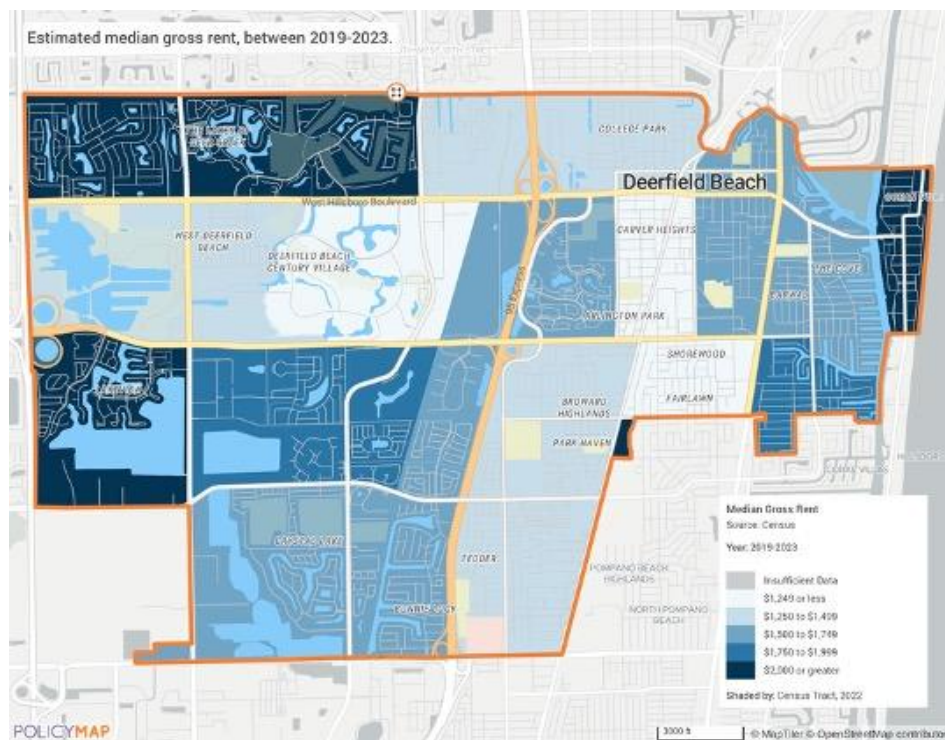
Median Home Values

The map illustrates median home values by census tract in Deerfield Beach, revealing a majority of home values exceeding \$200,000. Higher-valued homes, exceeding \$400,000, are primarily concentrated in northeastern and northwestern areas of Deerfield Beach. These areas reflect greater home appreciation and higher-income households compared to other parts of the city. In contrast, several areas display lower median home values, indicated by lighter shading, with the lowest values below \$100,000. These neighborhoods are primarily found in central Deerfield Beach, where a greater percentage of older housing stock and affordability constraints exist. This distribution highlights housing market disparities across the city, with property values varying based on location, housing condition, and access to amenities.



Median Rent

The map illustrates median gross rent by census tract in Deerfield Beach, with most rental rates ranging between \$1,250 and \$1,750, reflecting high demand and limited rental inventory. Higher rents exceeding \$2,000 are concentrated in western Deerfield Beach with one tract in the eastern perimeter, where newer developments and higher-income households drive demand. In contrast, areas in the eastern central region of Deerfield Beach, where rents fall below \$1,250, tend to have older housing stock and smaller units, offering more affordability for lower-income renters. This disparity highlights affordability challenges, as rising rents in many areas continue to outpace income growth, increasing cost burdens for renters.



Housing Affordability

Number of Units affordable to Households earning	Renter	Owner
30% HAMFI	-	-
50% HAMFI	-	-
80% HAMFI	-	-
100% HAMFI	-	-
Total	-	-

Table 35 – Housing Affordability

Data Source: 2016-2020 CHAS

Data Comment: The most recent data for the Housing Affordability table above is from the 2016-2020 CHAS. HUD does not provide updated data through the Consolidated Planning/CHAS Data website, and this information was generated from HUD's Integrated Disbursement and Information System (IDIS).

Monthly Rent

Monthly Rent (\$)	Efficiency (no bedroom)	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
Fair Market Rent	\$1,573	\$1,692	\$2,102	\$2,916	\$3,567
High HOME Rent	\$1,183	\$1,268	\$1,523	\$1,751	\$1,934
Low HOME Rent	\$923	\$989	\$1,187	\$1,372	\$1,531

Table 36 – Monthly Rent

Data Source: HUD FMR and HOME Rents

Data Comments: Fort Lauderdale, FL HUD Metro FMR Area

HUD FMR and HOME Rent Limit

Fair Market Rents (FMRs), set annually by the U.S. Department of Housing and Urban Development (HUD), are used to determine payment standards for HUD programs. These estimates are calculated for metropolitan areas defined by the Office of Management and Budget (OMB), HUD-defined subdivisions of OMB metropolitan areas, and nonmetropolitan counties. Deerfield Beach is part of the Fort Lauderdale HUD Metro FMR Area.

HOME Rent Limits, derived from HUD-published FMRs, establish the maximum allowable rent for units assisted through the HOME program. These limits apply to new leases for HOME-assisted rental units, ensuring affordability for low-income households while aligning with local market conditions.

Is there sufficient housing for households at all income levels?

As outlined in NA-10, Deerfield Beach faces a shortage of affordable housing, particularly in the small to medium-sized housing categories that would accommodate both growing families and elderly households. This shortage is evident in the high rate of cost-burdened households.

How is affordability of housing likely to change considering changes to home values and/or rents?

Predicting changes in home values in Deerfield Beach is complex, as both home values and population have grown at a substantial rate over the past decade. While rising rental housing costs may slow in the near future, a complete reversal is unlikely without significant shifts in the housing market. To mitigate cost burdens and reduce the risk of homelessness, a substantial increase in affordable housing units is essential. Without these efforts, housing affordability challenges will persist, leaving many households vulnerable to instability and financial strain.

How do HOME rents / Fair Market Rent compare to Area Median Rent? How might this impact your strategy to produce or preserve affordable housing?

In 2023, Deerfield Beach's median rent was \$1,534, which remained below all HOME Fair Market rent rates, above all Low Rental Limits, and below High Rental Limits for units with 2 or more bedrooms, and higher than Low HOME Rent Limits for units with 2 or less bedrooms. This suggests that while overall rental costs appear relatively affordable compared to the maximum allowable limits for HOME-assisted units, affordability challenges persist, particularly for low-income households throughout much of the city. As rising housing costs continue to outpace income growth, these affordability concerns are expected to potentially become more widespread and increase financial strain on renters.

Discussion:

N/A

MA-20 Housing Market Analysis: Condition of Housing - 91.410, 91.210(a)

Introduction

The tables and maps in this section offer insights into the condition of housing units across Deerfield Beach by examining factors such as age, vacancy rates, and the occurrence of housing issues. HUD identifies four key housing conditions as problematic:

1. Homes lacking complete or adequate kitchen facilities.
2. Homes lacking complete or adequate plumbing facilities.
3. Overcrowding which is defined as more than one person per room.
4. Households that are cost burdened, spending more than 30% of their income on housing costs.

These factors provide a comprehensive overview of housing quality and affordability challenges throughout the city.

Describe the jurisdiction's definition of "standard condition" and "substandard condition but suitable for rehabilitation":

In Deerfield Beach, housing units are evaluated based on their compliance with the city's housing codes and regulations to ensure they meet essential health and safety standards. The classifications are as follows:

1. **Standard Condition:** Units that fully comply with the city's housing codes, providing safe and adequate shelter.
2. **Substandard Housing:** Units with one or more serious code violations that compromise safety or livability. Indicators include the absence of complete plumbing or kitchen facilities, structural deficiencies, or other conditions rendering the dwelling unsafe or unsanitary.
3. **Substandard but Suitable for Rehabilitation:** Units with code violations that are financially and structurally feasible to rehabilitate, offering opportunities for restoration rather than demolition.
4. **Dilapidated Housing:** A dwelling is considered dilapidated if it is unfit for human habitation due to conditions that are dangerous or injurious to the health, safety, or morals of the occupants or the community. This includes:
 - o Structural issues such as damaged walls, floors, or foundations posing safety hazards.
 - o Damage from fire, wind, or other causes rendering the structure unsafe or unsightly.
 - o Missing or damaged windows, doors, stairs, porches, or railings.
 - o Conditions that pose risks of sickness, disease, or injury to occupants or the public.

These classifications guide the city's efforts in maintaining housing standards, ensuring that resources are allocated effectively for maintenance, rehabilitation, or, when necessary, demolition to uphold the safety and well-being of Deerfield Beach's residents.

Condition of Units

Condition of Units	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
With one selected Condition	7,954	34.3%	7,886	60.8%
With two selected Conditions	272	1.2%	448	3.5%
With three selected Conditions	14	0.1%	61	0.5%
With four selected Conditions	0	0.0%	0	0.0%
No selected Conditions	14,938	64.4%	4,565	35.2%
Total	23,178	100%	12,960	100%

Table 37 - Condition of Units

Data Source: 2019-2023 ACS

Housing Conditions

The table above highlights the number of owner and renter households in Deerfield Beach that face at least one housing condition issue. Renters are significantly more likely to experience housing problems, with approximately 64.8% of renters affected, compared to 35.6% of homeowners. Relatively few households face multiple housing issues, and based on the analysis of this report, the most common housing problem is cost burden. This indicates that many households are struggling to afford their housing costs, which remains a critical issue for the city.

Year Unit Built

Year Unit Built	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
2000 or later	1,890	8.2%	1,952	15.1%
1980-1999	6,660	28.7%	5,363	41.4%
1950-1979	14,157	61.1%	5,227	40.3%
Before 1950	471	2.0%	418	3.2%
Total	23,178	100%	12,960	100%

Table 38 – Year Unit Built

Data Source: 2017-2021 CHAS

Year Unit Built

In Deerfield Beach, a majority of the housing stock was built before 1980, placing many units at risk for lead-based paint hazards due to its widespread use before the 1978 ban. Approximately 63.1% of owner-occupied units and 43.5% of renter-occupied units fall into this category, potentially exposing an estimated 20,273 households to lead hazards. This presents a significant public health concern, particularly for young children and other vulnerable populations, emphasizing the need for targeted mitigation efforts.

The Deerfield Beach Housing Authority (DBHA) conducts Housing Quality Standards (HQS) inspections to identify potential lead hazards in subsidized units. If risks are detected, landlords must take corrective actions before the unit is approved for occupancy. Failure to address lead hazards can result in the suspension of Housing Assistance Payments (HAP) until the unit meets safety requirements.

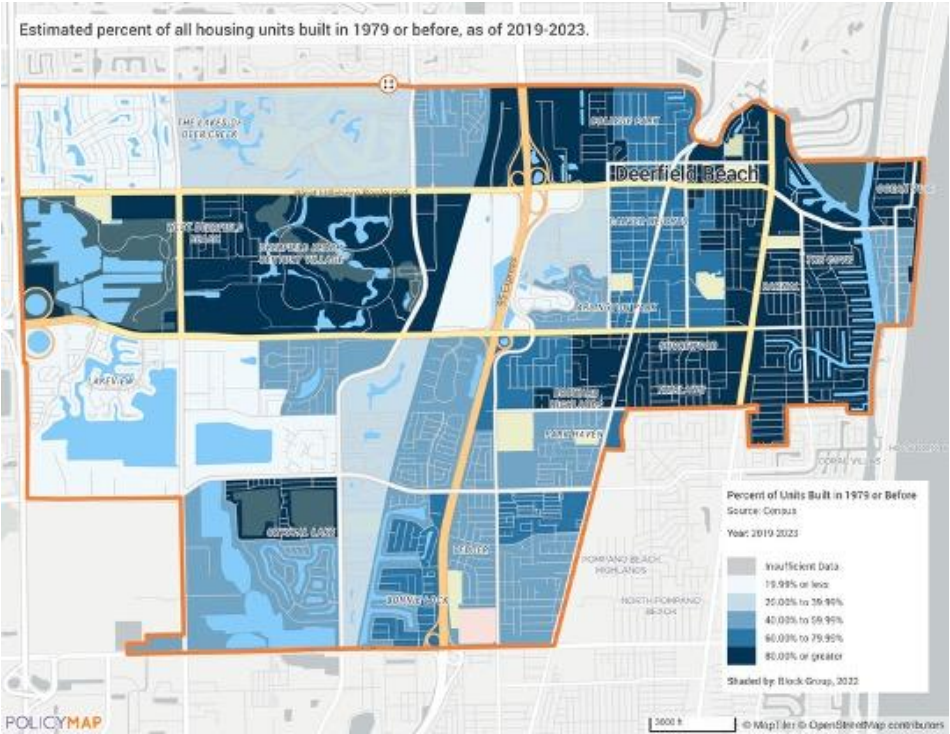
Beyond local efforts, the Environmental Protection Agency (EPA) oversees lead-based paint programs in Florida, enforcing compliance with federal abatement, risk assessment, and inspection standards. The HHA can require landlords to remediate hazards, and failure to comply may result in the suspension of Housing Assistance Payments (HAP) until safety standards are met. These combined efforts aim to reduce exposure risks for residents, particularly children and other vulnerable groups, by enforcing lead safety measures across Deerfield Beach's older housing stock.

Age of Housing

The following map illustrates the distribution of older housing units across Deerfield Beach, highlighting areas with a high prevalence of homes built before 1980. Older housing is particularly concentrated throughout the eastern half of the city as well as a couple of tracts in the northwestern region, where most census tracts show over 40% of the housing stock predating 1980, with some areas exceeding 80%.

This widespread presence of aging housing stock underscores the need for targeted efforts to address maintenance challenges, modernization, and potential health risks such as lead-based paint hazards. As

these homes continue to age, ensuring habitability, energy efficiency, and structural integrity will remain a critical focus for housing stability and public health initiatives in Deerfield Beach.



Risk of Lead-Based Paint Hazard

Risk of Lead-Based Paint Hazard	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
Total Number of Units Built Before 1980.	14,628	63.1%	5,645	43.5%
Housing units built before 1980 with children present	910	6.2%	860	15.2%

Table 39 – Risk of Lead-Based Paint

Data Source: 2019-2023 ACS (Total Units) 2017-2021 CHAS (Units with Children present)

Lead-Based Paint Hazard

As mentioned previously, any housing unit built prior to 1980 may contain lead-based paint in portions of the home. The most common locations are window and door frames, walls, and ceilings, and in some cases throughout the entire home. Thus, it is generally accepted that these homes at least have a risk of lead-based paint hazards and should be tested in accordance with HUD standards. Within the City there are approximately 20,273 total units built prior to 1980, according to 2019-2023 ACS Data. Based on the 2017-2021 CHAS data, approximately 8.7% of these older housing units (1,770 units) that are at risk of having Lead-Based Paint Hazards have children under the age of 6 present.

Vacant Units

	Suitable for Rehabilitation	Not Suitable for Rehabilitation	Total
Vacant Units	10,171	-	10,171
Abandoned Vacant Units	-	-	-
REO Properties	-	-	-
Abandoned REO Properties	-	-	-

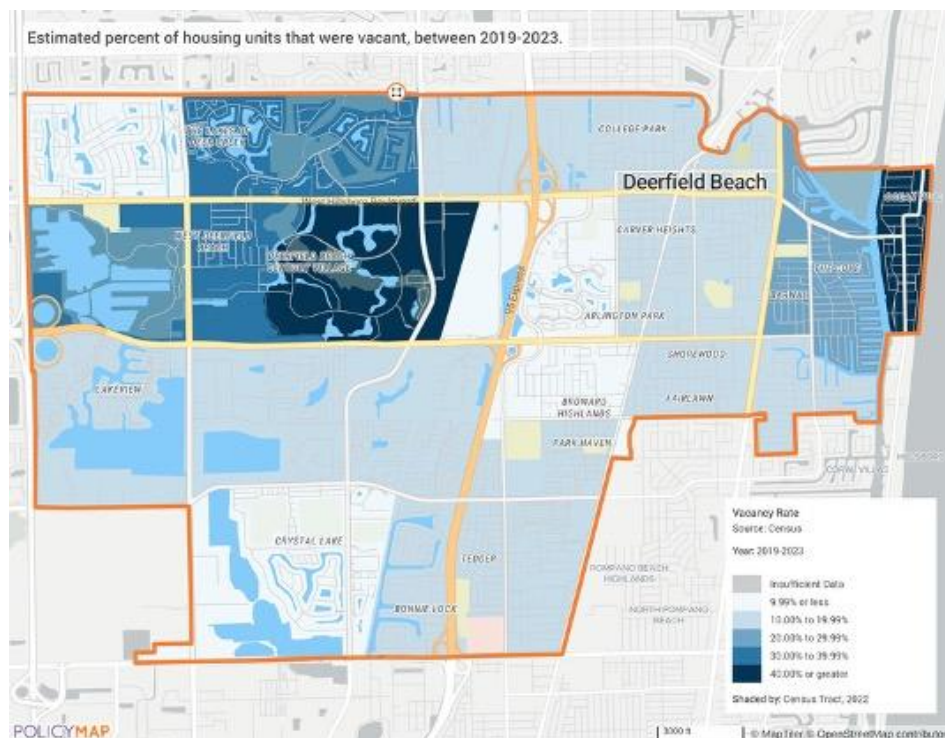
Table 40 - Vacant Units

Data Source: 2019-2023 ACS

Vacancy Rate

The following map illustrates housing vacancy rates across Deerfield Beach, with darker areas indicating higher vacancy rates and lighter areas representing lower vacancy levels. Vacancy rates are overall very low across the city with few areas scattered throughout the city having slightly higher vacancy rates.

Areas with the lowest vacancy rates fall below 10%, indicating a tight housing market with high occupancy levels, while the highest vacancy rates exceed 40%, suggesting potential housing turnover, disinvestment, or redevelopment opportunities. The distribution of vacancies highlights the dynamic nature of Deerfield Beach's housing market, influenced by local economic conditions, development trends, and neighborhood-specific factors.



Describe the need for owner and rental rehabilitation based on the condition of the jurisdiction's housing.

The City of Deerfield Beach has a growing need for housing rehabilitation due to the prevalence of aging housing units. As these homes continue to age, maintaining safe and secure housing becomes increasingly important, particularly for low-income households residing in older properties. Financial constraints often prevent these residents from making essential repairs, leading to potential safety hazards and deteriorating living conditions. Addressing this need is essential for preserving the housing stock and ensuring long-term livability for residents.

Estimated Number of Housing Units Occupied by Low or Moderate Income Families with LBP Hazards:

Housing units built before 1980 in Deerfield Beach may contain lead-based paint (LBP) in areas such as window and door frames, walls, ceilings, or even throughout the entire structure. These homes are considered at risk for LBP hazards and should be tested according to HUD standards. As indicated by the Age of Housing table and maps, 63.1% of owner-occupied and 53.5% of renter-occupied units in Deerfield Beach were built before 1980. Given the potential risks, it is safest to assume that all homes with LBP hazards are occupied by low- and moderate-income (LMI) households, affecting approximately 20,273 units. This underscores the need for targeted interventions to mitigate potential health risks for these residents, particularly vulnerable populations.

Discussion:

In Deerfield Beach, the Deerfield Beach Housing Authority (DBHA) addresses lead-based paint hazards in housing built before 1978, recognizing the health risks associated with lead exposure, particularly for children and pregnant women. Property owners in the Housing Choice Voucher (HCV) program must disclose any known presence of lead-based paint and provide tenants with the "Protect Your Family from Lead in Your Home" pamphlet, as mandated by HUD. Additionally, DBHA conducts Housing Quality Standards (HQS) inspections to identify potential lead hazards in subsidized units. If risks are detected, landlords must take corrective actions before the unit is approved for occupancy. Failure to address lead hazards can result in the suspension of Housing Assistance Payments (HAP) until the unit meets safety requirements.

In Florida, the Environmental Protection Agency (EPA) oversees lead-based paint programs, enforcing compliance with federal standards for abatement, risk assessment, and inspections. Contractors performing renovation, repair, and painting projects in pre-1978 homes must be EPA-certified and follow lead-safe work practices. The Florida Department of Health provides resources to homeowners and contractors on lead hazard control. These combined efforts aim to reduce exposure risks for vulnerable residents by enforcing lead safety measures in older housing across Deerfield Beach.

MA-25 Public And Assisted Housing - 91.410, 91.210(b)

Introduction

Public housing was established to provide safe and affordable rental housing for eligible low- and moderate-income families, seniors, and individuals with disabilities. It includes federally subsidized housing that is owned and operated by public housing authorities to ensure access to stable living conditions for those in need.

Deerfield Beach is primarily served by the Deerfield Beach Housing Authority (DBHA), which manages the city's affordable housing developments and ensures compliance with federal regulations. The Housing Choice Voucher (HCV) Program in Deerfield Beach is also administered by DBHA, providing rental assistance to eligible low-income households, seniors, and persons with disabilities. Additionally, the Broward County Housing Authority (BCHA) oversees voucher distribution and rental assistance programs throughout Broward County, managing HCV, Moderate Rehabilitation, and Project-Based Assistance Programs. These programs play a crucial role in expanding housing options and ensuring long-term housing stability for Deerfield Beach residents.

Due to limited City-Level Data, the following table provides information regarding the HCV Program and traditional Public Housing at the County-Level for Broward County which does include Deerfield Beach. Though the county has Public Housing, there is no local traditional Public Housing in Deerfield Beach.

Totals Number of Units

	Certificate	Mod-Rehab	Public Housing	Program Type					
				Vouchers					
				Total	Project -based	Tenant -based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
# of units vouchers available	0	229	609	6,559	0	5,578	589	1,838	1,275
# of accessible units	—	—	—	—	—	—	—	—	—

*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition

Table 41 – Total Number of Units by Program Type

Data Source: PIC (PIH Information Center)

Describe the supply of public housing developments:

Though Deerfield Beach has no traditional Public Housing, the city's affordable housing supply includes a mix of Low-Income Housing Tax Credit (LIHTC) properties, HUD-assisted multifamily housing, and developments under Section 8 contracts, providing essential housing options for low-income households. There are 543 LIHTC units, including 196 units under Section 8 Contracts, serving low-income residents. Additionally, 324 HUD-assisted multifamily housing units offer federally subsidized rental options for low-income families, seniors, and individuals with disabilities. The city also has 566 units under active Section 8 contracts, including 196 LIHTC units and 99 units under the Section 202 program, which specifically serves elderly and disabled residents. Demand for assistance remains high across all programs, with closed waiting lists for each type of subsidy, emphasizing the ongoing need for expanded affordable housing options and preservation efforts throughout Deerfield Beach.

Describe the number and physical condition of public housing units in the jurisdiction, including those that are participating in an approved Public Housing Agency Plan:

Deerfield Beach's affordable housing inventory consists of a mix of LIHTC developments, HUD-assisted multifamily housing, and Section 8 contract properties are primarily overseen by Deerfield Beach Housing Authority.

- **Section 8 Project-Based Rental Assistance (PBRA) and HUD-Assisted Multifamily Housing:** There are 566 assisted units under Section 8 contracts, including 99 units under the Section 202 program, which specifically serves elderly and disabled residents and 196 units also considered LIHTC properties. Of the 566 assisted units under Section 8 contracts, there are 171 units expected to be lost in 2 properties due to their contracts expiring by 2029. Additionally, 324 HUD-assisted multifamily housing units provide subsidized rental opportunities for low-income families and individuals.
- **Low-Income Housing Tax Credit (LIHTC) Properties:** The city has 543 units developed under the LIHTC program (including the 196 units under Section 8 contract previously mentioned), which serves households earning up to 60% of the Area Median Income (AMI). These units play a critical role in expanding affordable housing options, with many developments offering mixed-income housing.
- **Housing Choice Voucher (HCV) Program:** A total of 6,413 vouchers are in use throughout Broward County, assisting families in securing affordable rental housing in the private market. These HCV vouchers include one Project-Based Voucher, 65 Veterans Affairs Supportive Housing Vouchers and 274 Special Purpose Vouchers for Family Unification Program (FUP). Overall, while many LIHTC and newer HUD-assisted properties remain in good condition, some older Section 8 developments and HUD-assisted multifamily units require significant rehabilitation.

The city's PHA Plan prioritizes the preservation and modernization of affordable housing stock, leveraging federal, state, and local resources to maintain safe and quality living conditions for low-income residents.

Public Housing Condition

Public Housing Development	Average Inspection Score
N/A	N/A

Table 42 - Public Housing Condition

Describe the restoration and revitalization needs of public housing units in the jurisdiction:

Deerfield Beach faces ongoing challenges in preserving and improving its affordable housing stock, particularly as aging properties require rehabilitation to remain safe and habitable for low-income residents. The Affordable Housing Advisory Committee (AHAC) has identified key areas needing attention, including preserving existing affordable units, expanding the supply of affordable housing, and implementing policies that encourage private investment in affordable housing development. Additionally, many Low-Income Housing Tax Credit (LIHTC) properties, HUD-assisted multifamily housing units, and Section 8 developments require modernization to meet current safety, accessibility, and efficiency standards. Addressing these needs is essential to ensuring long-term housing stability for Deerfield Beach residents.

To support housing restoration and revitalization, the city utilizes funding from programs such as the Community Development Block Grant (CDBG), State Housing Initiatives Partnership (SHIP), and HOME Investment Partnerships Program (HOME). These funds support initiatives including homeowner rehabilitation, homebuyer assistance, and disaster recovery efforts. The Affordable Housing Advisory Committee (AHAC) also evaluates policies and regulations to facilitate affordable housing development and preservation.

Deerfield Beach has already taken significant steps to address these needs through targeted revitalization projects. Stanley Terrace, a 96-unit affordable housing development built in 1969, underwent a comprehensive rehabilitation through the Rental Assistance Demonstration (RAD) program. This transition from traditional public housing allowed for critical renovations that improved both structural integrity and quality of life for residents.

Similarly, The Palms of Deerfield Beach, a 100-unit senior housing community, received a \$17 million renovation to modernize facilities, enhance safety features, and improve common areas. These projects reflect the city's commitment to preserving affordable housing and ensuring long-term livability for residents in need. Moving forward, additional investment and policy efforts will be required to sustain these improvements and address the continued demand for affordable housing in Deerfield Beach.

Describe the public housing agency's strategy for improving the living environment of low- and moderate-income families residing in public housing:

The Deerfield Beach Housing Authority (DBHA) and the City of Deerfield Beach are committed to improving the living environment of low- and moderate-income families residing in affordable housing through targeted renovation, rehabilitation, and service enhancement efforts. The City prioritizes preserving and maintaining affordable housing stock by leveraging federal and state funding sources, including Community Development Block Grants (CDBG), HOME Investment Partnerships Program (HOME), and State Housing Initiatives Partnership (SHIP) funds. These resources are allocated toward home rehabilitation programs, infrastructure improvements, and public service enhancements to ensure that residents have access to safe and stable housing.

DBHA has implemented rehabilitation programs to modernize and maintain its affordable housing units, including the renovation of Stanley Terrace and The Palms of Deerfield Beach, which were updated to meet current safety and accessibility standards. Additionally, the City has emphasized infrastructure improvements in low- and moderate-income areas, such as sidewalk repairs and enhanced public transit access, to improve the overall quality of life for residents. Public services, including senior transportation, health and wellness programs, and housing counseling, are also prioritized to support residents in maintaining long-term housing stability. These combined strategies aim to foster a sustainable and inclusive living environment for all low- and moderate-income families in Deerfield Beach.

Discussion:

N/A

MA-30 Homeless Facilities and Services - 91.410, 91.210(c)

Introduction

The City of Deerfield Beach is part of the Ft. Lauderdale/ Broward County Continuum of Care (CoC), also known as the Broward County Homeless Continuum of Care, and designated by HUD as FL-601. This CoC is a collaborative network of local agencies, nonprofit organizations, and public-sector partners working to prevent and end homelessness across the region.

The table below provides the number of Emergency Shelter (ES), Transitional Housing (TH), and Permanent Supportive Housing (PSH) beds available throughout the entirety of Broward County. Year-round there are 960 ES beds, 179 TH Beds, 1,301 PSH beds, and 266 Rapid Rehousing (RRH) beds dedicated to persons experiencing homelessness.

Facilities Targeted to Homeless Persons

	Emergency Shelter Beds		Transitional Housing Beds	Permanent Supportive Housing Beds	
	Year Round Beds (Current & New)	Voucher / Seasonal / Overflow Beds	Current & New	Current & New	Under Development
Households with Adult(s) and Child(ren)	340	0	144	327	-
Households with Only Adults	616	0	35	974	-
Chronically Homeless Households	0	0	0	741	-
Veterans	0	0	0	0	-
Unaccompanied Youth	4	0	0	0	-

Table 43 - Facilities Targeted to Homeless Persons

Data Source: FL-601 Broward County Homeless Continuum of Care 2024 HUD Housing Inventory Chart
Data Source Comments:

Describe mainstream services, such as health, mental health, and employment services to the extent those services are used to complement services targeted to homeless persons:

In Deerfield Beach, a coordinated network of mainstream services—including health care, mental health support, housing, and employment services—works collaboratively to complement targeted programs for individuals experiencing homelessness. This integrated approach addresses the multifaceted needs of homeless populations, facilitating their transition to stable housing and self-sufficiency.

Health and Mental Health Services:

- **Broward Health North:** Provides comprehensive medical services, including emergency care, preventive services, and referrals to specialized care, ensuring that individuals experiencing homelessness receive necessary medical attention.
- **Henderson Behavioral Health:** Offers mental health services, including crisis intervention, counseling, and psychiatric care, tailored to individuals facing homelessness and mental health challenges.

Housing Services:

- **Broward Partnership for the Homeless:** Provides emergency shelter and supportive housing programs aimed at transitioning individuals and families from homelessness to stable housing.
- **HOPE South Florida:** Offers housing assistance and supportive services to homeless individuals and families, focusing on rapid rehousing and permanent supportive housing solutions.

Employment Services:

- **CareerSource Broward:** Provides employment assistance, job training, and placement services to economically disadvantaged individuals, including those experiencing homelessness, aiding in the transition to self-sufficiency.

By integrating these mainstream services with targeted homeless assistance programs, **Deerfield Beach** fosters a comprehensive support system that addresses immediate needs and facilitates long-term stability for individuals experiencing homelessness.

List and describe services and facilities that meet the needs of homeless persons, particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth. If the services and facilities are listed on screen SP-40 Institutional Delivery Structure or screen MA-35 Special Needs Facilities and Services, describe how these facilities and services specifically address the needs of these populations.

Deerfield Beach and the surrounding Broward County area offer a variety of services and facilities to support individuals and families experiencing homelessness, including those who are chronically homeless, families with children, veterans, and unaccompanied youth. These organizations provide emergency shelter, transitional housing, supportive services, and long-term housing assistance tailored to the specific needs of these populations.

1. Emergency Shelters & Basic Needs Services

- **The Caring Place (formerly Miami Rescue Mission):** Serving Broward County, including Deerfield Beach, this organization offers emergency shelter services, meals, and comprehensive support to individuals experiencing homelessness, addressing immediate needs and facilitating pathways to stability.
- **Broward Partnership for the Homeless, Inc.:** Provides emergency housing with comprehensive rehabilitative services for men, women, and families. Admission is coordinated through the TaskForce Outreach Team.

2. Housing & Supportive Services for Specific Populations

- **Chronically Homeless Individuals:**
 - **Carrfour Supportive Housing:** As Florida's largest not-for-profit supportive housing provider, Carrfour develops, operates, and manages affordable housing communities for low-income individuals and families in Broward County. They focus on providing permanent housing solutions combined with supportive services to help formerly homeless individuals reintegrate into society.
- **Families with Children:**
 - **Hope South Florida:** Offers emergency and rapid-rehousing for homeless families and veterans, providing shelter and supportive services to facilitate a transition to stable housing. Admission is coordinated through the Homeless Helpline.
- **Veterans & Their Families:**
 - **Operation Sacred Trust:** Provides supportive services for veteran families, including homelessness prevention, rapid re-housing, and case management, aiming to promote housing stability among veterans and their families.
- **Unaccompanied Youth:**

- **Covenant House Florida:** Serves runaway, homeless, and at-risk youth under 21, offering crisis shelters, transitional housing projects, and aftercare, making it one of the largest private agencies serving runaway and homeless youth in the state of Florida.

3. Health Services

- **Broward HealthPoint Bernard P. Alicki Care Center:** The main location for the Health Care for the Homeless program, offering a wide range of healthcare services to the homeless population at various locations throughout Broward County.

4. Special Needs Facilities and Services

- **Women in Distress of Broward County, Inc.:** Provides victims of domestic violence with safe shelter, crisis intervention, and resources, raising community awareness through intervention, education, and advocacy. They operate a 24-hour crisis hotline and emergency shelter services.
- **Special Needs Shelters:** Broward County operates a Special Needs Shelter program with facilities designed to meet the needs of persons requiring assistance that exceeds services provided at general population shelters. These shelters offer basic medical assistance and monitoring, staffed by qualified medical personnel, and have back-up electricity for essential medical equipment.

These organizations and programs form a coordinated system that provides shelter, supportive services, and long-term housing solutions for Deerfield Beach's homeless population. By addressing immediate needs and offering pathways to stability, these services work together to combat homelessness and improve housing security across the city.

MA-35 Special Needs Facilities and Services - 91.410, 91.210(d)

Introduction

The city of Deerfield Beach serves four primary groups with non-homeless special needs: the elderly and frail elderly, individuals with HIV/AIDS and their families, those with alcohol and/or drug addiction, and individuals with mental or physical disabilities. Each group requires tailored support, such as age-friendly and accessible housing, medical care, rehabilitation services, and affordable living options. The jurisdiction is working to meet these needs through specialized housing and integrated services, though continued efforts are required to expand and enhance these support systems to better accommodate these vulnerable populations.

Including the elderly, frail elderly, persons with disabilities (mental, physical, developmental), persons with alcohol or other drug addictions, persons with HIV/AIDS and their families, public housing residents and any other categories the jurisdiction may specify, and describe their supportive housing needs

Elderly:

In Deerfield Beach, housing options for elderly residents include independent living, assisted living, nursing homes, and adult day care centers. Key considerations for elderly housing include affordability, proximity to healthcare services, and ease of maintenance. As seniors face increased health challenges with age, access to healthcare, assistance with daily activities (such as meal preparation, shopping, and housekeeping), and transportation is essential to maintaining independence and quality of life. Safety is a significant concern, particularly for elderly individuals living alone, and housing modifications, like accessibility features, are often necessary to accommodate common aging-related disabilities.

Persons with Disabilities (Mental, Physical, Developmental):

Deerfield Beach's population includes individuals with a range of disabilities, each requiring varying levels of support to maintain a stable living environment. Many individuals with disabilities face limited incomes, narrowing their housing options to affordable or subsidized units. Independent individuals benefit from accessible, subsidized housing, while those needing more intensive care may reside in publicly funded community homes or private care facilities. Essential supportive needs include accessible transportation, case management, and assistance with daily living activities, all of which help residents maintain independence and improve their quality of life.

Persons with Alcohol or Drug Addictions:

In Deerfield Beach, supportive housing options for individuals dealing with substance abuse include sober living environments, which provide structured, substance-free settings crucial for recovery. Stable housing is often paired with employment support services, as stable income significantly contributes to long-term sobriety. Additionally, proximity to healthcare facilities ensures access to essential medical and psychological support. Connections with family and social networks offer emotional support, helping to reduce relapse rates and promote sustained recovery.

Persons with HIV/AIDS and Their Families:

Deerfield Beach has an ongoing need for stable, affordable housing for individuals living with HIV/AIDS, as housing security directly impacts health outcomes. Supportive housing that combines affordable living options with access to healthcare is essential, particularly for residents who cannot afford market-rate housing. Accessible housing options are also necessary to address the healthcare needs of aging residents. Comprehensive community services, including culturally competent healthcare, mental health support, substance use services, and case management, are vital for effectively managing their condition and supporting high-risk groups.

Public/Affordable Housing Residents:

Deerfield Beach's affordable housing residents often require additional support beyond affordable housing, such as access to job readiness programs, childcare, healthcare, and transportation. Many residents face financial barriers that hinder housing stability or economic improvement. Support services offering job training, educational opportunities, health care access, and family resources are crucial to assisting residents in achieving self-sufficiency and maintaining their quality of life within affordable housing.

Unaccompanied Youth:

For unaccompanied youth, Deerfield Beach provides emergency shelters and transitional housing options linked to education, job training, and counseling services. Youth often need access to life skills training, such as financial literacy, employment readiness, and health education, to prepare for independent adulthood. Supportive housing integrated with these social and educational services is vital for helping unaccompanied youth achieve stability and avoid prolonged homelessness.

These supportive housing options across categories aim to provide stable, accessible, and affordable environments that meet the unique needs of Deerfield Beach's most vulnerable residents, enhancing their ability to lead independent and healthy lives.

Describe programs for ensuring that persons returning from mental and physical health institutions receive appropriate supportive housing:

In Deerfield Beach, several programs and facilities are dedicated to ensuring that individuals transitioning from mental and physical health institutions receive appropriate supportive housing. These initiatives aim to facilitate successful community reintegration by providing stable housing combined with necessary support services.

1. Section 811 Supportive Housing for Persons with Disabilities Program:

- The Section 811 Program is a federal initiative that develops and subsidizes rental housing for very low-income adults with disabilities, including those with chronic mental illnesses. This program ensures that housing is paired with supportive services such as case management and employment assistance, enabling residents to live independently within the community.

2. Permanent Supportive Housing (PSH) Initiatives:

- Permanent Supportive Housing combines affordable housing assistance with voluntary support services to address the needs of individuals experiencing chronic homelessness, often due to mental health or substance use conditions. These services are designed to build independent living and tenancy skills, connecting individuals with community-based health care, treatment, and employment services.

3. Housing First Approach:

- The Housing First model offers permanent, affordable housing as quickly as possible for individuals and families experiencing homelessness, without preconditions such as sobriety or participation in treatment programs. Once housed, individuals are provided with supportive services to promote housing stability and improve health outcomes.

4. Local Behavioral Health Agencies:

- Local behavioral health agencies, such as Henderson Behavioral Health, offer comprehensive programs and resources for individuals living with serious mental illnesses. They can connect individuals with supported housing programs, providing the necessary support to maintain stable housing and access to mental health services.

These programs collectively aim to provide comprehensive support, ensuring that individuals discharged from health institutions have access to stable housing and the necessary services to promote independence and prevent homelessness.

Specify the activities that the jurisdiction plans to undertake during the next year to address the housing and supportive services needs identified in accordance with 91.215(e) with respect to persons who are not homeless but have other special needs. Link to one-year goals. 91.315(e):

The City of Deerfield Beach plans to implement several activities to address the housing and supportive service needs of non-homeless individuals with special needs, in line with 24 CFR 91.215(e). These initiatives aim to enhance the quality of life for low- and moderate-income residents, particularly seniors and persons with disabilities.

1. Senior Transportation Program

- **Objective:** To provide accessible transportation services for senior residents, facilitating their mobility to essential destinations such as medical appointments, grocery stores, and community centers.
- **Details:** The City has allocated \$35,000 from the Community Development Block Grant (CDBG) funds to support this program. The goal is to assist approximately 50 seniors during the fiscal year.

- **One-Year Goal:** Enhance the independence and well-being of senior residents by ensuring reliable transportation options, thereby improving their access to essential services and social activities.

2. Water and Sewer Improvements

- **Objective:** To upgrade public infrastructure in areas predominantly occupied by low- and moderate-income households, including those with special needs, ensuring access to safe and reliable water and sewer services.
- **Details:** An allocation of \$200,764 from CDBG funds is designated for these improvements. The project aims to benefit at least two low- and moderate-income households directly, with broader community advantages anticipated.
- **One-Year Goal:** Improve living conditions and public health outcomes by enhancing essential infrastructure, thereby supporting the well-being of residents with special needs.

3. Program Administration

- **Objective:** To effectively manage and oversee the implementation of housing and community development programs, ensuring compliance with federal regulations and efficient service delivery to special needs populations.
- **Details:** The City has set aside \$144,205.60 for program administration, which includes planning, management, and monitoring of CDBG-funded activities.
- **One-Year Goal:** Ensure the successful execution of programs targeting special needs populations, thereby maximizing the impact of allocated resources.

4. Senior Health & Wellness Program

- **Objective:** To provide health and wellness services for senior residents.
- **Details:** The City has allocated \$51,328 from the Community Development Block Grant (CDBG) funds to support this program. The goal is to assist approximately 50 seniors during the fiscal year.
- **One-Year Goal:** Enhance the health and independence and well-being of senior residents by improving their access to essential health and wellness services.

5. Housing Rehabilitation Program

- **Objective:** To provide housing rehabilitation services to LMI residents. The program will provide financial assistance to low- and moderate-income homeowners to correct health and safety hazards, improve accessibility, and preserve existing affordable housing stock..
- **Details:** The City has allocated \$219,730.40 from the Community Development Block Grant (CDBG) funds to support this program. The goal is to assist approximately 10 LMI households during the fiscal year.

- **One-Year Goal:** Preserve existing affordable housing stock through rehabilitation of existing units for LMI households.

6. Housing Purchase Assistance Program

- **Objective:** To support income-eligible first-time homebuyers through down payment and closing cost assistance. This program helps reduce financial barriers to homeownership for LMI households.
- **Details:** The City has allocated \$70,000 from the Community Development Block Grant (CDBG) funds to support this program. The goal is to assist approximately two households during the fiscal year.
- **One-Year Goal:** Enhance housing stability and wealth-building opportunities among underserved residents.

These planned activities demonstrate Deerfield Beach's commitment to addressing the unique challenges faced by non-homeless individuals with special needs.

For entitlement/consortia grantees: Specify the activities that the jurisdiction plans to undertake during the next year to address the housing and supportive services needs identified in accordance with 91.215(e) with respect to persons who are not homeless but have other special needs. Link to one-year goals. (91.220(2))

See Previous Response

MA-40 Barriers to Affordable Housing - 91.410, 91.210(e)

Describe any negative effects of public policies on affordable housing and residential investment

Several specific public policies at the local, regional, and state levels have negatively impacted affordable housing and residential investment in Deerfield Beach, Florida:

Local Policies:

- **Community Development Districts (CDDs):** Established under Chapter 190 of the Florida Statutes, CDDs are special-purpose units of local government created to manage and finance infrastructure for community development. While they can provide necessary infrastructure, the additional assessments and fees imposed by CDDs can increase the overall cost of housing, making it less affordable for low- and moderate-income residents.

Regional Policies:

- **Adequate Public Facilities Ordinances (APFOs):** APFOs are regulations that tie the approval of new developments to the availability of adequate public infrastructure, such as roads, schools, and water supply. In regions like Broward County, these ordinances can delay or restrict residential projects if infrastructure is deemed insufficient, thereby limiting the supply of new housing and exacerbating affordability issues.

State Policies:

- **Anti-Homelessness Legislation (HB 1365):** Enacted in 2024, Florida's HB 1365 criminalizes sleeping in public spaces and mandates that municipalities with insufficient shelter capacity establish encampments for unhoused individuals. Critics argue that this law places financial and logistical burdens on local governments, potentially diverting resources from developing permanent affordable housing solutions.

These policies collectively contribute to challenges in developing and maintaining affordable housing in Deerfield Beach, affecting both housing affordability and community diversity.

MA-45 Non-Housing Community Development Assets - 91.410, 91.210(f)

Introduction

Deerfield Beach has undergone a notable economic transformation, evolving from its agricultural roots into a diverse commercial and industrial center. In the late 19th and early 20th centuries, the area was primarily an agricultural community, with early settlers cultivating crops such as pineapples, tomatoes, and green beans. The construction of Henry Flagler's Florida East Coast Railroad in the 1890s facilitated the shipment of these agricultural products, bolstering the local economy. Over time, particularly after World War II, the city's economy began to shift towards tourism, leveraging its oceanfront location. This transition marked the beginning of a broader diversification that now includes distribution, manufacturing, and office industries.

Today, Deerfield Beach hosts a variety of industries that drive its economy. Major employers include Broward Health North, J.M. Family Enterprises, Publix Distribution, Republic National Distributing, and SHL Pharma. The city's strategic location within Broward County, coupled with its robust infrastructure and access to major transportation routes, has made it an attractive destination for corporate headquarters, manufacturing, and distribution centers. This economic evolution has positioned Deerfield Beach as a key contributor to South Florida's economic landscape, offering residents and businesses a stable and growing environment.

Economic Development Market Analysis

Business Activity

Business by Sector	Number of Workers	Number of Jobs	Share of Workers %	Share of Jobs %	Jobs less workers %
Agriculture, Mining, Oil & Gas Extraction	109	36	0%	0%	0
Arts, Entertainment, Accommodations	4,763	3,708	11%	8%	-3
Construction	4,884	4,693	12%	10%	-2
Education and Health Care Services	7,841	5,780	19%	12%	-7
Finance, Insurance, and Real Estate	2,438	3,981	6%	8%	2
Information	959	769	2%	2%	0
Manufacturing	1,747	3,053	4%	6%	2
Other Services	2,752	818	7%	2%	-5
Professional, Scientific, Management Services	6,467	13,524	16%	28%	12

Business by Sector	Number of Workers	Number of Jobs	Share of Workers %	Share of Jobs %	Jobs less workers %
Public Administration	1,413	403	3%	1%	-2
Retail Trade	5,277	4,686	13%	10%	-3
Transportation and Warehousing	2,120	4,220	5%	9%	4
Wholesale Trade	907	3,397	2%	7%	5
Total	41,677	49,068	-	-	--

Table 45 - Business Activity

Data Source: 2018-2022 ACS (Workers), 2022 Longitudinal Employer-Household Dynamics (Jobs)

As seen in the previous table, Deerfield Beach has a slight surplus of local jobs relative to its local workers, with 41,677 residents in the workforce and 49,068 local jobs. This slight imbalance suggests a fairly well-balanced worker to job ratio. It is likely that around 15% of the jobs in Deerfield would require commuters from other areas to travel into the city for work. This influx of commuters needing to travel into the city highlights the importance of expanding affordable housing availability to better align the local workforce with job opportunities. Increasing housing options within Deerfield Beach could help retain more workers locally, reduce commuter dependency, and support the city's economic sustainability while easing transportation demands.

Labor Force

Total Population in the Civilian Labor Force	43,792
Civilian Employed Population 16 years and over	41,290
Unemployment Rate	2.8%
Unemployment Rate for Ages 16-24	17.9%
Unemployment Rate for Ages 25-65	4.1%

Table 46 - Labor Force

Data Source: 2019-2023 ACS, 2023 BLS Local Area Unemployment Statistics

Data Comments: All data except Unemployment Rate from 2019-2023 ACS

Unemployment

There are several methods for measuring unemployment, each with distinct advantages and limitations. The U.S. Census collects annual unemployment data by census tract, enabling geographic comparisons of unemployment rates across smaller areas. However, this data is typically two or more years old, making it less useful for real-time analysis. In contrast, the Bureau of Labor Statistics (BLS) provides monthly unemployment data, which is more current but only available at the city level, limiting its ability to reflect localized trends within specific neighborhoods or tracts.

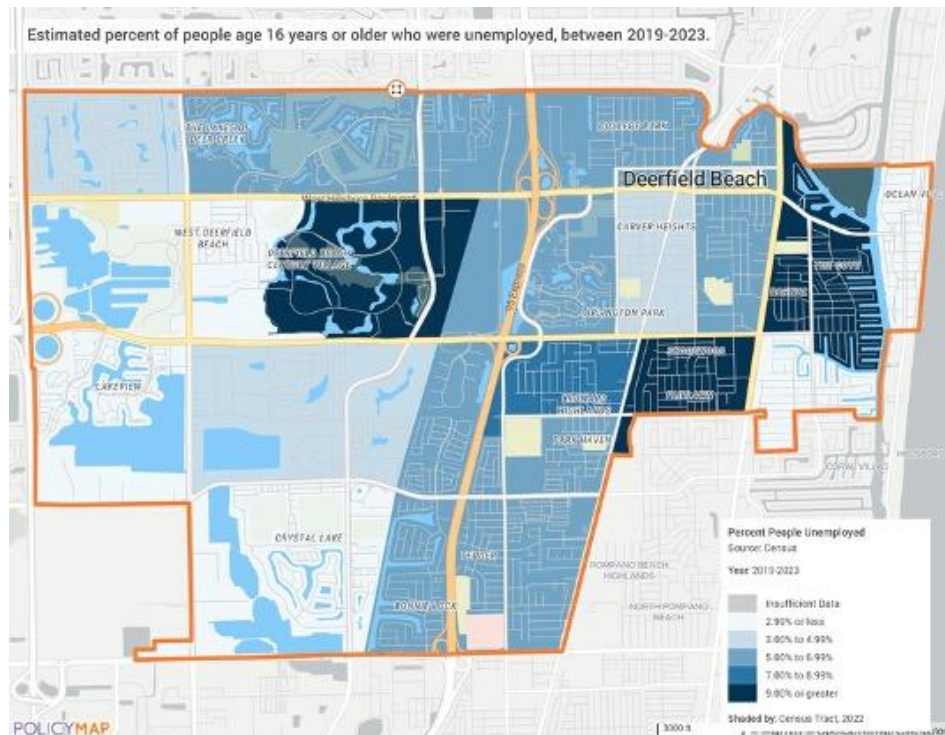
Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
2.8	2.6	2.6	2.3	2.6	3.0	2.9	3.2	3.1	3.0	2.9	2.8

Unemployment Rate in 2023, BLS – Deerfield Beach, FL

Deerfield Beach's unemployment rate remained consistently low throughout 2023, reflecting a stable and resilient employment sector. The year began with a 2.8% unemployment rate in January, reaching its lowest point of 2.3% in April, and ending at 2.8% in December. This represents a very slight improvement from 2022's average unemployment rate of 3.0%, signaling ongoing economic expansion and a well-balanced workforce. The city's ability to maintain such low unemployment rates demonstrates the strength of its local job market, driven by industries such as healthcare, retail, manufacturing, and logistics.

Unemployment Rate

The following map illustrates unemployment rates by census tract across Deerfield Beach, showing that most areas – particularly in the western regions – maintain rates below 7% with several tracts exhibiting below 3%, reflecting a generally strong job market. There are several tracts that exhibit higher unemployment levels, with the highest rates exceeding 9% in a few tracts.



Occupations by Sector	Number of People
Management, business and financial	14,087
Farming, fisheries and forestry occupations	46
Service	9,851
Sales and office	8,752
Construction, extraction, maintenance and repair	4,247
Production, transportation and material moving	4,307

Table 47 – Occupations by Sector

Data Source: 2019-2023 ACS

Occupations by Sector

The "Occupations by Sector" table illustrates the distribution of job types across various industries in Deerfield Beach, differing from a previous table that focused on the distribution of jobs within specific sectors. For instance, managerial positions, whether in corporate offices or retail, are classified under "Management, Business, and Financial" in this table but would be categorized by industry in the earlier table.

In Deerfield Beach, the largest occupational group is the Management, Business, and Financial sector, with over 14,087 jobs. The second-largest group is the Service sector, comprising 9,851 jobs. These sectors encompass vital roles such as managers, financial analysts, business professionals, and service industry and tourism workers, emphasizing the importance of professional and service occupations in the city's workforce.

Travel Time

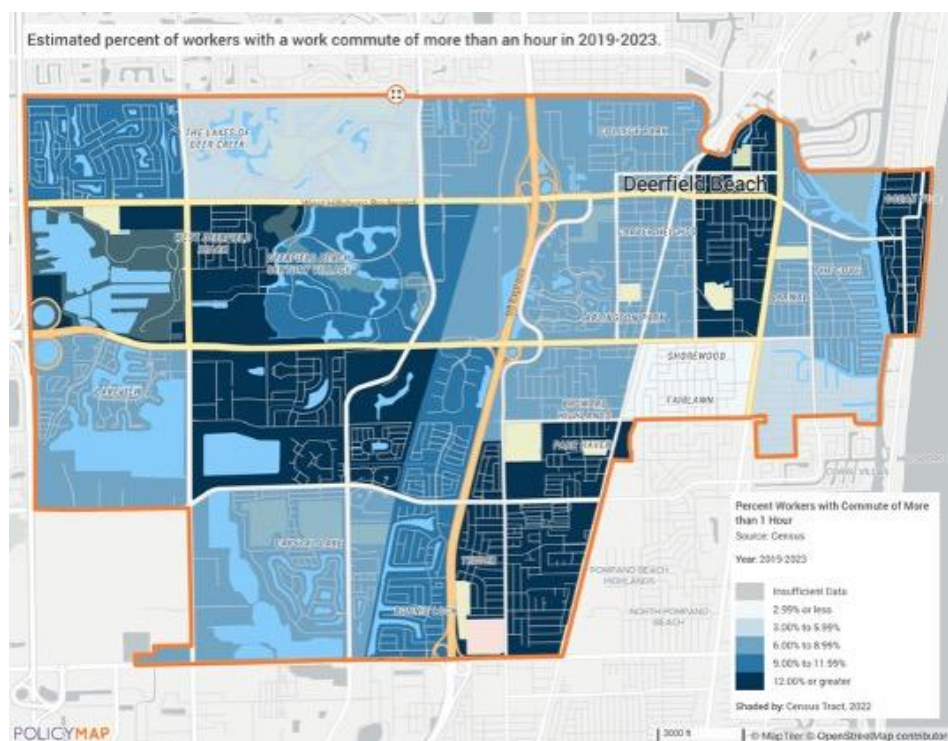
Travel Time	Number	Percentage
< 30 Minutes	20,812	57.6%
30-59 Minutes	12,068	33.4%
60 or More Minutes	3,252	9.0%
Total	36,132	100%

Table 48 - Travel Time

Data Source: 2019-2023 ACS

Commute Travel Time

In Deerfield Beach, most residents experience short to medium commutes, with 57.6% of commuters, or 20,812 individuals, traveling less than 30 minutes each way to work. An additional 33.4%, or 12,068 people, commute between 30 and 59 minutes. In contrast, only 9%, or 3,252 commuters, face longer commutes of 60 minutes or more. The following map illustrates the low prevalence of workers with commute times longer than one hour, emphasizing that the majority of Deerfield Beach's workforce benefits from relatively short travel times to their places of employment, contributing to an accessible and convenient work-life balance for many residents. Areas with the darker shades have a higher percentage of workers with longer travel times, while those with lighter shades indicate lower percentages.



Education:

Educational Attainment by Employment Status (Population 16 and Older)

Educational Attainment	In Labor Force		Not in Labor Force
	Civilian Employed	Unemployed	
Less than high school graduate	4,192	387	1,194
High school graduate (includes equivalency)	8,429	801	3,725
Some college or Associate's degree	10,496	390	2,611
Bachelor's degree or higher	10,854	304	2,131

Table 49 - Educational Attainment by Employment Status

Data Source: 2019-2023 ACS

The table above details educational attainment by employment status for persons 16 years of age and older within the City. Unemployment is lower and labor force participation is generally higher for residents who have achieved a higher level of educational attainment.

Educational Attainment by Age

	Age				
	18–24 yrs	25–34 yrs	35–44 yrs	45–65 yrs	65+ yrs
Less than 9th grade	140	677	736	1,473	1,318
9th to 12th grade, no diploma	789	360	1,328	1,114	1,918
High school graduate, GED, or alternative	1,997	2,828	3,380	6,506	6,305
Some college, no degree	2,066	2,410	1,572	4,567	4,868
Associate's degree	455	995	1,330	2,583	865
Bachelor's degree	400	3,127	1,892	3,971	2,943
Graduate or professional degree	0	1,339	1,164	1,744	1,973

Table 50 - Educational Attainment by Age

Data Source: 2019-2023 ACS

Educational Attainment by Age

The previous table outlines educational attainment by age for individuals aged 18 and older in Deerfield

Beach. It highlights the varying levels of education achieved across different age groups, providing insights into the city's educational landscape and its potential impact on workforce development and economic opportunities.

Educational Attainment – Median Earnings in the Past 12 Months

Educational Attainment	Median Earnings in the Past 12 Months
Less than high school graduate	\$25,864
High school graduate (includes equivalency)	\$36,256
Some college or Associate's degree	\$39,956
Bachelor's degree	\$47,528
Graduate or professional degree	\$57,700

Table 51 – Median Earnings in the Past 12 Months

Data Source: 2019-2023 ACS

Median Earnings by Educational Attainment

Educational attainment is a key determinant of potential earnings and financial stability. In Deerfield Beach, individuals with higher education levels experience significantly greater median earnings. For instance, a person with a Bachelor's degree typically earns just below twice more in income than someone without a high school diploma, while those with a graduate or professional degree can also expect to earn just nearly 60% more than someone with a high school diploma or equivalent. Over the span of a career, this income disparity becomes even more pronounced. An individual with a Bachelor's degree working from age 23 to 62 can expect to earn around \$1.9 million, compared to approximately \$1.6 million for someone with a high school diploma working from age 18 to 62—an earnings difference of nearly \$300,000. This gap in lifetime earnings contributes significantly to wealth accumulation, further supported by the higher likelihood of home ownership, investments, and retirement savings often associated with higher salaries.

Based on the Business Activity table above, what are the major employment sectors within your jurisdiction?

In Deerfield Beach, the Education and Health Care Services sector plays a pivotal role in the city's economy, employing approximately 7,841 individuals, or around 19% of the local workforce. The Professional, Scientific, and Management Services sector represents the largest source of employment opportunities in the city, with 13,524 total positions and only around half of the positions currently filled. These industries are essential to Deerfield Beach's economic stability, providing a wide range of job opportunities and addressing critical community needs.

Describe the workforce and infrastructure needs of the business community:

The business community in Deerfield Beach identifies several key workforce and infrastructure needs essential for sustained economic growth and competitiveness.

Workforce Needs

- **Skilled Labor Development:** According to the City of Deerfield Beach, the Ready2Work Program was launched to address the need for skilled labor and industry-specific training. This initiative offers free access to certification courses in areas such as Lean Six Sigma, Project Management, Digital Marketing, Artificial Intelligence, and Cloud Computing, ensuring that the local workforce aligns with the evolving demands of businesses in the region.
- **Veteran Entrepreneur Support:** Based on information from the City of Deerfield Beach, the city actively supports veteran entrepreneurs through programs like Boots to Business and Patriot Boot Camp. These initiatives provide entrepreneurial education, mentorship, and business resources tailored to service members, veterans, and their spouses, facilitating their transition into business ownership and strengthening the local small business economy.

Infrastructure Needs

- **Enhanced Transportation Connectivity:** According to SCORE Broward, Deerfield Beach benefits from its strategic location in South Florida with access to three major expressways, making it a strong hub for manufacturing and distribution. However, to maintain and expand these advantages, continued transportation infrastructure improvements are necessary to facilitate efficient movement of goods, employees, and services throughout the region.
- **Sustainable Development Initiatives:** Based on the City of Deerfield Beach's Sustainability Roadmap, the city has prioritized energy efficiency, waste management improvements, and renewable energy adoption to enhance business sustainability and resilience. The municipal greenhouse gas inventories help monitor progress and guide policies toward sustainable infrastructure that benefits both residents and the business community.

By addressing these workforce and infrastructure needs, Deerfield Beach aims to strengthen its local economy, support businesses, and attract new investments, ensuring long-term economic sustainability.

Describe any major changes that may have an economic impact, such as planned local or regional public or private sector investments or initiatives that have affected or may affect job and business growth opportunities during the planning period. Describe any needs for workforce development, business support or infrastructure these changes may create.

Deerfield Beach, Florida, is poised for significant economic growth through various public and private sector initiatives planned through 2029. These developments are expected to influence job creation and business opportunities, necessitating strategic workforce development, business support, and infrastructure enhancements.

Major Initiatives and Their Economic Impacts:

1. Downtown Redevelopment:

- *Urban Land Institute (ULI) Technical Assistance Panel Study:* In June 2024, Deerfield Beach collaborated with the ULI to assess and recommend optimal uses for 20.64 acres of city-owned property in the Central City Area and Pioneer Grove Local Activity Center. The study envisions transforming this area into a vibrant space that revitalizes Pioneer Park, streamlines government services, and stimulates redevelopment in the historic downtown.

2. Comprehensive Retail Market Study:

- In September 2023, Colliers International presented a study to the City Commission focusing on the Central City Area. The insights from this study serve as a benchmark, guiding resource allocation to enhance community services and identify development opportunities, thereby attracting new businesses and supporting existing ones.

3. City-Owned Property Development:

- *1045 SW 11th Way Project:* In March 2023, the City Commission approved a purchase and sale agreement with MBA Development Partners of Florida, LLC, for the development of city-owned property at this location. This project is anticipated to stimulate economic growth and create job opportunities in the area.

Needs Arising from These Changes:

1. Workforce Development:

- To align with the evolving job market, there is a need for targeted training programs that equip residents with skills relevant to new business sectors. The Ready2Work Program, launched by the city, offers free access to industry-recognized certification courses in areas such as Lean Six Sigma, Project Management, Digital Marketing, Artificial Intelligence, and Cloud Computing. This initiative aims to upskill the local workforce, making them competitive for emerging job opportunities.

2. Business Support:

- As new businesses emerge and existing ones expand, comprehensive support services are essential. The city's Business Programs provide technical assistance, educational sessions, and resources to foster business growth and creation. These programs are designed to address the challenges local employers face and connect them with resources to thrive in Deerfield Beach.

3. Infrastructure Enhancement:

- The anticipated developments will increase demands on the city's infrastructure. The Capital Improvement Plan (CIP) outlines a five-year financial strategy to fund necessary acquisitions, expansions, and rehabilitations of the city's infrastructure. This plan ensures that the city's physical framework can support the projected economic growth and maintain a high quality of life for residents.

By proactively addressing these workforce, business support, and infrastructure needs, Deerfield Beach aims to create a sustainable and thriving economic environment that benefits both residents and businesses in the short and long term.

How do the skills and education of the current workforce correspond to employment opportunities in the jurisdiction?

Deerfield Beach's workforce is concentrated in sectors such as education and healthcare services, retail trade, construction, and professional services. However, there are notable mismatches between the available jobs and the skill levels of the local workforce. The city has a significant share of workers with a high school diploma or less, which aligns with employment in industries that require minimal formal education, such as retail, warehousing, and construction. These sectors offer substantial employment opportunities but often consist of lower-wage positions, limiting long-term economic mobility for workers.

At the same time, industries requiring higher educational attainment or specialized skills, such as professional and scientific services, finance, and information technology, show a significant shortage of qualified workers in comparison to available jobs. For instance, professional, scientific, and management services account for 28% of all jobs but only 16% of the workforce, highlighting a labor gap that may impact business growth. Additionally, manufacturing and wholesale trade sectors also have more jobs than available workers, suggesting a need for specialized technical training.

Expanding access to higher education, vocational training, and industry-specific certifications could help bridge this workforce gap. Workforce development programs aimed at technical skills, trade certifications, and digital literacy would improve job readiness, ensuring that local residents can access higher-paying employment in emerging industries while supporting business growth in Deerfield Beach.

Describe any current workforce training initiatives, including those supported by Workforce Investment Boards, community colleges and other organizations. Describe how these efforts will support the jurisdiction's Consolidated Plan.

In Deerfield Beach and the broader Broward County, several workforce training initiatives are actively supporting the region's economic development goals through 2029 and beyond. These programs, facilitated by local governments, educational institutions, and workforce boards, aim to enhance the skills of residents, align training with industry needs, and promote sustainable economic growth.

City of Deerfield Beach Initiatives:

- **Ready2Work Program:** Launched by the City of Deerfield Beach, this free initiative equips residents with industry-recognized certifications in areas such as Lean Six Sigma, Project Management, Digital Marketing, Artificial Intelligence, and Cloud Computing. By upskilling the local workforce, the program enhances employability and supports the city's economic objectives.
- **Future Leaders Program:** Targeting youth aged 14 and 15, this 8-week summer program provides job experience and mentorship, focusing on soft skills development and educational enrichment. By preparing young residents for future employment, the program contributes to building a robust talent pipeline for the city's long-term economic sustainability.

Broward County Initiatives:

- **CareerSource Broward:** As the local workforce investment board, CareerSource Broward offers career development and training programs, including scholarships of up to \$12,000 for eligible residents. These funds cover tuition, books, and supplies, facilitating access to education and skills aligned with current labor market demands.
- **Broward UP by Broward College:** This initiative expands access to post-secondary education by offering free workforce training and support services directly within local communities. By addressing educational attainment and workforce readiness, Broward UP aims to boost employment rates and support the county's economic growth.
- **Atlantic Technical College:** Located in Coconut Creek, this institution provides various occupational programs in fields such as Automotive Technology, Business Management, Health Sciences, Information Technology, and Manufacturing. By offering specialized training, the college supports the development of a skilled workforce tailored to industry needs.

Collaborative Efforts:

- **Greater Fort Lauderdale Alliance:** In partnership with CareerSource Broward, the Alliance facilitates workforce training programs, including Quick Response Training Grants and On-The-Job Training Programs. These initiatives are designed to meet the evolving demands of business and industry, thereby enhancing the region's economic competitiveness.

Collectively, these initiatives play a pivotal role in supporting Deerfield Beach's short-term and long-term economic goals by fostering a skilled workforce, attracting businesses, and promoting sustainable development.

Does your jurisdiction participate in a Comprehensive Economic Development Strategy (CEDS)?

Yes

If so, what economic development initiatives are you undertaking that may be coordinated with the Consolidated Plan? If not, describe other local/regional plans or initiatives that impact economic growth.

The South Florida Regional Planning Council (SFRPC), one of ten (10) state-mandated regional planning councils, serves the tri-county region of Monroe, Miami-Dade, and Broward counties; 70 municipalities; and 4.8 million residents. As a local municipality of Broward County and part of the broader South Florida region, the City of Deerfield Beach is represented as part of the Comprehensive Economic Development Strategy (CEDS) for South Florida, prepared by the SFRPC for 2022-2027. Every five years, the SFRPC develops the CEDS for the region to present the regional economy and current conditions of the tri-county area, and its impact on residents and businesses. It also serves as a roadmap to diversify and strengthen the area's economy as well as a guide for regional investment priorities and funding sources. The CEDS also serves as a guiding document for economic development activities that regional leaders have agreed are important to advance.

Among its regional development focus, intense data analysis and regional stakeholders' involvement, the 2022-2027 CEDS also supports the strategies for resilient economic growth put forth by the Florida Chamber of Commerce Foundation (Florida Chamber). The Florida Chamber's Six-Pillars Framework identified six key areas of focus (Six-Pillars) that will drive future economic development for the State, its regions and local communities. The six key factors include: **Talent Supply and Education, Innovation and Economic Development, Infrastructure and Growth, Business Climate and Competitiveness, Civic and Governance Systems, and Quality of Life and Quality of Place.** These Six Pillars are incorporated into the CEDS by reference and served as the backdrop for long-term comprehensive economic development strategy for the economic growth of the South Florida region over the five-year period and beyond.

From a regional perspective, the 2022-2027 CEDS highlights multiple key economic challenges and opportunities facing the three counties of Monroe, Miami Dade, and Broward; and its population of 4.8 million residents. Analysis in the CEDS identifies several economically vulnerable areas suitable for economic development investment, by considering indicators such as housing affordability, income disparity, workforce development and education, as well as infrastructure, business activity and economic competitiveness relative to other markets.

Among its goals and objectives, the CEDS focuses on regional trends, issues, systems, connections, and gaps that must be addressed to guide investments. It focuses on multiple areas to be addressed including, but not limited to:

- Economic Diversification
- Business Attraction / Workforce Development
- Affordable Housing
- Transportation congestion and Transit Oriented Development
- Environment and Resilient Infrastructure

The 2022-2027 CEDS identifies several goals to promote the expansion of economic opportunity in the tri-county region of Monroe County, Miami-Dade County, and Broward County - of which Deerfield Beach is a part. The CEDS identifies the following key strategies:

1) PRIORITY GOAL 1: CULTIVATE A COMPETITIVE ECONOMY AND FOSTER ECONOMIC MOBILITY

1.1. Maintain a Competitive Edge

- a. Support business incentives and programs to advance traditional and emerging industries, create local jobs, and increase competitiveness in a global marketplace.
- b. Routinely review and update current and nascent cluster analyses to identify workforce needs.
- c. Support high quality early childhood education (including family support services) and life skills trainings.
- d. Recruit top-notch faculty to higher education institutions and market the region to relocating firms.
- e. Enhance and support the regional airports and seaports.

1.2. Boost Entrepreneurial Development

- a. Invest in small business and scalable startup training incubators and accelerators.
- b. Integrate entrepreneurship into the K-12 curriculum at a young age to encourage entrepreneurship and development of an innovation mindset over time.
- c. Support existing entrepreneurial programs offered by academic institutions and other partners.
- d. Encourage new businesses, job creation, and investment within low-income communities to reverse negative trends, create equity, opportunity, and a more positive future for residents.
- e. Educate the community about the importance of attracting entrepreneurs and instilling an entrepreneurial mindset.
- f. Engage with the entrepreneurial population directly to create business events to retain them in the region.
- g. Market and prepare missing entrepreneurial resources including access to community-based funding, angel investment, venture capital, and
- h. Ecosystems.
- i. Collaborate and educate local municipalities to expedite new business permits

1.3. Invest in Workforce Development

- a. Support and invest in apprenticeship, internships, youth employment, existing educational credentials, micro credentials, and on-the-job training programs to create high paying jobs and address future building trade labor shortages.
- b. Connect the region's labor force with the necessary skills and trainings to create pathways for quality career opportunities in targeted industries of the region to fill in the workforce gap for high paying jobs.
- c. Connect existing workforce needs with upskilling opportunities of underemployed workers.
- d. Develop strategies to help close the gap between the region's employer needs and education.
- e. Create and build upon strategies that lead to a more inclusive labor market that support the growth of quality jobs.

- f. Strengthen resources and partnerships that support pathways to 21st century jobs.
- g. Expand programs that build soft skills alongside certification or training.
- h. Expand awareness of available workforce programs to local businesses and job seekers.
- i. Increase access to convenient transportation and transit systems to enhance mobility; diverse and affordable housing; quality affordable child-care; quality educational opportunities; and other amenities.

2) PRIORITY GOAL 2: CREATE VIBRANT AND CONNECTED PLACES TO INCREASE THE OVERALL QUALITY OF LIFE

2.1. Promote transit planning, implementation, and utilization to move people throughout the Region

- a. Expand economically beneficial and safety-focused bicycle and pedestrian projects and facilities and support first and last mile connections to communities to include all modes of transportation.
- b. Assess current and future housing availability and its alignment with future growth and employment patterns.
- c. Support implementation/investment of a “South Florida Mobility Plan” including possible rail, rapid bus, and new technology.
- d. Support policies that incentivize transit and Transit Oriented Development (TOD) investments such as a mobility fees, tax increment finance districts, and increased density around transit hubs.

2.2. Mobility and Access

- a. Support placemaking investments in diverse communities throughout the region to meet the needs of residents.
- b. Accelerate investments in livable-walkable neighborhoods to increase safety and strengthen connections to key community resources.
- c. Provide access to affordable and safe transportation options.
- d. Support and/or facilitate infrastructure to accelerate electric, connected, and autonomous vehicles adoption.
- e. Leverage existing infrastructure through new technologies.

3) PRIORITY GOAL 3: DESIGN, CONSTRUCT, AND MAINTAIN RESILIENT INFRASTRUCTURE TO SUPPORT SUSTAINABLE BUSINESS AND POPULATION GROWTH

3.1. Water/Wastewater/ Stormwater/Solid Waste

- a. Work proactively with local governments, state agencies, and other relevant groups to identify causes of water pollution and coordinated strategies to alleviate them.
- b. Investigate opportunities for future water, wastewater, and stormwater system expansion, hardening, coordination, connection, and/or interconnections to achieve regional resilience, resource optimization, and environmental priorities.
- c. Reduce barriers and increase accessibility to more diverse alternative water sources through utilities (rainwater, greywater, stormwater, and recycled/reused water and the Floridan Aquifer).
- d. Support financial models and funding strategies addressing regional stormwater management, including support to funding alternatives to advance projects identified

as part of the upcoming Central and Southern Florida Resilience Studies being initiated by the U.S. Army Corps of Engineers (ACE) and the South Florida Water Management District as the local sponsor.

- e. Support innovative activities and collaborate with South Florida communities to manage and reduce Solid Waste.

3.2. Housing

- a. Educate policy makers, staff, and additional stakeholders about the role quality affordable housing plays in support of a healthy economy.
- b. Increase density housing along transportation corridors and around TOD mobility hubs through partnerships with the public and private sectors.
- c. Encourage zoning changes of commercial areas to include multifamily residential development. Support new and current financial incentives for affordable and workforce housing.
- d. Advocate for legislative changes and solutions to curb skyrocketing homeowner and flood insurance policy premiums.

3.3. Sustainable Land Development Patterns

- a. Support programs and investments that match public and private land use and development
- b. decisions with existing and planned infrastructure investments.
- c. Educate governments, citizens, and developers on the importance of investing in green and climate resilient infrastructure.
- d. Inventory available properties that need restoration and/or preservation, including
- e. brownfields and historic districts and resources.

3.4. Proactively Plan for Natural Disasters / Economic Shocks

- a. Align regional planning efforts with local Pre-Disaster Mitigation Plans, Local Emergency Planning Committee, South Florida Water Management District, Southeast Florida Regional Climate Change Compact, Florida Division of Emergency Management, and other partners to enhance local and regional preparedness, mitigation, and response due to sea level rise, tidal flooding, storm surge, and saltwater intrusion.
- b. Develop a list of critical wetlands for protection using the Land Acquisition Trust Fund based on the critical ecological value of wetland and vulnerability to development.
- c. Enhance and protect the environment and the region's natural resources.
- d. Educate local governments on the importance of effective land use planning, zoning code updates, incentive programs, and the development of disaster-specific structure design to better prepare for likely shocks.
- e. Create financing opportunities for resilient infrastructure and have a coordinated public private investment.
- f. Create public private partnerships to pilot innovative resilience solutions including dedicated funding pools.
- g. Collaborate with nonprofits and academic institutions to commercialize research on resiliency.

4) PRIORITY GOAL 4: PROMOTE REGIONAL COLLABORATION OF INTERGOVERNMENTAL, PUBLIC-PRIVATE, INTERAGENCY, AND NON-PROFITES TO ADDRESS SOUTH FLORIDA'S ECONOMIC CHALLENGES

4.1. Strengthen partnerships with existing regional organizations and explore opportunities for joint projects

- a. Using the SFRPC as a liaison and communicator, enhance understanding of regional issues and areas of partners expertise among the region's public, private, non-profit, and philanthropic sectors.
- b. Host and engage regional roundtables around topics of mutual interest and prioritization and growth of regional economic clusters.
- c. Encourage widespread use of design charrettes and other venues for public input into project development.
- d. Improve internal communications among all government agencies and stakeholders and support external communications processes through partners.
- e. Engage the business community (including major employers), nonprofit sector, academic institutions, elected officials, and government staff (city managers, county administrators, ports/airports) to implement the CEDS.
- f. Encourage coordination with the South Florida Regional Planning Council to increase focus on regional resilience and attract critical investment to the seven-county Southeast Florida Region.

Other local/regional plans or initiatives that might impact economic growth: Deerfield Beach is actively engaged in multiple economic development initiatives that align with both local and regional strategies to support business growth, job creation, and infrastructure enhancement. These initiatives are designed to foster long-term economic sustainability and resilience. Below is a breakdown of these initiatives and their alignment with Deerfield Beach's short-term and long-term goals.

Workforce Development & Training

Deerfield Beach is addressing workforce challenges through multiple programs aimed at improving skills and job placement opportunities, ensuring alignment with evolving industry needs.

- **CareerSource Broward Programs:** CareerSource Broward provides career counseling, skills assessments, and job placement assistance, focusing on upskilling the local workforce and connecting job seekers with in-demand occupations.

Infrastructure & Urban Development

A key priority for Deerfield Beach is improving infrastructure to accommodate economic growth, support new business investments, and enhance quality of life.

- **PREMO Light Rail Initiative:** Broward County's Premium Mobility Plan (PREMO) includes the development of a light rail system aimed at enhancing regional connectivity. The initial phase, expected to begin service in 2028, plans to connect key locations such as Fort Lauderdale International Airport and Port Everglades, potentially benefiting Deerfield Beach by improving transportation infrastructure.
- **Tri-Rail Coastal Link:** Plans to expand Tri-Rail service along the Florida East Coast Railway corridor aim to improve regional connectivity. This expansion could enhance access to Deerfield Beach, facilitating economic growth by attracting businesses and tourists.

Economic Diversification & Business Expansion

Efforts to attract new industries and support existing businesses are central to Deerfield Beach's economic development strategy.

- **City of Deerfield Beach Economic Development Initiatives:** The city's Economic Development Department seeks to enhance the quality of life for residents through the expansion of the local tax base. Staff act as a resource for local business owners to identify and resolve barriers that their businesses face, providing in-depth knowledge of Broward County and its assets to attract corporate headquarters.

Deerfield Beach's economic growth strategy is a combination of local planning efforts and regional coordination. These initiatives support short-term goals by improving job access, strengthening infrastructure, and attracting new businesses, while ensuring long-term sustainability by fostering economic resilience, expanding workforce development, and enhancing urban livability. Through continued investment and strategic partnerships, Deerfield Beach is positioning itself as a dynamic economic hub within South Florida.

Discussion

Deerfield Beach's location in the densely urbanized area of Southern Florida and flanked by a variety of business nodes and supporting modes including, but not limited to, multiple airports, airparks, seaports, passenger rails, and highway systems, makes the city a highly desirable location for a wide variety of businesses. In addition, the City has capacity and opportunities for ongoing infrastructure hardening of its aging infrastructure, focus on safety, small business enhancements, and development of a skilled workforce to ensure businesses have enough skilled workers in the workforce to compete in the global economy. This further makes it an ideal place for small and large companies to call home. Currently, the city is home to variety of large companies including, but not limited to: JM Family Enterprises Inc. (Motor Vehicles Headquarter), Publix Distribution Center (2nd largest in the State; supermarket chain), Amazon, and University of Miami, to name a few. Deerfield Beach's economic growth strategy is a combination of local planning efforts and regional coordination. These initiatives support short-term goals by improving job access, strengthening infrastructure, and attracting new businesses, while ensuring long-term sustainability by fostering economic resilience, expanding workforce development, and enhancing urban livability. Through continued investment and strategic partnerships, Deerfield Beach is positioning itself as a dynamic economic hub within South Florida.

MA-50 Needs and Market Analysis Discussion

Are there areas where households with multiple housing problems are concentrated? (include a definition of "concentration")

HUD defines "housing problems" based on four specific data points: cost burden, overcrowding, lack of complete plumbing facilities, and lack of complete kitchen facilities. In Deerfield Beach, housing issues are infrequent overall, except for cost burden. According to the 2019-2023 ACS 5-Year Estimates, the citywide rates are as follows:

- Cost Burden Renters: 66.2%
- Cost Burden Homeowners: 36.1%
- Overcrowding: 4.1%
- Lack of Complete Plumbing Facilities: 0.1%
- Lack of Complete Kitchen Facilities: 0.4%

For an area to be considered "concentrated" with housing issues, it must exhibit two or more problems significantly above the citywide averages, using HUD's definition of "disproportionate." This threshold in Deerfield Beach is set at 10 percentage points higher than the city average, equating to: a cost burdened renter above 76.2%, a cost burdened homeowner above 46.1%, overcrowding above 14.1%, lack of plumbing facilities above 10.1%, and lack of kitchen facilities above 10.4%.

In Deerfield Beach, there are no tracts that meet the criteria for having more than one concentrated housing problem.

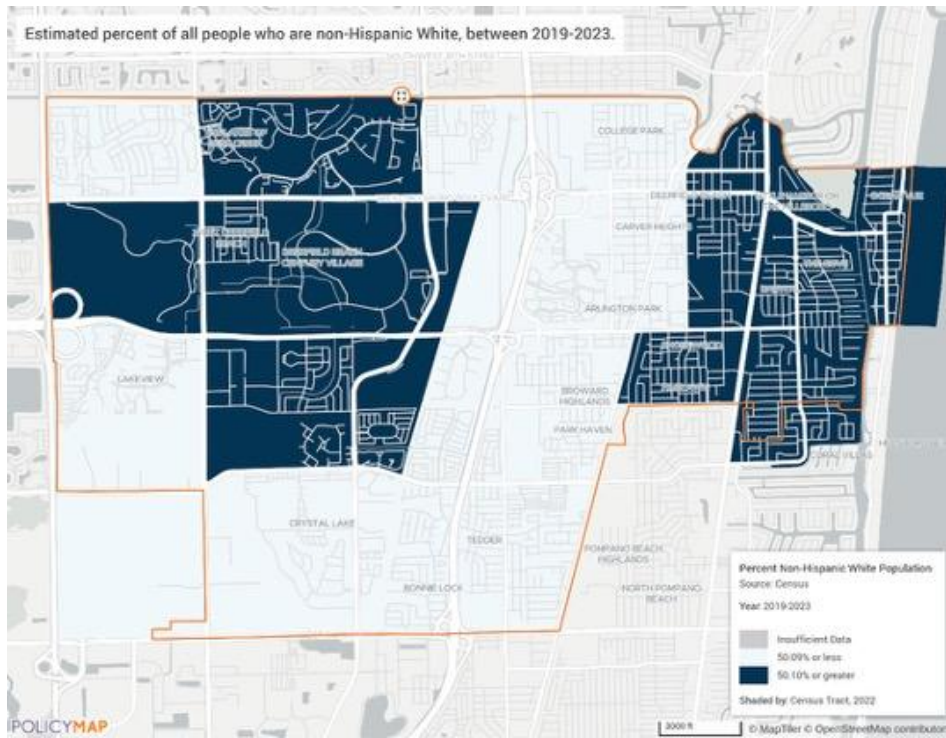
Are there any areas in the jurisdiction where racial or ethnic minorities or low-income families are concentrated? (include a definition of "concentration")

For the purposes of this analysis a “racial or ethnic concentration” will be any Census Tract where a racial or ethnic minority group makes up 10 percent or more of the population than the city as a whole. According to the 2019-2023 ACS 5-Year estimates the racial and ethnic breakdown of Deerfield Beach’s population:

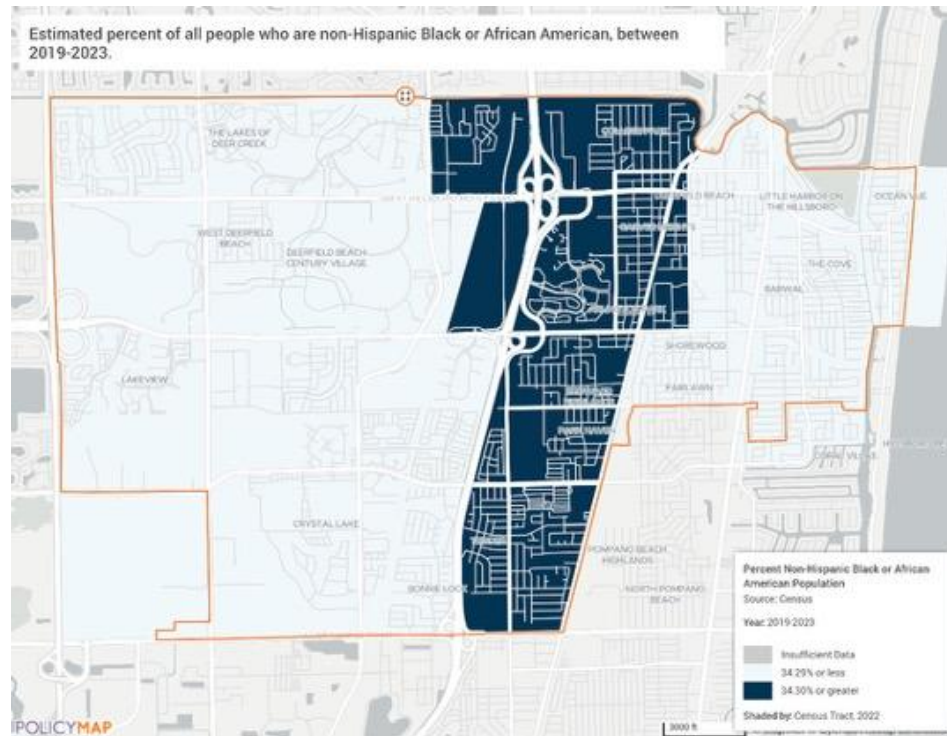
- Black, non-Hispanic: 24.3%
- White, non-Hispanic: 40.1%
- American Indian and Alaska Native, non-Hispanic: 0.1%
- Asian, non-Hispanic: 2.0%
- Native Hawaiian and Other Pacific Islander, non-Hispanic: 0.0%
- Other Race, non-Hispanic: 2.1%
- Two or More Races, non-Hispanic: 8.4%
- Hispanic or Latino: 23.0%

In Deerfield Beach, White households have a majority amongst demographic groups, with concentrations found in the western and north central regions as exhibited in the following map. Additional populations that exhibit concentrations in the city are Black / African American and Hispanic populations. The maps below illustrate these racial and ethnic distributions across Deerfield Beach, excluding populations without significant concentrations.

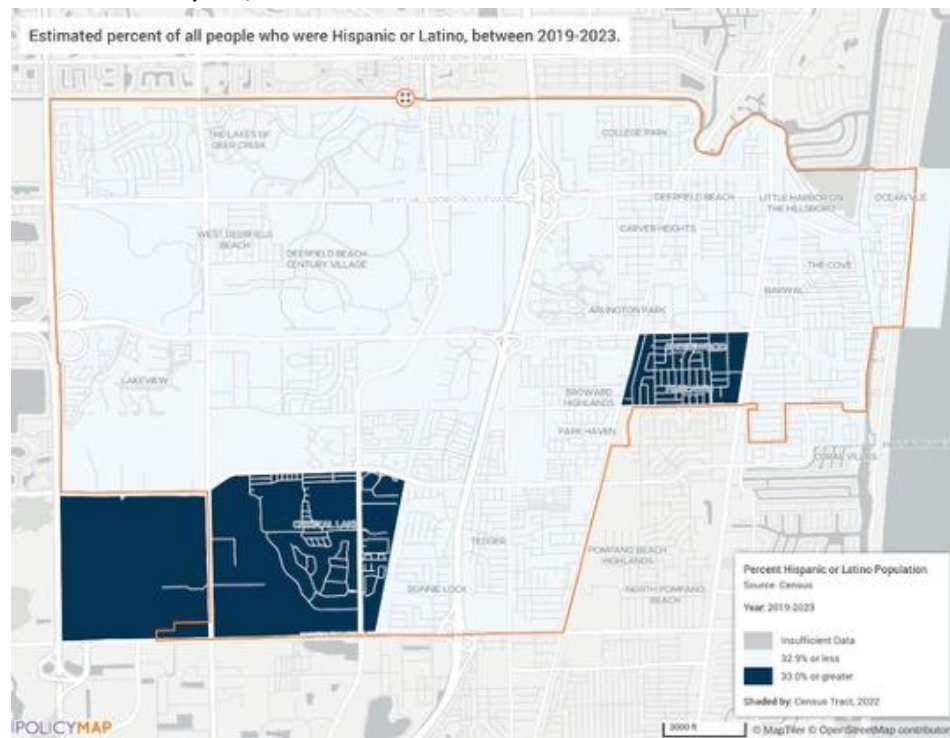
Concentration White (non-Hispanic) households over 50.1%



Concentration Black/African American (non-Hispanic) households over 34.3%



Concentration Hispanic/Latino households over 33.0%



Low-Income Households

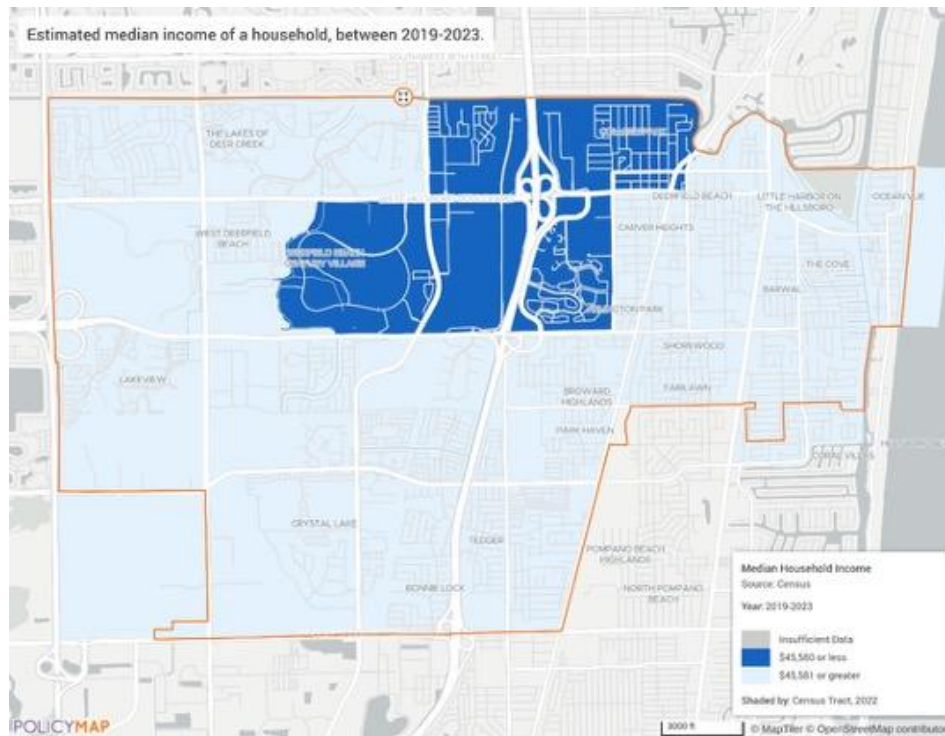
According to the 2018-2023 ACS data, the Median Household Income (MHI) in Deerfield Beach is \$56,976. Any household making 80% or less (\$45,581) is considered “low-income” concentration. The following map illustrates the three census tracts in the northern region of Deerfield Beach with a majority of households earning below 80% of the MHI.

Census Tract #12011010307

Census Tract #12011010403

Census Tract #12011010305

Low Income Households



What are the characteristics of the market in these areas/neighborhoods?

The low-income neighborhoods in Deerfield Beach exhibit distinct economic and housing characteristics, shaped by varying demographic compositions, aging housing stock, and employment challenges. The following demographic differences contribute to varying housing conditions, employment opportunities, and community development needs across different parts of the city.

- **Demographics:** Some census tracts in these neighborhoods are predominantly Black/African American, while others have higher concentrations of White residents. These differences influence economic opportunities, access to resources, and community development needs, requiring tailored approaches to housing, workforce training, and infrastructure improvements.
- **Housing Stock:** Many homes in these neighborhoods were built several decades ago, leading to aging infrastructure and the need for rehabilitation efforts. Some areas experience more severe housing deterioration than others, requiring targeted investments in modernization, safety improvements, and energy efficiency upgrades to maintain livability.
- **Economic Indicators:** Residents in these census tracts often work in industries that offer lower wages and limited career advancement, which impacts housing stability and long-term financial security. In some areas, higher rates of unemployment and underemployment contribute to economic challenges, underscoring the importance of job training programs, small business support, and workforce development initiatives to improve economic mobility within the community.

Are there any community assets in these areas/neighborhoods?

Despite economic challenges, these neighborhoods have valuable community assets that provide stability, resources, and opportunities for growth. Educational institutions, transportation networks, and social service programs serve as important pillars for local residents.

- **Educational Institutions:** Schools in these neighborhoods provide critical educational and workforce development resources. Local schools also serve as hubs for community engagement and youth programs, playing a key role in preparing residents for future employment opportunities.
- **Public Transportation & Accessibility:** The neighborhoods' proximity to major highways and public transit options offers an advantage by providing access to employment centers, medical services, and commercial areas. Expanding public transit options could further improve economic mobility for residents and support workforce participation.
- **Community Services & Nonprofits:** Several local organizations provide support services for housing stability, employment assistance, and youth development. Programs offered through organizations such as CareerSource Broward focus on job training, while other community nonprofits work to improve healthcare access and food security for low-income residents.

Are there other strategic opportunities in any of these areas?

Addressing the economic and housing challenges in these neighborhoods presents strategic opportunities to foster growth, stability, and improved quality of life. Targeted investments in housing, workforce development, and small business growth can help revitalize these areas while ensuring long-term sustainability.

- **Housing Rehabilitation & Affordable Housing Expansion:** The aging housing stock in these neighborhoods requires substantial investment in rehabilitation. The City of Deerfield Beach's Housing & Grants programs allocate resources to repair existing homes and develop new affordable housing. Expanding affordable housing options can reduce displacement, improve living conditions, and attract new investment.
- **Economic Development & Job Creation:** Enhancing small business growth and workforce training programs can provide residents with better employment opportunities and higher wages. The city's Development Opportunities initiative focuses on attracting business investment, improving commercial corridors, and expanding job opportunities in key industries.
- **Community Engagement & Social Services:** Strengthening local support networks and public service programs can foster greater community cohesion and resilience. Expanding public safety efforts, after-school programs, and family support services can directly improve economic mobility and neighborhood stability.

By leveraging community assets and strategic opportunities, Deerfield Beach can promote equitable economic development, improve the quality of life for residents, and create a stronger foundation for long-term economic success. Targeted investments in housing rehabilitation, workforce development, and small business support will help revitalize these neighborhoods while preserving their diverse cultural identity and ensuring sustainable growth.

MA-60 Broadband Needs of Housing occupied by Low- and Moderate-Income Households - 91.210(a)(4), 91.310(a)(2)

Describe the need for broadband wiring and connections for households, including low- and moderate-income households and neighborhoods.

Internet access is a critical component of modern communication and information-sharing, enabling users to benefit from the growing interconnectedness of business, education, commerce, and everyday activities. Reliable internet connectivity has become essential for success in today's economic landscape. Communities without broadband access face significant challenges in keeping pace with the rest of the country. The lack of broadband infrastructure limits residents' ability to access educational and entrepreneurial opportunities, which is especially concerning in low- to moderate-income (LMI) areas where economic opportunities are often limited.

Research from the Pew Research Center underscores the vital role that high-speed internet plays in enhancing educational and employment opportunities, particularly in underserved communities. The center's studies have shown that individuals with reliable broadband access are more likely to engage in online learning, apply for jobs, and participate in economic activities that can improve their quality of life.

Similarly, reports from the Federal Communications Commission (FCC) highlight the direct correlation between broadband availability and economic development. The FCC's findings indicate that regions with robust internet infrastructure experience higher rates of job creation, educational attainment, and overall community growth.

Deerfield Beach, Florida, enjoys comprehensive broadband coverage, with the vast majority of the city offering various internet service provider options, including in LMI areas. The average household has access to two (2) broadband-quality internet service options. According to ISPReports.org, Deerfield Beach benefits from a variety of infrastructure options, including cable, fiber, fixed wireless, and DSL. Eighty-nine percent (89%) of Deerfield Beach households have an internet connection with the city offering 99.94% availability. Of those households, 73% have fiber, cable, or DSL, 5% have satellite, 0% are still on dial-up, and 3% of households have internet but don't pay for a subscription because it's subsidized by the Affordable Connectivity Program. The map below illustrates broadband availability throughout Deerfield Beach, defined as advertised internet speeds of 768 kilobits per second or higher.

See map: Broadband Access

Describe the need for increased competition by having more than one broadband Internet service provider serve the jurisdiction.

To ensure high-quality broadband service, it is crucial to foster competition among service providers. A lack of competition, where a single provider dominates an area, can diminish the incentive to deliver reliable and consistent services. According to ISPReports.org, Deerfield Beach is served by twelve (12)

Internet providers offering residential service. Among these, Xfinity stands out as the leading provider in terms of coverage and speed. Internet providers throughout the city include:

Xfinity (Fiber and Cable)

EarthLink (Fiber, DSL, and Fixed Wireless)

AT&T (Fiber, DSL, and Fixed Wireless)

Hotwire Communications (Fiber)

Atlantic Broadband (Fiber and Cable)

T-Mobile Home Internet (Fixed Wireless)

Verizon (Fixed Wireless)

Dish (Satellite)

DirectTV (Satellite)

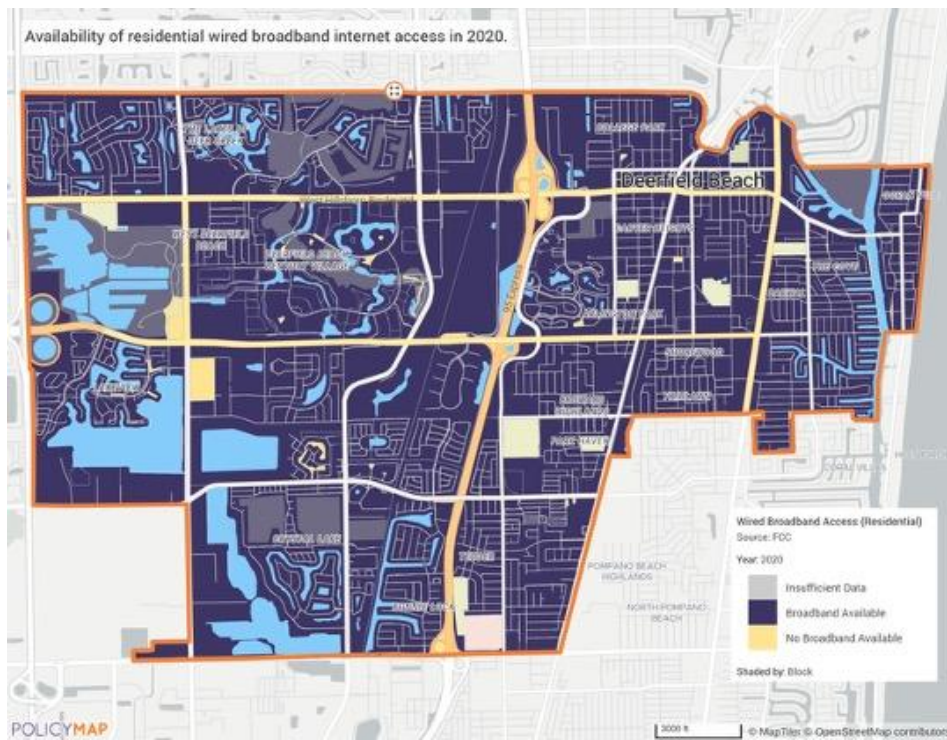
HughesNet (Satellite)

Viasat Internet (Satellite)

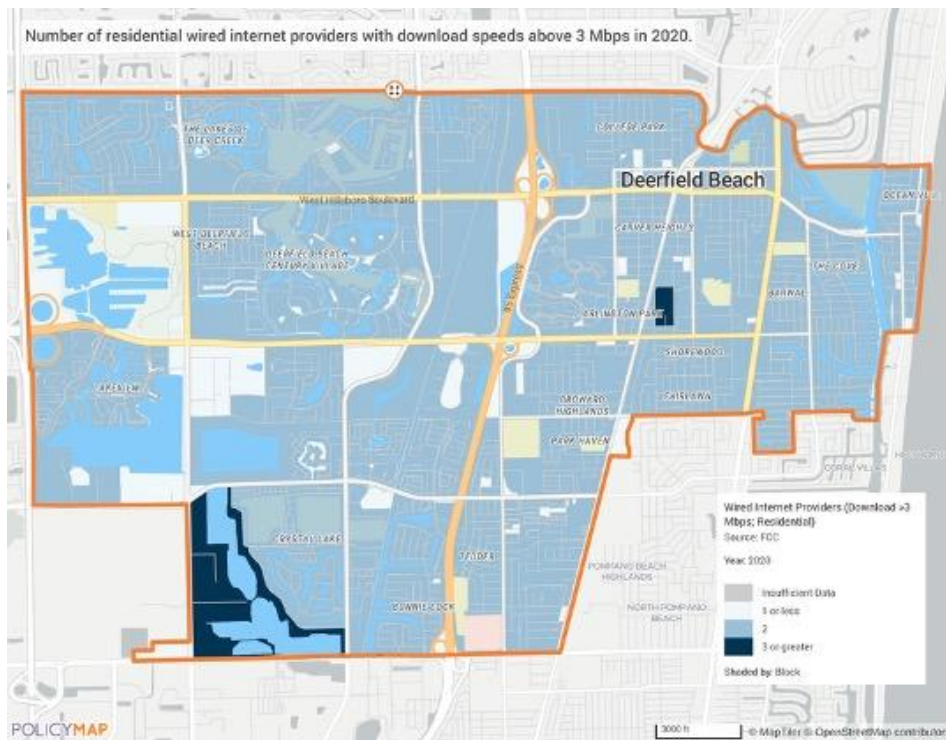
Starlink (Satellite)

The map below shows the number of broadband service providers by census tract. The average Deerfield Beach household has access to two (2) broadband-quality internet service options. While this provides a level of reliability and affordability, increasing the number of providers could further enhance competition, leading to more dependable and cost-effective service for residents.

See map: Highspeed Internet Providers



Broadband Access



Highspeed Internet Providers

MA-65 Hazard Mitigation - 91.210(a)(5), 91.310(a)(3)

Describe the jurisdiction's increased natural hazard risks associated with climate change.

Deerfield Beach, FL, has historically faced multiple natural hazard risks, including extreme heat, severe thunderstorms, tornadoes, tropical cyclones (hurricanes and tropical storms), coastal erosion, droughts, flooding, and wildfires. The 2022 [Broward County Emergency Management Enhanced Local Mitigation Strategy](#) (LMS) identifies climate change as a significant factor exacerbating these risks, primarily due to sea level rise, intensified storm events, and increasing temperatures. The probability of high tide flooding is considered "highly likely," with sea levels projected to rise by up to 40 inches by 2070 under the NOAA Intermediate-High scenario, leading to more frequent and severe coastal inundation and storm surges. Inland flooding is also expected to worsen due to reduced drainage capacity in stormwater systems caused by higher sea levels, increasing the risks associated with heavy rainfall and hurricanes. While climate change is expected to intensify hurricanes by increasing storm surge heights, rainfall, and wind speeds, a 2011 South Florida Water Management District (SFWMD) report suggests that rising wind shear over the Atlantic could lead to a 6-34% decrease in the overall number of tropical storms and hurricanes. Additionally, the county anticipates longer and more severe drought periods, which, when combined with higher temperatures, may heighten wildfire risks. Extreme heat events are also increasing, particularly in urban areas, like Deerfield Beach, posing significant health risks and placing stress on infrastructure.

Deerfield Beach is considered a coastal city, making it especially vulnerable to hazards such as hurricanes, storm surge, coastal erosion, and sea level rise. The south end of Deerfield Beach is identified as critically eroded. The LMS also highlights significant socioeconomic risks from climate change, particularly property loss, infrastructure damage, and economic vulnerabilities due to rising sea levels. Increased flooding threatens roads, utilities, and drainage systems, leading to costly adaptations. The tourism sector, a key economic driver, is at risk from beach erosion and storm damage. These escalating hazards underscore the necessity for adaptation and mitigation strategies to protect Deerfield Beach's residents, economy, and environment.

According to the FEMA National Risk Index, Broward County faces significant threats from hurricane, lightning, tornado, and wildfire, challenging the region's resilience and safety. To counter these challenges, proactive measures are essential for fostering resilience in an evolving climate landscape. The Center for Disease Control and Prevention (CDC) emphasizes that climate change, coupled with other environmental and human-made stressors, exacerbates existing health threats and introduces new ones, further emphasizing the need for comprehensive preparedness.

The City of Deerfield Beach has implemented a comprehensive resilience strategy to mitigate flooding, improve stormwater management, and address sea-level rise, as detailed in its Local Mitigation Strategy (LMS) [annual progress report](#). The city's [Stormwater and Flood Resiliency Master Plan](#) (2022) guides infrastructure improvements, including major projects such as the West Deerfield, Wildwood of Deer Creek, and SE 8th Street Flooding Improvement Projects, which incorporate pump stations, drainage inlets, and outfalls to reduce chronic flooding. Coastal resilience efforts include elevating critical facilities,

beach nourishment projects, and seawall compliance with Broward County's updated regulations. Deerfield Beach actively participates in FEMA's Community Rating System (CRS) to help lower flood insurance premiums and enforce building codes to regulate development in high-risk flood zones. The city also collaborates with the Broward County Environmental Protection & Growth Management to improve flood protection infrastructure. To fund ongoing mitigation efforts, the City has maintained a stormwater utility fee. Through these strategies, Deerfield Beach continues to enhance infrastructure, protect its coastline, and promote long-term sustainability in response to climate change.

Describe the vulnerability to these risks of housing occupied by low- and moderate-income households based on an analysis of data, findings, and methods.

Low- and moderate-income households, whether renting or owning, are particularly vulnerable to climate change and natural disasters due to limited financial resources. Rising electricity and housing costs can push them into unstable living conditions, increasing the risk of homelessness or substandard housing. The 2024 America's Rental Housing Study from Harvard's Joint Center for Housing Studies highlights how escalating insurance premiums and coverage withdrawals in high-risk areas make securing protection against climate-related losses increasingly difficult, while stagnant operating income further limits property owners' ability to invest in climate resilience. The 2021 EPA study on Climate Change and Social Vulnerability reinforces these concerns, revealing that low-income individuals are more likely to live in areas experiencing rising mortality rates from extreme temperatures and face the highest labor hour losses due to weather exposure. Rural communities are especially disadvantaged, often lacking emergency support and resources for climate-related home repairs. As climate threats intensify, strengthening resilience among low- and moderate-income households is essential to ensuring their safety, stability, and long-term well-being.

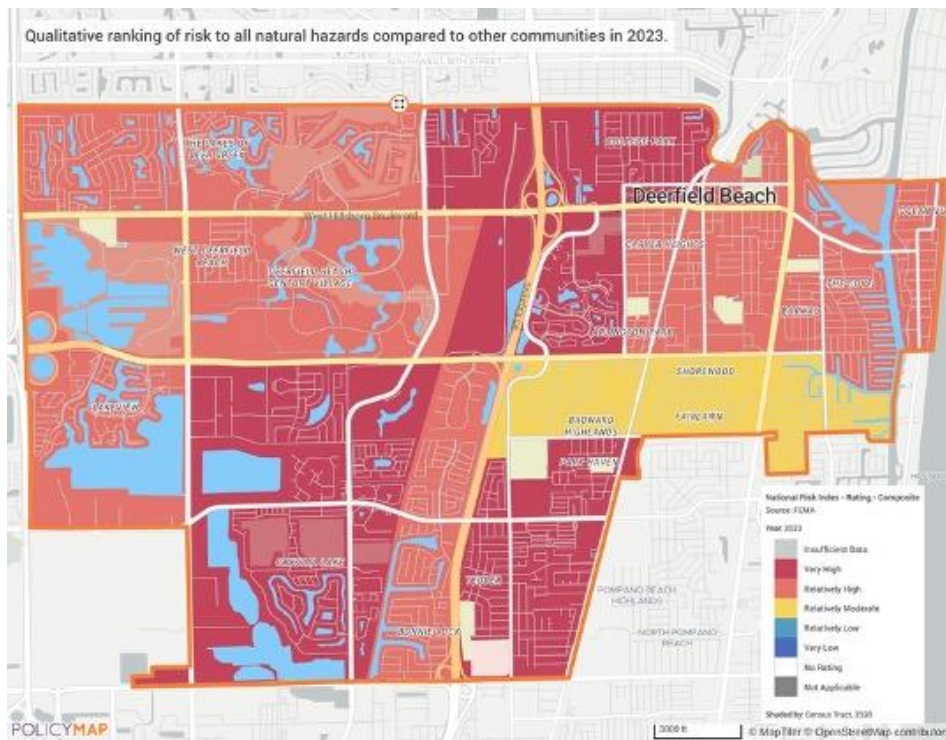
In Broward County, low- and moderate-income households are among the most vulnerable to natural hazards due to limited financial resources and increased exposure to risk. Access to less financial resources can make it difficult to invest in mitigation measures such as flood insurance or structural reinforcements. Additionally, communities with high social vulnerability often experience higher surface temperatures due to urban heat island effects, exacerbating risks associated with extreme heat. Deerfield Beach is identified as one of the highest risk areas for extreme heat exposure in Broward County due to its large population of vulnerable age groups, including residents under 14 and over 65 years old. These factors, combined with the increased frequency of severe weather events, highlight the urgent need for targeted resilience measures to protect vulnerable populations.

FEMA's National Risk Index identifies Broward County as having a relatively moderate level of community resilience, indicating that its residents have a relatively moderate ability to prepare for, adapt to, and recover from natural hazards. This assessment encompasses six broad categories: social, economic, community capital, institutional, infrastructural, and environmental factors at the county level. The map below illustrates FEMA's qualitative risk to natural hazards at the census tract level within the city, providing an intuitive way to gauge community risk based on Expected Annual Loss (EAL), Social Vulnerability, and Community Resilience scores.

Risk levels across Deerfield Beach range from relatively moderate to very high. Targeted mitigation across the city could help lower the overall risk and create a more balanced risk profile across the city. These two indexes measure risk from different perspectives—FEMA’s risk index evaluates a community’s ability to respond to hazards (resilience), while the county’s qualitative assessment concentrates on the likelihood and severity of those hazards. This dual approach ensures that resources are allocated where they are most needed, promoting both preparedness and targeted intervention. The city must continue to address these geographic challenges by anticipating, planning, and adapting to the risks associated with climate change and the potential demographic shifts affecting vulnerable communities.

Deerfield Beach prioritizes community education and disaster preparedness through a comprehensive, multi-platform approach. The Emergency Management Department disseminates timely information on preparedness, response, and recovery via its website, social media channels, and the AlertDFB Emergency Notification System. Residents also have access to the Broward County Office of Emergency Management’s resources, including its website, social media platforms, and the Alert!Broward notification system. The Fire Chiefs Association of Broward County leads the Community Emergency Response Team (CERT) program, training individuals in basic disaster response skills to assist their communities and workplaces when professional emergency services are delayed. Additionally, Florida Volunteer Organizations Active in Disaster (VOAD) helps coordinate response efforts, communicate urgent needs to the National VOAD network, and provides critical support to communities affected by disasters.

See map: Risk to All Natural Hazards



Risk to All Natural Hazards

Strategic Plan

SP-05 Overview

Strategic Plan Overview

The Strategic Plan outlines the City of Deerfield Beach's housing and community development strategy for the 2025-2029 Consolidated Plan. The plan describes how CDBG funds will be used to achieve HUD's goals of providing a suitable living environment and safe, decent, and affordable housing for low- to moderate-income (LMI) households and special need groups in the City. The City identified priority needs through data analysis and citizen participation involving local nonprofit stakeholder organizations. Addressing these priority needs forms the basis of the five-year Strategic Plan.

Deerfield Beach does not target CDBG funds based on geography, however certain activities in the CDBG program will target low/mod areas (LMA) in its five-year plan. Low/mod areas are defined by HUD as block group tracts where at least 51% of persons are low- to moderate-income. The City also provides assistance to low- and moderate-income clientele (individuals) and households (LMC/LMH) who earn 80% of the Area Median Income (AMI) or less. This assistance is provided citywide and is based on eligibility. These benefits are associated with direct services to individuals and families that are not targeted to areas; however, must meet income qualifications in order to be eligible.

The following are the four (4) priority needs and associated goals identified in the Strategic Plan. More details of the priority needs are given in the SP-25 and the goals are detailed in the SP-45.

Commented [MB2]: Add priority need for economic development.

Priority Need: Public Facilities & Infrastructure

1A Improve Public Facilities & Infrastructure

Priority Need: Public Services

2A Public Services for LMI & Special Need

Priority Need: Affordable Housing

3A Affordable Housing

Priority Need: Planning & Administration

4A Planning & Administration

SP-10 Geographic Priorities - 91.415, 91.215(a)(1)

Geographic Area

Table 4 - Geographic Priority Areas

1	Area Name:	Citywide Low/Mod Eligible
	Area Type:	Other
	Other Target Area Description:	
	HUD Approval Date:	
	% of Low/ Mod:	
	Revital Type:	Comprehensive
	Other Revital Description:	
	Identify the neighborhood boundaries for this target area.	The Citywide Low/Mod Eligible areas are block group tracts where at least 51 percent of the residents are low- and moderate-income persons. See General Allocation Priorities on how the City determines these tracts. The City also provides assistance to low- and moderate-income clientele (individuals) and households (LMC/LMH) who earn 80% of the Area Median Income (AMI) or less. This assistance is provided citywide and is based on eligibility. These benefits are associated with direct services to individuals and families that are not targeted to areas; however, must meet income qualifications in order to be eligible.
	Include specific housing and commercial characteristics of this target area.	The population of Deerfield Beach has steadily increased in the past decade (13.6%). While there has been some housing development, a vast majority of housing units are older and in need of repair or improvements. An estimated 63% of all owner-occupied units and 44% of renter-occupied were built before 1980 (Source: 2019-2023 ACS). The MA-20 reports that as these homes continue to age, maintaining safe and secure housing becomes increasingly important, particularly for low-income households residing in older properties. Financial constraints often prevent these residents from making essential repairs, leading to potential safety hazards and deteriorating living conditions. Housing units built before 1978 also pose a greater risk of lead-based paint hazards.

How did your consultation and citizen participation process help you to identify this neighborhood as a target area?	As part of the plan development process, the City held a public hearing and provided a public comment period to give citizens the chance to review and comment on the plan. The City also consulted with local community stakeholders to identify housing and community development needs. These needs were determined through meetings with nonprofits, other City departments, and citizens. Finally, a community survey was also made available online for public input.
Identify the needs in this target area.	Affordable housing development and preservation are some of the highest needs in Deerfield Beach. Cost burden is the biggest housing issues in the City, and in particular for LMI renter households. The 2019-2023 ACS reports that 45% of homeowners with a mortgage and 66% of renters are cost burdened. Reported in the NA-10, elderly renters are more likely to experience financial strain from housing costs, both groups face persistent affordability challenges, underscoring the need for targeted housing support for Deerfield Beach's low-income elderly residents. Public facility and infrastructure improvements are a need. These activities are necessary for neighborhood revitalization efforts in low- to moderate-income areas. Improvements to facilities will also improve access for special needs groups such as the elderly, persons with a disability and those at-risk of homelessness. See the NA-50 for a summary of needs. There is a need for public services that help improve the quality of life for LMI and special needs persons and addresses homelessness in the City. Specific needs include support for the elderly, for services that target ex-offenders, such as employment and job training services, education support, housing assistance, and mental health services, as well as expanded support for childcare. See the NA-50 for a summary of public service needs.

What are the opportunities for improvement in this target area?	There are several opportunities for improvement within the defined local target area including: - Affordable housing activities such as homebuyer assistance and housing rehab will increase and maintain the affordable housing stock for LMI households in the City. To address this, the Housing & Grants programs allocate resources to repair existing homes and develop new affordable housing. Expanding affordable housing options can reduce displacement, improve living conditions, and attract new investment. - Improvements to public facilities and infrastructure will revitalize neighborhoods, and invite other investments into the area. The City Capital Improvement Plan (CIP) outlines a five-year financial strategy to fund necessary acquisitions, expansions, and rehabilitations within the City infrastructure. Utilizing this plan to guide the goals of the Strategic Plan will help ensure that the physical framework of the City can support the projected economic growth and maintain a high quality of life for residents. - Public services will help improve the quality of life for LMI and special needs residents. Strengthening local support networks and public service programs can foster greater community cohesion and resilience. Expanding public safety efforts, after-school programs, and family support services can directly improve economic mobility and neighborhood stability. See the MA-50 for more details on strategic opportunities in this target area.
Are there barriers to improvement in this target area?	Access to funding is a barrier to improvements in Deerfield Beach.

General Allocation Priorities

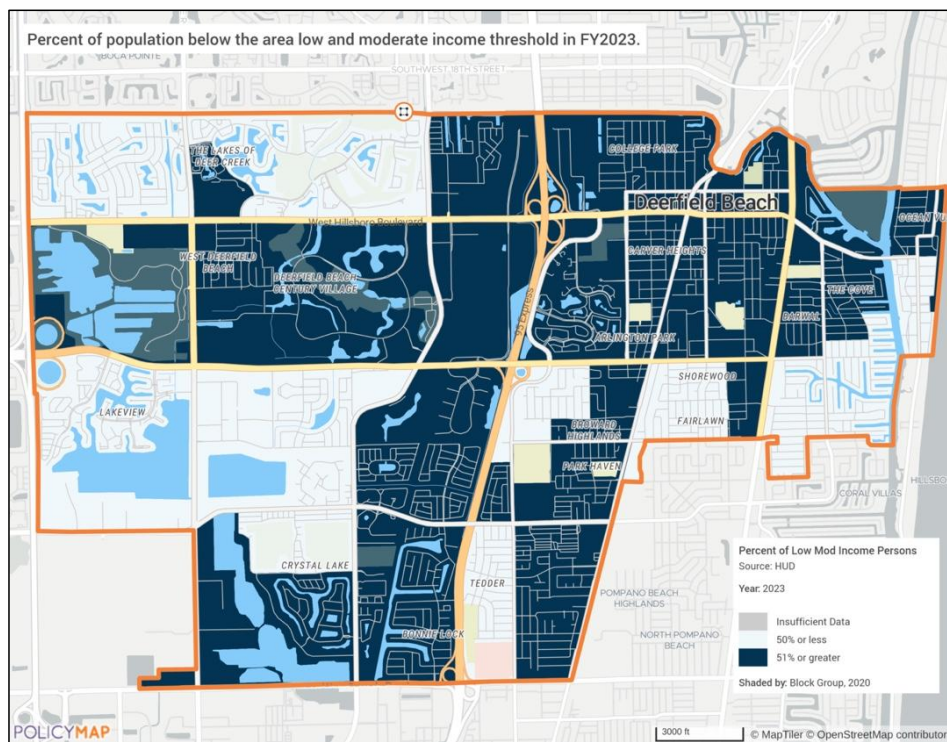
Describe the basis for allocating investments geographically within the jurisdiction

The City of Deerfield Beach does not necessarily target funds geographically; however funds must serve low- and moderate-income individuals and families, or be directed towards neighborhoods with a prominent low/mod income population.

Direct services such as public services and affordable housing rehab benefits are based on household income eligibility rather than area benefit. For example, when planned activities are intended to serve individuals or households directly, beneficiaries must meet income qualifications, as well as residency requirements (residing within the City), in order to receive assistance from the program. These benefits are defined for individuals as low/mod clientele (LMC), or for households as low/mod households (LMH). City staff and/or one of its subrecipient agencies will complete an application and determine eligibility of the applicant before the activity is initiated.

Public facility and infrastructure improvement activities will serve a community or neighborhood. These activities are said to have an "area-wide" benefit. Per HUD requirements, these areas must be within an eligible Low/Mod Block Group Tract, as defined by HUD-CDBG regulations, whereby the majority of the residents are low- to moderate-income (or 51%). This objective is defined by HUD as a low/mod area (LMA) benefit.

To determine LMI tracts the City utilizes HUD's CDBG Low Mod Income Summary Data (LMISD) from the HUD Exchange website, which has defined the eligible block group tracts within the jurisdiction. The tracts can be at: <https://www.hudexchange.info/programs/acs-low-mod-summary-data/>.



FY 2023 HUD LMISD Low-Mod Block Group Tracts

SP-25 Priority Needs - 91.415, 91.215(a)(2)

Priority Needs

Table 5 – Priority Needs Summary

1	Priority Need Name	Public Facilities & Infrastructure
	Priority Level	High
	Population	Extremely Low Low Moderate Non-housing Community Development
	Geographic Areas Affected	Citywide Low/Mod Eligible
	Associated Goals	1A Improve Public Facilities & Infrastructure
	Description	Public facilities may include citywide or neighborhood facilities, community centers, parks and recreation facilities. There is a need to improve public facilities and infrastructure in low/mod areas of Deerfield Beach. The NA-50 identified several areas for improvement, including improvements to the stormwater management system throughout the City. This includes capital improvement projects (CIPs) and regulatory strategies to increase flood resiliency and improve stormwater quality. Key public facilities such as community centers, areawide park improvements (i.e. park facilities city-wide), and public safety buildings require ongoing assessments to ensure they meet current standards and community needs and provide improved access. For instance, the City has identified the necessity for building automation, HVAC replacements, LED lighting retrofits, and water conservation measures across various public buildings. Additionally, the city is actively assessing its broadband infrastructure to better serve LMI residents and the business community.
	Basis for Relative Priority	Through community participation and consultation of local stakeholders the need for public facilities & infrastructure Improvements was identified. Comprehensive assessments and strategic planning initiatives also helped to identify these needs. The basis is to improve accessibility for all residents and create a suitable living environment.
2	Priority Need Name	Public Services
	Priority Level	High

	Population	Extremely Low Low Moderate Families with Children Elderly Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Non-housing Community Development
	Geographic Areas Affected	Citywide Low/Mod Eligible
	Associated Goals	2A Public Services for LMI & Special Need
	Description	There is a need for supportive services to help assist and improve the lives of LMI households and special needs populations in the City. As reported in the NA-50, Deerfield Beach recognizes the need to enhance services for its senior population. These services are crucial in promoting the well-being and quality of life for the aging population in Deerfield Beach. The City has also identified a need for support services that target ex-offenders, such as employment and job training services, education support, housing assistance, and mental health services, as well as expanded support for childcare and youths in the City.
	Basis for Relative Priority	Through community participation and consultation of local stakeholder partners and organizations the need for public services for LMI and special needs persons was identified. Public services offered by the City and subrecipient non-profit organizations provide for vital and essential services for LMI households and families throughout Deerfield Beach. The basis for this need is to provide access to services and sustainability for LMI residents.
3	Priority Need Name	Affordable Housing
	Priority Level	High
	Population	Extremely Low Low Moderate Large Families Families with Children Elderly

	Geographic Areas Affected	Citywide Low/Mod Eligible
	Associated Goals	3A Affordable Housing
	Description	The development and preservation of affordable housing is a priority need for low- to-moderate income (LMI) households in Deerfield Beach. Housing cost burden is by far the largest housing problem in the City. According to the 2019-2023 ACS data, 45% of homeowners with a mortgage and 66% of renters are cost burdened (paying more than 30% of income towards housing costs). To compound this issue, housing is also very old and there is a need for owner occupied housing rehabilitation and repairs to maintain the affordable housing stock in the City. For affordable housing programs, the City will administer SHIP and HOME housing programs that offer grant assistance to homebuyers and current homeowners seeking funding for rehabilitation of owner-occupied housing units. As feasible, the City will also leverage these funds with CDBG funds. Whenever viable, staff will coordinate with various City Departments, as well as partner with local non-profit agencies and private entities to meet the goals set forth within the plan, by providing assisted housing services, health services and social and fair housing services
	Basis for Relative Priority	Through community participation and consultation of local stakeholder the need to preserve and develop affordable housing was identified. The basis is to create or maintain affordable housing for LMI residents in Deerfield Beach.
4	Priority Need Name	Program Administration
	Priority Level	High
	Population	Extremely Low Low Moderate Non-housing Community Development
	Geographic Areas Affected	Citywide Low/Mod Eligible
	Associated Goals	4A Planning & Administration
	Description	Effective program management will include general administration and planning of the CDBG grant program, monitoring subrecipients, reporting and managing grant financials. Planning involves the development of AAPs, annual reports, and meeting citizen participation requirements.

Basis for Relative Priority	There is a need to provide effective management of the CDBG grant program that will ensure compliance and regulation of the grant. Effective program administration ensures that the City meets the established objectives in the plan.
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Narrative (Optional)

Priority needs refer to the essential requirements of the community that will be addressed through the goals set forth in the Strategic Plan. This section explains the reasoning behind the priority allocations established for each category of need, with a particular focus on extremely low-income, low-income, and moderate-income households, as mandated by 24 CFR 91.215(a)(2).

The priority needs the City has identified are:

- Public Facilities & Infrastructure
- Public Services
- Affordable Housing
- Planning & Administration

SP-35 Anticipated Resources - 91.420(b), 91.215(a)(4), 91.220(c)(1,2)

Introduction

The City of Deerfield Beach receives annual federal funding from the U.S. Department of Housing and Urban Development (HUD) as an entitlement community through the Community Development Block Grant (CDBG) Program. These grant funds support activities that preserve affordable housing, improve public facilities and infrastructure, and provide vital supportive services activities. PY 2025 is the first program year of the Five-Year 2025-2029 Consolidated Plan, and the City anticipates it will receive \$721,028 for its CDBG program.

The City also receives HUD HOME funding as a member of the Broward County HOME Consortium (HOME Consortium). The HOME Consortium is a legal entity created through an intergovernmental agreement between Broward County, the members cities of the Consortium which includes Deerfield Beach. Each HOME Consortium member receives an agreed share of funds and uses them to meet the needs of their community. The County's Five-Year Consolidated Plan and Annual Action Plans also include the housing needs and activities of Deerfield. These funds are not listed in the table below as the City is not a direct recipient of HOME funds from HUD. The City also receives other nonfederal funding resources, including funding from the State of Florida via the *State Housing Initiatives Partnership (SHIP) Program*. SHIP funds are allocated to housing in accordance with the adopted Local Housing Assistance Plan (LHAP) adopted by the City Commission.

However, in addition to CDBG funds, the City anticipates receiving \$669,574 in State Housing Initiative Partnership (SHIP) funds and approximately \$207,426 in indirect HOME Investment Partnership (HOME) funds through the Broward County Consortia for housing rehabilitation and purchase assistance programs.

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Admin and Planning Housing Public Improvements Public Services	721,028	0	0	721,028	2,884,112	PY 2025 is the first program year of the ConPlan. The expected amount available remainder of the ConPlan is 4x years of the annual allocation.

Table 6 - Anticipated Resources

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

Federal funds will be used to leverage other resources available to extend the level of assistance the City can provide or scope of project that can be undertaken. CDBG funds do not require a match, however the City encourages subrecipient grantees to leverage Federal funds for additional resources for their programs. The City does not anticipate generating any program income, however prior year resources may become available upon fiscal year end. These funds will be re-allocated through the City's annual planning process.

The City of Deerfield Beach is a recipient of annual funding from the State of Florida through the State Housing Initiatives Partnership Program (SHIP) to develop and preserve affordable housing in the Deerfield Beach community. With both federal and state SHIP funds, the City will implement affordable housing programs in Deerfield Beach. Federal funding is leveraged with state funding to increase the impact of activities

benefitting residents in Deerfield Beach.

If appropriate, describe publicly owned land or property located within the state that may be used to address the needs identified in the plan

All City-owned inventory has been mapped as part of the State's requirement that the City maintains a printed inventory of locally-owned land suitable for affordable housing. The parcels of land that the City owns are committed to public use, such as, parks, streets or landscape buffers, or lack the proper zoning. The City's inventory is available for public review on the City's website.

SP-40 Institutional Delivery Structure - 91.415, 91.215(k)

Explain the institutional structure through which the jurisdiction will carry out its consolidated plan including private industry, non-profit organizations, and public institutions.

Responsible Entity	Responsible Entity Type	Role	Geographic Area Served
CITY OF DEERFIELD BEACH OFFICE OF ECONOMIC DEVELOPMENT CRA	Government	Economic Development Ownership Neighborhood improvements Public facilities Public services	Jurisdiction
CITY OF DEERFIELD BEACH PARKS & RECREATION DEPARTMENT	Government	Public facilities Neighborhood improvements Planning	Jurisdiction
CITY OF DEERFIELD BEACH ENVIRONMENTAL SERVICES DEPARTMENT	Government	Public facilities Neighborhood improvements Planning	Jurisdiction
DEERFIELD BEACH HOUSING AUTHORITY	PHA	Economic development Ownership Planning	Jurisdiction
DEERFIELD BEACH FAMILY EMPOWERMENT, INC.	Contractor	Economic development Ownership Planning	Jurisdiction
DEERFIELD BEACH AFFORDABLE HOUSING ADVISORY COMMITTEE	Government	Neighborhood improvements Planning	Jurisdiction
BROWARD COUNTY	Government	Ownership Rental Planning	Regional
BROWARD COUNTY HOMELESS INITIATIVE PARTNERSHIP	Continuum of Care	Homelessness Public services Planning	Regional

Table 7 - Institutional Delivery Structure

Assess of Strengths and Gaps in the Institutional Delivery System

The Community Services Department oversees the planning and administration of the Community Development Block Grant (CDBG) program, along with all related reporting. The staff in the Community Services Department will coordinate and manage activities among public and private organizations to achieve the prioritized goals outlined in the Consolidated Plan and Annual Action Plan.

One of the strengths of the institutional delivery system is that the Community Services staff and City partners will focus on implementing the strategies outlined in the Consolidated Plan and its subsequent one-year Action Plans, based on established priorities. Additionally, the City regularly monitors both programmatic and financial performance. The staff overseeing the program allows for immediate resolution of any issues that may arise. The City has developed a comprehensive approach for the institutional delivery system, ensuring that it remains thorough and effective.

The City of Deerfield Beach is a member of the Broward County HOME Consortium, which includes various cities and unincorporated areas within the County. Through a partnership with Broward County and other member cities, Deerfield Beach receives an annual allocation of HOME Investment Partnership funds. Broward County serves as the lead agency for the HOME Consortium and develops a county-wide strategy to address the needs of mentally ill individuals, persons living with HIV, the homeless, those at risk, and their families throughout the county. The City collaborates with the County in this process whenever possible. Since Deerfield Beach is part of the Consortium, it is not required to report on HOME activities independently but must coordinate with the County regarding the reporting of these activities.

The primary gap of the institutional structure is that staff resources are limited and must be prioritized when distributed among other programs and responsibilities.

Availability of services targeted to homeless persons and persons with HIV and mainstream services

Homelessness Prevention Services	Available in the Community	Targeted to Homeless	Targeted to People with HIV
Homelessness Prevention Services			
Counseling/Advocacy	X	X	
Legal Assistance	X	X	
Mortgage Assistance	X		
Rental Assistance	X	X	
Utilities Assistance	X	X	
Street Outreach Services			
Law Enforcement	X	X	
Mobile Clinics			
Other Street Outreach Services			
Supportive Services			
Alcohol & Drug Abuse	X	X	
Child Care	X	X	
Education	X	X	
Employment and Employment Training	X	X	
Healthcare	X	X	
HIV/AIDS	X	X	
Life Skills	X	X	
Mental Health Counseling	X	X	
Transportation	X	X	

Other			
Other			

Table 8 - Homeless Prevention Services Summary

Describe how the service delivery system including, but not limited to, the services listed above meet the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth)

The City collaborates with the Broward County Homeless Continuum of Care (CoC) to address issues related to homelessness and those at risk of becoming homeless throughout the county. Monthly meetings are conducted alongside the Broward County HOME Consortium meetings to discuss and plan activities aimed at reducing homelessness and preventing at-risk individuals from losing their housing. A representative from the City attends these meetings regularly.

Members of the CoC play a crucial role in collecting data and approving reports that outline the needs of the homeless population in Broward County. The City is committed to actively participating in the discussions and initiatives proposed by the CoC to meet the needs of its homeless residents.

The CoC employs the Coordinated Entry Assessment System, which connects targeted homeless groups with appropriate housing and community resources. These groups include chronically homeless households, children and families, unaccompanied youth aged 18-24, veterans and their families, as well as at-risk individuals who are not chronically homeless. The Coordinated Entry Assessment System aims to prevent these groups from becoming homeless or falling back into homelessness.

Describe the strengths and gaps of the service delivery system for special needs population and persons experiencing homelessness, including, but not limited to, the services listed above

Deerfield Beach benefits from the operation of CoC initiatives within Broward County, which includes those also within the City. The CoC members are represented by housing providers, mental health and drug and alcohol treatment providers, emergency shelters and outreach organizations, services, and other interested organizations.

The City's Health and Social Services Division oversees the Northeast Focal Point at the Braithwaite Center for Active Aging, which includes a Senior Center and an Alzheimer's Adult Day Care. The Senior Center offers supportive services and activities for individuals aged sixty-years and older, aimed at enhancing their quality of life and promoting independence. The Alzheimer's and Adult Day Care Center provides respite services for caregivers, as well as specialized activities and programs for individuals with cognitive disorders, such as Alzheimer's disease and dementia. The Division partners with health agencies and non-profit organizations to provide a variety of services and programming to increase the impact of the services offered.

Due to a lack of funding, the City is unable to dedicate significant funding to the support of organizations and/or programs that serve special needs populations, including homeless persons, within Deerfield beach.

Provide a summary of the strategy for overcoming gaps in the institutional structure and service delivery system for carrying out a strategy to address priority needs

Deerfield Beach will continue to work with the County, the Broward County Homeless Continuum of Care, the Deerfield Beach Housing Authority, and other area service providers to reach our most vulnerable population groups. The City will continue to strive to meet those needs through partnerships with the various organizations and agencies that work to meet the needs of underserved individuals and families in Deerfield Beach. This network made from years of service together will continue to strengthen through the five years of this plan.

SP-45 Goals - 91.415, 91.215(a)(4)

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	1A Improve Public Facilities & Infrastructure	2025	2029	Non-Housing Community Development	Citywide Low/Mod Eligible	Public Facilities & Infrastructure	CDBG: \$1,003,820.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 50,000 Persons Assisted
2	2A Public Services for LMI & Special Need	2025	2029	Non-Housing Community Development	Citywide Low/Mod Eligible	Public Services	CDBG: \$431,640.00	Public service activities other than Low/Moderate Income Housing Benefit: 400 Persons Assisted
3	3A Affordable Housing	2025	2029	Affordable Housing	Citywide Low/Mod Eligible	Affordable Housing	CDBG: \$1,448,652.00	Homeowner Housing Rehabilitated: 10 Household Housing Unit Direct Financial Assistance to Homebuyers: 5 Households Assisted
5	5A Program Administration	2025	2029	Non-Housing Community Development	Citywide Low/Mod Eligible	Planning & Administration	CDBG: \$721,028.00	Other: 5

Table 9 – Goals Summary

Goal Descriptions

1	Goal Name	1A Improve Public Facilities & Infrastructure
	Goal Description	Expand public facilities and infrastructure through development activities for low- to moderate-income individuals and households in low/mod areas. Activities can include adding ADA compliance for curb ramps and sidewalks, roadway expansion projects, neighborhood facilities and community centers, and park improvements.
2	Goal Name	2A Public Services for LMI & Special Need
	Goal Description	Provide supportive services for LMI persons and special needs populations such as youth services, senior services, services for persons with a disability, and homeless services.
3	Goal Name	3A Affordable Housing
	Goal Description	Provide for homebuyer opportunities to increase availability of affordable housing, and owner occupied housing rehabilitation in the City to preserve existing affordable housing stock. These activities will benefit eligible low- to moderate-income households.
4	Goal Name	4A Planning & Administration
	Goal Description	Effective program management of the CDBG grant program will ensure compliance with grant regulations and that the program activities meet their established objectives. Planning will involve the development of annual action plans, reports and citizen participation requirements.

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.315(b)(2)

With CDBG funds, Deerfield Beach estimates that over the next five years of the Consolidated Plan the City will assist LMI households with affordable housing activities:

Homeowner Housing Rehabilitated: 10 Household Housing Unit
 Direct Financial Assistance to Homebuyers: 5 Households Assisted

SP-65 Lead-based Paint Hazards - 91.415, 91.215(i)

Actions to address LBP hazards and increase access to housing without LBP hazards

The City will continue to ensure that all housing programs and projects comply with lead paint regulations. As part of any City-administered housing program, the Community Services Department will ensure that all necessary lead hazard disclosures, brochures, and testing are conducted in accordance with federal regulations for homes built before 1978. If lead abatement is required, specifications from a certified lead contractor will be developed and included in the rehabilitation specifications, which will be implemented by the City using CDBG funding. These actions aim to prevent lead poisoning and hazards within the community.

How are the actions listed above related to the extent of lead poisoning and hazards?

According to 2019-2023 American Community Survey (ACS) five-year estimates data, an estimated 14,628 owner-occupied housing units and 5,645 renter-occupied units were built before 1980. That amounts to an estimated 63% of homeowner housing and 44% of renter housing units built before 1980, which represents a significant number of homes with the potential of LBP hazards.

According to the Centers for Disease Control and Prevention, children under the age of 6 are at greatest risk for health problems caused by lead exposure. Exposure to lead can seriously harm a child's health and cause well-documented health effects, including damage to the brain and nervous system, slowed growth and development, learning and behavior problems, and hearing and speech problems. If any child under the age of 6 tests for lead poisoning, the City will refer the family immediately to the local health department.

How are the actions listed above integrated into housing policies and procedures?

The actions mentioned above involve testing homes and educating residents about the dangers of lead-based paint. The City's efforts aim to prevent lead poisoning and related hazards. Each homeowner receives a pamphlet about lead-based paint and is required to sign an acknowledgment of understanding its contents. These actions are outlined in the housing policies of Deerfield Beach.

Three different approaches will be reviewed when determining lead hazard reduction activities.

1. Do No Harm - Perform the rehabilitation work in a way that does not create lead hazards
2. Identify & Control Lead Hazards - Identify lead-based paint hazards and use a range of methods to reduce or eliminate the hazards that may be created with rehabilitation work.
3. Identify & Abate Lead Hazards - Identify lead-based paint hazards and remove them permanently before rehabilitation work begins.

Additional details are described in the Department of Housing and Urban Development Regulations 24 CFR Part 35 Subpart J – Rehabilitation.

SP-70 Anti-Poverty Strategy - 91.415, 91.215(j)

Jurisdiction Goals, Programs and Policies for reducing the number of Poverty-Level Families

As reported in the 2019-2023 ACS, the poverty level in Deerfield Beach is 16.0%, which is higher than the rest of the county at 12.2%. Reducing the number of people living in poverty is the overarching goal for plan.

The strategies outlined in Deerfield Beach's 2025-2029 Consolidated Plan's Strategic Plan are intended to serve as the City's anti-poverty strategy by planning for increased housing opportunities, improvements to public facilities and infrastructure, and vital public services for low- to moderate-income households. The City collaborates across departments and with non-profits to reduce poverty and help individuals become self-sufficient, thereby reducing the likelihood of returning to poverty over time. The City will also implement its Section 3 Policy, as appropriate, which will provide economic opportunities for the residents of the area receiving funding.

How are the Jurisdiction poverty reducing goals, programs, and policies coordinated with this affordable housing plan

During the five-year Consolidated Plan period, Deerfield Beach will select projects for funding that are designed to reduce the number of persons in poverty. The City will collaborate with other departments, nonprofit service providers and local organizations that operate programs that similarly have a goal of reducing the poverty level in Deerfield Beach. Actions that the City will implement over the 2025-2029 Consolidated Plan include:

- Targeting federal resources to low/mod block group tracts which are likely have high poverty rates;
- Expand and improve public facilities and infrastructure in low/mod areas to help revitalize and invite investments into these communities;
- Provide public services for LMI and special needs such as the elderly and persons at-risk or experiencing homelessness, which will reduce housing instability and promote self-sufficiency;
- Fund housing rehab activities for LMI households; and
- Fund housing opportunities for eligible LMI homebuyers.

SP-80 Monitoring - 91.230

Describe the standards and procedures that the jurisdiction will use to monitor activities carried out in furtherance of the plan and will use to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Deerfield Beach follows HUD's Community Planning and Development (CPD) Office monitoring handbook as a guideline for overseeing the implementation of its programs and activities. This handbook includes exhibits used by HUD reviewers to evaluate grantee compliance with program regulations, applicable federal statutes, grant requirements, and the terms and conditions of grant awards for HUD CPD programs. Additionally, staff in the Community Services Department participate in annual training and workshops to stay updated on regulations, policies, and procedures related to federal and state funding.

Plan Procedures

The City of Deerfield Beach Community Services Department monitors the City's housing and community development programs to ensure statutory and regulatory requirements are met, level of service achieved, and the information submitted to HUD's Integrated Disbursement and Information System (IDIS) is accurate and complete. Monitoring takes place at the following intervals:

- Quarterly;
- Annually; and,
- As requested by HUD.

Quarterly, City staff:

- completes and submits HUD required financial reporting;
- audits Sub-recipient requests for payment and/or reimbursement to ensure proper documentation was provided and expenditures are for eligible activities; and
- ensures compliance with other program requirements, such as labor standards and fair housing laws, through in-depth monitoring and program review.

Annually, City staff:

- evaluates each funded program and activity against the goals and objectives in the corresponding Consolidated Plan and Annual Action plan and confirms projects are on schedule to ensure timeliness;
- prepares a Consolidated Annual Performance and Evaluation Report (CAPER) detailing Action Plan, goals, objective and accomplishments; and
- reviews the Citizen Participation Plan to begin creating a timeline for development of the Action

Plan, Consolidated Plan, and/or any required Public Notices and amendments.

Further, staff conducts a self-monitoring to ensure compliance with the action plan submitted to HUD and adheres to the federal guidelines governing each program. This includes all report compliance, federal draw down and commitment requirements, the number and types of units and services created by the program, occupancy data and income targeting requirements.

Timeliness

The timely expenditure of funding on eligible programs is an important element of the Consolidated Plan. Projects and activities are monitored to ensure they are implemented in a timely manner.

Annual Action Plan

Expected Resources

AP-15 Expected Resources - 91.420(b), 91.220(c)(1,2)

Introduction

The City of Deerfield Beach receives annual federal funding from the U.S. Department of Housing and Urban Development (HUD) as an entitlement community through the Community Development Block Grant (CDBG) Program. These grant funds support activities that preserve affordable housing, improve public facilities and infrastructure, and provide vital supportive services activities. PY 2025 is the first program year of the Five-Year 2025-2029 Consolidated Plan, and the City anticipates it will receive \$721,028 for its CDBG program.

The City also receives HUD HOME funding as a member of the Broward County HOME Consortium (HOME Consortium). The HOME Consortium is a legal entity created through an intergovernmental agreement between Broward County and the members cities of the Consortium which includes Deerfield Beach. Each HOME Consortium member receives an agreed share of funds and uses them to meet the needs of their community. The County's Five-Year Consolidated Plan and Annual Action Plans also include the housing needs and activities of Deerfield. These funds are not listed in the table below as the City is not a direct recipient of HOME funds from HUD. The City also receives other nonfederal funding resources, including funding from the State of Florida via the *State Housing Initiatives Partnership (SHIP) Program*. SHIP funds are allocated to housing in accordance with the adopted Local Housing Assistance Plan (LHAP) adopted by the City Commission.

However, in addition to CDBG funds, the City anticipates receiving \$669,574 in State Housing Initiative Partnership (SHIP) funds and approximately \$207,426 in indirect HOME Investment Partnership (HOME) funds through the Broward County Consortia for housing rehabilitation and purchase assistance programs.

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Admin and Planning Housing Public Improvements Public Services	721,028	0	0	721,028	2,884,112	PY 2025 is the first program year of the ConPlan. The expected amount available remainder of the ConPlan is 4x years of the annual allocation.

Table 10 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

CDBG funds do not require a match, however the City encourages subrecipient grantees to leverage Federal funds for additional resources for their programs. The City does not anticipate generating any program income, however prior year resources may become available upon fiscal year end. These funds will be re-allocated through the City's annual planning process.

The City of Deerfield Beach is a recipient of annual funding from the State of Florida through the State Housing Initiatives Partnership Program (SHIP) to develop and preserve affordable housing in the Deerfield Beach community. With both federal and state SHIP funds, the City will implement affordable housing programs in Deerfield Beach. Federal funding is leveraged with state funding to increase the impact of activities

benefitting residents in Deerfield Beach.

If appropriate, describe publicly owned land or property located within the state that may be used to address the needs identified in the plan

All City-owned inventory has been mapped as part of the State's requirement that the City maintains a printed inventory of locally-owned land suitable for affordable housing. The parcels of land that the City owns are committed to public use, such as, parks, streets or landscape buffers, or lack the proper zoning. The City's inventory is available for public review on the City's website.

Annual Goals and Objectives

AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e)

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	1A Improve Public Facilities & Infrastructure	2025	2029	Non-Housing Community Development	Citywide Low/Mod Eligible	Public Facilities & Infrastructure	CDBG: \$200,764.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 20,000 Persons Assisted
2	2A Public Services for LMI & Special Need	2025	2029	Non-Housing Community Development	Citywide Low/Mod Eligible	Public Services	CDBG: \$86,328.00	Public service activities other than Low/Moderate Income Housing Benefit: 100 Persons Assisted
3	3A Affordable Housing	2025	2029	Affordable Housing	Citywide Low/Mod Eligible	Affordable Housing	CDBG: \$289,730.40	Homeowner Housing Rehabilitated: 2 Household Housing Unit Direct Financial Assistance to Homebuyers: 2 Households Assisted
5	5A Program Administration	2025	2029	Non-Housing Community Development	Citywide Low/Mod Eligible	Planning & Administration	CDBG: \$144,205.60	Other: 1

Table 11 – Goals Summary

Goal Descriptions

1	Goal Name	1A Improve Public Facilities & Infrastructure
	Goal Description	Expand public facilities and infrastructure through development activities for low- to moderate-income individuals and households in low/mod areas. Activities can include adding ADA compliance for curb ramps and sidewalks, roadway expansion projects, neighborhood facilities and community centers, and park improvements.
2	Goal Name	2A Public Services for LMI & Special Need
	Goal Description	Provide supportive services for LMI persons and special needs populations such as youth services, senior services, services for persons with a disability, and homeless services.
3	Goal Name	3A Affordable Housing
	Goal Description	Provide for homebuyer opportunities and owner occupied housing rehabilitation in the City. These activities will benefit eligible low- to moderate-income households. Provide for homebuyer opportunities to increase availability of affordable housing, and owner occupied housing rehabilitation in the City to preserve existing affordable housing stock. These activities will benefit eligible low- to moderate-income households.
4	Goal Name	4A Planning & Administration
	Goal Description	Effective program management of the CDBG grant program will ensure compliance with grant regulations and that the program activities meet their established objectives. Planning will involve the development of annual action plans, reports and citizen participation requirements.

AP-35 Projects - 91.420, 91.220(d)

Introduction

The PY 2025 AAP is the first year of the 2025-2029 Consolidated Plan, and the projects will address the housing and community development needs and goals as identified in the Strategic Plan. These include public services, public facilities and infrastructure improvements, affordable housing development and preservation, and administration of the program. CDBG funds have a max 20% cap for admin costs and a 15% cap for public service activities.

#	Project Name
1	CDBG: Planning and Administration
2	CDBG: Public Services
3	CDBG: Public Facilities & Infrastructure
4	CDBG: Housing Programs

Table 12 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

The City of Deerfield Beach has identified four (4) priority needs that will be funded in the Consolidated Plan. These priorities are highlighted below:

The development and preservation of affordable housing was identified as one the highest needs in the City. This need will be addressed through homeowner housing rehabilitation and homebuyer opportunity activities.

Public services are a priority, however there is a grant cap of 15% allowed for funding public service activities. Eligible persons must be LMI, and activities will focus on providing services for youth, the elderly, and individuals and families at-risk of homelessness.

Public Infrastructure & Facilities Improvements are a priority. Eligible project proposals that benefit Low/Mod income areas in the City such as streets, sidewalks, parks and community centers will be considered for funding.

The major obstacle that Deerfield beach faces is the general lack of funds to address all priority needs in each annual plan, and due to funding limitations not all needs can be addressed in each year of the five-year plan. The City will continue to explore additional funding opportunities through leveraging the resources it currently has.

AP-38 Project Summary

Project Summary Information

1	Project Name	CDBG: Planning and Administration
	Target Area	Citywide Low/Mod Eligible
	Goals Supported	4A Planning & Administration
	Needs Addressed	Planning & Administration
	Funding	CDBG: \$144,205.60
	Description	Administration of the CDBG program throughout the City in PY 2025.
	Target Date	9/30/2026
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	Citywide, eligible.
	Planned Activities	Administration of the CDBG program (HUD Matrix Code: 21A).
2	Project Name	CDBG: Public Services
	Target Area	Citywide Low/Mod Eligible
	Goals Supported	2A Public Services for LMI & Special Need
	Needs Addressed	Public Services
	Funding	CDBG: \$86,328.00
	Description	The City will fund public services for LMI and special need groups in the City. These may include transportation, health and adult day care services for the elderly
	Target Date	9/30/2026
	Estimate the number and type of families that will benefit from the proposed activities	Public service activities other than Low/Moderate Income Housing Benefit: 160 Persons Assisted
	Location Description	Citywide, eligible.

	Planned Activities	Planned activities include: Senior Transportation Program (05A), 80 LMI seniors Senior Health and Wellness Program (05A), 60 LMI seniors Adult Day Care Program (05A), 20 LMI seniors
3	Project Name	CDBG: Public Facilities & Infrastructure
	Target Area	Citywide Low/Mod Eligible
	Goals Supported	3A Affordable Housing
	Needs Addressed	Affordable Housing
	Funding	CDBG: \$200,764.00
	Description	The City will fund activities that improve public facilities and infrastructure in Deerfield Beach. These public improvements will benefit LMI households in Low/Mod areas and increase accessibility for special need groups.
	Target Date	9/30/2026
	Estimate the number and type of families that will benefit from the proposed activities	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 20,000 Persons Assisted
	Location Description	Citywide, eligible.
	Planned Activities	Planned activities include: Water and Sewer Improvements (03J), LMA
4	Project Name	CDBG: Housing Programs
	Target Area	Citywide Low/Mod Eligible
	Goals Supported	3A Affordable Housing
	Needs Addressed	Affordable Housing
	Funding	CDBG: \$289,730.40
	Description	The City will fund housing assistance programs to eligible LMI residents in Deerfield Beach. These include homeowner housing rehab and the purchase assistance program.
	Target Date	9/30/2026

	Estimate the number and type of families that will benefit from the proposed activities	Homeowner Housing Rehabilitated: 2 Household Housing Unit Direct Financial Assistance to Homebuyers: 1 Households Assisted
	Location Description	Citywide, eligible.
	Planned Activities	Planned activities include: Homeowner Housing Rehabilitation Program (14A), 2 LMI households Homebuyer Purchase Assistance Program (13B), 1 LMI household

AP-50 Geographic Distribution - 91.420, 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

The City of Deerfield Beach is located in northeastern Broward County, Florida. According to the 2019-2023 ACS, the City’s population is 86,742. The median household income in the City is \$56,976 and the percent of persons in poverty is 16.0%. Areas with a concentration of low-income households and minorities are detailed in the “Discussion”.

The Citywide Low/Mod Eligible areas are block group tracts where at least 51 percent of the residents are low- and moderate-income persons. The City also provides assistance to low- and moderate-income clientele (individuals) and households (LMC/LMH) who earn 80% of the Area Median Income (AMI) or less. This assistance is provided citywide and is based on eligibility. These benefits are associated with direct services to individuals and families that are not targeted to areas; however, must meet income qualifications in order to be eligible.

Geographic Distribution

Target Area	Percentage of Funds
Citywide Low/Mod Eligible	100

Table 13 - Geographic Distribution

Rationale for the priorities for allocating investments geographically

Deerfield does not necessarily target funds geographically; however funds must serve low- and moderate-income individuals and families, or be directed towards neighborhoods with a prominent low/mod income population.

Direct services such as public services and affordable housing rehab benefits are based on household income eligibility rather than area benefit. For example, when planned activities are intended to serve individuals or households directly, beneficiaries must meet income qualifications, as well as residency requirements (residing within the City), in order to receive assistance from the program. These benefits are defined for individuals as low/mod clientele (LMC), or for households as low/mod households (LMH). Community Service Department staff and/or one of its subrecipient agencies will complete an application and determine eligibility of the applicant before the activity is initiated.

Public facility and infrastructure improvement activities will serve a community or neighborhood. These activities are said to have an “area-wide” benefit. Per HUD requirements, these areas must be within an eligible Low/Mod Block Group Tract, as defined by HUD-CDBG regulations, whereby the majority of the residents are low- to moderate-income (or 51%). This objective is defined by HUD as a low/mod area (LMA) benefit.

To determine LMI tracts the City utilizes HUD's CDBG Low Mod Income Summary Data (LMISD) from the HUD Exchange website, which has defined the eligible block group tracts within the jurisdiction. The tracts can be at: <https://www.hudexchange.info/programs/acs-low-mod-summary-data/>.

Discussion

Low-Income Households Concentration

A "low-income concentration" is any census tract where the median household income (MHI) is 80% or less than the MHI for Deerfield Beach. According to the 2019-2023 ACS 5-Year Estimates, the MHI in the City is \$56,976. A tract is considered to have a low-income concentration if the MHI is \$45,581 or less. There are three tracts with a concentration: 103.05, 103.07 & 104.03.

Race/Ethnic Minority Concentration

A "racial or ethnic concentration" is any census tract where a racial or ethnic minority group makes up 10% or more of that group's citywide percentage. Data was taken from the 2019-2023 ACS 5-Year estimates. Due to the small sample size, only racial or ethnic groups making up at least 1% of the City's population were analyzed.

Black or African American, non-Hispanic: This group makes up 24.3% of the citywide population, and a census tract is considered a concentration if 34.3% of the population is part of this racial group. Based on this criteria, there are five tracts running north and south of the 95 Express with a concentration: 103.04, 103.05, 103.06, 103.07 & 107.02.

Asian, non-Hispanic: The ACS reports that 2.0% of the City's population identifies as Asian. A census tract is considered a concentration if 12.0% of the population is part of this racial group. There are no tracts with a concentration of this minority race group.

Hispanic: Hispanics comprise 23.0% of the City's population, and a census tract is considered a concentration if 33.0% of the population is part of this ethnic group. Based on this criteria, there are two tracts with a concentration: 102.01 in the Shorewood and Fairlawn neighborhood, and 104.05 in the southwest corner of the City.

AP-85 Other Actions - 91.420, 91.220(k)

Introduction

This section outlines the City of Deerfield Beach's planned actions to promote and maintain quality affordable housing. It aims to continue addressing lead-based paint hazards in homes occupied by low- and moderate-income individuals, while also working to reduce the number of households living in poverty through various services, programs, and coordination with service providers. The City will persist in its educational campaign on fair housing to ensure that residents of Deerfield Beach have access to a wide range of housing options.

Actions planned to address obstacles to meeting underserved needs

The City of Deerfield Beach is dedicated to identifying and creating opportunities for affordable housing, improving housing conditions, and expanding economic opportunities for low- and moderate-income residents. The City will stay informed about federal, state, and local housing subsidy programs that it may be eligible to participate in. The City will explore additional funding sources to leverage its federal, state, and local resources. This is the main obstacle in meeting underserved needs.

Additionally, the City plans to enhance marketing efforts through targeted promotions and creative campaigns to raise public awareness of affordable housing programs aimed at supporting low- and moderate-income individuals.

Actions planned to foster and maintain affordable housing

The City aims to promote and maintain affordable housing through the use of federal and state resources, as well as coordinated efforts with both public and private agencies and organizations. These efforts will involve collaboration with private developers, particularly those who focus on low- and moderate-income housing, as well as various organizations, including the Community Housing Development Organization, the Deerfield Beach Housing Authority, the Broward County Housing Authority, the Broward County Housing and Community Development Division, and the Broward Housing Partnership.

Additionally, the City has established an Affordable Housing Advisory Committee. This committee reviews the City's existing policies, ordinances, land development regulations, and comprehensive plan, providing recommendations for specific actions or initiatives to encourage and facilitate affordable housing in Deerfield Beach. As such, the City will continue to promote affordable housing with continued implementation of approved incentives and strategies outlined in its Local Housing Assistance Plan.

Actions planned to reduce lead-based paint hazards

The City will continue to ensure that its affordable housing programs and projects comply with lead paint regulations. All necessary lead hazard disclosures, brochures, and testing will be communicated, distributed, and conducted in accordance with federal regulations for homes built before 1978. If lead abatement is required, specifications from a certified lead contractor will be included in the work plan for the housing project. These measures aim to prevent lead poisoning and hazards within the community.

Actions planned to reduce the number of poverty-level families

The poverty rate in Deerfield Beach is 16%, according to the 2019-2023 ACS. The city will continue to prioritize federal and state funding for affordable housing programs, activities, and economic development opportunities. The City's economic development/antipoverty strategy is to foster growth and job creation for the City's low- and moderate-income households. The goal is to increase job training, employment readiness skills and education opportunities for low- and moderate-income households and match employment openings with the local workforce. One of the ways this can be accomplished is through established collaboration between the City and the Greater Fort Lauderdale Chamber of Commerce. Grants management is centralized within the Community Services Department of Deerfield Beach. This department will also continue to collaborate closely with the City's Economic Development Department to identify, provide, and fund initiatives that promote job readiness and career opportunities for low- and moderate-income individuals, as well as foster economic expansion in Deerfield Beach.

Additionally, the city works in partnership with the Broward County Continuum of Care, the Deerfield Beach Housing Authority, and other Broward County agencies to support projects and programs aimed at reducing poverty in the area. The City will also implement its Section 3 Policy, as appropriate, which will provide economic opportunities for the residents of the area receiving funding.

Actions planned to develop institutional structure

The Community Services Department of Deerfield Beach manages both entitlement and competitive grants throughout the city, both before and after the award process. This centralized approach allows the City to enhance collaboration with various departments, as well as engage with residents, public and private agencies, organizations, and grant funders. The goal is to identify housing and community development needs while leveraging federal, state, and local resources. This effort aims to provide decent housing, create suitable living environments, and expand economic opportunities for low- and moderate-income residents in the City.

The City will continue to participate in the Broward County HOME Consortium and manage its current State Housing Initiatives Partnership (SHIP) Program. The City will also attempt to partner with local for-profit and non-profit organizations, lending institutions, public housing authorities, educational institutions, and other governmental agencies to implement federal and state funded programs as well as to continue preserving, providing and expanding affordable housing opportunities for very low- and low-income persons. The Community Services Department will serve as the lead department responsible for implementing the City of Deerfield Beach's Program Year 2025 Action Plan.

Actions planned to enhance coordination between public and private housing and social service agencies

The housing stock in Deerfield Beach has traditionally been developed by the private sector. Therefore, the City is dedicated to strengthening partnerships with both public and private housing and social service agencies. The City collaborates closely with the Deerfield Beach Public Housing Authority and leverages its network of social service agencies to enhance the effectiveness of the City's affordable housing and

public service programs, projects, and activities. Also, the City will enhance its relationship with area housing counseling agencies and community service agencies to assist in providing services to underserved neighborhoods and those in need.

Additionally, the City participates in interagency committees formed to coordinate efforts among public, private, and community-based organizations aimed at expanding affordable housing and economic development initiatives. Staff members in the Community Services Department will continue to attend affordable housing workshops to stay informed about new initiatives and regulations, identify best practices for implementation in Deerfield Beach, and build upon existing public and private collaborations to better serve the community.

The City of Deerfield Beach will continue to participate in County/City Committees created to coordinated public-private and community-based efforts to expand affordable housing and economic development initiatives through research and program development activities that support community development joint ventures between the private and public sectors.

Program Specific Requirements

AP-90 Program Specific Requirements - 91.420, 91.220(l)(1,2,4)

Introduction

The following outlines the use of program income and estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. The City does not anticipate generating any program income in the CDBG program and plans to use 100% of CDBG funds to benefit low- to moderate-income persons.

Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
Total Program Income:	0

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	100.00%



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
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Face Sheet File Number: I.D. 2025-277

Agenda Date: 7/8/2025

Status: PUBLIC HEARINGS –
SECOND READING

In Control: City Commission

Title

P.H. 2025-097: ORDINANCE 2025/ - AN ORDINANCE OF THE CITY OF DEERFIELD BEACH, FLORIDA, RELATING TO THE PROVISION OF SERVICES AND CAPITAL FACILITIES FOR STORMWATER MANAGEMENT AND THE IMPOSITION OF STORMWATER ASSESSMENTS RELATED TO THOSE SERVICES AND FACILITIES WITHIN THE CITY OF DEERFIELD BEACH; PROVIDING DEFINITIONS AND FINDINGS; ESTABLISHING A STORMWATER UTILITY AND PROVIDING ITS RESPONSIBILITIES; ESTABLISHING A STORMWATER UTILITY FUND; AUTHORIZING THE IMPOSITION AND COLLECTION OF STORMWATER ASSESSMENTS TO FUND THE COST OF PROVIDING SERVICES AND CAPITAL FACILITIES FOR STORMWATER MANAGEMENT; ESTABLISHING PROCEDURES FOR NOTICE AND ADOPTION OF THE ASSESSMENT ROLL AND FOR CORRECTING ERRORS AND OMISSIONS; PROVIDING THAT STORMWATER ASSESSMENTS CONSTITUTE A LIEN ON ASSESSED PROPERTY UPON ADOPTION OF THE ASSESSMENT ROLL; ESTABLISHING PROCEDURES AND METHODS FOR THE COLLECTION OF STORMWATER ASSESSMENTS; ESTABLISHING THE PRIORITY OF THE STORMWATER LIEN OVER PRIOR RECORDED LIENS OR MORTGAGES; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

Recommended Action

Commission to vote on Ordinance

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

Pursuant to Section 403.0891, Fla. Stat., the City is responsible for the development of a stormwater management program, which is defined in Section 403.031(15), Fla. Stat., as “the institutional strategy for stormwater management, including urban, agricultural, and other stormwater”. The City previously retained Hazen and Sawyer, P. C. (“Hazen”) to perform a Stormwater Utility Study for the City, which resulting in Hazen providing a Stormwater Utility Study Project Summary, dated March 9, 2018, to the City (the “Stormwater Study”). On April 11, 2018, the City passed and adopted a Stormwater Management Utility Ordinance (the “Ordinance”), which establishes a stormwater management utility responsible for the City’s stormwater management system. The Ordinance establishes a dedicated stormwater utility fund and authorized the levy of a stormwater utility fee (the “Fee”) on all property within the City for services and facilities provided under the City’s stormwater management utility program. The Ordinance provides for the City Commission, by resolution, and upon recommendation of the Director of Environmental Services (the “Director”) to establish or amend the average square footage of effective impervious area of an ERU, and establish or amend the rates for each ERU.

Hazen completed a Utility Program Update and five-year financial forecast, dated November 17, 2022, including the required stormwater fee to cover both the stormwater utility's ongoing operation

and maintenance costs as well as capital improvements (the “Stormwater Study Update”). On December 6, 2022, the City Commission passed and adopted Resolution No. 2022/206, approving a five year funding strategy for stormwater management services and an amendment to the City’s Stormwater Management and Flood Resiliency Strategies Master Plan (as amended the “Master Plan”) consistent with the Stormwater Assessment Report. On June 20, 2023, the City Commission passed and adopted Resolution No. 2023/113, which approved and adopted the schedule of stormwater utility rates effective October 1, 2023 through September 30, 2028, attached as Exhibit “A” to the Resolution, consistent with the previously adopted five-year stormwater management funding strategy, and establishing the value of an ERU.

On November 14, 2023, the City Commission passed and adopted Resolution No. 2023/190, declaring the City’s intent to use the Uniform Method for collection of non-ad valorem assessments for stormwater management special assessments to be imposed on all properties located within the City (the “Assessed Property”) .

Current Activity

In 2024, the City utilized the Uniform Method (via the tax bill) for collection of non-ad valorem assessments for stormwater management special assessments. The City intends to continue to use the uniform method for collection of stormwater assessments for the 2025 assessments.

The enclosed Ordinance aligns the City's procedures for adopting the annual stormwater special assessments with the existing procedures utilized by the City for collection of the annual fire special assessments levied by the City for consistency. Staff anticipates that the preliminary rate resolution for the 2025 stormwater assessments will be considered at the same Commission Meeting where this Ordinance will be considered on Second Reading (July 8, 2025).

Recommendation

Staff recommends approval of the Ordinance.

CITY OF DEERFIELD BEACH, FLORIDA

STORMWATER ASSESSMENT ORDINANCE

FIRST READING _____, 2025

SECOND READING AND ADOPTION _____, 2025

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ORDINANCE NO. 2025-_____

AN ORDINANCE OF THE CITY OF DEERFIELD BEACH, FLORIDA, RELATING TO THE PROVISION OF SERVICES AND CAPITAL FACILITIES FOR STORMWATER MANAGEMENT AND THE IMPOSITION OF STORMWATER ASSESSMENTS RELATED TO THOSE SERVICES AND FACILITIES WITHIN THE CITY OF DEERFIELD BEACH; PROVIDING DEFINITIONS AND FINDINGS; ESTABLISHING A STORMWATER UTILITY AND PROVIDING ITS RESPONSIBILITIES; ESTABLISHING A STORMWATER UTILITY FUND; AUTHORIZING THE IMPOSITION AND COLLECTION OF STORMWATER ASSESSMENTS TO FUND THE COST OF PROVIDING SERVICES AND CAPITAL FACILITIES FOR STORMWATER MANAGEMENT; ESTABLISHING PROCEDURES FOR NOTICE AND ADOPTION OF THE ASSESSMENT ROLL AND FOR CORRECTING ERRORS AND OMISSIONS; PROVIDING THAT STORMWATER ASSESSMENTS CONSTITUTE A LIEN ON ASSESSED PROPERTY UPON ADOPTION OF THE ASSESSMENT ROLL; ESTABLISHING PROCEDURES AND METHODS FOR THE COLLECTION OF STORMWATER ASSESSMENTS; ESTABLISHING THE PRIORITY OF THE STORMWATER LIEN OVER PRIOR RECORDED LIENS OR MORTGAGES; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

NOW THEREFORE, BE IT ORDAINED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

ARTICLE I

INTRODUCTION

SECTION 1.01. DEFINITIONS. When used in this Ordinance, the following terms shall have the following meanings, unless the context clearly requires otherwise:

"Annual Rate Resolution" means the resolution described in Section 3.09 hereof, approving an Assessment Roll for a specific Fiscal Year.

"Assessed Property" means all parcels of real property included on the Assessment Roll that receive a special benefit from the Stormwater Improvements and Stormwater Management Services identified in an Annual Rate Resolution.

"Assessment Roll" means the assessment relating to a Stormwater Assessment approved by a Final Assessment Resolution pursuant to Section 3.08 hereof or an Annual Rate Resolution pursuant to Section 3.09 hereof.

"Capital Cost" means all or any portion of the expenses that are properly attributable to the acquisition, construction, design, installation, reconstruction, renewal or replacement (including demolition, environmental mitigation and relocation) of Stormwater Improvements under generally accepted accounting principles and including reimbursement to the City for any monies advanced for Capital Cost and interest on any interfund or intrafund loan for such purposes.

"City" means the City of Deerfield Beach, Florida.

"City Manager" means the chief administrative officer of the City, designated by the City Commission to be responsible for coordinating Stormwater Assessments or such person's designee.

"City Clerk" means the City Clerk of the City Commission.

"City Commission" means the City Commission for the City of Deerfield Beach.

"Comprehensive Plan" means the comprehensive plan adopted by the City pursuant to Chapter 163, Part II, Florida Statutes.

"County" means Broward County, Florida.

"Developed Property" means property that has been developed with impervious area including, but are not limited to, rooftops, sidewalks, walkways, patio areas, driveways, parking lots, storage areas and other surfaces which similarly impact the natural infiltration or runoff patterns which existed prior to development.

"ERU" means **"equivalent residential unit,"** the standard unit used to express the Stormwater burden expected to be generated by each parcel of property, after taking into consideration any mitigation of the Stormwater burden that results from privately maintained Stormwater management facilities and other factors affecting the quantity, quality, or rate of Stormwater runoff.

"Final Assessment Resolution" means the resolution described in Section 3.08 hereof, which shall confirm, modify or repeal the Initial Assessment Resolution and which shall be the final proceeding for the imposition of the initial Stormwater Assessment.

"Fiscal Year" means the period commencing on October 1st of each year and continuing through the next succeeding September 30, or such other period as may be prescribed by law as the fiscal year for the City.

"Government Property" means property owned by the United States of America or any agency thereof, a sovereign state or nation, the State of Florida or any agency thereof, a county, a special district or a municipal corporation.

"Initial Assessment Resolution" means the resolution described in Section 3.04 hereof, which shall be the initial proceeding for the identification of the Stormwater Service

Cost, Capital Cost, or Project Cost for which Stormwater Assessments are to be made and for the imposition of the Stormwater Assessment.

"Obligations" mean a series of bonds or other evidence of indebtedness including but not limited to, notes, commercial paper, capital leases or any other obligations of the City issued or incurred to finance any portion of the Capital Cost of a Stormwater Improvement and secured, in whole or in part, by proceeds of the Stormwater Improvement Assessments.

"Ordinance" means this Stormwater Assessment Ordinance, as it may be amended from time to time.

"Owner" means the person reflected as the owner of Assessed Property on the Tax Roll.

"Person" means any individual, partnership, firm, organization, corporation, association, or any other legal entity, whether singular or plural, masculine or feminine, as the context may require.

"Pledged Revenue" means, as to any series of Obligations, (A) the proceeds of such Obligations, including investment earnings, (B) proceeds of the Stormwater Improvement Assessments pledged to secure the payment of such Obligations, and (C) any other legally available non-ad valorem revenue pledged to secure the payment of such Obligations, as specified by the resolution authorizing such Obligations.

"Preliminary Rate Resolution" means the resolution described in Section 3.09 hereof initiating the annual process for updating the Assessment Roll and directing the reimposition of Stormwater Assessments pursuant to an Annual Rate Resolution.

"Project Cost" means (A) the Capital Cost of a Stormwater Improvement, (B) the Transaction Cost associated with the Obligations to finance the Stormwater Improvement, (C) interest accruing on such Obligations for such period of time as the City deems appropriate, (D) the debt service reserve fund or account, if any, established for the Obligations which financed the Stormwater Improvement, and (E) any other costs or expenses related thereto.

"Property Appraiser" means the Broward County Property Appraiser.

"Stormwater" means the flow of water which results from, and which occurs following, a rainfall event.

"Stormwater Assessment" means either a Stormwater Improvement Assessment, a Stormwater Service Assessment, or both.

"Stormwater Basin" means a part of the earth's surface that contributes Stormwater runoff to a drainage system, which consists of diffuse surface waters, together with all natural or artificial tributary surface streams and/or bodies of impounded surface water.

"Stormwater Basin Plan" means a policy document that is adopted by the City Commission for each Stormwater Basin or hydrologic subarea thereof in which Stormwater

Improvements are proposed and that provides for implementation of the Stormwater Master Plan.

"Stormwater Improvement" means land, capital facilities and improvements acquired or provided to detain, retain, convey or treat Stormwater.

"Stormwater Improvement Area" means one or more Stormwater Basins, or any portion or portions thereof, as identified in the Initial Assessment Resolution, encompassing those parcels of property specially benefited by the construction, reconstruction or installation of all or any portion of a Stormwater Improvement that removes, detains, retains or treats, in whole or in part, the Stormwater burden expected to be generated by the physical characteristics and use of the Assessed Property. Each Stormwater Improvement Area will include either (A) the property, which is hydrologically connected, directly or indirectly, to the Stormwater Improvement, or (B) all property located within a hydrologically defined area in which the City constructs one or more Stormwater Improvements pursuant to a Stormwater Basin Plan to correct existing deficiencies with respect to a specific level of service and provide a consistent level of Stormwater management.

"Stormwater Improvement Assessment" means an assessment for benefits lawfully imposed by the City Commission against Assessed Property within the Stormwater Improvement Area to fund the Capital Cost or the debt service and related cost of Obligations issued to finance the Project Cost of a Stormwater Improvement.

"Stormwater Management Service" means (A) management and administration of the City's Stormwater Utility; (B) Stormwater program engineering; (C) Stormwater Basin

planning; (D) Stormwater Improvements to be acquired or constructed during a single Fiscal Year without the issuance of any Obligations; (E) operating and maintaining the City's capital facilities for Stormwater management, including extraordinary maintenance; (F) billing and collection of Stormwater Assessments, including customer information services and reserves for statutory discounts; and (G) legal, engineering and other consultant services.

"Stormwater Master Plan" means a policy document adopted by the City Commission which identifies the levels of service for water quality and quantity management in the City, based upon the criteria in the Comprehensive Plan and applicable state and federal law, and the methods for prioritizing expenditures within the City. The Stormwater Master Plan shall designate those Stormwater Basins for which a Stormwater Basin Plan will be prepared.

"Stormwater Service Area" means the geographic area described in the Initial Assessment Resolution that encompasses all parcels within the City which specially benefit from the Stormwater Management Service and all parcels to which Stormwater Management Services are provided.

"Stormwater Service Assessment" means an assessment for benefits lawfully imposed by the City Commission against Assessed Property within the Stormwater Service Area to fund the Stormwater Service Cost.

"Stormwater Service Cost" means the estimated amount for any Fiscal Year of all expenditures and reasonable reserves that are properly attributable to the Stormwater

Management Service provided within the Stormwater Service Area under generally accepted accounting principles, including, without limiting the generality of the foregoing, reimbursement to the City for any moneys advanced for the Stormwater Management Service, and interest on any interfund or intrafund loan for such purpose.

"Stormwater Utility" means the entity established by Section 2.01 hereof to implement the Stormwater management program of the City.

"Tax Collector" means the Department of Finance and Administrative Services as described in Article IV of the Broward County Charter.

"Tax Roll" means the real property ad valorem tax assessment roll maintained by the Property Appraiser for the purpose of the levy and collection of ad valorem taxes.

"Transaction Cost" means the costs, fees and expenses incurred by the City in connection with the issuance and sale of any series of Obligations, including but not limited to (A) rating agency and other financing fees; (B) the fees and disbursements of bond counsel; (C) the underwriters' discount; (D) the fees and disbursements of the City's financial advisor; (E) the costs of preparing or printing the Obligations and the documentation supporting issuance of the Obligations; (F) the fees payable in respect of any municipal bond insurance policy; and (G) any other costs of a similar nature incurred in connection with issuance of such Obligations.

"Uniform Assessment Collection Act" means sections 197.3632 and 197.3635, Florida Statutes, or any successor statutes authorizing the collection of non-ad valorem

assessments on the same bill as ad valorem taxes, and any applicable regulations promulgated thereunder.

SECTION 1.02. INTERPRETATION. Unless the context indicates otherwise, words importing the singular number include the plural number and vice versa; the terms "hereof," "hereby," "herein," "hereto," "hereunder" and similar terms refer to this Ordinance; and the term "hereafter" means after, and the term "heretofore" means before, the effective date of this Ordinance. Words of any gender include the correlative words of the other genders, unless the context indicates otherwise.

SECTION 1.03. GENERAL FINDINGS. It is hereby ascertained, determined, and declared that:

(A) Pursuant to Article VIII, section 2(b), Florida Constitution, and sections 166.021 and 166.041, Florida Statutes, the City Commission has all powers of local self-government to perform municipal functions and render municipal services except when prohibited by law, and such power may be exercised by the enactment of legislation in the form of City ordinances.

(B) The City Commission may exercise any governmental, corporate, or proprietary power for a municipal purpose except when expressly prohibited by law, and the City Commission may legislate on any subject matter on which the Florida Legislature may act, except those subjects described in (a), (b), (c), and (d) of section 166.021(3), Florida Statutes. The subject matter of paragraphs (a), (b), (c), and (d) of section

166.021(3), Florida Statutes, are not relevant to the imposition of Stormwater Assessments by the City.

(C) The purpose of this Ordinance is to (1) provide procedures and standards for the imposition of City-wide Stormwater Assessments under the general home rule powers of a municipality; (2) authorize a procedure for the funding of Stormwater Management Services, Stormwater Improvements, and programs providing special benefits to properties within the City; and (3) legislatively determine the special benefit provided to Assessed Property from the Stormwater Utility.

(D) The Florida Legislature has mandated that local governments in the State of Florida, including the City, have the responsibility for developing mutually compatible stormwater management programs consistent with the rules and regulations of the Florida Department of Environmental Protection, the Federal Clean Water Act, and the water management district, and the stormwater management programs established and maintained by drainage districts and other local governments.

(E) The Stormwater Assessments imposed hereby are consistent with the authority granted in section 403.0893, Florida Statutes. That statutory provision is additional and supplemental authority to the constitutional and statutory power of self-government granted to a municipality.

(F) The Stormwater Assessments imposed pursuant to this Ordinance are imposed by the City Commission, not the Broward County Board of County Commissioners, Property Appraiser or Tax Collector. The duties of the Property Appraiser

and Tax Collector under the provisions of this Ordinance and the Uniform Assessment Collection Act are ministerial.

(G) The City is responsible for the management and maintenance of the City's Stormwater management system which has been developed for the purpose of the management, collection, storage, treatment, and conveyance of Stormwater. The City has, pursuant to Chapter 163, Florida Statutes, adopted the Climate Resiliency Element which sets forth goals relating to stormwater management and flood resiliency, as set forth in the Stormwater Management and Flood Resiliency Strategies Master Plan that make it necessary and essential to construct improvements and extensions to the existing Stormwater system so the collection, storage, treatment, and conveyance of Stormwater within the City adequately protects the health, safety, and welfare of the citizens. The creation and maintenance of the Stormwater Utility is designed to implement these goals and objectives and other municipal, federal and state policies mandating Stormwater management programs by local governments.

(H) Through the National Pollutant Discharge Elimination System Stormwater permitting program, the U. S. Environmental Protection Agency, as implemented by the Florida Department of Environmental Protection, has mandated the City to implement and fund a comprehensive Stormwater management program to reduce the contamination caused by stormwater runoff and prohibit illicit discharges.

(I) The City maintains a system of Stormwater management facilities, including but not limited to inlets, conduits, manholes, channels, ditches, drainage easements,

retention and detention basins, infiltration facilities, and other components as well as natural waterways. Those elements of the City's Stormwater management system that provide for the collection, storage, treatment, and conveyance of Stormwater are of benefit and provide services to all Developed Property within the City.

(J) The public health, safety, and welfare are adversely affected by poor water quality and flooding that would result from inadequate Stormwater management practices. All Developed Property either uses the Stormwater management system or benefits from the provision and operation of the Management Services.

(K) The cost of operating and maintaining the Stormwater management system and providing Stormwater Management Services in accordance with existing permits and the financing of existing and future repairs, replacements, improvements, and extensions thereof should, to the extent practicable, be allocated in relationship to the benefits enjoyed, services received, or burden caused therefrom.

(L) Property owners within the City are eligible for flood insurance through the National Flood Insurance Program (NFIP), which enables these property owners to acquire federally backed flood insurance protection. To ensure that this coverage is available, the City is required to meet the minimum FEMA requirements for participation in the NFIP and failure to meet these requirements could result in flood insurance being either unavailable or prohibitively expensive to property owners within the City.

(M) New and dedicated funding for the Stormwater management program of the City is needed to maintain compliance with state and federal requirements, for participation

in the NFIP, and the levy of Stormwater Assessments is the most equitable method of providing this funding.

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ARTICLE II

STORMWATER UTILITY

SECTION 2.01. STORMWATER UTILITY.

(A) There is hereby established a Stormwater Utility, which shall be the operational means of implementing and otherwise carrying out the functional requirements of the City's Stormwater management system to construct or acquire Stormwater Improvements and provide Stormwater Management Services.

(B) The Stormwater Utility shall provide administration and management services in the operation and maintenance of the City's capital facilities for Stormwater management; the preparation of Stormwater studies and the implementation of the Stormwater Utility; the regulation of Stormwater Basins; and the repair, replacement, improvement and extension, of the City's capital facilities for Stormwater management. The Stormwater Utility shall place emphasis on the achievement of maximum efficiency through identifying programs and funding sources which are complementary to other regional, state and federal programs. The City Manager shall be responsible for administration of the Stormwater Utility.

SECTION 2.02. STORMWATER UTILITY FUND.

(A) The City Commission intends to fund the cost of providing services and capital facilities for Stormwater management through Stormwater Assessments. The City Commission has further concluded that periodic determination of revenues earned and expenses incurred in connection with the provision of services and capital facilities for

Stormwater management will enhance accountability and management control of the City's Stormwater Utility and will facilitate implementation of the City Commission's funding policy for Stormwater management.

(B) Accordingly, there shall be established a Stormwater Utility Fund. From an accounting perspective, the Stormwater Utility Fund shall be established as a "special revenue fund." Proceeds of the Stormwater Service Assessment shall be used for payment of the Stormwater Service Cost. Proceeds of the Stormwater Improvement Assessments shall be used for payment of the Capital Cost or Project Cost of Stormwater Improvements.

ARTICLE III

STORMWATER ASSESSMENTS

SECTION 3.01. LEGISLATIVE DECLARATIONS OF SPECIAL BENEFIT. It is hereby ascertained and declared that the Stormwater Utility, the Stormwater Management Services, and the Stormwater Improvements provide a special benefit to the Assessed Property based upon the following legislative determinations:

(A) The Stormwater Utility possesses a logical relationship to the use and enjoyment of all Developed Property by treating and controlling contaminated Stormwater generated by improvements constructed on Developed Property, which resulted in the alteration of such property from its natural state to accommodate such improvements.

(B) The special benefit received by Assessed Property is the control, management and treatment of the Stormwater burden generated by the improvements on Developed Property.

(C) Substantially all of the Stormwater burden managed, controlled and treated by the Stormwater Utility is generated by Developed Property and the amount of Stormwater generated by property in its natural state that is managed, controlled and treated by the Stormwater Utility is inconsequential.

SECTION 3.02. STORMWATER SERVICE ASSESSMENTS.

(A) The City Commission is hereby authorized to impose Stormwater Service Assessments against property located within the Stormwater Service Area. The Stormwater Service Cost may be assessed against Developed Property located within the Stormwater

Service Area at a rate of assessment based upon the special benefit accruing to such property from the Stormwater Management Service provided by the City, measured by the number of ERUs attributable to each parcel or classification of property.

(B) Notwithstanding the foregoing, if the City Commission specifically determines that any portion of the Stormwater Service Area receives a distinct special benefit from any component of the Stormwater Management Service that is materially different in kind or degree from the special benefit received by other portions of the Stormwater Service Area, the Stormwater Service Cost related to such component shall be assessed against the portion of the Stormwater Service Area receiving the distinct special benefit.

(C) Nothing contained herein shall be construed to require the imposition of Stormwater Service Assessments against Government Property.

SECTION 3.03. STORMWATER IMPROVEMENT ASSESSMENTS.

(A) The City Commission is hereby authorized to impose Stormwater Improvement Assessments to fund all or any portion of the Capital Cost or Project Cost of a Stormwater Improvement identified in any Stormwater Basin Plan. Stormwater Improvement Assessments to fund the Capital Cost or Project Cost of a Stormwater Improvement may be imposed against all parcels of property within the Stormwater Improvement Area at a rate of assessment based upon the special benefit accruing to such property from the Stormwater Improvement, measured by the number of ERUs attributable to each parcel or classification of property.

(B) If Stormwater Improvement Assessments are imposed to fund the debt service and related cost of Obligations issued to finance the Project Cost of a Stormwater Improvement, the Stormwater Improvement Assessment may include the amount required to fund any amounts withdrawn during the prior Fiscal Year from any debt service reserve account established for Obligations and the amount of any principal of and interest on Obligations that has become due and remains unpaid.

(C) Nothing contained herein shall be construed to require the imposition of Stormwater Improvement Assessments against Government Property.

SECTION 3.04. INITIAL PROCEEDINGS.

(A) The initial proceeding for imposition of the Stormwater Assessments shall be the City Commission's adoption of an Initial Assessment Resolution.

(B) The Initial Assessment Resolution shall contain the following:

- (1) describe the Stormwater Improvement or Stormwater Management Service proposed for funding from the proceeds of the Stormwater Assessments;
- (2) estimate the Capital Cost, Project Cost, or Stormwater Service Cost;
- (3) describe with particularity the proposed method of apportioning the Capital Cost, Project Cost, or Stormwater Service Cost among the parcels of property located within the Stormwater Improvement Area or Stormwater Service Area, as applicable, such that the owner of any parcel of property can objectively determine the amount of the Stormwater Assessments, based upon its value, use or physical characteristics;

(4) establishing an estimated assessment rate for the applicable Fiscal Year;

(5) include specific legislative findings that recognize the equity provided by the apportionment methodology and specific legislative findings that recognize the special benefit provided by the Stormwater Improvement or Stormwater Management Service; and

(6) directing the City Manager to prepare the initial Assessment Roll as required by Section 3.05 hereof, publish the notice required by Section 3.06 hereof, and mail the notice required by Section 3.07 hereof using the information then available from the Tax Roll.

(C) At its option, the City Commission may adopt separate Initial Assessment Resolutions for the Stormwater Service Assessment and each Stormwater Improvement Assessment.

SECTION 3.05. ASSESSMENT ROLL.

(A) The City Manager shall prepare, or direct the preparation of, the initial Assessment Roll, which shall contain the following:

(1) a summary description of the Assessed Property conforming to the description contained on the Tax Roll;

(2) the name of the Owner of the Assessed Property;

(3) the number of ERUs (or other units used to determine the amount of the Stormwater Assessment) attributable to each Tax Parcel;

(4) the estimated maximum Stormwater Assessment to become due in any Fiscal Year for each ERU or other units used to determine the amount of the Stormwater Assessment; and

(5) the estimated maximum Stormwater Assessment to become due in any Fiscal Year for each Tax Parcel.

(B) The initial Assessment Roll shall be retained by the City Manager and shall be open to public inspection. The foregoing shall not be construed to require that the Assessment Roll be in printed form if the amount of the Stormwater Assessment for each parcel of property can be determined by use of a computer terminal available for use by the public.

SECTION 3.06. NOTICE BY PUBLICATION.

(A) Upon completion of the initial Assessment Roll, the City Manager shall publish, or direct the publication of, once in a newspaper of general circulation within the City a notice stating that at a public hearing of the City Commission on a certain day and hour, not earlier than 20 calendar days from such publication, which meeting shall be a regular, adjourned, or special meeting, the City Commission will receive written comments and hear objections of all interested persons to the Final Assessment Resolution, which shall establish the rate of assessment and approve the aforementioned initial Assessment Roll.

(B) The published notice shall conform to the requirements set forth in the Uniform Assessment Collection Act. Such notice shall include:

(1) a geographic depiction of the property subject to the proposed Stormwater Assessment;

(2) a brief and general description of the Stormwater Management Services or Stormwater Improvements;

(3) the rate of assessment;

(4) the procedure for objecting provided in Section 3.08 hereof;

(5) the method by which the Stormwater Assessment will be collected; and

(6) a statement that the initial Assessment Roll is available for inspection at the office of the City Manager and all interested persons may ascertain the amount to be assessed against a parcel of Assessed Property at the office of the City Manager.

SECTION 3.07. NOTICE BY MAIL.

(A) In addition to the published notice required by Section 3.06, the City Manager shall provide notice, or direct the provision of notice, of the proposed Stormwater Assessments by first class mail to the Owner of each parcel of property subject to the Stormwater Assessments.

(B) Such notice shall include:

(1) the purpose of the Stormwater Assessment;

(2) the rate of assessment to be levied against each parcel of property;

(3) the unit of measurement applied to determine the Stormwater Assessment;

(4) the number of such units contained in each parcel of property;

(5) the total revenue to be collected by the City from the Stormwater Assessment;

(6) a statement that failure to pay the Stormwater Assessment will cause a tax certificate to be issued against the property or foreclosure proceedings to be instituted, either of which may result in a loss of title to the property;

(7) a statement that all affected owners have a right to appear at the hearing and to file written objections with the City Commission within 20 days of the notice; and

(8) the date, time, and place of the hearing.

(C) The mailed notice shall conform to the requirements set forth in the Uniform Collection Act. Notice shall be mailed at least 20 calendar days prior to the hearing to each property owner at such address as is shown on the Tax Roll. Notice shall be deemed mailed upon delivery thereof to the possession of the U.S. Postal Service. The City Manager shall provide proof of such notice by affidavit. Failure of the owner to receive such notice due to mistake or inadvertence shall not affect the validity of the Assessment Roll nor release or discharge any obligation for the payment of a Stormwater Assessment imposed by the City Commission pursuant to this Ordinance.

SECTION 3.08. ADOPTION OF FINAL ASSESSMENT RESOLUTION.

(A) At the public hearing as noticed pursuant to Sections 3.06 and 3.07 hereof, or to which an adjournment or continuance may be taken by the City Commission, the City Commission shall receive any oral or written objections of interested persons and may

then, or at any subsequent meeting of the City Commission, adopt the Final Assessment Resolution which shall:

- (1) confirm, modify or repeal the Initial Assessment Resolution with such amendments, if any, as may be deemed appropriate by the City Commission;
- (2) establish the rate of assessment to be imposed in the upcoming Fiscal year;
- (3) approve the Assessment Roll, with such amendments as it deems just and right; and
- (4) determine the method of collection.

(B) The adoption of the Final Assessment Resolution by the City Commission shall constitute a legislative determination that all parcels assessed derive a special benefit from the Stormwater Management Services or Stormwater Improvements, as applicable, to be provided or constructed and a legislative determination that the Stormwater Assessments are fairly and reasonably apportioned among the properties that receive the special benefit.

(C) All written objections to the final assessment resolution shall be filed with the City Manager at or before the time or adjourned time of such hearing. The Final Assessment Resolution shall constitute the Annual Rate Resolution for the initial Fiscal Year in which Stormwater Assessments are imposed or reimposed hereunder.

SECTION 3.09. ANNUAL ADOPTION PROCEDURES.

(A) Annually, during its budget adoption process, the City Commission shall determine whether to impose the Stormwater Assessment for the upcoming Fiscal Year. If the City Commission elects to reimpose the Stormwater Assessment, the procedures in this Section 3.09 shall apply.

(B) The initial proceedings for the reimposition of an annual Stormwater Service Assessment shall be the adoption of a Preliminary Rate Resolution by the City Commission:

(1) Containing a brief and general description of the Stormwater Management Services;

(2) Determining the Stormwater Service Cost for the upcoming Fiscal Year;

(3) Establishing the estimated assessment rate for the upcoming Fiscal Year;

(4) Authorizing the date, time, and place of a public hearing to receive and consider comments from the public and consider the adoption of the Annual Rate Resolution for the upcoming Fiscal Year; and

(5) Directing the City Manager to update the Assessment Roll; provide notice by publication and first class mail to affected owners in the event circumstances described in subsection (G) of this section so require; and directing and authorizing any supplemental or additional notice deemed proper, necessary or convenient by the City.

(C) At the public hearing established in the Preliminary Rate Resolution or to which an adjournment or continuance may be taken by the City Commission, the City Commission shall receive any oral or written objections of interested persons and may then, or at any subsequent meeting of the City Commission, adopt the Annual Rate Resolution, which shall:

(1) Establish the rate of assessment to be imposed in the upcoming fiscal year; and

(2) Approve the Assessment Roll for the upcoming Fiscal Year with such adjustments as the City Commission deems just and right.

(D) The proceedings for reimposition of a Stormwater Improvement Assessment that is imposed and then collected in annual installments for a period of years shall only require the adoption of an Annual Rate Resolution as provided in subsection (C) of this Section and shall not require the adoption of a Preliminary Rate Resolution.

(E) The Assessment Roll shall be prepared in accordance with the method of apportionment set forth in the Initial Assessment Resolution, or any subsequent Preliminary Rate Resolution, together with modifications, if any, that are provided and confirmed in the Final Assessment Resolution or any subsequent Annual Rate Resolution.

(F) Nothing herein shall preclude the City Commission from providing annual notification to all Owners of Assessed Property in the manner provided in Sections 3.06 and 3.07 hereof or any other method as provided by law.

(G) In the event (1) the proposed Stormwater Assessment for any Tax Parcel exceeds the maximum amount that was included in the notices previously provided to the Owners of Assessed Property pursuant to Sections 3.06 and 3.07 hereof, (2) the purpose for which the Stormwater Assessment is imposed or the use of the revenue from the Stormwater Assessment is substantially changed from that represented in the notices previously provided to the Owners of Assessed Property pursuant to Sections 3.06 and 3.07 hereof, (3) Assessed Property is reclassified or the method of apportionment is revised or altered resulting in an increased Stormwater Assessment from that included in the notices previously provided to the Owners of Assessed Property pursuant to Sections 3.06 and 3.07 hereof, or (4) an Assessment Roll contains Assessed Property that was not included on the Assessment Roll approved for the prior Fiscal Year, then the City Commission shall provide notice to the Owner of such property in accordance with Sections 3.06 and 3.07 hereof. Failure to adopt an Annual Rate Resolution during the budget adoption process for a Fiscal Year may be cured at any time.

(H) The Assessment Roll, as approved by the Annual Rate Resolution, shall be delivered to the Tax Collector as required by the Uniform Assessment Collection Act, or if the alternative method described in Section 4.02 hereof is used to collect the Stormwater Assessments, such other official as the City Commission by resolution shall designate. If the Stormwater Assessment against any property shall be sustained, reduced, or abated by the court, an adjustment shall be made on the Assessment Roll.

SECTION 3.10. EFFECT OF STORMWATER RESOLUTIONS. The adoption of the Final Assessment Resolution or Annual Rate Resolution, as applicable, shall be the final adjudication of the issues presented (including, but not limited to, the apportionment methodology, the rate of assessment, the adoption of the Assessment Roll and the levy and lien of the Stormwater Assessments), unless proper steps are initiated in a court of competent jurisdiction to secure relief within 20 days from the date of City Commission adoption of the resolution. Nothing contained herein shall be construed or interpreted to affect the finality of any Stormwater Assessment not challenged within the required 20-day period for those Stormwater Assessments previously imposed against Assessed Property by the inclusion of the Assessed Property on an Assessment Roll approved in the Final Assessment Resolution or any subsequent Annual Rate Resolution.

SECTION 3.11. LIEN OF STORMWATER ASSESSMENTS.

(A) Upon adoption of the Assessment Roll, all Stormwater Assessments shall constitute a lien against Assessed Property equal in rank and dignity with the liens of all state, county, district or municipal taxes and other non-ad valorem assessments. Except as otherwise provided by law, such lien shall be superior in dignity to all other prior liens, titles and claims, until paid. The lien shall be deemed perfected upon adoption by the City Commission of the Final Assessment Resolution or Annual Rate Resolution, whichever is applicable.

(B) The lien for a Stormwater Assessment collected under the Uniform Assessment Collection Act shall attach to the property included on the Assessment Roll as of the prior January 1, the lien date for ad valorem taxes.

(C) The lien for a Stormwater Assessment to be collected under the alternative method of collection provided in Section 4.02 shall be deemed perfected on the date of the City Commission's adoption of the Final Assessment Resolution or Annual Rate Resolution, whichever is applicable, and shall attach to the property on such date.

ARTICLE IV

COLLECTION OF STORMWATER ASSESSMENTS

SECTION 4.01. METHOD OF COLLECTION OF STORMWATER ASSESSMENTS.

(A) Unless directed otherwise by the City Commission, Stormwater Assessments shall be collected pursuant to the Uniform Assessment Collection Act, and the City shall comply with all applicable provisions thereof. Any hearing or notice required by this Ordinance may be combined with any other hearing or notice required by the Uniform Assessment Collection Act.

(B) The amount of a Stormwater Assessment to be collected using the uniform method pursuant to the Uniform Assessment Collection Act for any specific parcel of benefitted property may include an amount equivalent to the payment delinquency, delinquency fees and recording costs for a prior year's assessment for a comparable service, facility, or program provided, (1) the collection method used in connection with the prior year's assessment did not employ the use of the uniform method of collection authorized by the Uniform Assessment Collection Act; (2) notice is provided to the Owner as required under the Uniform Assessment Collection Act; and (3) Any lien on the affected parcel for the prior year's assessment is supplanted and transferred to such Stormwater Assessment upon certification of a non-ad valorem roll to the Tax Collector by the City.

SECTION 4.02. ALTERNATIVE METHOD OF COLLECTION OF STORMWATER ASSESSMENTS. In lieu of using the Uniform Assessment Collection Act, the City may elect to collect the Stormwater Assessment by any other method which is authorized by law or under an alternative collection method provided by this Section.

(A) The City Commission shall provide Stormwater Assessment bills by first class mail to the owner of each affected parcel of property that is subject to the Stormwater Assessment. The bill or accompanying explanatory material shall include (1) a brief explanation of the Stormwater Assessment, (2) a description of the ERU calculation used to determine the amount of the Assessment, (3) the number of ERUs attributed to the parcel, (4) the total amount of the parcel's Stormwater Assessment for the appropriate period, (5) the location at which payment will be accepted, (6) the date on which the Stormwater Assessment is due, and (7) a statement that the Stormwater Assessment constitutes a lien against assessed property equal in rank and dignity with the liens of all state, county, district or municipal taxes and other non-ad valorem assessments.

(B) A general notice of the lien resulting from imposition of the Stormwater Assessments shall be recorded in the Official Records of Broward County, Florida. Nothing herein shall be construed to require that individual liens or releases be filed in the Official Records.

(C) The City Commission shall have the right to foreclose and collect all delinquent Stormwater Assessments in the manner provided by law for the foreclosure of mortgages on real property or appoint or retain an agent to institute such foreclosure and

collection proceedings. A Stormwater Assessment shall become delinquent if it is not paid within thirty (30) days from the date payment was due, as identified in accordance with subsection (A)(6) of this section. The City Commission or its agent shall notify any property Owner who is delinquent in payment of his or her Stormwater Assessment within 60 days from the date the Stormwater Assessment was due. Such notice shall state in effect that the City or its agent will either: (1) initiate a foreclosure action and cause the foreclosure of such property subject to a delinquent Stormwater Assessment in a method now or hereafter provided by law for foreclosure of mortgages on real estate, or otherwise as provided by law; or (2) cause an amount equivalent to the delinquent Stormwater Assessment, not previously subject to collection using the Uniform Assessment Collection Act, to be collected on the tax bill for a subsequent year.

(D) All costs, fees and expenses, including reasonable attorney fees and title search expenses, related to any foreclosure action as described herein shall be included in any judgment or decree rendered therein. At the sale pursuant to decree in any such action, the City may be the purchaser to the same extent as an individual person or corporation. The City Commission or its agent may join in one foreclosure action the collection of Stormwater Assessments against any or all property assessed in accordance with the provisions hereof. All delinquent property owners whose property is foreclosed shall be liable for an apportioned amount of reasonable costs and expenses incurred by the City and its agents, including reasonable attorney fees, in collection of such delinquent Stormwater Assessments and any other costs incurred by the City as a result of such

delinquent Stormwater Assessments including, but not limited to, costs paid for draws on a credit facility and the same shall be collectible as a part of or in addition to, the costs of the action.

(E) In lieu of foreclosure, any delinquent Stormwater Assessment and the costs, fees and expenses attributable thereto, may be collected pursuant to the Uniform Assessment Collection Act; provided however, that (1) notice is provided to the Owner in the manner required by law and this Ordinance, and (2) any existing lien of record on the affected parcel for the delinquent Stormwater Assessment is supplanted by the lien resulting from certification of the Assessment Roll to the Tax Collector.

(F) Notwithstanding the City's use of an alternative method of collection, the City Manager shall have the same power and authority to correct errors and omissions as provided to him/her or county officials in Section 5.03 hereof.

(G) Any City Commission action required in the collection of Stormwater Assessments may be by resolution.

SECTION 4.03. COLLECTION OF STORMWATER ASSESSMENTS FROM GOVERNMENT PROPERTY.

(A) In the event Stormwater Assessments are imposed against Government Property, the City Commission shall provide Stormwater Assessment bills by first class mail to the Owner of each affected parcel of Government Property. The bill or accompanying explanatory material shall include (1) a brief explanation of the Stormwater Assessment, (2) a description of the ERUs or other unit used to determine the amount of

the Stormwater Assessment, (3) the number of ERUs (or other units used to calculate the amount of the Stormwater Assessment) attributed to the parcel, (4) the total amount of the parcel's Stormwater Assessment for the appropriate period, (5) the location at which payment will be accepted, and (6) the date on which the Stormwater Assessment is due.

(B) Stormwater Assessments imposed against Government Property shall be due on the same date as all other Stormwater Assessments and, if applicable, shall be subject to the same discounts for early payment.

(C) A Stormwater Assessment shall become delinquent if it is not paid within thirty (30) days from the date payment was due, as identified in accordance with subsection (A)(6) of this section. The City Commission shall notify the owner of any Government Property that is delinquent in payment of its Stormwater Assessment within sixty (60) days from the date the Stormwater Assessment was due. Such notice shall state in effect that the City will initiate a mandamus or other appropriate judicial action to compel payment.

(C) All costs, fees and expenses, including reasonable attorney fees and title search expenses, related to any mandamus or other action as described herein shall be included in any judgment or decree rendered therein. All delinquent owners of Government Property against which a mandamus or other appropriate action is filed shall be liable for an apportioned amount of reasonable costs and expenses incurred by the City, including reasonable attorney fees, in collection of such delinquent Stormwater Assessments and any other costs incurred by the City as a result of such delinquent Stormwater

Assessments including, but not limited to, costs paid for draws on a credit facility and the same shall be collectible as a part of or in addition to, the costs of the action.

SECTION 4.04. RESPONSIBILITY FOR ENFORCEMENT. The City and its agent, if any, shall maintain the duty to enforce the prompt collection of Stormwater Assessments by the means provided herein. The duties related to collection of Stormwater Assessments may be enforced at the suit of any holder of Obligations in a court of competent jurisdiction by mandamus or other appropriate proceedings or actions.

ARTICLE V

GENERAL PROVISIONS

SECTION 5.01. REVISIONS TO STORMWATER ASSESSMENTS. If any Stormwater Assessment made under the provisions of this Ordinance is either in whole or in part annulled, vacated, or set aside by the judgment of any court, or if the City Commission is satisfied that any such Stormwater Assessment is so irregular or defective that the same cannot be enforced or collected, or if the City Commission has failed to include any property on the Assessment Roll that should have been so included, the City Commission may take all necessary steps to impose a new Stormwater Assessment against any such property, following as nearly as may be practicable, the provisions of this Ordinance and in case such second Stormwater Assessment is annulled, the Council may obtain and impose other Stormwater Assessments until a valid Stormwater Assessment is imposed.

SECTION 5.02. PROCEDURAL IRREGULARITIES. Any informality or irregularity in the proceedings in connection with the levy of any Stormwater Assessment under the provisions of this Ordinance shall not affect the validity of the same after the approval thereof, and any Stormwater Assessment as finally approved shall be competent and sufficient evidence that such Stormwater Assessment was duly levied, that the Stormwater Assessment was duly made and adopted, and that all other proceedings adequate to such Stormwater Assessment were duly had, taken and performed as required by this Ordinance; and no variance from the directions hereunder shall be held material

unless it be clearly shown that the party objecting was materially injured thereby. Notwithstanding the provisions of this Section 5.02, any party objecting to a Stormwater Assessment imposed pursuant to this Ordinance must file an objection with a court of competent jurisdiction within the time periods prescribed in Section 3.10 of this Ordinance.

SECTION 5.03. CORRECTION OF ERRORS AND OMISSIONS.

(A) No act of error or omission on the part of the City Commission, City Manager, Property Appraiser, Tax Collector, City Clerk, or their respective deputies, employees, or designees, shall operate to release or discharge any obligation for payment of any Stormwater Assessment imposed by the City Commission under the provisions of this Ordinance.

(B) When it shall appear that any Stormwater Assessment should have been imposed under this Ordinance against a parcel of property, but that such property was omitted from the Assessment Roll; or such property was erroneously assessed; or was not listed on the Tax Roll as an individual parcel of property as of the effective date of the Assessment Roll approved by the Annual Rate Resolution for any upcoming Fiscal Year, the City Commission may, upon provision of a notice by mail provided to the owner of the omitted or erroneously assessed parcel in the manner and form provided in Section 3.07, impose the applicable Stormwater Assessment for the Fiscal Year in which such error or omission is discovered, in addition to the applicable Stormwater Assessment due for the prior two (2) Fiscal Years. Such Stormwater Assessment shall constitute a lien against assessed property equal in rank and dignity with the liens of all state, county, district, or

municipal taxes and special assessments, and superior in rank and dignity to all other prior liens, mortgages, titles, and claims in and to or against the real property involved, shall be collected as provided in Article IV hereof, and shall be deemed perfected on the date of adoption of the resolution imposing the omitted or delinquent assessments.

(C) Prior to the delivery of the Assessment Roll to the Tax Collector in accordance with the Uniform Assessment Collection Act, the City Manager shall have the authority at any time, upon his or her own initiative or in response to a timely filed petition from the Owner of any property subject to a Stormwater Assessment, to reclassify property based upon presentation of competent and substantial evidence, and correct any error in applying the Stormwater Assessment apportionment method to any particular parcel of property not otherwise requiring the provision of notice pursuant to the Uniform Assessment Collection Act. Any such correction shall be considered valid ab initio and shall in no way affect the enforcement of the Stormwater Assessment imposed under the provisions of this Ordinance. All requests from affected property Owners for any such changes, modifications or corrections shall be referred to, and processed by, the City Manager and not the Property Appraiser or Tax Collector.

(D) After the Assessment Roll has been delivered to the Tax Collector in accordance with the Uniform Assessment Collection Act, any changes, modifications, or corrections thereto shall be made in accordance with the procedures applicable to correcting errors and insolvencies on the tax roll upon timely written request and direction of the City Manager.

SECTION 5.04. APPLICABILITY. This Ordinance and the City's authority to impose Stormwater Assessments pursuant hereto shall be applicable throughout the City.

SECTION 5.05. AUTHORIZATION FOR EXEMPTIONS.

(A) The City Commission, in its sole discretion, shall determine on an annual basis whether to provide exemptions from payment of the Stormwater Assessment for Government Property or other property whose use is exempt from ad valorem taxation under Florida law.

(B) On an annual basis, the City Commission shall designate the funds available to provide any exemptions. The provision of an exemption in any one year shall in no way establish a right or entitlement to such exemption in any subsequent year and the provision of funds in any year may be limited to the extent funds are available and appropriated by the City Commission. Any funds designated for exemptions shall be paid by the City from funds other than those generated by the Stormwater Assessment.

(C) Any shortfall in the expected Stormwater Assessment proceeds due to any exemption from payment of the Stormwater Assessments required by law or authorized by the City Commission shall be supplemented by any legally available funds, or combination of such funds, and shall not be paid for by proceeds or funds derived from the Stormwater Assessments. In the event a court of competent jurisdiction determines any exemption or reduction by the City Commission is improper or otherwise adversely affects the validity of the Stormwater Assessment imposed for any Fiscal Year, the sole and exclusive remedy shall be the imposition of a Stormwater Assessment upon each affected Tax Parcel in the

amount of the Stormwater Assessment that would have been otherwise imposed save for such reduction or exemption afforded to such Tax Parcel by the City Commission.

SECTION 5.06. INTERIM ASSESSMENTS.

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(A) An interim Stormwater Assessment may be imposed against all property, for which a Building Permit or Certificate of Occupancy, at the discretion of the City Commission, is issued after adoption of the Annual Rate Resolution. The amount of the interim Stormwater Assessment shall be calculated upon a monthly rate, which shall be one-twelfth of the annual rate for such property computed in accordance with the Annual Rate Resolution for the Fiscal Year for which the interim Stormwater Assessment is being imposed. Such monthly rate shall be imposed for each full calendar month remaining in the Fiscal Year. In addition to the monthly rate, the interim Stormwater Assessment may also include an estimate of the subsequent Fiscal Year's Stormwater Assessment. No Building Permit or Certificate of Occupancy, at the discretion of the City Commission, shall be issued until full payment of the interim Stormwater Assessment is received by the City. Issuance of the Building Permit or Certificate of Occupancy, at the discretion of the City Commission, without the payment in full of the interim Stormwater Assessment shall not relieve the Owner of such property of the obligation of full payment. Any interim Stormwater Assessment not collected prior to the issuance of the Building Permit or Certificate of Occupancy, at the discretion of the City Commission, may be collected pursuant to the Uniform Assessment Collection Act as provided in Section 4.01 of this Ordinance or by any other method authorized by law. Any interim Stormwater Assessment shall be deemed due and payable on the date the Building Permit or Certificate of Occupancy, at the discretion of the City Commission, was issued and shall constitute a lien against such property as of that date. Said lien shall be equal in rank and dignity with the liens of all state, county, district or

municipal taxes and special assessments, and superior in rank and dignity to all other liens, encumbrances, titles and claims in and to or against the real property involved and shall be deemed perfected upon the issuance of the Building Permit or Certificate of Occupancy, at the discretion of the City Commission.

(B) In the event the City elects to collect the interim Stormwater Assessment at the time of Building Permit, the following procedures shall apply.

(1) In the event a Building Permit expires prior to completion of the Building for which it was issued, and the applicant paid the interim Stormwater Assessment at the time the Building Permit was issued, the applicant may within 90 days of the expiration of the Building Permit apply for a refund of the interim Stormwater Assessment. Failure to timely apply for a refund of the interim Stormwater Assessment shall waive any right to a refund.

(2) The application for refund shall be filed with the City Manager and contain the following:

- (a) The name and address of the applicant;
- (b) The location of the property and the tax parcel identification number for the property which was the subject of the Building Permit;
- (c) The date the interim Stormwater Assessment was paid;
- (d) A copy of the receipt of payment for the interim Stormwater Assessment; and

(e) The date the Building Permit was issued and the date of expiration.

(3) After verifying that the Building Permit has expired and that the Building has not been completed, the City shall refund the interim Stormwater Assessment paid for such Building.

(4) A Building Permit which is subsequently issued for a Building on the same property which was the subject of a refund shall pay the interim Stormwater Assessment as required by this Section 5.06.

SECTION 5.07. ALTERNATIVE METHOD. This Ordinance shall be deemed to provide an additional and alternative method for the doing of the things authorized hereby and shall be regarded as supplemental and additional to powers conferred by other laws, and shall not be regarded as in derogation of any powers now existing or which may hereafter come into existence. This Ordinance, being necessary for the welfare of the inhabitants of the City, shall be liberally construed to effect the purposes hereof.

SECTION 5.08. CODIFICATION. It is the intention of the City Commission that the provisions of this Ordinance shall become a part of the City's Code of Ordinances, as amended. The provisions of this Ordinance may be renumbered or relettered and that the word "ordinance" may be changed to "section," "article" or other appropriate word to accomplish such intention.

SECTION 5.09. SEVERABILITY. The provisions of this Ordinance are severable; and if any section, subsection, sentence, clause or provision is held invalid by

any court of competent jurisdiction, the remaining provisions of this Ordinance shall not be affected thereby.

SECTION 5.10. CONFLICTS. All ordinances or parts of ordinances in conflict herewith are hereby repealed to the extent of such conflict.

SECTION 5.11. EFFECTIVE DATE. This Ordinance shall be in force and take effect immediately upon its passage and adoption.

PASSED FIRST READING this _____ day of _____, 2025.

PASSED SECOND READING this _____ day of _____, 2025.

TODD DROKSY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

Approved as to Form and Legal Sufficiency for
the use of and reliance by the City of Deerfield
Beach only:

ANTHONY SOROKA, CITY ATTORNEY

BUSINESS IMPACT ESTIMATE¹

Meeting Date: July 8, 2025

Agenda Item No. 3

Summary of Proposed Ordinance and Statement of Public Purpose to be Served

In 2024, the City of Deerfield Beach utilized the Uniform Method (via the tax bill) for collection of non-ad valorem assessments for stormwater management special assessments. The City intends to continue to use the uniform method for collection of stormwater assessments for the 2025 assessments.

The Proposed Ordinance aligns the City's procedures for adopting annual stormwater special assessments with existing procedures utilized by the City for collection of other special assessments levied by the City for consistency.

Estimate of Direct Economic Impact on Private/For Profit Businesses

- a. Estimate of Direct Business Compliance Costs: The Ordinance does not have a direct economic impact on businesses. The Ordinance establishes the process for adopting future stormwater special assessments that may have a future impact. The preliminary stormwater rate Resolution will be considered by the City Commission in a separate agenda item from this Ordinance.
- b. New Charges/Fees on Businesses Impacted: None under this Ordinance.
- c. Estimate of Regulatory Costs: There are no anticipated regulatory costs created by the passing and adoption of this Ordinance.

Good Faith Estimate of Number of Businesses Likely Impacted: None. See above.

Any Additional Information: The 2025 preliminary rate resolution for stormwater assessments will be considered on July 8, 2025 at the City Commission Meeting where this Ordinance will be considered on Second Reading.

¹ Business Impact Estimate does not apply to the following:

- 1. Ordinances required for compliance with federal or state law or regulation;
- 2. Ordinances related to the issuance or refinancing of debt;
- 3. Ordinances relating to the adoption of budgets or budget amendments, including revenue sources necessary to fund the budget;
- 4. Ordinances required to implement a contract/agreement;
- 5. Emergency ordinances;

6. Ordinances relating to procurement;

7. Ordinances enacted to implement the following:

- a. Part II of Chapter 163, F.S.;
- b. Sec. 190.005, F.S. and Sec. 190.046, F.S.;
- c. Sec. 553.73, F.S. (Fla. Building Code);
- d. Sec. 633.202, F.S. (Fla. Fire Prevention Code).
- e. Comprehensive Plan Amendments and land development regulation amendments initiated by an application by a private party other than the municipality.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-284

Agenda Date: 7/8/2025

Status: PUBLIC HEARINGS –
SECOND READING

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City of Deerfield Beach, Florida, relating to the provision of stormwater management services; estimating the cost of stormwater management services provided by the City's stormwater management utility; determining that certain real property will be benefited thereby; establishing the method of assessing the cost of stormwater management services against the real property that will be benefited thereby; creating the stormwater service area; directing the City Manager to prepare or direct the preparation of the initial stormwater assessment roll based upon the methodology set forth herein; establishing a public hearing for the proposed stormwater service assessments and directing the provision of notice in connection therewith; providing for severability; and providing an effective date. (*Departmental Business*)

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

Resolution 2022/206 adopted an amendment to the City of Deerfield Beach Stormwater Management and Flood Resiliency Master Plan to establish a five-year funding strategy for fiscal years 2024 through 2028 to fund capital improvements for stormwater utility projects and operations. The five-year funding strategy, as follows, is based on a Utility Program Update and Forecast prepared by the City consultants, Hazen and Sawyer, P.C. in November 2022.

Projected Monthly Equivalent of Stormwater Fee per ERU:

FY24 - \$4.77; FY25 - \$4.91; FY26 - \$5.79; FY27 - \$5.95; and FY28 - \$6.84

Resolution 2023/190 declared the City's intent to use the Uniform Method for Collection of Special Assessments to be levied upon all properties within the City.

In February 2024, by Resolution 2024/025, the City Commission approved the Interlocal Agreement with Broward County for Uniform Collection of Non-Ad Valorem Assessments.

Current Activity

The City and its consultants have completed the annual update to the Equivalent Residential Units to include all new development of impervious areas and have prepared the tax roll bill for submission to the Broward County Property Appraiser. The assessment rate for Fiscal Year 2026 is \$69.48 per Equivalent Rate Unit ("ERU") annually (\$5.79 monthly per ERU).

Recommendation

It is recommended that the City Commission adopt the preliminary stormwater assessment rate resolution with a stormwater rate per ERU of \$5.79 monthly (\$69.48 annually), consistent with the City's five-year funding strategy for fiscal years 2024 through 2028 previously adopted by the City Commission.

CITY OF DEERFIELD BEACH

**AMENDED AND RESTATED
INITIAL ASSESSMENT RESOLUTION
FOR STORMWATER MANAGEMENT SERVICES
RESOLUTION NO. 2025/_____**

ADOPTED JULY 8, 2025

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RESOLUTION NO. 2025/_____

A RESOLUTION OF THE CITY OF DEERFIELD BEACH, FLORIDA, RELATING TO THE PROVISION OF STORMWATER MANAGEMENT SERVICES; ESTIMATING THE COST OF STORMWATER MANAGEMENT SERVICES PROVIDED BY THE CITY'S STORMWATER MANAGEMENT UTILITY; DETERMINING THAT CERTAIN REAL PROPERTY WILL BE BENEFITED THEREBY; ESTABLISHING THE METHOD OF ASSESSING THE COST OF STORMWATER MANAGEMENT SERVICES AGAINST THE REAL PROPERTY THAT WILL BE BENEFITED THEREBY; CREATING THE STORMWATER SERVICE AREA; DIRECTING THE CITY MANAGER TO PREPARE OR DIRECT THE PREPARATION OF THE INITIAL STORMWATER ASSESSMENT ROLL BASED UPON THE METHODOLOGY SET FORTH HEREIN; ESTABLISHING A PUBLIC HEARING FOR THE PROPOSED STORMWATER SERVICE ASSESSMENTS AND DIRECTING THE PROVISION OF NOTICE IN CONNECTION THEREWITH; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

ARTICLE I

DEFINITIONS AND CONSTRUCTION

SECTION 1.01. PURPOSE AND DEFINITIONS.

(A) This resolution constitutes the Amended and Restated Initial Assessment Resolution as defined in the Ordinance.

(B) All capitalized words and terms not otherwise defined herein shall have the meanings set forth in the Ordinance and Section 70-196 of the City of Deerfield Beach Code of Ordinances, as it may be amended. Any ambiguity or inconsistency between the defined terms shall be resolved by giving precedence to this Amended and Restated Initial Assessment Resolution, then the Ordinance, and finally Section 70-196 of the City of Deerfield Beach Code of Ordinances. As used in this resolution, the following terms shall have the following meanings, unless the context hereof otherwise requires:

“Agricultural Property” means a Tax Parcel containing a bona fide Farm Operation on land classified as agricultural pursuant to section 193.461, Florida Statutes.

“Building” means any structure, whether temporary or permanent, built for support, shelter or enclosure of persons, chattel or property of any kind. This term shall include mobile homes or any vehicles serving in any way the function of a building.

“Comprehensive Plan” means the most recent version of the comprehensive plan adopted by the City Commission pursuant to Chapter 163, Part II, Florida Statutes.

“Condominium/Cooperative Residential Unit Parcel” means a Tax Parcel of Developed Property constituting a Condominium “unit,” as defined in Section 718.103, Florida Statutes, or a Cooperative “unit,” as defined in Section 719.103, Florida Statutes, which contain a Dwelling Unit and is assigned a DOR Code 04 or 05 in the DOR Codes.

“DOR Code” means a property use code established in Rule 12D-8.008, Florida Administrative Code and the building use codes as applied by the Property Appraiser.

“Duplex Parcel” means a Tax Parcel of Developed Property that contains two (2) Dwelling Units located in the same Building and assigned a DOR Code of 08-02 in the DOR Codes.

“Dwelling Unit” means a Building, or a portion thereof, available to be used for residential purposes, consisting of one or more rooms arranged, designed, used, or intended to be used as living quarters for one family only.

“ERU Value” means the Impervious Area for a typical Single Family Parcel within the Stormwater Service Area, which the City has computed is equal to 2,788 square feet of Impervious Area.

“Farm Operation” is as defined in section 163.3162(2), Florida Statutes.

“General Parcel” means a Tax Parcel of Developed Property that is not a Residential Property or a Vacant Parcel.

“Government Leasehold” means a Building located on a Tax Parcel of Government Property that is leased to a private entity for proprietary use.

“Mobile Home” shall mean a structure transportable in one or more sections, which structure is eight (8) feet or more in width and over thirty – five (35) feet in length, and which structure is built on an integral chassis and designed to be used as a Dwelling Unit when connected to the required utilities. The term Mobile Home includes manufactured homes designed to be used as Dwelling Units, as defined in Chapter 553, Florida Statutes, or its statutory successor in function.

“Mobile Home Parcel” means a Tax Parcel of Developed Property containing a Mobile Home and assigned a DOR Code of 02-01, 02-02, 02-03, or 02-04 in the DOR Codes.

“Ordinance” means the Stormwater Assessment Ordinance, adopted by the City Commission on July 8, 2025, as Ordinance No. 2025/_____, as it may be amended from time to time.

“Quadplex Parcel” means a Tax Parcel of Developed Property that contains four (4) Dwelling Units in the same Building and assigned a DOR Code of 08-04 in the DOR Codes.

“Residential Property” means, collectively, Single Family Parcels, Condominium/Cooperative Residential Unit Parcels, Mobile Home Parcels, Townhouse Parcels, Duplex Parcels, Triplex Parcels, and Quadplex Parcels.

“Single Family Parcel” means a Tax Parcel of Developed Property assigned a DOR Code of 01 in the DOR Codes and does not contain a Mobile Home or a Townhome.

“Stormwater Assessment Report” means, collectively, that certain report entitled “Stormwater Utility Study Project Summary,” dated as of December 2018, as supplemented by that certain report entitle “City of Deerfield Beach Stormwater Utility Program Update – Phase I,” dated as of November 17, 2022, both prepared by Hazen and Sawyer, which are hereby incorporated herein by reference, including the assumptions, conclusions, and findings in such study as to the determination of the Stormwater Service Assessments and the description of the Stormwater Management Services.

“Subcategory of Residential Property” means, separately and individually, Single Family Parcels, Condominium/Cooperative Residential Unit Parcels, Mobile Home Parcels, Townhouse Parcels, Duplex Parcels, Triplex Parcels, and Quadplex Parcels.

“Tax Parcel” means a parcel of property which the Property Appraiser has assigned a distinct ad valorem property tax identification number.

“Townhouse” means a Dwelling Unit constructed in a series or group of attached units with property lines separating such units.

“Townhouse Parcel” means a Tax Parcel of Developed Property containing a Townhouse and assigned a DOR Code of 01-04 in the DOR Codes.

“Triplex Parcel” means a Tax Parcel of Developed Property that contains three (3) Dwelling Units in the same Building and assigned a DOR Code of 08-03 in the DOR Codes.

“Vacant Parcel” means a Tax Parcel containing Vacant Land and assigned a DOR Code of 00, 10, 40, or 70 in the DOR Codes, but excluding submerged lands and rights-of-way.

SECTION 1.02. INTERPRETATION. Unless the context indicates otherwise, words importing the singular number include the plural number, and vice versa; the terms “hereof,” “hereby,” “herein,” “hereto,” “hereunder” and similar terms refer to this resolution; and the term “hereafter” means after, and the term “heretofore” means before, the effective date of this resolution. Words of any gender include the correlative words of the other genders, unless the sense indicates otherwise.

SECTION 1.03. GENERAL FINDINGS. It is hereby ascertained, determined and declared that the Stormwater Management Services provide a special benefit to the

Developed Property and that the Stormwater Service Cost is fairly and reasonably apportioned among said Tax Parcels of Developed Property based upon the following legislative determinations and based upon the Stormwater Assessment Report.

(A) Upon the adoption of this Amended and Restated Initial Assessment Resolution determining the Stormwater Service Cost and identifying the Assessed Property to be included in the Assessment Roll, the legislative determinations ascertained and declared in Section 1.03 of the Ordinance are hereby ratified and confirmed.

(B) Section 403.0893, Florida Statutes, specifically authorizes and encourages the City to provide Stormwater Management Services and adopt Stormwater funding sources sufficient to plan, construct, operate and maintain the Stormwater Management Systems. The Stormwater Service Assessments imposed pursuant to this Amended and Restated Initial Assessment Resolution are consistent with the authority granted in Section 403.0893, Florida Statutes.

(C) The City is responsible for the management and maintenance of the City's Stormwater Management System which has been developed for the purpose of collection, storage, treatment, and conveyance of Stormwater, and the City is responsible for the management and execution of the City's National Pollutant Discharge Elimination System Stormwater permit.

(D) The Stormwater Service Assessments to be imposed in accordance with this Amended and Restated Initial Assessment Resolution provide an equitable method of funding the Stormwater Management Services by fairly and reasonably allocating the cost to benefitted Developed Property.

(E) The Stormwater Utility and the Stormwater Management Services it provides possesses a logical relationship to the use and enjoyment of Developed Property by treating and controlling contaminated Stormwater generated by Impervious Area, which result in the alteration of such property from its natural state to accommodate such improvements.

(F) Substantially all of the Stormwater burden managed, controlled and treated by the Stormwater Utility is generated by Developed Property and the amount of Stormwater generated by property in its natural state that is managed, controlled and treated by the Stormwater Utility is inconsequential.

(G) The special benefits provided by the Stormwater Management Services to all Developed Property located within the Stormwater Service Area include, but are not limited to: (1) the provision of Stormwater Management Services and the availability and use of facilities and improvements by the owners and occupants of Developed Property to properly and safely detain, retain, convey, and treat Stormwater discharged from such properties; (2) stabilization of or the increase of property values due to the presence of a comprehensive Stormwater Management System; (3) increased safety and better access to property; (4) improved property appearance; (5) rendering property more adaptable to a current or reasonably foreseeable new and higher use; (6) alleviation of the burdens caused by Stormwater runoff and accumulation attendant with the use of Developed Property; and (7) fostering the enhancement of environmentally responsible use and enjoyment of the natural resources within the Stormwater Service Area.

(H) The Stormwater Service Assessments authorized by this Amended and Restated Initial Assessment Resolution provide an equitable method of funding the

Stormwater Service Cost attributed to Developed Property by fairly and reasonably allocating the Stormwater Service Cost to such properties classified on the basis of the Stormwater burden expected to be generated by the physical characteristics and use of such property, as measured by the Impervious Area, and based upon the level of Stormwater Management Services provided within the Stormwater Service Area.

(I) The City's Stormwater Management Services are necessitated by the existence of Impervious Area on property, which contributes Stormwater runoff to the City's Stormwater Management System, which must be managed and treated by the City. Accordingly, it is fair and reasonable to impose a Stormwater Service Assessment against Developed Property and apportion the Stormwater Service Cost to the Tax Parcels based on the amount of Impervious Area located thereon, as expressed in ERUs.

(J) The amount of Stormwater runoff generated by a Tax Parcel of Developed Property, which must be then managed by the Stormwater Utility, represents that parcel's proportionate share of the burden of creating and maintaining the Stormwater system. The amount of runoff from a parcel is largely determined by the amount of Impervious Area contained on a parcel – the more the Impervious Area, the more the runoff, the more the cost of treatment and the more the charge to the Tax Parcel.

(K) The value of the Tax Parcel does not determine the scope of the required Stormwater Management Services. The potential demand for Stormwater Management Services by Developed Property is driven by the amount of Impervious Area located on the Tax Parcel.

(L) If rainfall were applied at a constant rate to an Impervious Area, the Stormwater runoff from such Impervious Area would eventually reach a rate equal to the

rate of the rainfall. As a result, 100% of the Stormwater from an Impervious Area would eventually reach the City's Stormwater Management Facilities. It is thus fair and reasonable to include 100% of the Impervious Area in determining such property's Stormwater contribution to the Stormwater Management Services.

(M) Submerged lands and wetlands, which contain rather than contribute Stormwater, do not contribute to the burden of providing Stormwater Management Services and are not included in the calculation of the Impervious Area attributable to Developed Property.

(N) Data representing the actual Impervious Area of Residential Properties is not readily available or easily ascertainable. Furthermore, considering the comparatively large number of Residential Properties within the Stormwater Service Area and that the amount of Impervious Area per Dwelling Unit within each Subcategory of Residential Property is relatively similar, it would be administratively burdensome and costly to measure the Impervious Area of all Residential Properties, and would not constitute an effective use of limited City resources.

(O) As further described in the Stormwater Assessment Report and in Article III hereof, the City measured the actual Impervious Area of a statistically valid sample of within each Subcategory of Residential Property and determined that this procedure represents a reasonable method of estimating the Impervious Area for each Subcategory of Residential Property.

(P) In accordance with section 163.3162(3)(c), Florida Statutes, the City is prohibited from charging a Stormwater Service Assessment on certain Agricultural Property, if such Farm Operation has a National Pollution Discharge Elimination System

Permit, an environmental resource permit, a works-of-the-district permit, or if it has implemented best management practices adopted as rules by the Florida Department of Environmental Protection, the Department of Agricultural and Consumer Services, or an appropriate water management district. Accordingly, any Owner of Agricultural Property demonstrating that they meet the outlined requirements shall be exempted from the Stormwater Service Assessment.

(Q) Government Property provides facilities and uses to the community, local constituents, and the public in general that serve a legitimate public purpose and provide a public benefit. Therefore, it is fair and reasonable not to impose Stormwater Service Assessments upon such parcels of Government Property.

(R) Although a parcel's fee may be under government ownership, Government Leaseholds do not serve the same public purpose nor provide a public benefit sufficient to entitle Government Leasehold property to an exemption from the Stormwater Service Assessment. Additionally, exempting Government Leaseholds from the Stormwater Service Assessment could put the private lessees at a competitive advantage over other private entities engaging in the same proprietary venture. Accordingly, Government Leaseholds shall not be considered Government Property for the purposes of the Stormwater Service Assessment and shall not be afforded an exemption from the Stormwater Service Assessment that is granted to other Governmental Property.

(S) Government Property that is owned by federal government mortgage entities, such as the VA and HUD, due to foreclosures are not serving a governmental purpose nor providing a public benefit but are instead being held by these federal

government mortgage entities in a proprietary capacity. Accordingly, these properties shall not be exempted from the Stormwater Service Assessment.

(T) Any shortfall in the expected proceeds from the Stormwater Service Assessment due to any reduction or exemption from payment thereof required by law or authorized by the City Commission shall be supplemented by any legally available funds, or combination of such funds, and shall not be paid for by proceeds or funds derived from the Stormwater Service Assessment. In the event a court of competent jurisdiction determines any exemption or reduction by the City Commission is improper or otherwise adversely affects the validity of the Stormwater Service Assessment, the sole and exclusive remedy shall be the imposition of a Stormwater Service Assessment upon each affected Tax Parcel in the amount that would have been otherwise imposed save for such reduction or exemption afforded to such Tax Parcel.

ARTICLE II

STORMWATER SERVICE ASSESSMENTS

SECTION 2.01. STORMWATER SERVICE AREA.

(A) The City Commission hereby establishes the entire incorporated area of the City as the Stormwater Service Area.

(B) The Stormwater Utility provides Stormwater Management Services to all Developed Property within the Stormwater Service Area. All or any portion of the Stormwater Service Cost may be funded from the proceeds of the Stormwater Service Assessments.

(C) The Stormwater Utility may also acquire and construct capital facilities to assist and facilitate the provision of Stormwater Management Services within the Stormwater Service Area.

SECTION 2.02. IMPOSITION AND COMPUTATION.

(A) The estimated Stormwater Service Cost for the Fiscal Year beginning on October 1, 2025, is \$3,100,313.

(B) A Stormwater Service Assessment shall be imposed against all Developed Property within the Stormwater Service Area. The estimated Stormwater Service Cost attributable to Developed Property shall be assessed against all Tax Parcels of Developed Property within the Stormwater Service Area at a rate of assessment based upon the special benefit accruing to such Developed Property from the City's provision of Stormwater Management Services, measured by the number of ERUs attributable to each Tax Parcel.

(C) For the Fiscal Year beginning October 1, 2025, the Stormwater Service Assessment will be computed for each Tax Parcel located within the Stormwater Service Area by multiplying the number of ERUs attributable thereto by the annual rate per ERU of \$69.48.

(D) The following exemptions shall apply to the Stormwater Service Assessment program:

(1) No Stormwater Service Assessment shall be imposed upon a parcel of Government Property; however, Government Leaseholds and Government Property that is owned by federal mortgage entities, such as the VA and HUD, shall not be exempted from the Stormwater Service Assessment.

(2) No Stormwater Service Assessment shall be imposed upon a Tax Parcel that qualifies for exemption under Section 163.3162(3)(c), Florida Statutes, as Agricultural Property containing a Farm Operation that has a National Pollution Discharge Elimination System Permit, an environmental resource permit, a works-of-the-district permit, or if it has implemented best management practices adopted as rules by the Florida Department of Environmental Protection, the Department of Agricultural and Consumer Services, or an appropriate water management district.

SECTION 2.03. ASSESSMENT ROLL.

(A) The City Manager is hereby directed to prepare, or direct the preparation of, the Assessment Roll for the Stormwater Service Assessments in the manner provided in Section 3.05 of the Ordinance.

(B) A copy of this Amended and Restated Initial Assessment Resolution and the preliminary Assessment Roll shall be maintained on file in the office of the City Manager and open to public inspection. The foregoing shall not be construed to require that the Assessment Roll be in printed form if the amount of the Stormwater Service Assessment for each Tax Parcel can be determined by use of an available computer terminal.

SECTION 2.04. METHOD OF COLLECTION. The Stormwater Service Assessments shall be collected from all Assessed Property pursuant to the Uniform Assessment Collection Act as provided in Section 4.01 of the Ordinance.

ARTICLE III

DETERMINATION OF ERUS

SECTION 3.01. **CLASSIFICATION OF TAX PARCELS.** Each Tax Parcel located within the Stormwater Service Area shall be assigned to one of the following classifications: Single Family Parcels, Condominium/Cooperative Residential Unit Parcels, Mobile Home Parcels, Townhouse Parcels, Duplex Parcels, Triplex Parcels, Quadplex Parcels, Vacant Parcels, or General Parcels.

SECTION 3.02. **RESIDENTIAL PROPERTIES.**

(A) The City Commission hereby finds and determines as follows:

(1) The cost of measuring or verifying the Impervious Area for each individual Tax Parcel of Residential Property greatly exceeds any benefit to be derived from individual measurement and verification.

(2) The City examined a statistically valid sample of the Impervious Area associated with each Dwelling Unit for the Single Family Parcels within the Stormwater Service Area to arrive at fair and reasonable ERU Value.

(3) The City also examined a statistically valid sample of the Impervious Area associated with each Tax Parcel for the other Subcategories of Residential Property within the Stormwater Service Area to determine a fair and reasonable ERU assignment for each Tax Parcel within each Subcategory of Residential Property.

(B) The City has determined there is 2,788 square feet of Impervious Area for a typical Single Family Parcel within the Stormwater Service Area, which equates to the

ERU Value. Accordingly, the number of ERUs attributable to each Single Family Parcel shall be computed by assigning one (1) ERU for each Tax Parcel.

(C) The number of ERUs attributable to each Tax Parcel in each Subcategory of Residential Property, except for Single Family Parcels, shall be computed by dividing (1) the square feet of Impervious Area determined for a typical Tax Parcel in each Subcategory of Residential Property, except for Single Family Parcels, by (2) the ERU Value. The following chart reflects the ERU assignment for each Subcategory of Residential Property:

SUBCATEGORY OF RESIDENTIAL PROPERTY	NO. OF ERUS/PARCEL
Single Family Parcels	1.00
Condominium/Cooperative Residential Unit Parcels	.43
Mobile Home Parcels	.94
Townhouse Parcels	.67
Duplex Parcels	1.40
Triplex Parcels	1.98
Quadplex Parcels	1.98

SECTION 3.03. GENERAL PARCELS. The number of ERUs attributable to each General Parcel shall be determined by dividing the Impervious Area of the General Parcel by the ERU Value.

SECTION 3.04. VACANT PARCELS. The number of ERUs attributable to each Vacant Parcel shall be determined by dividing the Impervious Area of the Vacant Parcel by the ERU Value.

ARTICLE IV

NOTICE AND PUBLIC HEARING

SECTION 4.01. **PUBLIC HEARING.** There is hereby established a public hearing to be held at 7:00 p.m. on September 15, 2025, in the City Commission Chambers of City Hall, 150 N.E. Second Avenue, Deerfield Beach, Florida, at which time the City Commission will receive and consider any comments on the Stormwater Service Assessments from the public and affected property owners and authorizing collection pursuant to the Uniform Assessment Collection.

SECTION 4.02. **NOTICE BY PUBLICATION.** The City Manager shall publish a notice of the public hearing authorized by Section 4.01 hereof in the manner and the time provided in Section 3.06 of the Ordinance. The notice shall be published no later than August 25, 2025, in substantially the form attached hereto as Appendix A.

SECTION 4.03. **NOTICE BY MAIL.** Pursuant to section 200.069(10)(a), Florida Statutes, and with agreement of the Property Appraiser, the City Commission elects to combine the notice of the public hearing authorized by Section 4.01 with the truth-in-millage notification required pursuant to section 200.069, Florida Statutes. Such mailed notice shall be in the form required by section 200.069(10)(a), Florida Statutes, and consistent with the Uniform Assessment Collection Act and Section 3.07 of the Ordinance for the purpose of imposing Stormwater Service Assessments for the Fiscal Year beginning October 1, 2025. Such notices shall be mailed no later than August 25, 2025.

ARTICLE V

GENERAL PROVISIONS

SECTION 5.01. ADJUSTMENT OF ERUs.

(A) Petitions for review of the number of ERUs attributed to any Tax Parcel shall be submitted to the City Manager, who shall have authority to correct any errors made in applying the provisions of Article III hereof to the Tax Parcel. The following procedures shall apply to all petitions.

(1) Each petition shall be made to the City Manager by the owner of the Tax Parcel or such owner's authorized agent.

(2) The petition shall be in writing and set forth, in detail, the grounds upon which adjustment is sought.

(3) The petition must be filed with the City Manager within 30 days of the notice required by Section 4.03 of this Resolution and shall be reviewed within 30 days of the filing date. Filing of a petition shall not extend the time for payment of any Stormwater Service Assessment or affect the amount of any discount for early payment. If the number of ERUs is adjusted for any Tax Parcel, the Stormwater Service Assessment shall be corrected in accordance with Section 5.03 of the Ordinance. If the Stormwater Service Assessment has been paid prior to adjustment of the number of ERUs, the Tax Collector shall refund the amount by which the Stormwater Service Assessment has been reduced, as adjusted for any early payment discount taken by the owner.

(4) The petitioner may be required, at petitioner's own cost, to provide supplemental information to the City Manager including, but not limited to, survey

data approved by a professional land surveyor and/or engineering reports approved by a professional engineer. Failure to provide such information may result in the denial of the petition.

(5) The City Manager shall respond to each petition in writing.

(B) The City Manager may initiate adjustments to the number of ERUs attributed to any Tax Parcel. If the number of ERUs is reduced for any Tax Parcel, the Stormwater Service Assessment shall be corrected in accordance with Section 5.03 of the Ordinance. In such event, if the Stormwater Service Assessment has been paid prior to adjustment of the number of ERUs, the Tax Collector shall refund the amount by which the Stormwater Service Assessment has been reduced, as adjusted for any early payment discount taken by the owner. If the number of ERUs is increased for any Tax Parcel, the adjustment shall become effective for Stormwater Service Assessments in the subsequent Fiscal Year.

SECTION 5.02. **EFFECTIVE DATE.** This Resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED THIS 8TH DAY OF JULY, 2025.

CITY OF DEERFIELD BEACH, FLORIDA

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

APPENDIX A

FORM OF NOTICE TO BE PUBLISHED

To Be Published by August 25, 2025

[INSERT MAP OF CITY]

**NOTICE OF HEARING TO IMPOSE AND
PROVIDE FOR COLLECTION OF NON-AD VALOREM ASSESSMENTS FOR
STORMWATER MANAGEMENT SERVICES IN THE CITY OF DEERFIELD BEACH**

The past decades have brought increased awareness of the detrimental environmental impacts associated with stormwater runoff from properties, including degradation of surface waters, land erosion, flooding and collection of standing water on streets and property. In response to public demand and increased federal regulations imposed by the U. S. Environmental Protection Agency's National Pollution Discharge Elimination System stormwater permitting program as implemented by the Florida Department of Environmental Protection, the City of Deerfield Beach must implement and fund a comprehensive Stormwater management program. Dedicated funding sources are needed to maintain this program.

The City Commission of the City of Deerfield Beach (the "City") will conduct a public hearing to consider the imposition of Stormwater Service Assessments for the Fiscal Year beginning October 1, 2025, in the Stormwater Service Area, which consists of the incorporated area of the City as shown above. The hearing will be held at 7:00 p.m. on September 15, 2025, in the City Commission Chambers of City Hall, 150 N.E. Second Avenue, Deerfield Beach, Florida, for the purpose of receiving public comment on the proposed assessments and their collection pursuant to the Uniform Assessment Collection Act. All affected property owners have a right to appear at the hearing and to file written objections with the City Commission within 20 days of this notice. If a person decides to appeal any decision made by the City Commission with respect to any matter

considered at the hearing, such person will need a record of the proceedings and may need to ensure that a verbatim record is made, including the testimony and evidence upon which the appeal is to be made. In accordance with the Americans with Disabilities Act, persons needing a special accommodation or an interpreter to participate in this proceeding should contact the City Clerk's Office at (954) 480-4200, at least two (2) business days prior to the date of the hearing.

The Stormwater Service Assessments will fund the City's cost to provide Stormwater Management Services to developed property within the Stormwater Service Area. The Stormwater Service Assessments are based upon the estimated amount of stormwater runoff generated by the property. The City has determined that the typical single family parcel in the City includes 2,788 square feet of impervious area, which is defined as the equivalent "single family unit value" or "ERU Value." The annual Stormwater Service Assessment rate for the upcoming Fiscal Year is estimated to be \$68.48 per ERU.

Each single family residential parcel is assigned one (1) ERU and other types of residential property with up to four (4) dwelling units per parcel are assigned ERUs by dividing the average amount of Impervious Area associated with each subcategory of residential property by the ERU Value. Generally, for all other parcels the number of ERUs were calculated individually for each parcel of property by dividing the impervious area of such parcel by the ERU Value of 2,788 square feet.

A more specific description is set forth in the Amended and Restated Initial Assessment Resolution adopted by the City Commission on July 8, 2025. Copies of the Stormwater Ordinance, the Amended and Restated Initial Assessment Resolution, and

the preliminary assessment roll are available for inspection at the City Clerk's Office, City Hall, located at 150 N.E. Second Avenue, Deerfield Beach, Florida.

The Stormwater Service Assessment will be collected on the ad valorem tax bill mailed in November 2025 by the Tax Collector of Broward County pursuant to Chapter 197, Florida Statutes. Failure to pay the Stormwater Service Assessment will cause a tax certificate to be issued against the assessed property, which may result in a loss of title to your property. Unless proper steps are initiated in a court of competent jurisdiction to secure relief within 20 days from the date of City Commission's action at the above hearing (including the method of apportionment, the rate of assessment and the imposition of assessments), such action shall be the final adjudication of the issues presented.

If you have any questions, please contact the Customer Service Department at (954) 480-4279, Monday through Friday between 9:00 a.m. and 5:00 p.m.

CITY OF DEERFIELD BEACH, FLORIDA



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-311

Agenda Date: 7/8/2025

Status: CONSENT - BOARD
APPOINTMENT

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, appointing Sheila Pascar as a regular member to the Charter Review Board; providing for an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

Bernie Parness resigned from the Board, creating a vacancy. Sheila Pascar has expressed an interest in serving on the Board and has been nominated by Commissioner Shanetzky to serve as a regular member.

Current Activity

Upon appointment, the Charter Review Board will have five regular members with zero vacancies, and five alternate members with zero vacancies.

RESOLUTION NO. 2025/

**A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF
DEERFIELD BEACH, FLORIDA, APPOINTING SHEILA PASCAR
AS A REGULAR MEMBER TO THE CHARTER REVIEW BOARD;
PROVIDING FOR AN EFFECTIVE DATE**

WHEREAS, in October 2024, the City Commission adopted Ordinance No. 2024/016 establishing a Charter Review Board (the “Board”) for the purpose of reviewing the City Charter and making recommendations to the City Commission regarding potential amendments to the City Charter; and

WHEREAS, pursuant to Section 2-67 of the City Code, the Board shall consist of five regular members and five alternate members, and the Mayor and each Commissioner shall have the right to appoint one regular member and one alternate member to the Board; and

WHEREAS, Bernie Parness submitted correspondence to the City resigning from the Board; and

WHEREAS, pursuant to Section 2-67 of the City Code, vacancies on the Board may be filled for the remainder of the vacant position's unexpired term by the City Commission in the same manner as original appointments; and

WHEREAS, Commissioner Shanetzky has nominated Sheila Pascar to serve as the regular member on the Board to replace Bernie Parness.

**NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE
CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:**

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. Sheila Pascar is hereby appointed to serve as a regular member of the Charter Review Board effective commencing on July 8, 2025 and ending on May 20, 2026.

Section 3. Ms. Pascar shall serve without compensation.

Section 4. This Resolution shall become effective immediately upon adoption.

PASSED AND ADOPTED THIS _____ DAY OF _____, 2025.

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



City of Deerfield Beach Application for Advisory Board or Committee

Advisory Board or Committee you are applying for:

Please be advised that a Level II background check is required for the African American Heritage Board, Cultural Committee, Education Advisory Board, and Planning and Zoning Board.

Are you willing to be considered for an alternate Board or Committee? Yes ☒ No ☐

Name Sheila Pascar

Address 2061 Lyndhurst N

City Deerfield Beach

State FL

Zip 33442

I reside in District # (can be found on back of your Voter Registration Card) 3

Year- Round Resident? Yes ☐ No ☒

If No, what months are you away? June, July, part of August, return middle of September

Home Phone

Work/Mobile Phone 754-264-4404

E-mail prspah55@gmail.com

Employer Retired

Address

Occupation (if retired, please indicate and list former occupation) Self employed, remodeling

Please list any governmental Advisory Boards or Committees on which you currently serve:

Board of Adjustments

Complete the following. Please describe those facets of your background/experience which you feel may be useful for membership on this Board/Committee.

Academic: Degrees, Diplomas

2 year collage degree

Professional: Certification(s)

Knowledge: Training, interest or experience

Knowledge in all facets of life!

Community Involvement: List organizations/positions

Cenclub Board of Directors
Century Village East
Director

Organizations: Memberships

President - Boca Raton Women's Golf and Racquet Club
President - Cornhole League
President - Miniature Golf League

I understand that in accordance with the Florida Sunshine Law, this information may be made public. I understand that the appointment is for voluntary, uncompensated service. If appointed, I agree to faithfully and fully perform the duties of my office, will make every endeavor to serve my full term, and will comply with all laws and ordinances of the City, County and State of Florida, particularly those pertaining to the conduct of public officials and the financial disclosure requirements, if applicable to my position.

Signature:

Date: 6-24-2025

Print Name: Sheila Pascar

Return completed application to:
City Clerk's Office
150 NE 2nd Avenue, Deerfield Beach, FL 33441
Phone: 954-480-4213
Website: www.deerfield-beach.com

Fax: 954-480-4323
E-mail: web.clerk@deerfield-beach.com

PLEASE NOTE: Resumes/Additional information may be included; however, the application MUST be completed.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-305

Agenda Date: 7/8/2025

Status: CONSENT - AGREEMENTS &
EXPENDITURE REQUESTS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, authorizing the use of Law Enforcement Trust Funds in the total amount of \$15,000.00 for programs meeting the statutory requirements of Section 932.7055, Florida Statutes, for use of law enforcement trust funds; providing for an effective date. (*Funds from multiple accounts*)

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Fiscal Impact

Costs: \$15,000

Account Name: Law Enforcement Trust Fund (LETf)/Use of Fund Balance

Account Number: 601-000-130-0000-000-38990-389100

Secondary Account Name: LETf/Machinery and Equipment

Secondary Account Number: 601-200-210-2101-000-52100-506043

Background/History

Section 932.7055, Fla. Stat.. governs the allocation and use of LETf funds, which may be utilized for school resource officers, crime prevention, safe neighborhood, drug abuse education and prevention programs, or for other law enforcement purposes.

Deerfield Beach Family Empowerment, Inc. (DFB Family Empowerment) assists the City of Deerfield Beach Housing Authority and its affiliates in developing low income housing via the CDBG Program. In addition, DFB Family Empowerment provides vital support to Deerfield Beach families, which assists in addressing homelessness and other contemporary societal hurdles. Such support includes emergency shelter accommodations, emergency clothing, rental assistance, relocation and stabilization services. In 2025, DFB Family Empowerment will engage and support families through community events involving mental health, financial literacy classes and computer classes. Such services are a critical component of our City's community outreach.

Current Activity

BSO has requested authorization from the City of Deerfield Beach for the use of Law Enforcement Trust Funds ("LETf") and certifies that the expenditure of LETf for this purpose is in compliance with Florida Law, as more fully set forth in the attached memorandum from BSO City of Deerfield Beach Captain Adam Hofstein.

Recommendation

Staff recommends approval.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AUTHORIZING THE USE OF LAW ENFORCEMENT TRUST FUNDS IN THE TOTAL AMOUNT OF \$15,000.00 FOR PROGRAMS MEETING THE STATUTORY REQUIREMENTS OF SECTION 932.7055, FLORIDA STATUTES, FOR USE OF LAW ENFORCEMENT TRUST FUNDS; PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Broward Sheriff's Office, Deerfield Beach District 10 ("BSO") has requested authorization from the City of Deerfield Beach (the "City") for the use of \$15,000.00 in Law Enforcement Trust Funds ("LETf") to donate to Deerfield Beach Family Empowerment, Inc. for its Family Empowerment Program, which addresses homelessness, mental health, and financial literacy, as more fully set forth in the memorandum, attached as Exhibit "A," from BSO Captain Adam Hofstein who serves as the Chief of Police for the City (the "Memo"); and

WHEREAS, the Chief of Police recommends the expenditure of \$15,000.00 in LETf to support Deerfield Beach Family Empowerment, Inc.'s programming as outlined in the Memo (the "Expenditure"); and

WHEREAS, the Chief of Police certifies that the Expenditure of \$15,000 in LETf to support Deerfield Beach Family Empowerment, Inc.'s programming complies with Florida State Statute Section 932.7055 in that the funds will be used for an appropriate law enforcement purpose; and

WHEREAS, the Chief of Police certifies that the Expenditure of \$15,000 in LETf for Deerfield Beach Family Empowerment, Inc.'s programming complies with Florida State Statute Section 932.7055 in that the funds are not being used as a normal source of revenue to meet the normal operating expenses to meet the normal operating expenses of BSO; and

WHEREAS, based upon the request and certification by the Chief of Police, the City Commission finds that it is in the best interest of the citizens and residents of the City of Deerfield Beach to approve the Expenditure of \$15,000.00 in LETf to support Deerfield Beach Family Empowerment, Inc.'s programming.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced "Whereas" clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby authorizes the Expenditure of \$15,000.00 in LETf to support Deerfield Beach Family Empowerment, Inc.'s programming, as more fully set forth in the Memo, attached as Exhibit "A."

Section 3. The appropriate City officials are authorized to do all things necessary to carry out the aims of this Resolution, including appropriating legally available LETF funds to effectuate the Expenditure.

Section 4. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



Date: June 18th, 2025

To: Mr. Rodney Brimlow
City of Deerfield Beach, City Manager

From: Captain Adam Holstein – District Law Enforcement Chief
Broward Sheriff's Office, Deerfield Beach District

**Subject: Expenditures from Law Enforcement Trust Fund (LETF)
Matching Grant Donation**

The Broward Sheriff's Office (BSO) Deerfield Beach District is requesting LETF expenditure to support the following charitable or grant matching donation in the amount of Fifteen-thousand dollars (\$15,000):

Deerfield Beach Family Empowerment, INC. provides vital support to Deerfield Beach families in need. This support stabilizes the lives of those most vulnerable, particularly our families experiencing the challenges of homelessness and other contemporary societal hurdles. This support includes:

- Emergency hotel or motel accommodations for individuals and families without shelter.
- Emergency clothing and food
- Security deposits, first month's rent and utility assistance to help secure permanent housing.
- One-time rental assistance to prevent displacement.

- Relocation and stabilization services including case management and landlord mediation.

BSO Deerfield Beach is proud to be a supporting partner within this endeavor. Supporting documentation is included to validate their corporate status.

Pursuant to the Florida Contraband Forfeiture Act, I hereby certify that these expenditures are specifically in compliance with the provisions of Florida law, namely Florida State Statute Section 932.7055, which governs the allocation and use of such funds, which may be utilized for *school resource officer, crime prevention, safe neighborhood, drug abuse education and prevention programs, or for other law enforcement purposes, which include defraying the cost of protracted or complex investigations, providing additional equipment or expertise, purchasing automated external defibrillators for use in law enforcement vehicles, **and providing matching funds to obtain federal grants.*** I further certify that this request is consistent with the contractual agreement for law enforcement services between BSO and the City of Deerfield Beach.



ANTHONY PELT **TONY GUADAGNINO**
CHAIRMAN VICE CHAIRMAN

GAIL BATTLE **ANNETTE MITCHELL** **JAMEKIA RICKS** **TIMOTHY DRABIK** **ALICE CHATTMAN**
COMMISSIONER COMMISSIONER COMMISSIONER COMMISSIONER COMMISSIONER

LATONYA COLEY-MCKENLY
EXECUTIVE DIRECTOR

Date: 05/07/2025

Subject: Appreciation for Support of Deerfield Beach Family Empowerment

Dear City Manager Brimlow,

On behalf of the Deerfield Beach Housing Authority and our Board of Commissioners, I extend our heartfelt gratitude for your partnership and your generous support of Deerfield Beach Family Empowerment.

Your contribution comes at a pivotal time. According to the 2025 Point-in-Time Count, Broward County reported over 2,000 individuals experiencing homelessness, many of whom reside right here in Deerfield Beach. Your donation to the Family Empowerment program will directly assist in stabilizing the lives of those most in need through eligible Community Development Block Grant (CDBG) activities, including:

- Emergency hotel or motel accommodations for individuals and families without shelter
- Emergency clothing and food
- Security deposits, first month's rent, and utility assistance to help secure permanent housing
- One-time rental assistance to prevent displacement
- Relocation and stabilization services including case management and landlord mediation



In addition to housing-focused interventions, this support will also help us expand our access to meaningful engagement opportunities through community events. Upcoming highlights in 2025

- Mental health day
- Financial Literacy Classes
- Computer Classes

These events help foster inclusion, community pride, and outreach opportunities that are essential to the Family Empowerment mission.

We remain committed to transparency and will provide regular updates on how the funds are used and the outcomes achieved.

Your leadership and partnership make a meaningful difference in the lives of Deerfield Beach residents.

Thank you again for your continued investment in the wellbeing of our community.

Sincerely,
LaTonya Coley-Mckenly, MBA, HCCP, CPO
Executive Director
Deerfield Beach Housing Authority
Office: (954) 459-6689
Cell: (954) 498-5345
Email: LColey-Mckenly@dbhaonline.org
www.dbhaonline.org

State of Florida

Department of State

I certify from the records of this office that DEERFIELD BEACH FAMILY EMPOWERMENT, INC. is a corporation organized under the laws of the State of Florida, filed on June 11, 2015.

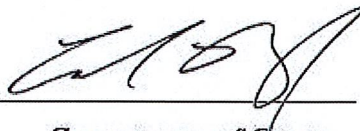
The document number of this corporation is N15000005872.

I further certify that said corporation has paid all fees due this office through December 31, 2025, that its most recent annual report/uniform business report was filed on March 17, 2025, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Seventh day of May, 2025*




Secretary of State

Tracking Number: 1113649953CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



Consumer's Certificate of Exemption

Issued Pursuant to Chapter 212, Florida Statutes

DR-14
R. 01/18

85-8015017526C-2	01/31/2024	01/31/2029	MUNICIPAL GOVERNMENT
Certificate Number	Effective Date	Expiration Date	Exemption Category

This certifies that

HOUSING AUTHORITY OF THE
CITY OF DEERFIELD
533 S DIXIE HWY STE 201
DEERFIELD BEACH FL 33441-4665

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.



Important Information for Exempt Organizations

DR-14
R. 01/18

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).
2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.
3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.
4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).
5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.
6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.

2025 FLORIDA NOT FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# N15000005872

Entity Name: DEERFIELD BEACH FAMILY EMPOWERMENT, INC.

Current Principal Place of Business:

533 S. DIXIE HIGHWAY
SUITE 201
DEERFIELD BEACH, FL 33441

Current Mailing Address:

533 S. DIXIE HIGHWAY
SUITE 201
DEERFIELD BEACH, FL 33441 US

FEI Number: 47-4314551

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

TOLCES, DAVID N
2255 GLADES ROAD
SUITE 200-E
BOCA RATON, FL 33431 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: DAVID N TOLCES

03/17/2025

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title SECRETARY
Name PELT, ANTHONY
Address 533 S DIXIE HWY, STE 201
City-State-Zip: DEERFIELD BEACH FL 33441

Title TREASURER
Name GUADAGNINO, TONY
Address 533 S DIXIE HWY, STE 201
City-State-Zip: DEERFIELD BEACH FL 33441

Title PRESIDENT
Name MITCHELL, ANNETTE
Address 533 S. DIXIE HIGHWAY, SUITE 201
City-State-Zip: DEERFIELD BEACH FL 33441

Title VP
Name BATTLE, GAIL
Address 533 S. DIXIE HIGHWAY
SUITE 201
City-State-Zip: DEERFIELD BEACH FL 33441

Title DIRECTOR
Name RICKS, JEMEKIA
Address 533 S. DIXIE HIGHWAY
SUITE 201
City-State-Zip: DEERFIELD BEACH FL 33441

Title DIRECTOR
Name DRABIK, TIMOTHY
Address 533 S. DIXIE HIGHWAY
SUITE 201
City-State-Zip: DEERFIELD BEACH FL 33441

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ANNETTE MITCHELL

PRESIDENT

03/17/2025

Electronic Signature of Signing Officer/Director Detail

Date



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Detail by Entity Name

Florida Not For Profit Corporation
DEERFIELD BEACH FAMILY EMPOWERMENT, INC.

Filing Information

Document Number	N15000005872
FEI/EIN Number	47-4314551
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State	FL
Status	ACTIVE
Last Event	AMENDMENT
Event Date Filed	11/05/2015
Event Effective Date	NONE

Principal Address

533 S. DIXIE HIGHWAY
SUITE 201
DEERFIELD BEACH, FL 33441

Changed: 07/15/2015

Mailing Address

533 S. Dixie Highway
Suite 201
Deerfield Beach, FL 33441

Changed: 01/27/2020

Registered Agent Name & Address

Tolces, David N
2255 Glades Road
Suite 200-E
Boca Raton, FL 33431

Name Changed: 01/27/2020

Address Changed: 03/16/2023

Officer/Director Detail

Name & Address

Title Secretary

PELT, ANTHONY
533 S DIXIE HWY, STE 201
DEERFIELD BEACH, FL 33441

Title Treasurer

GUADAGNINO, TONY
533 S DIXIE HWY, STE 201
DEERFIELD BEACH, FL 33441

Title President

Mitchell, Annette
533 S. Dixie Highway, Suite 201
Deerfield Beach, FL 33441

Title VP

Battle, Gail
533 S. Dixie Highway
Suite 201
Deerfield Beach, FL 33441

Title Director

Ricks, Jemekia
533 S. Dixie Highway
Suite 201
Deerfield Beach, FL 33441

Title Director

Drabik, Timothy
533 S. Dixie Highway
Suite 201
Deerfield Beach, FL 33441

Annual Reports

Report Year	Filed Date
2023	03/16/2023
2024	03/08/2024
2025	03/17/2025

Document Images

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Rejected Filing

DEERFIELD BEACH FAMILY EMPOWERMENT, INC.

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City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-290

Agenda Date: 7/8/2025

Status: CONSENT - AGREEMENTS &
EXPENDITURE REQUESTS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the Memorandum of Understanding amongst the Broward Sheriff's Office and the participating agencies for the administration of the 2022 Edward Byrne Memorial Justice Assistance Grant Funds by the Broward Sheriff's Office; authorizing execution of the Memorandum of Understanding; and providing for an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

The U.S. Department of Justice, Office of Justice Programs, Bureau of Justice Assistance (BJA) administers the Edward Byrne Memorial Justice Assistance Grant (JAG) Program, which provides funding to assist eligible states, local governments, and tribal entities in preventing and reducing crime and violence. The FY 2022 JAG local government solicitation was released on June 22, 2022. BJA identified Broward County, along with 17 jurisdictions within its boundaries, as a disparate group eligible to receive a total of \$546,715.00 in JAG funding. The City of Deerfield Beach, as one of the identified jurisdictions, was allocated \$26,906.00. After applying Broward County's 7.02% administrative fee, the City's final award amount is \$25,017.20.

BJA designated Broward County as the lead fiscal agent for the JAG program on behalf of the County and its 17 eligible jurisdictions, responsible for submitting the joint application and administering the grant awards. The joint application was submitted in August 2022. The City of Deerfield Beach, through the Broward Sheriff's Office (BSO), requested funding in the amount of \$26,906.00 to support overtime staffing for law enforcement, aimed at reducing violent crimes such as aggravated assault, robbery, vehicle burglaries, and larceny within the City.

Current Activity

In May 2025, the City of Deerfield Beach received a funding agreement from the Broward Sheriff's Office (BSO) to implement the JAG-funded Violent Crime and Theft Reduction Program. The program is designed to reduce the incidence of aggravated assaults, robberies, auto thefts, and larcenies within the City. Execution of the funding agreement is now required, as BSO serves as the contracted law enforcement agency for the City.

The scope of work for the Violent Crime and Theft Reduction Program includes providing overtime compensation to BSO personnel to enhance surveillance and enforcement efforts in areas identified as high-risk for targeted crimes. Overtime expenditures will not exceed \$25,017.20, the total amount of the City's FY 2022 JAG award.

Recommendation

It is recommended that the City Commission authorize the execution of the funding agreement between the City of Deerfield Beach and the Broward Sheriff's Office for the implementation of the Violent Crime and Theft Reduction Program, funded through the City's FY 2022 Edward Byrne Memorial Justice Assistance Grant (JAG) award in the amount of \$25,017.20.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING THE MEMORANDUM OF UNDERSTANDING AMONGST THE BROWARD SHERIFF'S OFFICE AND THE PARTICIPATING AGENCIES FOR THE ADMINISTRATION OF THE 2022 EDWARD BYRNE MEMORIAL JUSTICE ASSISTANCE GRANT FUNDS BY THE BROWARD SHERIFF'S OFFICE; AUTHORIZING EXECUTION OF THE MEMORANDUM OF UNDERSTANDING; AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the U.S. Department of Justice ("DOJ"), Office of Justice Programs, Bureau of Justice Assistance, Edward Byrne Memorial Justice Assistance Grant ("JAG") Program provides funding to assist eligible states, local units of government, and tribes in preventing and reducing crime and violence; and

WHEREAS, the 2022 JAG local government solicitation was released on June 22, 2022; and

WHEREAS, Broward County, along with 17 municipalities within the County, (collectively, the "Participating Agencies") were identified as disparate and eligible for JAG funding totaling \$546,715.00 and

WHEREAS, on December 6, 2022, the City Commission passed and adopted Resolution No. 2022/204 approving and authorizing the execution of both a Subrecipient Agreement and MOU related to the Grant and the Project; and

WHEREAS, the Subrecipient Agreement and MOU terms expired on September 30, 2023, however, the Broward Sheriff's Office ("BSO") received confirmation from the Department of Justice that the Grant term has been extended to September 30, 2025 to provide Broward County, the Broward Sheriff's Office and the Participating Agencies with additional time to complete the JAG Projects; and

WHEREAS, on or about September 29, 2023, Broward County entered into a subgrant award agreement with BSO, which authorizes BSO to serve as the lead agency in administering the grant on behalf of Broward County, through its Addendum to Subgrant Award Agreement dated May 15, 2024; and

WHEREAS, in order for BSO to administer the Grant, the parties must execute a Memorandum of Understanding, attached as Exhibit "1", (the "MOU") which allows BSO to provide the required administrative services, facilitate the requirements of the Grant, continues to allocate the funds to each of the respective participating agencies, and extends the term to September 30, 2025; and

WHEREAS, pursuant to the MOU, BSO will also facilitate the City's Project adhering to the Grant requirements and the procedures set forth in the MOU; and

WHEREAS, the City Commission deems it to be in the best interest of the City to approve and authorize the execution of the MOU with BSO and the participating agencies, attached Exhibit "1".

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced "Whereas" clauses are true and correct and made a part hereof.

Section 2. The City Commission hereby approves the MOU, attached as Exhibit "1", with BSO and the Participating Agencies.

Section 3. The City Commission hereby authorizes the City Manager to execute the MOU, attached as Exhibit "1," together with such non-substantial changes as are acceptable to the City Manager and approved as to form and legal sufficiency by the City Attorney.

Section 4. The appropriate City officials are authorized to do all things necessary to carry out the aims of this Resolution.

Section 5. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

**2022 EDWARD BYRNE JUSTICE ASSISTANCE LOCAL SOLICITATION GRANT
MEMORANDUM OF UNDERSTANDING (MOU)**

This Memorandum of Understanding (MOU) is being executed by the following listed participating agencies (hereinafter “participating agencies”):

Broward Sheriff’s Office (BSO)	City of Hallandale Beach	City of Oakland Park
City of Coral Springs	City of Hollywood	City of Pembroke Pines
City of Dania Beach	City of Lauderdale Lakes	City of Plantation
Town of Davie	City of Lauderhill	City of Pompano Beach
City of Deerfield Beach	City of Miramar	City of Sunrise
City of Fort Lauderdale	City of North Lauderdale	City of Tamarac

Nothing in this MOU should be construed as limiting or impeding the basic spirit of cooperation which exists between the participating agencies, listed above.

WHEREAS, Broward County has been identified as a “disparate” County; and

WHEREAS, the participating agencies have been identified as eligible jurisdictions able to collectively implement the objectives and goals of the Edward Byrne Justice Assistance Grant (hereinafter “JAG”); and

WHEREAS, the participating agencies have formed a working committee and developed a course of action to achieve the goals and objectives of the JAG Program; and

WHEREAS, Broward County has been selected as through this MOU, to receive the grant funds, administer the program and serve as the fiscal agent for the disbursement of all funds received for the JAG Program; and

WHEREAS, Broward County has entered into a subgrant award agreement with BSO and subrecipients of the 2022 Edward Byrne Justice Assistance Grant. There are various terms and conditions BSO will be requiring the participating agencies to enter a Memorandum of Understanding agreement to properly allow BSO to take the lead in the administration of this grant; and

THEREFORE, in consideration of the mutual terms, conditions, promises, and covenants hereinafter set forth, the participating agencies agree as follows:

PURPOSE

This MOU establishes the relationship between the parties for participation in the FY 2022 Edward Byrne Justice Assistance Grant (JAG) Local Solicitation Grant Program (Award Number **15PBJA-22-GG-02086-JAGX**).

PROCEDURES

1. Broward County will serve as the grant administrator for the agencies in Broward County, Florida participating in the JAG Program. Pursuant to the JAG Program guidelines, funding for the JAG Program will be provided to BSO.
2. On or about September 29, 2023, Broward County has entered into a subgrant award agreement, with BSO which authorizes BSO to serve as the lead agency in administering the grant on behalf of Broward County, through its Addendum to Subgrant Award Agreement Between Broward County and the Sheriff of Broward County for Administration of the FY22 Edward Byrne Memorial Justice Assistance Grant, entered on May 15, 2024.
3. The BSO will enter into a Memorandum of Understanding with participating agencies to allow BSO to provide the administrative services required of Broward County and to facilitate compliance with the required conditions of the Grant.
4. The BSO will monitor implementation, reporting, and payment requests from participating agencies. BSO shall confirm the accuracy of program activities and expenses. Upon review of participating agencies' payment requests, BSO shall forward approved reimbursement requests to Broward County for payment. Broward County will disperse the funds directly to participating agencies.
5. For participating agencies that currently contract with BSO for law enforcement services, the BSO shall pay the payroll expenses and seek reimbursement from the participating agency. The BSO shall invoice the CITY for the cost of the Services incurred and being provided to City pursuant to the Grant Award. The City shall pay the invoice within thirty (30) days of receipt of SHERIFF's invoice. Payment to SHERIFF is not contingent upon COUNTY reimbursement to CITY. BSO acknowledges that Grant funds may not, under any circumstances, be expended prior to October 1, 2021, or after September 30, 2025 ("Eligible Period) or if the Grant term is extended, through the extension date. BSO agrees it will not seek reimbursement of any costs or expenses other than those incurred during the Eligible Period. City shall have no obligation to reimburse BSO for any amounts for costs or expenses not incurred during the Eligible Period.
6. Each party has submitted its own application for their individual JAG Program to the BSO. The BSO Grants Management Office has worked, and will continue to work, in collaboration with Broward County to prepare the single application to include the Program Narrative and Budget Narrative, and Broward County shall submit the application to the Department of Justice.
7. Participating agencies must submit Quarterly Project Performance and financial Reports to BSO within fifteen (15) days after the end of the reporting period. In addition, if the performance period is extended beyond the "original" project period, additional Project Performance and Financial Reports must be submitted.

8. The grant award to each party is as follows:

CITY	AWARD AMOUNT	LESS 7.02% INDIRECT COST	ACTUAL AWARD
Broward Sheriff's Office	\$27,910.00	\$1,959.28	\$25,950.72
City of Coral Springs	\$15,837.00	\$1,111.76	\$14,725.24
City of Dania Beach	\$17,649.00	\$1,238.96	\$16,410.04
Town of Davie	\$22,557.00	\$1,583.50	\$20,973.50
City of Deerfield Beach	\$26,906.00	\$1,888.80	\$25,017.20
City of Fort Lauderdale	\$90,952.00	\$6,384.83	\$84,567.17
City of Hallandale Beach	\$16,590.00	\$1,164.62	\$15,425.38
City of Hollywood	\$37,948.00	\$2,663.95	\$35,284.05
City of Lauderdale Lakes	\$25,568.00	\$1,794.87	\$23,773.13
City of Lauderhill	\$48,905.00	\$3,433.13	\$45,471.87
City of Miramar	\$27,771.00	\$1,949.52	\$25,821.48
City of North Lauderdale	\$18,625.00	\$1,307.48	\$17,317.53
City of Oakland Park	\$23,114.00	\$1,622.60	\$21,491.40
City of Pembroke Pines	\$24,481.00	\$1,718.57	\$22,762.43
City of Plantation	\$18,096.00	\$1,270.34	\$16,825.66
City of Pompano Beach	\$72,856.00	\$5,114.49	\$67,741.51
City of Sunrise	\$15,949.00	\$1,119.62	\$14,829.38
City of Tamarac	\$15,001.00	\$1,053.07	\$13,947.93
Total	\$546,715.00	\$38,379.39	\$508,335.61

*The Broward Sheriff's Office will retain the indirect cost approved by DOJ to cover its administrative costs in acting as the fiscal agent and supplying grant management services under this MOU.

TERM AND TERMINATION

1. This MOU shall remain in effect from October 1, 2021 through September 30, 2025, and its continuation shall be subject to the availability of necessary funding from the JAG Program.
2. A participating agency may withdraw from this agreement at any time by providing thirty (30) days written notice of its intent to withdraw to each party.
3. This MOU may be terminated upon the written consent of all parties to this MOU.

AMENDMENTS

This MOU may be modified at any time upon the written agreement of each party.

INSURANCE AND INDEMNIFICATION

1. Each party agrees to maintain its own comprehensive general liability insurance, professional liability insurance, automobile liability insurance and workers compensation insurance policy or maintain a self-insuring fund for the term of the Agreement in the amounts determined by each party to adequately insure said party's liability assumed herein, but in no event shall such coverage be less than the amount of statutory waiver of sovereign immunity. The participating agencies agree to provide BSO and/or Broward County within thirty (30) days of entering this Agreement with proof of insurance if requested.
2. Each party shall be responsible for the negligent acts or omissions of their respective employees in accordance with Ch. 768.28, Fla. Stat. and nothing herein shall be deemed a waiver of those protections.

GUIDELINES

In performing its duties, responsibilities and obligations pursuant to this Agreement, each party agrees to: (i) adhere to the requirement standards set forth in the Office of Justice Programs' *Financial Guide*, as amended and Federal OMB Circular A-133, as applicable; and (ii) , the special conditions FY 2022 Edward Byrne Justice Assistance Grant (JAG) Local Solicitation Grant Award issued by DOJ.

RECORDS

1. Each party understands that any and all records created as a result of participating in this Program may be subject to public disclosure pursuant to the Public Records Statute, Fla. Stat. Section 119.07 and shall be responsible for compliance with any public records request served upon it and any resultant award of attorney's fees for noncompliance.
2. Each party shall maintain its own respective records and documents associated with MOU sufficient to demonstrate compliance with the terms of this Agreement for a period of five (5) years from the date of execution of the MOU and shall allow BSO and/or Broward County access to such records upon request.
3. Each party, its employees or agents, shall allow access to its records concerning this MOU at reasonable times to BSO and/or Broward County, its employees, and agents. The term "agents" shall include, but is not limited to, auditors retained or employed by BSO and/or Broward County. The term "reasonable" shall be construed according to the individual party circumstances but ordinarily shall mean during normal business hours of 8:00 am to 5:00 pm, local time, Monday through Friday.
4. Upon reasonable notice, the participating agency shall provide BSO and/or Broward County with any additional documentation, information, or reports as may be required by BSO and/or Broward County.

EXECUTION

This agreement may be executed in counterparts each of which shall be deemed an original and all of which together shall be considered one and the same agreement.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]
[SIGNATURE PAGES TO FOLLOW.]**

2022 EDWARD BYRNE JUSTICE ASSISTANCE GRANT MEMORANDUM OF UNDERSTANDING

IN WITNESS WHEREOF, the parties executed this instrument on the date(s) shown below.

BROWARD COUNTY SHERIFF'S OFFICE

By: _____
Colonel Oscar Llerena, Executive Director
Department of Administration

Date: _____

Approved as to form and legal sufficiency
subject to the execution by the parties:

By: _____
Terrence Lynch, General Counsel/Executive Director
Office of the General Counsel

Date: _____

2022 EDWARD BYRNE JUSTICE ASSISTANCE GRANT MEMORANDUM OF UNDERSTANDING

IN WITNESS WHEREOF, the parties executed this instrument on the date(s) shown below.

CITY OF _____

By:

Authorized Representative

Date: _____

Approved as to form and legal sufficiency
subject to the execution by the parties:

By: _____
City Attorney

Date: _____



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-313

Agenda Date: 7/8/2025

Status: CONSENT - AGREEMENTS &
EXPENDITURE REQUESTS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving and authorizing execution of an agreement with Sharp Marketing, LLC d/b/a Sharp Promo for the purchase of various uniforms, clothing and marketing items on an as needed basis utilizing the City of Fort Lauderdale's informal Quote No. 584/Event No. 238-2 in an amount not to exceed \$200,000.00 for fiscal year 2025; providing for implementation and an effective date. (Funds from various accounts)

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Fiscal Impact

Costs: \$137,000 (remining for FY 24/25)

Account Name: Clothing Allowance, Uniform Allowance, Equipment Minor Tools Hardware, DFB Store Merchandise, Public Awareness, Summer Camp Supplies, Employee Recognition, Recruiting, Vendor Training and Outreach

Account Number: Various City-Wide Funds

Background/History

This agreement will be utilized city-wide by various departments for purchasing a range of items such as clothing, uniforms, promotional, and marketing items from Sharp Marketing, LLC. d/b/a Sharp Promo. In accordance with the procurement policies, any expenditure exceeding the city manager's threshold of \$30,000 requires approval from the City Commissioners. Given that purchases related to this commodity have surpassed this threshold and the City's prior contract with Sharp Promo has expired, it is imperative to seek approval to proceed with the implementation of the city-wide contract. The City of Fort Lauderdale currently has an active contract, and utilizing this contract will fulfill the City's procurement requirements for the current fiscal year. The City's Procurement Department is preparing a competitive solicitation for these items for future fiscal years.

Purchases will be made according to the guidelines and groups established by the lead agency. The groups allowed by the lead agency are:

- Group 1 – All Shirts, Pants and Shorts
- Group 2 – Windbreaker Jackets, Safety Jackets
- Group 3 – Caps and hats
- Group 4 – Accessories
- Group 5 – Tailoring, Packaging and Delivery

Current Activity

The City wishes to enter into an agreement with Sharp Promo utilizing the same terms and conditions of the City of Fort Lauderdale Informal Quote No. 584 - Event No. 238.-2 to provide uniform and accessories services, where the vendor was selected as the most qualified with respect to cost, expertise, and relevant experience. The contract is currently on its 1st renewal from April 15, 2025 through April 14, 2026 with three (3) one-year renewal options remaining. The City's contract term will end on April 14, 2026.

Under Section 38-116(3(b)(10) of the City's Procurement Code, the City is authorized to acquire or contract for non-real property, goods or services. This contract has been competitively bid, and it provides the City with economies of scale, bulk purchase buying power, and more expedient ordering and delivery. The City has utilized Sharp Promo for these services in the past and is pleased with their services. Staff has found their pricing to be competitive.

Recommendation

It is recommended that the City Commission approve and authorize the execution of the Agreement with Sharp Promo for uniform and accessories services for the current fiscal year.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING AND AUTHORIZING EXECUTION OF AN AGREEMENT WITH SHARP MARKETING, LLC D/B/A SHARP PROMO FOR THE PURCHASE OF VARIOUS UNIFORMS, CLOTHING AND MARKETING ITEMS ON AN AS NEEDED BASIS UTILIZING THE CITY OF FORT LAUDERDALE'S INFORMAL QUOTE NO. 584/EVENT NO. 238-2 IN AN AMOUNT NOT TO EXCEED \$200,000.00 FOR FISCAL YEAR 2025; PROVIDING FOR IMPLEMENTATION AND AN EFFECTIVE DATE

WHEREAS, various departments within the City require assorted uniforms, clothing, and miscellaneous promotional and marketing items (the "Products"); and

WHEREAS, various departments have been purchasing the Products on an as needed basis from Sharp Marketing, LLC d/b/a Sharp Promo in accordance with the allocated budgeted amounts for each department; and

WHEREAS, the City's competitively procured agreement with Sharp Promo expired and the current expenditures by the various departments and the need for additional purchases for the remainder of Fiscal Year 2025, including for the City's Centennial celebrations, will cumulatively exceed the \$30,000 threshold to one vendor in a fiscal year thereby requiring City Commission approval; and

WHEREAS, Section 38-116(3)(b)10 of the City Code provides authority for the City to acquire goods or services utilizing another government entity's competitively procured contract as an exemption from the City's otherwise required competitive selection process; and

WHEREAS, City staff recommends approving an agreement with Sharp Marketing, LLC d/b/a Sharp Promo ("Sharp") for the purchase of the Products, utilizing the terms and pricing of City of Fort Lauderdale's Informal Quote No. 584/Event No. 238-2, and contract attached as Exhibit "1", (the "Fort Lauderdale Contract") with a term that expires on April 24, 2026 in a total aggregate amount not to exceed \$200,000.00 for Fiscal Year 2025 (the "Agreement"); and

WHEREAS, the City Commission finds it to be in the best interests of the City to approve the Agreement with Sharp, attached as Exhibit "2", utilizing the terms and pricing of the Fort Lauderdale Contract in a total aggregate amount not to exceed \$200,000.00 for Fiscal Year 2025.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced "Whereas" clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby approves the Agreement with Sharp, attached as Exhibit “2”, for the Products utilizing the terms and conditions and pricing of the Fort Lauderdale Contract in a total aggregate amount not to exceed \$200,000.00 for Fiscal Year 2025.

Section 3. The City Commission hereby authorizes the City Manager to execute the Agreement with Sharp, attached as Exhibit “2”, together with such non-substantial changes as are acceptable to the City Manager and approved as to form and legal sufficiency by the City Attorney.

Section 4. The appropriate City officials are authorized to do all things necessary and expedient to carry out the aims of this Resolution.

Section 5. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

**CITY OF FORT LAUDERDALE
INFORMAL QUOTE (IQ) EVENT #238-2
UNIFORMS AND ACCESSORIES
EXHIBIT 1**



Event # 238-2

Name: Uniforms and Accessories

Description: Vendors are invited to respond for an open-end contract to furnish/provide Uniforms and Accessories for the Development Services Department and various other City agencies that may have need of these products.

Buyer: TORRENGA, JOHN

Status: Pending Award

Event Type: IQ

Currency: USD

Sealed Bid: Yes

Respond To All Lines: Yes

Q & A Allowed: Yes

Number Of Amendments: 2

Display Bid Tabulation: Display When Event Closed For Bidding Or Canceled

Event Dates

Preview:

Q & A Open: 01/29/2024 03:00:00 PM

Open: 01/29/2024 03:00:00 PM

Q & A Close: 02/13/2024 05:00:00 PM

Close: 02/23/2024 02:00:00 PM

Dispute Close:

Questions

Question	Response Type	Attachment
Did you fill out and upload the required forms?	Yes No	Event 238 - Required Forms.pdf

Attachments

Name	Attachment
Specifications and Requirements	Specifications and Requirements.pdf
Insurance Requirements	Insurance Requirements.pdf
General Conditions	General Conditions - Rev 08-2023.pdf

Event # 238-2: Uniforms and Accessories

Commodity Codes

Commodity Code	Description
200	CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Line Details

Line 1: Tactical Pant (male) #74273

Description: Tactical Pant (male) #74273

Item: TACTICAL PANT (MALE) Tactical Pant (male) #74273

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 300.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No
Add On Charges Allowed: No

Line 2: Tactical Pants (Female) #64360

Description: Tactical Pants (Female) #64360

Item: TACTICAL PANTS (FEMALE) Tactical Pants (Female) #64360

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 20.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No
Add On Charges Allowed: No

Event # 238-2: Uniforms and Accessories

Line 3: Tactical Shorts (Male) #73287

Description: Tactical Shorts (Male) #73287

Item: TACTICAL SHORTS (MALE) #73287 Tactical Shorts (Male) #73287

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 125.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 4: Tactical Shorts (Female) #63071

Description: Tactical Shorts (Female) #63071

Item: TACTICAL SHORTS (FEMALE) #63071 Tactical Shorts (Female) #63071

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 20.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 5: Short Sleeve Dress Shirt (Male) (XS-XL) #S508

Description: Short Sleeve Dress Shirt (Male) (XS-XL) #S508

Item: SHIRTS, SHORT SLEEVE DRESS SHIRT Short Sleeve Dress Shirt (Male) (XS-XL) #S508

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 50.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
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Event # 238-2: Uniforms and Accessories

Add On No
Charges
Allowed:

Line 6: Short Sleeve Dress Shirt (Male) (XXL & Larger & Tall) #S508

Description: Short Sleeve Dress Shirt (Male) (XXL & Larger & Tall) #S508

Item: SHIRTS,SHORT SLEEVE DRESS SHIRT Short Sleeve Dress Shirt (Male) (XXL & Larger & Tall) #S508

Commodity 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK
Code:

Quantity: 40.0000 **Unit of** EA
Measure:

Require Yes **Price Breaks** No **Allow Alternate** No
Response: **Allowed:** **Responses:**

Add On No
Charges
Allowed:

Line 7: Short Sleeve Dress Shirt (Female) XS-XL) L508

Description: Short Sleeve Dress Shirt (Female) XS-XL) L508

Item: SHIRTS, SHORT SLEEVE DRESS SHIRT Short Sleeve Dress Shirt (Female) XS-XL) L508

Commodity 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK
Code:

Quantity: 20.0000 **Unit of** EA
Measure:

Require Yes **Price Breaks** No **Allow Alternate** No
Response: **Allowed:** **Responses:**

Add On No
Charges
Allowed:

Line 8: Long Sleeve Dress Shirt (Male) (XS-XL) #608

Description: Long Sleeve Dress Shirt (Male) (XS-XL) #608

Item: SHIRTS, LONG SLEEVE DRESS SHIRT Long Sleeve Dress Shirt (Male) (XS-XL) #608

Commodity 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK
Code:

Event # 238-2: Uniforms and Accessories

Quantity: 50.0000	Unit of Measure: EA	
Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 9: Long Sleeve Dress Shirt (Male) (XXL & Larger & Tall) #S608

Description: Long Sleeve Dress Shirt (Male) (XXL & Larger & Tall) #S608

Item: LONG SLEEVE DRESS SHIRT (MALE) Long Sleeve Dress Shirt (Male) (XXL & Larger & Tall) #S608

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 40.0000	Unit of Measure: EA	
Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 10: Long Sleeve Dress Shirt (Female) (XS-XL) #608

Description: Long Sleeve Dress Shirt (Female) (XS-XL) #608

Item: LONG SLEEVE DRESS SHIRT (FEMALE) Long Sleeve Dress Shirt (Female) (XS-XL) #608

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 25.0000	Unit of Measure: EA	
Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 11: Staff Golf Style (Male/Female)(XS-XL)

Description: Staff Golf Style (Male/Female)(XS-XL)

Event # 238-2: Uniforms and Accessories

Item: STAFF GOLF STYLE (MALE/FEMALE)(X Staff Golf Style (Male/Female)(XS-XL)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 100.0000

Unit of Measure: EA

Require Response: Yes

Price Breaks Allowed: No

Allow Alternate Responses: No

Add On Charges Allowed: No

Line 12: Staff Golf Style (Male/Female) (XXL-6XL & Tall)

Description: Staff Golf Style (Male/Female) (XXL-6XL & Tall)

Item: STAFF GOLF STYLE (MALE/FEMALE) Staff Golf Style (Male/Female) (XXL-6XL & Tall)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 50.0000

Unit of Measure: EA

Require Response: Yes

Price Breaks Allowed: No

Allow Alternate Responses: No

Add On Charges Allowed: No

Line 13: Dri-mesh Polo (Male/Female) (XS-XL)

Description: Dri-mesh Polo (Male/Female) (XS-XL)

Item: DRI-MESH POLO (MALE/FEMALE) (XS- Dri-mesh Polo (Male/Female) (XS-XL)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 700.0000

Unit of Measure: EA

Require Response: Yes

Price Breaks Allowed: No

Allow Alternate Responses: No

Add On Charges Allowed: No

Event # 238-2: Uniforms and Accessories

Line 14: Dri-Mesh Polo (Male/Female) (XXL-6XL)

Description: Dri-Mesh Polo (Male/Female) (XXL-6XL)

Item: DRI-MESH POLO (MALE/FEMALE) (XXL Dri-Mesh Polo (Male/Female) (XXL-6XL)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 150.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No

Add On Charges Allowed: No

Line 15: Windbreaker Jackets (XS-XL)

Description: Windbreaker Jackets (XS-XL)

Item: WINDBREAKER JACKETS (XS-XL) Windbreaker Jackets (XS-XL)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 50.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No

Add On Charges Allowed: No

Line 16: Windbreaker Jackets (XXL-4XL)

Description: Windbreaker Jackets (XXL-4XL)

Item: WINDBREAKER JACKETS (XXL-4XL) Windbreaker Jackets (XXL-4XL)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 30.0000 **Unit of Measure:** EA

Event # 238-2: Uniforms and Accessories

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 17: Windbreaker Jackets (LT-4XLT)

Description: Windbreaker Jackets (LT-4XLT)

Item: WINDBREAKER JACKETS (LT-4XLT) Windbreaker Jackets (LT-4XLT)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 30.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 18: Safety Jackets (S-XXXL)

Description: Safety Jackets (S-XXXL)

Item: SAFETY JACKETS (S-XXXL) Safety Jackets (S-XXXL)

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 40.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 19: Caps - Structured, Embroidered

Description: Caps - Structured, Embroidered

Item: CAPS - STRUCTURED Caps - Structured, Embroidered

Event # 238-2: Uniforms and Accessories

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 60.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No
Add On Charges Allowed: No

Line 20: Hats - Henschel S/M, L/XL

Description: Hats - Henschel S/M, L/XL

Item: HATS - HENSCHEL S/M, L/XL Hats - Henschel S/M, L/XL

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 40.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No
Add On Charges Allowed: No

Line 21: Emergency Umbrella

Description: Emergency Umbrella

Item: EMERGENCY UMBRELLA Emergency Umbrella

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 80.0000 **Unit of Measure:** EA

Require Response: Yes **Price Breaks Allowed:** No **Allow Alternate Responses:** No
Add On Charges Allowed: No

Line 22: Emergency Backpack

Event # 238-2: Uniforms and Accessories

Description: Emergency Backpack

Item: EMERGENCY BACKPACK Emergency Backpack

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 50.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 23: First Aid Kit

Description: First Aid Kit

Item: FIRST AID KIT First Aid Kit

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 80.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
Add On Charges Allowed: No		

Line 24: Emergency Flashlights

Description: Emergency Flashlights

Item: EMERGENCY LIGHTS Emergency Flashlights

Commodity Code: 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK

Quantity: 60.0000 **Unit of Measure:** EA

Require Response: Yes	Price Breaks Allowed: No	Allow Alternate Responses: No
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Event # 238-2: Uniforms and Accessories

Add On No
Charges
Allowed:

Line 25: Fulfillment Service

Description: Fulfillment Service

Item: FULFILLMENT SERVICE Fulfillment Service

Commodity 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK
Code:

Quantity: 4,350.0000 Unit of EA
Measure:

Require Yes Response:	Price Breaks No Allowed:	Allow Alternate No Responses:
Add On No Charges Allowed:		

Line 26: Tailoring Service

Description: Tailoring Service

Item: TAILORING SERVICE Tailoring Service

Commodity 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK
Code:

Quantity: 20.0000 Unit of EA
Measure:

Require Yes Response:	Price Breaks No Allowed:	Allow Alternate No Responses:
Add On No Charges Allowed:		

Line 27: Delivery Service

Description: Delivery Service

Item: DELIVERY SERVICE Delivery Service

Commodity 200 CLOTHING: ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER AND WORK
Code:

Event # 238-2: Uniforms and Accessories

Quantity: 25.0000

Unit of Measure: EA

Require Response: Yes

Price Breaks Allowed: No

Allow Alternate Responses: No

Add On Charges Allowed: No

SPECIFICATIONS AND REQUIREMENTS

The City of Fort Lauderdale is seeking bids from qualified bidders, hereinafter referred to as the Contractor, to provide uniforms and accessories for several City departments as needed, in accordance with the terms, conditions and specifications contained in this informal quote.

IN THE EVENT OF ANY CONFLICT OR DISCREPANCY BETWEEN BID/PROPOSAL PRICE(S) SUBMITTED BY BIDDER/PROPOSER ELECTRONICALLY INTO THE CITY'S ON-LINE STRATEGIC SOURCING PLATFORM UNIT PRICE FIELD(S), ANY OTHER FORMS OR ATTACHMENTS (WHETHER PART OF THE CITY'S SOLICITATION DOCUMENTS OR DOCUMENTS CREATED AND UPLOADED BY THE BIDDER/PROPOSER), OR ANOTHER SECTION/FIELD OF THE SYSTEM, THE ONLINE UNIT PRICE(S) INPUTTED ELECTRONICALLY INTO THE SYSTEM BY BIDDER/PROPOSER SHALL GOVERN.

CONTRACT PERIOD

The initial contract term shall commence on April 1, 2024 or upon date of award, whichever is later, and shall expire one (1) year from that date. The City reserves the right to extend the contract for four (4) additional one-year terms, providing all terms, conditions and specifications remain the same, both parties agree to the extension, and such extension is approved by the City.

In the event services are scheduled to end because of the expiration of this contract, the Contractor shall continue the service upon the request of the City as authorized by the awarding authority. The extension period shall not extend for more than 270 days beyond the expiration date of the existing contract. The Contractor shall be compensated for the service at the rate in effect when this extension clause is invoked by the City.

PRINT INSTRUCTIONS

Port Authority Dress Staff Shirts (Long and Short Sleeve) and Port Authority Golf Shirts (Male and Female) Dress (oxfords) staff shirts, Port Authority Golf Shirts and Dry Mesh Polo shirts artwork shall have block lettering "Development Services Department" and the City of Fort Lauderdale logo above the (left) pocket. To be embroidered in 2-colors, navy blue and red. "We Build Community logo on the left sleeve. Artwork for logo and lettering will be supplied. The cost for embroidery shall be included for each shirt, and jacket – no larger than 4" X 3 1/2"; caps and hats may require a smaller size. Proof is required for each order. Item or color substitutions are not authorized prior to approval unless approved equal next to equal.

PRICING/DELIVERY

All deliveries are to be shipped F.O.B. Destination, Freight included. Delivery should be received at least 4 to 6 weeks after an order is submitted. Contractor must quote firm packaging costs. Upon delivery each employee's order should be individually packaged and labeled with the employee name and copy of the order form, distinguishing items delivered and back ordered. Back order information must be provided prior to delivery, invoiced per order, and after fulfillment. Contractor must quote firm tailoring costs.

- Group 1 All Shirts, Pants and Shorts
- Group 2 Windbreaker Jackets, Safety Jackets
- Group 3 Caps and Hats
- Group 4 Accessories
- Group 5 Tailoring, Packaging, and Delivery

GROUP 1: SHIRTS, PANTS, SHORTS

1. TACTICAL PANT (Male)

Estimated Annual Total 300

FABRIC: Lightweight - 65% polyester / 35% poly cotton rip-stop, and 100% cotton

STYLE: 5.11 TacLite Pro Pants, #74273

COLORS: Dark Navy, TDU Khaki and Black

DESIGN: TacLite Pro Pants, action waistband, double reinforced seat and knees, triple stitching, gusseted construction for flexibility and strength, hip mounted D-ring, relaxed fit, Teflon finish, 8 total pockets including strap-and-slash seat pockets, bartacking at major seams and stress points, extra pockets sized for tactical use, YKK zippers, prym snaps.

SIZES and LABELING: Waist sizes 28" through 62", hips sizes 34 ½ - 68 ½. Shall be available in all even sizes from 26" through 60". Hemmed and with inseams available in 30" to 46". Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size, and Wool Products Labeling (WPL) number.

2. TACTICAL PANTS (Female)

Estimated Annual Total 20

DEVELOPMENT SERVICES DEPARTMENT

700 N.W.19TH AVENUE, FORT LAUDERDALE, FLORIDA 33311 | (954) 828-6520

www.fortlauderdale.gov

EQUAL OPPORTUNITY EMPLOYER

FABRIC: Lightweight - 65% polyester / 35% poly cotton rip-stop,
and 100% cotton

STYLE: 5.11 Taclite Pro Pants, #64360

COLORS: Dark Navy, TDU Khaki and Black

DESIGN: Women's Taclite Pro Pants, extra pockets sized for tactical use, action waistband, double reinforced seat and knees, triple stitching, YKK zippers, gusseted construction, bartacking at major seams and stress points, seven pockets including strap-and-slash pockets, Teflon finish prym snaps.

SIZES and LABELING: Waist sizes 25" - 37", hip sizes 35.5 – 47.5 Shall be available in all even sizes from 0" through 18" hemmed and with inseams available in 31" to 35 ". Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

3. TACTICAL SHORTS (Male)

Estimated Annual Total 125

FABRIC: Lightweight - 65% polyester / 35% poly cotton rip-stop, and 100% cotton

STYLE: 5.11 Taclite Pro Shorts, # 73287 & #733308

COLORS: Dark Navy, TDU Khaki and Black

DESIGN: Taclite 9.5" Pro Shorts, Taclite 11" Pro Shorts, lightweight, extra pocket sized for tactical use, double reinforced seat, double stitching, strap-and-slash pockets, hip mounted D-ring, YKK zippers, 9.5" and 11" inseam, action waistband, bartacking at major seams and stress points, extra deep pockets, thigh mounted utility pockets, Teflon finish, prym snaps.

SIZES and LABELING: Waist sizes 28 – 62 with hip sizes 34 ½ - 68 ½. Shall be available in all even sizes from 26 to 60. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

4. TACTICAL SHORTS (Female)

Estimated Annual Total 20

FABRIC: Lightweight - 65% polyester / 35% poly cotton rip-stop, and 100% cotton

STYLE: 5.11 Taclite Pro Shorts, # 63071

COLORS: Dark Navy, TDU Khaki and Black

DESIGN: Women's Taclite Pro 9" Shorts, adjustable waistband, bartacking at major seams and stress points, six pockets, strap-and-slash pockets, Hip-mounted D-ring, Prym snaps, 9" inseam, double reinforced seat, triple stitching, extra deep pockets, thigh mounted utility pockets, YKK zippers.

SIZES and LABELING: Waist sizes 25 - 37, with hip sizes 35.5 – 47.5. Shall be available in all even sizes from 0 to 18. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

5. SHIRTS, SHORT SLEEVE DRESS SHIRT (Male) (XS -XL) Estimated Annual Total 50

The cost for embroidery shall be included for each shirt.

FABRIC: 55 % cotton/45 % polyester, weight 4.5 oz, button down

STYLE: Port Authority, #S508,

COLORS: Various colors

DESIGN: Short Sleeve Easy Care Shirt, button down collar, buttons dyed to match, left chest pocket, back box pleat.

SIZES and LABELING: XS -XL, to include extra-long. Shirts shall be available with neck sizes from 14" through 18 -1/2" (order by neck sizes). Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

6. SHIRTS, SHORT SLEEVE DRESS SHIRT (Male) (XXL & larger and Tall)

Estimated Annual Total 40

The cost for embroidery shall be included for each shirt.

FABRIC: 55% cotton/45 % polyester, weight 4.5 oz., button down

STYLE: Port Authority, S508 & TLS508

COLORS: Various colors

DESIGN: Short Sleeve Easy Care Shirt, button down collar, buttons dyed to match, left chest pocket, back box pleat.

SIZES and LABELING: XXL – 6XL, to include extra-long and tall. Shirts shall be available with neck sizes from 17 " through 22-1/2" (order by neck sizes). Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

7. SHIRTS, SHORT SLEEVE DRESS SHIRT (Female) (XS-XL)

Estimated Annual Total 20

The cost for embroidery shall be included for each shirt.

FABRIC: 55 % cotton/45 % polyester, weight 4.5 oz., button down.

STYLE: Port Authority, #L508

COLORS: Various colors

DESIGN: Ladies Short Sleeve Easy Care Shirt, traditional relaxed look, open collar, buttons dyed to match.

SIZES and LABELING: XS to XL I. Bust measurements shall be available 32" through 44 ". Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

8. SHIRTS, LONG SLEEVE DRESS SHIRT (Male) (XS-XL)

Estimated Annual Total 50

The cost for embroidery shall be included for each shirt.

FABRIC: 55 % cotton/45 % polyester, weight 4.5 oz. button down.

STYLE: Port Authority, #S608

COLORS: Various colors

DESIGN Long Sleeve Easy Care Shirt, button down collar, buttons dyed to match, left chest pocket, box back pleat, adjustable cuffs.

SIZES and LABELING: XS - XL, to include extra-long. Shirts shall be available with neck sizes from 14" through 17 " (order by neck sizes). Sleeve length shall be available 30 ½ " through 36 1/2". Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

9. SHIRTS, LONG SLEEVE DRESS SHIRT (Male) (XXL & Larger and Tall)**Estimated Annual Total 40*****The cost for embroidery shall be included for each shirt.*****FABRIC:** 55% cotton/45% polyester, weight 4.5 oz., button down.**STYLE:** Port Authority, S608 & TLS608**COLORS:** Various colors**DESIGN:** Long Sleeve Easy Care Shirt and Tall Long Sleeve Easy Care Shirt, button down collar, buttons dyed to match, left chest pocket back box pleat, rounded adjustable cuffs.**SIZES and LABELING:** XXL – 6XL, to include extra-long sizes and tall. Shirts shall be available with neck sizes from 17 " through 21-1/2" (order by neck sizes). Sleeve length shall be available 36" through 41 ½ ". Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.**10. SHIRTS, LONG SLEEVE DRESS SHIRT (Female) (XS - XL)****Estimated Annual Total 25*****The cost for embroidery shall be included for each shirt.*****FABRIC:** 55 % cotton/45 % polyester, weight 4.5 oz. button down**STYLE:** Port Authority, #L608**COLORS:** Various colors**DESIGN:** Ladies Long Sleeve Easy Care Shirt, traditional relaxed look, open collar, buttons dyed to match, adjustable cuffs.**SIZES and LABELING:** Sizes shall vary - available in all even sizes from 2 through 18. Bust measurements shall be available 32" through 44 ". Arm measurements shall be available 30 " through 33 ". Garments shall have sewn in label giving care instructions and shall be marked with the lotnumber, fiber content, size and WPL number.**11. SHIRTS, STAFF GOLF STYLE (Male/Female) (XS-XL)****Estimated Annual Total 100*****The cost for embroidery shall be included for each shirt.*****FABRIC:** 100% ring spun combed cotton heavyweight pique and 100% cotton, 6.2 and 7.0 oz.,

STYLE: Port Authority, # K420, # K420P, # K8000, #K8000LS, L420 & LK8000

COLORS: Various Colors

DESIGN: Heavyweight Cotton Pique Polo, EZ Cotton Polo and EZ Cotton Long Sleeve Polo, double-needle stitching throughout, flat knit collar and cuffs, horn-tone buttons, side vents, 3-button placket, dyed to match buttons.

SIZES and LABELING: Shall be available in sizes from XS- XL. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

12. SHIRTS, STAFF GOLF STYLE (Male/Female) (XXL-6XL & Tall) Estimated Annual Total 50

The cost for embroidery shall be included for each shirt.

FABRIC: 100% ring spun combed cotton, 6.2 and 7.0 oz.

STYLE: Port Authority, # K420 and # K420P, #TLK420, #K8000K8000LS, L420 & LK8000

COLORS: Various Colors

DESIGN: Heavyweight Cotton Pique Polo, Tall Heavyweight Cotton Pique Polo, EZ Cotton Polo and EZ Cotton Long Sleeve Polo, double-needle stitching throughout, flat knit collar and cuffs, horn-tone buttons, side vents, 3-button placket, dyed to match buttons.

SIZES and LABELING: Shall be available in sizes from XXL-6XL and tall. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

13. SHIRTS, DRI-MESH POLO (Male/Female) (XS - XL) Estimated Annual Total 700

The cost for embroidery shall be included for each shirt.

FABRIC: 100% polyester double knit pique, 4 to 4.5 oz.

STYLE: Port Authority, K110, K110P, K110LS, K540, K540P, LK110, L540LS

COLORS: Various Colors

DESIGN: Dry Zone UV Micro-Mesh Polo, Dry Zone UV Micro-Mesh Long Sleeve Polo, Silk Touch Performance Polo, Silk Touch Performance Long Sleeve Polo, self-fabric collar, tag free label, 3-button

placket with dyed to match buttons, set in open cuff sleeves, double needle sleeve cuffs and hem, UPF rating of 30 flat knit collar, side vents, left chest pocket.

SIZES and LABELING: Shall be available in sizes from XS-XL. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

14. SHIRTS, DRI-MESH POLO (Male/Female) (XXL-6XL)

Estimated Annual Total 150

The cost for embroidery shall be included for each shirt.

FABRIC: 100% polyester double knit 4 to 4.5 oz.

STYLE: Port Authority, K110, K110P, K110LS, K540, K540P, TLK540, LK110, L540LS

COLORS: Various Colors

DESIGN: Dry Zone UV Micro-Mesh Polo, Dry Zone UV Micro-Mesh Long Sleeve Polo, Silk Touch Performance Polo, Silk Touch Performance Long Sleeve Polo, self-fabric collar, tag free label, 3-button placket with dyed to match buttons, set in open cuff sleeves, double needle sleeve cuffs and hem, UPF rating of 30 flat knit collar, side vents, left chest pocket.

SIZES and LABELING: Shall be available in sizes from XXL-6XL and tall. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

GROUP 2: JACKETS

15. WINDBREAKER JACKETS (XS- XL)

Estimated Annual Total 50

The cost for embroidery shall be included for each jacket.

FABRIC: 100% polyester, shell bonded to a waterproof laminate fill with DWR finish

STYLE: Port Authority, #J407, L407

COLORS: Various colors

DESIGN: Essential Rain Jacket, 8,000MM fabric waterproof rating, 5,000G/M2 fabric breathability rating, interior grid point, waterproof center front zipper, interior storm flap with chin guard, front zippered pockets, and elastic cuffs.

SIZES and LABELING: Shall be available in sizes from S - XL. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

16. WINDBREAKER JACKETS (XXL-4XL)

Estimated Annual Total 30

The cost for embroidery shall be included for each jacket.

FABRIC: 100% polyester, shell bonded to a waterproof laminate fill
with DWR finish

STYLE: Port Authority, #J407, L407

COLORS: Various colors

DESIGN: Essential Rain Jacket, 8,000MM fabric waterproof rating, 5,000G/M2 fabric breathability rating, interior grid point, waterproof center front zipper, interior storm flap with chin guard, front zippered pockets, and elastic cuffs.

SIZES and LABELING: Shall be available in sizes from XXL – 4XL. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

17. WINDBREAKER JACKETS (LT-4XLT)

Estimated Annual Total 30

The cost for embroidery shall be included for each jacket.

FABRIC: 95/5 poly/spandex woven shell with a 100% polyester microfleece lining.

STYLE: Port Authority, #TLJ798

COLORS: Black/ Graphite

DESIGN: Tall Waterproof Soft-Shell Jacket, 5000 MM fabric waterproof rating, 3000 G/M² fabric breathability rating, fully taped seams and waterproof zippered chest pocket protection, vertical welded waterproof zippered chest pocket, snap off hood, welded waterproof sleeve pocket, interior storm flap with chin guard, molded adjustable tab cuffs with hook and loop closures, drop tail hem.

SIZES and LABELING: Shall be available in sizes from LT – 4XLT. Garments shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, size and WPL number.

18. SAFETY JACKETS (S - XXXL)**Estimated Annual Total 40**

The cost for artwork shall be included for each jacket

FABRIC: 100% Polyester with PU coating, 100% black polyester fleece liner, removable lining 100% polyester, and reflective material

STYLE: # CSJ25 ANSI Class 2

COLOR: Yellow / Black

DESIGN: Removable outer jacket sleeves, 2" reflective material, one 360 degrees horizontal, two vertical, and four 360 degrees horizontal sleeve, black collar, cuffs and waistband, rollup and removable hood, waterproof construction, 02 outside pockets, 01 inside pocket and 01 radio pocket.

SIZES and LABELING: Shall be available in sizes from S - XXXL and larger. Shall have sewn in label giving care instructions and shall be marked with the lot number, fiber content, and size and WPL number.

GROUP 3: CAPS AND HATS**19. CAPS, STRUCTURED****Estimated Annual Total 60**

The cost for embroidery shall be included for each hat.

FABRIC: 63% Polyester, 34% Cotton

STYLE: Port Authority #C608

COLORS: Various colors

DESIGN: Easy Care Cap, structured, mid profile, self-fabric adjustable slide closure with brushed nickel and grommet.

SIZES and LABELING: Adjustable. Sewn in label giving care instructions and marked with the lot number and fiber content.

20. HATS - Henschel S/M, L/XL**Estimated Annual Total 40**

FABRIC: 75/25 poly/nylon ripstop

STYLE: Port Authority Outdoor, Wide-Brim Hat #C920

COLOR: Coffee Cream, Dress Blue Navy, Olive Leaf, Sterling Grey, Stone

SIZES and LABELING: Sewn in label giving care instructions and marked with the lot number and fiber content.

GROUP 4: ACCESSORIES

21. EMERGENCY UMBRELLA

Estimated Annual Total 80

The cost for the artwork shall be included for each umbrella

STYLE: Aquasheen, # 481

COLOR: Navy Blue

DESIGN: Auto open, fiberglass shaft, black rubber handle, with logo in white

22. EMERGENCY BACKPACK

Estimated Annual Total 50

The cost for embroidery shall be included for each backpack

FABRIC: Indigo

STYLE: Ogio metro # 711105

COLOR: Navy Blue & Black

23. FIRST AID KIT

Estimated Annual Total 80

STYLE: Grainger # 31AR06

COLOR: Red

DESIGN: Fabric First Aid Kit, (2) BZK Antiseptic wipes, (2) alcohol Wipes, (2) burn cream Packets, (2) Triple Antibiotic Packets, (5) 1 in X 3 in adhesive bandages, 2 in roll gauze, First Aid tape roll, fingertip bandage, knuckle bandage, (4) junior bandages, (2) nitrile gloves.

24. EMERGENCY FLASHLIGHTS

Estimated Annual Total 60

STYLE: MAGLITE # M2A01H

COLOR: Black

DESIGN: Medium size, ultra-beam distance 96 meters, durable aluminum alloy case,
durable multipurpose belt holster.

GROUP 5 TAILORING, PACKAGING, AND DELIVERY

25. FULFILLMENT SERVICE

Estimated Annual Total 4,350

Packaging cost per item or additional cost per item.

26. TAILORING SERVICE

Estimated Annual Total 20

Tailoring cost per item.

27. DELIVERY SERVICE

Estimated Annual Total 25

Service cost per delivery

**CITY OF FORT LAUDERDALE
GENERAL CONDITIONS**

These instructions and conditions are standard for all contracts for commodities or services issued through the City of Fort Lauderdale Procurement Services Division. The City may delete, supersede, or modify any of these standard instructions for a particular contract by indicating such change in the Invitation to Bid (ITB) Special Conditions, Technical Specifications, Instructions, Proposal Pages, Addenda, and Legal Advertisement. In this general conditions document, Invitation to Bid (ITB), Request for Qualifications (RFQ), and Request for Proposal (RFP) are interchangeable.

PART I BIDDER PROPOSAL PAGE(S) CONDITIONS:

- 1.01 BIDDER ADDRESS:** The City maintains automated vendor address lists that have been generated for each specific Commodity Class item through our bid issuing service, BidSync. Notices of Invitations to Bid (ITB'S) are sent by e-mail to the selection of bidders who have fully registered with BidSync or faxed (if applicable) to every vendor on those lists, who may then view the bid documents online. Bidders who have been informed of a bid's availability in any other manner are responsible for registering with BidSync in order to view the bid documents. There is no fee for doing so. If you wish bid notifications be provided to another e-mail address or fax, please contact BidSync. If you wish purchase orders sent to a different address, please so indicate in your bid response. If you wish payments sent to a different address, please so indicate on your invoice.
- 1.02 DELIVERY:** Time will be of the essence for any orders placed as a result of this ITB. The City reserves the right to cancel any orders, or part thereof, without obligation if delivery is not made in accordance with the schedule specified by the Bidder and accepted by the City.
- 1.03 PACKING SLIPS:** It will be the responsibility of the awarded Contractor, to attach all packing slips to the OUTSIDE of each shipment. Packing slips must provide a detailed description of what is to be received and reference the City of Fort Lauderdale purchase order number that is associated with the shipment. Failure to provide a detailed packing slip attached to the outside of shipment may result in refusal of shipment at Contractor's expense.
- 1.04 PAYMENT TERMS AND CASH DISCOUNTS:** Payment terms, unless otherwise stated in this ITB, will be considered to be net 45 days after the date of satisfactory delivery at the place of acceptance and receipt of correct invoice at the office specified, whichever occurs last. Bidder may offer cash discounts for prompt payment but they will not be considered in determination of award. If a Bidder offers a discount, it is understood that the discount time will be computed from the date of satisfactory delivery, at the place of acceptance, and receipt of correct invoice, at the office specified, whichever occurs last.
- 1.05 TOTAL BID DISCOUNT:** If Bidder offers a discount for award of all items listed in the bid, such discount shall be deducted from the total of the firm net unit prices bid and shall be considered in tabulation and award of bid.
- 1.06 BIDS FIRM FOR ACCEPTANCE:** Bidder warrants, by virtue of bidding, that the bid and the prices quoted in the bid will be firm for acceptance by the City for a period of one hundred twenty (120) days from the date of bid opening unless otherwise stated in the ITB.
- 1.07 VARIANCES:** For purposes of bid evaluation, Bidder's must indicate any variances, no matter how slight, from ITB General Conditions, Special Conditions, Specifications or Addenda in the space provided in the ITB. No variations or exceptions by a Bidder will be considered or deemed a part of the bid submitted unless such variances or exceptions are listed in the bid and referenced in the space provided on the bidder proposal pages. If variances are not stated, or referenced as required, it will be assumed that the product or service fully complies with the City's terms, conditions, and specifications.
- 1.08 NO BIDS:** If you do not intend to bid please indicate the reason, such as insufficient time to respond, do not offer product or service, unable to meet specifications, schedule would not permit, or any other reason, in the space provided in this ITB. Failure to bid or return no bid comments prior to the bid due and opening date and time, indicated in this ITB, may result in your firm being deleted from our Bidder's registration list for the Commodity Class Item requested in this ITB.
- 1.09 MINORITY AND WOMEN BUSINESS ENTERPRISE PARTICIPATION AND BUSINESS DEFINITIONS:** The City of Fort Lauderdale wants to increase the participation of Minority Business Enterprises (MBE), Women Business Enterprises (WBE), and Small Business Enterprises (SBE) in its procurement activities. If your firm qualifies in accordance with the below definitions please indicate in the space provided in this ITB.

Minority Business Enterprise (MBE) "A Minority Business" is a business enterprise that is owned or controlled by one or more socially or economically disadvantaged persons. Such disadvantage may arise from cultural, racial, chronic economic circumstances or background or other similar cause. Such persons include, but are not limited to: Blacks, Hispanics, Asian Americans, and Native Americans.

The term "Minority Business Enterprise" means a business at least 51 percent of which is owned by minority group members or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned by minority group members. For the purpose of the preceding sentence, minority group members are citizens of the United States who include, but are not limited to: Blacks, Hispanics, Asian Americans, and Native Americans.

Women Business Enterprise (WBE) a "Women Owned or Controlled Business" is a business enterprise at least 51 percent of which is owned by females or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned by females.

Small Business Enterprise (SBE) "Small Business" means a corporation, partnership, sole proprietorship, or other legal entity formed for the purpose of making a profit, which is independently owned and operated, has either fewer than 100 employees or less than \$1,000,000 in annual gross receipts.

BLACK, which includes persons having origins in any of the Black racial groups of Africa.

WHITE, which includes persons whose origins are Anglo-Saxon and Europeans and persons of Indo-European decent including Pakistani and East Indian.

HISPANIC, which includes persons of Mexican, Puerto Rican, Cuban, Central and South American, or other Spanish culture or origin, regardless of race.

NATIVE AMERICAN, which includes persons whose origins are American Indians, Eskimos, Aleuts, or Native Hawaiians.

ASIAN AMERICAN, which includes persons having origin in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent, or the Pacific Islands.

1.10 MINORITY-WOMEN BUSINESS ENTERPRISE PARTICIPATION

It is the desire of the City of Fort Lauderdale to increase the participation of minority (MBE) and women-owned (WBE) businesses in its contracting and

procurement programs. While the City does not have any preference or set aside programs in place, it is committed to a policy of equitable participation for these firms. Proposers are requested to include in their proposals a narrative describing their past accomplishments and intended actions in this area. If proposers are considering minority or women owned enterprise participation in their proposal, those firms, and their specific duties have to be identified in the proposal. If a proposer is considered for award, he or she will be asked to meet with City staff so that the intended MBE/WBE participation can be formalized and included in the subsequent contract.

1.11 SCRUTINIZED COMPANIES

As a condition precedent to the effectiveness of this Agreement, subject to *Odebrecht Construction, Inc., v. Prasad*, 876 F.Supp.2d 1305 (S.D. Fla. 2012), *affirmed*, *Odebrecht Construction, Inc., v. Secretary, Florida Department of Transportation*, 715 F.3d 1268 (11th Cir. 2013), with regard to the "Cuba Amendment," the Contractor certifies that it is not on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, and that it does not have business operations in Cuba or Syria, as provided in section 287.135, Florida Statutes (2023), as may be amended or revised. As a condition precedent to any contract for goods or services of any amount and as a condition precedent to the renewal of any contract for goods or services of any amount, the Contractor certifies that it is not on the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2023), and that it is not engaged in a boycott of Israel. The City may terminate this Agreement at the City's option if the Contractor is found to have submitted a false certification as provided under subsection (5) of section 287.135, Florida Statutes (2023), as may be amended or revised, or been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List or the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2023), as may be amended or revised, or is engaged in a boycott of Israel, or has been engaged in business operations in Cuba or Syria, as defined in Section 287.135, Florida Statutes (2023), as may be amended or revised.

1.12 DEBARRED OR SUSPENDED BIDDERS OR PROPOSERS

The bidder or proposer certifies, by submission of a response to this solicitation, that neither it nor its principals and subcontractors are presently debarred or suspended by any Federal department or agency.

Part II DEFINITIONS/ORDER OF PRECEDENCE:

2.01 BIDDING DEFINITIONS The City will use the following definitions in its general conditions, special conditions, technical specifications, instructions to bidders, addenda and any other document used in the bidding process:

INVITATION TO BID (ITB) The solicitation document used for soliciting competitive sealed bids for goods or services.

INVITATION TO NEGOTIATE (ITN) All solicitation documents, regardless of medium, whether attached to or incorporated by reference in solicitations for responses from firms that invite proposals from interested and qualified firms so the city may enter into negotiations with the firm(s) determined most capable of providing the required goods or services.

REQUEST FOR PROPOSALS (RFP) A solicitation method used for soliciting competitive sealed proposals to determine the best value among proposals for goods or services for which price may not be the prevailing factor in award of the contract, or the scope of work, specifications or contract terms and conditions may be difficult to define. Such solicitation will consider the qualifications of the proposers along with evaluation of each proposal using identified and generally weighted evaluation criteria. RFPs may include price criteria whenever feasible, at the discretion of the city.

REQUEST FOR QUALIFICATIONS (RFQ) A solicitation method used for requesting statements of qualifications in order to determine the most qualified proposer for professional services.

BID – a price and terms quote received in response to an ITB.

PROPOSAL – a proposal received in response to an RFP.

BIDDER – Person or firm submitting a Bid.

PROPOSER – Person or firm submitting a Proposal.

RESPONSIVE BIDDER – A firm who has submitted a bid, offer, quote, or response which conforms in all material respects to the competitive solicitation document and all of its requirements.

RESPONSIBLE BIDDER – A firm who is fully capable of meeting all requirements of the solicitation and subsequent contract. The respondent must possess the full capability, including financial and technical, ability, business judgment, experience, qualifications, facilities, equipment, integrity, capability, and reliability, in all respects to perform fully the contract requirements and assure good faith performance as determined by the city.

FIRST RANKED PROPOSER – That Proposer, responding to a City RFP, whose Proposal is deemed by the City, the most advantageous to the City after applying the evaluation criteria contained in the RFP.

SELLER – Successful Bidder or Proposer who is awarded a Purchase Order or Contract to provide goods or services to the City.

CONTRACTOR – Any firm having a contract with the city. Also referred to as a "Vendor".

CONTRACT – All types of agreements, including purchase orders, for procurement of supplies, services, and construction, regardless of what these agreements may be called.

CONSULTANT – A firm providing professional services for the city.

2.02 SPECIAL CONDITIONS: Any and all Special Conditions contained in this ITB that may be in variance or conflict with these General Conditions shall have precedence over these General Conditions. If no changes or deletions to General Conditions are made in the Special Conditions, then the General Conditions shall prevail in their entirety,

PART III BIDDING AND AWARD PROCEDURES:

3.01 SUBMISSION AND RECEIPT OF BIDS: To receive consideration, bids must be received prior to the bid opening date and time. Unless otherwise specified, Bidders should use the proposal forms provided by the City. These forms may be duplicated, but failure to use the forms may cause the bid to be rejected. Any erasures or corrections on the bid must be made in ink and initialed by Bidder in ink. All information submitted by the Bidder shall be printed, typewritten, or filled in with pen and ink. Bids shall be signed in ink. Separate bids must be submitted for each ITB issued by the City in separate sealed envelopes properly marked. When a particular ITB or RFP requires multiple copies of bids or proposals they may be included in a single envelope or package properly sealed and identified. Only send bids via facsimile transmission (FAX) if the ITB specifically states that bids sent via FAX will be considered. If such a statement is not included in the ITB, bids sent via FAX will be rejected. Bids will be publicly opened in the Procurement Office, or other designated area, in the presence of Bidders, the public, and City staff. Bidders and the public are invited and encouraged to attend bid openings. Bids will be tabulated and made available for review by Bidder's and the public in accordance with applicable regulations.

3.02 MODEL NUMBER CORRECTIONS: If the model number for the make specified in this ITB is incorrect, or no longer available and replaced with an updated model with new specifications, the Bidder shall enter the correct model number on the bidder proposal page. In the case of an updated model with new specifications, Bidder shall provide adequate information to allow the City to determine if the model bid meets the City's requirements.

- 3.03 PRICES QUOTED:** Deduct trade discounts and quote firm net prices. Give both unit price and extended total. In the case of a discrepancy in computing the amount of the bid, the unit price quoted will govern. All prices quoted shall be F.O.B. destination, freight prepaid (Bidder pays and bears freight charges, Bidder owns goods in transit and files any claims), unless otherwise stated in Special Conditions. Each item must be bid separately. No attempt shall be made to tie any item or items contained in the ITB with any other business with the City.
- 3.04 TAXES:** The City of Fort Lauderdale is exempt from Federal Excise and Florida Sales taxes on direct purchase of tangible property. Exemption number for EIN is 59-6000319, and State Sales tax exemption number is 85-8013875578C-1.
- 3.05 WARRANTIES OF USAGE:** Any quantities listed in this ITB as estimated or projected are provided for tabulation and information purposes only. No warranty or guarantee of quantities is given or implied. It is understood that the Contractor will furnish the City's needs as they arise.
- 3.06 APPROVED EQUAL:** When the technical specifications call for a brand name, manufacturer, make, model, or vendor catalog number with acceptance of APPROVED EQUAL, it shall be for the purpose of establishing a level of quality and features desired and acceptable to the City. In such cases, the City will be receptive to any unit that would be considered by qualified City personnel as an approved equal. In that the specified make and model represent a level of quality and features desired by the City, the Bidder must state clearly in the bid any variance from those specifications. It is the Bidder's responsibility to provide adequate information, in the bid, to enable the City to ensure that the bid meets the required criteria. If adequate information is not submitted with the bid, it may be rejected. The City will be the sole judge in determining if the item bid qualifies as an approved equal.
- 3.07 MINIMUM AND MANDATORY TECHNICAL SPECIFICATIONS:** The technical specifications may include items that are considered minimum, mandatory, or required. If any Bidder is unable to meet or exceed these items, and feels that the technical specifications are overly restrictive, the bidder must notify the Procurement Services Division immediately. Such notification must be received by the Procurement Services Division prior to the deadline contained in the ITB, for questions of a material nature, or prior to five (5) days before bid due and open date, whichever occurs first. If no such notification is received prior to that deadline, the City will consider the technical specifications to be acceptable to all bidders.
- 3.08 MISTAKES:** Bidders are cautioned to examine all terms, conditions, specifications, drawings, exhibits, addenda, delivery instructions and special conditions pertaining to the ITB. Failure of the Bidder to examine all pertinent documents shall not entitle the bidder to any relief from the conditions imposed in the contract.
- 3.09 SAMPLES AND DEMONSTRATIONS:** Samples or inspection of product may be requested to determine suitability. Unless otherwise specified in Special Conditions, samples shall be requested after the date of bid opening, and if requested should be received by the City within seven (7) working days of request. Samples, when requested, must be furnished free of expense to the City and if not used in testing or destroyed, will upon request of the Bidder, be returned within thirty (30) days of bid award at Bidder's expense. When required, the City may request full demonstrations of units prior to award. When such demonstrations are requested, the Bidder shall respond promptly and arrange a demonstration at a convenient location. Failure to provide samples or demonstrations as specified by the City may result in rejection of a bid.
- 3.10 LIFE CYCLE COSTING:** If so specified in the ITB, the City may elect to evaluate equipment proposed on the basis of total cost of ownership. In using Life Cycle Costing, factors such as the following may be considered: estimated useful life, maintenance costs, cost of supplies, labor intensity, energy usage, environmental impact, and residual value. The City reserves the right to use those or other applicable criteria, in its sole opinion that will most accurately estimate total cost of use and ownership.
- 3.11 BIDDING ITEMS WITH RECYCLED CONTENT:** In addressing environmental concerns, the City of Fort Lauderdale encourages Bidders to submit bids or alternate bids containing items with recycled content. When submitting bids containing items with recycled content, Bidder shall provide documentation adequate for the City to verify the recycled content. The City prefers packaging consisting of materials that are degradable or able to be recycled. When specifically stated in the ITB, the City may give preference to bids containing items manufactured with recycled material or packaging that is able to be recycled.
- 3.12 USE OF OTHER GOVERNMENTAL CONTRACTS:** The City reserves the right to reject any part or all of any bids received and utilize other available governmental contracts, if such action is in its best interest.
- 3.13 QUALIFICATIONS/INSPECTION:** Bids will only be considered from firms normally engaged in providing the types of commodities/services specified herein. The City reserves the right to inspect the Bidder's facilities, equipment, personnel, and organization at any time, or to take any other action necessary to determine Bidder's ability to perform. The Procurement Director reserves the right to reject bids where evidence or evaluation is determined to indicate inability to perform.
- 3.14 BID SURETY:** If Special Conditions require a bid security, it shall be submitted in the amount stated. A bid security can be in the form of a bid bond or cashier's check. Bid security will be returned to the unsuccessful bidders as soon as practicable after opening of bids. Bid security will be returned to the successful bidder after acceptance of the performance bond, if required; acceptance of insurance coverage, if required; and full execution of contract documents, if required; or conditions as stated in Special Conditions.
- 3.15 PUBLIC RECORDS/TRADE SECRETS/COPYRIGHT:** The Proposer's response to the RFP is a public record pursuant to Florida law, which is subject to disclosure by the City under the State of Florida Public Records Law, Florida Statutes Chapter 119.07 ("Public Records Law"). The City shall permit public access to all documents, papers, letters or other material submitted in connection with this RFP and the Contract to be executed for this RFP, subject to the provisions of Chapter 119.07 of the Florida Statutes.

Any language contained in the Proposer's response to the RFP purporting to require confidentiality of any portion of the Proposer's response to the RFP, except to the extent that certain information is in the City's opinion a Trade Secret pursuant to Florida law, shall be void. If a Proposer submits any documents or other information to the City which the Proposer claims is Trade Secret information and exempt from Florida Statutes Chapter 119.07 ("Public Records Laws"), the Proposer shall clearly designate that it is a Trade Secret and that it is asserting that the document or information is exempt. The Proposer must specifically identify the exemption being claimed under Florida Statutes 119.07. The City shall be the final arbiter of whether any information contained in the Proposer's response to the RFP constitutes a Trade Secret. The city's determination of whether an exemption applies shall be final, and the proposer agrees to defend, indemnify, and hold harmless the City and the City's officers, employees, and agents, against any loss or damages incurred by any person or entity as a result of the City's treatment of records as public records. In addition, the proposer agrees to defend, indemnify, and hold harmless the City and the City's officers, employees, and agents, against any loss or damages incurred by any person or entity as a result of the City's treatment of records as exempt from disclosure or confidential. Proposals bearing copyright symbols or otherwise purporting to be subject to copyright protection in full or in part may be rejected. The proposer authorizes the City to publish, copy, and reproduce any and all documents submitted to the City bearing copyright symbols or otherwise purporting to be subject to copyright protection.

EXCEPT FOR CLEARLY MARKED PORTIONS THAT ARE BONA FIDE TRADE SECRETS PURSUANT TO FLORIDA LAW, DO NOT MARK YOUR RESPONSE TO THE RFP AS PROPRIETARY OR CONFIDENTIAL. DO NOT MARK YOUR RESPONSE TO THE RFP OR ANY PART THEREOF AS COPYRIGHTED.

3.16 PROHIBITION OF INTEREST: No contract will be awarded to a bidding firm who has City elected officials, officers or employees affiliated with it, unless the bidding firm has fully complied with current Florida State Statutes and City Ordinances relating to this issue. Bidders must disclose any such affiliation. Failure to disclose any such affiliation will result in disqualification of the Bidder and removal of the Bidder from the City's bidder lists and prohibition from engaging in any business with the City.

3.17 RESERVATIONS FOR AWARD AND REJECTION OF BIDS: The City reserves the right to accept or reject any or all bids, part of bids, and to waive minor irregularities or variations to specifications contained in bids, and minor irregularities in the bidding process. The City also reserves the right to award the contract on a split order basis, lump sum basis, individual item basis, or such combination as shall best serve the interest of the City. The City reserves the right to make an award to the responsive and responsible bidder whose product or service meets the terms, conditions, and specifications of the ITB and whose bid is considered to best serve the City's interest. In determining the responsiveness of the offer and the responsibility of the Bidder, the following shall be considered when applicable: the ability, capacity and skill of the Bidder to perform as required; whether the Bidder can perform promptly, or within the time specified, without delay or interference; the character, integrity, reputation, judgment, experience and efficiency of the Bidder; the quality of past performance by the Bidder; the previous and existing compliance by the Bidder with related laws and ordinances; the sufficiency of the Bidder's financial resources; the availability, quality and adaptability of the Bidder's supplies or services to the required use; the ability of the Bidder to provide future maintenance, service or parts; the number and scope of conditions attached to the bid.

If the ITB provides for a contract trial period, the City reserves the right, in the event the selected bidder does not perform satisfactorily, to award a trial period to the next ranked bidder or to award a contract to the next ranked bidder, if that bidder has successfully provided services to the City in the past. This procedure to continue until a bidder is selected or the contract is re-bid, at the sole option of the City.

3.18 LEGAL REQUIREMENTS: Applicable provisions of all federal, state, county laws, and local ordinances, rules and regulations, shall govern development, submittal and evaluation of all bids received in response hereto and shall govern any and all claims and disputes which may arise between person(s) submitting a bid response hereto and the City by and through its officers, employees and authorized representatives, or any other person, natural or otherwise; and lack of knowledge by any bidder shall not constitute a cognizable defense against the legal effect thereof.

3.19 BID PROTEST PROCEDURE: Any proposer or bidder who is not recommended for award of a contract and who alleges a failure by the city to follow the city's procurement ordinance or any applicable law may protest to the chief procurement officer, by delivering a letter of protest to the director of finance within five (5) days after a notice of intent to award is posted on the city's web site at the following url: <https://www.fortlauderdale.gov/departments/finance/procurement-services/notices-of-intent-to-award>

The complete protest ordinance may be found on the city's web site at the following url:
https://library.municode.com/fl/fort_lauderdale/codes/code_of_ordinances?nodeid=coor_ch2ad_artvfi_div2pr_s2-182direpr

PART IV BONDS AND INSURANCE

4.01 PERFORMANCE BOND: If a performance bond is required in Special Conditions, the Contractor shall within fifteen (15) working days after notification of award, furnish to the City a Performance Bond, payable to the City of Fort Lauderdale, Florida, in the face amount specified in Special Conditions as surety for faithful performance under the terms and conditions of the contract. If the bond is on an annual coverage basis, renewal for each succeeding year shall be submitted to the City thirty (30) days prior to the termination date of the existing Performance Bond. The Performance Bond must be executed by a surety company of recognized standing, authorized to do business in the State of Florida and having a resident agent.

Acknowledgement and agreement is given by both parties that the amount herein set for the Performance Bond is not intended to be nor shall be deemed to be in the nature of liquidated damages nor is it intended to limit the liability of the Contractor to the City in the event of a material breach of this Agreement by the Contractor.

4.02 INSURANCE: The Contractor shall assume full responsibility and expense to obtain all necessary insurance as required by City or specified in Special Conditions.

The Contractor shall provide to the Procurement Services Division original certificates of coverage and receive notification of approval of those certificates by the City's Risk Manager prior to engaging in any activities under this contract. The Contractor's insurance is subject to the approval of the City's Risk Manager. The certificates must list the City as an ADDITIONAL INSURED for General Liability Insurance and shall have no less than thirty (30) days written notice of cancellation or material change. Further modification of the insurance requirements may be made at the sole discretion of the City's Risk Manager if circumstances change or adequate protection of the City is not presented. Bidder, by submitting the bid, agrees to abide by such modifications.

PART V PURCHASE ORDER AND CONTRACT TERMS:

5.01 COMPLIANCE WITH SPECIFICATIONS, LATE DELIVERIES/PENALTIES: Items offered may be tested for compliance with bid specifications. Items delivered which do not conform to bid specifications may be rejected and returned at Contractor's expense. Any violation resulting in contract termination for cause or delivery of items not conforming to specifications, or late delivery may also result in:

- Bidder's name being removed from the City's bidder's mailing list for a specified period and Bidder will not be recommended for any award during that period.
- All City Departments being advised to refrain from doing business with the Bidder.
- All other remedies in law or equity.

5.02 ACCEPTANCE, CONDITION, AND PACKAGING: The material delivered in response to ITB award shall remain the property of the Seller until a physical inspection is made and the material accepted to the satisfaction of the City. The material must comply fully with the terms of the ITB, be of the required quality, new, and the latest model. All containers shall be suitable for storage and shipment by common carrier, and all prices shall include standard commercial packaging. The City will not accept substitutes of any kind. Any substitutes or material not meeting specifications will be returned at the Bidder's expense. Payment will be made only after City receipt and acceptance of materials or services.

5.03 SAFETY STANDARDS: All manufactured items and fabricated assemblies shall comply with applicable requirements of the Occupation Safety and Health Act of 1970 as amended.

- 5.04 ASBESTOS STATEMENT:** All material supplied must be 100% asbestos free. Bidder, by virtue of bidding, certifies that if awarded any portion of the ITB the bidder will supply only material or equipment that is 100% asbestos free.
- 5.05 OTHER GOVERNMENTAL ENTITIES:** If the Bidder is awarded a contract as a result of this ITB, the bidder may, if the bidder has sufficient capacity or quantities available, provide to other governmental agencies, so requesting, the products or services awarded in accordance with the terms and conditions of the ITB and resulting contract. Prices shall be F.O.B. delivered to the requesting agency.
- 5.06 VERBAL INSTRUCTIONS PROCEDURE:** No negotiations, decisions, or actions shall be initiated or executed by the Contractor as a result of any discussions with any City employee. Only those communications which are in writing from an authorized City representative may be considered. Only written communications from Contractors, which are assigned by a person designated as authorized to bind the Contractor, will be recognized by the City as duly authorized expressions on behalf of Contractors.
- 5.07 INDEPENDENT CONTRACTOR:** The Contractor is an independent contractor under this Agreement. Personal services provided by the Proposer shall be by employees of the Contractor and subject to supervision by the Contractor, and not as officers, employees, or agents of the City. Personnel policies, tax responsibilities, social security, health insurance, employee benefits, procurement policies unless otherwise stated in this ITB, and other similar administrative procedures applicable to services rendered under this contract shall be those of the Contractor.
- 5.08 INDEMNITY/HOLD HARMLESS AGREEMENT:** Contractor shall protect and defend at Contractor's expense, counsel being subject to the City's approval, and indemnify and hold harmless the City and the City's officers, employees, volunteers, and agents from and against any and all losses, penalties, fines, damages, settlements, judgments, claims, costs, charges, expenses, or liabilities, including any award of attorney fees and any award of costs, in connection with or arising directly or indirectly out of any act or omission by the Contractor or by any officer, employee, agent, invitee, subcontractor, or sublicensee of the Contractor. Without limiting the foregoing, any and all such claims, suits, or other actions relating to personal injury, death, damage to property, defects in materials or workmanship, actual or alleged violations of any applicable statute, ordinance, administrative order, rule or regulation, or decree of any court shall be included in the indemnity hereunder.
- 5.09 TERMINATION FOR CAUSE:** If, through any cause, the Contractor shall fail to fulfill in a timely and proper manner its obligations under this Agreement, or if the Contractor shall violate any of the provisions of this Agreement, the City may upon written notice to the Contractor terminate the right of the Contractor to proceed under this Agreement, or with such part or parts of the Agreement as to which there has been default, and may hold the Contractor liable for any damages caused to the City by reason of such default and termination. In the event of such termination, any completed services performed by the Contractor under this Agreement shall, at the option of the City, become the City's property and the Contractor shall be entitled to receive equitable compensation for any work completed to the satisfaction of the City. The Contractor, however, shall not be relieved of liability to the City for damages sustained by the City by reason of any breach of the Agreement by the Contractor, and the City may withhold any payments to the Contractor for the purpose of setoff until such time as the amount of damages due to the City from the Contractor can be determined.
- 5.10 TERMINATION FOR CONVENIENCE:** The City reserves the right, in the City's best interest as determined by the City, to cancel any contract by giving written notice to the Contractor thirty (30) days prior to the effective date of such cancellation.
- 5.11 CANCELLATION FOR UNAPPROPRIATED FUNDS:** The obligation of the City for payment to a Contractor is limited to the availability of funds appropriated in a current fiscal period, and continuation of the contract into a subsequent fiscal period is subject to appropriation of funds, unless otherwise authorized by law.
- 5.12 RECORDS/AUDIT:** The Contractor shall maintain during the term of the contract all books of account, reports and records in accordance with generally accepted accounting practices and standards for records directly related to this contract. The Contractor agrees to make available to the City Auditor or the City Auditor's designee, during normal business hours and in Broward, Miami-Dade or Palm Beach Counties, all books of account, reports, and records relating to this contract. The Contractor shall retain all books of account, reports, and records relating to this contract for the duration of the contract and for three years after the final payment under this Agreement, until all pending audits, investigations or litigation matters relating to the contract are closed, or until expiration of the records retention period prescribed by Florida law or the records retention schedules adopted by the Division of Library and Information Services of the Florida Department of State, whichever is later.
- 5.13 PERMITS, TAXES, LICENSES:** The successful Contractor shall, at his/her/its own expense, obtain all necessary permits, pay all licenses, fees and taxes, required to comply with all local ordinances, state and federal laws, rules and regulations applicable to business to be carried out under this contract.
- 5.14 LAWS/ORDINANCES:** The Contractor shall observe and comply with all Federal, state, local and municipal laws, ordinances rules and regulations that would apply to this contract.
- NON-DISCRIMINATION:** The Contractor shall not, in any of its activities, including employment, discriminate against any individual on the basis of race, color, national origin, age, religion, creed, sex, disability, sexual orientation, gender, gender identity, gender expression, marital status, or any other protected classification as defined by applicable law.
1. The Contractor certifies and represents that the Contractor will comply with Section 2-187, Code of Ordinances of the City of Fort Lauderdale, Florida, (2019), as may be amended or revised, ("Section 2-187"), during the entire term of this Agreement.
 2. The failure of the Contractor to comply with Section 2-187 shall be deemed to be a material breach of this Agreement, entitling the City to pursue any remedy stated below or any remedy provided under applicable law.
 3. The City may terminate this Agreement if the Contractor fails to comply with Section 2-187.
 4. The City may retain all monies due or to become due until the Contractor complies with Section 2-187.
 5. The Contractor may be subject to debarment or suspension proceedings. Such proceedings will be consistent with the procedures in section 2-183 of the Code of Ordinances of the City of Fort Lauderdale, Florida.
- 5.15 UNUSUAL CIRCUMSTANCES:** If during a contract term where costs to the City are to remain firm or adjustments are restricted by a percentage or CPI cap, unusual circumstances that could not have been foreseen by either party of the contract occur, and those circumstances significantly affect the Contractor's cost in providing the required prior items or services, then the Contractor may request adjustments to the costs to the City to reflect the changed circumstances. The circumstances must be beyond the control of the Contractor, and the requested adjustments must be fully documented. The City may, after examination, refuse to accept the adjusted costs if they are not properly documented, increases are considered to be excessive, or decreases are considered to be insufficient. In the event the City does not wish to accept the adjusted costs and the matter cannot be resolved to the satisfaction of the City, the City will reserve the following options:

1. The contract can be canceled by the City upon giving thirty (30) days written notice to the Contractor with no penalty to the City or Contractor. The Contractor shall fill all City requirements submitted to the Contractor until the termination date contained in the notice.
2. The City requires the Contractor to continue to provide the items and services at the firm fixed (non-adjusted) cost until the termination of the contract term then in effect.
3. If the City, in its interest and in its sole opinion, determines that the Contractor in a capricious manner attempted to use this section of the contract to relieve Contractor of a legitimate obligation under the contract, and no unusual circumstances had occurred, the City reserves the right to take any and all action under law or equity. Such action shall include, but not be limited to, declaring the Contractor in default and disqualifying Contractor from receiving any business from the City for a stated period of time.

If the City does agree to adjusted costs, these adjusted costs shall not be invoiced to the City until the Contractor receives notice in writing signed by a person authorized to bind the City in such matters.

- 5.16 ELIGIBILITY:** If applicable, the Contractor must first register with the Florida Department of State in accordance with Florida Statutes, prior to entering into a contract with the City.
- 5.17 PATENTS AND ROYALTIES:** The Contractor, without exception, shall defend, indemnify, and hold harmless the City and the City's employees, officers, employees, volunteers, and agents from and against liability of any nature and kind, including cost and expenses for or on account of any copyrighted, patented or un-patented invention, process, or article manufactured or used in the performance of the contract, including their use by the City. If the Contractor uses any design, device, or materials covered by letters, patent or copyright, it is mutually agreed and understood without exception that the bid prices shall include any and all royalties or costs arising from the use of such design, device, or materials in any way involved in the work.
- 5.18 ASSIGNMENT:** Contractor shall not transfer or assign the performance required by this ITB without the prior written consent of the City. Any award issued pursuant to this ITB, and the monies, which may become due hereunder, are not assignable except with the prior written approval of the City Commission or the City Manager or City Manager's designee, depending on original award approval.
- 5.19 GOVERNING LAW; VENUE:** The Contract shall be governed by and construed in accordance with the laws of the State of Florida. Venue for any lawsuit by either party against the other party or otherwise arising out of the Contract, and for any other legal proceeding, shall be in the courts in and for Broward County, Florida, or in the event of federal jurisdiction, in the Southern District of Florida.
- 5.20 PUBLIC RECORDS:**

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT CITY CLERK'S OFFICE, ONE EAST BROWARD BOULEVARD, SUITE 444, FORT LAUDERDALE, FLORIDA 33301, 954-828-5002, PRRCONTRACT@FORTLAUDERDALE.GOV.

Contractor shall comply with public records laws, and Contractor shall:

1. Keep and maintain public records required by the City to perform the service.
2. Upon request from the City's custodian of public records, provide the City with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes (2019), as may be amended or revised, or as otherwise provided by law.
3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Contractor does not transfer the records to the City.
4. Upon completion of the Contract, transfer, at no cost, to the City all public records in possession of the Contractor or keep and maintain public records required by the City to perform the service. If the Contractor transfers all public records to the City upon completion of the Contract, the Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Contractor keeps and maintains public records upon completion of the Contract, the Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City, upon request from the City's custodian of public records, in a format that is compatible with the information technology systems of the City.



NON-COLLUSION STATEMENT

By signing this offer, the vendor/contractor certifies that this offer is made independently and *free* from collusion. Vendor shall disclose below any City of Fort Lauderdale, FL officer or employee, or any relative of any such officer or employee who is an officer or director of, or has a material interest in, the vendor's business, who is in a position to influence this procurement.

Any City of Fort Lauderdale, FL officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement.

For purposes hereof, a person has a material interest if they directly or indirectly own more than 5 percent of the total assets or capital stock of any business entity, or if they otherwise stand to personally gain if the contract is awarded to this vendor.

In accordance with City of Fort Lauderdale, FL Policy and Standards Manual, 6.10.8.3,

3.3. City employees may not contract with the City through any corporation or business entity in which they or their immediate family members hold a controlling financial interest (e.g., ownership of five (5) percent or more).

3.4. Immediate family members (spouse, parents, and children) are also prohibited from contracting with the City subject to the same general rules.

Failure of a vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the City Procurement Code.

NAME

RELATIONSHIPS

In the event the vendor does not indicate any names, the City shall interpret this to mean that the vendor has indicated that no such relationships exist.

Authorized Signature

Title

Name (Printed)

Date



**CONTRACTOR'S CERTIFICATE OF COMPLIANCE WITH
NON-DISCRIMINATION PROVISIONS OF THE CONTRACT**

The completed and signed form should be returned with the Contractor's submittal. If not provided with submittal, the Contractor must submit within three business days of City's request. Contractor may be deemed non-responsive for failure to fully comply within stated timeframes.

Pursuant to City Ordinance Sec. 2-17(a)(i)(ii), bidders must certify compliance with the Non-Discrimination provision of the ordinance.

- A. Contractors doing business with the City shall not discriminate against their employees based on the employee's race, color, religion, gender (including identity or expression), marital status, sexual orientation, national origin, age, disability, or any other protected classification as defined by applicable law.

Contracts. Every Contract exceeding \$100,000, or otherwise exempt from this section shall contain language that obligates the Contractor to comply with the applicable provisions of this section.

The Contract shall include provisions for the following:

- (i) The Contractor certifies and represents that it will comply with this section during the entire term of the contract.
- (ii) The failure of the Contractor to comply with this section shall be deemed to be a material breach of the contract, entitling the City to pursue any remedy stated below or any remedy provided under applicable law.

Authorized Signature

Print Name and Title

Date



CONTRACT PAYMENT METHOD

The City of Fort Lauderdale has implemented a Procurement Card (P-Card) program which changes how payments are remitted to its vendors. The City has transitioned from traditional paper checks to credit card payments via MasterCard or Visa as part of this program.

This allows you as a vendor of the City of Fort Lauderdale to receive your payments fast and safely. No more waiting for checks to be printed and mailed.

In accordance with the contract, payments on this contract will be made utilizing the City's P-Card (MasterCard or Visa). Accordingly, bidders must presently have the ability to accept the credit card or take whatever steps necessary to implement acceptance of a card before the start of the contract term, or contract award by the City.

All costs associated with the Contractor's participation in this purchasing program shall be borne by the Contractor. The City reserves the right to revise this program as necessary.

By signing below, you agree with these terms.

Please indicate which credit card payment you prefer:

_____ MasterCard

_____ Visa

Company Name

Name (Printed)

Signature

Title

Date

CITY OF FORT LAUDERDALE BID/PROPOSAL CERTIFICATION

Please Note: It is the sole responsibility of the bidder/proposer to ensure that their response is submitted electronically through the City's on-line strategic sourcing platform prior to the bid opening date and time listed. Paper bid submittals will not be accepted. All fields below must be completed. If the field does not apply to you, please note N/A in that field.

If you are a foreign corporation, you may be required to obtain a certificate of authority from the department of state, in accordance with Florida Statute §607.1501 (visit <http://www.dos.state.fl.us/>).

Company: (Legal Registration) _____ EIN (Optional): _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone No.: _____ FAX No.: _____ Email: _____

Delivery: Calendar days after receipt of Purchase Order (**section 1.02 of General Conditions**): _____

Total Bid Discount (**section 1.05 of General Conditions**): _____

Check box if your firm qualifies for DBE (**section 1.09 of General Conditions**): ☐

ADDENDUM ACKNOWLEDGEMENT - Proposer acknowledges that the following addenda have been received and are included in the proposal:

<u>Addendum No.</u>	<u>Date Issued</u>	<u>Addendum No.</u>	<u>Date Issued</u>	<u>Addendum No.</u>	<u>Date Issued</u>	<u>Addendum No.</u>	<u>Date Issued</u>
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

VARIANCES: If you take exception or have variances to any term, condition, specification, scope of service, or requirement in this competitive solicitation you must specify such exception or variance in the space provided below or reference in the space provided below all variances contained on other pages within your response. Additional pages may be attached if necessary. No exceptions or variances will be deemed to be part of the response submitted unless such is listed and contained in the space provided below. The City does not, by virtue of submitting a variance, necessarily accept any variances. If no statement is contained in the below space, it is hereby implied that your response is in full compliance with this competitive solicitation. If you do not have variances, simply mark N/A.

The below signatory hereby agrees to furnish the following article(s) or services at the price(s) and terms stated subject to all instructions, conditions, specifications addenda, legal advertisement, and conditions contained in the bid/proposal. I have read all attachments including the specifications and fully understand what is required. By submitting this signed proposal, I will accept a contract if approved by the City and such acceptance covers all terms, conditions, and specifications of this bid/proposal. The below signatory also hereby agrees, by virtue of submitting or attempting to submit a response, that in no event shall the City's liability for respondent's direct, indirect, incidental, consequential, special or exemplary damages, expenses, or lost profits arising out of this competitive solicitation process, including but not limited to public advertisement, bid conferences, site visits, evaluations, oral presentations, or award proceedings exceed the amount of Five Hundred Dollars (\$500.00). This limitation shall not apply to claims arising under any provision of indemnification or the City's protest ordinance contained in this competitive solicitation.

Submitted by:

Name (printed)

Signature

Date

Title

revised 09-2022

AGREEMENT FOR CITYWIDE UNIFORMS, CLOTHING AND ACCESSORIES

This Agreement (the “Agreement”) is made this _____ day of July, 2025 (the “Effective Date”), between the City of Deerfield Beach, a municipal corporation organized and existing under the laws of the State of Florida, whose address is 150 N. E. 2nd Avenue, Deerfield Beach, Florida 33441 (the “City”) and Sharp Marketing, LLC d/b/a Sharp Promo, a Foreign Limited Liability Company whose authorized to transact business in the State of Florida whose address is 655 W. Prospect Road, Fort Lauderdale, FL 33309 (the “Contractor”).

WITNESSETH

WHEREAS, on January 29, 2024, the City of Fort Lauderdale (“Fort Lauderdale”), issued Informal Quote No. 584 - Event No. 238-2 (the “IQ”) to solicit bids from qualified firms to furnish/provide uniforms and accessories for the Development Services Department and various other City agencies for which it received a total of nine (9) bids; and

WHEREAS, Fort Lauderdale selected Sharp Marketing, LLC d/b/a Sharp Promo (“Contractor”) the lowest qualified entity with respect to cost, expertise, and relevant experience to provide the scope of services on an as needed and as requested basis, and awarded it a one-year (1) open-end contract with four (4) additional one-year (1) renewal options; and

WHEREAS, on April 7, 2025, Fort Lauderdale renewed its contract with Contractor for a one-year term, which expires on April 14, 2026; and

WHEREAS, the City is seeking to contract with the Contractor to provide uniforms, clothing and accessories to various City Departments as provided in the IQ based upon the issuance of a Purchase Order(s), for the necessary uniforms, clothing and accessories on an as-needed basis as set forth in the Contractor’s Proposal, attached as Exhibit “A” (collectively, the “Products”); and

WHEREAS, the Fort Lauderdale IQ, and the Contractor’s Response to the IQ, dated January 29, 2024, are hereby incorporated into this Agreement as Composite Exhibit “A” (collectively, the “Fort Lauderdale Contract”); and

WHEREAS, Section 38-116(3)(b)10. of the City Code, provides authority for the City to acquire goods or services utilizing the terms of another government entity’s competitively procured contract as an exemption from the City’s otherwise required competitive selection process; and

WHEREAS, on July 8, 2025, the City Commission adopted Resolution No.202_5/ _____, approving an agreement with the Contractor for the purchase of the Products on an as needed basis in an amount not to exceed for Fiscal Year 2024/2025.

WHEREAS, the City and the Contractor desire to enter into this Agreement for the Contractor to provide the Products to the City on an as needed basis based upon the terms and pricing of the Fort Lauderdale Contract.

City-Wide Uniforms and Accessories

NOW THEREFORE, in consideration of the mutual covenants set forth in this Agreement, the receipt and sufficiency of which is hereby acknowledged, the parties hereby agree as follows:

Section 1. **Term.** The term of this Agreement commences on the Effective Date of this Agreement and will remain in effect until April 14, 2026 (the “Term”). If Fort Lauderdale’s Contract expires or is terminated during the Term, this Agreement shall terminate no later than six months after such expiration or termination of the Fort Lauderdale Contract.

Section 2. **Contract Terms.** The Contractor agrees to provide the Products on an as-needed-basis on the same terms, pricing, and in the same manner as set forth in the Fort Lauderdale Contract, attached as Composite Exhibit “A,” except as otherwise provided herein. Contractor acknowledges and agrees such Products will purchased pursuant to the issuance of Purchase Order(s) issued by the City. All recitals, representations, and warranties of Contractor made by Contractor in the Fort Lauderdale Contract are restated as if set forth fully herein, made for the benefit of the City, and incorporated herein, except that all references to “Fort Lauderdale” are hereby replaced with the “City of Deerfield Beach.”

2.1 **PUBLIC RECORDS.**

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR’S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS.

Custodian of Public Records:	HEATHER MONTEMAYOR, CITY CLERK
Mailing address:	150 N.E. 2ND AVE., DEERFIELD BEACH, FL 33441
Telephone number:	954-480-4213
Email:	WEB.CLERK@DEERFIELD-BEACH.COM

2.2 **VERIFICATION OF EMPLOYMENT ELIGIBILITY**

Contractor shall comply with Sections 448.09 and 448.095, Fla. Stat., “Employment Eligibility,” including the registration and use of the E-Verify system to verify the work authorization status of employees. Failure to comply with Section 448.095, Fla. Stat. shall result in termination of this Agreement. Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination. All costs incurred to initiate and sustain the aforementioned program shall be the responsibility of the Contractor in accordance with Sections 448.09 and 448.095, Florida Statutes. Contractor is liable for additional costs incurred by the City as a result of termination of this Agreement. If this Agreement is terminated for a violation of the statute by Contractor, Contractor may not be awarded a public contract for a period of one (1) year after the date of termination.

City-Wide Uniforms and Accessories

2.3 SCRUTINIZED COMPANIES.

a. Contractor certifies that it and its subconsultants are not on the Scrutinized Companies that Boycott Israel List. Pursuant to Section 287.135, F.S., the City may immediately terminate this Agreement at its sole option if the Contractor or its subconsultants are found to have submitted a false certification; or if Contractor, or its subconsultants are placed on the Scrutinized Companies that Boycott Israel List or is engaged in the boycott of Israel during the term of the Agreement.

b. If this Agreement is for more than one million dollars, Contractor certifies that it and its subconsultants are also not on the Scrutinized Companies with Activities in Sudan, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria as identified in Section 287.135, F.S. Pursuant to Section 287.135, F.S., the City may immediately terminate this Agreement at its sole option if Contractor, its affiliates, or its subconsultants are found to have submitted a false certification; or if Contractor, its affiliates, or its subconsultants are placed on the Scrutinized Companies with Activities in Sudan List, or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria during the term of the Agreement.

c. Contractor agrees to observe the above requirements for applicable subcontracts entered into for the performance of work under this Agreement.

d. As provided in Subsection 287.135(8), F.S., if federal law ceases to authorize the above-stated contracting prohibitions then they shall become inoperative.

2.4 NON-COERCION AFFIDAVIT FOR LABOR OR SERVICES. In accordance with Section 787.06(13), Florida Statutes, as Contractor is a nongovernmental entity doing business with the City, Contractor is required to attest that it does not use coercion for labor or services. At the time of execution of this Agreement, Contractor shall submit the required Affidavit, which will be provided by the City's Procurement Division.

2.5 FOREIGN COUNTRIES OF CONCERN AFFIDAVIT. In accordance with Section 287.138, Florida Statutes, the Contractor is required to attest that it does not meet any of the criteria set forth in Paragraph 2 (a)-(c) of Section 287.138, Florida Statutes, as such terms are defined therein, as updated. At the time of execution of this Agreement, Contractor shall submit the required Affidavit, which will be provided by the City's Procurement Division.

Section 3. Compensation. The City shall compensate Contractor pursuant to the rates for each Group category set forth in the Contractor's Bid Response to Fort Lauderdale's IQ, and in accordance with the respective City Purchase Order(s) issued by the City and/or by use of the City's Procurement Card (P-Card) Policy/Process. As the Products will be purchased on an as-needed basis pursuant to the either the issuance of a Purchase Order or Payment Via the P-Card Process, City is only obligated to compensate Contractor based upon the applicable Purchase Order or P-Card Payment. It is acknowledged and agreed that the amount set forth on the applicable Purchase Order and/or P-Card Document is the maximum payable and constitutes a limit upon the City's obligation to compensate Contractor for the items/products under the respective Purchase Order or P-Card Payment and as related to this Agreement. Contractor acknowledges and agrees that the total amount for all Purchases related to the Products for the City's Fiscal Year ending on

City-Wide Uniforms and Accessories

September 30, 2025 shall not exceed \$200,000.00. For any City requests for Products from October 1, 2025 to April 14, 2026, such purchases are contingent upon annual appropriations by the City Commission and the issuance of an applicable Purchase Order(s) or P-Card Payment. If such annual appropriation is not approved, then City may terminate this Agreement for convenience. This amount, however, does not constitute a limitation, of any sort, upon Contractor's obligation to perform all items of work required by or which can be reasonably inferred from the Agreement. No amount shall be paid to Contractor to reimburse its expenses, unless authorized in this Contract. For any renewal of this Contract, such Services are contingent upon an annual appropriation by the City Commission.

Section 4. Assignment. Neither party may assign its rights or obligations under this Agreement without the written consent of the other.

Section 5. Notice. Notwithstanding anything to the contrary in the Fort Lauderdale Contract, any notices to be issued under this Agreement shall be provided in writing by certified mail return receipt requested, or customarily used overnight transmission with proof of delivery, to the following parties, with mandatory copies, as provided below:

For City: Rodney Brimlow, Interim City Manager
City of Deerfield Beach
150 N.E. 2nd Avenue
Deerfield Beach, Florida 33441

Copy to: Anthony C. Soroka, City Attorney
City of Deerfield Beach
2255 Glades Road, Suite 200-E
Boca Raton, Florida 33431

For Contractor: Sharp Marketing, LLC d/b/a Sharp Promo
Nestor C. Villalobos
655 West Prospect Road
Fort Lauderdale, FL 33309
954-565-2711
nestor@sharppromo.com

Section 6. Severability. If any provision of this Agreement or the application thereof to any person or situation shall to any extent, be held invalid or unenforceable, the remainder of this Agreement, and the application of such provisions to persons or situations other than those as to which it shall have been held invalid or unenforceable shall not be affected thereby, and shall continue in full force and effect, and be enforced to the fullest extent permitted by law.

City-Wide Uniforms and Accessories

Section 7. Entire Agreement. This Agreement, including the Fort Lauderdale Contract , sets forth the entire agreement between Contractor and City with respect to the subject matter of this Agreement. This Agreement supersedes all prior and contemporaneous negotiations, understandings and agreements, written or oral, between the parties. This Agreement may not be modified except by the parties’ mutual agreement set forth in writing and signed by the parties.

IN WITNESS WHEREOF, the parties have made and executed this Agreement on the respective dates under each signature.

ATTEST: **CITY OF DEERFIELD BEACH, FLORIDA**

Heather Montemayor, City Clerk

By: _____
Rodney Brimlow, City Manager

Date: _____, 2025.

APPROVED AS TO FORM AND LEGAL SUFFICIENCY for the use of and reliance by the City of Deerfield Beach, Florida, only.

By: _____
Anthony C. Soroka, City Attorney

Contractor

WITNESS:

By: _____

Print Name: _____

By: _____

Print Name: _____

By: _____

Print Name: _____

By: _____

Print Name: _____

By: _____

Print Name: _____

Date _____

COMPOSITE EXHIBIT "A"
CITY OF FORT LAUDERDLE CONTRACT NO. 238-02
CONTRACTOR'S PROPOSAL

City-Wide Uniforms and Accessories



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-310

Agenda Date: 7/8/2025

Status: CONSENT - AGREEMENTS &
EXPENDITURE REQUESTS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the special event permit application submitted by the Sheriff's Foundation of Broward County, Inc. for the "Italian Festival on the Beach" special event taking place at 2096 NE 2nd Street on November 1, 2025 from 7:00 am to 10:00 pm and November 2, 2025 from 10:00 am to 8:45 pm; and providing for an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

The Sheriff's Foundation of Broward County, Inc., a 501(c)(3) organization (the "Applicant"), intends to hold its Italian Festival on the Beach from 7:00 a.m. - 10:00 p.m. on Saturday, November 1st, and 10:00 a.m. - 8:45 p.m. on Sunday, November 2nd. The event will be held at 2096 NE 2nd Street, Deerfield Beach. The Italian Festival Event was hosted at Deerfield Beach twice before, in 2019 by the Rotary Club and in 2023 by the Sheriff's Foundation.

According to the Special Event Permit Application submitted by the Applicant (the "Application"), the event will consist of a festival along Ocean Way open to the public.

Current Activity

The City is creating this partnership with the Broward Sheriff's Foundation to help attract more visitors to the beach and support local businesses. Since the pier closure has disrupted foot traffic and impacted some local businesses, this initiative aims to generate renewed interest and activity.

As part of this effort, the City will be providing support, including road closures and trash removal for the event.

Recommendation

Staff supports the special event application being approved.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING THE SPECIAL EVENT PERMIT APPLICATION SUBMITTED BY THE SHERIFF'S FOUNDATION OF BROWARD COUNTY, INC. FOR THE "ITALIAN FESTIVAL ON THE BEACH" SPECIAL EVENT TAKING PLACE AT 2096 NE 2ND STREET ON NOVEMBER 1, 2025 FROM 7:00 AM TO 10:00 PM AND NOVEMBER 2, 2025 FROM 10:00 AM TO 8:45 PM; AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, The Sheriff's Foundation of Broward County, Inc. (the "Applicant") intends to hold its "Italian Festival on the Beach" event at 2096 NE 2nd Street on Saturday, November 1, 2025, from 7:00 a.m. to 10:00 p.m. and Sunday November 2, 2025, from 10:00 a.m. to 8:45 p.m., (the "Event") in the City of Deerfield Beach (the "City"); and

WHEREAS, according to the Special Event Permit Application submitted by the Applicant (the "Application"), the Event is open to the public and will include food vendors and live music with approximately 2500 individuals anticipated to attend the Event; and

WHEREAS, the Applicant will be closing a portion of a local road, and will be selling alcohol at the Event, thereby requiring City Commission approval for the Event in accordance with Section 2-542(a) of the City Code; and

WHEREAS, the City Commission finds that it is in the best interest of the City to approve the Application, including the Applicant's request for road closures and the sale of alcohol, subject to the Applicant complying with all applicable federal, state, and local laws in connection with the Event.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced "Whereas" clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission approves the Event Application, subject to the Applicant's compliance with all applicable federal, state, and local laws, including compliance with the City's special event regulations and submission of the required proof of insurance, and agreement to indemnify, defend and hold the City harmless from claims related to the Event. The City Commission hereby approves the road closures and sale of alcohol during the Event.

Section 3. The appropriate City officials are authorized to do all things necessary to carry out the aims of this Resolution.

Section 4. This Resolution shall take effect immediately upon its passage and adoption.

PASSED AND ADOPTED THIS _____ DAY OF _____, 2025.

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



City of Deerfield Beach Special Event Application

The City of Deerfield Beach reserves the right to evaluate and consider all applications based on suitability and alignment with our community's standards. We prioritize maintaining the integrity of our City by ensuring safety, cleanliness of our beaches and community, optimal utilization of resources, and adherence to ethical principles. We maintain the right to approve or deny applications as deemed necessary.

Application #		Complete Application Received:	
----------------------	--	---------------------------------------	--

**Above is for City use only*

A non-refundable application processing fee (based on below timeline) is required with this application but does not guarantee approval. A Permit Application will be determined complete on the date which all required documentation, including fee, is submitted. The non-refundable application fee must be submitted with enough time to get the application approved. Please allow time for processing applications; depending on the scope of event, applicant may be required to attend the Special Events Review Committee meeting and/or require City Commission approval. This may take up to 60 days.

Days Until Event	Resident Fee	Non-Resident Fee
90+ days before event	\$200	\$300
45 to 89 days before event	\$250	\$350
30 to 44 days before event	\$300	\$400
14 to 29 days before event	\$350	\$450
Non-Profit Rate	\$100	\$100
Beach Deposit on City Property	\$2,500-\$5,000	\$2,500-\$10,000

**Non-profits must show proof of non-profit status to receive non-profit rates.*

APPLICANT INFORMATION	
Organization Name: The Sheriffs Foundation of Broward County Inc	
Contact Name: Elizabeth Justen	Contact Phone: 9542573253
Email Address: ejusten@sheriffsfoundationofbroward.org	
Address: 7890 Peters Road #G105 City, State, ZIP: Plantation FL 33324	
Organization Status: ☐ For Profit ☒ Non-Profit (must include IRS 501(c) tax exempt letter) ☐ Other:	

EVENT INFORMATION

Event Name: Italian Festival on the Beach | Proposed Date: 11/1 - 11/2 | Alternative Date:
Event Address: 2096 NE 2nd Street | City, State, ZIP: Deerfield Beach, FL 33441

Venue/Location Name (if applicable):

Type of Event: Festival

Description of Event:

Family Event by the beach to raise funds to support The Sheriff's Foundation of Broward County. Food Vendors serving various Italian specialties, live music and entertainment.

	Date	Day	Start Time	End Time
Setup	November 1, 2025	Saturday	7:00am	11:30am
Event Start	November 1, 2025	Saturday	12:00pm	10:00pm
Event End	November 2, 2025	Sunday	10:00am	8:00pm
Breakdown	November 2, 2025	Sunday	8:00pm	9:45pm

of years this event has taken place (including previous locations & attendance if applicable):
2 years, (2019, 2023), location 2096 NE 2nd Street Deerfield Beach, FL 33441 approx 2500 attendees

Anticipated Attendance: 2500 attendees

Property Owner Permission *operator / event manager*
I, the undersigned as ~~owner~~ of the property where the event will be located, do hereby grant permission for use of my property for the event described above. *City property is exempt (no signature necessary).

Name: *Charles Johnson*
Phone: 954-478-2850

Signature: 
Date: 11/10/25

*Additional documentation may be requested depending on location of event

Will you require the use of a City park? If yes, please specify park:

*City park must have a park rental permit

Will your event require use of the beach?

- ☒ No
☐ Yes (Any events taking place on the beach during sea turtle nesting season, March 1st – October 31st, must contact the Florida Department of Environmental Protection and obtain a field permit.)

Will you require parking spaces in the Main Beach Parking Lot?

- ☒ No
☐ Yes, _____ spaces

Will you require parking spaces along Ocean Way?

- ☐ No 19
☒ Yes, _____ spaces

Will you require parking spaces in the Pier Parking Lot?

- ☐ No all
☒ Yes, _____ spaces

*City parking spaces require fees (fees start at \$25 per day, per space)

VENDOR INFORMATION

Will your event be serving food?

- ☐ No
☒ Yes, food will be prepared:
☐ Off-Site
☒ On-Site

If prepared on-site, method used for cooking:

- ☐ N/A
☐ Gas
☒ Propane
☒ Charcoal
☒ Fryer
☒ Food truck
☐ Other, please list: electric

*Food vendors require proper licensing & COI

*Food vendors may require inspection(s), at the cost of the Organizer

List other vendors:

will be provided once approved

ADDITIONAL BSO/BUILDING/PERMIT REQUIREMENTS

Will there be alcohol at this Event?

- ☐ No
☒ Yes (requires City Commission approval)
If yes, a State of Florida alcohol license is required

Will you be using tents for your Event?

Tent Size	# of Tents
10'x10'	12

*If on City property, tents must be weighted; no stakes allowed

*Tents over 10x10 require a permit (Building Department)

Will there be a stage at your Event?

- ☐ No
☒ Yes

If yes, an additional permit may be required (Building Department)

Will your event have bounce houses or inflatables?

- ☒ No
☐ Yes

If yes, provide name of company & phone number:

*Vendor must provide a copy of the company's Certificate of Insurance to the City

Will your event have amusement ride(s)?

- ☒ No
☐ Yes

If yes, ride(s) will require State and City inspections, at the cost of the Organizer; a Certificate of Insurance is required

Will your event require electricity? (NOTE: The City does not provide POWER or WATER)

- ☒ No
☐ Yes

Will a generator be used?

- ☐ No
☒ Yes, generator will be:
☒ Over 5,000 Watts
☐ Under 5,000 Watts

*Generator over 5,000 Watts require a permit (Building Department)

Will your event include the use of fireworks or pyrotechnics?

- ☒ No
☐ Yes

If yes, please describe (additional information may be required):

Will your event require road closures?

- ☐ No
☒ Yes

If yes, please attach map with closures clearly marked. Identify all barricades, blockades, fencing, etc.

***If closing FDOT roads, City Commission is required**

Will your event be using a licensed security company?

- ☐ No
☒ Yes

If yes, provide name of company and phone number:

Broward Sheriffs Office 954/480-4300

*Vendor must provide a copy of the company's Certificate of Insurance to the City

The applicant will be responsible for traffic and crowd control and may be required to hire off-duty detail Broward Sheriff Office deputies for traffic, safety and crowd control at the discretion of the BSO.

Initial: eny

*Request forms available through Special_Details@sheriff.org

PROMOTIONAL INFORMATION

Website/Social Media: www.sheriffsfoundationofbroward.org;

How do you plan on advertising your event? Please list. outdoor signs, mailings, flyers, newspaper ads

Promotional & Event Signs/Banners

Sign/Banner Size	Location	Description

ADDITIONAL EVENT INFORMATION

Will amplified sound be used?

- ☐ No
☒ Yes

Will musical entertainment be used?

- ☐ No
☒ Yes

Is there a fee for this event?

- ☒ No
☐ Yes (if yes, describe below)

If there is a fee, this is a ticketed event, or you are charging for space, describe and include fee amounts (requires City Commission approval):

Will this event create an impact on parking?

- ☒ No
☐ Yes

If yes, please list where additional parking will be located:

The applicant shall be responsible for maintaining all areas encompassed by the event in a safe, clean and orderly condition. The applicant will be responsible for the removal of trash or debris, restoration of damaged shrubs, plants, turf, underground utilities, structures, irrigation, trees, and paved surfaces on any portion of City or other public property.

Initial: emj

Completed Application Packet Checklist

	Special Event Permit Application completed.
	A map/site plan for event location including parking, traffic flow, rides, location of signage, tents, staging, generators, fences, pyrotechnic materials, emergency access routes, etc. Must be legible and dimensioned.
	Non-refundable application fee.
	Certification of State of Florida not-for-profit status (if applicable).
	Property owner permission as a notarized letter from event site landowner authorizing the event on their property (if not on applicant's property).
	Certificates of insurance from the individual or organization naming the City of Deerfield Beach (150 NE 2nd Ave) and Broward Sheriff's Office (2601 W Broward Blvd) as additionally insured.
	Any applicable Certificates of Insurance and/or licensing for vendors
	Signed Hold Harmless Agreement.
	Approved rental permit from the Parks and Recreation Department, if the event location is at a City of Deerfield Beach public park.

Contact Numbers

Broward Sheriff's Office	954-480-4300
BSO Special Detail Office	954-831-8199
Building Department	954-480-4250
Code Enforcement	954-480-4238
Risk Management	954-480-4255
Special Events	954-480-4429
Parks & Recreation	954-480-4433

**The City of Deerfield Beach is now 100% digital.
Be sure to have an account created on our online
platform CIVIC REC for all payments.**



INDEMNIFICATION AGREEMENT

I, Claude Dubois, ~~Individual's Name~~ as the agent/
(Individual's Name)
representing Wyndham Deerfield Beach Resort, do hereby agree to indemnify
(Vendor/Company's Name)

and hold harmless and defend the City of Deerfield Beach, Florida, its elected officials, officers, agents, employees and contractors from and against any and all loss, damage, claim, suit, actions, demand, liability or expense by reason of any damage or injury to property or person, including death, which may be claimed to have arisen as a result of or in connection with the occupancy or use of said premises by

_____ during the conduct
(Vendor/Company's Name/description of service/performance/product being sold)

of Hellman Festival (the "Special Event") being held at 2096 NE 2nd Street
on the date(s) of: 10/25/25 to 10/26/25

Such obligation to indemnify and hold harmless and defend shall continue notwithstanding any negligence or comparative negligence on the part of the City relating to such loss or damage and shall include all costs, expenses, attorney's fees and liabilities incurred by the City in connection with any such claim, suit, action or cause of action, including the investigation thereof and the defense of any action or proceeding brought thereon and any order, judgment or decree which may be entered in any such action or proceeding or as a result thereof. These provisions shall survive the expiration or earlier termination of the use of premises. Nothing in this Agreement shall be deemed or treated as a waiver by the City of any immunity to which it is entitled by law, including but not limited to the City's sovereign immunity as set forth in Section 768.28, Florida Statutes.

I agree that through the execution of this document by me and/or by an authorized representative, that this agreement is intended to legally bind myself, the authorized representative, agent, the company/corporation named herein and their heirs executors, administrators and corporate officers.

Signature

Title

Date:

Address:

City:

Witness:

Signature

Print Name

Daytime phone number

Print Name:

Date:

**Request for Taxpayer
Identification Number and Certification**
Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the
requester. Do not
send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)	
	2 Business name/disregarded entity name, if different from above. Sheriffs Fondation of Broward County Inc	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor ☐ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate ☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. ☒ Other (see instructions) _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) 1 Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ <i>(Applies to accounts maintained outside the United States.)</i>
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions ☐	
	5 Address (number, street, and apt. or suite no.). See instructions. 7890 Peters Road #G105	Requester's name and address (optional)
6 City, state, and ZIP code Plantation, FL 33324		
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number								
			-					
or								
Employer identification number								
6	5	-	0	8	9	8	3	3
								8

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person *Elizabeth Justen*

Date *1/27/2025*

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they



Consumer's Certificate of Exemption

Issued Pursuant to Chapter 212, Florida Statutes

DR-14
R. 01/18

85-8013389700C-0	08/31/2020	08/31/2025	501(C)(3) ORGANIZATION
Certificate Number	Effective Date	Expiration Date	Exemption Category

This certifies that

THE SHERIFFS FOUNDATION OF
BROWARD COUNTY INC
3200 SW 42ND ST
FORT LAUDERDALE FL 33312-6813

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.



Important Information for Exempt Organizations

DR-14
R. 01/18

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).
2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.
3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.
4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).
5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.
6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.

State of Florida

Department of State

I certify from the records of this office that THE SHERIFF'S FOUNDATION OF BROWARD COUNTY, INC. is a corporation organized under the laws of the State of Florida, filed on February 3, 1999.

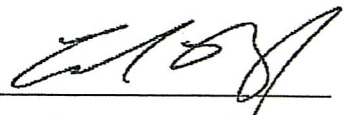
The document number of this corporation is N99000000677.

I further certify that said corporation has paid all fees due this office through December 31, 2023, that its most recent annual report/uniform business report was filed on March 12, 2023, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Twenty-first day of May, 2023*




Secretary of State

Tracking Number: 3620769090CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

Internal Revenue Service

Date: July 20, 2005

SHERIFFS FOUNDATION OF BROWARD
COUNTY INC
% RICK SCHUSTER
2601 W BROWARD BLVD
FT LAUDERDALE FL 33312-1308 015

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:

Ms. K. Hilson 31-07340
Customer Service Representative

Toll Free Telephone Number:

8:30 a.m. to 5:30 p.m. ET
877-829-5500

Fax Number:

513-263-3756

Federal Identification Number:

65-0898338

Dear Sir:

This is in response to your request of July 20, 2005, regarding your organization's tax-exempt status.

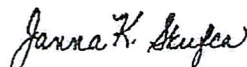
In December 1999 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(vi) of the Internal Revenue Code.

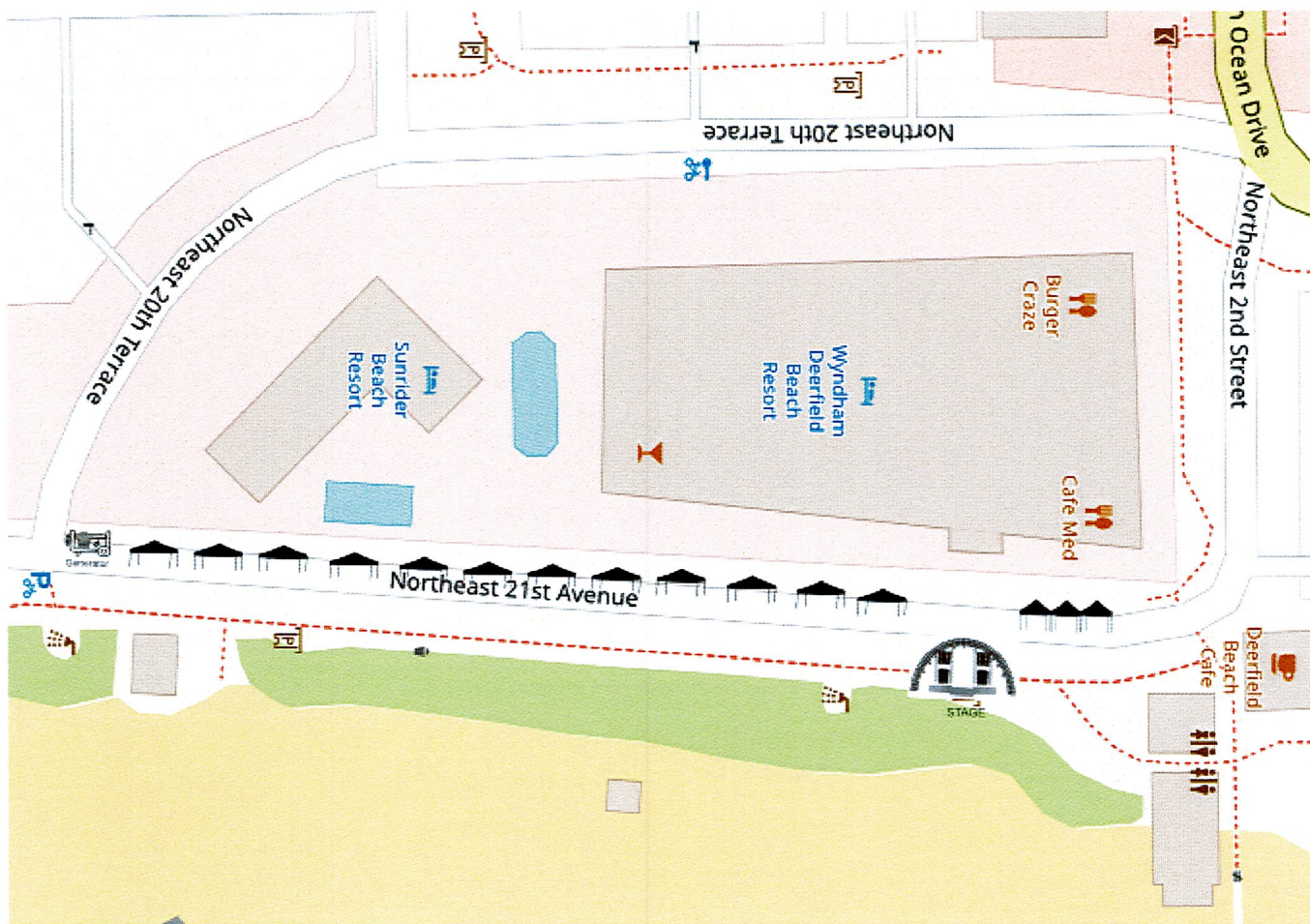
Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE
Customer Account Services



Italian Fest

Beach A1A | 200 NE 21st Ave

tuesday, October 25 – Sunday 26 2025 | 7 AM – 10 PM



Trash Receptacle



Stage



10X10 tent



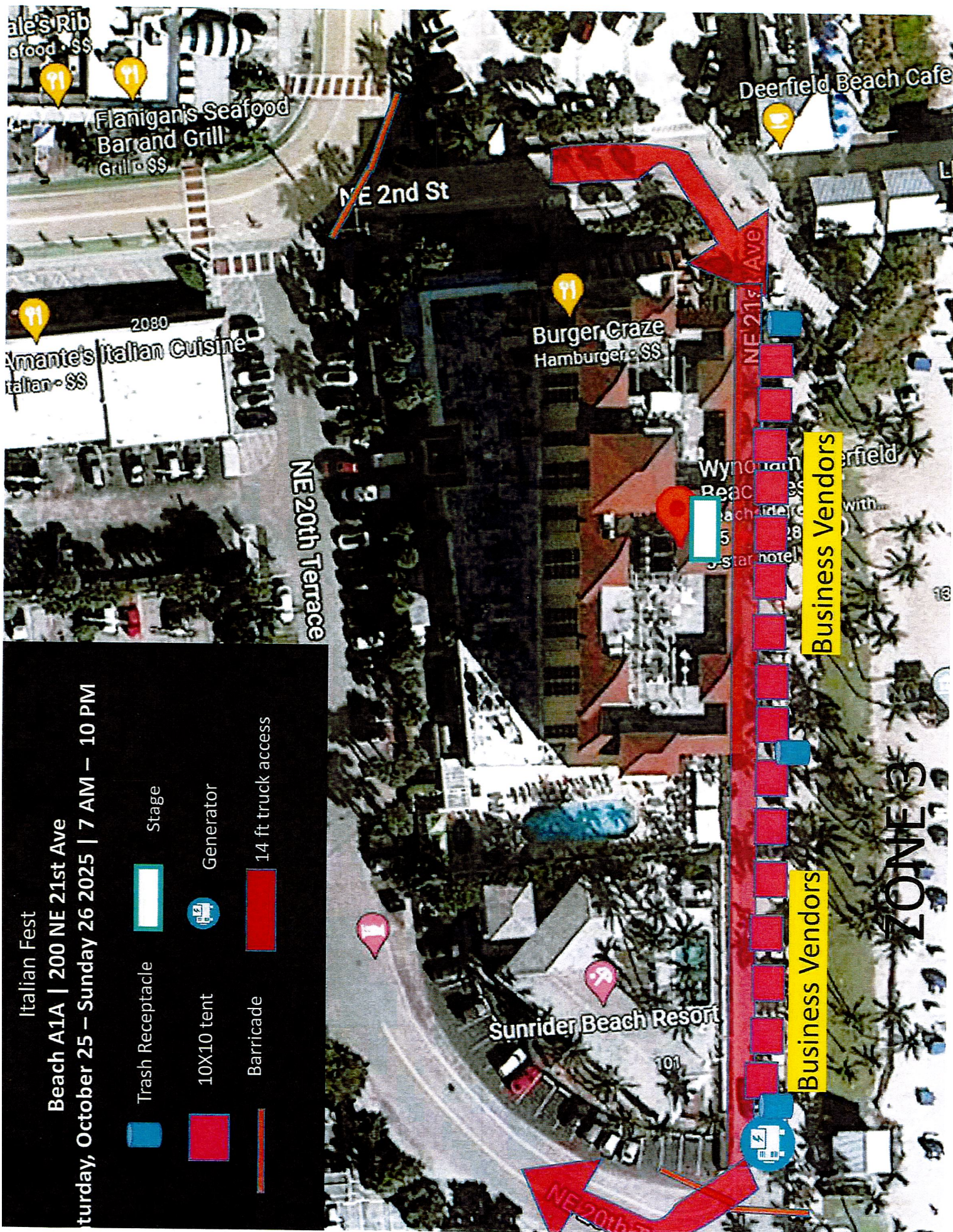
Generator



Barricade



14 ft truck access





City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-300

Agenda Date: 7/8/2025

Status: CONSENT - AGREEMENTS &
EXPENDITURE REQUESTS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving and authorizing execution of an amendment to the contract with MBR Construction, Inc. for additional services related to the Johnny L. Tigner Community Center in an amount not to exceed \$135,901.67; providing for implementation and an effective date. (Funds from Account #358-700-360-1901-000-57200-506112 - Capital Projects Construction)

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Fiscal Impact

Costs: \$135,901.67

Account Name: Capital Projects Construction

Account Number: 358-700-360-1901-000-57200-506112

Background/History

On May 18, 2021, the City Commission approved Resolution No. 2021/081 for a design-build construction project to redevelop the Johnny L. Tigner Community Center and authorized execution of a contract with MBR Construction, Inc. ("MBR"). The City and MBR executed a contract on July 8, 2021, and the project has been substantially completed with the center being operational and the City and MBR in the final completion stages of the Project. As operations began at the Center, city staff identified additional improvements were necessary. These further improvements to the Community Center will address public safety and ADA issues and improve operational services.

The City is requesting that a Contract Amendment to the existing contract be approved and executed in order for MBR to complete the additional identified improvements to the Johnny L. Tigner Community Center in an amount not to exceed \$135,901.67, which is based upon the Change Order Proposal from MBR. The improvements are broken out as follows:

- Change Request 1 – Modify Front Entrance - The front entrance will be modified to improve the accessibility of the front walkway.
- Change Request 2 – Add Transaction Window To Lobby Area - A new window will be installed between the lobby and customer service area.
- Change Request 3 – Install Ramp for Kitchen Access for Catering - A small access ramp will be installed adjacent to the loading area to assist materials that would be placed on a cart to be brought into the kitchen.
- Change Request 4 – Extend entelliWEB BMS System to Tigner Gymnasium - This will allow the Parks and Recreation Department to control the AC system for energy efficiency and for

special events held on nights and weekends.

- Change Request 5 – Install Guardrails at Parking Lot Sidewalk - New guardrails will be installed along sidewalk areas that are adjacent to parking lot swale areas.

Recommendation

It is recommended that the City Commission of the City of Deerfield Beach approve the execution of the Contract Amendment based upon the Change Order submitted by MBR in an amount not to exceed \$135,901.67.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING AND AUTHORIZING EXECUTION OF AN AMENDMENT TO THE CONTRACT WITH MBR CONSTRUCTION, INC. FOR ADDITIONAL SERVICES RELATED TO THE JOHNNY L. TIGNER COMMUNITY CENTER IN AN AMOUNT NOT TO EXCEED \$135,901.67; PROVIDING FOR IMPLEMENTATION AND AN EFFECTIVE DATE

WHEREAS, on July 8, 2021, the City entered into an agreement (the “Contract”) with MBR Construction, Inc. (the “Contractor”) for the design-build construction of the Johnny L. Tigner Community Center (the “Project”); and

WHEREAS, the Project has been substantially completed, and the City and Contractor are in the final completion stages of the Project; and

WHEREAS, as operations began at the Community Center, it was determined that additional services are necessary to enhance the Project to address public safety and ADA issues and improve operational services; and

WHEREAS, the Contractor provided the City with a proposal for the additional services for the Project in a total amount not to exceed \$135,901.67, as further detailed in Attachment “A-1” (collectively, the “Additional Services”); and

WHEREAS, staff recommends approving an amendment to the Contract, attached and incorporated herein as Exhibit “A”, (the “Contract Amendment”) to include the Additional Services for the Project in a total amount not to exceed \$135,901.67, and provide for the Additional Services to be completed within six months of execution of the Contract Amendment; and

WHEREAS, the City Commission finds it to be in the best interest of the City to approve and authorize execution of the Contract Amendment, attached as Exhibit “A”.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced “WHEREAS” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby approves the Contract Amendment, attached as Exhibit “A,” for the Additional Services for the Project in a total amount not to exceed \$135,901.67.

Section 3. The City Manager is authorized to execute the Contract Amendment, attached as Exhibit “A”, together with such non-substantial changes as are acceptable to the City Manager and approved as to form and legal sufficiency by the City Attorney.

Section 4. The appropriate City officials are authorized to do all things necessary to carry out the aims of this Resolution.

Section 5. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

CONTRACT AMENDMENT

This CONTRACT AMENDMENT (the "Amendment") is made and entered into this ____ day of _____, 2025 by and between the CITY OF DEERFIELD BEACH (the "City"), a municipal corporation of the State of Florida and MBR CONSTRUCTION, INC., a Florida Profit corporation (the "Contractor").

WITNESSETH:

WHEREAS, the City issued Request for Proposals #21-05-PC for Design-Build Construction Services for the Johnny L. Tigner Community Center to the firms shortlisted as part of Request for Qualifications #20-06-IG for Design Build Services; and

WHEREAS, on May 18, 2021, the City Commission approved the Evaluation Committee rankings with the Contractor as the top ranked firm, and authorized execution of a contract with the Contractor for the design-build project; and

WHEREAS, on July 8, 2021, the City entered into an agreement (the "Contract") with the Contractor for the design-build construction of the Johnny L. Tigner Community Center (the "Project"); and

WHEREAS, the Project has been substantially completed, the Center is operational and the City and Contractor are winding down the final completion stages of the Contract; and

WHEREAS, as operations began at the Center, it was determined that additional services are necessary to enhance the Project to address public safety and ADA issues and improve operational services; and

WHEREAS, the City and the Contractor desire to amend the Contract to provide for the additional services for the Project, as set forth in Attachment "A-1".

NOW THEREFORE, be it agreed by and between the parties as follows:

- Section 1.** The above referenced Whereas clauses are true and correct and made a part hereof.
- Section 2.** Section 1 entitled "Entire Contract" of the Contract is hereby amended to include the Change Order and scope of work set forth in Attachment "A-1," attached hereto and incorporated herein.
- Section 3.** The Contractor agrees to accept a lump sum in an amount not to exceed \$135,901.67 as the total not to exceed compensation from the City for completion of all of the additional work itemized in Attachment "A-1". The additional work shall be completed within six (6) months of execution of this Amendment in accordance with the terms and conditions of the Contract.

Section 4. All terms, conditions, and specifications of the original Contract shall remain in full force and effect, except as herein amended.

Section 5. This Amendment shall be effective upon the execution of both parties.

IN WITNESS WHEREOF the parties have caused this Amendment to be executed.

ATTEST:

CITY OF DEERFIELD BEACH, a
municipal corporation of the State
of Florida

HEATHER MONTEMAYOR, CITY CLERK

RODNEY BRIMLOW, CITY MANAGER

Date: _____, 2025.

APPROVED AS TO FORM AND LEGAL
SUFFICIENCY for the use of and reliance
by the City of Deerfield Beach, Florida, only:

ANTHONY C. SOROKA, CITY ATTORNEY

CONTRACTOR

ATTEST:

MBR CONSTRUCTION, INC.

Corporate Secretary

By _____
Signature

(Type Name/Title Signed Above)

(Corporate Seal, if applicable)

Date: _____, 2025.

Witnesses:

Signature

Signature

ATTACHMENT "A-1"
CHANGE ORDER

Exhibit A-1

Proposed Change Order			
NA	Extend Entelliweb to Tigner Gymnasium.	\$ 33,748.29	DFB Ente wou
NA	Guard Rails at Parking Lot Sidewalk	7,699.23	
NA	Modify Front Entrance - Remove Ramp	38,496.15	
NA	Tigner Window with Multiple Transaction Portals	47,360.53	
NA	Deerfield Kitchen Access Ramp	8,597.47	
Subtotal		135,901.67	



1020 NW 51st Street, Fort Lauderdale, FL 33309
Phone: (954) 486-8404 / Fax: (954) 486-9579

January 13, 2025

City of Deerfield Beach

401 SW 4th Street, Deerfield Beach, FL 33441

Attn: **Zannetha Newell, Project Manager**

Project: **Johnny L. Tigner Community Center**

445 SW 2 Street Deerfield Beach, FL 33441

Construction Proposal

	Qty.	unit	Unit price	total
1 BMS System for Tigner Center Gymnasium				
	1	LS		\$26,300.00
2 WZA 10% fee				
	1	LS		\$2,630.00
Subtotal				\$28,930.00
Subtotal				\$28,930.00
Overhead 10%				\$2,893.00
Profit 5%				\$1,591.15
Bond Fee 1%				\$334.14
Total				\$33,748.29
BUILDING				\$33,748.29

Yaesolji Shin

Yaesolji Shin, Project Manager
MBR Construction, Inc

Frank J. Ho
City of Deerfield Beach



1020 NW 51st Street, Fort Lauderdale, FL 33309
Phone: (954) 486-8404 / Fax: (954) 486-9579

January 13, 2025

City of Deerfield Beach

401 SW 4th Street, Deerfield Beach, FL 33441

Attn: **Zannetha Newell, Project Manager**

Project: **Johnny L. Tigner Community Center**

445 SW 2 Street Deerfield Beach, FL 33441

Construction Proposal

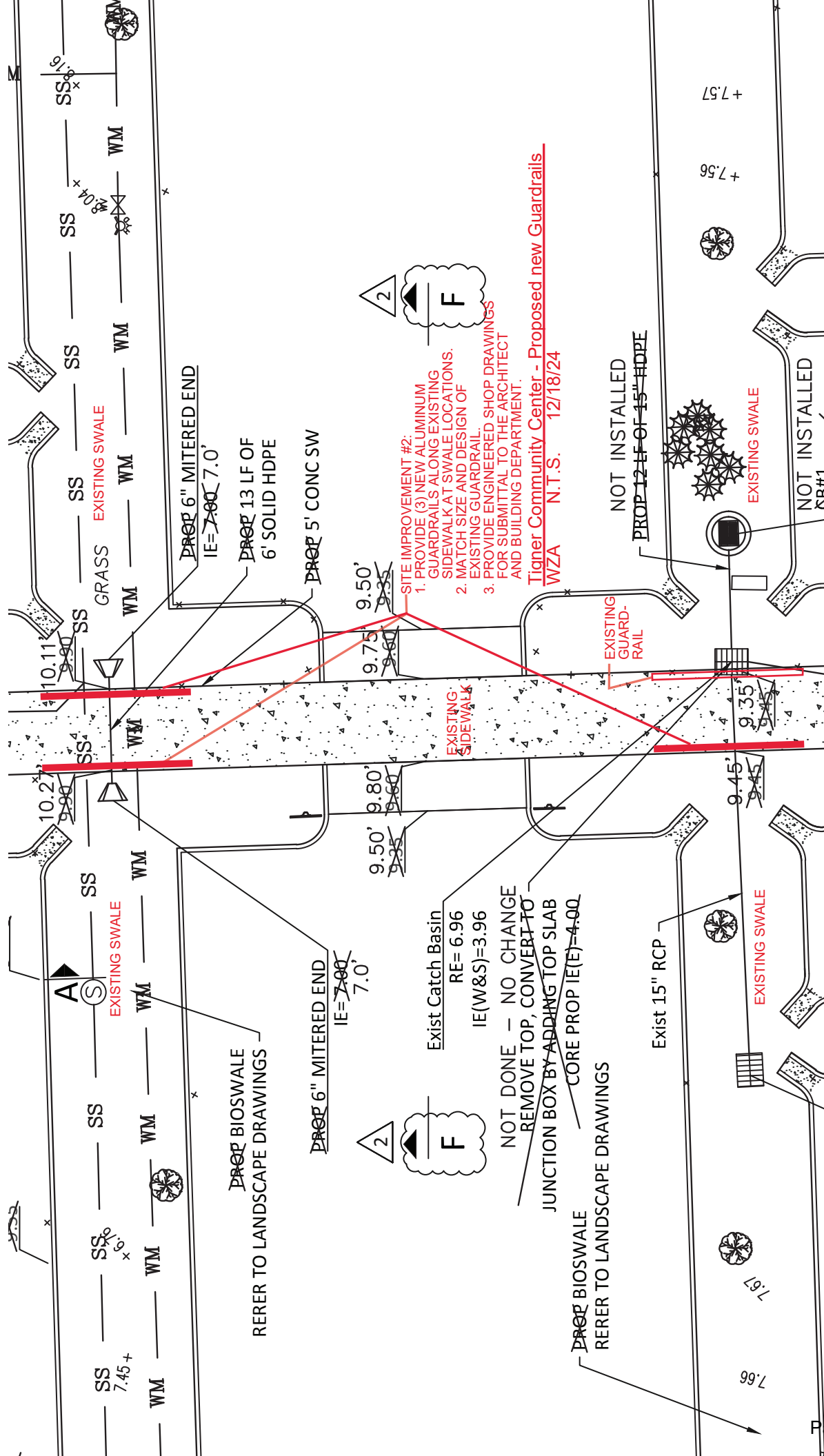
	Qty.	unit	Unit price	total
1 3 New Guard Rails at Parking Lot Sidewalk				
	3	EA	\$2,000.00	\$6,000.00
2 WZA 10% Fee				
	1	LS		\$600.00
Subtotal				\$6,600.00
Subtotal				\$6,600.00
Overhead 10%				\$660.00
Profit 5%				\$363.00
Bond 1%				\$76.23
Total				\$7,699.23
BUILDING ADDS TOTAL				\$7,699.23

Yaesolji Shin

Yaesolji Shin, Project Manager
MBR Construction, Inc

James J. No

City of Deerfield Beach



Tigner Community Center - Proposed new Guardrails
WZA N.T.S. 12/18/24

- SITE IMPROVEMENT #2:
1. PROVIDE (3) NEW ALUMINUM GUARDRAILS ALONG EXISTING SIDEWALK AT SWALE LOCATIONS.
 2. MATCH SIZE AND DESIGN OF EXISTING GUARDRAIL.
 3. PROVIDE ENGINEERED SHOP DRAWINGS FOR SUBMITTAL TO THE ARCHITECT AND BUILDING DEPARTMENT.

NOT DONE - NO CHANGE REMOVE TOP, CONVERT TO JUNCTION BOX BY ADDING TOP SLAB
CORE PROP IE(E) = 4.00



1020 NW 51st Street, Fort Lauderdale, FL 33309
Phone: (954) 486-8404 / Fax: (954) 486-9579

January 13, 2025

City of Deerfield Beach

401 SW 4th Street, Deerfield Beach, FL 33441

Attn: **Zannetha Newell, Project Manager**

Project: **Johnny L. Tigner Community Center**

445 SW 2 Street Deerfield Beach, FL 33441

Construction Proposal

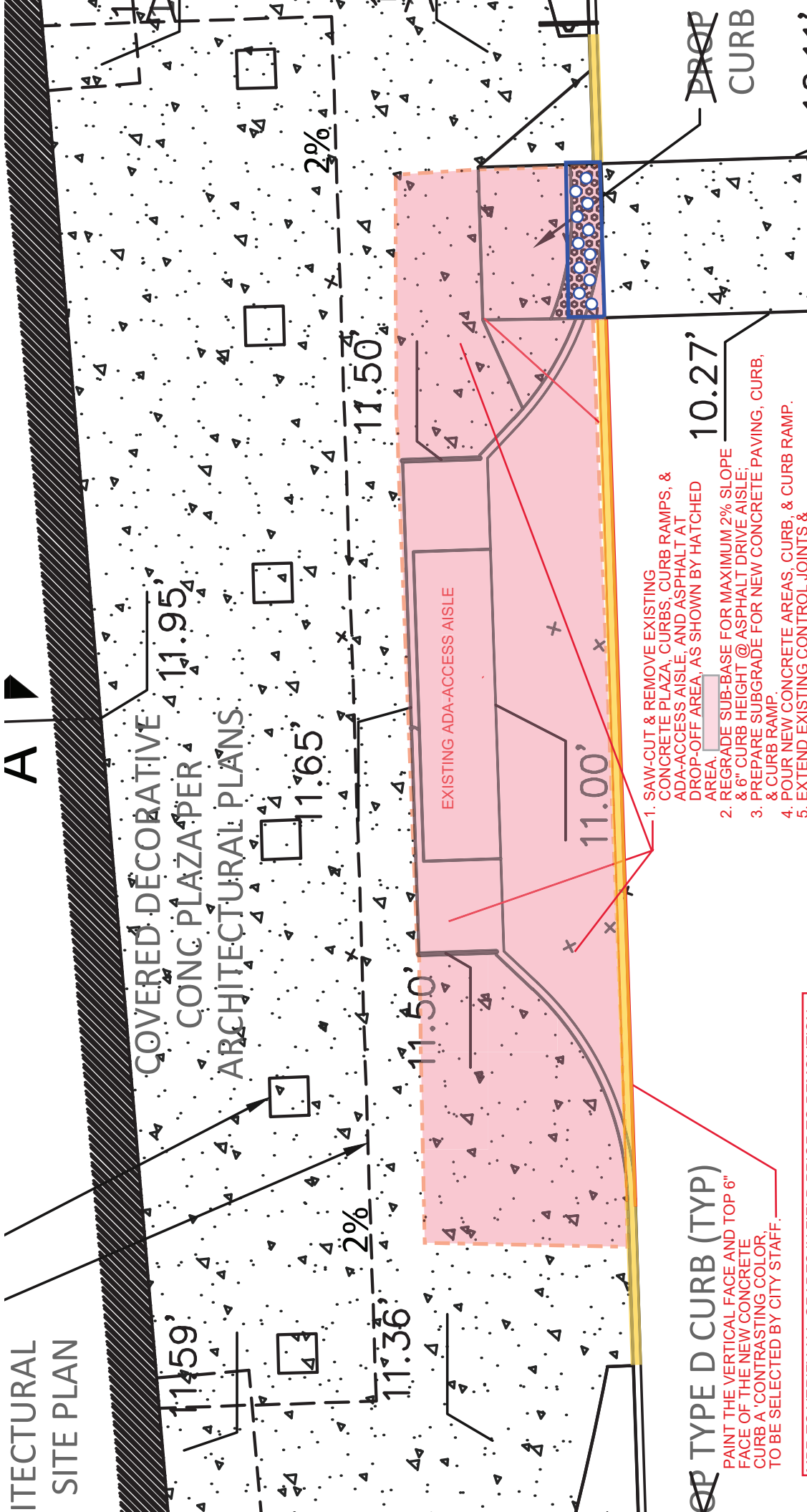
	Qty.	unit	Unit price	total
1 Deerfield Ramp @ Front Entrance Option 2				\$30,000.00
2 WZA 10% Fee				\$3,000.00
Subtotal				\$33,000.00
Subtotal				\$33,000.00
Overhead 10%				\$3,300.00
Profit 5%				\$1,815.00
Bond Fee 1%				\$381.15
Total				\$38,496.15
BUILDING ADDS TOTAL:				\$38,496.15

Yaesolji Shin

Yaesolji Shin, Project Manager
MBR Construction, Inc

Frank J. Ho

City of Deerfield Beach



1. SAW-CUT & REMOVE EXISTING CONCRETE PLAZA, CURBS, CURB RAMPS, & ADA-ACCESS AISLE, AND ASPHALT AT DROP-OFF AREA, AS SHOWN BY HATCHED AREA.
2. REGRADE SUB-BASE FOR MAXIMUM 2% SLOPE & 6" CURB HEIGHT @ ASPHALT DRIVE AISLE.
3. PREPARE SUBGRADE FOR NEW CONCRETE PAVING, CURB, & CURB RAMP.
4. POUR NEW CONCRETE AREAS, CURB, & CURB RAMP.
5. EXTEND EXISTING CONTROL JOINTS & SALT-WASH BANDING TO FACE OF NEW CURB.
6. INSTALL NEW DETECTABLE WARNING STRIP.
7. PAINT VERTICAL FACE & TOP OF NEW CURB A CONTRASTING COLOR, TO BE SELECTED BY CITY STAFF.

TYPE D CURB (TYP)

PAINT THE VERTICAL FACE AND TOP 6" FACE OF THE NEW CONCRETE CURB A CONTRASTING COLOR, TO BE SELECTED BY CITY STAFF.

IMB TO VERIFY ALL GRADES IN FIELD PRIOR TO DEMOLITION. FINISH GRADES MUST MAINTAIN 2% MAXIMUM SLOPE AND 6" MAXIMUM CURB HEIGHT TO MEET CODE.

Tigner Community Center - Entry Plaza & Drop-off Area modification - Option No.2

WZA N.T.S. 12.13.2024



1020 NW 51st Street, Fort Lauderdale, FL 33309
Phone: (954) 486-8404 / Fax: (954) 486-9579

January 13, 2025

City of Deerfield Beach

401 SW 4th Street, Deerfield Beach, FL 33441

Attn: **Zannetha Newell, Project Manager**

Project: **Johnny L. Tigner Community Center**

445 SW 2 Street Deerfield Beach, FL 33441

Construction Proposal

	Qty.	unit	Unit price	total
1 Tigner Service Window at the Front Desk				\$36,908.00
2 WZA 10% Fee				\$3,690.80
Subtotal				\$40,598.80
Subtotal				\$40,598.80
Overhead 10%				\$4,059.88
Profit 5%				\$2,232.93
Bond 1%				\$468.92
Total				\$47,360.53
BUILDING ADDS TOTAL				\$47,360.53

Yaesolji Shin
Yaesolji Shin, Project Manager
MBR Construction, Inc

Zannetha Newell
City of Deerfield Beach



1020 NW 51st Street, Fort Lauderdale, FL 33309
Phone: (954) 486-8404 / Fax: (954) 486-9579

January 13, 2025

City of Deerfield Beach

401 SW 4th Street, Deerfield Beach, FL 33441

Attn: **Zannetha Newell, Project Manager**

Project: **Johnny L. Tigner Community Center**

445 SW 2 Street Deerfield Beach, FL 33441

Construction Proposal

	Qty.	unit	Unit price	total
1 Deerfield Kitchen Access Ramp				\$6,700.00
2 WZA 10% Fee				\$670.00
Subtotal				\$7,370.00
Subtotal				\$7,370.00
Overhead 10%				\$737.00
Profit 5%				\$405.35
Bond Fee 1%				\$85.12
Total				\$8,597.47
BUILDING ADDS TOTAL:				\$8,597.47

Yaesolji Shin

Yaesolji Shin, Project Manager
MBR Construction, Inc

Frank J. No

City of Deerfield Beach



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-308

Agenda Date: 7/8/2025

Status: CONSENT - AGREEMENTS &
EXPENDITURE REQUESTS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the award of ITB #25-016 for the supply and delivery of Sulfuric Acid 93% on an as needed basis for the Water Treatment Plant to Shrieve Chemical Company, LLC as the primary vendor, and Interacid North America, Inc. as the secondary vendor, in a total aggregate annual amount not to exceed \$226,660.00; authorizing execution of contracts with the two responsive and responsible bidders for a three-year term with three additional one-year renewal options; providing an effective date. (Funds from Account #401-300-360-3602-000-53600-503511 - Chemical Sulfuric Acid)

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Fiscal Impact

Costs: \$226,660.00

Account Name: Chemical Sulfuric Acid

Account Number: 401-300-360-3602-000-53600-503511

Background/History

The City of Deerfield Beach issued Invitation to Bid No. 25-016 seeking bid proposals from vendors to provide Sulfuric Acid 93% (H₂SO₄) in bulk to be delivered as needed to the water treatment plant for water maintenance and operations. The City of Deerfield Beach is acting as the lead agency for the Southeast Florida Governmental Cooperative Group regarding this solicitation. As this is a co-op, the total costs provided by the vendors is the anticipated usage for all municipalities and is not reflective of the City of Deerfield's annual budget for the purchase of sulfuric acid.

Current Activity

The ITB allows for the City to award separate contracts to multiple bidders or one contract to one bidder and the services will be provided on an as-needed basis. Upon review of both bid responses, it was determined that it would be in the best interest of the City to award the bid to both vendors, with Shrieve Company, LLC as the primary vendor, and Interacid North America, Inc., as the secondary vendor. Awarding contracts to each vendor would ensure supply continuity, address operational contingencies, and support flexibility in sourcing. Both vendors meet all responsiveness, responsibility, and technical requirements.

Recommendation

City staff recommends that the City Commission award the ITB to both responsive and responsible bidders as follows: (1) Primary Contractor – Shrieve Chemical Company, LLC; and (2) Secondary

Contractor – Interacid North America, Inc.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING THE AWARD OF ITB #25-016 FOR THE SUPPLY AND DELIVERY OF SULFURIC ACID 93% ON AN AS NEEDED BASIS FOR THE WATER TREATMENT PLANT TO SHRIEVE CHEMICAL COMPANY, LLC, AS THE PRIMARY VENDOR, AND INTERACID NORTH AMERICA, INC. AS THE SECONDARY VENDOR, IN A TOTAL AGGREGATE ANNUAL AMOUNT NOT TO EXCEED \$226,660.00; AUTHORIZING EXECUTION OF CONTRACTS WITH THE TWO RESPONSIVE AND RESPONSIBLE BIDDERS FOR A THREE-YEAR TERM WITH THREE ADDITIONAL ONE-YEAR RENEWAL OPTIONS; PROVIDING AN EFFECTIVE DATE.

WHEREAS, the City, as lead agency for the Southeast Florida Governmental Purchasing Cooperative Group, issued Invitation to Bid #25-016 (the “ITB”) seeking qualified vendors for the supply and delivery of Sulfuric Acid 93% (the “Chemicals”) for the City’s water treatment plant operations and for use by the Group’s participating members; and

WHEREAS, the ITB was advertised in the legal notices section of Broward County’s designated public website on April 18, 2025, and the notice was sent to 54 prospective vendors via the e-Procurement Marketplace with 11 vendors viewing the ITB documents; and

WHEREAS, on May 14, 2025, at 2:00 p.m., the ITB due date and time, the Purchasing and Contract Division (the “Division”) opened the two (2) bid responses that were timely received, and reviewed the bids to ensure that they met the ITB requirements; and

WHEREAS, pursuant to the terms of the ITB, the City reserves the right to award separate contracts to multiple Bidders or one contract to one Bidder and the Chemicals will be provided on an as needed basis; and

WHEREAS, the Division reviewed the bids submitted by Shrieve Chemical Company, LLC (“Shrieve”) and Interacid North America, Inc. (“Interacid”); and

WHEREAS, after reviewing the bids from Shrieve and Interacid, it was determined by City staff that it would be in the best interest of the City to award the ITB to both vendors, with Shrieve, as the primary vendor, and Interacid as the secondary vendor, with the understanding that if Shrieve cannot fulfill a particular request from the City, then the City may utilize Interacid; and

WHEREAS, the aggregate cost for the Chemicals to the City on an annual basis shall not exceed \$226,660.00; and

WHEREAS, the Division recommends that the City Commission approve the award of the Chemicals on an as needed basis to Shrieve, as the primary vendor, and Interacid, as the secondary vendor, and authorize the execution of contracts with Shrieve and Interacid for three-year terms with three additional one-year renewal options.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby approves the award of ITB to Shrieve, as the primary vendor, and Interacid, as the secondary vendor.

Section 3. The City Manager is hereby authorized to execute contracts with Shrieve and Interacid for three-year terms with three additional one-year renewal options in an aggregate total annual amount not to exceed \$226,600, based upon the terms and conditions of the ITB, together with such additional terms and conditions as are acceptable to the City Manager and approved as to form and legal sufficiency by the City Attorney

Section 4. This Resolution shall become effective immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



Memorandum

TO: Eric Power, Interim Director of Environmental Services

FROM: Eddyson Etienne, Senior Buyer

THRU: Peggy Cadeaux, Purchasing Manager

DATE: June 17, 2025

SUBJECT: Sulfuric Acid 93% for Water Treatment Plant

The Procurement and Contract Administration Division and participating members of the Southeast Governmental Cooperative Agency Group issued an Invitation to Bid for Sulfuric Acid 93% for water Treatment Plant, (ITB) Invitation to Bid #25-016. This formal competitive solicitation process complies with the City of Deerfield Beach procurement requirements. Details of the competitive solicitation process are as follows:

- On April 18, 2025, the ITB was advertised in the legal notices section of the Broward County Website. The notice was sent to fifty-four (54) prospective Offerors via the e- Procurement Marketplace.
- Eleven (11) vendors viewed the documents of the ITB.
- On May 14, 2025 at 2:00 p.m. EST, the Procurement and Contract Administration Division closed and unsealed two (2) responses, Shrieve Chemical Company, LLC. and Interacid North America, Inc. The responses were reviewed by the Procurement and Contract Administration Division to ensure the responses met the ITB requirements.
- The Bid allows for the award to be to multiple bidders.
- The City of Deerfield Beach staff has reviewed the responsive and responsible bids received and recommend award to the two (2) vendor(s) providing the lowest, responsive and responsible price(s) of the required product and services.
- The Procurement and Contract Administration Division discussed the response with the Department of Environmental Services staff of which concurred that Shrieve Chemical Company, LLC and Interacid North America, Inc met all the requirements of the ITB
- Reference checks were conducted on both Shrieve Chemical Company, LLC. and Interacid North America, Inc. which revealed positive ratings.
- Documentation related to this solicitation may be obtained by e-mailing eetienne@deerfield-beach.com. You may contact the Procurement and Contract Administration Division at 954- 480-4381 with any questions.

Page 2

In summary, Shrieve Chemical Company, LLC and Interacid North America, Inc. are both deemed to be the lowest responsive and responsible bidders and both meet the ITB requirements. Therefore, the recommendation is to award the ITB to both companies as follows: (1) Primary Contractor – Shrieve Chemical Company, LLC; and (2) Secondary Contractor – Interacid North America, Inc.

Please use this memorandum and all attachments as your backup for the next available City Commission meeting.

Att. Bid Tabulation, Vendor Signed Agreement, Scope of Work

Event Number	ITB 25-016	Organization	City of Deerfield Beach
Event Title	Sulfuric Acid 93% for Water Treatment Plan	Workgroup	Purchasing Dept.
Event Description	The City of Deerfield Beach is soliciting seals	Event Owner	Eddyson Etienne
Event Type	ITB (Commodity)	Email	eetienne@deerfield-beach.com
Issue Date	4/18/2025 02:24:26 PM (ET)	Phone	954 (250) 4039
Close Date	5/14/2025 02:00:00 PM (ET)	Fax	

Responding Supplier	City	State	Response Submitted	Lines Responded	Response Total
Shrieve Chemical	The Woodlands	TX	5/14/2025 09:13:18 AM (ET)	1	\$4,055,999.40
Interacid North America, Inc.	Tampa	FL	5/14/2025 10:29:00 AM (ET)	1	\$4,447,710.00

Please note: Lines Responded and Response Total only includes responses to specification. No alternate response data is included.

SECTION VI – SPECIFICATIONS

1. General

The City of Deerfield Beach is actively seeking bids from qualified vendors to provide Sulfuric Acid 93% (H₂SO₄) in bulk, delivered on an as-needed basis to the Water Treatment Plant Operations, 290 Goolsby Blvd, Deerfield Beach, FL 33442 and other participating SE Florida Governmental Purchasing Cooperative Group agencies as stated in this ITB. The City of Deerfield Beach is acting as the lead agency for the Cooperative Group for this bid. This will be a term contract.

2. Technical Specifications

- a. Sulfuric Acid 93% (H₂SO₄) will be used by the City's Water Treatment Plant to produce drinking water, and all products bid must be authorized for such use by the City.
- b. This product is for use in the Water Treatment Plant's (membrane filtration system).
- c. Technical Grade: 93.19% minimum 66-degree Baume.
- d. Total iron content shall not exceed twenty-five parts per million (25ppm).

3. Certification and Testing

- a. The sulfuric acid supplied shall be listed by the National Sanitation Foundation (NSF) as being in full compliance with NSF/ANSI Standard 60 for Drinking Water Treatment Chemicals – Health Effects. The Contractor shall submit with their Response Attachments proof of certification that the product offered conforms to NSF/ANSI Standard 60.
- b. The City reserves the right during the contract period to determine by independent test if the product supplied by the Successful Offeror meets the specifications herein. If test meets the specifications, then cost of the test shall be paid for by the City. If the test does not meet the specifications, then cost of the test shall be paid for by the Successful Offeror. In addition, the facilities of the Florida State Department of Agriculture testing laboratories may be used for any referee testing.
- c. Offerors shall submit with their Response Attachments certified laboratory tests within the past six (6) months to substantiate minimum and average figures, along with a typical analysis of the Sulfuric Acid 93% product offered listing all impurities, detailed technical product specifications with applicable Material Safety Data Sheet (MSDS), and proof that the product bid has been approved by applicable Federal agencies for use in drinking water. Reference Exhibit A – Material Data Sheet (MSDS) for the current product used by the City.

4. Standardization / Variances

The City intends to purchase a product as specified and contained herein. In no way does the City of Deerfield Beach intend to limit competition to one bidder. State any and all variances clearly in writing. Wherever in these contract documents a particular brand, make of material, manufactured article, device or equipment is shown or specified, such brand, make of material, manufactured article, device or equipment should be regarded as the standard.

5. Delivery

- a. The Contractor shall be notified by email, telephone, or facsimile for requested deliveries and shall make deliveries within seventy-two (72) hours of the request or as otherwise specified by the Bidder on the Bid Schedule. Deliveries shall be made in 25-ton increments. All deliveries shall be made on weekdays, excluding holidays observed by the City, between the hours of 8:00 a.m. and 2:00 p.m. The City of Deerfield Beach reserves the right to terminate the contract in the event the delay in delivery is deemed unacceptable.
- b. The Contractor shall ensure that the product is delivered in clean containers/tanks and is free of contamination. If the stock is contaminated, the Contractor, shall be liable for all costs associated with disposal of contaminated material, cleanup of storage facilities and full replacement of product at the Contractors expense. The City reserves the right to reject any delivery that has been contaminated or does not conform to product specifications.
- c. The transfer of product from the delivery vehicle to the City's storage tanks shall be the sole responsibility of the Contractor. The Contractor shall be responsible for all health, safety, and costs associated with the transport and delivery of the product, to include but not limited to chemical spills and related cleanups.
- d. The fill lines to the City's storage tanks are equipped with a 2-inch, male, quick-connect coupling. In order to protect the acid tank fill line, transfer of acid must be performed at low pressure (25-30 psi).

6. Inventory

The vendor shall have access to adequate inventory to attain 100% fill rate. A 100% fill rate shall mean that 100% of product will be delivered within seventy-two (72) hours after receipt of order. The City of Deerfield Beach and all other Cooperative Group agencies reserves the right to require proof of access to inventory. The vendor shall immediately notify the Purchasing Department of each respective Cooperative Group agency when out of stock of product due to circumstances beyond their control. The City of Deerfield Beach reserves the right to procure out of stock product from other sources in these circumstances.

7. Substitutions

- a. The City shall not accept substitute shipments of any kind. Contractor shall furnish the product specified in the bid once awarded. Any substitution of material will require prior written approval by the City of Deerfield Beach. Any substitute shipments that have not received the prior written approval of the City shall not be accepted and shall be returned at the expense of the Contractor.
- b. If a bid item is discontinued by the manufacturer during the period of award and the bid item is not available from within the vendors or manufacturers inventory, then the vendor shall advise the Purchasing Departments of all agencies, in writing, of non-availability of the bid item and shall include complete descriptive, technical literature on the item offered to replace the discontinued bid item and, upon written approval, shall furnish the replacement item at the same firm price offered for the original bid item or at a lower price during the remainder of the period of award. Samples of replacement items, if

requested, must be supplied for evaluation by the appropriate City staff. The City of Deerfield Beach shall not be held liable for any damages incurred to equipment during evaluation.

8. Samples and Demonstrations

When requested, samples are to be furnished free of charge to the City. If a sample is requested, it must be delivered within seven (7) days of the request, unless otherwise stated in the bid. Each sample must be marked with the Offeror's name and manufacturer's brand name. The City will not be responsible for returning samples. The City may request a full demonstration of any product or service before the award of a contract. All demonstrations shall be done at the expense of the Offeror.

9. Reporting Requirements

The Contractor(s) shall furnish to the City of Deerfield Beach, acting as lead agency for the Cooperative Group agencies, a detailed Summary of Sales report on a semi-annually basis during the contract period. The Summary of Sales report shall include the following information:

- Contractor's name
- Contract name and number
- Tonnage for each participating Cooperative Group agency
- Total dollar sales volume for each participating Cooperative Group agency

The report may be provided in greater detail, but no less than the requirement stated herein.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-126

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, accepting and adopting the Annual Comprehensive Financial Report for the fiscal year ending September 30, 2024; providing for an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

Section 218.32, Florida Statutes, requires each local governmental entity that is determined to be a reporting entity, as defined by generally accepted accounting principles ("GAAP"), to submit a copy of its annual financial report for the previous fiscal year to the Florida Department of Financial Services (the "Department") within nine months after the end of the fiscal year. The City of Deerfield Beach's deadline for submission of the financial report for the fiscal year ending September 30, 2024 ("FY2024") to the Department is June 30, 2025.

Current Activity

CBIZ CPAs P.C., the City's independent auditors, performed the annual audit of the City's financial records for FY2024. The City's Chief Financial Officer, Oleg Gorokhovskiy, CPA, has prepared the City's Annual Comprehensive Financial Report for FY2024, attached as Exhibit "A", (the "Annual Comprehensive Financial Report"), which includes the reports of independent certified public accountants and other reports on compliance prepared by CBIZ CPAs P.C.

Recommendation

Staff recommends adoption of the Resolution

RESOLUTION NO. 2025/_____

**A RESOLUTION OF THE CITY COMMISSION OF THE
CITY OF DEERFIELD BEACH, FLORIDA, ACCEPTING
AND ADOPTING THE ANNUAL COMPREHENSIVE
FINANCIAL REPORT FOR THE FISCAL YEAR ENDING
SEPTEMBER 30, 2024; PROVIDING FOR AN EFFECTIVE
DATE**

WHEREAS, Section 218.32, Florida Statutes requires the City of Deerfield Beach (the “City”) to submit a copy of its annual financial report for the previous fiscal year to the Florida Department of Financial Services within nine months after the end of the fiscal year; and

WHEREAS, CBIZ CPAS, P.C., the City’s independent auditor, (“CBIZ”) audited the City’s fiscal year 2024 financial statements and the City’s internal controls and compliance with legal requirements; and

WHEREAS, the City’s Chief Financial Officer (“CFO”) has prepared the City of Deerfield Beach Annual Comprehensive Financial Report for Fiscal Year 2024, attached as Exhibit “A” (the “ACFR”), which includes the reports of independent certified public accountants and other reports on compliance prepared by CBIZ; and

WHEREAS, the City’s CFO recommends acceptance and adoption of the ACFR for Fiscal Year 2024, attached as Exhibit “A.”

**NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE
CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:**

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby accepts and adopts the ACFR for Fiscal Year 2024, attached as Exhibit “A,” including the report of the independent certified public accountants and other compliance reports submitted by Marcum.

Section 3. The appropriate City Officials are authorized to submit the ACFR to the Florida Department of Financial Services and to do all things necessary to carry out the aims of this Resolution.

Section 4. This Resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED THIS _____ DAY OF _____, 2025.

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



ANNUAL COMPREHENSIVE FINANCIAL REPORT

CITY OF DEERFIELD BEACH
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

CITY OF DEERFIELD BEACH, FLORIDA

ANNUAL COMPREHENSIVE FINANCIAL REPORT

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

CITY OF DEERFIELD BEACH, FLORIDA

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INTRODUCTORY SECTION



June 30, 2025

Citizens of Deerfield Beach
Honorable Mayor and Members of the City Commission

We are pleased to present the Annual Comprehensive Financial Report (ACFR) of the City of Deerfield Beach, Florida (City) for the fiscal year ended September 30, 2024, with a clean audit opinion with no audit findings.

The ACFR is designed to provide our Residents, Commission, City Staff, Bondholders, and other interested parties insight into how the City is managing public finances and assess accountability by:

- Assessing financial condition and results of operations;
- Comparing actual financial results with legally adopted budget, where appropriate;
- Assisting in determining compliance with finance related laws, rules, and regulations; and
- Assisting in evaluating the efficiency and effectiveness of City operations.

Florida Statute 218.32 and local ordinances require that the City issue a report on the financial position and activity within nine months of the close of each fiscal year. Additionally, the financial statements must be presented in conformity with generally accepted accounting principles (GAAP) and this report must be audited in accordance with generally accepted auditing standards and government auditing standards by an independent firm of certified public accountants.

We believe this report complies with these requirements and continues to present full financial accountability, disclosure, and transparency.

This philosophy is reflected through the informative financial analysis provided by the City's Financial Services Department and the exhibits and statistical tables included within the ACFR. Responsibility for the accuracy, completeness, and fairness of the presentation, including disclosures, rests with City management. Furthermore, we believe the data as presented is accurate in all material respects; presented in a manner designed to fairly represent the financial position and results of operations of the City; and includes all disclosures necessary to enable the reader to gain an understanding of the City's financial activity.

Independent Audit and Single Audit Requirements

CBIZ CPAs P.C., a firm of licensed certified public accountants, audited the City's financial statements. The goal of the independent audit was to provide reasonable assurance that the City's financial statements for the fiscal year ended September 30, 2024, are free of material misstatement. The independent audit involved examining evidence supporting the amounts and disclosures contained in the financial statements on a test basis; assessing the accounting principles used and representations made by management; and evaluating the overall financial statement presentation.

The independent auditor concluded, based upon the audit, that there was a reasonable basis for rendering unmodified or "clean" opinion that the City's financial statements for the fiscal year ended September 30, 2024, are fairly presented in conformity with GAAP. The independent auditors' report is included in the financial section of this report.

In addition to meeting the requirements set forth above, the independent audit was also designed to meet the special needs of federal and state grantor agencies as provided for in the Federal Single Audit Act, Office of Management and Budget (OMB) Uniform Guidance, Florida Single Audit Act in accordance with Chapter 10.550, and Rules of the Auditor General. These standards require the independent auditor to report not only on the fair presentation of the basic financial statements, but also on the audited government's internal controls and compliance with legal requirements, with special emphasis on internal controls and legal requirements involving the administration of federal and state awards. These Compliance Reports are included under the Reporting Section of the ACFR.

This letter of transmittal is designed to complement Management's Discussion & Analysis (MD&A) and should be read in conjunction with it. The City's MD&A can be found immediately following the independent auditors' report on the basic financial statements.

The City of Deerfield Beach

Profile

The City was incorporated in 1925 as the Town of Deerfield. In 1951, the Town of Deerfield was renamed to the City of Deerfield Beach. The City operates under the commission/manager form of government. The City Commission is comprised of the Mayor, Vice-Mayor, and three Commissioners who adopt legislation and policies, approves the City's annual budget, levies taxes, and sets fees. The Commission appoints a professional City Manager who serves as the Chief Administrative and Executive Officer and is responsible for implementing policies adopted by the City Commission and directing city operations through appointment of Department Directors. The Commission also appoints the City Attorney and members of various boards and committees. The Mayor, elected at-large to a four-year term, acts as the formal representative of the City and presides over Commission meetings. The public also elects four City Commissioners by district who serve four-year terms. The Vice Mayor serves for a period of one year and is designated by the Commission as outlined in the City Charter.

Local Economy

Home to over 87,500 residents, the City is a medium-size coastal city located on the east coast of Florida in Broward County. The City is a diverse residential community with a complimentary mix of commercial development such as shopping and retail facilities, office buildings, restaurants, tourist lodgings, distribution, warehousing, manufacturing, and light industry. The major economic influences in this area are predominantly the housing market, travel and tourism, the regional job market, the changing business environment, severe weather events, global inflation and interest rates, and economic uncertainty. Considering these economic indicators play an important role in directing and prioritizing the use of City resources now and in the future.

According to the Broward County Property Appraiser's Office, the final taxable value of the City for the year ended September 30, 2024 reflected an increase of 8.86% over the prior year. In October 2024, the overall residential median real estate sales for the County were up 9.2%, with the City being the 10th highest in the County. The City's total assessed property values have sustained growth for the past several years. The growth in the tax base is attributed to its redevelopment efforts, commercial and residential development projects. The Florida Economic Estimating Conference published statistics in September of 2024 indicating Florida has seen an increased demand for real estate in the past several years, even though interest rates and the cost of borrowing climbed to historically high levels in 2024. However, the housing market has begun to slow down, with the report predicting an 8.6% growth rate decline in FY24-25 and another .7% decline in FY25-26.

Financial and strategic planning are of paramount importance to the City of Deerfield Beach. For fiscal year 2024, the City focused efforts on identifying its core values and key priorities and subsequently adopted a revised Strategic Plan. This plan covers the 2024 to 2029 period and emphasized key priorities of customer care; improved quality of life; sustainability; financial accountability; and modernization of city processes and infrastructure.

Services

The City provides a broad range of municipal services which include:

- Public Safety (Police, Fire-Rescue Services, Ocean Rescue Services, etc.)
- Code Compliance Services
- Solid Waste Collection and Disposal Services
- Water Production, Distribution, Maintenance, and Construction
- Wastewater Collection System Maintenance and Construction
- Stormwater Management
- Parks and Recreation Facility Management, Recreational, Cultural Programs Aquatic and Special Event Programs and Activities
- Cemetery Management and Services
- Coastal and Environmental Protection and Management
- Public Land/Open Space Management
- Grounds Maintenance and Beautification
- Road and Bridge Maintenance and Construction
- Planning, Zoning, and Building Services
- Community and Social Services and Grants Administration
- General Administrative Services

Reporting Entity

The City government does not provide primary or secondary education or health care, as these are the responsibility of other taxing authorities. Both entities are independent special districts that are not part of the City. As such, financial data for them or for any other government has not been included in the financial statements in this report.

Blended component units, although legally separate entities are, in substance, part of the primary government's operations and are included as part of the primary government. Accordingly, the Community Redevelopment Agency (CRA) is reported as a special revenue fund of the primary government.

Accounting and Internal Controls

This report consists of management's representations concerning the finances of the City. Consequently, the responsibility for the accuracy of the data and the completeness and fairness of the presentation, including all disclosures, rests with management. To provide a reasonable basis for making these representations, management has established a comprehensive internal control framework that is designed to safeguard City assets from loss, theft or misappropriation and to compile sufficient reliable information for the preparation of the City's financial statements in conformity with GAAP. The cost of an internal control should not exceed the benefits to be derived; therefore, the objective is to provide reasonable, rather than absolute, assurance that the financial statements are free of any material misstatements. The valuation of costs and benefits requires estimates and judgments by management.

Budgetary Controls

The annual operating budget and Five-Year Capital Improvement Plan (CIP) serves as the foundation for the City's financial planning and control. All departments are required to submit expenditure requests and revenue projections, as applicable, for appropriation to the City Manager. The City Manager uses these requests and projections as the starting point for developing a proposed balanced budget. The City Manager then presents the proposed budget to the City Commission on or before the 15th of August of each year. The City Commission is required to hold public hearings on the proposed budget and to

adopt a final budget by the 30th of September of each year. The annual operating budget is prepared and adopted in accordance with Florida Statute Chapter 166.241. The legally adopted budget is prepared by fund (i.e. General Fund), by function (i.e. Public Safety), and department (i.e. Office of Public Safety), for current expenditures with separate appropriations established for the annual capital projects, debt service, interfund transfers, intergovernmental expenditures, and other various Enterprise and Special Revenue Funds. Continuous improvement to the budget revenue and expenditure allocations has provided for further alignment with functional areas to improve transparency and to better track full costs for the various functional services the City provides.

Budgetary control is administered in conformity with state statute, the City's Charter, and adopted ordinances. Generally, amendments to the budget that increase or decrease the overall appropriation, or amend the budget across fund or department require City Commission approval. Budget control is further administered by management at the divisional or budget unit level (i.e. Parking Authority). Budget-to-actual comparisons and analysis of all the City's Governmental and Proprietary Funds are provided to the Commission and management on a monthly basis. For the General Fund and the CRA Fund, a final annual comparison is presented in the Required Supplementary Information (RSI) section of the ACFR.

Major Initiatives

The City was awarded approximately \$16.3 million in financial relief through the American Rescue Plan Act (ARPA), with the initial allocation of \$8.15 million in FY2021 and the remaining balance disbursed in FY2022. Following the approval of the ARPA Spending Plan by the City Commission in November 2021, the city transitioned from planning to full-scale implementation. This initiative represents a strategic investment in infrastructure, economic recovery, and community resilience. City staff continue to oversee the execution of several priority projects and programs, which remain ongoing and are expected to continue through the federal expenditure deadline of December 31, 2026.

These include:

- West Deerfield Beach Stormwater Improvements
- SE 8th Avenue Stormwater Improvements
- Park Improvements and Aquatic Center Upgrades
- Community Grants for Non-Profit Organizations
- Advanced Meter Reading Infrastructure Improvements
- Regional Beach Re-Nourishment Project

All ARPA-funded activities are being managed in compliance with federal regulations, with an emphasis on transparency, accountability and measurable outcomes.

In addition to the progress made on the ARPA-funded initiatives above, the City continues to move forward on a number of other multi-year capital projects and business and community programs that reflect these priorities.

- **Construction of the new Braithwaite Center for Active Aging.** Construction completed during FY2024 and the center was opened to the public on May 2024. The new 22,000 square foot center provides a structured and comprehensive array of programs and services geared to our senior population that improve their independence, community engagement, and quality of life. It also operates and administers an Alzheimer's and Multicultural Day Care Center and a preschool. It is the only intergenerational campus in Broward County.
- **Johnny Tigner Center.** The original Johnny Tigner Center was demolished, making way for a newly constructed community center to meet the needs of our growing community. The new two-story community center totals 23,000 square feet and is located in the same vicinity of the demolished building, adjacent to the Leo Robb Gymnasium. It incorporates a canopy structure to bridge the two buildings. This is a multi-year project. The design-build contract was initiated in FY2022, and the center opened to the public in September of 2024.
- **Construction of Playgrounds.** Playground improvements in FY2024 included the following locations: Crystal Heights North (permitted in November 2024); Crystal Heights Central (opened to

the public May 2024); and Villages of Hillsboro (construction began in November 2024 and was completed February 2025).

- **Aquatic Center Renovations.** A major repair and renovation project to address the gutter system, improve water circulation and filtration, and add a bulkhead to the pool to expand its use continued through 2023. Additional improvements to include shade canopies were completed in July 2024. This project was jointly funded by the School Board of Broward County.
- **West Deerfield Community Center.** Renovation of the community center is were completed in Spring 2024, The renovations have enhanced community space and parks and recreational programming in the western portion of the City and provide offices for Code Compliance, Parking Authority, and Park Rangers.
- **Lifeguard Towers.** The replacement of nine (9) lifeguard towers along the Deerfield Beach coastline and the construction of one (1) additional tower on the North Beach will increase tower security, and improve visibility for our lifeguards. These new towers replace the existing towers that are approximately 25 years are, and have outlived their useful life. Initiated in June 2022, this is a multi-year construction project. Work continued through FY2024.
- **International Fishing Pier Improvements.** Although a structural assessment of the pier was proactively planned in 2023 pier, Hurricane Nicole accelerated that need when damaging surf destroyed the T-portion of the pier. The needed repairs provided the City with an opportunity to enhance the City's crowning jewel on the beach with additional amenities for sightseers and anglers alike. This \$4.5 million project is scheduled to be completed by Fall of 2025.
- **West Deerfield Beach Stormwater Improvements.** One of the worst residential flood areas in the City is within the Deer Run community. This project will provide additional underground storage and infiltration to Deer Run to reduce the severity and duration of flooding until the area is able to drain to the existing trunk line. Design was initiated in FY2023 for completion in FY2026.
- **SE 8th Avenue Stormwater Improvements.** The goal of this effort is to develop a cost effective and feasible engineering solution to address flooding in the SE 8th Avenue neighborhood. Construction began in May 2024 and is anticipated to be completed in 2025.
- **Pioneer Park Dock, Rail, and Piling Replacements.** This project will obtain structural evaluation, assessment of dock system and development of construction plans to remediate or reconstruct the dock and Pier 5. (The remainder of the piles and decking for Piers 1, 2, 3 & 4 were reconstructed in FY2022). Design was initiated in FY2023 for completion in FY2025.
- **Advanced Metering Infrastructure (AMI) Improvements.** This technology will allow remote access to collect consumption information and troubleshoot meters. It will save the City the expense of monthly trips to each physical location to read a meter. In addition, billing will be more accurate and customers will have real-time access to their water consumption. The construction contract was awarded in FY2023 and will be completed in FY2025.
- **Regional Beach Renourishment Project.** In compliance with a settlement agreement between the City of Deerfield Beach and Town of Hillsboro Beach, the City designed, permitted, and completed a joint renourishment project. The significance of this project is (1) the construction methodology used in which a pipeline pumped sand from the Boca ebb shoal to the renourishment areas, (2) the participation of three cities (Boca Raton, Deerfield Beach, and Hillsboro Beach), and (3) the estimated savings of \$3 million compared to truck hauling. Sand placement commenced on April 7, 2023 and was completed on April 24, 2023. The project was completed in May 2023. The City and Town have begun preliminary work to design and permit the second beach nourishment project to be conducted as per the settlement agreement. This project is anticipated to be completed in the Spring of 2028.
- **Community Participation Grants (General Fund).** The City is committed to supporting organizations that contribute to the public welfare of the community. The Community Participation Grant program was established to provide financial resources to local non-profit organizations that assist the City in serving a valid public purpose. In FY2024, grants were awarded to 14 non-profit entities.

The City's current General Obligation and Covenant-to-Budget and Appropriate bond ratings are AA+ and AA from Fitch Ratings and Standard & Poor's Global Ratings respectively. The City's Fitch ratings were upgraded to the current level in August 2024. The methodology that the rating agencies use combine both qualitative and quantitative measures. Though each vary slightly, the major categories consist of the Economy, Institutional Framework, Financial performance, Liquidity, and Leverage. Some of the comments by the rating agencies indicate a stable outlook with strong management, budget flexibility, and performance. Maintaining a good credit rating helps keep the cost of borrowing low which can be a significant factor in the amount of debt which can be used to finance major capital projects.

At the close of fiscal year 2024, the City's General Fund unassigned fund balance was \$33.2 million, which is approximately \$5.2 million above the closing balance for fiscal year 2024 of \$28 million. Excess unassigned fund balance above the policy limits can be used to fund capital projects or other one-time needs approved by Commission such as various infrastructure improvement projects, or unanticipated revenue shortfalls stemming from major natural disasters. The City also maintains an Emergency Reserve fund balance of \$5 million. The emergency reserve fund sets aside funds for the immediate response to events such as hurricanes. The City also maintains a self-insurance reserve fund balance of approximately \$6.5 million for any possible future claims. These measures are intended to buffer unforeseen emergent and/or economic challenges.

The City's Capital Improvement Plan (CIP) document is updated and adopted on an annual basis. The CIP prioritizes major capital projects and identifies revenue sources available to finance the improvements. For Fiscal Years 2025-2029, the City Commission adopted a CIP budget of approximately \$227 million. The CIP includes anticipated funding from various available fund balances and debt financing instruments in FY2025 and forward.

As part of the Fiscal Year 2025 Budget development, the City continued its strategy of preparing estimates of its future budgetary needs to support capital investments, operational costs, and fund balance reserves for its major enterprise funds. Master Plans and rate sufficiency studies for the Utility, Stormwater, and Solid Waste Funds were completed in Fiscal Year 2022. The City Commission approved the funding strategies and long-term rate adjustments. The increases have been staggered over the next four Years 2024 to 2027 to minimize the financial impact on residents. Rate adjustments for Fiscal 2024 equaled 5.25% for water and 9.25 % for wastewater.

The Utility Fund rate adjustments will allow the City to address capital improvements necessary to improve aging infrastructure and meet future water quality regulations and standards. The Stormwater Fund rate adjustments will provide the needed funding to address our flood-prone areas. The Solid Fund rate adjustments were to help address the negative net position of the Fund that was also an audit observation in the Fiscal 2021 ACFR and an Auditor General operational audit finding.

Awards and Acknowledgements

The Government Finance Officers Association (GFOA) awarded a Certificate of Achievement for Excellence in Financial Reporting to the City of Deerfield Beach for its comprehensive annual financial report for the fiscal year ending September 30, 2023. This was the 44th consecutive year that the City has received this prestigious award. In order to be awarded a Certificate of Achievement, the City published an easily readable and efficiently organized annual financial report. This report satisfied both GAAP and applicable legal requirements.

A Certificate of Achievement is valid for a period of only one year. We believe that our current report continues to meet the Certificate of Achievement Program's requirements and we are submitting it to the GFOA to determine its eligibility for award.

Additionally, the City of Deerfield Beach also received the GFOA's Distinguished Budget Presentation Award for the FY2025 annual, the 29th consecutive year. In order to qualify for the Distinguished Budget Presentation Award, the City's budget document was judged to be proficient in several categories, including as a policy document, a financial plan, an operations guide, and a communications device.

Thank you for your continued interest and support in planning and conducting the financial operations of the City in a responsible and progressive manner. This report could not have been prepared without

the dedicated service of all of the employees of the Department of Financial Services as well as other departments that provided assistance throughout the preparation of this ACFR. In addition, we appreciate the thoroughness with which our auditors, CBIZ CPAs P.C., performed their audit function.

Finally, we would like to thank the City Commission for their continued guidance and support in our efforts towards fiscal stewardship.

Respectfully submitted,

A handwritten signature in blue ink, appearing to be 'R. Brimlow', with a stylized, sweeping flourish at the end.

Rodney Brimlow
City Manager

A handwritten signature in blue ink, appearing to be 'Oleg Gorokhovskiy', with a long, horizontal flourish extending to the right.

Oleg Gorokhovskiy, CPA
Chief Financial Officer

CITY OF DEERFIELD BEACH, FLORIDA

LIST OF PRINCIPAL OFFICIALS

SEPTEMBER 30, 2024

Elected Officials

Mayor	Todd Drosky
Vice Mayor	Ben Preston
Commissioner	Michael Hudak
Commissioner	Daniel Shanetzky
Commissioner	Tom Plaut

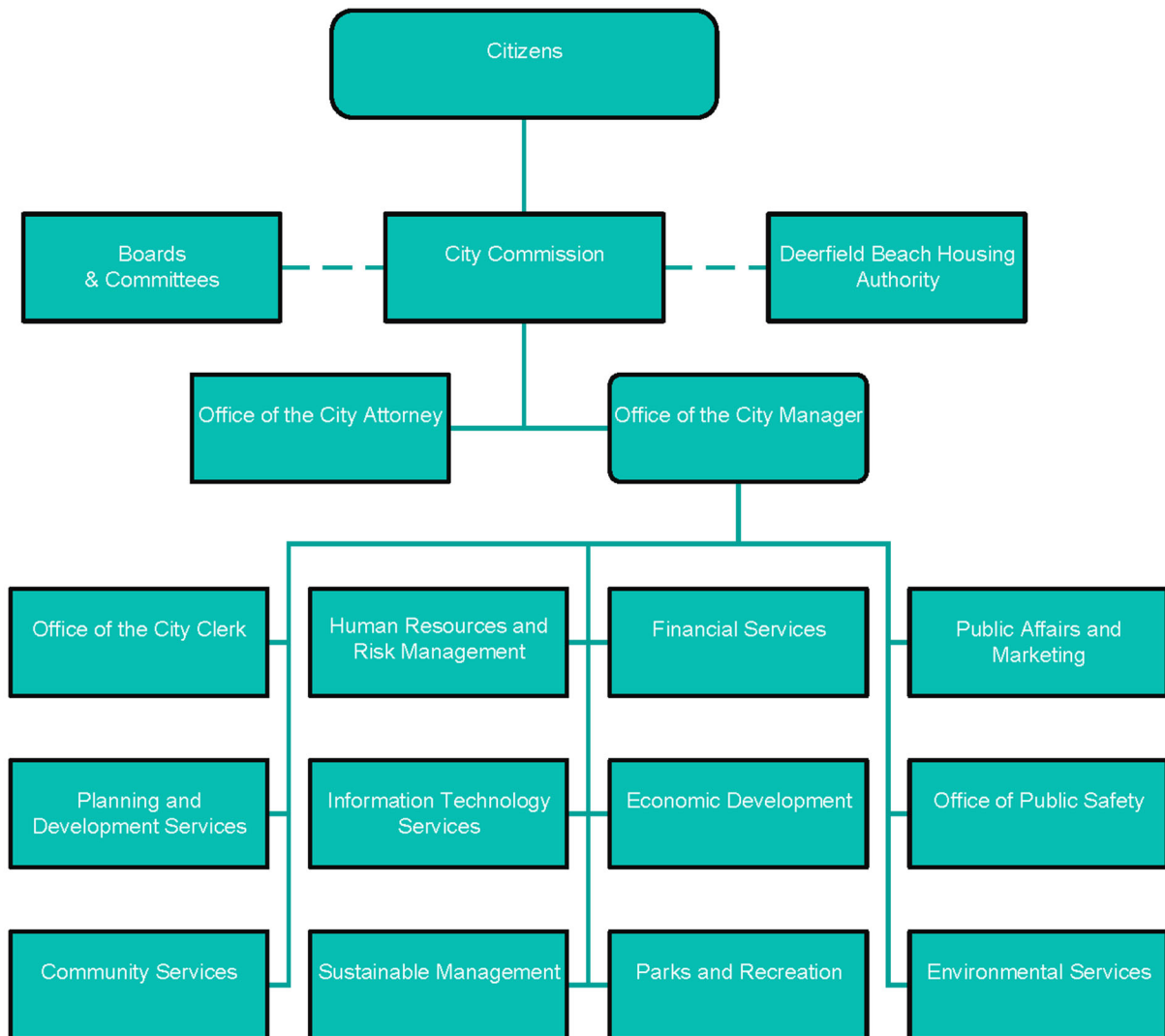
Appointed Officials

City Manager	Rodney Brimlow
City Attorney	Weiss Serota Helfman Cole & Berman Anthony Soroka
City Clerk	Heather Montemayor
Director of Community Development	Jonathan Salas
Chief Financial Officer	Oleg Gorokhovskiy, CPA
Director of Human Resources and Risk Management	Jacqui Lindsay
Chief Information Officer	Ronald McKenzie
Director of Parks & Recreation	Greg Warner
Acting Director of Environmental Services	Eric Power
Director of Planning & Development Services	Eric Power
Director of Sustainable Management	Chad Grecsek
Director of Public Affairs & Marketing	Rebecca Medina-Stewart
Director Economic Development	Kristin Mory
Fire Chief	Bradley Masters
Director of Public Safety	Sean Gladieux
Police Chief	Adam Hofstein

CITY OF DEERFIELD BEACH, FLORIDA

ORGANIZATION CHART

SEPTEMBER 30, 2024





Government Finance Officers Association

Certificate of
Achievement
for Excellence
in Financial
Reporting

Presented to

**City of Deerfield Beach
Florida**

For its Annual Comprehensive
Financial Report
For the Fiscal Year Ended

September 30, 2023

Christopher P. Morill

Executive Director/CEO

FINANCIAL SECTION

INDEPENDENT AUDITORS' REPORT

Independent Auditors' Report

To the Honorable Mayor, City Commission and City Manager
City of Deerfield Beach, Florida

Report on the Audit of the Financial Statements

Opinions

We have audited the financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of the City of Deerfield Beach, Florida (the "City"), as of and for the fiscal year ended September 30, 2024, and the related notes to the financial statements, which collectively comprise the City's basic financial statements as listed in the table of contents.

In our opinion, based on our audit and the reports of other auditors, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of the City, as of September 30, 2024, and the respective changes in financial position, and, where applicable, cash flows thereof for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

We did not audit the financial statements of the City's Pension Trust Funds (the "Plans"), component units of the City, which represent 91%, 93% and 80%, respectively, of the assets, net position/fund balance and revenues/additions of the aggregate remaining fund information as of September 30, 2024. Those statements were audited by other auditors, whose reports have been furnished to us, and our opinion, insofar as it relates to the amounts included for the Plans are based solely on the reports of the other auditors.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America ("GAAS") and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States ("*Government Auditing Standards*"). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the City and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the City's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the City's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control—related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, the schedules of changes in the City's net pension liability and related ratios, the schedules of City contributions, schedule of City's proportionate share of net pension liability, schedule of changes in the City's total OPEB liability and related ratios, and budgetary comparison schedules for the general fund and major special revenue funds on pages 4 – 15 and 104 - 115, be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic

financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with GAAS, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the City's basic financial statements. The combining and individual fund financial statements and schedules, as listed in the table of contents, are presented for purposes of additional analysis and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the combining and individual fund financial statements and schedules, as listed in the table of contents, are fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Other Information

Management is responsible for the other information included in the annual comprehensive financial report. The other information comprises the introductory section and the statistical section but does not include the basic financial statements and our auditors' report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the basic financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated June 30, 2025, on our consideration of the City's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the City's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control over financial reporting and compliance.

CBIZ CPAs P.C.

Fort Lauderdale, FL
June 30, 2025

MANAGEMENT'S DISCUSSION AND ANALYSIS (MD&A)

MANAGEMENT'S DISCUSSION AND ANALYSIS

This section of the report is intended to give readers a narrative overview to facilitate both a short and long-term analysis of the financial activities of the City for the fiscal year ended September 30, 2024. This Management's Discussion and Analysis is based on currently known facts, decisions and conditions that existed as of the date of the independent auditors' report. The information presented is in accordance with Governmental Accounting Standards Board Statement No. 34 (GASB 34) as amended. We encourage readers to consider the information presented here in conjunction with additional information that we have furnished in our letter of transmittal, which can be found on pages i - viii of this report.

FINANCIAL HIGHLIGHTS

- The total assets on the Government-wide basis of the City at September 30, 2024 increased \$53.8 million, or 14.8% from the prior year.
- The City's total liabilities on a Government-wide basis increased by \$14.7 million, or 7.2% from the prior year.
- The assets and deferred outflows of resources of the City exceeded its liabilities and deferred inflows of resources at the close of the most recent fiscal year by \$218.5 million (net position). Of this amount, \$112.4 million was from governmental activities and \$106.1 million was from business-type activities.
- As of the close of the current fiscal year, the City's governmental funds reported combined ending fund balances of \$102.3 million, an increase of \$6.0 million, in comparison with the amount reported for the prior fiscal year. Of this amount, \$2.8 million was non-spendable, \$40.5 million was restricted, \$30.5 million was assigned, and \$28.5 million was unassigned and therefore available for spending at the City's discretion.
- At the end of the fiscal year, unassigned fund balance in the General Fund was \$30.7 million, or 22.6% of total General Fund expenditures and transfers. The City has a reserve policy of maintaining an amount in reserves that is at least 10% and 5% of total General Fund expenditures and transfers for unassigned and assigned emergency reserves respectively.

OVERVIEW OF THE FINANCIAL STATEMENTS

This discussion and analysis serve as an introduction to the City's basic financial statements. The basic financial statements consist of three components: 1) government-wide financial statements, 2) fund financial statements, and 3) notes to the financial statements. This report also contains supplementary information in addition to the basic financial statements themselves.

Government-wide Financial Statements: The government-wide financial statements are designed to provide readers with a broad overview of the City's finances, in a manner similar to a private-sector business and include both long-term and short-term information about the City's financial status.

The statement of net position presents information on all the City's assets and liabilities, deferred outflows and inflows of resources, with the difference between the assets (and deferred outflows of resources) and liabilities (and deferred inflows of resources) reported as net position. Over time, increases or decreases in net position may serve as a useful indicator of whether the financial position of the City is improving or deteriorating.

The statement of activities presents information showing how the City's net position changed during the most recent fiscal year. All changes in net position are reported as soon as the underlying event giving rise to the change occurs, regardless of the timing of related cash flows. Thus, revenues and expenses are reported in this statement for some items that will only result in cash flows in a future fiscal period. Examples of such items include earned but uncollected grant funds and earned, but unused compensated absences.

Both of the government-wide financial statements distinguish functions of the City that are principally supported by taxes and intergovernmental revenues (governmental activities) from other functions that are intended to recover all or a significant portion of their costs through user fees and charges (business-type activities). The governmental activities of the City include general government, economic environment, public safety, human services, physical environment, transportation, and culture and recreation. The business-type activities of the City include water and sewer, stormwater utility, and solid waste services.

The government-wide financial statements include not only the City itself (known as the primary government), but also a legally separate Community Redevelopment Agency (CRA) for which the City is financially accountable. Although legally separate, the CRA's governing body is identical to the City Commission, and because the services of the CRA are exclusively for the benefit of the City and its residents, it is included as an integral part of the primary government.

The government-wide financial statements can be found on pages 17 - 18 of this report.

Fund Financial Statements: A fund is a grouping of related accounts that is used to maintain control over resources that have been segregated for specific activities or objectives. The City uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements. All of the funds of the City can be divided into three categories: governmental funds, proprietary funds, and fiduciary funds.

Governmental Funds. Governmental funds are used to account for activities where the emphasis is placed on available financial resources, rather than upon net income determination. Therefore, unlike the government-wide financial statements, governmental fund financial statements focus on the acquisition and use of current spendable resources, as well as on balances of spendable resources available at the end of the fiscal year. Such information may be useful in evaluating the City's near-term financing requirements.

Because the focus of governmental funds is narrower than that of the government-wide financial statements, it is useful to compare the information presented for governmental funds with information presented for governmental activities in the government-wide financial statements. By doing so, readers may better understand the long-term impact of the City's near-term financing decisions. Both the governmental fund balance sheet and the governmental fund statement of revenues, expenditures, and changes in fund balances provide a reconciliation to facilitate this comparison between governmental funds and governmental activities.

The City maintains governmental funds for various sources of revenues. Information is presented separately in the governmental funds balance sheet and in the governmental funds statement of revenues, expenditures, and changes in fund balances for those funds that are considered significant (major) to the City as a whole. These financial statements report five major funds: General Fund, American Rescue Plan Fund, Community Redevelopment Agency Fund, General Obligation Debt Service Fund and the General Construction Fund. Data from the nonmajor governmental funds are combined into a single, aggregated presentation. Individual fund information for each of these nonmajor governmental funds is provided in the form of combining statements that are found on pages 117-122 of this report.

The City adopts an annual appropriated budget for its governmental and proprietary funds. A budgetary comparison statement has been provided for the General and CRA Funds to demonstrate compliance with the budget.

The basic governmental fund financial statements can be found on pages 19-22 of this report.

Proprietary Funds. Proprietary funds are used to account for activities where the emphasis is placed on net income determination. Enterprise funds are used to report the same functions presented as business-type activities in the government-wide financial statements with greater detail. The City uses enterprise funds to account for its water and sewer, stormwater utility as well as its solid waste activities. The enterprise funds, which are considered to be major funds of the City, are reported separately as proprietary fund financial statements in the basic financial statements.

The basic proprietary fund financial statements can be found on pages 23 - 27 of this report.

Fiduciary Funds. Fiduciary funds are used to account for resources held for the benefit of parties outside the City. Fiduciary funds (Pension Trust Funds) are not reflected in the government-wide financial statements because the resources of those funds are not available to support the City's programs. The City is responsible for ensuring that the assets reported in these funds are used for their intended purposes. The accounting used for fiduciary funds is much like that used for proprietary funds.

The basic fiduciary fund financial statements can be found on pages 28 - 29 of this report.

Notes to the Financial Statements: The notes provide additional information that is essential to a full understanding of the data provided in the government-wide and fund financial statements. The notes to the financial statements can be found on pages 30 - 104 of this report and should be read in conjunction with the City's financial statements.

Other Information: In addition to the basic financial statements and accompanying notes, this report also presents certain required supplementary information (RSI) concerning the City's progress in funding its obligation to provide pension and other post-employment benefits to its employees, and budgetary comparisons for the General Fund and the CRA (special revenue) Fund. RSI can be found on pages 105 - 116 of this report.

The combining and individual fund statement and schedules referred to earlier in connection with nonmajor funds are presented immediately following the RSI. Combining and individual fund statements and schedules can be found on pages 117 - 126 of this report.

GOVERNMENT-WIDE FINANCIAL ANALYSIS

As noted earlier, net position may serve over time as a useful indicator of the City's financial position. In the case of the City, assets plus deferred outflows exceeded liabilities plus deferred inflows by \$218.5 million at the close of fiscal year 2024.

The largest portion of the City's net position of \$147.2 million, or 67% of total net position, reflects its investment in capital assets (e.g., land, buildings, equipment, improvements, utility plants and infrastructure), less any related debt and deferred inflows/outflows used to acquire those assets that are still outstanding. The City uses these capital assets to provide services to citizens; consequently, these assets are not available for future spending. Although the City's investment in its capital assets is reported net of related debt, it should be noted that the resources needed to repay this debt must be provided from other sources, since the capital assets themselves cannot be used to liquidate these liabilities.

The following analysis summarizes the net position as September 30, 2024 and 2023:

Summary of Net Position						
	Governmental Activities		Business-type Activities		Total	
	2024	2023	2024	2023	2024	2023
Assets						
Current and						
other assets	\$ 116,542,899	\$ 111,152,789	\$ 64,007,130	\$ 44,675,425	\$ 180,550,029	\$ 155,828,214
Capital assets, net	150,466,612	131,080,567	86,035,964	76,358,308	236,502,576	207,438,875
Total Assets	<u>267,009,511</u>	<u>242,233,356</u>	<u>150,043,094</u>	<u>121,033,733</u>	<u>417,052,605</u>	<u>363,267,089</u>
Deferred Outflows						
of Resources	24,322,322	31,144,538	1,939,188	3,432,967	26,261,510	34,577,505
Other liabilities	12,734,931	14,221,106	5,771,423	4,233,358	18,506,354	18,454,464
Noncurrent liabilities	162,702,194	160,206,146	38,214,832	26,013,590	200,917,026	186,219,736
Total Liabilities	<u>175,437,125</u>	<u>174,427,252</u>	<u>43,986,255</u>	<u>30,246,948</u>	<u>219,423,380</u>	<u>204,674,200</u>
Deferred Inflows						
of Resources	3,449,866	7,669,723	1,931,146	4,310,301	5,381,012	11,980,024
Net Position						
Net investment in						
capital assets	87,250,558	83,595,759	59,924,710	57,410,980	147,175,268	141,006,739
Restricted	42,740,604	40,935,934	1,139,000	1,139,000	43,879,604	42,074,934
Unrestricted	(17,546,320)	(33,251,074)	45,001,171	31,359,471	27,454,851	(1,891,603)
Total Net Position	<u>\$ 112,444,842</u>	<u>\$ 91,280,619</u>	<u>\$ 106,064,881</u>	<u>\$ 89,909,451</u>	<u>\$ 218,509,723</u>	<u>\$ 181,190,070</u>

An additional portion of the City's net position, \$43.9 million or approximately 20%, represents resources that are subject to external restrictions on how they may be used. The remaining balance of unrestricted net position, approximately \$27.4 million, continues to be impacted by the implementation of GASB Statement No. 75 which had a significant negative impact on the City's unrestricted net position for the governmental activities but is recovering.

The net position of business-type activities increased by \$16.1 million to \$106.1 million in 2024. This increase was primarily due to an increase in sale revenue in the Water and Sewer Utility and Solid Waste Funds. Rate increases were implemented for the Water and Sewer Utility Fund. The Solid Waste Fund had increased sales in their commercial operations.

The City's current and other assets increased by \$24.7 million from \$155.8 million to \$180.5 million. The increase was primarily due to the issuance of new debt during FY 2024 for projects that will begin in FY 2025.

Current liabilities remained consistent with prior year.

Noncurrent liabilities increased by \$14.7 million from \$186.2 million to \$200.9 million in FY2024. A significant portion of this increase is from the two newly issued debts, Water and Sewer Revenue Note Series 2024 and Special Obligation Non-Ad Valorem Revenue Bond Series 2024.

The following analysis summarizes the changes in net position for the years ended September 30, 2024 and 2023:

Summary of Changes in Net Position						
	Governmental Activities		Business-type Activities		Total	
	2024	2023	2024	2023	2024	2023
Revenues						
Program Revenues						
Charges for services	\$ 45,842,291	\$ 43,859,955	\$ 59,053,542	\$ 51,801,302	\$ 104,895,833	\$ 95,661,257
Operating grants and contributions	2,806,663	3,588,365	--	--	2,806,663	3,588,365
Capital grants and contributions	2,534,936	3,283,371	--	--	2,534,936	3,283,371
General Revenues						
Taxes	99,012,288	92,232,410	--	--	99,012,288	92,232,410
Miscellaneous revenues	1,053,835	1,053,603	--	2,400	1,053,835	1,056,003
Intergovernmental	4,421,596	5,218,707	--	--	4,421,596	5,218,707
Unrestricted investment earnings	6,919,580	5,195,012	1,860,590	1,536,835	8,780,170	6,731,847
Total Revenues	<u>162,591,189</u>	<u>154,431,423</u>	<u>60,914,132</u>	<u>53,340,537</u>	<u>223,505,321</u>	<u>207,771,960</u>
Expenses						
General government	14,279,905	14,581,001	--	--	14,279,905	14,581,001
Economic environment	3,499,853	2,332,248	--	--	3,499,853	2,332,248
Public safety	82,235,652	86,478,909	--	--	82,235,652	86,478,909
Human services	3,645,343	2,468,427	--	--	3,645,343	2,468,427
Physical environment	12,104,286	10,411,636	--	--	12,104,286	10,411,636
Transportation	5,868,777	4,877,296	--	--	5,868,777	4,877,296
Culture and recreation	10,398,437	8,856,305	--	--	10,398,437	8,856,305
Interest on long-term debt	3,266,545	3,626,064	--	--	3,266,545	3,626,064
Water and sewer	--	--	28,335,929	27,810,182	28,335,929	27,810,182
Solid waste	--	--	22,163,924	17,179,486	22,163,924	17,179,486
Stormwater utility	--	--	384,017	1,134,988	384,017	1,134,988
Total Expenses	<u>135,298,798</u>	<u>133,631,886</u>	<u>50,883,870</u>	<u>46,124,656</u>	<u>186,182,668</u>	<u>179,756,542</u>
Increase (Decrease) in Net Position Before Transfers	<u>27,292,391</u>	<u>20,799,537</u>	<u>10,030,262</u>	<u>7,215,881</u>	<u>37,322,653</u>	<u>28,015,418</u>
Transfers	<u>(6,125,168)</u>	<u>(9,183,769)</u>	<u>6,125,168</u>	<u>9,183,769</u>	<u>--</u>	<u>--</u>
Change in Net Position	<u>21,167,223</u>	<u>11,615,768</u>	<u>16,155,430</u>	<u>16,399,650</u>	<u>37,322,653</u>	<u>28,015,418</u>
Net Position - Beginning of Year	<u>91,280,619</u>	<u>79,664,851</u>	<u>89,909,451</u>	<u>73,509,801</u>	<u>181,190,070</u>	<u>153,174,652</u>
Net Position - Ending of Year	<u>\$ 112,447,842</u>	<u>\$ 91,280,619</u>	<u>\$ 106,064,881</u>	<u>\$ 89,909,451</u>	<u>\$ 218,512,723</u>	<u>\$ 181,190,070</u>

Governmental Activities: Governmental activities increased the City’s net position by \$21.1 million. This increase is a result of the following.

Taxes increased by \$6.8 million from \$92.2 million to \$99.0 million. The revenue category Taxes is made up of Property, Utility, Sales and Use, Franchise, Alcoholic beverages and Mobile home taxes.

Charges for Services increased by \$1.9 million from \$43.9 million in FY2023 to \$45.8 million due to increase in the total receipts for occupational business taxes and building permits.

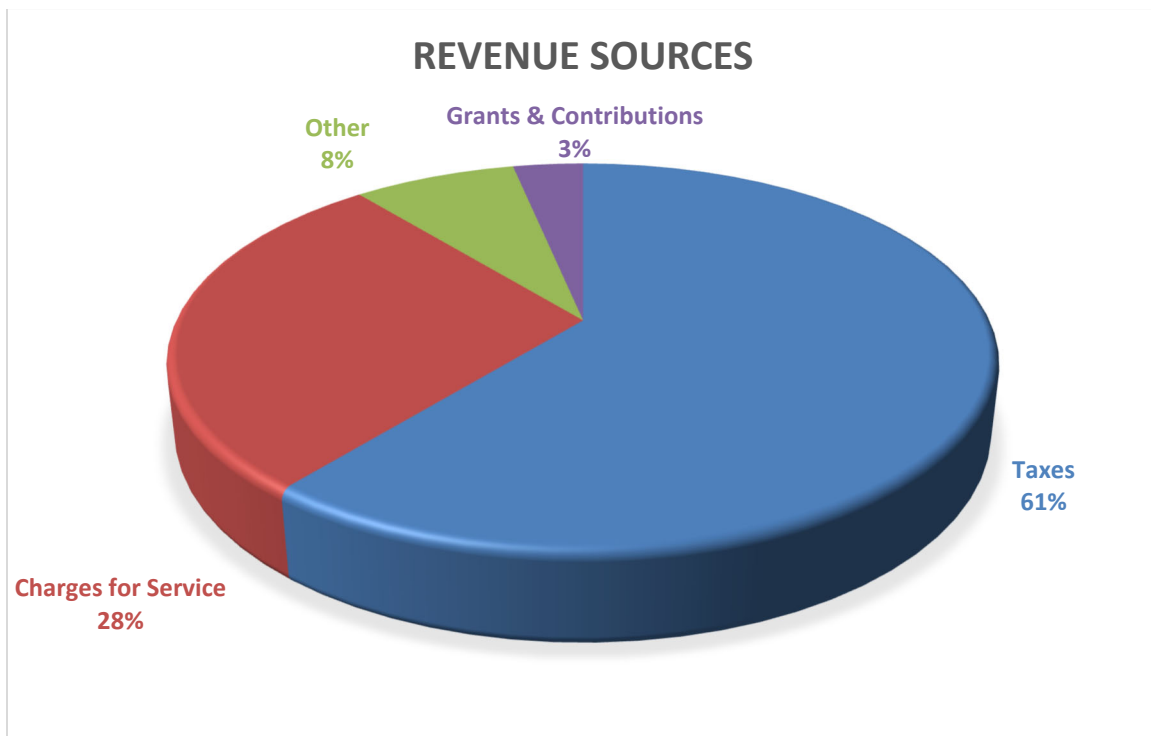
Investment earnings increased \$1.7 million from \$5.2 million to \$6.9 million in FY2024 due to the overall market activity.

There was a \$4.3 million decrease in public safety expenses from FY2023 to FY2024. A significant portion of this decrease is from the net pension liability in FY2024 due to overall market conditions.

Additionally, there was a decrease in transfers out in the amount of \$3.1 millions.

When analyzed by source, revenues for FY2024 were as follows: 61% is generated from taxes, 28% is from charges for services, operating and capital grants/contributions comprise 3%, intergovernmental, investment earnings and miscellaneous revenues make up the remaining 8%.

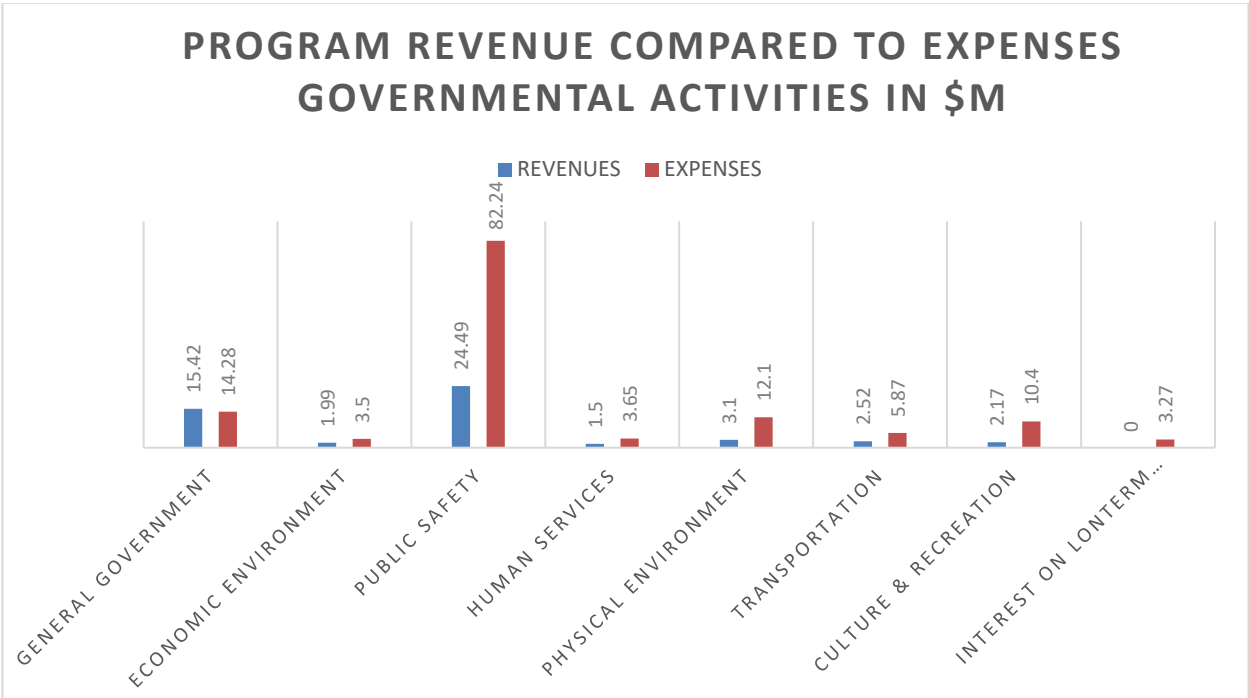
Program and General Revenues by Source – Governmental Activities



The City’s expenses cover a broad range of services, with approximately 61% of governmental activity expenses related to public safety (fire/rescue and police protection). Public safety expenses constitute the largest component of total expenses due to the service level requirements. The public Safety Function consists of the Office of Public Safety which oversees the Broward Sheriff Office (BSO) contracts related to Law Enforcement, Fire and Rescue Services, Emergency Management Services, Parking Authority, School Crossing Guards, and Ocean Rescue Services.

When compared with the previous year, expenses increased in governmental funds for FY2024. A significant portion of these increases were as a direct result of the change in the net pension liabilities and related deferred outflows/inflows for the year. The City also had increases in physical environment, transportation and culture and recreation expenses. These increases were affected by higher prices of operational supplies as well as a return to hosting outdoor activities by the Parks and Recreation Department.

The chart below compares program revenues and expenses for the individual governmental activities for the fiscal year.



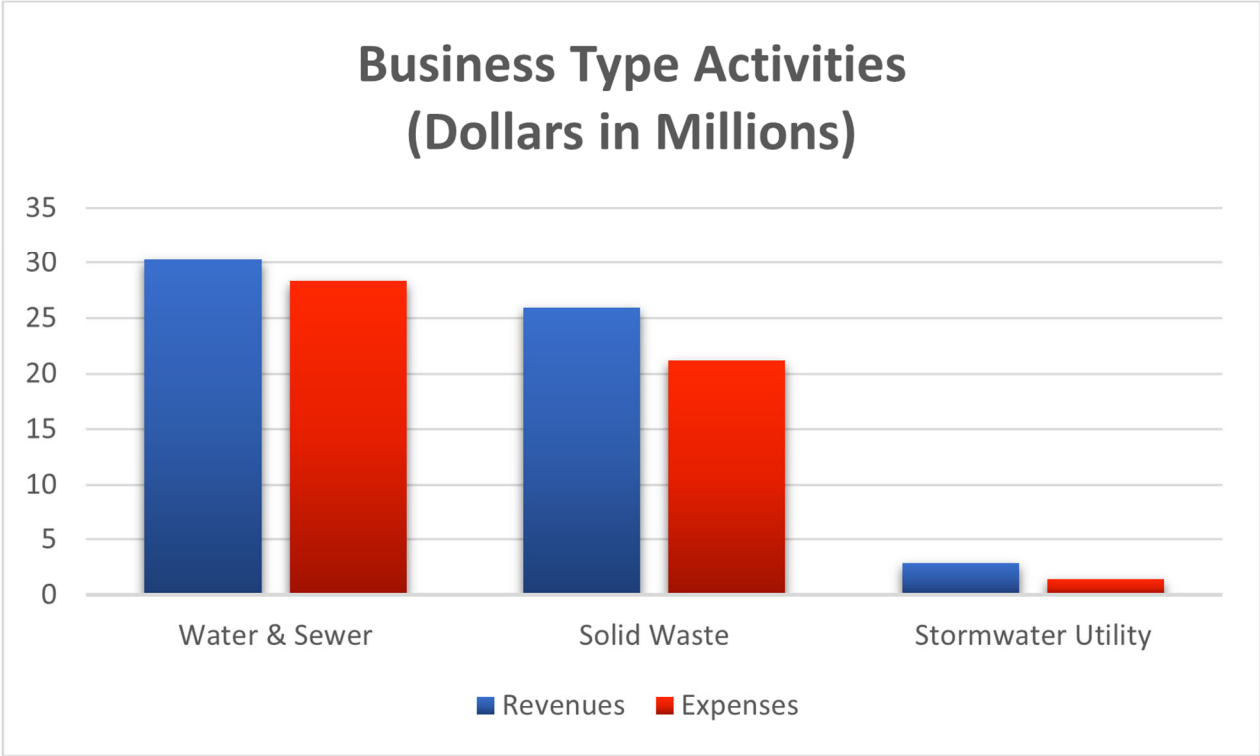
Business-type Activities: Business-type activities are presented in detail in the proprietary fund statements. These funds represent the Water and Sewer Utility, Solid Waste, and Storm Water Utility Funds. Together these funds show an overall increase in revenues of \$7.5 million when compared to fiscal year 2024.

The Water and Sewer Utility Fund net position increased by \$8.3 million. This was an improvement over fiscal year 2023 and is a result of the rate increased by the Water and Sewer Utility Fund implemented in June of 2022, as well as increased residential and commercial development and redevelopment.

The Solid Waste Fund had an increase of \$5.1 million. Most of the increase came from additional revenues from bulk and commercial debris removal cost as well as a transfer in from governmental funds.

The Stormwater Fund had an increase of \$2.7 million. There were no major changes to this fund during the fiscal period.

The following chart compares program revenues to expenses by individual business-type activity for the current year. These business-type activities recover more costs through program revenues than governmental activities, generating sufficient revenues to cover current expenses.



Financial Analysis of the City’s Funds

The City uses fund accounting to ensure and demonstrate compliance with finance related legal requirements.

Governmental Funds: The focus of the City’s governmental funds is to provide information on near-term inflows, outflows, and balances of spendable resources. Such information is useful in assessing the City's financing requirements. Unassigned fund balance may serve as a useful measure of the City’s net resources available for spending at the end of the fiscal year.

As of the end of the fiscal year, the City's governmental funds reported combined ending fund balances of \$102.3 million, an increase of \$6.0 million from the prior year's ending balances of \$96.3 million. Approximately 28%, \$28.5 million of the combined fund balances constitute *unassigned fund balance* that is available to meet the City's current and future needs. The remainder of fund balance is *nonspendable, restricted, committed and assigned* to indicate that it is not available for new spending.

The General Fund is the chief operating fund of the City. At the end of the current fiscal year, unassigned fund balance was \$30.7 million, while total fund balance was \$61.8 million. As a measure of the General Fund's liquidity, it may be useful to compare both unassigned fund balance and total fund balance to total fund expenditures. Unassigned fund balance represents 22.6% of total General Fund expenditures and transfers, while total fund balance represents approximately 45.5% of that same amount.

The total fund balance of the City's General Fund increased by \$5.6 million during the fiscal year. Key factors in this increase were an overall increase in most revenue sources for this year over fiscal year 2023. The biggest increase was in property taxes of \$6.0 million.

The General Construction Fund captures cost for major projects that are debt funded. The fund balance for this fund decreased due this year completion of construction projects which increased the capital outlay for this fund from \$20.3 million in FY2023 to \$22.4 million in FY2024.

The Community Redevelopment Agency Fund accounts for revenues collected from and expenditures incurred within the community redevelopment area which borders Federal Highway to the west and State Road A1A to the east. At the end of the fiscal year, the restricted and total fund balance in this fund amounted to \$8.2 million.

Proprietary Funds. The City's proprietary funds provide the same type of information found in the government-wide business-type activities financial statements, but in more detail.

Unrestricted net position of the Water and Sewer Utility Fund at the end of the fiscal year amounted to \$34.8 million. The Solid Waste Fund had an unrestricted net position of \$5.2 million at the end of the fiscal year. The Stormwater Utility Fund had an unrestricted net position of \$4.9 million at the end of the fiscal year.

Capital Assets and Debt Administration

Capital Assets. The City's capital assets for its governmental and business-type activities as of September 30, 2024, amounted to \$236.5 million (net of accumulated depreciation). These capital assets include land, buildings, improvements other than building (such as improvements to parks), equipment, utility plants in service and infrastructure (roads, highways, bridges, etc.). The total increase in the City's capital assets for the current fiscal year was 13.3%, due to increases in construction in process. The following table summarizes the City's capital assets.

**Schedule of Capital Assets
(Net of Depreciation)**

	Governmental Activities		Business-type Activities		Total	
	2024	2023	2024	2023	2024	2023
Land	\$ 19,276,026	\$ 18,363,026	\$ 50,531	\$ 50,531	\$ 19,326,557	\$ 18,413,557
Buildings	49,013,839	30,293,973	387,151	402,630	49,400,990	30,696,603
Improvements other than buildings	24,292,126	19,349,036	144,834	56,992	24,436,960	19,406,028
Equipment	6,565,356	7,708,026	8,451,535	8,542,819	15,016,891	16,250,845
Software subscriptions	546,699	429,894	127,649	90,365	674,348	520,259
Utility plants in service	--	--	--	--	--	--
Infrastructure	26,068,578	14,903,087	55,999,547	58,154,216	82,068,125	73,057,303
Construction in progress	24,703,988	40,033,525	20,874,717	10,439,831	45,578,705	50,473,356
Total	\$ 150,466,612	\$ 131,080,567	\$ 86,035,964	\$ 77,737,384	\$ 236,502,576	\$ 208,817,951

Major capital asset events during the fiscal year included the following:

- Asbestos Pipe Replacement at \$330,020
- International Fishing Pier Repairs and Renovation at \$3,234,075
- ERP Implementation - \$3,659,582
- Advanced Metering Infrastructure (AMI) - \$850,000
- Reverse Osmosis and Nano Filtration Sand Strainer Project - \$1,731,389
- Reverse Osmosis- Degasified & Scrubber Media Repl. & Sys. Rehab. - \$514,537

Additional information on the City of Deerfield Beach's capital assets can be found in Note 3 on pages 64 - 66 of this report.

Long-term Debt. At year-end, the City had \$23.1 million in general obligation bonds outstanding. The City also had \$43.0 million in outstanding covenant bonds (for which the City must "covenant" and appropriate funds necessary to pay the annual debt service), but which are primarily backed by revenue sources other than voted-debt ad valorem taxes. The business-type activities had \$20.7 million outstanding in revenue bonds and \$1.4 million in loans payable. The City had \$8.1 million in financing leases outstanding at the end of the fiscal year.

The City's current General Obligation and Covenant-to-Budget and Appropriate bond ratings are AA+ and AA from Fitch Ratings and Standard & Poor's Global Ratings respectively. The City's Fitch ratings were upgraded to the current level in August 2024.

**Outstanding Debt
(Bonds, Loans, and Leases Payable)**

	Governmental Activities		Business-type Activities		Total	
	2024	2023	2024	2023	2024	2023
General obligation bonds (backed by the City)	\$ 23,055,182	\$ 9,623,143	\$ --	\$ --	\$ 23,055,182	\$ 9,623,143
Revenue bonds	--	--	20,701,518	6,750,503	20,701,518	6,750,503
Covenant bonds	43,030,000	44,590,000	--	--	43,030,000	44,590,000
Add/(subtract) premium/ (discount)	5,845,769	5,942,293	--	--	5,845,769	5,942,293
Leases	4,438,626	4,757,546	3,742,374	3,978,546	8,181,000	8,736,092
Obligations under SBITA's	524,978	418,834	150,654	106,522	675,632	525,356
Loan payable	--	--	1,432,114	1,920,503	1,432,114	1,920,503
Total	\$ 76,894,555	\$ 65,331,816	\$ 26,026,660	\$ 12,756,074	\$ 102,921,215	\$ 78,087,890

The City's general obligation debt per capita, excluding enterprise fund debt, was \$264 at the end of fiscal year 2024. The City's outstanding net general obligation debt was 0.13% of the City's assessed property value. The City's debt policy requires that its net general obligation bonded debt not exceed two (2) percent of the assessed valuation of taxable property within the City, unless otherwise directed by the City Commission. Net reduction is due to the pay down of principal debt service obligations.

Additional information on the City's long-term debt can be found in Note 3 on pages 72 - 77 of this report.

Economic Factors and Next Fiscal Year's Budget and Rates

Some of the economic factors affecting the City of Deerfield Beach are similar to those being experienced nationally, such as low unemployment rate, inflation, and housing shortages.

Despite rising cost, the City of Deerfield Beach kept its millage rate at 6.0018 for the new budget year. The FY2025 budget anticipates increases in interest on investments due to the trending market conditions. Enterprise fund revenues continues to increase primarily due to rates increases approved by the City Commission. The Water Services rate was increased 5.25% and 9.25 % for Sewer.

Expenditures towards housing assistance in fiscal 2024 amounted to \$1.2 million. The FY 2025 budget allocates \$3,495,298 for housing assistance (Home Grant, Ship Grant & Community Development Block Grant). The City is using this mechanism to assist families with home ownership within Deerfield Beach. However due to high interest rates and low inventory the City anticipates housing to be a continuing challenge.

These economic factors were considered along with some of the goals of the City's 2025-2029 Strategic plan in developing the 2025 budget. In a survey conducted by the City, residents identified as priorities, improvements to quality of life, economic redevelopment, improved facilities and infrastructures. Thus, the fiscal year budget included \$50,825,476 of planned capital outlays for various projects in each of these areas.

Below is a list of some of the project the City completed during the 2024 fiscal year.

- Johnny L. Tigner Building

The City maintained a positive fund balance in the General Fund of \$61.8 million. This is a 9 percent increase over fiscal year 2023. The FY2025 budget proposes to utilize \$20.9 million or 34% of fund balance to fund several of the capital projects adopted in the five-year Capital Budget.

Requests for Information

This financial report is designed to provide a general overview of the City of Deerfield Beach's finances for all those with an interest in the City's finances. Questions concerning any of the information provided in this report or requests for additional financial information should be addressed to the Chief Financial Officer, City of Deerfield Beach, 150 N.E. 2nd Avenue, Deerfield Beach, Florida 33441.

BASIC FINANCIAL STATEMENTS

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF NET POSITION

SEPTEMBER 30, 2024

	Governmental Activities	Business-type Activities	Total
Assets			
Cash and cash equivalents	\$ 9,946,568	\$ 11,972,776	\$ 21,919,344
Investments	59,553,735	40,685,653	100,239,388
Receivables, net of allowances	4,673,679	5,330,518	10,004,197
Lease receivable	41,721	--	41,721
Internal balances	(3,717,211)	3,717,211	--
Due from other governments	2,378,865	--	2,378,865
Inventories	133,420	287,188	420,608
Prepaid items	430,218	44,193	474,411
Restricted assets:			
Cash and cash equivalents	1,190,900	1,969,591	3,160,491
Investments	41,911,004	--	41,911,004
Capital assets:			
Non-depreciable	43,980,014	20,925,247	64,905,261
Capital assets, net of accumulated depreciation/amortization	106,486,598	65,110,717	171,597,315
Total Assets	<u>267,009,511</u>	<u>150,043,094</u>	<u>417,052,605</u>
Deferred Outflows of Resources			
Pensions	23,015,054	1,110,742	24,125,796
OPEB	1,307,268	828,446	2,135,714
Total Deferred Outflows of Resources	<u>24,322,322</u>	<u>1,939,188</u>	<u>26,261,510</u>
Liabilities			
Accounts payable	8,532,307	4,170,022	12,702,329
Accrued payroll	982,168	285,500	1,267,668
Accrued interest payable	888,097	487,036	1,375,133
Due to other governments	49,280	--	49,280
Unearned revenue	2,243,972	--	2,243,972
Customer deposits	39,107	828,865	867,972
Non-current liabilities:			
Due within one year:			
Compensated absences payable	1,285,790	822,913	2,108,703
Insurance claims payable	783,880	--	783,880
Bonds, loans and leases payable	3,448,242	2,429,584	5,877,826
Obligations under SBITAs	284,280	72,999	357,279
Due in more than one year:			
Compensated absences payable	--	351,779	351,779
Insurance claims payable	5,833,884	--	5,833,884
Bonds, loans and leases payable	72,921,335	23,446,422	96,367,757
Obligations under SBITAs	240,698	77,655	318,353
Total OPEB liability	15,856,492	10,048,639	25,905,131
Net pension liability	62,047,593	964,841	63,012,434
Total Liabilities	<u>175,437,125</u>	<u>43,986,255</u>	<u>219,423,380</u>
Deferred Inflows of Resources			
Pensions	178,848	--	178,848
OPEB	3,047,300	1,931,146	4,978,446
Lease	40,704	--	40,704
Deferred amount on bond resources	183,014	--	183,014
Total Deferred Inflows of Resources	<u>3,449,866</u>	<u>1,931,146</u>	<u>5,381,012</u>
Net Position			
Net investment in capital assets	87,250,558	59,924,710	147,175,268
Restricted net position:			
Debt service	19,197,486	1,139,000	20,336,486
Perpetual care	2,227,946	--	2,227,946
Economic environment	9,073,847	--	9,073,847
Public safety	3,664,305	--	3,664,305
Human services	2,120,368	--	2,120,368
Physical environment	1,550,882	--	1,550,882
Transportation	2,228,519	--	2,228,519
Parks and recreation	2,677,251	--	2,677,251
Unrestricted	(17,546,320)	45,001,171	27,454,851
Total Net Position	<u>\$ 112,444,842</u>	<u>\$ 106,064,881</u>	<u>\$ 218,509,723</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF ACTIVITIES

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

Functions/Programs	Expenses	Program Revenues			Governmental Activities	Business-type Activities	Total
		Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions			
Governmental Activities							
General government	\$ 14,279,905	\$ 15,194,352	\$ 224,755	\$ --	\$ 1,139,202	\$ --	\$ 1,139,202
Economic environment	3,499,853	1,405,650	586,008	--	(1,508,195)	--	(1,508,195)
Public safety	82,235,652	24,162,800	324,450	--	(57,748,402)	--	(57,748,402)
Human services	3,645,343	--	1,498,036	--	(2,147,307)	--	(2,147,307)
Physical environment	12,104,286	492,837	76,515	2,534,936	(8,999,998)	--	(8,999,998)
Transportation	5,868,777	2,515,159	--	--	(3,353,618)	--	(3,353,618)
Culture and recreation	10,398,437	2,071,493	96,899	--	(8,230,045)	--	(8,230,045)
Interest on long-term debt	3,266,545	--	--	--	(3,266,545)	--	(3,266,545)
Total Governmental Activities	<u>135,298,798</u>	<u>45,842,291</u>	<u>2,806,663</u>	<u>2,534,936</u>	<u>(84,114,908)</u>	<u>--</u>	<u>(84,114,908)</u>
Business-type Activities							
Water and sewer	28,335,929	30,275,357	--	--	--	1,939,428	1,939,428
Solid waste	21,149,674	25,917,861	--	--	--	4,768,187	4,768,187
Stormwater utility	1,398,267	2,860,324	--	--	--	1,462,057	1,462,057
Total Business-type Activities	<u>50,883,870</u>	<u>59,053,542</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>8,169,672</u>	<u>8,169,672</u>
Total	<u>\$ 186,182,668</u>	<u>\$ 104,895,833</u>	<u>\$ 2,806,663</u>	<u>\$ 2,534,936</u>	<u>(84,114,908)</u>	<u>8,169,672</u>	<u>(75,945,236)</u>
General Revenues and Transfers							
General property taxes					60,315,600	--	60,315,600
Incremental property taxes					5,711,639	--	5,711,639
Utility taxes					11,241,085	--	11,241,085
Sales and use taxes					11,169,165	--	11,169,165
Franchise taxes					10,445,207	--	10,445,207
Alcoholic beverage/mobile home license taxes					96,287	--	96,287
Impact fees					33,305	--	33,305
Intergovernmental					4,421,596	--	4,421,596
Unrestricted investment earnings					6,919,580	1,860,590	8,780,170
Miscellaneous revenues					1,050,835	--	1,050,835
Transfers					(6,125,168)	6,125,168	--
Total General Revenues and Transfers					<u>105,279,131</u>	<u>7,985,758</u>	<u>113,264,889</u>
Change in Net Position					21,164,223	16,155,430	37,319,653
Net Position - Beginning					91,280,619	89,909,451	181,190,070
Net Position - Ending					<u>\$ 112,444,842</u>	<u>\$ 106,064,881</u>	<u>\$ 218,509,723</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

BALANCE SHEET GOVERNMENTAL FUNDS

SEPTEMBER 30, 2024

	General Fund	American Rescue Plan Fund	Community Redevelopment Agency	General Obligation Debt Service Fund	General Construction Fund	Nonmajor Governmental Funds	Total
Assets							
Cash and cash equivalents	\$ 448,715	\$ --	\$ 140,893	\$ 3,198	\$ 9,722	\$ 9,344,040	\$ 9,946,568
Investments	56,388,874	--	2,891,454	--	--	273,407	59,553,735
Restricted cash and cash equivalents	<u>--</u>	556,516	--	--	--	854,584	1,190,900
Restricted investments	--	5,741,996	--	19,862,833	14,946,018	1,360,157	41,911,004
Receivables, net:							
Accounts	4,206,237	--	--	11,455	--	288,031	4,505,723
Assessments	842	--	--	--	--	--	842
Interest	131,217	--	8,647	--	20,885	6,365	167,114
Lease	41,721	--	--	--	--	--	41,721
Due from other funds	6,140,000	--	5,320,000	--	--	3,210,000	14,670,000
Due from other governments	1,325,092	--	--	--	--	1,053,773	2,378,865
Inventories	133,420	--	--	--	--	--	133,420
Prepaid items	<u>430,218</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>430,218</u>
Total Assets	<u>\$ 69,246,336</u>	<u>\$ 6,098,512</u>	<u>\$ 8,360,994</u>	<u>\$ 19,877,486</u>	<u>\$ 14,976,625</u>	<u>\$ 16,370,157</u>	<u>\$ 134,930,110</u>
Liabilities							
Accounts payable	\$ 4,298,664	\$ --	\$ 132,636	\$ --	\$ 3,169,767	\$ 1,733,080	\$ 9,334,147
Accrued payroll	960,600	--	8,665	--	--	12,903	982,168
Due to other funds	1,027,211	3,770,000	--	680,000	11,630,000	1,280,000	18,387,211
Unearned revenue	481,036	1,651,216	--	--	--	111,720	2,243,972
Due to other governments	6,097	--	--	--	--	43,183	49,280
Customer deposits	<u>39,107</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>39,107</u>
Total Liabilities	<u>6,812,715</u>	<u>5,421,216</u>	<u>141,301</u>	<u>680,000</u>	<u>14,799,767</u>	<u>3,180,886</u>	<u>31,035,885</u>
Deferred Inflows of Resources							
Lease	40,704	--	--	--	--	--	40,704
Unavailable revenues	<u>627,153</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>874,046</u>	<u>1,501,199</u>
Total Deferred Inflows of Resources	<u>667,857</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>874,046</u>	<u>1,541,903</u>
Fund Balances							
Nonspendable	563,638	--	--	--	--	2,227,946	2,791,584
Restricted	--	677,296	8,219,693	19,197,486	176,858	12,241,325	40,512,658
Assigned	30,509,865	--	--	--	--	--	30,509,865
Unassigned	<u>30,692,261</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>(2,154,046)</u>	<u>28,538,215</u>
Total Fund Balances	<u>61,765,764</u>	<u>677,296</u>	<u>8,219,693</u>	<u>19,197,486</u>	<u>176,858</u>	<u>12,315,225</u>	<u>102,352,322</u>
Total Liabilities, Deferred Inflows of Resources and Fund Balances	<u>\$ 69,246,336</u>	<u>\$ 6,098,512</u>	<u>\$ 8,360,994</u>	<u>\$ 19,877,486</u>	<u>\$ 14,976,625</u>	<u>\$ 16,370,157</u>	<u>\$ 134,930,110</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

RECONCILIATION OF THE BALANCE SHEET OF GOVERNMENTAL FUNDS TO THE STATEMENT OF NET POSITION

SEPTEMBER 30, 2024

Fund Balances, Total Governmental Funds		\$ 102,352,322
Amounts reported for governmental activities in the statement of net position are different because:		
Capital assets used in governmental activities are not financial resources and, therefore, are not reported in the funds.		
Governmental capital assets	\$ 256,065,864	
Accumulated depreciation/amortization	<u>(105,599,252)</u>	150,466,612
Long-term liabilities are not due and payable in the current period and are not reported in the funds.		
Interest payable	(888,097)	
Bonds, loans and leases payable	(76,369,577)	
Insurance claims payable	(5,815,924)	
Obligations under SBITAs	(524,978)	
Compensated absences payable	(1,285,790)	
Total OPEB liabilities	(15,856,492)	
Net pension liabilities	<u>(62,047,593)</u>	(162,788,451)
Deferred outflows and inflows of resources related to pensions and OPEB are recorded in the statement of net position.		
Deferred outflows related to pensions	23,015,054	
Deferred inflows related to pensions	<u>(178,848)</u>	22,836,206
Deferred outflows from OPEB	1,307,268	
Deferred inflows related to OPEB	<u>(3,047,300)</u>	(1,740,032)
Revenues are unavailable in the governmental funds because they are not available to pay current period expenditures. They are, however, recognized in the governmental activities.		1,501,199
Bond premiums and discounts, gains, and losses related to the issuance of long-term debt are charged to "Other Financing Sources and Uses" when debt is issued in the governmental funds. These items, however, are capitalized and amortized over the life of the bonds in the government-wide financial statements.		<u>(183,014)</u>
Net Position of Governmental Activities		<u>\$ 112,444,842</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

**STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS**

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	General Fund	American Rescue Plan Fund	Community Development Agency Fund	General Obligation Debt Service Funds	General Construction Fund	Nonmajor Governmental Funds	Total
Revenues							
Property taxes	\$ 60,315,600	\$ --	\$ 5,711,639	\$ --	\$ --	\$ --	\$ 66,027,239
Sales and use taxes	9,718,290	--	--	--	--	--	9,718,290
Fire assessment fees	17,822,138	--	--	--	--	--	17,822,138
Franchise taxes	10,445,207	--	--	--	--	--	10,445,207
Utility taxes	11,241,085	--	--	--	--	--	11,241,085
Local option gas tax	--	--	--	--	--	1,450,875	1,450,875
Alcoholic beverage/mobile home license taxes	96,287	--	--	--	--	--	96,287
Local business taxes/permits	806,202	--	--	--	--	5,725,229	6,531,431
Intergovernmental	4,296,886	2,501,614	--	--	--	2,056,537	8,855,037
Charges for services	10,984,789	--	--	--	--	415,204	11,399,993
Fines and forfeitures	1,368,701	--	--	--	--	640,366	2,009,067
Impact fees	--	--	--	--	--	33,305	33,305
Investment earnings	4,896,418	314,591	159,294	521,967	937,165	90,145	6,919,580
Miscellaneous:			--				
Cemetery plot sales	--	--	--	--	--	152,644	152,644
Donations/contributions	244,755	--	--	--	--	96,899	341,654
Administrative fees	8,079,662	--	--	--	--	437,720	8,517,382
Other	288,802	--	--	--	--	462,802	751,604
Total Revenues	<u>140,604,822</u>	<u>2,816,205</u>	<u>5,870,933</u>	<u>521,967</u>	<u>937,165</u>	<u>11,561,726</u>	<u>162,312,818</u>
Expenditures							
Current:							
General government	19,149,309	--	--	--	--	--	19,149,309
Economic environment	625,518	234,353	906,489	--	--	1,499,904	3,266,264
Public safety	78,424,020	--	31,371	--	--	5,648,466	84,103,857
Human services	2,945,086	--	--	--	--	30,176	2,975,262
Physical environment	11,015,012	--	--	--	--	35,957	11,050,969
Transportation	1,392,370	--	--	--	--	2,284,940	3,677,310
Culture and recreation	7,833,974	--	198,493	--	--	34,992	8,067,459
Capital outlay	1,038,985	--	1,423,109	--	22,364,352	1,136,861	25,963,307
Debt service:							
Principal retirement	--	--	950,000	1,996,881	--	--	2,946,881
Interest and fiscal charges	--	--	143,918	3,756,704	--	--	3,900,622
Total Expenditures	<u>122,424,274</u>	<u>234,353</u>	<u>3,653,380</u>	<u>5,753,585</u>	<u>22,364,352</u>	<u>10,671,296</u>	<u>165,101,240</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>18,180,548</u>	<u>2,581,852</u>	<u>2,217,553</u>	<u>(5,231,618)</u>	<u>(21,427,187)</u>	<u>890,430</u>	<u>(2,788,422)</u>
Other Financing Sources (Uses)							
Proceeds from debt issuance	--	--	--	14,500,000	--	--	14,500,000
Transfers in	238,447	--	--	5,716,389	4,601,925	101,100	10,657,861
Transfers out	(13,291,954)	(2,267,257)	--	(52,011)	--	(1,171,807)	(16,783,029)
Initiation of SBITAs	454,500	--	--	--	--	--	454,500
Total Other Financing Sources (Uses)	<u>(12,599,007)</u>	<u>(2,267,257)</u>	<u>--</u>	<u>20,164,378</u>	<u>4,601,925</u>	<u>(1,070,707)</u>	<u>8,829,332</u>
Net Change in Fund Balances	<u>5,581,541</u>	<u>314,595</u>	<u>2,217,553</u>	<u>14,932,760</u>	<u>(16,825,262)</u>	<u>(180,277)</u>	<u>6,040,910</u>
Fund Balances - Beginning	<u>56,184,223</u>	<u>362,701</u>	<u>6,002,140</u>	<u>4,264,726</u>	<u>17,002,120</u>	<u>12,495,502</u>	<u>96,311,412</u>
Fund Balances - Ending	<u>\$ 61,765,764</u>	<u>\$ 677,296</u>	<u>\$ 8,219,693</u>	<u>\$ 19,197,486</u>	<u>\$ 176,858</u>	<u>\$ 12,315,225</u>	<u>\$ 102,352,322</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

RECONCILIATION OF THE STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES OF GOVERNMENTAL FUNDS TO THE STATEMENT OF ACTIVITIES

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

Net Change in Fund Balances - Total Governmental Funds	\$	6,040,910
Amounts reported for governmental activities in the statement of activities are different because:		
Governmental funds report capital outlays as expenditures. However, in the statement of activities the cost of those assets is allocated over their estimated useful lives and reported in depreciation/amortization expense. This is the amount by which capital outlays exceeded depreciation/amortization in the current period.		
Capital outlay, including SBITAs	\$ 25,963,307	
Governmental depreciation	<u>(6,577,262)</u>	19,386,045
Revenues in the statement of activities that do not provide current financial resources are not reported as revenues in the funds.		275,371
Some expenses reported in the statement of activities do not require the use of current financial resources, and therefore are not reported in the funds.		
Insurance claims and benefits expense	671,059	
Other postemployment benefit expense	2,772,852	
Pension expense	<u>3,082,945</u>	6,526,856
In the statement of activities, certain operating expenses - compensated absences (sick and vacation pay) are measured by the amounts earned during the year. In the governmental funds, however, expenditures for these items are measured by the amounts actually used (paid).		
Compensated absences		(39,773)
The issuance of long-term debt (e.g., bonds, leases, SBITAs) provides current financial resources to governmental funds, while the repayment of the principal of long-term debt consumes the current financial resources of governmental funds. Neither transaction, however, has any effect on net position. Also governmental funds report the effect of premiums, discounts, and similar items when debt is first issued, whereas these amounts are deferred and amortized in the statement of activities. This amount is the net effect of these differences in the treatment of long-term debt and related items.		
Long-term debt principal repayments	3,295,237	
Issuance of debt	(14,500,000)	
Initiation of SBITAs	(454,500)	
Bond premium	<u>40,669</u>	(11,618,594)
Interest on long-term debt in the statement of activities differs from the amount reported in the governmental funds because interest is recognized as an expenditure in the funds when it is due, and thus, requires the use of current financial resources. In the statement of activities, however, interest expense is recognized as the interest accrues, regardless of when it is due. The interest expense reported in the statement of activities is the result of accrued interest on bonds, leases and loans payable.		
		<u>593,408</u>
Change in Net Position of Governmental Activities	\$	<u>21,164,223</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF NET POSITION PROPRIETARY FUNDS

SEPTEMBER 30, 2024

	Water and Sewer Utility Fund	Solid Waste Fund	Non-Major Stormwater Utility Fund	Total Proprietary Funds
Assets				
Current Assets				
Cash and cash equivalents	\$ 92,249	\$ 10,174,251	\$ 1,706,276	\$ 11,972,776
Investments	39,281,832	1,403,821	--	40,685,653
Restricted cash and cash equivalents:				
Customer deposits	825,593	4,998	--	830,591
Revolving loan covenant accounts	1,139,000	--	--	1,139,000
Receivables, net of allowances:				
Accounts	3,562,302	1,092,660	226,908	4,881,870
Delinquent assessments	105,688	--	--	105,688
Interest	342,960	--	--	342,960
Due from other funds	1,027,211	--	3,950,000	4,977,211
Due from other governments	--	--	--	--
Inventories	287,188	--	--	287,188
Prepaid items	44,193	--	--	44,193
Total Current Assets	<u>46,708,216</u>	<u>12,675,730</u>	<u>5,883,184</u>	<u>65,267,130</u>
Noncurrent Assets				
Capital assets:				
Land	50,531	--	--	50,531
Construction in progress	15,855,300	3,205,485	1,813,931	20,874,716
Buildings	2,266,147	--	--	2,266,147
Infrastructure	143,406,329	90,514	1,615,278	145,112,121
Improvements other than buildings	30,592	112,788	15,634	159,014
Equipment	6,974,405	12,706,424	709,460	20,390,289
Intangibles (SBITAs)	142,964	102,384	20,290	265,638
Less: accumulated depreciation/amortization	<u>(94,565,615)</u>	<u>(8,135,521)</u>	<u>(381,356)</u>	<u>(103,082,492)</u>
Total Noncurrent Assets	<u>74,160,653</u>	<u>8,082,074</u>	<u>3,793,237</u>	<u>86,035,964</u>
Total Assets	<u>120,868,869</u>	<u>20,757,804</u>	<u>9,676,421</u>	<u>151,303,094</u>
Deferred Outflows of Resources				
Pension	790,336	320,406	--	1,110,742
OPEB	<u>419,719</u>	<u>389,451</u>	<u>19,276</u>	<u>828,446</u>
Total Deferred Outflows of Resources	<u>1,210,055</u>	<u>709,857</u>	<u>19,276</u>	<u>1,939,188</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF NET POSITION PROPRIETARY FUNDS (CONTINUED)

SEPTEMBER 30, 2024

	Water and Sewer Utility Fund	Solid Waste Fund	Non-Major Stormwater Utility Fund	Total Proprietary Funds
Liabilities				
Current Liabilities				
Accounts payable	\$ 1,987,758	\$ 1,479,157	\$ 703,107	\$ 4,170,022
Accrued payroll	157,108	119,693	8,699	285,500
Due to other funds	1,260,000	--	--	1,260,000
Customer deposits	825,594	3,271	--	828,865
Compensated absences payable	449,612	344,505	28,796	822,913
Accrued interest payable	487,036	--	--	487,036
Leases payable	47,937	188,105	--	236,042
Obligations under SBITAs	38,879	29,361	4,759	72,999
Bonds payable	1,694,243	--	--	1,694,243
Loans payable	499,299	--	--	499,299
Total Current Liabilities	<u>7,447,466</u>	<u>2,164,092</u>	<u>745,361</u>	<u>10,356,919</u>
Noncurrent Liabilities				
Compensation absences payable	--	295,295	56,484	351,779
Total OPEB liability	5,090,980	4,723,845	233,814	10,048,639
Net pension liability	686,522	278,319	--	964,841
Leases payable	712,091	2,794,240	--	3,506,331
Obligations under SBITAs	41,285	31,456	4,914	77,655
Bonds payable	19,007,274	--	--	19,007,274
Loans payable	932,817	--	--	932,817
Total Noncurrent Liabilities	<u>26,470,969</u>	<u>8,123,155</u>	<u>295,212</u>	<u>34,889,336</u>
Total Liabilities	<u>33,918,435</u>	<u>10,287,247</u>	<u>1,040,573</u>	<u>45,246,255</u>
Deferred Inflows of Resources				
OPEB	978,384	907,828	44,934	1,931,146
Total Deferred Inflows of Resources	<u>978,384</u>	<u>907,828</u>	<u>44,934</u>	<u>1,931,146</u>
Net Position				
Net investment in capital assets	51,144,349	5,038,912	3,741,449	59,924,710
Restricted for debt service	1,139,000	--	--	1,139,000
Unrestricted	34,898,756	5,233,674	4,868,741	45,001,171
Total Net Position	<u>\$ 87,182,105</u>	<u>\$ 10,272,586</u>	<u>\$ 8,610,190</u>	<u>\$ 106,064,881</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION PROPRIETARY FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Water and Sewer Utility Fund	Solid Waste Fund	Non-Major Stormwater Utility Fund	Total Proprietary Funds
Operating Revenues				
Charges for sales and services:				
Water sales pledged as security for revolving loans	\$ 18,316,104	\$ --	\$ --	\$ 18,316,104
Sewer charges pledged as security for revolving loans	11,273,256	--	--	11,273,256
Solid waste charges	--	24,469,178	--	24,469,178
Stormwater fees	--	--	2,860,324	2,860,324
Engineering fees	348,935	--	--	348,935
Miscellaneous	337,062	1,448,683	--	1,785,745
Total Operating Revenues	<u>30,275,357</u>	<u>25,917,861</u>	<u>2,860,324</u>	<u>59,053,542</u>
Operating Expenses				
Personal services	5,556,611	4,787,911	478,129	10,822,651
Contractual services	1,347,831	1,138,154	255,546	2,741,531
Electricity	1,059,611	--	--	1,059,611
Insurance	1,769,868	1,245,882	--	3,015,750
Fixed charges	73,449	19,633	122,863	215,945
County wastewater charge	6,437,179	--	--	6,437,179
County raw water charge	48,082	--	--	48,082
Disposal fees	--	5,778,604	--	5,778,604
General administrative charge	4,745,979	3,240,912	282,067	8,268,958
Commodities	1,721,414	2,689,430	130,342	4,541,186
Depreciation and amortization	4,851,074	2,178,770	129,320	7,159,164
Total Operating Expenses	<u>27,611,098</u>	<u>21,079,296</u>	<u>1,398,267</u>	<u>50,088,661</u>
Operating Income	<u>2,664,259</u>	<u>4,838,565</u>	<u>1,462,057</u>	<u>8,964,881</u>
Nonoperating Revenues (Expenses)				
Investment earnings	1,783,678	76,912	--	1,860,590
Interest charges	(724,831)	(70,378)	--	(795,209)
Gain from sale of assets	--	--	--	--
Total Nonoperating Revenues (Expenses)	<u>1,058,847</u>	<u>6,534</u>	<u>--</u>	<u>1,065,381</u>
Income Before Transfers	3,723,106	4,845,099	1,462,057	10,030,262
Transfers in	6,936,578	300,000	1,406,618	8,643,196
Transfers out	(2,323,735)	(21,783)	(172,510)	(2,518,028)
Change in Net Position	8,335,949	5,123,316	2,696,165	16,155,430
Net Position - Beginning	<u>78,846,156</u>	<u>5,149,270</u>	<u>5,914,025</u>	<u>89,909,451</u>
Net Position - Ending	<u>\$ 87,182,105</u>	<u>\$ 10,272,586</u>	<u>\$ 8,610,190</u>	<u>\$ 106,064,881</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF CASH FLOWS PROPRIETARY FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Water and Sewer Utility Fund	Solid Waste Fund	Non-Major Stormwater Utility Fund	Total Proprietary Funds
Cash Flows from Operating Activities				
Receipts from customers and users	\$ 29,517,977	\$ 25,902,094	\$ 2,794,753	\$ 58,214,824
Payments from (to) other funds	--	6,000,000	(800,000)	5,200,000
Payments to suppliers	(14,471,750)	(13,943,221)	(156,191)	(28,571,162)
Payments to employees	(6,617,420)	(5,589,419)	(513,078)	(12,719,917)
Net Cash Provided by Operating Activities	<u>8,428,807</u>	<u>12,369,454</u>	<u>1,325,484</u>	<u>22,123,745</u>
Cash Flows from Noncapital Financing Activity				
Transfers from other funds	6,936,578	300,000	1,406,618	8,643,196
Transfers to other funds	(2,323,735)	(21,783)	(172,510)	(2,518,028)
Net Cash Provided by Noncapital Financing Activity	<u>4,612,843</u>	<u>278,217</u>	<u>1,234,108</u>	<u>6,125,168</u>
Cash Flows from Capital and Related Financing Activities				
Purchase of capital assets	(12,176,101)	(2,779,096)	(1,881,623)	(16,836,820)
Proceeds from issuance of debt	14,990,000	--	--	14,990,000
Repayment of lease	(75,409)	(160,764)	--	(236,173)
Repayment of loans	(1,527,376)	--	--	(1,527,376)
Repayment of subscriptions	19,294	30,382	(5,544)	44,132
Interest expense	(482,507)	(79,872)	--	(562,379)
Net Cash Used in Capital and Related Financing Activities	<u>747,901</u>	<u>(2,989,350)</u>	<u>(1,887,167)</u>	<u>(4,128,616)</u>
Cash Flows from Investing Activity				
Investment income	1,783,678	76,912	--	1,860,590
Purchase of investments	(16,575,941)	(76,913)	--	(16,652,854)
Net Cash Used in Investing Activities	<u>(14,792,263)</u>	<u>(1)</u>	<u>--</u>	<u>(14,792,264)</u>
Net Increase/(Decrease) in Cash and Cash Equivalents	(1,002,712)	9,658,320	672,425	9,328,033
Cash, Restricted Cash and Cash Equivalents - Beginning	<u>3,059,554</u>	<u>520,929</u>	<u>1,033,851</u>	<u>4,614,334</u>
Cash, Restricted Cash and Cash Equivalents - Ending	<u>\$ 2,056,842</u>	<u>\$ 10,179,249</u>	<u>\$ 1,706,276</u>	<u>\$ 13,942,367</u>

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF CASH FLOWS (CONTINUED) PROPRIETARY FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Water and Sewer Utility Fund	Solid Waste Fund	Non-Major Stormwater Utility Fund	Total Proprietary Funds
Cash and Cash Equivalents	\$ 92,249	\$ 10,174,251	\$ 1,706,276	\$ 11,972,776
Cash and Cash Equivalents - Restricted	<u>1,964,593</u>	<u>4,998</u>	<u>--</u>	<u>1,969,591</u>
Cash and Cash Equivalents - End of Year	<u>\$ 2,056,842</u>	<u>\$ 10,179,249</u>	<u>\$ 1,706,276</u>	<u>\$ 13,942,367</u>
Reconciliation Data of Changes in Net Position to Operating Activities Operating Income	\$ 2,664,259	\$ 4,838,565	\$ 1,462,057	\$ 8,964,881
Adjustments to Reconcile Operating Income to Net Cash Provided by Operating Activities				
Depreciation and amortization expense	4,851,074	2,178,770	129,320	7,159,164
Changes in assets, liabilities and deferred inflows/outflows:				
(Increase) decrease in:				
Accounts receivable, net of allowance	(857,160)	(15,520)	(65,571)	(938,251)
Inventories	(15,172)	--	--	(15,172)
Due from other funds	--	6,000,000	(800,000)	5,200,000
Prepays	1,142,605	--	--	1,142,605
Due from other governments	--	--	--	--
Deferred outflows pension	947,821	384,251	--	1,332,072
Net pension asset/liability	--	--	--	--
Deferred outflows OPEB	81,926	76,018	3,763	161,707
Increase (Decrease) in:				
Accounts payable	344,230	169,394	634,627	1,148,251
Deposits payable	99,780	(247)	--	99,533
Salaries and benefits available	34,939	20,254	2,258	57,451
Compensated absences payable	(36,966)	72,622	3,680	39,336
Due to other funds	1,260,000	--	--	1,260,000
Net pension liability	(1,116,335)	(452,567)	--	(1,568,902)
Deferred inflows pension	--	--	--	--
Total OPEB liability	233,166	216,350	10,709	460,225
Deferred inflows OPEB	<u>(1,205,360)</u>	<u>(1,118,436)</u>	<u>(55,359)</u>	<u>(2,379,155)</u>
Total Adjustments	<u>5,764,548</u>	<u>7,530,889</u>	<u>(136,573)</u>	<u>13,158,864</u>
Net Cash Provided by Operating Activities	<u>\$ 8,428,807</u>	<u>\$ 12,369,454</u>	<u>\$ 1,325,484</u>	<u>\$ 22,123,745</u>
Noncash investing, capital and financing activities:				
SBITA Obligations	\$ 61,803	\$ 61,803	\$ --	\$ 123,606

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF FIDUCIARY NET POSITION PENSION TRUST FUNDS

SEPTEMBER 30, 2024

	Pension Trust Funds
Assets	
Investments:	
Money market funds	\$ 8,994,669
Fixed income mutual funds	14,029,922
U.S. government and agency securities	19,885,839
Equity securities	161,729,892
Corporate bonds	12,710,962
Real estate funds	31,202,516
Self directed DROP accounts	854,840
Private equity funds	4,823,599
Private credit funds	5,653,997
Hedge funds	2,037,459
Total investments	261,923,695
Receivables:	
Interest and dividends	273,083
Due from participants	16,637
Other receivables	79,776
Contributions receivable (State)	1,206,995
Pending trades	246,929
Total receivables	1,823,420
Total Assets	263,747,115
Liabilities	
Accounts payable	243,358
Accounts payable - purchase of investments	212,356
Total Liabilities	455,714
Deferred Inflow	118,015
Net Position Restricted for Pension Benefits	
Total Net Position Restricted for Pension Benefits	\$ 263,173,386

The accompanying notes are an integral part of these financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

STATEMENT OF CHANGES IN FIDUCIARY NET POSITION PENSION TRUST FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Pension Trust Funds
Additions	
Contributions:	
Employer	\$ 9,906,239
Plan members	616,012
Chapter	2,327,487
Total contributions	12,849,738
Investment Earnings	
Interest and dividend revenue	7,226,441
Net appreciation in the fair value of investments	38,404,470
Total investment gains	45,630,911
Less: investment expense	(1,192,076)
Net investment earnings	44,438,835
Miscellaneous	1,351
Total Additions	57,289,924
Deductions	
Benefit payments	19,378,001
DROP distributions	5,239,155
Share account distributions	1,503,639
Administrative expenses	577,769
Total Deductions	26,698,564
Change in Net Position	30,591,360
Net Position Restricted for Pension Benefits -	
Beginning of Year	232,582,026
End of Year	\$ 263,173,386

The accompanying notes are an integral part of these financial statements.

NOTES TO FINANCIAL STATEMENTS

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of the City of Deerfield Beach, Florida’s (the “City”) significant accounting policies is presented to assist the reader in interpreting the financial statements and other information in this report. The policies are considered essential and should be read in conjunction with the accompanying financial statements.

The basic financial statements include both government-wide and fund financial statements. The government-wide focus is on the sustainability of the City as an entity and the change in aggregate financial position resulting from the activities of the fiscal period. The focus of the fund financial statements is on the major individual funds of the governmental and business-type categories.

The City’s fiduciary funds are presented in the basic financial statements by type (i.e., pension). Since, by definition, these assets are being held for the benefit of a third party and cannot be used to address activities or obligations of the City, these funds are not incorporated into the government-wide statements.

A. FINANCIAL REPORTING ENTITY

The City of Deerfield Beach is a political subdivision of the State of Florida, located in Broward County along the lower southeast coast of the state. Originally incorporated in June 1925, the Town of Deerfield was formed under the provisions of Chapter 10462, Special Acts of the 1925 Legislature. In June 1951, Chapter 27503, laws of the State of Florida, created a new charter abolishing the Town and changing its name to City of Deerfield Beach. Today, the City is approximately 16.3 square miles in area. In addition to the public safety, general government, recreation, and public works services provided to its over 87,500, residents, the City operates water, sewer, stormwater, and solid waste enterprises. The City does not provide educational or hospital facilities. Those services are provided by the School Board of Broward County and the Broward Health North District, respectively.

The financial reporting entity covered by this report includes the City and its component unit. The reporting entity has been defined by Governmental Accounting Standards Board (“GASB”) Statement No. 14 (as amended by GASB Statements No. 39, 61 and 80) as the primary government and those component units for which the primary government is financially accountable. Financial accountability exists when a primary government appoints a voting majority of an organization’s governing board and may either impose its will on that organization or there is a potential for the organization to provide specific financial benefits to, or impose specific burdens on, the primary government. Blended component units, although legally separate entities, are, in substance, part of the City’s operations, and so information for these entities is combined with information of the primary government.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

A. FINANCIAL REPORTING ENTITY (CONTINUED)

The Deerfield Beach Community Redevelopment Agency (the “CRA”), a separate legal entity, which is largely responsible for redevelopment of the area that encompasses most of the beach district and the area along Hillsboro Boulevard from Federal Highway to the intracoastal waterway, was established in November 1999. The CRA is governed by a board which is comprised of the City’s elected officials, and management of the City has operational responsibility of the CRA. The CRA is also fiscally dependent upon the City. Accordingly, the CRA is a blended component unit and is presented as a special revenue fund. The CRA has a September 30 year-end. Separate financial statements for the CRA are available.

The Deerfield Beach Housing Authority (the “Housing Authority”) is a related organization because the Mayor, with the concurrence of the City Commission, has the responsibility of appointing the members of the Housing Authority Board. Its operations are conducted within City boundaries. However, it is not included as a part of the financial reporting entity because it is fiscally independent and it has no financial accountability to the City. The Housing Authority’s autonomy prohibits it from providing any financial benefit or imposing a financial burden upon the City. The Housing Authority is not exclusively for the benefit of City residents and the City Commission cannot impose its will over operations, cannot hire, reassign or dismiss management, and cannot remove Housing Authority board members without cause. The Housing Authority is responsible for ensuring that a complete and full financial accounting and an audit is completed biennially by a certified public accountant.

The Northeast Focal Point Children, Alzheimer’s, Senior, Adult Services, Inc. (hereinafter referred to as “CASA”), is a nonprofit entity organized under the laws of the State of Florida in September 1986. This organization raises funds and makes yearly pledges to the City to subsidize the costs of operating the City’s children’s, Alzheimer’s, senior and adult day care facilities. GASB requires that a legally separate, tax-exempt organization should be reported as a component unit of the City, if the primary government is the sole corporate member of the nonprofit or if all of the following are met: (1) the economic resources received or held by the separate organization are entirely or almost entirely for the direct benefit of the City; (2) the City is entitled to, or has the ability to otherwise access, a majority of the economic resources received or held by the separate organization and (3) the economic resources received or held by the separate organization are significant to the City. The City believes that conditions (1) and (2) apply to CASA. However, the City does not believe that the economic resources held/received by that entity is “significant” to the City’s operations and the City is not the sole corporate member of CASA. As such, it is not included as a part of the financial reporting entity.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

B. GOVERNMENT-WIDE AND FUND FINANCIAL STATEMENTS

The government-wide financial statements (i.e., the statement of net position and the statement of activities) report information on all of the non-fiduciary activities of the City and its component unit. For the most part, the effect of interfund activity has been removed from these statements. Governmental activities, which normally are supported by taxes and intergovernmental revenues, are reported separately from business-type activities, which rely to a significant extent on fees and charges for support.

The statement of activities demonstrates the degree to which the direct expenses of a given function or segment are offset by program revenues. Direct expenses are those that are clearly identifiable with a specific function or segment. Program revenues include 1) charges to customers or applicants who purchase, use or directly benefit from goods, services, or privileges provided by a given function or segment and 2) grants and contributions that are restricted to meeting the operation or capital requirements of a particular function or segment. Taxes and other items not properly included among program revenues are reported instead as general revenues.

Separate financial statements are provided for governmental funds, proprietary funds, and fiduciary funds, even though the latter are excluded from the government-wide financial statements. Major individual governmental funds and major individual enterprise funds are reported as separate columns in the fund financial statements.

C. MEASUREMENT FOCUS, BASIS OF ACCOUNTING AND FINANCIAL STATEMENT PRESENTATION

The government-wide financial statements are reported using the economic resources measurement focus and the accrual basis of accounting, as are the proprietary fund and fiduciary fund financial statements. Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. Property taxes are recognized as revenues in the year for which they are levied. Grants and similar items are recognized as revenues as soon as all eligibility requirements imposed by the provider have been met. Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Revenues are recognized as soon as they are both measurable and available. Revenues are considered to be available if they are collected within three months of the end of the current fiscal period, with the exception of property tax revenue, which is deferred unless taxes are received within sixty days subsequent to year-end. Expenditures generally are recorded when a liability is incurred, as under accrual accounting. However, debt service expenditures, as well as expenditures related to compensated absences, pensions, other post-employment benefits and claims and judgments, are recorded only when payment is due.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

C. MEASUREMENT FOCUS, BASIS OF ACCOUNTING AND FINANCIAL STATEMENT PRESENTATION (CONTINUED)

Property taxes (when levied), franchise taxes, intergovernmental revenue (when the eligibility requirements are met), licenses, special assessments, charges for services for ambulance fees, as well as interest associated with the current fiscal period are all considered to be susceptible to accrual and so have been recognized as revenues of the current fiscal period, if available. All other revenue items are considered to be measurable and available only when cash is received by the City.

The City reports the following major governmental funds:

The ***General Fund*** is the City's primary operating fund. It accounts for all financial resources of the City, except those required to be accounted for in another fund.

The ***American Rescue Plan Fund*** accounts for the receipt and expenditure related to federal funding provided to assist with Covid 19/post pandemic related issues and lost revenue recovery.

The ***Community Redevelopment Agency ("CRA") Fund*** accounts for the proceeds of tax increment revenues and the related expenditures for redevelopment of the area that hovers along Hillsboro Boulevard and that encompasses most of the beach district from Federal Highway to the Intracoastal Waterway. This fund has been deemed a major fund, since management believes it is particularly important to financial statement users for public interest. The CRA also issues a set of standalone financial statements that can be found on the City's website.

The ***General Construction Fund*** accounts for all the City's capital projects.

The ***General Obligation Debt Service Fund*** accounts for the monies for payment of 2012 Florida Municipal Loan Council Revenue bonds, Series 2018 Construction Revenue Bonds and the Series 2024 Special Obligation Non-Ad Valorem Revenue Bond.

The City reports the following major proprietary funds:

The ***Water and Sewer Utility Fund*** accounts for the provision of water and sewer services to the City's residents.

The ***Solid Waste Fund*** accounts for the provision of solid waste services to the City's residents.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

C. MEASUREMENT FOCUS, BASIS OF ACCOUNTING AND FINANCIAL STATEMENT PRESENTATION (CONTINUED)

Additionally, the City's pension trust funds, namely, Fire, Police and Non-uniformed pension funds, account for the activities of the retirement systems for these relevant classes of employees and accumulate resources for pension benefit payments to qualified retirees.

As a general rule, the effect of interfund activity has been eliminated from the government-wide financial statements. Exceptions to this general rule are payments in lieu of taxes and other charges between the City's water and sewer function and various other functions of the City. Elimination of these charges would distort the direct costs and program revenues reported for the various functions concerned.

Amounts reported as program revenues include 1) charges to customers or applicants for goods and services, or privileges provided, 2) operating grants and contributions, and 3) capital grants and contributions, including special assessments. Internally dedicated resources are reported as general revenues rather than as program revenues. Likewise, general revenues include all taxes.

Proprietary funds distinguish operating revenues and expenses from nonoperating items. Operating revenues and expenses generally result from providing goods and services in connection with a proprietary fund's principal ongoing operations. The principal operating revenues of the Water and Sewer Utility Fund are charges to customers for the provision of water and sewer services. This fund also recognizes as revenue the portion of tap fees intended to recover the cost of connecting new customers to the system. Further, the Solid Waste Fund recognizes as revenue charges to customers for the provision of solid waste services. Operating expenses for both enterprise funds include the cost of sales and services, administrative expenses, and depreciation on capital assets. All revenues and expenses not meeting this definition are reported as nonoperating revenues and expenses.

When both restricted and unrestricted resources are available for use, it is the City's policy to use restricted resources first, then unrestricted resources as they are needed.

D. NEW ACCOUNTING PRONOUNCEMENTS ADOPTED

The implementation of GASB Statement No. 100, *Accounting Changes and Error Correction*, did not have a significant impact on the City's financial statements. The primary objective of this GASB Statement is to enhance accounting and financial reporting requirements for accounting changes and error corrections to provide more understandable, reliable, relevant, consistent, and comparable information for making decisions or assessing

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

D. NEW ACCOUNTING PRONOUNCEMENTS ADOPTED (CONTINUED)

accountability. During the fiscal year ended September 30, 2024, the General Obligation Debt Service Fund was reclassified from nonmajor to a major fund due to increases in its assets.

	<u>Reporting Units Affected by Adjustments of Beginning Balances</u>	
	<u>General Obligation Debt Service Fund</u>	<u>Nonmajor Governmental Funds</u>
9/30/2023, as Previously Presented	\$ --	\$ 16,760,228
Change from Nonmajor to Major Fund	<u>4,264,726</u>	<u>(4,264,726)</u>
10/1/2023, as restated	<u><u>\$ 4,264,726</u></u>	<u><u>\$ 12,495,502</u></u>

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY

1. Deposits and Investments

The City's cash and cash equivalents are considered to be cash on hand, demand deposits, and short term investments with original maturities of three months or less from the date of acquisition. The City has established an investment policy in accordance with Section 218.415, Florida Statutes that allows the City to invest in relatively low-risk securities, such as the State Treasurer's Investment Pool, and U.S. government and agencies securities. In accordance with the requirements of the GASB, all investments of the City have been reported at fair value except money market funds and the State Treasurer's Investment Pool which its reported value is the same as the value of the pool shares and is recorded at amortized cost. Resources of all funds, with the exception of the pension trust funds, have been combined into investment pools for the purpose of maximizing investment yields. Investment revenue is comprised of interest and dividends and realized gains and losses on investments. Net appreciation (depreciation) in the fair value of investments is comprised of unrealized gains and losses on investments. Investment earnings on pooled investments are allocated monthly based upon equity balances of the respective funds. Accrued interest on pooled investments is grouped with investments on the balance sheet at year-end. In addition, the pension trust funds are authorized to invest in corporate bonds, stocks, money market funds, mortgages and notes.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

2. Receivables and Payables

Activity between funds that are representative of lending/borrowing arrangements outstanding at the end of the fiscal year are referred to as either “due to/from other funds” (i.e., the current portion of interfund loans) or “advances to/from other funds” (i.e., the noncurrent portion of interfund loans). All other residual balances outstanding between the governmental activities and business-type activities are reported in the government-wide financial statements as “internal balances.”

Receivables are shown net of allowance for uncollectibles. Management determines the allowance for uncollectible accounts, based upon a review of the accounts and its knowledge of the debtor’s ability to pay. Property taxes are levied as of October 1 on property values assessed as of January 1 of the same year. The tax levy is divided into two billings: the first billing (mailed during September) is an estimate of the current year’s levy based on the prior year’s taxes; the second billing (mailed on November 1) reflects adjustments to the current year’s actual levy. The billings are considered past due on April 1 of the subsequent year, at which time the applicable property is subject to lien, and penalties and interest are assessed.

Amounts reflected as “due from other governments” in the government-wide and the fund financial statements represent amounts that are owed to the City by other governmental entities for services.

The City’s lease receivable is measured at the present value of lease payments expected to be received during the lease term. A deferred inflow of resources is recorded for the lease. The deferred inflow of resources is recorded at the initiation of the lease in an amount equal to the initial recording of the lease receivable. The deferred inflow of resources is amortized on a straight-line basis over the term of the lease.

3. Inventories and Prepaid Items

Inventories consisting principally of expendable items held for consumption, are stated at average cost. The consumption method is used for all inventories and prepaid items, that is, items of inventory/prepays are expended when they are consumed rather than when they are purchased.

Certain payments to vendors reflect costs applicable to future accounting periods and are recorded as prepaid items in both the government-wide and fund financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

4. Restricted Assets

Certain resources of the City's Water and Sewer Fund (Enterprise Fund) are classified as restricted assets on the statement of net position because they are maintained in separate accounts and their uses are limited by applicable bond covenants and loan agreements. The state revolving loan sinking fund account is used to segregate resources that are accumulated for the payment of principal and interest on the City's revolving loans with the Florida Department of Environmental Protection.

The "general obligation bond construction account" is used to report those proceeds of general obligation bonds that are restricted for use in the construction of specified projects, as outlined in the bond covenants.

5. Capital Assets

Capital assets, which include property, plant, equipment, intangibles, and infrastructure assets (e.g., roads, bridges, sidewalks, and similar items), are reported in the applicable governmental or business-type activities columns in the government-wide and the proprietary fund financial statements. Capital assets are defined by the City as assets with an initial individual cost of \$5,000 and an estimated useful life in excess of one year. Such assets are recorded at historical cost or estimated historical cost, if purchased or constructed. Donated capital assets are recorded at acquisition value at the date of donation.

The costs of normal maintenance and repairs that do not add to the value of the asset or materially extend the asset's life are not capitalized.

Major outlays for capital assets and improvements are capitalized as projects are constructed.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

5. Capital Assets (continued)

The City's property, plant and equipment are depreciated using the straight line method over the following estimated useful lives:

Assets	Years
Buildings	40
Improvements other than buildings	20
Roads	40
Bridges	50
Other infrastructure	20 – 50
Intangibles	5 – 45
Equipment	5 – 10

In the governmental fund financial statements, capital assets are reported as expenditures and no depreciation expense is recorded.

6. Subscription-Based Information Technology Arrangements

The City has recorded subscription-based information technology arrangement ("SBITA") assets and liabilities as a result of implementing GASB Statement No. 96. The SBITA assets are initially measured at an amount equal to the initial measurement of the related SBITA liability plus any SBITA payments made prior to the subscription term, less SBITA incentives, plus any ancillary charges necessary to place the SBITA into service. The SBITA assets are amortized on a straight-line basis over the life of the related contract.

The City monitors changes in circumstances that would require a remeasurement of its SBITAs and will do so if certain changes occur that would be expected to significantly affect the amount of the SBITA liability.

SBITA assets are reported with other capital assets and SBITA liabilities are reported with long-term debt on the statement of net position (see Note 3).

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

7. Deferred Outflows/Inflows of Resources

The statements of net position and fund financial statements require the inclusion of a separate section for deferred outflows of resources. A deferred outflow of resources represents a consumption of net assets that applies to future periods.

The statements of net position and fund financial statements, also include a separate section for deferred inflows of resources, which represent an acquisition of net assets that applies to future periods that will be recognized as revenue (or serve as a reduction of expenses) in a future period.

The City reports within its government-wide statement of net position as deferred outflows amounts related to pensions during fiscal year 2024 into the pension plans as a result of the net pension liability and total OPEB liability associated with the plans measured as of September 30, 2023. The amounts paid during fiscal year 2024 to the pension plan will be reflected within the City's pension expense and related liability when the net pension liability is measured for the next fiscal year.

The City reports as deferred inflows amounts representing the net difference between expected and actual results, changes in assumptions and projected and actual earnings of its OPEB and pension plans. The amounts will be amortized over a five year closed period beginning in the year in which the difference occurred or over the remaining service lives of all employees, as applicable, and deferred amount on a bond refunding which is being amortized over the remaining life of the debt.

Also, in the governmental fund financial statements the City reported deferred inflows for amounts not recorded within the period of availability.

8. Compensated Absences

It is the City's policy to permit employees to accumulate earned, unused vacation and sick pay benefits. A portion of accumulated sick pay benefits are paid upon separation based on the number of years of service. All vacation pay and applicable portions of sick pay balances are accrued when incurred in the government-wide and proprietary fund financial statements. A liability for these amounts is reported in governmental funds only if they have matured, for example, as a result of employee resignations and retirements.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

9. Long-term Obligations

In the government-wide and proprietary fund financial statements, long-term debt and other long-term obligations are reported as liabilities in the government-wide and proprietary fund type statements of net position. Bonds payable are reported net of the applicable bond premium or discounts. Bond premiums and discounts are amortized over the life of the bonds using the effective interest method. Deferred amounts (the difference between the reacquisition price and the net carrying amount) on refunding are amortized over the shorter of the remaining life of the old debt or the life of the new debt using the straight line method, which does not result in a material difference from the effective interest method. Debt issuance costs, except for the portion which relates to prepaid insurance costs, are recognized as an expense in the period incurred. Prepaid insurance costs are reported as an asset and are recognized as expense on a straight line basis over the duration of the related debt.

In the fund financial statements, governmental fund types recognize bond premiums and discounts, as well as bond issuance costs, during the current period. The face amount of debt issued is reported as other financing sources. Premiums received on debt issuances are reported as other financing sources while discounts are reported as other financing uses. Debt principal payments and issuance costs, whether or not withheld from actual debt proceeds, are reported as debt service expenditures.

10. Fund Equity/Net Position

In accordance with GASB Statement No. 54, *Fund Balance Reporting and Governmental Fund Type Definitions*, governmental funds report separate classifications of fund balance. The nonspendable fund balance classification includes amounts that cannot be spent because they are either (a) not in spendable form or (b) legally or contractually required to be maintained intact. The restricted fund balance is defined as having restrictions (a) externally imposed by creditors (such as through debt covenants), grantors, contributors, or laws or regulations of other governments; or (b) imposed by law through constitutional provisions or enabling legislation. Committed fund balance is defined as amounts that can only be used for specific purposes pursuant to constraints imposed by formal action (i.e. resolution) performed prior to year-end, of the City Commission. Assigned fund balance represents amounts that are constrained by the City's intent to be used for specific purposes, but are neither restricted nor committed.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

10. Fund Equity/Net Position (continued)

The City, through resolution establishing its fund balance policy, has given the City Manager the authority to assign fund balance. Assignment of fund balance may be a) made for a specific purpose that is narrower than the general purposes of the fund itself; and/or b) used to reflect the appropriation of a portion of existing unassigned fund balance to eliminate a projected deficit in the subsequent year's budget in an amount no greater than the projected excess of expenditures over expected revenues. Assigned fund balance shall reflect management's intended use of resources as set forth each year by the City Manager. Assigned fund balance may or may not be appropriated for expenditure in the subsequent year depending on the timing of the project/reserve for which it was assigned. Unassigned fund balance is the residual classification for the General Fund, plus any deficits of any other governmental funds. The City considers restricted or unrestricted amounts to have been spent when expenditures are incurred for purposes for which both restricted and unrestricted fund balance is available. The City considers committed, assigned, or unassigned amounts to have been spent when expenditures incurred for purposes for which amounts in any of those unrestricted fund balance classifications could be used. The City's policy is to expend resources in the following order: restricted, committed, assigned and unassigned.

It is the City's policy to obtain and maintain a minimum level of General Fund unassigned fund balance of at least 10% of General Fund operating expenditures and transfers. The disaster/emergency reserve fund balance is assigned by the City Commission as set forth in the annual budget (and any amendments thereto) to ensure the maintenance of services to the public during hurricanes and other natural disasters, as well as economic changes that might severely impact the City's ability to provide necessary public services.

The government-wide and proprietary fund financial statements utilize a net position presentation. Net position is categorized as net investment in capital assets, restricted and unrestricted.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

10. Fund Equity/Net Position (continued)

The following table shows the City's fund balance classification for the governmental funds as of September 30, 2024.

	Governmental Funds						Total Governmental Funds
	General Fund	American Rescue Plan Fund	Community Redevelopment Agency Fund	General Obligation Debt Service Fund	General Construction Fund	Nonmajor Governmental Funds	
Nonspendable							
Inventory	\$ 113,420	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 113,420
Prepays	430,218	--	--	--	--	--	430,218
Perpetual care and cemetery operation	--	--	--	--	--	2,227,946	2,227,946
Restricted							
Community Redevelopment programs	--	--	8,219,693	--	--	--	8,219,693
Debt service	--	--	--	19,197,486	--	--	19,197,486
General construction projects	--	677,296	--	--	176,858	--	854,154
Road improvement projects	--	--	--	--	--	2,228,519	2,228,519
Grants and special programs	--	--	--	--	--	2,120,368	2,120,368
Beautification and landscape projects	--	--	--	--	--	1,012,694	1,012,694
Public safety programs	--	--	--	--	--	3,664,305	3,664,305
Recreational programs	--	--	--	--	--	1,664,557	1,664,557
Restricted for building permits	--	--	--	--	--	1,550,882	1,550,882
Assigned to							
Assigned emergency reserve	7,500,000	--	--	--	--	--	7,500,000
Assigned for self insurance	6,475,605	--	--	--	--	--	6,475,605
Subsequent year's budget	16,300,000	--	--	--	--	--	16,300,000
Tom O-Shanter project	234,260	--	--	--	--	--	234,260
Unassigned							
General fund operations	30,692,261	--	--	--	--	--	30,692,261
Non-major special revenue funds	--	--	--	--	--	(2,154,046)	(2,154,046)
	<u>\$ 61,745,764</u>	<u>\$ 677,296</u>	<u>\$ 8,219,693</u>	<u>\$ 19,197,486</u>	<u>\$ 176,858</u>	<u>\$ 12,315,225</u>	<u>\$ 102,332,322</u>

Net Investment in Capital Assets – is intended to reflect the portion of net position which is associated with capital assets (net of accumulated depreciation/amortization), less outstanding capital asset related debt, net of unspent bond proceeds and deferred inflow/outflow of resources that are attributed to the acquisition of those assets or related debt which are included in this component of net position.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. ASSETS, LIABILITIES, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES, AND NET POSITION OR EQUITY (CONTINUED)

10. Fund Equity/Net Position (continued)

Restricted Net Position – has third-party (statutory bond covenant or granting agency) limitations on use or limitations which have been imposed through enabling legislation.

The government-wide statement of net position reports \$42,740,604 of restricted net position.

Unrestricted Net Position – has no third-party limitations as to its use, and consists of all net position that does not meet the definition of the other two components, and any net deficits that exist.

11. Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America (“GAAP”) requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, deferred outflows and inflows of resources at the date of the financial statements and the reported amounts of revenues and expenditures/expenses during the reporting period. Actual results could differ from management’s estimates.

12. Property Taxes

Property taxes attach as an enforceable lien on real property and are levied as of October 1st. The tax levy is divided into two billings: the first billing (mailed mid-August) is an estimate of the current year’s levy based on the proposed tax rates, which serves to inform taxpayers of their proposed taxes prior to the final approval of the millage rate in September. The second billing (mailed in November) reflects the current year’s actual levy. The billings are considered past due after March 31st of the following year after the respective tax billing date, at which time the applicable property is subject to lien, and penalties and interest are assessed.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS

DEPOSITS AND INVESTMENTS

Deposits

The City maintains a common cash and cash equivalents pool for use by all non-fiduciary funds. Deposits of the City, including time deposit accounts, demand deposit accounts and certificates of deposit, are defined as public deposits. Pursuant to the City's policies, all of the City's deposits are held in qualified public depositories pursuant to Chapter 280.03 of the Florida Statutes, "Florida Security for Public Deposits Act." Under the Act, all qualified public depositories are required to pledge eligible collateral having fair value equal to or greater than the average daily or monthly balance of all public deposits, times the depository's collateral pledging level. The pledging level may range from 50% to 125% depending upon the depository's financial condition and establishment period. All collateral must be deposited with an approved financial institution. Any losses to public depositors are covered by applicable deposit insurance, sale of securities pledged as collateral and, if necessary, assessments against other qualified public depositories of the same type as the depository in fault. When public deposits are made in accordance with Chapter 280, no public depositor shall be liable for any loss. At September 30, 2024, the carrying amount of the City's deposits totaled \$21,919,344.

Investments

Authorized Investments

The City's investments are categorized as investments for the City as a whole (hereinafter referred to as "general City investments") and those of its various defined benefit pension plans. The City is authorized by statute and policy to invest public funds (general City investments) in interest-bearing savings accounts, money market accounts and checking accounts, obligations of the United States government, its agencies and instrumentalities; certificates of deposit that are fully insured and collateralized; high-grade commercial paper, repurchase agreements having a defined termination date and collateralized by U.S. Treasury obligations; and Local Government Surplus Trust Funds, as administered by the Florida State Board of Administration ("SBA"). The City invested funds throughout the year in the Florida PRIME, which is not Securities and Exchange Commission ("SEC") registered, but which qualifies as a fluctuating net asset value ("NAV") pool. The City's investment in the SBA at September 30, 2024 represented less than 1% of the total investment assets of the SBA. The City of Deerfield Beach invests in the pool, the value of the City's position is the same as the value of the pool shares and is recorded at amortized cost. At September 30, 2024, the City's investment in the SBA was \$75,148,770.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Authorized Investments (continued)

In accordance with GASB Statement No. 79, *Certain External Investment Pools and Pool Participants*, the City's investments in the Florida PRIME meets the definition of a qualifying investment pool that measures, for financial reporting purposes, all of its investments at amortized cost and should disclose the presence of any limitations or restrictions on withdrawals. As of September 30, 2024, there were no redemption fees or maximum transaction amounts, or any other requirements that serve to limit a participant's daily access to 100 percent of their account value.

The Florida Municipal Investment Trust (the "Trust") (as administered by the Florida League of Cities) is an authorized investment under Section 218.415(115), Florida Statutes, for units of local government in Florida. The operation and administration of the Trust is the responsibility of a Board of Trustees, who are selected from the ranks of elected officials of governmental entities participating in the Trust. The fair value of the City's position in the Trust at September 30, 2024 is the same as the value of the pool share, \$2,286,421.

The overriding objectives of the City's investment policy are preservation of its principal investment, while providing for liquidity and maximization of investment income.

Each of the City's three individual pension plans is governed by a Board of Trustees, which is responsible for determining the investment policies for the respective plan, namely the City's Fire, Police Officers, and Non-uniformed retirement pension plans. The investment policies for the various plans typically are devised to earn an average rate of return over the long term that will equal or exceed the return of a target index. The trustees are authorized to invest in a wide range of instruments, including but not limited to, federally-guaranteed obligations, bonds, stocks, or other evidences of indebtedness issued or guaranteed by a corporation organized under the laws of the United States or any state or organized territory of the United States, provided that the corporation is listed on any one or more of the recognized national stock exchanges or the National Market System of the NASDAQ Stock Market.

In acquiring these investments on behalf of the various plans, the trustees are required to exercise a level of care, which persons of prudence, discretion and intelligence would exercise when acquiring these same investments for their own (personal) accounts.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Authorized Investments (continued)

As of September 30, 2024, the City and the City's pension plans had the following investments:

	Pension Trust Funds	All Other Funds	Total
Investment in Florida PRIME	\$ --	\$ 75,148,770	\$ 75,148,770
Investment in Florida Municipal Investment Trust	--	2,286,421	2,286,421
Money market funds	8,994,669	34,957,010	43,951,679
Fixed income mutual funds	14,029,922	--	14,029,922
U.S. government and agency securities	19,885,839	29,758,191	49,644,030
Equity securities	161,729,892	--	161,729,892
Corporate bonds	12,710,962	--	12,710,962
Real estate funds	31,202,516	--	31,202,516
Self directed DROP accounts	854,940	--	854,940
Private equity funds	4,823,599	--	--
Private credit funds	5,653,997	--	5,653,997
Hedge funds	2,037,459	--	2,037,459
Total	<u>\$ 261,923,795</u>	<u>\$ 142,150,392</u>	<u>\$ 399,250,588</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value is to changes in market interest rates. In accordance with the City's investment policy, the City minimizes the interest rate risk of investments in the portfolio by placing limitations on the duration of such investments. With the exception of funds reserved for capital projects, all of the City's general investments shall be limited to instruments maturing within two years of purchase. This ensures that securities mature to meet cash requirements for operations, thereby avoiding the need to sell securities in the open market prior to maturity.

The Police Officers' Retirement Plan limits its exposure to interest rate risk by varying the durations of the maturities of its investment holdings.

Neither the Municipal Firefighter's Pension Trust Plan nor the Non-Uniform Employees' Retirement Plan has investment policies that use limits on investment maturities as a means of managing its exposure to fair value losses arising from interest rates.

Information about the sensitivity of the fair values of the City's and the City's pension plans' investments to market interest rate fluctuations is provided by the following tables that shows the distribution by maturity:

Investment Type	Value	Maturities (in Years)		
		Less Than 1 Year	1-5 Years	1-5 Years
City General Investments				
FL PRIME	\$ 75,148,770	\$ 75,148,770	\$ --	\$ --
FL Municipal Investment Trust	--	--	--	--
Money market funds	8,994,669	8,994,669	--	--
U.S. government and agency securities	19,885,839	3,139,920	16,745,919	(13,605,999)
Total	\$ 104,029,278	\$ 87,283,359	\$ 16,745,919	\$ (13,605,999)

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Interest Rate Risk (continued)

Investment Type	Value	Maturities (in Years)			
		Less Than 1 Year	1-5 Years	6-10 Years	More Than 10 years
Pension Trust Funds					
Mutual funds	\$ 14,029,922	\$ 1,192,848	\$ 8,009,000	\$ 2,588,780	\$ 2,239,294
U.S. treasuries	9,506,386	496,297	3,683,020	3,551,197	1,775,872
U.S. agencies	10,379,453	200,575	921,575	1,251,621	8,005,682
Corporate bonds	<u>12,710,962</u>	<u>1,172,004</u>	<u>5,407,132</u>	<u>4,683,269</u>	<u>1,448,557</u>
Total	\$ 46,626,723	\$ 3,061,724	\$ 18,020,727	\$ 12,074,867	\$ 13,469,405

Credit Risk

Generally, credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization (“NRSRO”). State law limits investments in commercial paper and corporate bonds to the top 3 ratings issued by NRSRO’s. All Treasury obligations are guaranteed by the good faith and credit of the United States and are therefore not subject to credit risk. The amounts held in the Florida PRIME are rated by Standard and Poor’s. The current rating is AAAm. Florida Municipal Investment Trust is not rated by any nationally recognized statistical rating agency.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Credit Risk (continued)

The following table discloses credit ratings by investment type, at September 30, 2024, as applicable:

	Quality Credit Rating Moody's	Fair Value
	Aaa	\$ 16,242,928
	Aa1	179,132
	Aa2	381,078
	Aa3	445,013
	A	3,094,002
	A+	1,303,774
	A-	1,158,137
	A1	802,467
	A2	1,250,319
	A3	1,544,778
	AAA	6,484,248
	AA	554,788
	AA+	5,179,033
	AA-	126,989
	Baa1	844,575
	Baa2	1,000,365
	BBB+	1,499,702
	BBB	1,089,982
	BB	1,307,170
	B	982,112
	Below B	329,768
	Not rated	84,969,802
Total Credit Risk Securities		130,770,162
U.S. treasuries and agency securities explicitly guaranteed		3,139,920
Total Fixed Income/Credit Risk Securities		<u>\$ 133,910,082</u>
Total Fixed Income/Credit Risk Securities - City		\$ 87,283,359
Total Fixed Income Securities - Pension Trust Funds		<u>46,626,723</u>
		<u>\$ 133,910,082</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Concentration of Credit Risk

The City limits its investments in any one issuer to no more than 5% of total investments, except for investments issued or explicitly guaranteed by the U.S. government and investments in mutual funds, external investment pools, and other pooled investments, which are excluded from this requirement. There were no individual investments that represented 5% or more of the City's total investments at September 30, 2024. The three pension plans limit their exposure by limiting their investments in any one issuer to no more than 5% of plan net position other than those issued by the U.S. government or its agencies. None of the plans had holdings that exceeded the 5% limit.

Custodial Credit Risk

The custodial credit risk for investments is the risk that, in the event of the failure of the counterparty (e.g. broker-dealer) to a transaction, the City will not be able to recover the value of its investment or collateral securities that are in the possession of another party. These investments are held by the various pension plans' custodial banks and are registered in the name of the pertinent pension plan. With the exception of the investments with the SBA Florida PRIME, all of the City's general investments were held by the City's custodial bank and were registered in the City's name as of year-end.

Fair Value Hierarchy

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The City categorizes its fair value measurements with the fair value hierarchy established by GAAP. The fair value hierarchy categorizes the inputs to valuation techniques used to measure fair value into three levels based on the extent to which inputs used in measuring fair value are observable in the market. Investments measured and reported at fair value are classified and disclosed in one of the following categories:

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Level 1 - Investments traded in an active market with available quoted prices for identical assets as of the reporting date.

Level 2 - Inputs to the valuation methodology are based upon observable inputs for the assets either directly or indirectly, other than those considered Level 1 inputs, which may include quoted prices for identical assets in markets that are not considered to be active, and quoted prices of similar assets in active or inactive markets.

Level 3 - Inputs to the valuation methodology are based upon unobservable inputs.

Deerfield Beach Municipal Firefighters' Pension Trust Fund ("Fire Plan")

The following is a description of the valuation methodologies used for assets measured at fair value and Net Asset Value ("NAV") for the Fire plan:

Common stock: Valued at the closing price reported on the New York Stock Exchange.

Government securities: Valued using pricing models maximizing the use of observable inputs for similar securities.

Private credit funds & Private equity funds: Value based on the NAV. The most significant input into the NAV is the fair value of its investment holdings. These holdings are valued by the general partners on a quarterly basis, in conjunction with management and investment advisors. The Fire Plan has holds in limited partnerships.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Firefighters' Pension Trust Fund (continued)

Corporate bonds: Valued using pricing models maximizing the use of observable inputs for similar securities. This includes basing the value on yields currently available on comparable securities of issuers with similar credit ratings. When quoted prices are not available for identical or similar bonds, the bond is valued under a discounted cash flows approach that maximizes observable inputs, such as current yield of similar instruments, but includes adjustments for certain risks that may not be observable, such as credit and liquidity risks or a broker quote, if available.

Hedge funds: Value based on the net asset value per share, without further adjustment. Net asset value is based upon the fair value of the underlying investments.

Real estate: Valued at the net asset value of shares held by the Fire Plan at year end. The Fire Plan has investments in private market real estate investments for which no liquid public market exists.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Firefighters' Pension Trust Fund (continued)

	*Fair Value Measurements Using			
	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Investments by Fair Value Level				
Equity securities:				
Common stocks	\$ 57,007,257	\$ 57,007,257	\$ --	\$ --
Mutual funds	41,116,425	41,116,425	--	--
Total debt securities	98,123,682	98,123,682	--	--
Debt securities:				
Corporate bonds	6,305,602	--	6,305,602	--
U.S. treasury securities	4,243,314	4,243,314	--	--
U.S. agency securities	6,424,018	--	6,424,018	--
Fixed income mutual funds	6,687,605	6,687,605	--	--
Total debt securities	23,660,539	10,930,919	--	--
Self directed DROP accounts	854,840	--	854,840	--
Total Investments by Fair Value Level	<u>122,639,061</u>	<u>\$ 109,054,601</u>	<u>\$ 13,584,460</u>	<u>\$ --</u>
Investments Measured at Net Asset Value (NAV)				
Real estate funds	21,854,643			
Private credit funds	5,653,997			
Private equity funds	4,823,599			
Hedge fund	421,061			
Total investments measured at NAV	<u>32,753,300</u>			
Money market funds (exempt)	4,151,973			
Total Investments	<u>\$ 159,544,334</u>			

* Investment type descriptions mirror audited fire plan financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Firefighters' Pension Trust Fund (continued)

The following table summarizes investments for which fair value is measured using the net asset value per share practical expedient, including their related unfunded commitments and redemption restrictions:

	Fair Value	Unfunded Commitments	Redemption Frequency (if Currently Eligible)	Redemption Notice Period
Real Estate Fund ⁽¹⁾	\$ 10,299,742	\$ --	Quarterly	90 Days
Real Estate Fund ⁽²⁾	2,958,073	--	Quarterly	10 Days
Real Estate Fund ⁽³⁾	8,596,828	--	N/A	N/A
Hedge Fund ⁽⁴⁾	421,061	--	Quarterly	90 Days
Private credit Fund ⁽⁵⁾	661,217	1,428,929	N/A	N/A
Private credit Fund ⁽⁵⁾	4,992,780	--	N/A	N/A
Private equity Fund ⁽⁶⁾	2,528,540	--	N/A	N/A
Private equity Fund ⁽⁶⁾	<u>2,295,059</u>	<u>3,300,000</u>	N/A	N/A
Total Investments Measured at NAV	<u>\$ 32,753,300</u>	<u>\$ 4,728,929</u>		

1. Real estate fund: The fund is an open-ended real estate investment fund investing primarily in core institutional office, retail, industrial, and multi-family properties located throughout the United States. The investment is valued at NAV and its redemptions must be received by the fund 90 days prior to quarter end.
2. Real estate fund: The fund is an open-end diversified core real estate commingled fund that invests primarily in core institutional office, retail, industrial, and multi-family properties located throughout the United States. The investment is valued at NAV and its redemptions must be received by the fund 10 days prior to quarter end.
3. Real estate fund: This fund is an open-end, comingled real estate fund with a diversified portfolio of income producing properties located throughout the United States. The investment is valued at NAV and has no redemption frequency or notice period.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Firefighters' Pension Trust Fund (continued)

4. Hedge fund: The fund is a multi-strategy fund of hedge funds that aims to pursue varying strategies in order to diversify risk and reduce volatility. The fund is a diversified portfolio offering investment solutions through activist long/short equity hedge funds, event driven hedge funds and multi-strategy hedge funds. The investment is valued at NAV and holder of capital, upon at least 90 days prior written notice, may request to redeem a minimum of \$100,000 of their capital shares, as of the close of business on the last business day of each calendar year, by giving irrevocable written notice.
5. Private credit funds: These funds seek to provide a consistent stream of income and capital protection. These funds invest in securitized bonds and real estate collateralized loan obligations. These investments are valued at NAV.
6. Private equity funds: These funds are invested in primarily an actively managed portfolio of private equity and other private assets including secondary, co-investment and primary investments. The investments are valued at NAV.

Deerfield Beach Municipal Police Officers' Retirement Trust Fund

The following is a description of the valuation methodologies used for assets measured at fair value for the police plan:

Debt securities: Debt securities consist primarily of negotiable obligations of the U.S. government and U.S. government-sponsored agencies, corporations, securitized offerings backed by residential and commercial mortgages, TIPS, and foreign debt securities. These securities can be typically be valued using the close or last traded price on a specific date (quoted prices in active markets). When quoted prices are not available, fair value is determined based on valuation models that use inputs that include market observable inputs. These inputs included recent trades, yields, price quotes, cash flows, maturity, credit ratings, and other assumptions based upon the specifics of the investment type.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Police Officers' Retirement Trust Fund (continued)

Equity securities: These include domestic and international equities. Domestic securities traded on a national securities exchange are valued at the last reported sales price on the last business day of the fiscal year. Securities traded in the over-the-counter market and listed securities for which no sale was reported on that date are valued at the last reported bid price. International equities are valued based upon quoted foreign market prices and translated into U.S. dollars at the exchange rate in effect at year end. Securities which are not traded on a national security exchange are valued by the respective fund manager or other third parties based on yields currently available on comparable securities of issuers with similar credit ratings.

	*Fair Value Measurements Using			
	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Investments by Fair Value Level				
Equity securities:				
Equity mutual funds	\$ 33,866,135	\$ 33,866,135	\$ --	\$ --
Debt securities:				
Fixed income mutual funds	7,342,317	7,342,317	--	--
Total debt securities	7,342,317	7,342,317	--	--
Total Investments by Fair Value Level	<u>41,208,452</u>	<u>\$ 41,208,452</u>	<u>\$ --</u>	<u>\$ --</u>
Investments Measured at Net Asset Value (NAV)				
Real estate funds	5,165,995			
Total Investments Measured at NAV	<u>5,165,995</u>			
Money market funds (exempt)	3,744,709			
Total Investments	<u>\$ 50,119,156</u>			

* Investment type descriptions mirror audited police plan financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Police Officers' Retirement Trust Fund (continued)

	Fair Value	Unfunded Commitments	Redemption Frequency (if Currently Eligible)	Redemption Notice Period
Real Estate Fund ⁽¹⁾	\$ 1,361,088	\$ --	Quarterly	10 Days
Real Estate Fund ⁽²⁾	<u>3,804,907</u>	<u>--</u>	Quarterly	90 Days
Total Investments Measured at NAV	<u><u>\$ 5,165,995</u></u>	<u><u>\$ --</u></u>		

1. Real estate fund: The fund is an open-end diversified core real estate commingled fund that invests primarily in core institutional office, retail, industrial, and multi-family properties located throughout the United States. The investment is valued at NAV and its redemptions must be received by the fund 10 days prior to quarter end.
2. Real estate fund: This fund is an open-end comingled real estate fund that invests in a pool of real estate assets that are diversified by geography and property type, with a focus of yield-driven investments and, to a lesser extent, on value-added investments. The investment is valued at NAV and redemption requests must be received by the fund 90 days prior to quarter end.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Nonuniformed Employees' Retirement Plan

The following is a description of the valuation methodologies used for assets measured at fair value for the Nonuniformed Plan:

Common stocks: Valued at the closing price reported on the New York Stock Exchange.

Government securities: Valued using pricing models maximizing the use of observable inputs for similar securities.

Hedge fund: Valued based on the net asset value per share, without further adjustment. Net asset value is based upon the fair value of the underlying investment.

Corporate bonds: Valued using pricing models maximizing the use of observable inputs for similar securities. This includes basing the value on yields currently available on comparable securities of issuers with similar credit ratings. When quoted prices are not available for identical or similar bonds, the bond is valued under a discounted cash flows approach that maximizes observable inputs, such as current yield of similar instruments, but includes adjustments for certain risks that may not be observable, such as credit and liquidity risks or a broker quote, if available.

Real estate fund: Valued at the net asset value of shares held by the Nonuniformed Plan at year end. The Nonuniformed Plan has an investment in a private market real estate investment for which no liquid public market exists.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Nonuniformed Employees' Retirement Plan (continued)

	*Fair Value Measurements Using			
	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Investments by Fair Value Level				
Equity securities:				
Common stocks	\$ 29,740,075	\$ 29,740,075	\$ --	\$ --
Debt securities:				
U.S. treasury securities	5,263,072	4,324,608	938,464	--
U.S. agency securities	2,908,142	--	2,908,142	--
Municipal bonds	1,047,293	--	1,047,293	--
Corporate bonds	6,405,360	--	6,405,360	--
Total debt securities	15,623,867	4,324,608	11,299,259	--
Total Investments by Fair Value Level	45,363,942	\$ 34,064,683	\$ 11,299,259	\$ --
Investments Measured at Net Asset Value (NAV)				
Real estate funds	4,181,878			
Hedge fund	1,616,398			
Total Investments Measured at NAV	5,798,276			
Money market funds (exempt)	1,097,987			
Total Investments	\$ 52,260,205			

* Investment type descriptions mirror audited Nonuniformed plan financial statements.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

DEPOSITS AND INVESTMENTS (CONTINUED)

Investments (continued)

Fair Value Hierarchy (continued)

Deerfield Beach Municipal Nonuniformed Employees' Retirement Plan

	Fair Value	Unfunded Commitments	Redemption Frequency (if Currently Eligible)	Redemption Notice Period
Real Estate Fund ⁽¹⁾	\$ 4,181,878	\$ --	Quarterly	45 Days
Hedge Fund ⁽²⁾	<u>1,616,398</u>	<u>--</u>	Daily	1-2 Days
Total Investments Measured at NAV	<u><u>\$ 5,798,276</u></u>	<u><u>\$ --</u></u>		

1. Real estate fund: This fund is an open-end core real estate fund with a diversified portfolio of multifamily, office, industrial and retail properties. The fund seeks to provide for the preservation of capital, stable income and modest appreciation over the mid- to long-term. The investment is valued at NAV and redemption requests must be received by the fund 45 days prior to quarter end.
2. Hedge fund: This fund aims to pursue varying strategies in order to diversify risks and reduce volatility. The fund invests with hedge funds and other portfolio managers or otherwise utilizes the services of investment advisors or other investment managers employing a variety of trading styles or strategies, including, but not limited to, direct lending, convertible arbitrage, merger or risk arbitrage and other event-driven investing, distressed and long/short credit, long/short equity, multi-strategy and other relative value strategies. The investment is valued at NAV and redemption requests must be received by the fund 1 or 2 days prior to redemption date of June 30 or December 31.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

RECEIVABLES AND PAYABLES

The City reports the General, Community Redevelopment Agency (“CRA”), General Construction, Water and Sewer, Stormwater Utility and Solid Waste Funds as major funds. Receivables at September 30, 2024 were as follows:

Governmental Activities	General Fund	CRA Fund	General Construction	Nonmajor Governmental Funds	Total
Receivables					
Accounts receivable	\$ 4,206,237	\$ --	\$ --	\$ 288,031	\$ 4,494,268
Assessments	842	--	--	--	842
Interest	131,217	8,647	20,885	6,365	167,114
Lease	<u>41,721</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>41,721</u>
Total	<u>\$ 4,380,017</u>	<u>\$ 8,647</u>	<u>\$ 20,885</u>	<u>\$ 294,396</u>	<u>\$ 4,703,945</u>

Business-type Activities	Water and Sewer Utility	Solid Waste	Stormwater Utility	Total
Receivables				
Accounts	\$ 4,298,766	\$ 1,297,253	\$ 257,318	\$ 5,853,337
Delinquent assessments	105,688	--	--	105,688
Interest	<u>342,960</u>	<u>--</u>	<u>--</u>	<u>342,960</u>
Gross Receivables	4,747,414	1,297,253	257,318	6,301,985
Less: allowance for uncollectibles	<u>(736,464)</u>	<u>(204,593)</u>	<u>(30,410)</u>	<u>(971,467)</u>
Total	<u>\$ 4,010,950</u>	<u>\$ 1,092,660</u>	<u>\$ 226,908</u>	<u>\$ 5,330,518</u>

Receivables of the Water and Sewer and Solid Waste Utility Funds are reported net of uncollectible amounts, and are as follows:

Uncollectible related to water sales	\$ 708,260
Uncollectible related to sewer charges	473,427
Uncollectible related to solid waste charges	<u>143,635</u>
Total Uncollectible for the Current Fiscal Year	<u>\$ 1,325,322</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

RECEIVABLES AND PAYABLES (CONTINUED)

Accounts payable at September 30, 2024 were as follows:

	Vendors	Retainage	Total Payables
Governmental Activities			
General Fund	\$ 4,239,524	\$ 59,140	\$ 4,298,664
Community Redevelopment Agency Fund	112,434	20,202	132,636
American Rescue Plan Fund	--	--	--
General Construction Fund	2,164,606	1,005,161	3,169,767
Nonmajor Governmental Funds	<u>1,733,080</u>	<u>--</u>	<u>1,733,080</u>
Total Governmental Activities	<u><u>\$ 8,249,644</u></u>	<u><u>\$ 1,084,503</u></u>	<u><u>\$ 9,334,147</u></u>
Business-type Activities			
Water and Sewer Utility Fund	\$ 1,945,279	\$ 42,479	\$ 1,987,758
Solid Waste Fund	1,479,157	--	1,479,157
Stormwater Utility Fund	<u>660,992</u>	<u>42,115</u>	<u>703,107</u>
Total Business-type Activities	<u><u>\$ 4,085,428</u></u>	<u><u>\$ 84,594</u></u>	<u><u>\$ 4,170,022</u></u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

CAPITAL ASSETS

The following is a summary of capital asset activity for the year ended September 30, 2024:

	Beginning Balances	Increase	Decrease	Ending Balances
Governmental Activities				
Capital Assets Not Being Depreciated				
Land	\$ 18,363,026	\$ 913,000	\$ --	\$ 19,276,026
Construction in progress	40,033,525	16,588,989	31,918,526	24,703,988
Total Capital Assets Not Being Depreciated	<u>58,396,551</u>	<u>17,501,989</u>	<u>31,918,526</u>	<u>43,980,014</u>
Capital Assets Being Depreciated/Amortized				
Buildings	54,943,197	19,614,894	--	74,558,091
Improvements other than buildings	45,961,417	6,121,787	--	52,083,204
Software subscriptions	630,265	454,500	--	1,084,765
Equipment	18,212,923	1,983,450	521,225	19,675,148
Infrastructure	52,479,429	12,205,213	--	64,684,642
Total Capital Assets Being Depreciated/Amortized	<u>172,227,231</u>	<u>40,379,844</u>	<u>521,225</u>	<u>212,085,850</u>
Less: Accumulated Depreciation/Amortization for				
Buildings	24,649,224	895,028	--	25,544,252
Improvements other than buildings	26,612,381	1,178,697	--	27,791,078
Software subscriptions	200,371	337,695	--	538,066
Equipment	10,504,897	3,126,120	521,225	13,109,792
Infrastructure	37,576,342	1,039,722	--	38,616,064
Total Accumulated Depreciation/Amortization	<u>99,543,215</u>	<u>6,577,262</u>	<u>521,225</u>	<u>105,599,252</u>
Total Capital Assets Being Depreciated/Amortized, Net	<u>72,684,016</u>	<u>33,802,582</u>	<u>--</u>	<u>106,486,598</u>
Governmental Activities Capital Assets, Net	<u>\$ 131,080,567</u>	<u>\$ 51,304,571</u>	<u>\$ 31,918,526</u>	<u>\$ 150,466,612</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

CAPITAL ASSETS (CONTINUED)

	Beginning Balances	Increase	Decrease	Ending Balances
Business-type Activities				
Capital Assets Not Being Depreciated				
Land	\$ 50,531	\$ --	\$ --	\$ 50,531
Construction in progress	10,439,831	10,666,324	231,438	20,874,717
Total Capital Assets Not Being Depreciated	<u>10,490,362</u>	<u>10,666,324</u>	<u>231,438</u>	<u>20,925,248</u>
Capital Assets Being Depreciated/Amortized				
Buildings	2,266,146	--	--	2,266,146
Infrastructure	143,789,845	1,322,276	--	145,112,121
Improvements other than buildings	63,221	95,793	--	159,014
Software subscriptions	142,030	123,607	--	265,637
Equipment	16,901,158	3,734,624	245,491	20,390,291
Total Capital Assets Being Depreciated/Amortized	<u>163,162,400</u>	<u>5,276,300</u>	<u>245,491</u>	<u>168,193,209</u>
Less: Accumulated Depreciation/Amortization for				
Buildings	1,863,516	15,479	--	1,878,995
Infrastructure	85,635,629	3,476,945	--	89,112,574
Improvements other than buildings	6,229	7,951	--	14,180
Software subscriptions	51,665	86,323	--	137,988
Equipment	8,366,290	3,572,466	--	11,938,756
Total Accumulated Depreciation/Amortization	<u>95,923,329</u>	<u>7,159,164</u>	<u>--</u>	<u>103,082,493</u>
Total Capital Assets Being Depreciated/Amortized, Net	<u>67,239,071</u>	<u>(1,882,864)</u>	<u>245,491</u>	<u>65,110,716</u>
Business-type Activities Capital Assets, Net	<u>\$ 77,729,433</u>	<u>\$ 8,783,460</u>	<u>\$ 476,929</u>	<u>\$ 86,035,964</u>

Depreciation does not begin until one year after acquisition. The utility plant in service adjustment reflects cost reimbursement.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

CAPITAL ASSETS (CONTINUED)

Depreciation expense was charged to functions/programs as follows:

Governmental Activities

General government	\$ 462,771
Public safety	758,896
Human services	553,858
Physical environment	870,622
Transportation	1,811,364
Culture and recreation	1,926,677
Economic environment	<u>193,074</u>

Total Depreciation/Amortization Expense - Governmental Activities

\$ 6,577,262

Business-type Activities

Water and sewer	\$ 4,851,074
Solid waste	2,178,770
Stormwater	<u>129,320</u>

Total Depreciation/Amortization Expense - Business-type Activities

\$ 7,159,164

SUBSCRIPTION-BASED INFORMATION TECHNOLOGY ARRANGEMENTS

The City holds several multi-year subscription-based information technology arrangements (“SBITAs”). The City has discounted the future minimum payments using its incremental borrowing rate. The SBITAs are amortized on a straight-line basis over the shorter of the life of the assets or the related agreement and with a value of \$25,000.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

SUBSCRIPTION-BASED INFORMATION TECHNOLOGY ARRANGEMENTS (CONTINUED)

The classes and amounts of SBITAs as of September 30, 2024 were as follows:

Governmental Activities:

	Asset Balances	Accumulated Amortization
Software	\$ 1,084,765	\$ (538,066)

Business-Type Activities:

	Asset Balances	Accumulated Amortization
Software	\$ 265,637	\$ (137,988)

Future minimum payments and present value of payments as of September 30, 2024:

Fiscal Year Ending September 30,	Governmental Activities Debt		
	Principal	Interest	Total
2025	\$ 284,280	\$ 16,255	\$ 300,535
2026	230,268	7,755	238,023
2027	10,430	345	10,775
	--	--	--
Total	<u>\$ 524,978</u>	<u>\$ 24,355</u>	<u>\$ 549,333</u>

Fiscal Year Ending September 30,	Business-Type Activities Debt		
	Principal	Interest	Total
2025	\$ 72,999	\$ 5,204	\$ 78,203
2026	77,655	2,685	80,340
Total	<u>\$ 150,654</u>	<u>\$ 7,889</u>	<u>\$ 158,543</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

ENCUMBRANCES

Purchase orders are issued throughout the fiscal year to encumber budgets in the governmental funds. Significant encumbrances as of September 30, 2024, were as follows:

Major Funds	
General Fund	\$ 1,082,438
Community Redevelopment Agency	9,558,530
General Construction Fund	<u>12,818,246</u>
Total Major Funds	23,459,214
Nonmajor Governmental Funds	<u>2,226,993</u>
Enterprise Funds	<u>11,901,507</u>
Total Encumbrances	<u>\$ 37,587,714</u>

CONSTRUCTION COMMITMENTS

The City has outstanding commitments for construction and acquisition of property, plant and equipment. The following is a summary of the most significant of these commitments at September 30, 2024:

<u>Project</u>	<u>Amounts Outstanding</u>
Center for Active Aging Redevelopment	\$ 596,757
City Hall Renovations	2,308,170
Johnny L. Tigner Building	<u>909,206</u>
Total Commitments	<u>\$ 3,814,133</u>

UNAVAILABLE REVENUES

Unavailable revenue in the General Fund includes \$627,153 related to funds received that had not been spent for their specified purpose.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

UNAVAILABLE REVENUES (CONTINUED)

The Miscellaneous Grants and CDBG nonmajor special revenue funds had unavailable revenue of \$874,046 related to funds received that had not been spent for their specified purpose.

INTERFUND RECEIVABLES, PAYABLES AND TRANSFERS

The interfund balances below represent short-term loans to cover temporary negative balances in each fund's equity in pooled cash at year-end. The composition of interfund balances at September 30, 2024 was as follows:

Due To/Due From

	Due to						Total
	General Fund	American Rescue Fund	General Obligation Debt Service Fund	General Construction Fund	Nonmajor Governmental Funds	Water/Sewer Fund	
Due From							
General Fund	\$ --	\$ 3,770,000	\$ 680,000	\$ 480,000	\$ 1,210,000	\$ --	\$ 6,140,000
Community Redevelopment Agency	--	--	--	5,250,000	70,000	--	5,320,000
Nonmajor Government Funds	--	--	--	1,950,000	--	1,260,000	3,210,000
Stormwater Utility Fund	--	--	--	3,950,000	--	--	3,950,000
Water and Sewer Fund	1,027,211	--	--	--	--	--	1,027,211
Total	<u>\$ 1,027,211</u>	<u>\$ 3,770,000</u>	<u>\$ 680,000</u>	<u>\$ 11,630,000</u>	<u>\$ 1,280,000</u>	<u>\$ 1,260,000</u>	<u>\$ 19,647,211</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

INTERFUND RECEIVABLES, PAYABLES AND TRANSFERS (CONTINUED)

Interfund Transfers

	Transfers In							Total
	General Fund	General Obligation Debt Service Fund	General Construction Fund	Nonmajor Governmental	Water and Sewer Fund	Solid Waste Fund	Stormwater Utility Fund	
Transfers Out								
General Fund	\$ --	\$ 5,715,406	\$ 3,951,965	\$ 76,101	\$ 3,548,482	\$ --	\$ --	\$ 13,291,954
American Rescue Plan Fund	--	--	--	--	1,033,150	--	1,234,107	2,267,257
General Obligation Debt Service Fund	--	--	--	--	52,011	--	--	52,011
Nonmajor Governmental Funds	196,847	--	649,960	25,000	--	300,000	--	1,171,807
Water and Sewer Utility Fund	20,800	--	--	--	2,302,935	--	--	2,323,735
Solid Waste Fund	20,800	983	--	--	--	--	--	21,783
Stormwater Fund	--	--	--	--	--	--	172,510	172,510
Total	<u>\$ 238,447</u>	<u>\$ 5,716,389</u>	<u>\$ 4,601,925</u>	<u>\$ 101,101</u>	<u>\$ 6,936,578</u>	<u>\$ 300,000</u>	<u>\$ 1,406,617</u>	<u>\$ 19,301,057</u>

Transfers to the General Fund by the nonmajor governmental funds represent amounts paid by the nonmajor governmental funds for matching grant requirements for expenditures which were accounted for in the General Fund. Transfers to nonmajor governmental funds represent payments for the City's match in connection with grants that the City participates in cost sharing for the funded project. Transfers from the General Fund by enterprise funds represents amounts paid by the General Fund on behalf of enterprise funds.

FINANCING LEASES

The City has entered into master lease purchase agreements and other lease arrangements as lessee for financing the acquisition of equipment for public safety, public works and for parks and recreational facilities.

The City has also financed the acquisition of sanitation vehicles in its Solid Waste Fund. These lease agreements qualify as financing leases for accounting purposes and, therefore, have been recorded at the present value of their future minimum lease payments as of the date of inception.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LEASES (CONTINUED)

The City has entered into a lease purchase agreement as lessee for the acquisition and finance of its Energy Performance Projects. This lease agreement qualifies as financing leases for accounting purposes and, therefore, have been recorded at the present value of their future minimum lease payments as of the date of inception.

The future minimum lease obligations and the net present value of the minimum lease payments as of September 30, 2024, were as follows:

	Governmental Activities	Business- type Activities	Total
Fiscal Year Ending September 30			
2025	\$ 392,242	\$ 330,714	\$ 722,956
2026	427,971	360,838	788,809
2027	464,724	391,827	856,551
2028	476,114	401,429	877,543
2029	488,040	411,485	899,525
2030-2034	2,928,162	2,215,903	5,144,065
2035-2036	239,724	202,121	441,845
Total minimum lease payments	5,416,977	4,314,317	9,731,294
Less: amount representing interest	(678,351)	(571,943)	(1,250,294)
Present Value of Future Minimum Lease Payments	<u>\$ 4,738,626</u>	<u>\$ 3,742,374</u>	<u>\$ 8,481,000</u>

As of September 30, 2024, the equipment held under financing leases for governmental activities and business-type activities totaled \$3,188,960 and \$865,730, respectively. Accumulated depreciation for equipment held under financing leases was \$2,415,757 and \$800,238 for governmental and business type activities, respectively, as of September 30, 2024.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LONG-TERM DEBT

Governmental Activities Debt

General Obligation Bonds, Series 2000 – The original amount of this issue was divided into two series: Series “A,” for which \$9,978,847 in bonds were issued, and Series “B,” for which \$2,820,183 in bonds were issued. The proceeds of these bonds were used to finance the construction of a public safety complex, a public works facility, parks improvements, right-of-way improvements and expansion of the senior services facilities. The combined outstanding bonds of the issue, \$1,010,184, have interest rates that range from 4.25% to 6.08%. For Series A, principal is due annually on April 1st and interest is payable semi-annually on April 1st and October 1st with the final maturity date being October 1, 2024.

General Obligation Bonds, Series 2012B-2 – The original amount of this issue was \$14,770,000. The proceeds of these bonds were used to refund previously issued debt, namely Florida Municipal Loan Council Revenue Bonds, Series 2000B; Series 2003A and Series 2003B. The interest rates on these bonds range from 2% to 5%. The principal is due annually on April 1st and interest is payable semi-annually on April 1st and October 1st with the final maturity date being October 1, 2028. The principal and interest of this issue will be payable from and secured by the City’s ad valorem taxes. For the current year, principal and interest of \$972,212 was paid. Ad valorem taxes amounted to \$66,027,239. The outstanding balance for this issue at year end amounted to \$7,545,000.

The General Obligation Bonds are limited liabilities of the City, payable from ad-valorem taxes, secured by the full faith and credit of the City. In the event of default, bondholders may sue to enforce their rights.

Covenant Bonds, Series 2012B-1 – The original amount of this issue was \$20,090,000. The proceeds of this bond issue were to repay previously issued debt as well as to finance the construction of parks and right of way improvements, in addition to citywide street improvements. The interest rates on these bonds range from 2.00% to 4.00%. Principal is due annually on October 1st and interest is payable semi-annually on April 1st and October 1st, with the final maturity date being October 1, 2032. The remaining outstanding bonds of this issue total \$9,210,000 with total interest payable of \$1,106,866 over the remainder of the term of the bonds. For the current year, principal and interest of \$1,563,694 was paid.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LONG-TERM DEBT (CONTINUED)

Governmental Activities Debt (continued)

Covenant Bonds, Series 2018 – The original amount of this issue was \$36,155,000. The proceeds of this bond issue were to repay previously issued debt, Series 2006 Covenant Bonds, as well as to finance the renovation and construction of City facilities, parks and citywide street improvements. The interest rates on these bonds range from 2.44% to 5.25%. Principal is due annually on December 1st and interest is payable semi-annually on June 1st and December 1st, with the final maturity date being December 1, 2042. The remaining outstanding bonds of this issue total \$35,380,000 with total interest payable of \$22,952,937 over the remainder of the term of the bonds. For the current year, principal and interest of \$2,040,075 was paid.

Special Obligation Non-Ad Valorem Bonds, Series 2024 – The original amount of this issue was \$14,500,000. The proceeds of these bonds were used to finance municipal capital improvements. The interest rates on these bonds range from 4.37% to 5.53%. Principal is due annually on March 1st and interest is payable semi-annually on March 1st and September 1st, with the final maturity date being March 1, 2044. The outstanding balance for this issue at year end amounted to \$14,500,000.

Covenant bonds and Special Obligation bonds are limited obligations of the City, payable solely from non-ad valorem revenues, set aside by the City in its annual budget. In the event of default, the payment of principal or interest, owners of the bonds shall have remedies as specified by the federal bankruptcy code, the bond indenture of and any bond policy insurance.

Business-type Activities Debt

Loans Payable – The City has entered into two loan agreements with the State of Florida Department of Environmental Protection. The primary purpose of these loans is to construct water and wastewater facilities. As of September 30, 2009, the City borrowed \$8,662,208, with interest rates ranging from 2.27% to 3.57%. Principal and interest payments on the two Florida Water Pollution Control Construction loans are due on April 15 and October 15 of each year. At September 30, 2024, the unpaid principal balances of Water Pollution Control Loan No. WW69302L and Loan No. WW693030 were \$192,369, and \$1,239,745, respectively. Revenues of the Water and Sewer Utility Fund have been pledged as security for repayment of these loans. Total principal and interest paid during the current year totaled \$528,306.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LONG-TERM DEBT (CONTINUED)

Business-type Activities Debt (continued)

These loans are payable from gross revenues derived yearly from the operation of the water and sewer systems after operation and maintenance expense. Upon any event of default the lender may take action by mandamus or other proceeding at law to enforce the rights of the lender.

Bank of America Revenue and Refunding Note, Series 2018 – On June 13, 2018, the City entered into a loan agreement with Bank of America in the amount of \$11,397,243. The proceeds of this bond issue were used to refund the Florida Municipal Loan Council Revenue Bonds, Series 2008A. The reacquisition price exceeded the net carrying amount of the old debt by \$85,603. This amount is being netted against the new debt and amortized over the remaining life of the refunded debt, which is shorter than the life of the new debt issued. This refunding was undertaken to reduce the total debt service payments over the next 10 years by \$1,068,336 and resulted in an economic gain of \$914,540. The interest rate on the new debt is 3.07%. Principal is due annually on October 1st and interest is payable semiannually on April 1st and October 1st, with the final maturity date being October 1, 2028. As of September 30, 2024, the principal balance outstanding was \$5,711,518. The principal and interest paid during the current year totaled \$1,230,277.

Water & Sewer Revenue Note, Series 2024 – The original amount of this issue was \$14,990,000. The proceeds of these bonds were used to finance municipal capital improvements to the City's water and sewer system. The interest rates on this bond range from 3.92% to 5.24%. Principal is due annually on November 1st and interest is payable semi-annually on May 1st and November 1st, with the final maturity date being November 1, 2044. The outstanding balance for this issue at year end amounted to \$14,990,000.

Remedies on default allows the lenders of these loans to take whatever action at law or in equity which may appear necessary or desirable to collect amounts then due and thereafter to become due.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LONG-TERM DEBT (CONTINUED)

Changes in Long-Term Debt

The following is a summary of changes in long-term liabilities for the year ended September 30, 2024:

	Beginning Balance	Additions	Reductions	Ending Balance	Due Within One Year
Governmental Activities					
Bonds payable:					
General obligation bonds	\$ 9,623,143	\$ --	\$ 1,067,961	\$ 8,555,182	\$ 1,088,285
Covenant bonds	44,590,000	--	1,560,000	43,030,000	1,615,000
Special obligation bonds	--	14,500,000	--	14,500,000	465,000
Plus: Deferred amounts for premiums/discounts	5,942,293	--	96,524	5,845,769	--
Total bonds payable	60,155,436	14,500,000	2,724,485	71,930,951	3,168,285
Financing Leases	4,757,546	--	318,920	4,438,626	279,957
Obligations under SBITA's	418,834	454,500	348,356	524,978	284,280
Compensated absences	1,246,017	1,554,603	1,514,830	1,285,790	1,285,790
Claims and judgments	7,192,595	3,757,910	4,332,741	6,617,764	783,880
Total Governmental Activities					
Long-Term Liability	<u>\$ 73,770,428</u>	<u>\$ 20,267,013</u>	<u>\$ 9,239,332</u>	<u>\$ 84,798,109</u>	<u>\$ 5,802,192</u>
Business-type Activities					
Bonds payable	\$ 6,750,503	\$ 14,990,000	\$ 1,038,985	\$ 20,701,518	\$ 1,694,243
Loans payable	1,920,503	--	488,389	1,432,114	499,299
Financing Leases	3,978,546	--	236,172	3,742,374	236,042
Obligations under SBITAs	106,522	123,606	79,474	150,654	72,999
Compensated absences	1,135,356	913,178	873,842	1,174,692	822,913
Total Business-type Activities	<u>\$ 13,891,430</u>	<u>\$ 16,026,784</u>	<u>\$ 2,716,862</u>	<u>\$ 27,201,352</u>	<u>\$ 3,325,496</u>

The governmental activities claims and judgments as well as compensated absences are generally liquidated by the General Fund. The General Fund has been the governmental fund typically used to liquidate the net pension liabilities and total OPEB liabilities.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LONG-TERM DEBT (CONTINUED)

Summary of Annual Debt Service Requirements

The annual debt service requirements to maturity for debt outstanding as of September 30, 2024 are as follows:

Fiscal Year Ending September 30,	General Obligation Bonds			Governmental Activities Debt Special Obligation Bond			Covenant Bonds		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2025	\$ 1,088,285	\$ 1,406,415	\$ 2,492,213	\$ 465,000	\$ 623,490	\$ 1,088,490	\$ 1,615,000	\$ 2,000,044	\$ 3,615,044
2026	1,510,180	989,318	2,494,700	485,000	602,732	1,087,732	1,670,000	1,945,169	3,615,169
2027	1,106,717	1,390,033	2,499,500	505,000	581,101	1,086,101	1,725,000	1,888,394	3,613,394
2028	2,390,000	109,650	2,496,751	530,000	558,486	1,088,486	1,785,000	1,828,628	3,613,628
2029	2,460,000	36,900	2,499,650	550,000	534,888	1,084,888	1,855,000	1,756,097	3,611,097
2030-2034	--	--	--	3,150,000	2,282,014	5,432,014	10,695,000	7,373,841	18,068,841
2035-2039	--	--	--	3,925,000	1,512,566	5,437,566	13,655,000	4,408,000	18,063,000
2040-2044	--	--	--	4,890,000	552,805	5,442,805	10,030,000	808,238	10,838,238
Total	<u>\$ 8,555,182</u>	<u>\$ 3,932,316</u>	<u>\$ 12,482,814</u>	<u>\$ 14,500,000</u>	<u>\$ 7,248,082</u>	<u>\$ 21,748,082</u>	<u>\$ 43,030,000</u>	<u>\$ 22,008,411</u>	<u>\$ 65,038,411</u>

Fiscal Year Ending September 30,	Business-Type Activities Debt Revolving Loans			Revenue Bonds		
	Principal	Interest	Total	Principal	Interest	Total
2025	\$ 499,299	\$ 29,008	\$ 528,307	\$ 1,694,243	\$ 766,590	\$ 2,460,833
2026	510,455	17,854	528,309	1,729,124	707,375	2,436,499
2027	422,360	7,014	429,374	1,764,347	647,084	2,411,431
2028	--	--	--	1,800,714	585,694	2,386,408
2029	--	--	--	1,838,090	523,173	2,361,263
2030-2034	--	--	--	11,875,000	1,269,428	13,144,428
Total	<u>\$ 1,432,114</u>	<u>\$ 53,876</u>	<u>\$ 1,485,990</u>	<u>\$ 20,701,518</u>	<u>\$ 4,499,344</u>	<u>\$ 25,200,862</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 3 – DETAILED NOTES ON ALL FUNDS (CONTINUED)

LONG-TERM DEBT (CONTINUED)

Pollution Remediation

The City accepted approximately 44.65 acres of donated land in October 2011 from a private donor. The City plans to redevelop the land (Tam O'Shanter project) and eventually use it for community facilities and recreation, as well as open space. The land has been found to contain contamination from toxic substances. According to studies conducted to determine the extent of the pollution and the expected costs of remediation estimated costs may range between \$150,000 and \$4,000,000 depending on the prospective use of the land. The donor has contributed \$250,000 towards the future costs of clean-up. No remediation efforts had begun as of September 30, 2024. The remediation outlays are considered necessary to prepare the asset for its intended use, and will be capitalized as part of the newly developed asset as expenditures are incurred, and therefore no expenditure and liability have been accrued at this time.

NOTE 4 – OTHER INFORMATION

RESTRICTED ASSETS

The amounts shown below are those assets restricted by sources external to the City. Ordinances and bond covenants pertaining to long-term debt and other agreements require segregation and restriction of certain assets represented by the following amounts as of September 30, 2024:

Governmental Activities

Debt service	\$ 19,197,486
Perpetual care	2,227,946
Economic environment	9,073,847
Public safety	3,664,305
Human services	2,120,368
Physical environment	1,550,882
Transportation	2,228,519
Parks and recreation	<u>2,677,251</u>

Total Governmental Activities Restricted Assets	<u>\$ 42,740,604</u>
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CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

RESTRICTED ASSETS (CONTINUED)

	Water and Sewer Fund	Solid Waste Fund	Total
Business-type Activities			
Customer deposits	\$ 828,594	\$ 4,998	\$ 833,592
Revolving loan covenant accounts	<u>1,139,000</u>	<u>--</u>	<u>1,139,000</u>
Total Business-type Activities			
Restricted Assets	<u>\$ 1,967,594</u>	<u>\$ 4,998</u>	<u>\$ 1,972,592</u>

RISK MANAGEMENT

The City is exposed to various risks of loss related to torts; theft of, damage to, and destruction of assets; errors and omissions; injuries to employees; employee health; and natural disasters. Liability claims in the State of Florida are limited to some extent by Chapter 768.28 of the Florida Statutes, under the Doctrine of Sovereign Immunity. The General Fund provides coverage of up to \$175,000 per participant for employee health claims. The General Fund also provides coverage for workers compensation claims. The City retains the risk of loss up to \$200,000 for general liability claims. For property damage, the City has a deductible of \$500,000 for flood damage and \$5,000 for all other perils. For all other risks of loss, the City has purchased an excess coverage insurance policy covering individual claims in excess of these specified amounts. Settled claims did not exceed the commercial coverage in any of the past three fiscal years.

Various funds of the City participate in its risk management program and make payments to the General Fund based on estimates of the amounts needed to cover costs of current year's claims. Claim expenditures and liabilities are reported when it is probable and a loss can be reasonably estimated. These losses include an estimate of claims that have been incurred but not reported ("IBNR"). Claim liabilities are based upon the estimated ultimate cost of settling the claims including specific, incremental claim adjustment expenses, salvage, and subrogation and considering the effects of inflation and recent claim settlement trends including frequency and amount of payouts and other economic and social factors.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

RISK MANAGEMENT (CONTINUED)

At September 30, 2024, the amount of these liabilities was \$6,617,764. Changes in the reported liability since October 1, 2023 resulted from the following:

	Claims Payable October 1	Current Year's Claims and Changes in Estimates	Claims Payments	Liability September 30
Fiscal Year Ended September 30,				
2023	\$ 8,457,688	\$ 2,955,128	\$ (4,220,221)	\$ 7,192,595
2024	\$ 7,192,595	\$ 3,757,910	\$ (4,332,741)	\$ 6,617,764

CONTINGENT LIABILITIES

Amounts received or receivable from grantor agencies are subject to audit and adjustment by grantor agencies, principally, the federal and state agencies. Any disallowed claims, including amounts already collected, may constitute a liability of the applicable funds.

The City is currently the defendant in a number of litigation issues and claims that arose in the normal course of operations. City management has indicated that they intend to vigorously defend such matters, the ultimate outcome of which, in the opinion of management, will not have a significant adverse effect on the financial condition of the City.

DEFINED BENEFIT PENSION PLANS

Plan Description

The City of Deerfield Beach, as a single-employer, maintains three defined benefit pension plans covering full-time firefighters employed by the City prior to October 1, 2011, police officers employed by the City prior to January 13, 1990, and non-uniformed employees hired before April 17, 1990. The Deerfield Beach Municipal Firefighters' Pension Trust Fund (the "Fire Pension Plan"), the City of Deerfield Beach Police Officers' Retirement Plan (the "Police Pension Plan") and the City of Deerfield Beach Non-Uniformed Employees' Retirement Fund (the "Non-uniformed Pension Plan") are individual plans administered for each of three employee categories: fire, police and non-uniformed personnel. Each plan is governed by its own board of trustees, which is responsible for establishing employee benefit provisions within the framework of Chapters 175 and 185 of the Florida Statutes and local ordinances. Retirement, disability and death benefits and annual cost-of-living adjustments are provided by all three plans to members and beneficiaries. New members are no longer admitted to any of the three defined benefit plans.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFIT PENSION PLANS (CONTINUED)

Plan Description (continued)

The financial statements for the City's pension plans are prepared using the accrual basis of accounting. Contributions from plan members are recognized in the period in which the contributions are due. The City's contributions are recognized when due and when a formal commitment to provide the contributions has been made. Benefits and refunds are recognized when due and payable in accordance with the terms of each individual plan. All plan investments are reported at fair value with the exception of money market funds which are reported at amortized cost. Securities traded on a national exchange are valued at the last reported sales price on the plan's fiscal year end. Securities without an established market price are reported at estimated fair value.

The Fire Pension Plan, as well as the Police Officers' Retirement Plan, issue publicly available financial reports that include financial statements and required supplementary information. The reports for the Police Officers' Retirement Plan may be obtained by writing or calling the following: Pension Resource Center, 4360 Northlake Blvd., Suite 206, Palm Beach Gardens, FL 33410; (561) 624-3277. The reports for the Fire Pension Plan may also be obtained by contacting the following: Freiman Little Actuaries, LLC; 4105 Savannahs Trail; Merritt Island, FL 32953; (321) 453-6542.

The Non-uniformed Employees' Retirement Plan also issues publicly available financial reports. These reports may be obtained via written request to the following: Benefits USA, Inc., 3810 Inverrary Blvd, Suite 302, Lauderhill, Florida 33319; or by calling (800) 425-2454.

On January 13, 1990 the police officers of the City of Deerfield Beach merged with the Broward County Sheriff's Office. State law provides that these officers, who are now employees of the Broward County Sheriff's Office, could make an irrevocable election to remain in the City's pension plan. On October 1, 2012, the firefighters of the City of Deerfield Beach also merged with the Broward Sheriff's Office. Like the police officers, they were also allowed to make an irrevocable election to remain in the City's pension plan or join the Florida Retirement System.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFIT PENSION PLANS (CONTINUED)

Funding Policy

The Board of Trustees of each plan establishes and may amend the contribution requirements of plan members and of the City.

The Fire Pension Fund, as well as the Police Pension Fund, is partially funded by contributions from the State of Florida. The state's contribution to the pension funds consists of excise taxes collected on fire and casualty insurance premiums on policies written within the City limits. For fiscal year 2024, the state contributed \$1,206,995 and \$1,120,492 to the Fire Pension and Police Pension Funds, respectively. On-behalf payments of fringe benefits and salaries for the City's employees were recognized as revenues and expenditures during the period.

Information regarding fiscal year 2024 participant data for the three pension plans is as follows:

	Fire	Police	Non-Uniformed	Total
Plan membership as of actuarial valuation date	10/1/2022	10/1/2023	10/1/2022	
Inactive plan members and beneficiaries currently receiving benefits	150	70	110	330
Inactive plan members entitled but not yet receiving benefits	--	--	--	--
Active plan members	<u>46</u>	<u>--</u>	<u>1</u>	<u>47</u>
Total Members	<u>196</u>	<u>70</u>	<u>111</u>	<u>377</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFIT PENSION PLANS (CONTINUED)

Funding Policy (continued)

Covered employees in the fire and non-uniformed defined benefit plans are required to contribute 9% of their gross salary. Beginning on January 13, 1990, participants in the police pension plan were no longer required to contribute to the plan. The member's contribution rate is fixed by the authorizing ordinance and the City's contribution rate is actuarially determined. The actuarial assumptions and three to five-year smoothed market methods were selected to fund the plans with the intent of producing future required employer contributions which remain fairly level as a percentage of covered payroll. The contribution rate for normal cost is determined using the entry age or the aggregate cost method, depending on the plan, over a 15 to 30 year period.

Net Pension Liability

The component as of the net pension liability as of September 30, 2023 (measurement date) were as follows:

	Fire	Police	Non-Uniformed	Total
Total pension liability	\$ 182,394,211	\$ 62,901,686	\$ 49,597,221	\$ 294,893,118
Less plan fiduciary net position*	<u>(142,010,096)</u>	<u>(42,989,619)</u>	<u>(47,574,757)</u>	<u>(232,574,472)</u>
City's Net Pension Liability	<u>\$ 40,384,115</u>	<u>\$ 19,912,067</u>	<u>\$ 2,022,464</u>	<u>\$ 62,318,646</u>
Plan fiduciary net position as a percentage of the total pension liability	77.86%	68.34%	95.92%	

* The Police Plan fiduciary net position above does not agree to the Police Plan fiduciary net position presented in the statement of fiduciary net position as of September 30, 2023. The difference of \$7,554 was caused by an adjustment that was made after the actuary finalized their report.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFIT PENSION PLANS (CONTINUED)

Net Pension Liability

	Fire	Police	Non-Uniformed
Total pension liability - beginning	<u>\$ 178,960,147</u>	<u>\$ 63,944,075</u>	<u>\$ 52,327,722</u>
Changes for the year:			
Service cost	3,199,677	--	32,124
Interest	12,796,748	3,981,593	2,991,001
Difference between expected and actual experience	(2,258,827)	(2,133,051)	(733,979)
Change in benefit terms	545,860	1,734,941	--
Change of assumptions	--	--	--
Share plan allocation	--	751,715	--
Benefit payments	<u>(10,849,394)</u>	<u>(5,377,587)</u>	<u>(5,019,647)</u>
Net change in total pension liability	<u>3,434,064</u>	<u>(1,042,389)</u>	<u>(2,730,501)</u>
Total pension liability - ending (a)	<u>182,394,211</u>	<u>62,901,686</u>	<u>49,597,221</u>
Plan fiduciary net position - beginning	<u>134,183,987</u>	<u>41,030,064</u>	<u>47,016,589</u>
Contributions - employer	6,865,867	2,319,805	856,776
Contributions - State of Florida	1,164,334	957,166	--
Contributions - employee	676,161	--	9,950
Net investment loss	10,188,790	4,144,900	4,810,747
Benefit payments	(10,849,394)	(5,377,587)	(5,019,647)
Administrative expenses	<u>(219,649)</u>	<u>(84,729)</u>	<u>(99,658)</u>
Net change in plan fiduciary position - ending (b)	<u>7,826,109</u>	<u>1,959,555</u>	<u>558,168</u>
Plan fiduciary net position - ending (b)	<u>142,010,096</u>	<u>42,989,619</u>	<u>47,574,757</u>
Net Pension Liability (a-b)	<u>\$ 40,384,115</u>	<u>\$ 19,912,067</u>	<u>\$ 2,022,464</u>
Plan fiduciary net position as a percentage of total pension liability	77.86%	68.34%	95.92%

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

SIGNIFICANT ACTUARIAL ASSUMPTIONS

The total pension liability was determined by an actuarial valuation as of October 1, 2022.

	Fire Pension	Police Pension	Non-Uniformed
Inflation	2.52%	N/A	2.00%
Salary increases	5.2% to 11%	N/A	6.00% per year
Investment rate of return	7.25%	6.50%	6.00%
Mortality	PUB-2010 headcount weighted mortality tables, generational mortality using gender specific MP-2018	PUB-2010 headcount weighted mortality tables, generational mortality using gender specific MP-2018	PUB-2010 headcount weighted mortality tables, generational mortality using gender specific MP-2018
Retirement Age	N/A	N/A	Age 64 with 10 years of service or age 55 with 25 years of service

PENSION DISCOUNT RATE

The discount rate used to measure the total pension liability was 7.25%, 6.50%, and 6.00% for the Fire, Police, and Non-Uniformed Pension plans respectively. This is a single rate that reflects the long- term expected rate of return on Pension plan investments expected to be used to finance the payment of benefits, including inflation. The projection of cash flows used to determine the discount rate assumed member contributions are made at 9% of pay and City contributions will be made in an amount equal to the difference between the actuarially determined contributions and member contributions. Fiduciary net position is projected to be sufficient to make projected benefit payments, for purposes of this determination.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

PENSION DISCOUNT RATE

Sensitivity of the net pension liability to changes in the discount rate follows for each plan:

Net Pension Liability	Fire Pension Plan		
	1% Decrease	Current Discount Rate	1% Increase
Percent	6.25%	7.25%	8.25%
Net pension liability	\$ 58,986,067	\$ 40,384,115	\$ 24,868,922
Net Pension Liability	Police Pension Plan		
	1% Decrease	Current Discount Rate	1% Increase
Percent	5.50%	6.50%	7.50%
Net pension liability	\$ 26,695,863	\$ 19,912,067	\$ 14,211,878
Net Pension Liability (Asset)	Non-Uniformed Pension Plan		
	1% Decrease	Current Discount Rate	1% Increase
Percent	5.00%	6.00%	7.00%
Net pension liability (Asset)	\$ 6,077,388	\$ 2,022,464	\$ (1,495,603)

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFITS PENSION PLANS

Investments – Long-Term Expected Rate of Return

The long-term expected rate of return on pension plan investments was determined by using a building-block method. Best estimate ranges of expected future real rates of return (expected returns net of investment expense and inflation) are developed for each major asset class. The long-term expected rate of return on investments is the best-estimate ranges weighted by the asset allocation plus expected inflation. Best estimates of arithmetic real rates of return for each major asset class as provided by the investment monitor for the Fire, Police and non-uniformed pension plans, respectively, are shown below.

Asset Class	Long-Term Expected Real Rate of Return
Fire	
Domestic equity	7.20%
International equity	2.90%
Bonds	1.70%
Convertibles	5.90%
Private real estate	5.90%
Private credit	2.00%
Infrastructure	5.10%
Cash	-0.10%

Asset Class	Long-Term Expected Real Rate of Return
Police	
Domestic equity	7.50%
International equity	8.50%
Domestic bonds	2.50%
International bonds	3.50%
Real estate	4.50%
Alternative assets	6.24%

Asset Class	Long-Term Expected Real Rate of Return
Non-Uniformed	
Large cap value equity	6.80%
Large cap growth equity	7.00%
Small cap core equity	7.00%
International equity	5.90%
Hedge fund	3.90%
Private real estate	6.20%
Core fixed income	1.50%
Short term fixed income	1.10%

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFITS PENSION PLANS

Asset Allocation

The tables below indicate the fund investment policy targets, and actual asset allocations as of September 30, 2024:

Asset Class	Investment Policy
Fire	
Fixed income	12-60%
International equity	8-12%
Large-cap core equity	7-13%
Large-cap core value	7-13%
Large-cap growth	7-13%
Mid cap core	5-9%
Small cap value	3-7%
Convertibles	6-10%
Private credit funds	0-10%
Infrastructure	2-7%
Real estate	0-22%
Cash and cash equivalents	0-5%

Asset Class	Actual Allocation
Fire	
Fixed income	13.50%
International equity	14.60%
Large-cap core equity	8.70%
Large-cap core value	9.30%
Large-cap growth	9.00%
Mid cap core	7.00%
Small cap value	4.70%
Convertibles	8.00%
Private credit funds	4.00%
Infrastructure	0.00%
Real estate	18.32%
Cash and cash equivalents	2.50%

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFITS PENSION PLANS (CONTINUED)

Asset Allocation (continued)

Asset Class	Investment Policy
Police	
Domestic equity	40-55%
International equity	10-20%
Fixed income	15-35%
Real estate fund	5-17%
Cash and cash equivalents	0-5%

Asset Class	Actual Allocation
Police	
Domestic equity	49.00%
International equity	16.00%
Fixed income	19.00%
Real estate fund	14.00%
Cash and cash equivalents	2.00%

Asset Class	Investment Policy
Non-Uniformed	
Domestic equity	30-65%
International equity	5-15%
Fixed income	20-40%
Hedge funds	0-10%
Real estate fund	0-10%
Cash and cash equivalents	Minimal

Asset Class	Actual Allocation
Non-Uniformed	
Domestic equity	44.40%
International equity	10.90%
Fixed income	29.70%
Hedge funds	3.10%
Real estate fund	9.80%
Cash and cash equivalents	2.10%

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED BENEFITS PENSION PLANS (CONTINUED)

Pension Expense and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

Pension expense and deferred outflows and deferred inflows of resources related to pensions: The net pension liability was measured as of September 30, 2023, and the total pension liability used to calculate the net pension liability was determined by an actuarial valuation as of October 1, 2022. The City reported deferred outflows of resources and deferred inflows of resources from the following sources:

Description	Deferred Outflows (Inflows)		
	Police	Fire	Non-Uniformed
Contributions subsequent to the measurement date	\$ 3,449,542	\$ 7,926,643	\$ 857,552
Difference between expected and actual experience	--	--	--
Change in assumptions	--	--	--
Difference between expected and actual earnings on investments	<u>1,201,758</u>	<u>9,039,952</u>	<u>1,470,743</u>
Total Deferred Outflows (Inflows)	<u>\$ 4,651,300</u>	<u>\$ 16,966,595</u>	<u>\$ 2,328,295</u>

The deferred outflows of resources resulting from City contributions to the pension plans subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent year. The amount reported as a deferred inflow/outflow of resources related to the pension will be recognized in pension expense over the four remaining years as follows:

Fiscal Year Ending September 30,	Police	Fire	Non-Uniformed
2025	\$ 111,434	\$ 1,272,801	\$ 386,502
2026	(116,528)	1,734,628	130,047
2027	1,516,646	6,139,585	1,377,659
2028	<u>(309,794)</u>	<u>(107,062)</u>	<u>(423,465)</u>
Total	<u>\$1,201,758</u>	<u>\$ 9,039,952</u>	<u>\$ 1,470,743</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

DEFINED CONTRIBUTION PLAN

The City has a defined contribution plan that was established on April 17, 1990 via Ordinance No. 1990-025. This plan covers all full-time employees who are not members of the City's defined benefit pension plans, previously described. This plan was established under the provisions of Section 401(a) of the Internal Revenue Code. The City has authorized the City Commission to establish and amend all plan provisions. The assets of the plan are self-directed, and investment results are reported to participants/employees on a quarterly basis. In a defined contribution plan, benefits depend solely on amounts contributed to the plan plus investment returns thereon. The City does not have fiduciary accountability for the plan and, accordingly, the plan is not reported in the accompanying financial statements.

The City contributed 8% of salaries to the plan on a bi-weekly basis, for a contribution for the year ended September 30, 2024 of \$2,232,101. The plan requires a 4% match of all participants. Plan participants become fully vested in the plan after five years of service. Total member contributions for the fiscal year totaled \$1116,050.

DEFERRED COMPENSATION PLAN

The City offers certain employees the opportunity to participate in a deferred compensation plan that was created on December 1, 1987, via resolution C1987/114. This plan was established in accordance with Section 457 of the Internal Revenue Code. The plan permits employees to defer a portion of their salaries until future years. At the employee's election, such amounts may be invested in mutual funds with varying degrees of risk and return. Loans may be taken against an employee's account for specified purposes. All amounts of compensation deferred under a "Section-457" plan, all property and rights purchased with those amounts, and all investment earnings, are held in trust for the exclusive benefit of the plan's participants and their beneficiaries. Since the City has no control over these assets, they are not reflected in the City's financial statements.

The International City Management Association Retirement Corporation acts as agent for the employees in administering both the defined contribution as well as the deferred compensation plans described above.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 4 – OTHER INFORMATION (CONTINUED)

COMMUNITY REDEVELOPMENT AGENCY

Pursuant to Florida Statute 163.387, listed below is a summary of the sources and amounts of deposits to, and the purpose and amounts of withdrawals from, the Community Redevelopment Agency Funds for the fiscal year ended September 30, 2024:

	<u>Deposits</u>	<u>Withdrawals</u>
Source of Deposits		
Tax incremental revenues	\$ 5,711,639	\$ --
Investment income	159,294	--
Purpose of Withdrawals		
Debt service - principal and interest	--	1,093,918
Other contractual	--	48,946
Administrative and overhead	--	888,914
Economic development	--	1,621,602
Total	<u>\$ 5,870,933</u>	<u>\$ 3,653,380</u>

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS

Effective November 6, 2001, the City of Deerfield Beach commenced participation in the Florida Retirement System (“FRS”), a cost-sharing multiple employer Public Employee Retirement System (“PERS”). There are two defined benefit plans as part of the Florida Retirement System. The FRS is a cost-sharing, multiple-employer defined benefit pension plan with a Deferred Retirement Option Program (“DROP”) for eligible employees. The Health Insurance Subsidy Program (“HIS”) is a cost-sharing, multiple-employer defined benefit pension plan. The FRS and HIS were created by the Florida Legislature and are administered by the State of Florida.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

Only Elected members of the City Commission are eligible to enroll as members of the State-administered FRS. Provisions relating to the FRS are established by Chapters 121 and 122, Florida Statutes; Chapter 112, Part IV, Florida Statutes; Chapter 238, Florida Statutes; and FRS Rules, Chapter 60S, Florida Administrative Code; wherein eligibility, contributions, and benefits are defined and described in detail. Such provisions may be amended at any time by further action from the Florida Legislature.

The FRS is a single retirement system administered by the Florida Department of Management Services, Division of Retirement, and consists of the two cost-sharing, multiple-employer defined benefit plans and other nonintegrated programs. A comprehensive annual financial report of the FRS, which includes its financial statements, required supplementary information, actuarial report, and other relevant information, is available from the Florida Department of Management Services' website:

(http://www.dms.myflorida.com/workforce_operations/retirement/publications).

PLAN DESCRIPTION

FRS Pension Plan

The FRS Pension Plan ("FRS Plan") is a cost-sharing multiple-employer defined benefit pension plan, with a Deferred Retirement Option Program ("DROP") for eligible employees. Only Elected Officials participate in this plan.

Employees enrolled in the Plan prior to July 1, 2011, vest at six years of creditable service and employees enrolled in the Plan on or after July 1, 2011, vest at eight years of creditable service. All vested members, enrolled prior to July 1, 2011, are eligible for normal retirement benefits at age 62 or at any age after 30 years of service (except for members classified as special risk who are eligible for normal retirement benefits at age 55 or at any age after 25 years of service). All members enrolled in the Plan on or after July 1, 2011, once vested, are eligible for normal retirement benefits at age 65 or any time after 33 years of creditable service (except for members classified as special risk who are eligible for normal retirement benefits at age 60 or at any age after 30 years of service). Members of the Plan may include up to 4 years of credit for military service toward creditable service.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

PLAN DESCRIPTION (CONTINUED)

FRS Pension Plan (continued)

The Plan also includes an early retirement provision; however, there is a benefit reduction for each year a member retires before his or her normal retirement date. The Plan provides retirement, disability, death benefits, and annual cost-of-living adjustments to eligible participants.

DROP, subject to provisions of Section 121.091, Florida Statutes, permits employees eligible for normal retirement under the Plan to defer receipt of monthly benefit payments while continuing employment with an FRS employer. An employee may participate in DROP for a period not to exceed 60 months after electing to participate. During the period of DROP participation, deferred monthly benefits are held in the FRS Trust Fund and accrue interest. The net pension liability does not include amounts for DROP participants, as these members are considered retired and are not accruing additional pension benefits.

HIS Plan

The Retiree Health Insurance Subsidy Program (“HIS Plan”) is a cost-sharing multiple-employer defined benefit pension plan established under Section 112.363, Florida Statutes, and may be amended by the Florida Legislature at any time. The benefit is a monthly payment to assist retirees of the State administered retirement systems in paying their health insurance costs and is administered by the Division of Retirement within the Florida Department of Management Services.

BENEFITS PROVIDED

FRS Pension Plan

Benefits under the Plan are computed on the basis of age and/or years of service, average final compensation, and service credit. Credit for each year of service is expressed as a percentage of the average final compensation. For members initially enrolled before July 1, 2011, the average final compensation is the average of the five highest fiscal years’ earnings; for members initially enrolled on or after July 1, 2011, the average final compensation is the average of the eight highest fiscal years’ earnings. The total percentage value of the benefit received is determined by calculating the total value of all service,

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

PLAN DESCRIPTION (CONTINUED)

FRS Pension Plan (continued)

which is based on the retirement class to which the member belonged when the service credit was earned. Members are eligible for in-line-of-duty or regular disability and survivors' benefits. The following chart shows the percentage value for each year of service credit earned:

Elected Officers' Class: 3.00%

As provided in Section 121.101, Florida Statutes, if the member is initially enrolled in the FRS before July 1, 2011, and all service credit was accrued before July 1, 2011, the annual cost-of-living adjustment is 3 percent per year. If the member is initially enrolled before July 1, 2011, and has service credit on or after July 1, 2011, there is an individually calculated cost-of-living adjustment. The annual cost-of-living adjustment is a proportion of 3 percent determined by dividing the sum of the pre-October 2011 service credit by the total service credit at retirement multiplied by 3 percent. Plan members initially enrolled on or after July 1, 2011, will not have a cost-of-living adjustment after retirement.

HIS Plan

For the fiscal year ended September 30, 2024 eligible retirees and beneficiaries received a monthly HIS payment of \$5 for each year of creditable service completed at the time of retirement, with a minimum HIS payment of \$30 and a maximum HIS payment of \$150 per month, pursuant to Section 112.363, Florida Statutes. To be eligible to receive a HIS Plan benefit, a retiree under a State-administered retirement system must provide proof of health insurance coverage, which may include Medicare.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

CONTRIBUTIONS

FRS Pension Plan

The Florida Legislature establishes contribution rates for participating employers and employees. Employees are required to contribute 3% of gross salary. Employer contribution is based on class. For the fiscal year ended September 30, 2023, the contribution rate for Elected Officers' Class was 16.94%.

The City's contributions for FRS totaled \$105,129 for the fiscal year ended September 30, 2024.

HIS Plan

The HIS Plan is funded by required contributions from FRS participating employers as set by the Florida Legislature. Employer contributions are a percentage of gross compensation for all active FRS members. For the fiscal year ended September 30, 2024, the HIS contribution was 1.66 percent. The City contributed 100 percent of its statutorily required contributions for the current year and preceding three years. The HIS Plan contributions are deposited in a separate trust fund from which payments are authorized. HIS Plan benefits are not guaranteed and are subject to annual legislative appropriation. In the event the legislative appropriation or available funds fail to provide full subsidy benefits to all participants, benefits may be reduced or canceled.

PENSION LIABILITIES, PENSION EXPENSE, AND DEFERRED OUTFLOWS/INFLOWS OF RESOURCES RELATED TO PENSIONS

At September 30, 2024, the City reported liabilities of \$630,288 for its proportionate share of the FRS net pension liability and \$63,500 for the HIS net pension liability. The net pension liability was measured as of June 30, 2024, and the total pension liability used to calculate the net pension liability was determined by an actuarial valuation as of July 1, 2024. The City's proportionate share of the net pension liability was based on the City's fiscal year 2024 contributions relative to the fiscal year 2024 contributions of all participating members.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

PENSION LIABILITIES, PENSION EXPENSE, AND DEFERRED OUTFLOWS/INFLOWS OF RESOURCES RELATED TO PENSIONS (CONTINUED)

For the fiscal year ended September 30, 2024, the City recognized a reduction in pension expense of \$36,991. In addition, the City reported, in the government-wide financial statements, deferred outflows of resources and deferred inflows of resources related to both plans from the following sources:

Description	Deferred Outflows of Resources		
	FRS	HIS	Total
Differences between expected and actual experience	\$ 63,676	\$ 613	\$ 64,289
Change of assumptions	86,387	1,124	87,511
Net difference between projected and actual earnings on plan investments	--	--	--
Changes in proportion and differences between City contributions and proportionate share of contributions	1,036	965	2,001
City contributions subsequent to measurement date	24,840	965	25,805
Total Deferred Outflows of Resources	\$ 175,939	\$ 3,667	\$ 179,606

Description	Deferred Inflows of Resources		
	FRS	HIS	Total
Differences between expected and actual experience	\$ --	\$ 122	\$ 122
Change of assumptions	--	7,518	7,518
Net difference between projected and actual earnings on plan investments	41,892	23	41,915
Changes in proportion and differences between City contributions and proportionate share of contributions	119,835	9,458	129,293
Total Deferred Inflows of Resources	\$ 161,727	\$ 17,121	\$ 178,848

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

PENSION LIABILITIES, PENSION EXPENSE, AND DEFERRED OUTFLOWS/INFLOWS OF RESOURCES RELATED TO PENSIONS (CONTINUED)

The deferred outflows of resources related to pensions, totaling \$25,805, resulting from City contributions subsequent to the measurement date, will be recognized as a reduction of the net pension liability in the subsequent fiscal year. Other amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Fiscal Year Ending September 30	Employer Share of Deferred Outflows/Deferred Inflows		
	FRS	HIS	Total
2025	\$ (48,859)	\$ (2,800)	\$ (51,659)
2026	71,587	(3,072)	68,515
2027	(15,184)	(3,348)	(18,532)
2028	(18,644)	(2,903)	(21,547)
2029	472	(1,839)	(1,367)
Thereafter	--	(457)	(457)
Total	<u><u>\$ (10,628)</u></u>	<u><u>\$ (14,419)</u></u>	<u><u>\$ (25,047)</u></u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

ACTUARIAL ASSUMPTIONS

Actuarial assumptions for both cost-sharing defined benefit plans are reviewed annually by the Florida Retirement System Actuarial Assumptions Conference. The FRS plan has a valuation performed annually. The HIS Program has a valuation performed biennially that is updated for GASB reporting in the year a valuation is not performed. The total pension liability was determined using the following actuarial assumptions, applied to all periods included in the measurement:

Mortality Table Experience Study Actuarial Cost Method	Generational RP-2010 with Projection Scale MP-2018 7/1/18 - 6/30/23 Individual Entry Age Normal	
	FRS	HIS
Investment rate of return	6.70%	3.93%
Projected salary increases	3.50%	3.50%
Inflation	2.40%	2.40%

LONG-TERM EXPECTED RATE OF RETURN

FRS Pension Plan

The long-term expected rate of return on the plan investments was not based on historical returns, but instead is based on a forward-looking capital market economic model. The allocation policy's description of each asset class was used to map the target allocation to the asset classes shown below. Each asset class assumption is based on a consistent set of underlying assumptions, and includes an adjustment for the inflation assumption. The target allocation and best estimates of arithmetic and geometric real rates of return for each major asset class are summarized in the following table:

Asset Class	Target Allocation	Annual Arithmetic Return	Compound Annual (Geometric) Return	Standard Deviation
Cash	1.0%	3.3%	3.3%	1.1%
Fixed income	29.0%	5.7%	5.6%	3.9%
Global equity	45.0%	8.6%	7.0%	18.2%
Real estate (property)	12.0%	8.1%	6.8%	16.6%
Private equity	11.0%	12.4%	8.8%	28.4%
Strategic investments	2.0%	6.6%	6.2%	8.7%
Total	100.0%			
Assumed Inflation-Mean			2.4%	1.5%

Note: As outlined in the Plan's investment policy

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

DISCOUNT RATE OF RETURN

The discount rate used to measure the total pension liability was 6.70% for the FRS plan. The fiduciary net position was projected to be available to make all projected future benefit payments of current active and inactive employees. Therefore, the discount rate for calculating the total pension liability is equal to the long-term expected rate of return.

The HIS program uses a pay as you go funding structure, so therefore, the depletion date is considered to be immediate and the single equivalent discount rate is equal to the municipal bond rate. The municipal bond rate of 3.93% was used to determine the total pension liability for the program. The Bond Buyer General Obligation 20-Bond Municipal Bond Index was adopted as the applicable municipal bond index.

SENSITIVITY OF THE CITY'S PROPORTIONATE SHARE OF THE NET POSITION LIABILITY TO CHANGES IN THE DISCOUNT RATE

The following table presents the sensitivity of the City's proportionate share of the net pension liability to changes in the discount rate. The sensitivity analysis shows the impact to the City's proportionate share of the net pension liability if the discount rate was 1.00% lower or 1.00% higher than the current discount rate at June 30, 2024.

	City's Proportionate Share of the Net Pension Liability		
	1% Decrease	Current Discount Rate	1% Increase
Pension Plan	5.70%	6.70%	7.70%
FRS	\$ 1,108,655	\$ 630,288	\$ 229,555
	1% Decrease	Current Discount Rate	1% Increase
Pension Plan	2.93%	3.93%	4.93%
HIS	\$ 72,286	\$ 63,500	\$ 56,205

PENSION PLAN FIDUCIARY NET POSITION

Detailed information about the fiduciary net position of both benefit plans is available in the separately issued FRS Pension Plan and Other State Administered Systems Comprehensive Annual Financial Report.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 5 – COST SHARING DEFINED BENEFIT PLANS (CONTINUED)

SUMMARY OF PENSION EXPENSE, DEFERRED OUTFLOWS/INFLOWS OF RESOURCES RELATED TO ALL PENSIONS OF THE CITY

For the year ended September 30, 2024, the City recognized a reduction in pension expense of \$3,082,945 as a result of GASB Statement No. 68. Deferred outflows and inflows of resources and net pension liability related to pensions are as follows:

	Non-- Uniformed Pension	Police Pension	Fire Pension	FRS/HIS Pension	Total
Deferred outflows	\$ 2,328,295	\$ 4,651,300	\$ 16,966,595	\$ 179,606	\$ 24,125,796
Deferred inflows	--	--	--	178,848	178,848
Net pension liability	2,022,464	19,912,067	40,384,115	693,788	63,012,434
Pension expense (income)	(259,603)	(1,058,551)	(1,727,800)	(36,991)	(3,082,945)

NOTE 6 – OTHER POST-EMPLOYMENT BENEFITS

PLAN DESCRIPTION

The City of Deerfield Beach's Retiree Health Care Plan (the "Plan") is a single employer defined benefit postemployment health care plan that covers eligible retired employees of the City. The Plan, which is administered by the City, allows employees who retire and meet retirement eligibility requirements under one of the City's retirement plans to continue health and life insurance coverage as a participant in the City's plan. For purposes of applying Paragraph 4 under Statement No. 75, Accounting and Financial Reporting for Postemployment Benefits Other Than Pensions, the Plan does not meet the requirements for an OPEB plan administered through a trust.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 6 – OTHER POST-EMPLOYMENT BENEFITS (CONTINUED)

PLAN DESCRIPTION (CONTINUED)

Benefit Description and Funding Policy

The City provides a single employer defined benefit post-employment health insurance benefit to its general employees, firefighters and police officers who are members of the Deerfield Beach Municipal Police Officers' Retirement Trust Fund. The City offers three fully-insured PPO plans to retirees. The City pays the premiums for the retiree only until the age of 65. The retiree pays the premium for an optional Medicare Supplementary coverage offered to post-65 retirees. Spouses of retired participants are eligible to participate in the retiree health care plan. Coverage continues to surviving spouses of deceased retirees for firefighters only. Coverage is terminated for spouses of all other retirees upon the death of the retiree.

Pursuant to Section 112.0801, Florida Statutes, general employees, firefighters and police officers who retire from the City may continue their participation in a City-sponsored health and/or dental insurance plan at the same premiums applicable to active employees. Since retiree claims are expected to result in higher costs to the plan, on average, than those for active employees on an actuarial basis, there is an implicit subsidy included in the premiums for the retirees.

Investments. The OPEB plan does not have a formal investment policy. The City uses the Pay-As-You-Go-Approach of funding to provide benefits to participants of the plan.

Benefits. Benefit provisions and City contribution requirements are established and may be amended by the City Commission. The City currently provides direct subsidies for certain retirees by paying a portion of the retiree's premium for individual coverage.

Employees Covered by benefit terms. As of September 30, 2024, the following employees were covered by the benefit terms:

Inactive plan members, or beneficiaries currently receiving benefits	174
Inactive plan members entitle to but not yet receiving benefits	--
Active plan members	<u>363</u>
Total	<u>537</u>

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 6 – OTHER POST-EMPLOYMENT BENEFITS (CONTINUED)

SCHEDULE OF CHANGES IN TOTAL OPEB LIABILITY

The City's Total OPEB Liability (“TOL”) was measured as of September 30, 2023, and was determined by an actuarial valuation as of September 30, 2022. As of September 30, 2024, the reported TOL of \$25,905,131, represents 103.02% of the covered payroll. The components of TOL are as follows:

Balance at September 30, 2023	<u>\$ 24,718,684</u>
Changes for the Year	
Service cost	1,486,574
Interest	1,222,129
Differences between expected and actual experience	--
Changes in assumptions or other inputs	(340,286)
Benefit payments	<u>(1,181,970)</u>
Net Changes	<u>1,186,447</u>
Balance at September 30, 2024	<u><u>\$ 25,905,131</u></u>
Covered Employee Payroll	<u><u>\$ 25,146,947</u></u>
City's Total OPEB liability as a % of Covered Payroll	103.02%

DISCOUNT RATE AND SENSITIVITY DISCLOSURES

Discount Rate

The City's OPEB plan does not have a GASB compliant trust; therefore, the discount rate equals the tax exempt municipal bond rate based on an index of 20-year general obligation bonds with an average AA credit rating as of the measurement date.

A discount rate of 4.87% was used to measure the September 30, 2024 Total OPEB Liability. A discount rate of 4.87% was used for the beginning of the measurement period. These rates are based on the Fidelity 20-Year Municipal GO AA Index - daily rate closest or equal to but not later than the respective measurement dates.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 6 – OTHER POST-EMPLOYMENT BENEFITS (CONTINUED)

DISCOUNT RATE AND SENSITIVITY DISCLOSURES (CONTINUED)

Discount Rate (continued)

Sensitivity of the Total OPEB Liability to the Discount Rate Assumption

The chart below represents the total OPEB liability of the City, calculated using the 4.87%, discount rate, as well as what the total OPEB liability would be if it were calculated using a discount rate that is 1 percentage point lower (3.87%) or 1-percentage point higher (5.87%) than the current rate.

Pension Plan	Measurement Date: September 30, 2023		
	1% Decrease	Current Discount Rate	1% Increase
Discount rate	3.87%	4.87%	5.87%
Total OPEB Liability	\$ 29,668,716	\$ 25,905,131	\$ 22,866,594

Sensitivity of the Total OPEB Liability to the Healthcare Cost Trend Rate Assumption

The chart below represents the total OPEB liability of the City, calculated using the 4.0% to 7.25%, as well as what the total OPEB liability would be if it were calculated using a healthcare trend rate that is 1-percentage point lower (3.0% to 6.25%) or 1-percentage point higher (5.0% to 8.25%) than the current rate.

Pension Plan	1% Decrease	Current Healthcare Cost Trend Rate	1% Increase
	3.0% to 6.25%	4.0% to 7.25%	5.0% to 8.25%
Discount rate	3.0% to 6.25%	4.0% to 7.25%	5.0% to 8.25%
Total OPEB Liability	\$ 22,934,247	\$ 25,905,131	\$ 29,610,918

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 6 – OTHER POST-EMPLOYMENT BENEFITS (CONTINUED)

ACTUARIAL ASSUMPTIONS AND OTHER INPUTS

The Total OPEB Liability was determined based on several actuarial assumptions using the Actuarial Cost Method. Total OPEB liability was calculated by an actuarial valuation as of September 30, 2022, with a measurement date of September 30, 2023, using the following assumptions, applied to all prior periods included in the measurement:

Measurement date	September 30, 2023
Actuarial valuation date	September 30, 2022
Inflation	2.50%
Salary increases	6.00%
Discount rate	4.87%
Projected salary increases	6.00%
Healthcare cost trend rates	4.00% - 7.25% based on the Getzen Model
Retirees' share of benefit-related costs	Retirees pay various portions of full blended premium for individual coverage

Discount rate – based on the Fidelity 20-Year Municipal GO AA Index

Mortality rates – All mortality rates were based on the PubG-2010 mortality tables with fully generational improvement using Scale MP-2021. Rates are based on those outlined in Milliman's July 1, 2024 Florida Retirement System valuation report with appropriate adjustments made based on plan demographics.

STATEMENT OF OPEB EXPENSES AND DEFERRED OUTFLOWS/INFLOWS OF RESOURCES RELATED TO OPEB

Summary of Outstanding Deferred Inflows and Outflows of Resources Related to OPEB.

For the fiscal year ended September 30, 2024, the City reported deferred outflows and inflows of resources related to OPEB from the following sources:

Description	Deferred Outflows of Resources	Deferred Inflows of Resources
Differences between actual and expected experience	\$ --	\$ 3,467,265
Changes of assumptions	865,371	1,511,181
Employer contributions subsequent to measurement date	1,270,343	--
Total	\$ 2,135,714	\$ 4,978,446

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 6 – OTHER POST-EMPLOYMENT BENEFITS (CONTINUED)

STATEMENT OF OPEB EXPENSES AND DEFERRED OUTFLOWS/INFLOWS OF RESOURCES RELATED TO OPEB (CONTINUED)

Summary of Outstanding Deferred Inflows and Outflows of Resources Related to OPEB (continued)

A summary of deferred outflows and (inflows) of resources related to OPEB that will be recognized in OPEB expense is as follows:

<u>Fiscal Year Ending September 30</u>	<u>Amount</u>
2025	\$ (2,077,216)
2026	(871,805)
2027	(553,669)
2028	(553,669)
2029	<u>(56,716)</u>
Total	<u><u>\$ (4,113,075)</u></u>

REQUIRED SUPPLEMENTARY INFORMATION

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

BUDGETARY COMPARISON SCHEDULE GENERAL FUND

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	<u>Budgeted Amounts</u>		(Budgetary Basis)	Variance with Final Budget Positive (Negative)
	Original	Final	Actual Amounts	
Revenues				
Property taxes	\$ 60,318,310	\$ 60,318,310	\$ 60,315,600	\$ (2,710)
Sales taxes & LOGT	7,110,164	7,110,164	9,718,290	2,608,126
Fire assessment fees	17,462,511	17,462,511	17,822,138	359,627
Franchise fees	8,570,000	8,570,000	10,445,207	1,875,207
Utility tax	9,305,000	9,305,000	11,241,085	1,936,085
Licenses and permits	864,000	864,000	902,489	38,489
Intergovernmental	3,795,380	3,795,380	4,296,886	501,506
Charges for services	10,537,338	10,537,338	10,984,789	447,451
Fines and forfeitures	1,477,500	1,477,500	1,368,701	(108,799)
Investment earnings	3,081,470	3,081,470	4,896,418	1,814,948
Miscellaneous:				
Donations/contributions	18,000	18,000	244,755	226,755
Administrative fees	8,079,662	8,079,662	8,079,662	--
Other	332,618	332,618	743,302	410,684
Total Revenues	<u>130,951,953</u>	<u>130,951,953</u>	<u>141,059,322</u>	<u>10,107,369</u>
Expenditures				
Departmental:				
City commission	564,241	564,241	495,076	69,165
City manager	892,269	892,269	832,907	59,362
City clerk	623,103	623,103	597,999	25,104
City attorney	585,500	585,500	486,555	98,945
Central services	--	--	--	--
Parks and recreation	17,934,079	17,934,079	16,854,240	1,079,839
Office of Public Safety	80,207,540	80,207,540	80,769,135	(561,595)
Human resources	1,083,383	1,083,383	944,812	138,571
Environmental services	5,053,182	5,053,182	4,739,740	313,442
Financial services	3,958,325	3,958,325	3,760,936	197,389
Planning and development services	1,793,460	1,793,460	1,479,494	313,966
Information technology services	3,442,189	3,442,189	2,920,748	521,441
Sustainable management	1,716,832	1,716,832	1,412,710	304,122
Community services	5,044,703	5,044,703	4,821,341	223,362
Economic development	747,122	747,122	626,948	120,174
Public affairs and marketing	692,314	692,314	642,648	49,666
Capital Outlay	968,618	968,618	1,038,985	(70,367)
Total Expenditures	<u>125,306,860</u>	<u>125,306,860</u>	<u>122,424,274</u>	<u>2,882,586</u>
Other Financing Sources (Uses)				
Transfers in	238,447	238,447	238,447	--
Transfers out	(23,701,669)	(23,701,669)	(13,291,954)	10,409,715
Total Other Financing Sources (Uses)	<u>(23,463,222)</u>	<u>(23,463,222)</u>	<u>(13,053,507)</u>	<u>10,409,715</u>
Net Change in Budgetary Fund Balances	<u>\$ (17,818,129)</u>	<u>\$ (17,818,129)</u>	<u>\$ 5,581,541</u>	<u>\$ 17,634,498</u>

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

BUDGETARY COMPARISON SCHEDULE (NON-GAAP BUDGETARY BASIS - UNAUDITED) COMMUNITY REDEVELOPMENT AGENCY FUND

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Budgeted Amounts		(Budgetary Basis)	Variance with
	Original	Final	Actual Amounts	Final Budget Positive (Negative)
Revenues				
Property taxes	\$ 5,774,659	\$ 5,774,659	\$ 5,711,639	\$ (63,020)
Investment earnings	--	--	159,294	159,294
Total Revenues	<u>5,774,659</u>	<u>5,774,659</u>	<u>5,870,933</u>	<u>96,274</u>
Expenditures				
Current:				
Economic environment	1,460,793	1,460,793	906,489	554,304
Public safety	50,000	50,000	31,371	18,629
Culture and recreation	290,000	290,000	198,493	91,507
Capital outlay	11,548,086	11,548,086	1,423,109	10,124,977
Debt Service:				
Principal retirement	950,000	950,000	950,000	--
Interest and fiscal charges	147,675	147,675	143,918	3,757
Total Expenditures	<u>14,446,554</u>	<u>14,446,554</u>	<u>3,653,380</u>	<u>10,793,174</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>(8,671,895)</u>	<u>(8,671,895)</u>	<u>2,217,553</u>	<u>(10,889,448)</u>
Other Financing Sources				
Transfer in	2,000,000	2,000,000	--	(2,000,000)
Appropriation of prior year's fund balance	6,671,895	6,671,895	--	(6,671,895)
Total Other Financing Sources	<u>8,671,895</u>	<u>8,671,895</u>	<u>--</u>	<u>(6,671,895)</u>
Change in Fund Balance	<u>\$ --</u>	<u>\$ --</u>	<u>2,217,553</u>	<u>\$ (4,217,553)</u>
Fund Balance - Beginning			<u>6,490,264</u>	
Fund Balance - Ending			<u>\$ 8,707,817</u>	

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO BUDGETARY COMPARISON SCHEDULE

FOR THE YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – STEWARDSHIP, COMPLIANCE, AND ACCOUNTABILITY

The City adopts annual operating budgets on a non-GAAP basis for the General Fund and the enterprise funds, as well as the following special revenue funds: Road and Bridge Tax Fund, Community Development Block Grant Fund, and the Community Redevelopment Agency Fund. The remaining special revenue funds are governed by grants with different fiscal periods and are funded at levels which the City has little control over or measurable knowledge of at the time it adopts the other budgets.

For budgetary control purposes, encumbrance accounting is utilized, whereas purchase orders, contracts and other financial commitments for expenditures are recorded in order to reserve that portion of the applicable appropriation. Encumbrances outstanding at year-end are reported as appropriations of fund balance, since they do not constitute expenditures or liabilities. Unless encumbered by a purchase order, the budget appropriations lapse at the end of each year.

At any time during the fiscal year, the City Manager may authorize a budget adjustment among the various line items within a department, as long as the total budget for the department does not change. Furthermore, if the City Manager certifies that there are revenues available for appropriation in excess of those estimated in the original budget, the City Commission may, by ordinance, make supplemental appropriations for the year up to the amount of such excess.

NOTE 2 – RECONCILIATION OF BUDGET TO ACTUAL

The City adopts annual budgets on a non-GAAP basis which includes encumbrances. Actual data, accounted for on a basis consistent with GAAP, is presented in the “Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds.” Actual data, accounted for on a non-GAAP basis, is presented in the “Budgetary Comparison Schedule – General Fund.” Reconciliation of the actual data as presented in the aforementioned statements is shown below:

	Total Revenues
Total Revenues per Budget	\$ 141,059,322
Initiation of SBITAs	<u>(454,500)</u>
Total Revenues per GAAP	<u>\$ 140,604,822</u>

CITY OF DEERFIELD BEACH, FLORIDA
REQUIRED SUPPLEMENTARY INFORMATION
SCHEDULE OF CHANGES IN NET PENSION LIABILITY
AND RELATED RATIOS
FIRE PENSION PLAN
LAST TEN FISCAL YEARS

Measurement Date, September 30,	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Total Pension Liability										
Service cost	\$ 3,199,677	\$ 3,146,556	\$ 2,792,531	\$ 2,724,692	\$ 3,114,673	\$ 2,845,745	\$ 2,786,085	\$ 2,793,233	\$ 2,745,537	\$ 2,859,229
Interest	12,796,748	12,534,352	12,195,280	11,824,774	11,505,441	10,937,984	10,565,444	10,371,874	10,038,296	9,456,530
Changes of benefit terms	545,860	--	--	54,450	--	--	--	48,546	106,820	172,555
Differences between expected and actual experience	(2,258,827)	(2,126,574)	1,592,301	3,374,966	(1,130,384)	1,865,722	1,046,101	(82,819)	(1,414,007)	846,838
Changes in assumption	--	509,219	4,549,759	(1,991,954)	509,219	509,219	104,413	140,613	--	1,795,582
Benefit payments, including refunds of employee contributions	(10,849,394)	(10,202,320)	(12,227,654)	(10,080,776)	(8,601,583)	(9,204,187)	(9,978,487)	(6,795,446)	(7,418,254)	(7,328,455)
Refunds of member contributions	--	--	--	--	--	(17,570)	(6,856)	--	(47,544)	--
Net Change in Total Pension Liability	3,434,064	3,861,233	8,902,217	5,906,152	5,397,366	6,936,913	4,516,700	6,476,001	4,010,848	7,802,279
Total Pension Liability, Beginning	178,960,147	175,098,914	166,196,697	160,290,545	154,893,179	147,956,266	143,439,566	136,963,565	132,952,717	125,150,438
Total Pension Liability, Ending (a)	\$ 182,394,211	\$ 178,960,147	\$ 175,098,914	\$ 166,196,697	\$ 160,290,545	\$ 154,893,179	\$ 147,956,266	\$ 143,439,566	\$ 136,963,565	\$ 132,952,717
Plan Fiduciary Net Position										
Contributions										
Employer and state	\$ 6,865,867	\$ 6,875,949	\$ 6,299,087	\$ 6,047,459	\$ 5,988,490	\$ 5,307,928	\$ 5,058,562	\$ 5,060,592	\$ 5,064,382	\$ 5,051,768
State of Florida	1,164,334	565,496	557,148	632,681	649,209	628,008	603,646	667,147	725,199	791,013
Plan member	676,161	730,591	757,673	792,533	853,718	901,704	898,299	883,740	868,805	882,792
Net investment income (loss)	10,188,790	(19,959,952)	31,592,893	11,298,087	3,253,915	8,197,285	10,012,955	7,926,978	(3,188,136)	8,931,143
Benefit payments	(10,849,394)	(10,202,320)	(12,227,654)	(10,080,776)	(8,601,583)	(9,204,187)	(9,978,487)	(6,795,446)	(7,418,254)	(7,328,455)
Refund of member contributions	--	--	--	--	--	(17,570)	(6,856)	--	(47,544)	--
Administrative expense	(219,649)	(217,225)	(214,337)	(170,150)	(251,339)	(198,994)	(177,535)	(214,739)	(237,672)	(232,032)
Net Change in Plan Fiduciary Net Position	7,826,109	(22,207,461)	26,764,810	8,519,834	1,892,410	5,614,174	6,410,584	7,528,272	(4,233,220)	8,096,229
Plan Fiduciary Net Position, Beginning	134,183,987	156,391,448	129,626,638	121,106,804	119,214,394	113,600,220	107,189,636	99,661,364	103,894,584	95,798,355
Plan Fiduciary Net Position, Ending (b)	\$ 142,010,096	\$ 134,183,987	\$ 156,391,448	\$ 129,626,638	\$ 121,106,804	\$ 119,214,394	\$ 113,600,220	\$ 107,189,636	\$ 99,661,364	\$ 103,894,584
City's Net Pension Liability - Ending [(a)-(b)]	\$ 40,384,115	\$ 44,776,160	\$ 18,707,466	\$ 36,570,059	\$ 39,183,741	\$ 35,678,785	\$ 34,356,046	\$ 36,249,930	\$ 37,302,201	\$ 29,058,133
Plan Fiduciary Net Position as a Percentage of Total Pension Liability	77.86%	74.98%	89.30%	78.00%	75.60%	77.00%	76.80%	74.70%	72.80%	78.10%
Covered Payroll	\$ 7,513,064	\$ 8,116,062	\$ 8,417,851	\$ 8,806,379	\$ 9,485,800	\$ 8,806,379	\$ 9,485,800	\$ 10,020,449	\$ 9,659,471	\$ 9,687,400
Net Pension Liability as a Percentage of Covered Payroll	537.50%	551.70%	222.20%	415.30%	413.10%	405.10%	362.20%	361.80%	386.20%	300.00%

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

SCHEDULE OF CITY CONTRIBUTIONS - FIRE PENSION PLAN LAST TEN FISCAL YEARS

Year Ended September 30,	Actuarially Determined Contribution	Actual Contribution	Contribution Deficiency (Excess)	Covered Payroll	Actual Actual Contribution as a % of Covered Payroll
2015	\$ 5,789,681	\$ 5,789,681	\$ --	\$ 9,628,949	60.13%
2016	5,727,617	5,727,617	--	9,412,235	60.85%
2017	5,662,208	5,662,208	--	9,659,471	58.62%
2018	5,911,574	5,926,407	(14,833)	10,020,449	59.14%
2019	6,606,969	6,606,969	--	9,485,800	69.65%
2020	6,720,388	6,720,388	--	8,806,379	76.31%
2021	6,856,235	6,856,235	--	8,417,851	81.45%
2022	7,433,097	7,441,445	(8,348)	8,116,062	91.69%
2023	8,030,206	8,030,206	--	7,513,064	106.88%
2024	7,926,643	7,926,643	--	6,753,438	117.37%

Methods and assumptions used to determine rates:

Actuarial valuation date	10/1/2023
Notes	Actuarially determined contribution are calculated as of October 1, one year prior to the end of the fiscal year in which contributions are reported.
Actuarial cost method	Entry age
Amortization method	Level dollar, closed
Remaining amortization period	15 years
Asset valuation method	5-year smoothed market
Inflation	2.00%
Salary increases	5.2% to 11%, including inflation
Investment rate of return	7.25%
Mortality	Sex distinct Scale MP-2018 (FRS)

This schedule is presented as required by accounting principles generally accepted in the United States of America.

REQUIRED SUPPLEMENTARY INFORMATION

SCHEDULE OF CHANGES IN NET PENSION LIABILITY
AND RELATED RATIOS
POLICE PENSION PLAN
LAST TEN FISCAL YEARS

Measurement Date, September 30,	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Total Pension Liability										
Interest	\$ 3,981,593	\$ 4,101,990	\$ 4,082,775	\$ 4,019,827	\$ 4,043,732	\$ 3,836,745	\$ 3,410,810	\$ 3,359,275	\$ 3,459,881	\$ 3,367,750
Changes of benefit terms	1,734,941	2,483,835	581,998	1,146,116	3,072,186	--	--	--	2,326,603	--
Share plan allocation	751,715	589,327	532,827	537,969	539,589	469,049	451,648	421,602	359,314	338,294
Differences between expected and actual experience	(2,133,051)	(1,228,809)	(1,623,147)	(667,007)	(1,730,593)	58,615	332,132	223,166	(515,319)	--
Changes in assumption	--	--	--	1,608,577	726,498	712,839	7,201,737	3,535,687	--	--
Benefit payments, including refunds of employee contributions	(5,377,587)	(5,251,950)	(5,109,400)	(5,116,472)	(5,069,748)	(4,860,289)	(4,826,660)	(4,838,890)	(4,749,759)	(4,585,732)
Net Change in Total Pension Liability	(1,042,389)	694,393	(1,534,947)	1,529,010	1,581,664	216,959	6,569,667	2,700,840	880,720	(879,688)
Total Pension Liability, Beginning	<u>63,944,075</u>	<u>63,249,682</u>	<u>64,784,629</u>	<u>63,255,619</u>	<u>61,673,955</u>	<u>61,456,996</u>	<u>54,887,329</u>	<u>52,186,489</u>	<u>51,305,769</u>	<u>52,185,457</u>
Total Pension Liability, Ending (a)	<u>\$ 62,901,686</u>	<u>\$ 63,944,075</u>	<u>\$ 63,249,682</u>	<u>\$ 64,784,629</u>	<u>\$ 63,255,619</u>	<u>\$ 61,673,955</u>	<u>\$ 61,456,996</u>	<u>\$ 54,887,329</u>	<u>\$ 52,186,489</u>	<u>\$ 51,305,769</u>
Plan Fiduciary Net Position										
Contributions										
Employer	\$ 2,319,805	\$ 2,309,274	\$ 2,335,897	\$ 2,218,557	\$ 2,160,331	\$ 2,149,466	\$ 2,166,053	\$ 1,908,777	\$ 1,944,572	\$ 1,779,355
State	957,166	794,778	738,278	743,420	745,040	674,500	657,100	627,053	564,765	543,745
Net investment income (loss)	4,144,900	(6,002,203)	10,739,019	1,478,014	455,951	3,950,827	4,742,331	3,436,195	952,079	3,324,844
Benefit payments, including refunds of employee contributions	(5,377,587)	(5,251,950)	(5,109,400)	(5,116,472)	(5,069,748)	(4,860,289)	(4,826,660)	(4,838,890)	(4,749,759)	(4,585,732)
Administrative expense	(84,729)	(95,117)	(66,071)	(74,855)	(85,121)	(85,887)	(92,815)	(96,419)	(97,436)	(71,170)
Net Change in Plan Fiduciary Net Position	1,959,555	(8,245,218)	8,637,723	(751,336)	(1,793,547)	1,828,617	2,646,009	1,036,716	(1,385,779)	991,042
Plan Fiduciary Net Position, Beginning	<u>41,030,064</u>	<u>49,275,282</u>	<u>40,637,559</u>	<u>41,388,895</u>	<u>43,182,442</u>	<u>41,353,825</u>	<u>38,707,816</u>	<u>37,671,100</u>	<u>39,056,879</u>	<u>38,065,837</u>
Plan Fiduciary Net Position, Ending (b)	<u>\$ 42,989,619</u>	<u>\$ 41,030,064</u>	<u>\$ 49,275,282</u>	<u>\$ 40,637,559</u>	<u>\$ 41,388,895</u>	<u>\$ 43,182,442</u>	<u>\$ 41,353,825</u>	<u>\$ 38,707,816</u>	<u>\$ 37,671,100</u>	<u>\$ 39,056,879</u>
City's Net Pension Liability - Ending [(a)-(b)]	<u>\$ 19,912,067</u>	<u>\$ 22,914,011</u>	<u>\$ 13,974,400</u>	<u>\$ 24,147,070</u>	<u>\$ 21,866,724</u>	<u>\$ 18,491,513</u>	<u>\$ 20,103,171</u>	<u>\$ 16,179,513</u>	<u>\$ 14,515,389</u>	<u>\$ 12,248,890</u>
Net Position as a Percentage of the Total Pension Liability	<u>68.34%</u>	<u>64.17%</u>	<u>77.90%</u>	<u>62.70%</u>	<u>65.40%</u>	<u>70.00%</u>	<u>67.30%</u>	<u>70.50%</u>	<u>72.20%</u>	<u>76.10%</u>
Covered Payroll	N/A*	N/A*	N/A*	N/A*	N/A*	N/A*	N/A*	N/A*	N/A*	N/A*

(*) - Not applicable as this is a frozen plan with no active members

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

SCHEDULE OF CITY CONTRIBUTIONS - POLICE PENSION PLAN LAST TEN FISCAL YEARS

Year Ended September 30,	Actuarially Determined Contribution	Actual Contribution	Contribution Deficiency (Excess)	Covered Payroll*	Actual Actual Contribution as a % of Covered Payroll
2015	\$ 2,150,023	\$ 2,150,023	\$ --	N/A	N/A
2016	2,114,228	2,114,229	(1)	N/A	N/A
2017	2,371,504	2,371,505	(1)	N/A	N/A
2018	2,354,917	2,354,917	--	N/A	N/A
2019	2,365,782	2,365,782	--	N/A	N/A
2020	2,424,008	2,424,008	--	N/A	N/A
2021	2,541,348	2,541,348	--	N/A	N/A
2022	2,514,725	2,514,725	--	N/A	N/A
2023	2,525,254	2,525,256	(2)	N/A	N/A
2024	2,534,501	2,534,501	--	N/A	N/A

(*) - Not applicable as this is a frozen plan with no active members

Methods and assumptions used to determine rates:

Actuarial valuation date	10/1/2023
Notes	Actuarially determined contribution are calculated as of October 1, one year prior to the end of the fiscal year in which contributions are reported.
Actuarial cost method	Entry age normal
Amortization method	Level dollar, closed
Remaining amortization period	The lesser of 20 years and the average future lifetime of the inactive participants
Asset valuation method	Restricted to 80% - 120% of market value, obtained by smoothing three years' past differences between actual investment earnings and assumed investment return, then adding this number on the current market value.
Inflation	2.50%
Salary increases	N/A
Investment rate of return	6.50% compounded annually, net of investment related expenses
Retirement age	N/A
Mortality	Healthy Lives: Female: PubS.H-2010 (Above Median) for Healthy Retirees, set forward one year. Male: PubS.H-2010 (Above Median) for Healthy Retirees, set forward one year. Disabled Lives: 80% PubG.H-2010 for Disabled Retirees / 20% PubS.H- 2010 for Disabled Retirees.

This schedule is presented as required by accounting principles generally accepted in the United States of America.

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

**SCHEDULE OF CHANGES IN CITY'S NET PENSION LIABILITY
AND RELATED RATIOS
NON-UNIFORMED PENSION PLAN
LAST TEN FISCAL YEARS**

Measurement Date, September 30,	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Total Pension Liability										
Service cost	\$ 32,124	\$ 26,230	\$ 23,650	\$ 27,504	\$ 70,591	\$ 75,770	\$ 70,710	\$ 66,123	\$ 77,233	\$ 78,741
Interest	2,991,001	3,105,737	3,613,220	3,753,624	4,047,412	4,144,079	4,221,714	4,325,572	4,161,337	4,289,889
Differences between expected and actual experience	(733,979)	36,806	(1,927,274)	(385,909)	(2,011,107)	26,603	348,056	612,743	528,068	--
Changes in assumption	--	--	2,167,297	--	882,797	--	2,822	3,377,835	1,187,719	--
Benefit payments, including refunds of employee contributions	(5,019,647)	(5,154,204)	(5,351,359)	(5,560,896)	(5,571,956)	(5,672,502)	(5,842,352)	(5,917,598)	(5,826,053)	(5,786,184)
Net Change in Total Pension Liability	(2,730,501)	(1,985,431)	(1,474,466)	(2,165,677)	(2,582,263)	(1,426,050)	(1,199,050)	2,464,675	128,304	(1,417,554)
Total Pension Liability, Beginning	52,327,722	54,313,153	55,787,619	57,953,296	60,535,559	61,961,609	63,160,659	60,695,984	60,567,680	61,985,234
Total Pension Liability, Ending (a)	\$ 49,597,221	\$ 52,327,722	\$ 54,313,153	\$ 55,787,619	\$ 57,953,296	\$ 60,535,559	\$ 61,961,609	\$ 63,160,659	\$ 60,695,984	\$ 60,567,680
Plan Fiduciary Net Position										
Contributions										
Employer and state	\$ 856,776	\$ 1,161,341	\$ 1,372,990	\$ 1,412,726	\$ 1,546,408	\$ 1,645,642	\$ 1,595,214	\$ 1,543,620	\$ 1,713,421	\$ 1,721,000
Member	9,950	8,500	7,277	7,415	20,200	27,199	28,361	27,643	26,457	33,417
Net investment income (loss)	4,810,747	(5,718,971)	9,216,496	2,224,559	2,195,349	3,924,126	5,041,747	4,169,121	(330,924)	5,519,418
Benefit payments, including refunds of employee contributions	(5,019,647)	(5,154,204)	(5,351,359)	(5,560,896)	(5,571,956)	(5,672,502)	(5,842,352)	(5,917,598)	(5,826,053)	(5,786,184)
Administrative expense	(99,658)	(99,666)	(103,662)	(95,014)	(103,212)	(96,927)	(96,331)	(102,723)	(101,412)	(93,157)
Net Change in Plan Fiduciary Net Position	558,168	(9,803,000)	5,141,742	(2,011,210)	(1,913,211)	(172,462)	726,639	(279,937)	(4,518,511)	1,394,494
Plan Fiduciary Net Position, Beginning	47,016,589	56,819,589	51,677,847	53,689,057	55,602,268	55,774,730	55,048,091	55,328,028	59,846,539	58,452,045
Plan Fiduciary Net Position, Ending (b)	\$ 47,574,757	\$ 47,016,589	\$ 56,819,589	\$ 51,677,847	\$ 53,689,057	\$ 55,602,268	\$ 55,774,730	\$ 55,048,091	\$ 55,328,028	\$ 59,846,539
City's Net Pension Liability (Asset) - Ending [(a)-(b)]	\$ 2,022,464	\$ 5,311,133	\$ (2,506,436)	\$ 4,109,772	\$ 4,264,239	\$ 4,933,291	\$ 6,186,879	\$ 8,112,568	\$ 5,367,956	\$ 721,141
Net Position as a Percentage of the Total Pension Liability (Asset)	95.92%	89.85%	104.60%	92.60%	92.60%	91.90%	90.00%	87.20%	91.20%	98.80%
Covered Payroll	\$ 110,555	\$ 94,443	\$ 80,855	\$ 82,388	\$ 321,771	\$ 302,211	\$ 315,122	\$ 307,142	\$ 412,795	\$ 371,300
Net Pension Liability (Asset) as a Percentage of Covered Payroll	1829.40%	5623.60%	-3099.90%	4988.30%	1325.20%	1632.40%	1963.30%	2641.30%	1300.40%	194.20%

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

SCHEDULE OF CITY CONTRIBUTIONS - NON-UNIFORMED PENSION PLAN LAST TEN FISCAL YEARS

Year Ended September 30,	Actuarially Determined Contribution	Actual Contribution	Contribution Deficiency (Excess)	Covered Payroll*	Actual Actual Contribution as a % of Covered Payroll
2015	\$ 1,713,421	\$ 1,713,421	\$ --	\$ 412,795	415.08%
2016	1,543,620	1,543,620	--	307,142	502.58%
2017	1,595,214	1,595,214	--	315,122	506.22%
2018	1,645,642	1,645,642	--	302,211	544.53%
2019	1,546,408	1,546,408	--	321,771	480.59%
2020	1,412,726	1,412,726	--	82,388	1714.72%
2021	1,372,990	1,372,990	--	80,855	1698.09%
2022	1,161,341	1,161,341	--	94,443	1229.67%
2023	856,776	856,776	--	110,555	774.98%
2024	857,552	857,552	--	93,788	914.35%

Methods and assumptions used to determine rates:

Actuarial valuation date	10/1/2023
Notes	Actuarially determined contribution are calculated as of October 1, one year prior to the end of the fiscal year in which contributions are reported.
Actuarial cost method	Entry age normal cost, with amortization periods for new bases lowered by one year each year going forward
Amortization method	Level dollar, closed
Remaining amortization period	5 years
Asset valuation method	4-year smoothed market
Inflation	2.00%
Salary increases	6% per year from valuation date to the assumed retirement age
Investment rate of return	6.00%
Retirement age	Age 64 with 10 years of service or age 55 with 25 years of service
Mortality	Healthy pre-retirement mortality rates: PUB-2010 Headcount Weighted General Below Median Employee tables, generationally projected from year 2010 using Scale MP-2018, set back 1 year for males.

This schedule is presented as required by accounting principles generally accepted in the United States of America.

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

**SCHEDULE OF THE CITY'S PROPORTIONATE SHARE OF THE NET PENSION LIABILITY -
FLORIDA RETIREMENT SYSTEM (FRS) PENSION PLAN
LAST NINE YEARS**

	Measurement Date June 30,								
	2024	2023	2022	2021	2020	2019	2018	2017	2016
City's proportion of the net pension liability	<u>0.00163%</u>	<u>0.00192%</u>	<u>0.00201%</u>	<u>0.00202%</u>	<u>0.00227%</u>	<u>0.00237%</u>	<u>0.00228%</u>	<u>0.00223%</u>	<u>0.00211%</u>
City's proportionate share of the net pension liability	<u>\$ 630,288</u>	<u>\$ 765,151</u>	<u>\$ 749,728</u>	<u>\$ 152,858</u>	<u>\$ 984,503</u>	<u>\$ 815,338</u>	<u>\$ 688,321</u>	<u>\$ 660,640</u>	<u>\$ 533,351</u>
City's covered payroll	<u>\$ 167,028</u>	<u>\$ 170,551</u>	<u>\$ 169,551</u>	<u>\$ 167,455</u>	<u>\$ 171,904</u>	<u>\$ 172,607</u>	<u>\$ 167,347</u>	<u>\$ 163,001</u>	<u>\$ 145,925</u>
City's proportionate share of the net pension liability as a percentage of City's covered payroll	<u>377.35%</u>	<u>448.63%</u>	<u>442.18%</u>	<u>91.28%</u>	<u>572.71%</u>	<u>472.37%</u>	<u>411.31%</u>	<u>405.30%</u>	<u>365.50%</u>
Plan fiduciary net position as a percentage of the total pension liability	82.38%	82.38%	82.89%	96.40%	78.85%	82.61%	82.48%	83.89%	840.00%

**SCHEDULE OF THE CITY'S CONTRIBUTIONS
FLORIDA RETIREMENT SYSTEM (FRS) PENSION PLAN
LAST NINE YEARS**

	Measurement Date September 30,								
	2024	2023	2022	2021	2020	2019	2018	2017	2016
Contractually required FRS contribution	\$ 95,507	\$ 92,375	\$ 88,059	\$ 77,089	\$ 75,472	\$ 73,410	\$ 73,052	\$ 70,230	\$ 61,648
FRS contribution in relation to the contractually required contribution	95,507	92,375	88,059	77,089	75,472	73,410	73,052	70,230	61,648
Contribution deficiency (excess)	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
City's covered payroll	\$ 168,425	\$ 169,889	\$ 168,589	\$ 167,028	\$ 171,689	\$ 173,754	\$ 167,347	\$ 162,463	\$ 145,929
FRS contribution as a percentage of covered payroll	56.71%	54.37%	52.23%	46.15%	43.96%	42.25%	43.65%	43.23%	42.25%

This schedule is presented as required by accounting principles generally accepted in the United States of America. However, until a full 10-year trend is compiled, information is presented for those years available.

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

**SCHEDULE OF THE CITY'S PROPORTIONATE SHARE OF THE NET PENSION LIABILITY -
HEALTH INSURANCE SUBSIDY (HIS) PENSION PLAN
LAST NINE YEARS**

	Measurement Date June 30,								
	2024	2023	2022	2021	2020	2019	2018	2017	2016
City's proportion of the net pension liability	<u>0.000423%</u>	<u>0.000458%</u>	<u>0.000507%</u>	<u>0.000492%</u>	<u>0.000495%</u>	<u>0.000516%</u>	<u>0.000512%</u>	<u>0.002233%</u>	<u>0.002112%</u>
City's proportionate share of the net pension liability	<u>\$ 63,500</u>	<u>\$ 72,736</u>	<u>\$ 53,713</u>	<u>\$ 60,391</u>	<u>\$ 60,478</u>	<u>\$ 57,747</u>	<u>\$ 54,214</u>	<u>\$ 54,680</u>	<u>\$ 54,911</u>
City's covered payroll	<u>\$ 167,028</u>	<u>\$ 170,551</u>	<u>\$ 169,551</u>	<u>\$ 167,455</u>	<u>\$ 171,904</u>	<u>\$ 172,607</u>	<u>\$ 167,347</u>	<u>\$ 163,001</u>	<u>\$ 145,925</u>
City's proportionate share of the net pension liability as a percentage of City's covered payroll	<u>38.02%</u>	<u>42.65%</u>	<u>31.68%</u>	<u>36.06%</u>	<u>35.18%</u>	<u>33.46%</u>	<u>32.40%</u>	<u>33.55%</u>	<u>37.63%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>4.12%</u>	<u>4.12%</u>	<u>4.81%</u>	<u>3.56%</u>	<u>3.00%</u>	<u>2.63%</u>	<u>1.63%</u>	<u>1.64%</u>	<u>0.97%</u>

**SCHEDULE OF THE CITY'S CONTRIBUTIONS
HEALTH INSURANCE SUBSIDY (HIS) PENSION PLAN
LAST NINE YEARS**

	Measurement Date September 30,								
	2024	2023	2022	2021	2020	2019	2018	2017	2016
Contractually required HIS contribution	\$ 9,622	\$ 12,632	\$ 5,314	\$ 2,894	\$ 2,854	\$ 2,866	\$ 1,491	\$ 1,186	\$ 1,041
HIS contribution in relation to the contractually required contribution	9,622	12,632	5,314	2,894	2,854	2,866	1,491	1,186	1,041
Contribution deficiency (excess)	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --
City's covered payroll*	\$ 168,425	\$ 169,889	\$ 168,589	\$ 167,028	\$ 171,639	\$ 173,754	\$ 167,347	\$ 162,463	\$ 145,929
HIS contribution as a percentage of covered payroll	5.71%	7.44%	3.15%	1.73%	1.66%	1.65%	0.89%	0.73%	0.71%

* Amounts are the same for both periods because no change in employees or salary for past two years

This schedule is presented as required by accounting principles generally accepted in the United States of America. However, until a full 10-year trend is compiled, information is presented for those years available.

CITY OF DEERFIELD BEACH, FLORIDA

REQUIRED SUPPLEMENTARY INFORMATION

**SCHEDULE OF CHANGES IN THE CITY'S TOTAL OPEB LIABILITY AND RELATED RATIOS
LAST SEVEN YEARS**

	Measurement Date, September 30						
	2023	2022	2021	2020	2019	2018	2017
Total OPEB Liability							
Service cost	\$ 1,486,574	\$ 1,378,401	\$ 1,431,099	\$ 1,605,611	\$ 1,487,838	\$ 3,203,104	\$ 3,021,796
Interest	1,222,129	668,297	599,577	1,178,082	1,138,573	2,753,484	2,490,545
Changes of benefit terms	--	--	--	--	--	(26,256,835)	--
Differences between expected and actual experience	--	(4,196,384)	--	(3,348,371)	--	(24,830,544)	--
Changes in assumptions	(340,286)	1,214,654	(1,590,684)	(2,956,680)	333,616	1,419,623	(5,077,191)
Benefit payments, including refunds of employee contributions	<u>(1,181,970)</u>	<u>(934,007)</u>	<u>(872,904)</u>	<u>(1,506,155)</u>	<u>(1,394,588)</u>	<u>(2,526,195)</u>	<u>(2,051,208)</u>
Net Change in Total OPEB Liability	1,186,447	(1,869,039)	(432,912)	(5,027,513)	1,565,439	(46,237,363)	(1,616,058)
Total OPEB Liability, Beginning	<u>24,718,684</u>	<u>26,587,723</u>	<u>27,020,635</u>	<u>32,048,148</u>	<u>30,482,709</u>	<u>76,720,072</u>	<u>78,336,130</u>
Total OPEB Liability, Ending	<u>\$ 25,905,131</u>	<u>\$ 24,718,684</u>	<u>\$ 26,587,723</u>	<u>\$ 27,020,635</u>	<u>\$ 32,048,148</u>	<u>\$ 30,482,709</u>	<u>\$ 76,720,072</u>
Covered Employee Payroll	<u>\$ 25,146,947</u>	<u>\$ 23,723,535</u>	<u>\$ 22,029,556</u>	<u>\$ 20,782,600</u>	<u>\$ 22,571,016</u>	<u>\$ 21,293,411</u>	<u>\$ 23,857,562</u>
Total OPEB Liability as a Percentage of City Covered Employee Payroll	<u>103.00%</u>	<u>104.20%</u>	<u>120.70%</u>	<u>130.00%</u>	<u>142.00%</u>	<u>143.20%</u>	<u>321.60%</u>

Notes to the Schedule:

The plan is funded on a pay-as-you-go basis and is not administered as a formal qualifying trust. There were no plan assets as of the date of the most recent valuation. Since there are currently no invested plan assets held in trust to finance the OPEB obligation, the discount rate is the long-term expected rate of return on tax-exempt, high quality municipal bonds based on the Bond Buyer 20-Bond GO Index.

This schedule is presented as required by accounting principles generally accepted in the United States of America. However, until a full 10-year trend is compiled, information is presented for those years available.

**COMBINING AND INDIVIDUAL FUND FINANCIAL
STATEMENTS AND SCHEDULES**

NONMAJOR GOVERNMENTAL FUNDS

SPECIAL REVENUE FUNDS

Special revenue funds are used to account for specific revenues that are legally restricted to expenditure for particular purposes.

Building Permits Fund – to account for funds received from building permits, which have been restricted as to expenditures for specified purposes.

Road and Bridge Tax Fund – to account for the proceeds from motor fuel tax revenues that are restricted to the maintenance and acquisition of roads and bridges.

Community Development Block Grant (“CDBG”) Fund – to account for federal proceeds which are restricted as to the objectives of community development and revitalization.

State Housing Initiative Partnership (“SHIP”) Grant Fund – to account for State funds received for providing assistance to very low, low and moderate-income households in becoming first time homebuyers or in rehabilitating their existing homes.

Miscellaneous Grants Fund – to account for federal, state and county monies restricted to expenditures for projects and programs which are outlined in the individual grant agreements.

Parking Deviation Fund – to account for impact fees collected from property owners, which fees are earmarked for construction of parking facilities within those areas from which the fees were collected.

General Trust Fund – to account for funds received as donations, which have been restricted as to expenditures for specified purposes.

Impact Fees Fund – to account for impact fees collected on new residential and commercial construction within the City.

Target Area Trust Fund – to account for monies collected from code violation fines and which have been designated for the rehabilitation of the Target Area within the City.

Beautification and Landscape Trust Fund – to account for tree removal fees, fines and private contributions designated for the preservation of trees within the City.

Crime Prevention Trust Fund – to account for penalties assessed on the violation of local ordinances, which funds are used to increase public awareness and acquire crime prevention tools such as informational brochures, audio visual aids and training of police officers and civilians involved in crime awareness and prevention.

Law Enforcement Trust Fund – a revolving fund established to account for a portion of the proceeds from the sale of property seized from illegal drug-related activities. Funds may be expended to defray certain qualified law enforcement costs.

Nuisance Abatement Assessment Fund – to account for fees collected for abating the nuisance condition of certain properties.

NONMAJOR GOVERNMENTAL FUNDS (CONTINUED)

DEBT SERVICE FUNDS

Debt Service Funds – are used to account for resources accumulated and payments made for principal and interest on long-term debt of governmental funds.

CAPITAL GRANTS PROJECTS FUNDS

Capital Grants Capital Projects Fund - used to account for the acquisition and construction of major capital improvements that are financed by grants from federal, state and local agencies.

PERMANENT FUNDS

Permanent Funds – are used to report resources that are legally restricted to the extent that only earnings, not principal, may be used for purposes that support the reporting government's programs.

Perpetual Care Permanent Fund – to account for money received for the purpose of providing perpetual care for the City's cemeteries.

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING BALANCE SHEET NONMAJOR GOVERNMENTAL FUNDS

SEPTEMBER 30, 2024

	Special Revenue Funds	Permanent Funds	Total Nonmajor Governmental Funds
Assets			
Cash and cash equivalents	\$ 8,608,642	\$ 735,398	\$ 9,344,040
Investments	146,901	126,506	273,407
Restricted cash and cash equivalents	834,384	--	834,384
Restricted investments	--	1,360,157	1,360,157
Receivables, net of allowances:			
Accounts	288,031	--	288,031
Interest	480	5,885	6,365
Due from other funds	3,210,000	--	3,210,000
Due from other governments	<u>1,053,773</u>	<u>--</u>	<u>1,053,773</u>
Total Assets	<u><u>\$ 14,142,211</u></u>	<u><u>\$ 2,227,946</u></u>	<u><u>\$ 16,370,157</u></u>
Liabilities			
Accounts payable	\$ 1,733,080	\$ --	\$ 1,733,080
Accrued payroll	12,903	--	12,903
Due to other funds	1,280,000	--	1,280,000
Due to other governments	43,183	--	43,183
Unearned revenue	<u>111,720</u>	<u>--</u>	<u>111,720</u>
Total Liabilities	<u>3,180,886</u>	<u>--</u>	<u>3,180,886</u>
Deferred Inflows of Resources			
Unavailable revenues	<u>874,046</u>	<u>--</u>	<u>874,046</u>
Fund Balances			
Nonspendable	--	2,227,946	2,227,946
Restricted	12,241,325	--	12,241,325
Unassigned	<u>(2,154,046)</u>	<u>--</u>	<u>(2,154,046)</u>
Total Fund Balances (Deficit)	<u>10,087,279</u>	<u>2,227,946</u>	<u>12,315,225</u>
Total Liabilities, Deferred Inflows of Resources and Fund Balances	<u><u>\$ 14,142,211</u></u>	<u><u>\$ 2,227,946</u></u>	<u><u>\$ 16,370,157</u></u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES NONMAJOR GOVERNMENTAL FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Special Revenue Funds	Permanent Funds	Total Nonmajor Governmental Funds
Revenues			
Local option gas tax	\$ 1,450,875	\$ --	\$ 1,450,875
Local business taxes/permits	5,725,229	--	5,725,229
Intergovernmental	2,056,537	--	2,056,537
Charges for services	415,204	--	415,204
Fines and forfeitures	640,366	--	640,366
Impact fees	33,305	--	33,305
Investment earnings	8,097	82,048	90,145
Miscellaneous:			
Cemetery plot sales	--	152,644	152,644
Donations/contributions	96,899	--	96,899
Administrative fees	437,720	--	437,720
Other	462,802	--	462,802
Total Revenues	<u>11,327,034</u>	<u>234,692</u>	<u>11,561,726</u>
Expenditures			
Current:			
Economic environment	1,499,706	198	1,499,904
Public safety	5,648,466	--	5,648,466
Human services	30,176	--	30,176
Physical environment	35,957	--	35,957
Transportation	2,284,940	--	2,284,940
Culture and recreation	34,992	--	34,992
Capital outlay	1,136,861	--	1,136,861
Total Expenditures	<u>10,671,098</u>	<u>198</u>	<u>10,671,296</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>655,936</u>	<u>234,494</u>	<u>890,430</u>
Other Financing Uses			
Proceeds from debt issuance	--	--	--
Transfers in	101,100	--	101,100
Transfers out	(1,171,807)	--	(1,171,807)
Total Other Financing Sources (Uses)	<u>(1,070,707)</u>	<u>--</u>	<u>(1,070,707)</u>
Net Change in Fund Balances	(414,771)	234,494	(180,277)
Fund Balances - Beginning	<u>10,502,050</u>	<u>1,993,452</u>	<u>12,495,502</u>
Fund Balance - Ending	<u>\$ 10,087,279</u>	<u>\$ 2,227,946</u>	<u>\$ 12,315,225</u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING BALANCE SHEET NONMAJOR SPECIAL REVENUE FUNDS

SEPTEMBER 30, 2024

	Building Permits Fund	Road and Bridge Tax Fund	CDGB Fund	SHIP Grant Fund	Miscellaneous Grants Fund
Assets					
Cash and cash equivalents	\$ 2,735,111	\$ 50,327	\$ 723	\$ 1,415,502	\$ 9,695
Investments	--	146,901	--	--	--
Restricted cash and cash equivalents	--	--	--	--	--
Receivables, net of allowances					
Accounts	--	277,462	--	--	--
Interest	--	480	--	--	--
Due from other funds	--	1,950,000	--	--	--
Due from other governments	--	179,602	345,342	--	528,829
Total Assets	<u>\$ 2,735,111</u>	<u>\$ 2,604,772</u>	<u>\$ 346,065</u>	<u>\$ 1,415,502</u>	<u>\$ 538,524</u>
Liabilities					
Accounts payable	\$ 1,136,904	\$ 367,492	\$ 3,243	\$ 139,300	\$ 31,065
Accrued payroll	4,142	8,761	--	--	--
Due to other funds	--	--	70,000	--	1,210,000
Due to other governments	43,183	--	--	--	--
Unearned revenue	--	--	--	--	111,720
Total Liabilities	<u>1,184,229</u>	<u>376,253</u>	<u>73,243</u>	<u>139,300</u>	<u>1,352,785</u>
Deferred Inflows of Resources					
Unavailable revenues	--	--	345,217	--	528,829
Fund Balances					
Restricted	1,550,882	2,228,519	342,822	1,276,202	395,739
Unassigned	--	--	(415,217)	--	(1,738,829)
Total Fund Balances	<u>1,550,882</u>	<u>2,228,519</u>	<u>(72,395)</u>	<u>1,276,202</u>	<u>(1,343,090)</u>
Total Liabilities, Deferred Inflows of Resources and Fund Balances	<u>\$ 2,735,111</u>	<u>\$ 2,604,772</u>	<u>\$ 346,065</u>	<u>\$ 1,415,502</u>	<u>\$ 538,524</u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING BALANCE SHEET NONMAJOR SPECIAL REVENUE FUNDS (CONTINUED)

SEPTEMBER 30, 2024

General Trust Fund	Impact Fees Fund	Target Area Trust Fund	Beautification and Landscape Trust Fund	Crime Prevention Trust Fund	Law Enforcement Trust Fund	Nuisances Abatement Assessment Fund	Total Nonmajor Special Revenue Funds
\$ 1,327,488	\$ 654,368	\$ 1,251,870	\$ 1,037,694	\$ 63,383	\$ --	\$ 62,481	\$ 8,608,642
--	--	--	--	--	--	--	146,901
--	--	--	--	--	834,384	--	834,384
--	--	--	--	--	10,569	--	288,031
--	--	--	--	--	--	--	480
--	--	1,260,000	--	--	--	--	3,210,000
--	--	--	--	--	--	--	1,053,773
<u>\$ 1,327,488</u>	<u>\$ 654,368</u>	<u>\$ 2,511,870</u>	<u>\$ 1,037,694</u>	<u>\$ 63,383</u>	<u>\$ 844,953</u>	<u>\$ 62,481</u>	<u>\$ 14,142,211</u>
\$ 72	\$ 29,558	\$ --	\$ 25,000	\$ --	\$ --	\$ 446	\$ 1,733,080
--	--	--	--	--	--	--	12,903
--	--	--	--	--	--	--	1,280,000
--	--	--	--	--	--	--	43,183
--	--	--	--	--	--	--	111,720
<u>72</u>	<u>29,558</u>	<u>--</u>	<u>25,000</u>	<u>--</u>	<u>--</u>	<u>446</u>	<u>3,180,886</u>
--	--	--	--	--	--	--	874,046
1,327,416	624,810	2,511,870	1,012,694	63,383	844,953	62,035	12,241,325
--	--	--	--	--	--	--	(2,154,046)
<u>1,327,416</u>	<u>624,810</u>	<u>2,511,870</u>	<u>1,012,694</u>	<u>63,383</u>	<u>844,953</u>	<u>62,035</u>	<u>10,087,279</u>
<u>\$ 1,327,488</u>	<u>\$ 654,368</u>	<u>\$ 2,511,870</u>	<u>\$ 1,037,694</u>	<u>\$ 63,383</u>	<u>\$ 844,953</u>	<u>\$ 62,481</u>	<u>\$ 14,142,211</u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES NONMAJOR SPECIAL REVENUE FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Building Permits Fund	Road and Bridge Tax Fund	CDGB Fund	SHIP Grant Fund	Miscellaneous Grants Fund
Revenues					
Local option gas tax	\$ --	\$ 1,450,875	\$ --	\$ --	\$ --
Local business taxes/permits	5,725,229	--	--	--	--
Intergovernmental	--	738,028	586,008	732,501	--
Charges for services	--	--	--	--	--
Fines and forfeitures	--	--	--	--	--
Impact fees	--	--	--	--	--
Investment earnings	--	8,097	--	--	--
Miscellaneous:					
Donations/contributions	--	--	--	--	--
Administrative fees	--	437,720	--	--	--
Other	--	291,133	--	--	171,669
Total Revenues	<u>5,725,229</u>	<u>2,925,853</u>	<u>586,008</u>	<u>732,501</u>	<u>171,669</u>
Expenditures					
Current:					
Economic environment	--	--	200,916	573,940	714,850
Public safety	5,517,573	--	--	--	--
Human services	--	--	30,176	--	--
Physical environment	--	--	--	--	--
Transportation	--	2,284,940	--	--	--
Culture and recreation	--	--	--	--	--
Capital outlay	--	351,938	396,992	--	--
Total Expenditures	<u>5,517,573</u>	<u>2,636,878</u>	<u>628,084</u>	<u>573,940</u>	<u>714,850</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>207,656</u>	<u>288,975</u>	<u>(42,076)</u>	<u>158,561</u>	<u>(543,181)</u>
Other Financing Uses					
Transfers in	--	76,100	--	--	--
Transfers out	--	--	(115,447)	(81,400)	(974,960)
Total Other Financing Sources (Uses)	<u>--</u>	<u>76,100</u>	<u>(115,447)</u>	<u>(81,400)</u>	<u>(974,960)</u>
Net Change in Fund Balances	<u>207,656</u>	<u>365,075</u>	<u>(157,523)</u>	<u>77,161</u>	<u>(1,518,141)</u>
Fund Balances - Beginning	<u>1,343,226</u>	<u>1,863,444</u>	<u>85,128</u>	<u>1,199,041</u>	<u>175,051</u>
Fund Balance - Ending	<u>\$ 1,550,882</u>	<u>\$ 2,228,519</u>	<u>\$ (72,395)</u>	<u>\$ 1,276,202</u>	<u>\$ (1,343,090)</u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES NONMAJOR SPECIAL REVENUE FUNDS (CONTINUED)

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

General Trust Fund	Impact Fees Fund	Target Area Trust Fund	Beautification and Landscape Trust Fund	Crime Prevention Trust Fund	Law Enforcement Trust Fund	Nuisances Abatement Assessment Fund	Total Nonmajor Special Revenue Funds
\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ --	\$ 1,450,875
--	--	--	--	--	--	--	5,725,229
--	--	--	--	--	--	--	2,056,537
3,851	--	--	411,353	--	--	--	415,204
--	--	579,765	--	--	40,918	19,683	640,366
--	33,305	--	--	--	--	--	33,305
--	--	--	--	--	--	--	8,097
96,899	--	--	--	--	--	--	96,899
--	--	--	--	--	--	--	437,720
--	--	--	--	--	--	--	462,802
100,750	33,305	579,765	411,353	--	40,918	19,683	11,327,034
--	--	10,000	--	--	--	--	1,499,706
78,253	--	--	--	24,260	--	28,380	5,648,466
--	--	--	--	--	--	--	30,176
--	--	--	35,957	--	--	--	35,957
--	--	--	--	--	--	--	2,284,940
34,992	--	--	--	--	--	--	34,992
--	387,931	--	--	--	--	--	1,136,861
113,245	387,931	10,000	35,957	24,260	--	28,380	10,671,098
(12,495)	(354,626)	569,765	375,396	(24,260)	40,918	(8,697)	655,936
--	--	--	25,000	--	--	--	101,100
--	--	--	--	--	--	--	(1,171,807)
--	--	--	25,000	--	--	--	(1,070,707)
(12,495)	(354,626)	569,765	400,396	(24,260)	40,918	(8,697)	(414,771)
1,339,911	979,436	1,942,105	612,298	87,643	804,035	70,732	10,502,050
\$ 1,327,416	\$ 624,810	\$ 2,511,870	\$ 1,012,694	\$ 63,383	\$ 844,953	\$ 62,035	\$ 10,087,279

CITY OF DEERFIELD BEACH, FLORIDA

SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCES BUDGET (NON-GAAP BASIS) AND ACTUAL ROAD AND BRIDGE TAX FUND

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	<u>Budgeted Amounts</u>		(Budgetary Basis) Actual Amounts	Variance with Final Budget - Positive (Negative)
	<u>Original</u>	<u>Final</u>		
Revenues				
Local option gas tax	\$ 1,177,419	\$ 1,177,419	\$ 510,957	\$ (666,462)
Transit surtax	2,889,088	2,889,088	939,918	(1,949,170)
Charges for services	243,648	243,648	--	(243,648)
Intergovernmental	580,000	580,000	738,028	158,028
Investment earnings	--	--	8,097	8,097
Miscellaneous	--	--	291,133	291,133
Administrative fees	<u>437,720</u>	<u>437,720</u>	<u>437,720</u>	<u>--</u>
Total Revenues	<u>5,327,875</u>	<u>5,327,875</u>	<u>2,925,853</u>	<u>(2,402,022)</u>
Expenditures				
Current:				
Transportation	2,614,981	2,614,981	2,284,940	330,041
Capital outlay	<u>1,505,537</u>	<u>1,505,537</u>	<u>351,938</u>	<u>1,153,599</u>
Total Expenditures	<u>4,120,518</u>	<u>4,120,518</u>	<u>2,636,878</u>	<u>1,483,640</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>1,207,357</u>	<u>1,207,357</u>	<u>288,975</u>	<u>918,382</u>
Other Financing Sources				
Debt proceeds	53,278	53,278	--	53,278
Transfers out	(2,889,088)	(2,889,088)		
Transfers in	<u>127,274</u>	<u>127,274</u>	<u>76,100</u>	<u>(51,174)</u>
Total Other Financing Sources	<u>(2,708,536)</u>	<u>(2,708,536)</u>	<u>76,100</u>	<u>2,104</u>
Appropriation of Prior Year Fund Balance	<u>1,501,179</u>	<u>1,501,179</u>	<u>--</u>	<u>(1,501,179)</u>
Net Change in Fund Balances	<u>\$ --</u>	<u>\$ --</u>	<u>\$ 365,075</u>	<u>\$ 365,075</u>

CITY OF DEERFIELD BEACH, FLORIDA

**SCHEDULE OF REVENUES, EXPENDITURES
AND CHANGES IN FUND BALANCES
BUDGET (NON-GAAP BASIS) AND ACTUAL
COMMUNITY DEVELOPMENT BLOCK GRANT FUND**

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	<u>Budgeted Amounts</u>		(Budgetary Basis) Actual Amounts	Variance with Final Budget - Positive (Negative)
	<u>Original</u>	<u>Final</u>		
Revenues				
Intergovernmental	\$ 1,736,321	\$ 1,736,321	\$ 586,008	\$ (1,150,313)
Total Revenues	<u>1,736,321</u>	<u>1,736,321</u>	<u>586,008</u>	<u>(1,150,313)</u>
Expenditures				
Current:				
Economic environment	953,787	953,787	200,916	752,871
Human services	24,300	24,300	30,176	(5,876)
Capital outlay	<u>642,787</u>	<u>642,787</u>	<u>396,992</u>	<u>245,795</u>
Total Expenditures	<u>1,620,874</u>	<u>1,620,874</u>	<u>628,084</u>	<u>992,790</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>115,447</u>	<u>115,447</u>	<u>(42,076)</u>	<u>157,523</u>
Other Financing Sources (Uses)				
Transfers out	<u>(115,447)</u>	<u>(115,447)</u>	<u>(115,447)</u>	<u>--</u>
Net Change in Fund Balances	<u>\$ --</u>	<u>\$ --</u>	<u>\$ (157,523)</u>	<u>\$ (157,523)</u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING STATEMENT OF FIDUCIARY NET POSITION PENSION TRUST FUNDS

SEPTEMBER 30, 2024

	Firefighters' Pension Fund	Police Pension Fund	Non- Uniform Pension	Total Pension Trust Funds
Assets				
Investments:				
Money market funds	\$ 4,151,973	\$ 3,744,709	\$ 1,097,987	\$ 8,994,669
Fixed income mutual funds	6,687,605	7,342,317	--	14,029,922
U.S. government and agency securities	10,667,332	--	9,218,507	19,885,839
Equity securities	98,123,682	33,866,135	29,740,075	161,729,892
Corporate bonds	6,305,602	--	6,405,360	12,710,962
Real estate funds	21,854,643	5,165,995	4,181,878	31,202,516
Self directed DROP accounts	854,840	--	--	854,840
Private equity funds	4,823,599	--	--	4,823,599
Private credit funds	5,653,997	--	--	5,653,997
Hedge funds	421,061	--	1,616,398	2,037,459
Total investments	<u>159,544,334</u>	<u>50,119,156</u>	<u>52,260,205</u>	<u>261,923,695</u>
Receivables:				
Interest and dividends	132,793	--	140,290	273,083
Due from participants	--	15,300	1,337	16,637
Contributions receivable (State)	1,206,995	--	--	1,206,995
Other receivables	79,776	--	--	79,776
Pending trades	246,929	--	--	246,929
Total receivables	<u>1,666,493</u>	<u>15,300</u>	<u>141,627</u>	<u>1,823,420</u>
Total Assets	<u>161,210,827</u>	<u>50,134,456</u>	<u>52,401,832</u>	<u>263,747,115</u>
Liabilities				
Accounts payable	153,688	42,236	47,434	243,358
Accounts payable - purchase of investments	<u>12,480</u>	<u>--</u>	<u>199,876</u>	<u>212,356</u>
Total Liabilities	<u>166,168</u>	<u>42,236</u>	<u>247,310</u>	<u>455,714</u>
Deferred Inflow	<u>52,982</u>	<u>--</u>	<u>65,033</u>	<u>118,015</u>
Net Position Restricted for Pension Benefits				
Total Net Position Restricted for Pension Benefits	<u>\$ 160,991,677</u>	<u>\$ 50,092,220</u>	<u>\$ 52,089,489</u>	<u>\$ 263,173,386</u>

CITY OF DEERFIELD BEACH, FLORIDA

COMBINING STATEMENT OF CHANGES IN FIDUCIARY NET POSITION PENSION TRUST FUNDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Firefighters' Pension Fund	Police Pension Fund	Non- Uniform Pension	Total Pension Trust Funds
Additions				
Contributions:				
Employer	\$ 6,719,637	\$ 2,329,050	\$ 857,552	\$ 9,906,239
Plan members	607,571	--	8,441	616,012
Chapter	1,206,995	1,120,492	--	2,327,487
Total contributions	<u>8,534,203</u>	<u>3,449,542</u>	<u>865,993</u>	<u>12,849,738</u>
Investment earnings:				
Interest and dividend revenue	4,280,447	1,772,296	1,173,698	7,226,441
Net appreciation in the fair value of investments	<u>22,897,130</u>	<u>7,763,875</u>	<u>7,743,465</u>	<u>38,404,470</u>
Total investment gains	27,177,577	9,536,171	8,917,163	45,630,911
Less: investment expense	<u>(765,634)</u>	<u>(147,748)</u>	<u>(278,694)</u>	<u>(1,192,076)</u>
Net investment income	<u>26,411,943</u>	<u>9,388,423</u>	<u>8,638,469</u>	<u>44,438,835</u>
Miscellaneous	<u>--</u>	<u>--</u>	<u>1,351</u>	<u>1,351</u>
Total Additions	<u>34,946,146</u>	<u>12,837,965</u>	<u>9,505,813</u>	<u>57,289,924</u>
Deductions				
Benefit payments	9,818,917	4,674,899	4,884,185	19,378,001
DROP distributions	5,239,155	--	--	5,239,155
Share account distributions	588,597	915,042	--	1,503,639
Administrative expenses	<u>317,896</u>	<u>152,977</u>	<u>106,896</u>	<u>577,769</u>
Total Deductions	<u>15,964,565</u>	<u>5,742,918</u>	<u>4,991,081</u>	<u>26,698,564</u>
Change in Net Position	18,981,581	7,095,047	4,514,732	30,591,360
Net Position Restricted for Pension Benefits -				
Beginning of Year	<u>142,010,096</u>	<u>42,997,173</u>	<u>47,574,757</u>	<u>232,582,026</u>
End of Year	<u>\$ 160,991,677</u>	<u>\$ 50,092,220</u>	<u>\$ 52,089,489</u>	<u>\$ 263,173,386</u>

STATISTICAL SECTION

STATISTICAL SECTION

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STATISTICAL SECTION (UNAUDITED)

This part of the City of Deerfield Beach's annual comprehensive financial report presents detailed information as a context for understanding what the information in the financial statements, note disclosures, and required supplementary information reflect about the City's overall financial health.

Financial Trends

These schedules contain trend information to help the reader understand how the City's financial performance and well-being have changed over time.

Revenue Capacity

These schedules contain information to help the reader assess the City's most significant local revenue, property tax. Information about water and sewer rates is also included.

Debt Capacity

These schedules present information to help the reader assess the affordability of the City's current levels of outstanding debt as well as the City's ability to issue additional debt.

Demographic and Economic Information

These schedules offer demographic and economic indicators to help the reader understand the environment within which the City's financial activities take place.

Operating Information

These schedules contain service and infrastructure data to help the reader understand how the information in the City's financial statements relates to the services that the City provides, as well as the activities that the City performs.

Sources: Unless otherwise noted, the information in these schedules is derived from the annual comprehensive financial reports for the relevant year.

CITY OF DEERFIELD BEACH, FLORIDA

NET POSITION BY COMPONENT

LAST TEN FISCAL YEARS (ACCRUAL BASIS OF ACCOUNTING)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Governmental Activities										
Net investment in capital assets	\$ 87,250,558	\$ 83,595,759	\$ 71,037,127	\$ 65,038,801	\$ 63,275,945	\$ 65,413,462	\$ 66,878,760	\$ 68,098,733	\$ 64,215,625	\$ 61,201,885
Restricted	42,740,604	40,935,934	50,832,847	18,174,938	21,765,881	21,139,007	80,502,274	10,712,284	9,614,790	7,853,503
Unrestricted (deficit)	<u>(17,546,320)</u>	<u>(33,251,074)</u>	<u>(42,205,123)</u>	<u>(45,275,652)</u>	<u>(56,699,883)</u>	<u>(60,647,204)</u>	<u>(143,581,097)</u>	<u>(33,718,932)</u>	<u>(28,967,707)</u>	<u>(31,131,872)</u>
Total Governmental Activities Net Position	<u>\$ 112,444,842</u>	<u>\$ 91,280,619</u>	<u>\$ 79,664,851</u>	<u>\$ 37,938,087</u>	<u>\$ 28,341,943</u>	<u>\$ 25,905,265</u>	<u>\$ 3,799,937</u>	<u>\$ 45,092,085</u>	<u>\$ 44,862,708</u>	<u>\$ 37,923,516</u>
Business-type Activities										
Net investment in capital assets	\$ 59,924,710	\$ 57,410,980	\$ 51,222,386	\$ 49,443,126	\$ 58,857,747	\$ 34,510,573	\$ 52,967,087	\$ 51,774,904	\$ 56,362,887	\$ 52,525,476
Restricted	1,139,000	1,139,000	3,461,863	1,193,510	1,178,354	--	1,839,167	1,834,565	1,834,718	1,760,856
Unrestricted	<u>45,001,171</u>	<u>31,359,471</u>	<u>18,825,552</u>	<u>18,919,626</u>	<u>18,593,835</u>	<u>8,326,003</u>	<u>8,011,660</u>	<u>29,117,078</u>	<u>26,713,892</u>	<u>31,535,603</u>
Total Business-type Activities Net Position	<u>\$ 106,064,881</u>	<u>\$ 89,909,451</u>	<u>\$ 73,509,801</u>	<u>\$ 69,556,262</u>	<u>\$ 78,629,936</u>	<u>\$ 42,836,576</u>	<u>\$ 62,817,914</u>	<u>\$ 82,726,547</u>	<u>\$ 84,911,497</u>	<u>\$ 85,821,935</u>
Primary Government										
Net investment in capital assets	\$ 147,175,268	\$ 141,006,739	\$ 122,259,513	\$ 114,481,927	\$ 122,133,692	\$ 42,931,897	\$ 119,845,847	\$ 119,873,637	\$ 120,578,512	\$ 113,727,361
Restricted	43,879,604	42,074,934	54,294,710	19,368,448	22,944,235	173,140	82,341,441	12,546,849	11,449,508	9,614,359
Unrestricted	<u>27,454,851</u>	<u>(1,891,603)</u>	<u>(23,379,571)</u>	<u>(26,356,026)</u>	<u>(38,106,048)</u>	<u>14,026,546</u>	<u>(135,569,437)</u>	<u>(4,601,854)</u>	<u>(2,253,815)</u>	<u>403,731</u>
Total Primary Government Net Position	<u>\$ 218,509,723</u>	<u>\$ 181,190,070</u>	<u>\$ 153,174,652</u>	<u>\$ 107,494,349</u>	<u>\$ 106,971,879</u>	<u>\$ 57,131,583</u>	<u>\$ 66,617,851</u>	<u>\$ 127,818,632</u>	<u>\$ 129,774,205</u>	<u>\$ 123,745,451</u>

CITY OF DEERFIELD BEACH, FLORIDA

CHANGES IN NET POSITION

LAST TEN FISCAL YEARS (ACCRUAL BASIS OF ACCOUNTING)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Expenses										
Governmental activities:										
General government	\$ 14,279,905	\$ 14,581,001	\$ 10,834,495	\$ 14,174,978	\$ 13,200,897	\$ 10,139,309	\$ 13,858,877	\$ 18,833,091	\$ 15,971,447	\$ 14,043,751
Economic environment	3,499,853	2,332,248	1,936,041	4,293,606	3,006,189	1,831,573	3,255,195	2,421,264	2,770,154	1,746,288
Public safety	82,235,652	86,478,909	60,843,134	73,254,510	75,166,877	67,759,892	72,209,952	65,353,492	59,621,417	56,811,183
Human services	3,645,343	2,468,427	2,002,868	2,026,671	2,258,427	352,258	3,415,404	2,847,032	2,836,456	2,382,915
Physical environment	12,104,286	10,411,636	9,250,580	6,700,678	6,966,270	3,903,291	7,561,665	5,780,265	4,952,451	6,311,645
Transportation	5,868,777	4,877,296	4,589,488	4,464,749	5,683,850	5,293,134	4,863,339	4,527,599	4,047,654	4,125,562
Culture and recreation	10,398,437	8,856,305	7,338,876	5,740,552	5,717,348	4,525,216	7,398,066	5,992,978	5,846,869	3,728,135
Interest on long-term debt	3,266,545	3,626,064	3,453,832	3,683,713	3,369,738	3,614,126	2,317,478	1,884,325	1,895,608	1,921,214
Total Governmental Activities Expenses	<u>135,298,798</u>	<u>133,631,886</u>	<u>100,249,314</u>	<u>114,339,457</u>	<u>115,369,596</u>	<u>97,418,799</u>	<u>114,879,976</u>	<u>107,640,046</u>	<u>97,942,056</u>	<u>91,070,693</u>
Business-type activities:										
Water and sewer utility	28,335,929	27,810,182	25,448,186	24,516,242	24,985,197	24,088,048	26,719,702	26,341,135	25,282,502	23,570,064
Solid waste	21,149,674	17,179,486	15,982,567	14,883,574	21,697,597	15,522,046	17,109,044	17,163,860	15,712,131	14,468,169
Stormwater utility	1,398,267	1,134,988	1,246,404	1,100,143	926,581	1,222,265	--	--	--	--
Total Business-type Activities Expenses	<u>50,883,870</u>	<u>46,124,656</u>	<u>42,677,157</u>	<u>40,499,959</u>	<u>47,609,375</u>	<u>40,832,359</u>	<u>43,828,746</u>	<u>43,504,995</u>	<u>40,994,633</u>	<u>38,038,233</u>
Total Primary Government Expenses	<u>186,182,668</u>	<u>179,756,542</u>	<u>142,926,471</u>	<u>154,839,416</u>	<u>162,978,971</u>	<u>138,251,158</u>	<u>158,708,722</u>	<u>151,145,041</u>	<u>138,936,689</u>	<u>129,108,926</u>
Program Revenues										
Governmental activities:										
Charges for services:										
General government	15,194,352	14,979,619	14,278,779	9,476,546	10,448,831	10,484,542	4,289,131	4,439,989	4,757,881	4,291,549
Economic environment	1,405,650	1,183,717	1,102,257	--	--	--	--	--	--	--
Public safety	24,162,800	22,382,850	19,003,706	25,092,920	22,395,951	23,921,809	26,114,265	25,350,237	21,932,165	23,802,373
Human services	--	--	182	77	196,219	84,130	100,229	56,573	50,140	10,020
Physical environment	492,837	103,691	203,784	172,293	350,471	634,542	343,511	183,105	189,872	355,326
Transportation	2,515,159	3,159,373	3,779,540	2,691,836	1,978,435	2,441,655	2,572,664	2,689,914	2,566,791	2,537,022
Culture and recreation	2,071,493	2,050,705	1,680,129	1,323,813	1,045,270	1,643,719	1,707,368	2,161,352	3,078,829	2,113,288
Operating grants and contributions:	2,806,663	3,588,365	13,209,259	6,359,000	5,879,144	5,551,403	5,521,769	4,803,382	6,690,084	4,941,733
Capital grants and contributions:	3,534,936	3,283,371	742,236	--	--	50,000	689,982	2,616,764	2,374,178	348,392
Total Governmental Activities	<u>52,183,890</u>	<u>50,731,691</u>	<u>53,999,872</u>	<u>45,116,485</u>	<u>42,294,321</u>	<u>44,811,800</u>	<u>41,338,919</u>	<u>42,301,316</u>	<u>41,639,940</u>	<u>38,399,703</u>
Business-type activities:										
Charges for services:										
Water and sewer	30,275,357	27,764,740	25,931,208	23,889,173	23,932,893	27,394,983	25,729,905	25,556,346	24,908,850	25,296,809
Solid waste	25,917,861	21,772,780	18,099,403	17,392,321	17,456,238	17,770,995	16,754,407	15,832,628	15,327,755	14,748,707
Stormwater utility	2,860,324	2,263,782	2,330,888	2,183,627	2,233,083	2,117,203	--	--	--	--
BUS-operating grants and contributions	--	--	244,265	71,705	126,990	--	--	--	--	--
Capital grants and contributions	--	--	--	--	--	--	--	398,300	--	64,452
Total Business-type Activities	<u>59,053,542</u>	<u>51,801,302</u>	<u>46,605,764</u>	<u>43,536,826</u>	<u>43,749,204</u>	<u>47,283,181</u>	<u>42,484,312</u>	<u>41,787,274</u>	<u>40,236,605</u>	<u>40,109,968</u>
Total Primary Government Program Revenues	<u>111,237,432</u>	<u>102,532,993</u>	<u>100,605,636</u>	<u>88,653,311</u>	<u>86,043,525</u>	<u>92,094,981</u>	<u>83,823,231</u>	<u>84,088,590</u>	<u>81,876,545</u>	<u>78,509,671</u>
Net (Expense) Revenue										
Governmental activities	(84,114,908)	(82,900,195)	(46,249,442)	(69,222,972)	(73,075,275)	(52,606,999)	(73,541,057)	(65,338,730)	(56,302,116)	(52,670,990)
Business-type activities	8,169,672	5,676,646	3,928,607	3,036,867	(3,860,171)	6,450,822	(1,344,434)	(1,717,721)	(758,028)	2,071,735
Total Primary Government Net Expense	<u>\$ (75,945,236)</u>	<u>\$ (77,223,549)</u>	<u>\$ (42,320,835)</u>	<u>\$ (66,186,105)</u>	<u>\$ (76,935,446)</u>	<u>\$ (46,156,177)</u>	<u>\$ (74,885,491)</u>	<u>\$ (67,056,451)</u>	<u>\$ (57,060,144)</u>	<u>\$ (50,599,255)</u>

CITY OF DEERFIELD BEACH, FLORIDA

CHANGES IN NET POSITION (CONTINUED)

**LAST TEN FISCAL YEARS
(ACCRUAL BASIS OF ACCOUNTING)**

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
General Revenues and Other Changes in Net Position										
Governmental activities:										
Taxes:										
Property taxes	\$ 66,027,239	\$ 59,306,650	\$ 53,545,828	\$ 51,262,337	\$ 48,309,392	\$ 45,215,722	\$ 42,852,391	\$ 39,732,879	\$ 37,603,317	\$ 35,512,381
Utility taxes	11,241,085	10,855,884	9,690,469	8,694,445	8,421,784	8,709,365	8,429,194	8,307,025	8,074,781	7,976,554
Sales taxes	11,169,165	11,466,098	9,205,683	5,670,300	4,803,143	5,321,474	5,384,431	5,062,149	5,413,109	4,875,615
Franchise taxes	10,445,207	10,408,321	9,675,197	8,267,024	7,365,570	7,840,494	7,622,049	7,648,226	7,795,465	6,832,413
Motor fuel taxes	--	--	--	1,282,239	1,203,827	1,427,609	1,418,558	1,416,578	1,491,230	1,353,883
Alcoholic beverage/mobile home license taxes	96,287	88,495	88,183	87,244	86,107	85,214	86,067	96,204	85,980	96,892
Impact fees	33,305	106,962	171,851	--	--	--	--	--	--	--
Grants and contributions not restricted to specific programs	4,421,596	5,218,707	4,123,235	2,483,335	1,715,329	1,983,976	2,065,013	1,987,520	1,868,658	1,804,085
Unrestricted investment earnings	6,919,580	5,195,012	502,924	165,996	1,325,584	2,403,213	894,912	279,975	207,623	85,147
Miscellaneous revenues	1,050,835	1,053,603	884,584	492,195	2,128,836	1,454,295	2,187,154	730,852	380,032	1,797,415
Transfers	(6,125,168)	(9,183,769)	88,252	411,171	155,211	270,961	306,699	--	321,113	270,893
Total Governmental Activities	105,279,131	94,515,963	87,976,206	78,816,286	75,514,783	74,712,323	71,246,468	65,261,408	63,241,308	60,605,278
Business-type activities:										
Unrestricted investment earnings	1,860,590	1,536,835	784	47,444	708,666	1,112,080	493,611	237,770	168,703	59,880
Miscellaneous revenues	--	2,400	112,400	2,325	77,650	--	--	--	--	(46,381)
Transfers	6,125,168	9,183,769	(88,252)	(411,171)	(155,211)	(270,961)	(306,699)	(306,699)	(321,113)	(270,893)
Total Business-type Activities	7,985,758	10,723,004	24,932	(361,402)	631,105	841,119	186,912	(68,929)	(152,410)	(257,394)
Total Primary Government	113,264,889	105,238,967	88,001,138	78,454,884	76,145,888	75,553,442	71,433,380	65,192,479	63,088,898	60,347,884
Changes in Net Position										
Governmental activities	21,164,223	11,615,768	5,076,011	32,566,844	6,291,811	1,637,048	18,639,469	(8,279,649)	(2,097,422)	4,303,162
Business-type activities	16,155,430	16,399,650	5,701,578	3,567,205	3,667,972	(3,019,052)	6,637,734	(1,413,363)	(1,870,131)	(1,015,422)
Total Primary Government	\$ 37,319,653	\$ 28,015,418	\$ 10,777,589	\$ 36,134,049	\$ 9,959,783	\$ (1,382,004)	\$ 25,277,203	\$ (9,693,012)	\$ (3,967,553)	\$ 3,287,740

CITY OF DEERFIELD BEACH, FLORIDA

GOVERNMENTAL ACTIVITIES TAX REVENUES BY SOURCE

LAST TEN FISCAL YEARS (ACCRUAL BASIS OF ACCOUNTING)

Fiscal Year	Property Tax	Utility Taxes	Sales Taxes	Franchise Taxes	Local Option Gas Tax	Alcoholic Beverage/ Mobile Home License Taxes	Total
2015	\$ 35,512,381	\$ 7,976,554	\$ 4,875,615	\$ 6,832,413	\$ 1,353,883	\$ 96,892	\$ 56,647,738
2016	37,603,317	8,074,781	6,393,307	7,639,677	1,491,230	85,980	61,288,292
2017	39,732,879	8,307,025	5,062,149	7,648,226	1,416,578	96,204	62,263,061
2018	42,852,391	8,429,194	6,677,330	7,622,049	1,418,558	86,067	67,085,589
2019	45,215,722	8,709,365	5,321,474	7,840,494	1,427,609	85,214	68,599,878
2020	48,309,392	8,421,784	4,803,143	7,365,570	1,203,827	86,107	70,189,823
2021	51,262,337	8,694,445	5,670,300	8,267,024	1,282,239	87,244	75,263,589
2022	54,294,165	9,690,469	7,226,763	9,675,197	1,978,920	88,183	82,953,697
2023	59,459,903	10,855,887	9,010,101	10,408,321	2,455,997	88,495	92,278,701
2024	66,027,239	11,241,085	11,169,165	10,445,207	2,455,997	88,495	101,427,188

Note: The City implemented GASB 54 beginning with the fiscal year ended September 30, 2011

CITY OF DEERFIELD BEACH, FLORIDA

FUND BALANCES OF GOVERNMENTAL FUNDS

LAST TEN FISCAL YEARS (MODIFIED ACCRUAL BASIS OF ACCOUNTING)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
General Fund										
Nonspendable	\$ 563,638	\$ 664,652	\$ 471,291	\$ 355,872	\$ 402,789	\$ 231,158	\$ 700,972	\$ 441,359	\$ 245,932	\$ 211,331
Assigned	30,509,865	27,471,443	15,217,017	4,704,811	9,543,562	8,848,378	8,291,753	8,057,917	7,855,937	7,028,371
Unassigned	<u>30,692,261</u>	<u>28,048,128</u>	<u>39,214,310</u>	<u>35,043,050</u>	<u>21,664,616</u>	<u>17,617,916</u>	<u>17,968,892</u>	<u>16,400,894</u>	<u>16,512,401</u>	<u>11,631,572</u>
Total General Fund	<u>\$61,765,764</u>	<u>\$56,184,223</u>	<u>\$54,902,618</u>	<u>\$40,103,733</u>	<u>\$31,610,967</u>	<u>\$26,697,452</u>	<u>\$26,961,617</u>	<u>\$24,900,170</u>	<u>\$24,614,270</u>	<u>\$18,871,274</u>
All Other Governmental Funds										
Nonspendable	\$ 2,227,946	\$ 1,993,452	\$ 1,830,324	\$ 1,684,603	\$ 1,492,547	\$ 1,408,008	\$ 1,408,008	\$ 1,657,455	\$ 1,066,318	\$ 1,251,701
Restricted	40,512,658	38,133,737	47,905,956	43,269,575	46,701,455	49,356,084	49,356,084	12,317,388	12,263,149	11,323,253
Assigned	--	--	--	5,258,898	2,341,276	--	--	--	--	--
Unassigned	<u>(2,154,046)</u>	<u>--</u>	<u>(95,561)</u>	<u>(39,209)</u>	<u>(208,849)</u>	<u>(164,575)</u>	<u>(164,575)</u>	<u>(294,146)</u>	<u>(284,862)</u>	<u>(231,284)</u>
Total All Other Governmental Funds	<u>\$40,586,558</u>	<u>\$40,127,189</u>	<u>\$49,640,719</u>	<u>\$50,173,867</u>	<u>\$50,326,429</u>	<u>\$50,599,517</u>	<u>\$50,599,517</u>	<u>\$13,680,697</u>	<u>\$13,044,605</u>	<u>\$12,343,670</u>

CITY OF DEERFIELD BEACH, FLORIDA
CHANGES IN FUND BALANCES OF GOVERNMENTAL FUNDS
LAST TEN FISCAL YEARS
(MODIFIED ACCRUAL BASIS OF ACCOUNTING)

	2023	2023	2022	2021	2020	2019	2018	2017	2016	2015
Revenues										
Property taxes	\$ 66,027,239	\$ 59,459,903	\$ 54,294,165	\$ 51,262,337	\$ 48,309,392	\$ 45,215,722	\$ 42,852,391	\$ 39,732,879	\$ 37,603,317	\$ 35,512,396
Sales and use taxes	9,718,290	9,010,101	7,226,763	6,965,726	6,179,244	6,725,332	6,677,330	6,374,461	6,790,747	6,221,255
Fire assessment fees	17,822,138	16,555,348	13,652,540	13,534,043	13,687,279	11,288,253	11,026,863	11,041,726	11,068,185	11,007,913
Franchise fees	10,445,207	10,408,321	9,675,197	8,267,025	7,365,570	7,840,494	7,622,049	7,648,226	7,795,465	8,447,210
Utility taxes	11,241,085	10,855,884	9,690,469	8,694,445	8,421,784	8,709,365	8,429,194	8,307,025	8,074,781	7,976,554
Local option gas tax	1,450,875	2,455,997	1,978,920	1,282,238	1,203,827	1,427,609	1,418,558	1,416,578	1,491,230	1,353,883
Alcoholic beverage/mobile home license taxes	96,287	88,495	88,183	87,244	86,107	85,214	--	--	--	--
Local business taxes/permits	6,531,431	6,326,958	5,318,527	5,004,356	7,344,457	7,535,466	4,951,256	5,432,035	4,202,781	4,674,337
Intergovernmental	8,855,037	9,355,525	17,271,311	5,771,003	6,632,289	3,494,173	5,838,827	7,000,870	5,058,080	5,058,080
Charges for services	11,399,993	11,090,427	11,229,111	10,227,471	9,005,717	10,050,895	9,998,883	10,275,886	9,674,471	9,785,012
Fines and forfeitures	2,009,067	1,807,560	1,768,536	1,491,805	1,770,589	1,325,231	1,529,006	1,484,146	1,830,841	1,726,615
Impact fees	33,305	106,962	171,851	244,801	664,558	457,807	138,626	244,612	176,954	--
Investment earnings	6,919,580	5,164,012	491,554	165,996	1,325,584	2,403,213	894,911	279,974	207,695	85,191
Miscellaneous	9,763,284	11,899,183	9,779,036	12,032,341	9,497,112	10,600,470	9,244,581	9,424,423	9,085,943	17,030,831
Total Revenues	162,312,818	154,584,676	142,636,163	125,030,831	121,493,509	117,159,244	110,622,475	108,662,841	103,060,490	108,879,277
Expenditures										
General government	19,149,309	18,480,496	14,995,878	14,173,917	14,636,010	16,796,303	16,637,413	20,379,141	18,083,088	21,977,441
Economic environment	3,266,264	2,317,170	1,920,764	4,278,742	3,457,681	2,832,044	2,782,544	2,121,390	2,770,158	1,821,340
Public safety	84,103,857	79,445,525	73,855,804	71,241,015	71,277,001	68,763,739	65,048,696	61,789,116	60,100,777	58,670,678
Human services	2,975,262	2,388,805	1,922,192	1,948,179	2,520,942	2,832,728	2,915,117	2,436,525	2,197,031	2,842,242
Physical environment	11,050,969	9,684,648	8,513,969	5,984,005	6,138,135	7,361,321	7,265,038	6,160,397	4,843,967	6,845,708
Transportation	3,677,310	2,927,397	2,613,778	2,542,517	2,497,918	2,398,753	2,902,618	2,795,435	2,812,545	2,737,514
Culture and recreation	8,067,459	7,203,084	5,663,772	4,110,789	4,624,314	5,725,177	5,507,911	4,603,199	3,975,250	3,658,093
Capital outlay	25,963,307	28,954,305	11,778,675	5,418,970	7,700,899	5,434,535	2,885,587	2,885,587	4,717,906	5,872,209
Debt service:										
Principal retirement	2,946,881	3,859,450	3,587,194	3,723,045	2,653,195	2,564,594	2,745,479	2,725,773	2,520,002	2,504,085
Interest and fiscal charges	3,900,622	3,854,940	3,606,652	3,680,619	3,673,954	4,026,808	2,101,051	2,150,785	2,048,017	2,063,110
Total Expenditures	165,101,240	159,115,820	128,458,678	117,101,798	119,180,049	118,736,002	110,791,454	108,047,348	104,068,741	108,992,420
Excess of Revenues Over (Under) Expenditures	(2,788,422)	(4,531,144)	14,177,485	7,929,033	2,313,460	(1,576,758)	(168,979)	615,493	(1,008,251)	(113,143)
Other Financing Sources (Uses)										
Transfers in	10,657,861	14,767,994	20,250,245	7,726,482	8,686,107	6,425,237	6,896,744	7,316,052	6,843,592	6,966,774
Transfers out	(16,783,029)	(19,072,040)	(20,161,993)	(7,315,311)	(8,530,897)	6,154,275	6,590,045	7,009,353	6,552,479	6,695,875
Premiums on bonds issued	--	--	--	--	--	--	5,826,066	--	--	--
Proceeds from bonds issuance	14,500,000	--	--	--	--	--	--	--	--	--
Bonds and notes issued	--	--	--	--	--	--	36,155,000	--	--	--
Bonds and notes issued	--	--	--	--	--	--	36,155,000	--	--	--
CARES act funds	--	--	--	--	1,374,764	--	--	--	--	--
Initiation of SBITA's	454,500	603,265	--	--	--	--	--	--	--	--
Capital lease proceeds	--	--	--	--	1,838,622	--	--	--	--	--
Total Other Financing Sources (Uses)	8,829,332	(3,700,781)	88,252	411,171	3,368,596	12,579,512	91,622,855	14,325,405	13,396,071	13,662,649
Net Change in Fund Balances	\$ 6,040,910	\$ (8,231,925)	\$ 14,265,737	\$ 8,340,204	\$ 5,682,056	\$ 11,002,754	\$ 91,453,876	\$ 14,940,898	\$ 12,387,820	\$ 13,549,506
Debt Service as a Percentage of Non-Capital Expenditures	2.42%	2.47%	2.87%	3.21%	3.15%	3.46%	1.95%	2.04%	2.02%	1.94%

CITY OF DEERFIELD BEACH, FLORIDA

ASSESSED VALUE AND ESTIMATED ACTUAL VALUE OF TAXABLE PROPERTY

LAST TEN FISCAL YEARS

Fiscal Year Ending September 30,	Real Property ⁽¹⁾	Personal Property	Less Tax-Exempt Property	Total Taxable Assessed Value	Total Direct Tax Rate	Estimated Actual Taxable Value ⁽¹⁾	Taxable Assessed Value as a Percentage of Actual Taxable Value
2015	\$ 6,965,511,494	\$ 402,157,090	\$ 2,064,034,621	\$ 5,303,633,963	6.7688	\$ 8,646,548,680	61.338%
2016	7,575,534,000	428,708,115	2,347,582,606	5,656,659,509	6.6688	9,388,030,664	60.254%
2017	8,926,809,490	449,468,620	1,425,792,130	7,950,485,980	6.5007	10,961,317,366	72.532%
2018	9,581,418,870	452,285,512	1,952,768,762	8,080,935,620	6.5007	11,710,313,829	69.007%
2019	10,200,369,940	469,978,207	1,500,155,639	7,487,621,621	6.3560	10,679,537,191	70.112%
2020	10,703,956,100	456,247,845	1,536,987,456	7,966,496,120	6.3560	11,169,132,355	71.326%
2021	11,310,071,470	496,696,461	1,572,158,502	8,516,958,964	6.3125	11,815,748,679	72.081%
2022	13,136,659,780	497,122,417	1,605,603,376	9,338,731,216	6.2825	13,643,337,750	68.449%
2023	15,254,366,170	534,482,648	1,666,944,915	10,416,944,530	6.2538	15,799,486,774	65.932%
2024	16,747,722,910	546,758,359	1,760,571,915	11,329,786,079	6.1851	17,305,864,357	65.468%

Note: Assessed values are determined as of January 1st for each fiscal year.

⁽¹⁾ Real Property is assessed at 88% and Personal Property is assessed at 55%

Source: Broward County, Florida Property Appraiser

CITY OF DEERFIELD BEACH, FLORIDA

DIRECT AND OVERLAPPING PROPERTY TAX RATES

LAST TEN FISCAL YEARS

Fiscal Year Ending September 30,	City of Deerfield Beach			Overlapping Rates										Total Direct and Overlapping Rates
				County		School District			Children's Services	North Broward Hospital District	South Florida Water Management District	Florida Inland Navigation District		
	Operating Millage	Service Millage	City Millage	Operating Millage	Service Millage	County Millage	Operating Millage	Service Millage					School Millage	
2015	6.2745	0.4943	6.7688	5.4584	0.2646	5.7230	7.4380	--	7.4380	0.4882	1.5939	0.3842	0.0345	22.4306
2016	6.1949	0.4739	6.6688	5.4741	0.2489	5.7230	7.2030	0.0710	7.2740	0.4882	1.4425	0.3551	0.0320	21.9836
2017	6.0493	0.4514	6.5007	5.4474	0.2216	5.6690	6.8360	0.0703	6.9063	0.4882	1.3462	0.3307	0.0320	21.2731
2018	6.0981	0.4026	6.5007	5.4623	0.2067	5.6690	6.4740	0.0654	6.5394	0.4882	1.2483	0.3100	0.0320	20.7876
2019	6.1267	0.3740	6.5007	5.4792	0.1898	5.6690	6.2750	0.1279	6.4029	0.4882	1.0855	0.2936	0.0320	20.4719
2020	6.0018	0.3542	6.3560	5.4878	0.1812	5.6690	6.6350	0.1043	6.7393	0.4882	1.0324	0.2795	0.0320	20.5964
2021	6.0018	0.3542	6.3560	5.4999	0.1691	5.6690	6.4140	0.0912	6.5052	0.4882	1.1469	0.2675	0.0320	20.4648
2022	6.0018	0.3107	6.3125	5.5134	0.1556	5.6690	6.3180	0.1441	6.4621	0.4699	1.2770	0.2572	0.0320	20.4797
2023	6.0018	0.2807	6.2825	5.5306	0.1384	5.6690	5.9510	0.1873	6.1383	0.4500	1.6029	0.2301	0.0320	20.4048
2024	6.0018	0.2520	6.2538	5.5492	0.1198	5.6690	6.4260	0.1896	6.6156	0.4500	1.4307	0.2301	0.0288	20.6780

Source: Broward County, Florida Property Appraiser

CITY OF DEERFIELD BEACH, FLORIDA

PRINCIPAL PROPERTY TAX PAYERS

CURRENT YEAR AND NINE YEARS AGO

	2024				2015			
	Taxable Assessed Valuation	Taxes	Rank	Percentage of Total Taxes Levied	Taxable Assessed Valuation	Taxes	Rank	Percentage of Total Taxes Levied
FLORIDA POWER & LIGHT CO	\$ 157,728,686	\$ 946,652	1	1.39%	\$ 60,406,084	--	3	1.21%
JM FAMILY ENTERPRISES INC	145,217,031	869,913	2	1.28%	--	--	--	--
HILLSBORO TECHNOLOGY CENTER LLC	122,801,170	737,028	3	1.08%	--	--	--	--
DD DEERCREEK LLC	117,285,841	703,776	4	1.04%	--	--	--	--
PUBLIX SUPER MARKETS INC	104,668,330	628,198	5	0.92%	67,239,360	--	1	1.34%
B10 QUIET WATERS OWNER A LLC	102,506,000	615,221	6	0.90%	--	--	--	--
KIMCO REALTY OP LLC	70,570,680	423,551	7	0.62%	--	--	--	--
SW 12TH FLPARTNERS LLC	61,597,790	369,698	8	0.54%	--	--	--	--
DEERFIELD BEACH ES HOTEL LLC	61,252,940	367,478	9	0.54%	47,594,860	--	4	0.95%
SCG ATLAS WATERWAYS LLC	61,184,092	367,065	10	0.54%	--	--	--	--
CITY NATIONAL BANK OF FLA, TRUSTEE	--	--	--	--	64,268,020	--	2	1.28%
CP DEERFIELD LLC	--	--	--	--	39,934,000	--	5	0.80%
QUIET WATERS BUSINESS PARK LLC	--	--	--	--	36,660,840	--	6	0.73%
LAND TR CITY NATIONAL BAK OF FL, TRUSTEE	--	--	--	--	36,400,950	--	7	0.73%
FLORIDA LAND HOLDINGS LLC TR	--	--	--	--	31,674,220	--	8	0.63%
CROWN DIVERSIFIED IN CORP	--	--	--	--	31,147,260	--	9	0.62%
CITY NATIONAL BANK OF FLA	--	--	--	--	30,729,960	--	10	0.61%
Totals	<u>\$ 1,004,812,560</u>	<u>\$ 6,028,579</u>		<u>8.85%</u>	<u>\$ 446,055,554</u>	<u>\$ --</u>		<u>8.90%</u>

Source: Broward County Records, Taxes and Treasury Division
Broward County, Florida Property Appraiser

CITY OF DEERFIELD BEACH, FLORIDA

PROPERTY TAX LEVIES AND COLLECTIONS

LAST TEN FISCAL YEARS

Fiscal Year Ending September 30,	Tax Roll Year	Tax Levies	Collected within the Fiscal Year of the Levy		Delinquent Tax Collections*	Total Collections to Date	
			Amount	Percentage of Levies		Amount	Percentage of Levy
135							
2015	2014	\$ 33,333,975	\$ 32,924,554	98.77%	\$ (121,127) *	\$ 32,803,427	98.41%
2016	2015	35,102,340	34,887,089	99.39%	47,214	34,934,303	99.52%
2017	2016	39,631,940	37,991,955	95.86%	62,509	38,054,464	96.02%
2018	2017	42,810,803	40,940,537	95.63%	860,484	41,801,021	97.64%
2019	2018	46,146,136	44,107,935	95.58%	912,471	45,020,406	97.56%
2020	2019	45,040,154	44,481,393	98.76%	1,324,546	45,805,939	101.70%
2021	2020	46,740,320	46,096,554	98.62%	1,239,938	47,336,492	101.28%
2022	2021	48,666,619	48,556,865	99.77%	1,177,917	49,734,782	102.19%
2023	2022	56,085,976	53,095,840	94.67%	1,219,889	54,315,729	96.84%
2024	2023	62,619,137	58,685,295	93.72%	1,630,305	60,315,600	96.32%

Delinquent tax collections are recognized when received. Amounts not collected as of the applicable fiscal year end have been fully reserved and are not reported in the basic financial statements.

* Negative amount represents refund of prior year's taxes as a result of decision by Broward County Value Adjustment Board.

Source: Broward County, Florida Revenue Collector

CITY OF DEERFIELD BEACH, FLORIDA

WATER SOLD BY TYPE OF CUSTOMER

LAST TEN FISCAL YEARS (IN THOUSANDS OF GALLONS)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Residential - Single Family	\$ 845,478	\$ 845,346	\$ 866,425	\$ 838,760	\$ 827,172	\$ 794,050	\$ 796,740	\$ 853,859	\$ 790,967	\$ 784,548
Residential - Multi-Family	899,202	906,796	914,436	894,770	710,714	663,433	753,441	763,095	1,006,073	1,084,878
Commercial	547,449	561,251	575,807	539,279	518,004	540,127	596,111	546,010	592,708	554,552
Irrigation	626,755	690,911	607,838	517,839	538,558	596,566	578,262	579,577	520,962	548,671
Hydrants	342	224	1,932	10,264	1,113	8,862	5,102	7,988	793	9,795
Total	<u>2,919,226</u>	<u>3,004,528</u>	<u>2,966,438</u>	<u>2,800,912</u>	<u>2,595,561</u>	<u>2,603,038</u>	<u>2,729,656</u>	<u>2,750,529</u>	<u>2,911,503</u>	<u>2,982,444</u>
Total Direct Rate Per 1,000 Gallons	\$ 6.07	\$ 5.67	\$ 5.64	\$ 5.35	\$ 5.84	\$ 6.41	\$ 5.47	\$ 2.65	\$ 2.65	\$ 2.65

Source: City of Deerfield Beach, Department of Financial Services

CITY OF DEERFIELD BEACH, FLORIDA

WATER AND SEWER RATES

LAST TEN FISCAL YEARS

Fiscal Year Ended September 30,	Water		Sewer	
	Monthly Base Rate		Monthly Base Rate	
2015	\$ 15.00	\$ 2.65	\$ 10.98	\$ 2.71
2016	15.00	2.65	10.98	2.71
2017	15.00	2.65	10.98	2.71
2018	15.00	2.65	10.98	2.71
2019	15.00	2.65	10.98	2.71
2020	15.00	2.65	10.98	2.71
2021	15.00	2.65	10.98	2.71
2022	15.79	2.79	12.00	2.96
2023	16.62	2.94	13.11	3.23
2024	17.49	3.09	14.32	3.53

Note: Rates are based on 3/4" meter, which is the standard household meter size.

Source: City of Deerfield Beach, Customer Service

CITY OF DEERFIELD BEACH, FLORIDA

RATIOS OF OUTSTANDING DEBT BY TYPE

LAST TEN FISCAL YEARS

Fiscal Year	Governmental Activities					Business-type Activities			Total Primary Government	Percentage of Personal Income	Per Capita	Population	Personal Income
	General Obligation Bonds	Special Obligation Bonds	Covenant Bonds	Bond Premiums	Leases	Water and Sewer Bonds	Financing Leases	Loans and Notes					
2015	\$ 18,533,690	\$ -	\$ 22,980,000	\$ 1,458,026	\$ -	\$ 14,042,421	\$ 639,800	\$ 14,196,426	\$ 71,850,363	3.96%	918	76,662	\$ 1,779,325,000
2016	17,295,290	--	21,785,000	1,315,047	1,665,572	12,839,802	3,042,143	12,498,150	70,441,004	3.77%	890	77,659	1,834,539,000
2017	16,977,148	--	20,921,705	1,175,732	1,296,968	12,112,720	831,697	10,884,734	64,200,704	3.34%	793	78,042	1,852,951,000
2018	15,073,185	--	51,265,000	6,411,084	951,425	11,397,243	610,114	9,246,973	94,955,024	3.78%	1127	78,573	2,343,754,000
2019	14,262,255	--	56,186,812	6,325,119	601,070	10,595,004	9,696,445	7,579,659	105,246,364	4.79%	1244	79,497	2,066,445,000
2020	12,877,338	--	48,925,000	6,228,304	3,458,318	9,678,126	10,309,198	5,882,575	97,358,859	4.18%	1124	81,066	2,179,216,212
2021	11,785,277	--	47,530,000	6,132,414	2,250,967	8,733,448	9,880,254	4,165,505	90,477,865	3.87%	977	86,339	2,335,728,967
2022	10,699,375	--	46,090,000	6,037,768	1,161,042	7,757,479	9,309,445	2,398,223	83,453,332	3.01%	878	88,146	2,571,042,528
2023	9,623,145	--	44,590,000	5,942,293	4,757,546	6,750,503	3,978,546	1,920,506	77,562,539	2.57%	818	87,578	2,791,811,484
2024	8,555,182	14,500,000	43,030,000	5,845,769	4,438,626	20,701,518	3,742,374	1,432,114	87,745,583	3.31%	1103	87,402	2,909,437,776

Source: City of Deerfield Beach, Financial Services Department

Personal Income:

<https://www.census.gov/quickfacts/deerfieldbeachcityflorida>

CITY OF DEERFIELD BEACH, FLORIDA

RATIOS OF GENERAL BONDED DEBT OUTSTANDING

LAST TEN FISCAL YEARS

Fiscal Year	General Obligations Bonds	Less: Amounts Available in Debt Service Funds	Total	Percentage of Actual Taxable Value	Per Capita
2015	\$ 18,533,690	\$ 2,534,573	\$ 17,283,141	0.22%	\$ 223.00
2016	17,295,290	2,400,835	15,999,117	0.19%	209.00
2017	16,977,148	2,440,501	14,894,455	0.18%	223.00
2018	15,073,185	6,507,301	14,536,647	0.17%	207.00
2019	14,262,255	4,537,565	8,565,884	0.10%	140.00
2020	12,877,338	4,252,912	9,724,690	0.08%	122.00
2021	11,785,277	4,117,908	8,624,426	0.07%	108.00
2022	10,669,375	4,139,018	7,667,369	0.07%	89.00
2023	9,623,145	4,264,726	5,358,419	0.07%	89.00
2024	8,555,182	4,696,736	3,858,446	0.02%	30.00

Source: City of Deerfield Beach, Financial Services Department

CITY OF DEERFIELD BEACH, FLORIDA

DIRECT AND OVERLAPPING GOVERNMENTAL ACTIVITIES DEBT

AS OF SEPTEMBER 30, 2024

	Debt Outstanding ⁽¹⁾	Estimated Percentage Applicable	Estimated Share of Overlapping Debt ⁽²⁾
General obligation bonds	\$ 23,055,184	100.00%	\$ 23,055,184
Covenant bonds ⁽³⁾	43,030,000	100.00%	43,030,000
Bond premium	<u>5,845,769</u>	100.00%	<u>5,845,769</u>
Total Direct Debt	<u>71,930,953</u>		<u>71,930,953</u>
Overlapping Debt			
School Board of Broward County, Florida:			
Certificates of participation	1,255,327	5.00%	62,766
Financing Leases	<u>77,854</u>	5.00%	<u>3,893</u>
Subtotal, Overlapping Debt	<u>1,333,181</u>		<u>66,659</u>
Total Direct Debt and Overlapping Debt	<u>\$ 73,264,134</u>		<u>\$ 71,997,612</u>

(1) Debt outstanding data provided by each government unit.

(2) Overlapping debt includes only general obligation debt secured by ad valorem taxes as of September 30, 2024.

(3) \$4,350,000 of covenant bonds are secured by and payable from the Florida Power and Light Company electric franchise fees. The remaining balance of covenant bonds are payable from all governmental activities revenue sources of the City, except for ad valorem taxes.

Sources: Assessed value data used to estimate applicable percentages provided by the Broward County, Florida Property Appraiser.

* Ratio of taxable assessed value in the City of Deerfield Beach to total Broward County assessed value.

Note: The computation of legal debt margin is not included in the statistical section, since neither the Florida statutes nor the current ordinances of the City of Deerfield Beach specify a legal debt margin.

CITY OF DEERFIELD BEACH, FLORIDA

WATER AND SEWER PLEDGED REVENUE COVERAGE

LAST TEN FISCAL YEARS

Fiscal Year Ended September 30,	Gross Revenues ^(A)	Expenses ^(B)	Net Revenue Available for Debt Service	Debt Service Requirements			Coverage ^(D)
				Escrow or Principal	Interest	Total ^(C)	
2015	\$ 25,356,689	\$ 15,350,588	\$ 10,006,101	\$ 1,498,498	\$ 1,065,191	\$ 2,563,689	2.29
2016	25,077,553	15,838,252	9,239,301	2,238,878	877,272	3,116,150	2.97
2017	25,395,815	17,079,275	8,316,540	2,340,498	829,997	3,170,495	2.62
2018	25,434,035	16,904,326	8,529,709	2,402,352	875,366	3,277,718	2.60
2019	28,213,257	14,086,816	14,126,441	2,584,194	650,132	3,234,326	2.78
2020	24,529,012	15,471,131	9,057,881	865,000	447,769	1,312,769	2.91
2021	23,596,878	15,312,199	8,284,679	2,823,409	324,925	3,148,334	2.63
2022	25,907,576	16,357,875	9,549,701	2,743,251	305,943	3,049,194	3.13
2023	27,764,740	18,771,377	8,993,363	1,527,374	231,208	1,758,582	5.11
2024	32,059,035	21,014,045	11,044,990	1,038,985	248,179	1,287,164	8.58

(A) Gross revenue for the purpose of determining debt service coverage, is equal to the sum of the operating revenues of the Water and Sewer Fund and total interest earnings.

(B) Expenses, for the purpose of determining debt service coverage, are equal to the total operating expenses of the Water and Sewer Fund less depreciation and less the general administrative charge.

(C) The debt service requirement for the Florida Municipal Loan Council Revenue bonds, Series 2008A is set forth in the tri-partite loan agreement between the City ("the Borrower"); Banc of America Public Capital Corporation ("the Purchaser"); and the Florida Municipal Loan Council ("the Issuer").

(D) The debt service requirements for the State of Florida Drinking Water Revolving Loan, as well as the State's Water Pollution Control Financing Corporation revolving loans are set forth in the 'Clean Water State Revolving Fund Agreement' between the City and the State of Florida, Department of Environment Protection.

CITY OF DEERFIELD BEACH, FLORIDA

NON AD-VALOREM REVENUE ANTI-DILUTION TEST

AS OF SEPTEMBER 30, 2024

	FY 2024	FY 2023	Prior Two- Year Average
Revenues			
Total governmental funds	\$ 162,312,818	\$ 154,584,676	\$ 158,448,747
Less: Ad valorem tax revenues	(60,315,600)	(54,315,729)	(57,315,665)
Incremental tax revenues	<u>(5,711,639)</u>	<u>(5,144,174)</u>	<u>(5,427,907)</u>
Total Governmental Non-Ad Valorem Revenues	96,285,579	95,124,773	95,705,176
Less: restricted funds:			
Community Redevelopment Agency	(159,294)	(119,688)	(139,491)
General Construction Fund	(937,165)	(3,550,374)	(2,243,770)
Non-major governmental funds	<u>(11,561,726)</u>	<u>(13,014,927)</u>	<u>(12,288,327)</u>
Adjusted Non-Ad Valorem Revenues	<u>83,627,394</u>	<u>78,439,784</u>	<u>81,033,589</u>
Expenditures			
Essential expenditures			
Public Safety	84,103,857	79,445,525	81,774,691
General government	<u>19,149,309</u>	<u>18,480,496</u>	<u>18,814,903</u>
Total Essential Expenditures	103,253,166	97,926,021	100,589,594
Less: Ad valorem revenues available to pay essential expenditures	<u>(60,315,600)</u>	<u>(54,315,729)</u>	<u>(57,315,665)</u>
Adjusted Essential Expenditures	<u>42,937,566</u>	<u>43,610,292</u>	<u>43,273,929</u>
Net Non Ad-Valorem Revenues Available for Debt Service	<u>\$ 40,689,828</u>	<u>\$ 34,829,492</u>	<u>\$ 37,759,660</u>
Adjustments			
Ad valorem revenue restricted for debt service	<u>\$ 19,197,486</u>	<u>\$ 4,264,726</u>	<u>\$ 2,608,894</u>

Test 1 - Prior Two Year Average of Non-Ad Valorem Revenues Covers Projected MADS by 150%

Net non-ad valorem revenues available for debt service	\$ 37,759,660
Maximum annual non-ad valorem debt service	\$ 2,000,000
Coverage	1887.98%

Test 2 - Projected MADS does not exceed 20% of Governmental Fund, Less Ad Valorem Revenues Restricted for Debt Service and Debt Proceeds

Two-year average net total governmental funds	\$ 158,448,747
Maximum annual non-ad valorem debt service	\$ 2,000,000
Coverage	1.26%

CITY OF DEERFIELD BEACH, FLORIDA

DEMOGRAPHIC AND ECONOMIC STATISTICS

LAST TEN FISCAL YEARS

Fiscal Year	Population ⁽¹⁾	Personal Income**	Per Capita Personal Income ⁽²⁾	Median Age ⁽¹⁾	School Enrollment ⁽³⁾	Unemploy- ment Rate ⁽²⁾
2015	76,662	\$ 1,779,325	\$ 26,210	42.1	7,961	5.1%
2016	77,659	1,834,539	23,623	42.9	7,397	4.9%
2017	78,042	1,852,951	23,743	43.5	7,285	4.4%
2018	78,573	2,343,754	29,829	41.6	7,522	3.0%
2019	79,497	2,066,445	25,994	42.5	6,861	2.9%
2020	80,188	2,220,049	27,689	41.6	6,455	7.0%
2021	86,339	2,356,479	27,053	41.5	7,100	3.5%
2022	88,146	2,569,874	29,168	43.8	7,946	2.5%
2023	87,578	2,568,127	29,381	43.5	7,831	3.1%
2024	87,402	2,909,438	33,288	43.9	7,420	3.0%

Sources:

⁽¹⁾ Bureau of Economic and Business Research (BEBR)

⁽²⁾ American Factfinder and QuickFacts Census.gov

⁽³⁾ School Board of Broward County, Florida

** Personal income data expressed in thousands

CITY OF DEERFIELD BEACH, FLORIDA

PRINCIPAL EMPLOYERS

CURRENT YEAR AND NINE YEARS AGO

Employer	2024			2015		
	Employees	Rank	Percentage of Total Employment	Employees	Rank	Percentage of Total Employment
Publix Corporation	5,012	1	13.68%	1,518	1	3.41%
JM Family Enterprises	1,546	2	4.22%	1,086	3	2.54%
Broward Health North	1,500	3	4.09%	1,305	2	3.06%
Target	602	4	1.64%	--		
UPS	519	5	1.42%	515	5	1.30%
City of Deerfield Beach	447	6	1.22%	467	6	1.09%
Republic National Distribution	382	7	1.04%	325	7	0.91%
List Industries	245	8	0.67%	220	9	0.56%
Peoples Trust	232	9	0.63%	--		
Broward Sheriff Office	139	10	0.38%	310	8	0.79%
Sun-Sentinel	--			752	4	0.56%
MAPEI	--			--		
Medics Ambulance Services	--			114	10	0.35%
Totals	10,624			6,612		145.00%

Source: Employer's Human Resource Department
Florida Department of Economic Opportunity

CITY OF DEERFIELD BEACH, FLORIDA

FULL-TIME EQUIVALENT GOVERNMENT EMPLOYEES BY FUNCTION

LAST TEN FISCAL YEARS

Function/Program	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
General government	108	99	85	60	60	64	62	60	66	73
Public safety:										
Police:										
Uniformed	135	135	135	132	135	135	135	130	127	127
Civilians	17	17	16	17	17	17	17	42	42	45
Fire/Rescue:										
Firefighters and officers	144	143	143	146	146	146	145	141	139	138
Bldg. inspection services	--	--	--	--	--	--	--	--	--	--
Civilians	1	1	1	1	1	1	1	2	5	5
Economic environment	2	2	2	2	2	2	2	2	1	1
Culture and recreation	108	107	97	90	84	53	53	94	75	72
Human services	10	10	9	28	28	23	22	39	40	39
Public works administration	--	--	--	--	--	--	--	--	--	--
Grounds maintenance	2	2	2	4	4	4	4	42	39	36
Parks	5	5	12	11	11	7	5	7	7	10
Water and sewer	70	67	64	104	105	81	81	69	56	60
Solid waste	63	62	60	69	75	68	68	68	75	64
Transportation:										
Street maintenance	<u>7</u>	<u>8</u>	<u>6</u>	<u>15</u>	<u>11</u>	<u>11</u>	<u>15</u>	<u>14</u>	<u>11</u>	<u>12</u>
Total	<u>672</u>	<u>658</u>	<u>632</u>	<u>679</u>	<u>679</u>	<u>612</u>	<u>610</u>	<u>710</u>	<u>683</u>	<u>682</u>

Source: City of Deerfield Beach, Financial Services Department

CITY OF DEERFIELD BEACH, FLORIDA

OPERATING INDICATORS BY FUNCTION

LAST TEN FISCAL YEARS

Function/Program	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Public Safety										
Police										
Physical arrests	1,833	1,860	1,570	1,563	1,298	2,136	2,552	2,600	2,616	2,563
Parking violations	14,803	15,498	14,497	17,116	14,803	18,474	17,413	17,982	19,980	20,084
Traffic violations	16,922	18,259	20,388	16,007	11,354	17,361	14,031	15,402	17,220	17,631
Fire/Rescue										
Number of emergency responses	15,693	16,799	15,529	16,485	15,531	15,927	15,472	11,642	15,458	15,217
Inspections	4,303	4,384	4,473	3,702	2,879	2,651	3,193	2,420	3,916	7,653
Fire extinguished	164	178	166	127	118	130	145	185	162	139
Transportation										
Street maintenance:										
Streets resurfacing (miles)	--	1	11	6	20	11	--	--	--	22
Potholes repaired	111	86	70	117	427	403	577	436	200	204
Sidewalk repaired (feet)	3,015	1,907	951	3,430	4,383	4,781	3,911	2,894	3,920	8,555
Transit Services										
Total route miles	117,670	90,000	87,037	1,595	89,674	143,705	148,424	116,317	140,124	106,942
Number of trips	49,815	46,650	13,093	329	41,949	71,996	43,020	79,836	86,048	91,902
Physical Environment										
Number of burials	105	86	154	151	153	121	125	104	112	110
Culture and Recreation										
Athletic field permits issued	21	35	113	106	36	--	116	1,682	1,344	493
Number of participants in arts and education classes	6,349	923	1,147	4,600	1,500	6,217	2,560	2,015	6,144	5,684
Number of special event permits issued	65	91	184	156	57	70	115	81	76	88
Attendance at special events	81,440	135,000	171,111	49,990	99,513	275,677	325,000	336,644	292,000	285,500
Human Services - HR										
Childcare:										
Average daily attendance	--	--	--	--	12	15	12	18	12	10
Number of meals served	--	--	--	--	9,235	6,302	18,505	15,098	18,467	18,381
Adult daycare:										
Average daily attendance	25	--	--	--	4	4	31	31	5	7
Alzheimer's daycare:										
Average daily attendance	25	24	--	--	34	34	151	139	28	24
Water										
New connections	1,185	124	20	20	30	287	34	32	5	10
Water main breaks	4	59	8	8	17	192	60	36	40	13
Average daily consumption (millions of gallons)	10	10	10	10	9	--	--	10	9	9
Permitted raw water withdrawal	14	14	14	14	14	--	9	17	12	14
Sewer										
Average daily sewage treatment (thousands of gallons)	5,040	5,388	5,664	5,664	5,900	5,324	5,796	7,000	7,000	7,000
Solid Waste										
Refuse collected (tons/day)	131	131	332	333	433	371	464	260	402	276
Recyclables collected (tons/day)	--	--	--	--	23	25	35	29	49	27

Sources: Various City departments

Note: Indicators are not available for the general government function

* The average daily attendance for Adult daycare and Alzheimer's daycare are higher than the previous years due to a change in the counting mechanism

CITY OF DEERFIELD BEACH, FLORIDA

CAPITAL ASSET STATISTICS BY FUNCTION

LAST TEN FISCAL YEARS

Function	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Public Safety										
Police										
Stations	1	1	2	2	2	2	2	2	2	2
Patrol units	66	172	130	130	130	130	130	130	130	130
Fire/Rescue										
Stations	6	6	6	6	6	6	6	6	6	6
Rescue ambulances	6	6	6	6	6	6	6	6	6	6
Fire engines	4	4	4	4	4	4	4	4	4	4
Ladder/heavy squad trucks	1	1	--	--	--	1	1	1	1	1
Transportation										
Streets (miles)	146	146	146	146	146	146	146	146	146	146
Sidewalks (miles)	136	136	136	136	136	136	136	136	136	136
Streetlights (poles)	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000
Traffic signals	7	7	7	7	7	70	70	70	70	68
Culture and Recreation										
Parks acreage	398	398	398	398	398	398	298	398	398	345
Parks acreage	52	52	52	52	52	52	52	52	52	44
Swimming pools	1	1	1	1	1	1	1	1	1	1
Tennis courts	12	12	12	12	12	12	12	12	12	12
Community centers	6	3	3	3	3	3	3	3	3	3
Water										
Water main (miles)	234	234	234	234	234	234	234	234	234	232
Maximum daily capacity (millions of gallons)	24	24	24	24	24	24	24	24	24	24
Sewer										
Sanitary sewers (miles)	188	188	188	136	136	136	136	136	136	137
Storm sewers (miles)	147	147	147	48	48	48	48	48	48	48
Average daily treatment capacity (thousands of gallons)	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400
Solid Waste										
Collection trucks	23	23	23	42	42	23	23	23	23	23

Sources: Various City departments

Note: No capital assets indicators are available for the general government

REPORTING SECTION

**Independent Auditors' Report on Internal Control over Financial Reporting and on
Compliance and Other Matters Based on an Audit of Financial Statements
Performed in Accordance with *Government Auditing Standards***

The Honorable Mayor, the City Commission and City Manager
City of Deerfield Beach, Florida

We have audited, in accordance with auditing standards generally accepted in the United States of America ("GAAS") and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States ("*Government Auditing Standards*"), the financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of City of Deerfield Beach, Florida (the "City"), as of and for the fiscal year ended September 30, 2024, and the related notes to the financial statements, which collectively comprise the City's basic financial statements, and have issued our report thereon dated June 30, 2025. Our report includes a reference to other auditors who audited the financial statements of the City's Pension Trust Funds, as described in our report on the City's financial statements. This report does not include the results of the other auditors' testing of internal control over financial reporting or compliance and other matters that are reported on separately by those auditors.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the City's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, we do not express an opinion on the effectiveness of the City's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the City's financial statements will not be prevented or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether the City's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the result of that testing, and not to provide an opinion on the effectiveness of the City's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

CBIZ CPAs P.C.

Fort Lauderdale, FL
June 30, 2025

Independent Auditors' Report on Compliance for the Major Federal Program and Each Major State Project; Report on Internal Control over Compliance; and Report on Schedule of Expenditures of Federal Awards and State Financial Assistance Required by the Uniform Guidance and Chapter 10.550, Rules of the Auditor General

The Honorable Mayor, the City Commission and City Manager
City of Deerfield Beach, Florida

Report on Compliance for the Major Federal Program and Each Major State Project

Opinion on the Major Federal Program and Each Major State Project

We have audited City of Deerfield Beach, Florida's (the "City") compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement*, and the requirements described in the *State of Florida Department of Financial Services' State Projects Compliance Supplement*, that could have a direct and material effect on the City's major federal program and each major state project for the fiscal year ended September 30, 2024. The City's major federal program and each major state project are identified in the summary of auditors' results section of the accompanying schedule of findings and questioned costs.

In our opinion, the City complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on the major federal program and each major state project for the fiscal year ended September 30, 2024.

Basis for Opinion on the Major Federal Program and Each Major State Project

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America ("GAAS"); the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States ("*Government Auditing Standards*"); the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* ("Uniform Guidance"), and Chapter 10.550, Rules of the Auditor General (Chapter 10.550). Our responsibilities under those standards and the Uniform Guidance and Chapter 10.550, are further described in the Auditors' Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the City and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for the major federal program and each major state project. Our audit does not provide a legal determination of the City's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules and provisions of contracts or grant agreements applicable to the City's federal programs and state projects.

Auditors' Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the City's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, the Uniform Guidance, and Chapter 10.550, will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material, if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the City's compliance with the requirements of the major federal program and each major state project as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, the Uniform Guidance, and Chapter 10.550, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the City's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of the City's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance and Chapter 10.550, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control Over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program or state project on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program or state project will not be prevented, or detected and corrected, on a timely basis. *A significant deficiency in internal control over compliance* is a deficiency, or a combination of

deficiencies, in internal control over compliance with a type of compliance requirement of a federal program or state project that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditors' Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance and Chapter 10.550. Accordingly, this report is not suitable for any other purpose.

Report on Schedule of Expenditures of Federal Awards and State Financial Assistance Required by the Uniform Guidance and Chapter 10.550

We have audited the financial statements of the governmental activities, business-type activities, each major fund, and the aggregate remaining fund information of the City as of and for the fiscal year ended September 30, 2024, and the related notes to the financial statements, which collectively comprise the City's basic financial statements. Our report includes a reference to other auditors who audited the financial statements of the City's Pension Trust Funds, as described in our report on the City's financial statements. We issued our report thereon dated June 30, 2025, which contained unmodified opinions on those financial statements. Our audit was performed for the purpose of forming opinions on the financial statements that collectively comprise the basic financial statements. The accompanying schedule of expenditures of federal awards and state financial assistance is presented for purposes of additional analysis as required by the Uniform Guidance and Chapter 10.550, and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the schedule of expenditures of federal awards and state financial assistance is fairly stated in all material respects in relation to the basic financial statements as a whole.

CBIZ CPAs P.C.

Fort Lauderdale, FL
June 30, 2025

CITY OF DEERFIELD BEACH, FLORIDA

SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS AND STATE FINANCIAL ASSISTANCE

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

Federal, Pass-Through Entity, Clusters Federal Program	ALN	Contract/Grant Number	Total Expenditures
U.S. Department of Health and Human Services			
Indirect Programs:			
Pass-through the Broward County - Department of Elder Affairs:			
Special Programs for the Aging:			
Title III, Part B - Grants for Supportive Services and Seniors Centers	93.044	JA 123-06-2023	\$ 37,222
Title III, Part B - Grants for Supportive Services and Seniors Centers - COVID-19	93.044	JA 124-06-2024	103,386
			140,608
Total Aging Cluster			140,608
Title III, Part E - National Family Caregiver Support	93.052	JA 123-06-2023	309
Title III, Part E - National Family Caregiver Support	93.052	JA 124-06-2024	2,230
			2,539
Low-Income Home Energy Assistance	93.568	JP023-06-2023	13,158
Low-Income Home Energy Assistance	93.568	JP023-06-2024	3,192
			16,350
Total U.S. Department of Health and Human Services			159,497
U.S. Department of Housing and Urban Development			
Direct Programs:			
Community Development Block Grant/Entitlement Grants	14.218	B17MC120046	25,932
Community Development Block Grant/Entitlement Grants	14.218	B18MC120046	11,535
Community Development Block Grant/Entitlement Grants	14.218	B21MC120046	248,566
Community Development Block Grant/Entitlement Grants	14.218	B22MC120046	39,591
Community Development Block Grant/Entitlement Grants	14.218	B23MC120046	417,909
			743,533
Total Community Development Block Grant Entitlement/Special Purpose Grants Cluster			743,533
Indirect Programs:			
Passed through Florida Department of Commerce			
Community Development Block Grants/State's Program and Non-Entitlement	14.228	22CV - E10/ H2467	220,212
Passed through Community Housing Development Organization			
Home Investment Partnerships Program	14.239	FY2021-2022	230,781
Home Investment Partnerships Program	14.239	FY2022-2023	49,219
			280,000
Total U.S. Department of Housing and Urban Development			1,243,745
U.S. Department of Transportation			
Indirect Program:			
Passed through State of Florida			
Highway Planning and Construction	20.205	G2B41(FM#444237-1-58-01)	50,881
Total U.S. Department of Transportation			50,881
U.S. Department of Agriculture			
Direct Program:			
Cooperative Forestry Assistance	10.664	29907	25,000
Urban Agriculture and Innovative Production	10.935	NRCS-ADS-093	126,473
Total U.S. Department of Agriculture			151,473
U.S. Department of Justice			
Direct Program:			
Edward Byrne Memorial Justice Assistance Grant Program	16.738	2019-DJ-BX-0432	19,638
Congressionally Recommended Awards	16.753	15PBJA-22-GG-00038-BRND	195,000
Total U.S. Department of Justice			214,638
U.S. Department of Treasury			
Direct Programs:			
Coronavirus State and Local Fiscal Recovery Fund - COVID-19	21.027	N/A	2,501,614
Total U.S. Department of Treasury			2,501,614
U.S. Department of Homeland Security			
Indirect Program:			
Passed through Florida Division of Emergency Management			
Hazard Mitigation Grant Program	97.039	H0929	735,290
Total U.S. Department of Homeland Security			735,290
Total Expenditures of Federal Awards			5,057,138

See notes to schedule of expenditures of federal awards and state financial assistance.

CITY OF DEERFIELD BEACH, FLORIDA

SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS AND STATE FINANCIAL ASSISTANCE

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

State Agency, Pass-Through Entity, State Project	CSFA No.	Contract/Grant Number	Total Expenditures
<i>Florida Department of Environmental Protection</i>			
Direct Programs:			
Statewide Water Quality Restoration Project	37.039	LPA0274	600,000
<i>Total Florida Department of Environmental Protection</i>			<u>600,000</u>
<i>Florida Housing Finance Corporation</i>			
Direct Programs:			
State Housing Initiatives Partnership Program	40.901	FY21-22	101,290
State Housing Initiatives Partnership Program	40.901	FY22-23	470,404
State Housing Initiatives Partnership Program	40.901	FY23-24	83,645
			<u>655,339</u>
<i>Total Florida Housing Finance Corporation</i>			<u>655,339</u>
<i>Florida Department of Elder Affairs</i>			
Direct Programs:			
Alzheimer Interventions, Memory Disorder Clinics, Brain Banks and Alzheimer Special Projects	65.002	JZ023-06-2024	59,814
Alzheimer Interventions, Memory Disorder Clinics, Brain Banks and Alzheimer Special Projects	65.002	JZ024-06-2025	39,092
Alzheimer Interventions, Memory Disorder Clinics, Brain Banks and Alzheimer Special Projects	65.002	JZ024-06-2025	37,327
			<u>136,233</u>
Alzheimer's Respite Services	65.004	JZ023-06-2024	116,149
Local Services Programs	65.009	JL023-06-2024	99,531
Local Services Programs	65.009	JL024-06-2025	39,421
			<u>138,952</u>
<i>Total Florida Department of Elder Affairs</i>			<u>391,334</u>
<i>Total Expenditures of State Financial Assistance</i>			<u>1,646,673</u>
<i>Total Expenditures of Federal Awards and State Financial Assistance</i>			<u>\$ 6,703,811</u>

NOTE: No amounts were provided to subrecipients.

See notes to schedule of expenditures of federal awards and state financial assistance.

CITY OF DEERFIELD BEACH, FLORIDA

NOTES TO SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS AND STATE FINANCIAL ASSISTANCE

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

NOTE 1 – BASIS OF PRESENTATION

The accompanying schedule of expenditures of federal awards and state financial assistance (the “Schedule”) presents the expenditure activity of all federal and state awards of the City of Deerfield Beach, Florida (the “City”) for the fiscal year ended September 30, 2024. The information in this Schedule is presented in accordance with the requirements of Title 2 U.S. *Code of Federal Regulations*, Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (“Uniform Guidance”) and Chapter 10.550, Rules of the Auditor General. Because the Schedule presents only a selected portion of the operations of the City, it is not intended to and does not present the financial position, changes in net position/fund balance or cash flows of the City.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Expenditures reported in the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance and the Florida Single Audit Act, wherein certain types of expenditures are not allowable or are limited as to reimbursement.

NOTE 3 – INDIRECT COST RATE

The City has elected not to use the 10-percent de minimis indirect cost rate for federal programs allowed under the Uniform Guidance.

NOTE 4 – SUBRECIPIENTS

No amounts were provided to subrecipients during the fiscal year ended September 30, 2024.

CITY OF DEERFIELD BEACH, FLORIDA

SCHEDULE OF FINDINGS AND QUESTIONED COSTS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

SECTION I – SUMMARY OF AUDITORS' RESULTS

Financial Statements

Type of auditors' report issued on whether the financial statements audited were prepared in accordance with GAAP:

Unmodified Opinions

Internal control over financial reporting:

Material weakness(es) identified?

____ Yes X No

Significant deficiency(ies) identified?

____ Yes X None reported

Non-compliance material to financial statements noted?

____ Yes X No

Federal Awards and State Financial Assistance

Internal control over major federal program and state projects:

Material weakness(es) identified?

____ Yes X No

Significant deficiency(ies) identified?

____ Yes X None reported

Type of auditors' report issued on compliance for the major federal program and state projects:

Unmodified Opinion

Any audit findings disclosed that are required to be reported in accordance with 2 CFR 200.516(a) or Chapter 10.557, Rules of the Auditor General?

____ Yes X No

Identification of Major Federal Program and State Projects:

ALN

Federal Program

21.027

Coronavirus State and Local Fiscal Recovery Funds

CSFA No.

State Project

37.039

Statewide Water Quality Restoration Projects

40.901

State Housing Initiatives Partnership Program

Dollar threshold used to distinguish between Type A and Type B federal programs:

\$750,000

Dollar threshold used to distinguish between Type A and Type B state projects:

\$494,002

Auditee qualified as low-risk auditee pursuant to the Uniform Guidance?

X Yes ____ No

CITY OF DEERFIELD BEACH, FLORIDA

SCHEDULE OF FINDINGS AND QUESTIONED COSTS (CONTINUED)

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

SECTION II – FINANCIAL STATEMENT FINDINGS

None.

SECTION III – FEDERAL AWARDS FINDINGS AND QUESTIONED COSTS

None.

CITY OF DEERFIELD BEACH, FLORIDA

SUMMARY SCHEDULE OF PRIOR AUDIT FINDINGS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

I. PRIOR YEAR FINANCIAL STATEMENT FINDINGS AND STATUS

None

II. PRIOR YEAR FEDERAL AWARD FINDINGS AND QUESTIONED COSTS

None

**Management Letter in Accordance with the Rules of the
Auditor General of the State of Florida**

To the Honorable Mayor, the City Commission and City Manager
City of Deerfield Beach, Florida

Report on the Financial Statements

We have audited the financial statements of the City of Deerfield Beach, Florida (the “City”), as of and for the fiscal year ended September 30, 2024, and have issued our report thereon dated June 30, 2025. We did not audit the financial statements of City’s Pension Trust Funds, as described in our report on the City’s financial statements. This management letter does not include any matters reported on separately by those other auditors in their management letter, if any.

Auditors’ Responsibility

We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States (“*Government Auditing Standards*”); the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (“Uniform Guidance”); and Chapter 10.550, Rules of the Auditor General.

Other Reporting Requirements

We have issued our Independent Auditors’ Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of the Financial Statements Performed in Accordance with *Government Auditing Standards*; Independent Auditors’ Report on Compliance for the Major Federal Program and Each Major State Project; Report on Internal Control over Compliance; and Report on the Schedule of Expenditures of Federal Awards and State Financial Assistance Required by the Uniform Guidance and Chapter 10.550, Rules of the Auditor General; Summary Schedule of Prior Audit Findings; Schedule of Findings and Questioned Costs; and Independent Accountants’ Report on an examination conducted in accordance with *AICPA Professional Standards*, AT-C Section 315, regarding compliance requirements in accordance with Chapter 10.550, Rules of the Auditor General. Disclosures in those reports and schedules, which are dated June 30, 2025, should be considered in conjunction with this management letter.

Prior Audit Findings

Section 10.554(1)(i)1., Rules of the Auditor General, requires that we determine whether or not corrective actions have been taken to address findings and recommendations made in the preceding annual financial audit report. There were no findings or recommendations made in the preceding annual financial audit report.

Official Title and Legal Authority

Section 10.554(1)(i)4., Rules of the Auditor General, requires that the name or official title and legal authority for the primary government and each component unit of the reporting entity be disclosed in this management letter, unless disclosed in the notes to the financial statements. This information is disclosed in Note 1 of the financial statements.

Financial Condition and Management

Sections 10.554(1)(i)5.a. and 10.556(7), Rules of the Auditor General, require us to apply appropriate procedures and communicate the results of our determination as to whether or not the City has met one or more of the conditions described in Section 218.503(1), Florida Statutes, and to identify the specific condition(s) met. In connection with our audit, we determined that the City did not meet any of the conditions described in Section 218.503(1), Florida Statutes.

Pursuant to Sections 10.554(1)(i)5.b. and 10.556(8), Rules of the Auditor General, we applied financial condition assessment procedures for the City. It is management's responsibility to monitor the City's financial condition, and our financial condition assessment was based in part on representations made by management and review of financial information provided by same. The financial condition assessment was performed as of the fiscal year end.

Section 10.554(1)(i)2., Rules of the Auditor General, requires that we communicate any recommendations to improve financial management. In connection with our audit, we did not have any such recommendations.

Property Assessed Clean Energy (PACE) Program

Section 10.554(1)(i)6.a., Rules of the Auditor General, requires a statement as to whether a PACE program authorized pursuant to Section 163.081 or Section 163.082, Florida Statutes, did/did not operate within the City's geographical boundaries during the fiscal year under audit. During the fiscal year ended September 30, 2024, all PACE Programs that operated within the City's geographical boundaries were handled directly with Broward County.

Special District Component Units

Section 10.554(1)(i)5.c., Rules of the Auditor General, requires, if appropriate, that we communicate failure of a special district that is a component unit of a county, municipality, or special district, to provide the financial information necessary for proper reporting of the component unit within the audited financial statements of the county, municipality, or special district in accordance with Section 218.39(3)(b), Florida Statutes. In connection with our audit, we did not note any special district component unit that failed to provide the necessary information for proper reporting in accordance with Section 218.39(3)(b), Florida Statutes.

Specific Information

As required by Section 218.39(3)(c), Florida Statutes, and Section 10.554(1)(i)7., Rules of the Auditor General, the Deerfield Beach Community Redevelopment Agency (the "CRA") required information is reported in the CRA's stand-alone financial statements for the fiscal year ended September 30, 2024.

Additional Matters

Section 10.554(1)(i)3., Rules of the Auditor General, requires us to communicate noncompliance with provisions of contracts or grant agreements, or fraud, waste, or abuse, that have occurred, or is likely to have occurred, that has an effect on the financial statements that is less than material but warrants the attention of those charged with governance. In connection with our audit, we did not note any such findings.

Purpose of this Letter

Our management letter is intended solely for the information and use of the Legislative Auditing Committee, members of the Florida Senate and the Florida House of Representatives, the Florida Auditor General, Federal and other granting agencies, the Honorable Mayor, City Commission, and applicable management, and is not intended to be and should not be used by anyone other than these specified parties.

CBIZ CPAs P.C.

Fort Lauderdale, FL
June 30, 2025



CBIZ CPAs P.C.

201 East Las Olas Boulevard
21st Floor
Fort Lauderdale, FL 33301

P: 954.320.8000

**Independent Accountants' Report on Compliance Pursuant to
Section 218.415, Florida Statutes**

To the Honorable Mayor, the City Commission and City Manager
City of Deerfield Beach, Florida

We have examined the City of Deerfield Beach, Florida's (the "City") compliance with Section 218.415, Florida Statutes, Local Government Investment Policies, for the fiscal year ended September 30, 2024. Management of the City is responsible for the City's compliance with the specified requirements. Our responsibility is to express an opinion on the City's compliance based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether the City complied, in all material respects, with the specified requirements referenced above. An examination involves performing procedures to obtain evidence about whether the City complied with the specified requirements. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material noncompliance, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

We are required to be independent of the City and to meet other ethical responsibilities in accordance with relevant ethical requirements relating to the examination engagement.

Our examination does not provide a legal determination on the City's compliance with specified requirements.

In our opinion, the City complied, in all material respects, with Section 218.415, Florida Statutes, for the fiscal year ended September 30, 2024.

This report is intended solely to describe our testing of compliance with Section 218.415, Florida Statutes, and it is not suitable for any other purpose.

CBIZ CPAs P.C.

Fort Lauderdale, FL
June 30, 2025

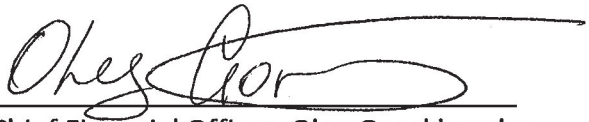


IMPACT FEE AFFIDAVIT

BEFORE ME, the undersigned authority, personally appeared CFO, Oleg Gorokhovskiy, who being duly sworn, deposes and says on oath that:

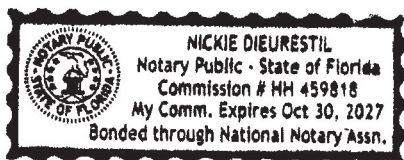
1. I am the Chief Financial Officer of the City of Deerfield Beach which is a local governmental entity of the State of Florida;
2. The governing body of the City of Deerfield Beach adopted Ordinance 2016/008 implementing an impact fee.
3. The City of Deerfield Beach has complied and, as of the date of this Affidavit, remains in compliance with Section 163.31801, Florida Statutes.

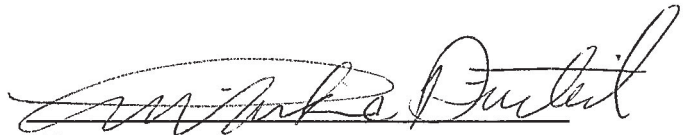
FURTHER AFFIANT SAYETH NAUGHT.


Chief Financial Officer, Oleg Gorokhovskiy

STATE OF FLORIDA
COUNTY OF BROWARD

Sworn to (or affirmed) and subscribed before me **by means of** ☒ physical presence or ☐ online notarization, this 30 day of May, 2025 (year), by Oleg Gorokhovskiy (name of person making statement).




NOTARY PUBLIC

Personally known ☒ or produced identification _____
Type of identification produced: _____
My Commission Expires: Oct 30 2027



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-214

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving a management agreement with the Deerfield Beach Community Redevelopment Agency and the New World Aquarium, Inc., an affiliated entity of the Museum of Discovery and Science, Inc., ("New World") for New World to serve as the manager and operator of the Marine Science Center at Sullivan Park for a 10-year term with one additional ten year renewal term; authorizing execution of the Management Agreement; waiving the requirements for competitive solicitations set forth in Section 38-116 of the Procurement Code; providing for implementation and an effective date. *(Funds from multiple accounts)*

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Fiscal Impact

Costs: Up to \$250,000 per year for up to 5 years for a total of up to \$1,250,000.

Account Name: CRA - Education Facility Program (Fiscal Years 2026-2028)

Account Number: CRA - 190-500-520-5200-000-55200-503539

Secondary Account Name: City - Other Contractual Services (Fiscal Years 2029-2030)

Secondary Account Number: City - 100-700-720-7200-000-57200-503299

Background/History

The CRA's redevelopment of Sullivan Park was premised on removing slum and blight conditions from the redevelopment area as well as activating the Cove Shopping Center as a Marine Village retail and entertainment destination. The City's vision of developing a children's marine science center emerged as part of the community input sessions that guided the redevelopment of Sullivan Park.

Concurrent with the CRA developing the Marine Science Center building, staff undertook extensive research to identify a model for the operation of the desired Marine Science Center. This research included examining the feasibility of creating a new not-for-profit organization specifically for this purpose. This model was deemed not feasible due to a lack of internal expertise in managing the start-up and ongoing operations of a marine science center. Additional research then included visiting other successful science centers throughout Central and South Florida. When CRA and the Museum of Discovery and Science (MODS) staff met, the concept of developing and operating a Marine Science Center in Deerfield Beach was in alignment with both entities' mission. Both parties agreed to pursue the feasibility of forming a partnership to bring the vision to life.

In October 2024, the Deerfield Beach Community Redevelopment Agency (CRA) entered into a

Memorandum of Understanding (MOU) with The New World Aquarium, Inc., a Florida non-profit corporation and affiliated entity of MODS, (New World) to establish a new Marine Science Center at Sullivan Park. The MOU details CRA and New World responsibilities that are aligned with each entity's respective professional expertise. The CRA is primarily responsible for constructing the facility that will host the Center, paying for the design costs of the Exhibits and for the business plan, and collaborating on business planning, marketing and fundraising. New World is primarily responsible for the conceptualization and design of the interior of the Center, oversight of the design and construction of exhibits, and preparing plans for educational interpretation, business, marketing, and fundraising.

The first milestone/deliverable of the partnership was MODS delivery of the proposed Business Plan inclusive of an operating budget, and staffing, marketing and fundraising plan by January 31, 2025. The Business Plan serves as the basis for the subsequent negotiation of a Management Agreement for the ongoing operation of the Marine Science Center at Sullivan Park. The Plan calls for a \$2.1 million fundraising campaign to pay for the build-out of the interior of the marine science museum. Based on conservative attendance projections, the Marine Science Center is anticipated to attract 26,000 visitors annually and generate an approximately \$1.6 million positive economic benefit to the local economy.

The second milestone of the partnership was New World's delivery of the schematic design for the Marine Science Center. The Center is designed to educate visitors about marine science topics and how we're all connected by water through a virtual interactive walk from the everglades through the canal system that flows past Sullivan Park and Deerfield Island County Park to join the Intracoastal Waterway and eventually make its way past the Deerfield Beach Pier to the Atlantic Ocean. The adventure will be interpreted by live and virtual animals that call this habitat home.

Current Activity

The Management Agreement details the roles and responsibilities of the CRA, the City of Deerfield Beach and New World related to New World serving as the operator and manager of the Marine Science Center at Sullivan Park for the CRA and City.

The CRA is primarily responsible for construction of the facility and overall project management. It has shared responsibilities for fundraising, marketing, and start-up financial support for the first three years of the Center's operation. The City is responsible for exterior building and site maintenance once the building is complete. It is also partially responsible for marketing and start-up financial support in years four and five of the Center's operation. New World is primarily responsible for the day-to-day operations and management of the marine science center. New World also shares the responsibility for fundraising, marketing and reporting on Center operations and finances.

The Management Agreement term is for 10 years from the date of the issuance of a certificate of occupancy for the Center, with one additional ten-year renewal option.

Despite both parties' intent that the not-for-profit Marine Science Center would be able to operate solely on revenues from admissions, memberships, rentals and concessions, the initial business plan showed that in the early years of operation, the Marine Science Center would run at an operational deficit of \$400,000 annually. The business plan was reviewed by several members of CRA, City and legal staff to vet the business plan costs and revenues. After negotiations with New World regarding the level of financial support, New World revised the Center's staffing and operations to reduce the deficit to \$250,000 annually. After further review of the business plan, New World felt that any additional reductions in staffing and operating expenses would not allow the Center to operate to the parties' desired organizational and quality standards. The Management Agreement provides for the CRA or the City to provide up to \$250,000 annually for up to the first five fiscal years of the Agreement to the extent necessary to support cash flow to address an operational deficiency. The

Center is intended to be financially self-supporting by the sixth fiscal year of the Agreement and for the balance of the Agreement.

During negotiations, New World agreed to provide the CRA and the City with \$540,000 in value-added marketing of the Marine Science Center and Deerfield Beach as a tourism destination through MODS' extensive marketing and communications program across multiple different media platforms. The City of Deerfield Beach will be marketed to approximately 500,000 visitors annually at the downtown Fort Lauderdale Museum of Discovery and Science Center in IMAX movie trailers, onsite digital signage, newsletters, social media and other media outlets.

On June 25, 2025, the MODS Board of Directors voted unanimously to approve the Management Agreement. The Deerfield Beach Community Redevelopment Agency will consider the agreement at the July 8, 2025, CRA meeting directly preceding the City Commission meeting.

Recommendation

Staff recommends approval of this item.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING A MANAGEMENT AGREEMENT WITH THE DEERFIELD BEACH COMMUNITY REDEVELOPMENT AGENCY AND THE NEW WORLD AQUARIUM, INC., AN AFFILIATED ENTITY OF THE MUSEUM OF DISCOVERY AND SCIENCE, INC., (“NEW WORLD”) FOR NEW WORLD TO SERVE AS THE MANAGER AND OPERATOR OF THE MARINE SCIENCE CENTER AT SULLIVAN PARK FOR A 10 YEAR TERM WITH ONE ADDITIONAL TEN YEAR RENEWAL TERM; AUTHORIZING EXECUTION OF THE MANAGEMENT AGREEMENT; WAIVING THE REQUIREMENTS FOR COMPETITIVE SOLICITATIONS SET FORTH IN SECTION 38-116 OF THE PROCUREMENT CODE; PROVIDING FOR IMPLEMENTATION AND AN EFFECTIVE DATE

WHEREAS, the City of Deerfield Beach (the “City”) and the Deerfield Beach Community Redevelopment Agency (the “CRA”) desire to establish a new Marine Science Center (the “Center”) on the second floor of the two-story Community Center facility (the “Facility”) currently being constructed adjacent to Sullivan Park in Deerfield Beach, Florida, which Center shall be dedicated to public education and awareness of the marine environment; and

WHEREAS, the CRA and the New World Aquarium, Inc., an affiliated entity of the Museum of Discovery and Science Inc., (“NWA”) entered into a Memorandum of Understanding, dated October 8, 2024, (the “MOU”) for NWA to serve in a consulting role to provide its expertise in the design and development of certain aspects of the Center, including the completion of plans for the interior layout of the Center and Exhibits and a business plan for operating the Center, with the goal of NWA serving as the operator of the Center; and

WHEREAS, NWA has a proven history of developing and operating successful science education centers; and

WHEREAS, pursuant to the MOU, NWA has contracted with one or more exhibit design firms to prepare 100% detailed design drawings for the Center Exhibits and interior layout of the Center and NWA has provided a Business Plan (as amended) to the CRA and the City, attached as Exhibit “B”, for operation and management of the Center; and

WHEREAS, the City, the CRA and NWA have negotiated a Management Agreement, attached as Exhibit “1”, (the “Management Agreement”) for NWA to operate and manage the Center for the CRA and the City pursuant to the terms and conditions of the Management Agreement (collectively, the “Services”), for a ten year term with the ability to renew the Management Agreement for an additional ten year renewal term; and

WHEREAS, pursuant to Sec. 38-116(3)(e) of the City of Deerfield Beach Procurement Code, the City Commission may declare by a majority affirmative vote that the sealed competitive method and written quotations method set forth in Chapter 38 of the Procurement Code is not in the best interest of the City, and that the waiver of such competitive solicitation processes will not inure to the financial disadvantage of the City; and

WHEREAS, based on the foregoing, City staff requests that the City Commission waive the competitive solicitation requirements in Section 38-116 of the Procurement Code (collectively, the “Requirements”) with regard to the Services and award the Management Agreement to NWA; and

WHEREAS, City staff recommends approving and authorizing execution of the Management Agreement with the CRA and NWA, attached as Exhibit “1”; and

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby finds that it is in the best interests of the City to waive the competitive solicitation requirements of the Procurement Code with respect to the Management Agreement and Services, and that said waiver will not inure to the financial disadvantage of the City.

Section 3. The City Commission hereby approves the Management Agreement with the CRA and NWA, attached as Exhibit “1”, for a ten year term with the ability to renew the Management Agreement for an additional ten year renewal term.

Section 4. The Mayor and City Manager are hereby authorized to execute the Management Agreement, attached as Exhibit “1,” together with such non-substantial changes as are acceptable to the City Manager and approved as to form and legal sufficiency by the City Attorney.

Section 5. The appropriate City officials are authorized to do all things necessary and expedient to carry out the aims of this Resolution.

Section 6. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

MANAGEMENT AGREEMENT

This Management Agreement (the “Agreement”) is made and entered into this ____ day of July, 2025 (the “Effective Date”), by and between the City of Deerfield Beach, a Florida municipal corporation, (the “City”), the City of Deerfield Beach Community Redevelopment Agency, a Dependent Special District of the City, (the “CRA”) and The New World Aquarium, Inc., (“NWA”) a Florida non-profit corporation and affiliated entity of The Museum of Discovery and Science, Inc., (“Manager”)(collectively, the City, the CRA and NWA are the “Parties”, individually each is a “Party”).

RECITALS

WHEREAS, the City and the CRA desire to establish a new Marine Science Center (the "Center") on the second floor of the two-story Community Center facility (the “Facility”) currently being constructed adjacent to Sullivan Park in Deerfield Beach, Florida, which Center shall be dedicated to public education and awareness of the marine environment; and

WHEREAS, Manager has a proven history of developing and operating successful science education centers; and

WHEREAS, the CRA and NWA entered into a Memorandum of Understanding, dated October 8, 2024, (the “MOU”) for NWA to serve in a consulting role to provide its expertise in the design and development of certain aspects of the Center, including the completion of plans for the interior layout of the Center and Exhibits and a business plan for operating the Center, with the goal of NWA serving as the operator of the Center; and

WHEREAS, pursuant to the MOU, NWA has contracted with one or more exhibit design firms to prepare 100% detailed design drawings for the Center Exhibits and interior layout of the Center and NWA has provided a Business Plan (as amended) to the City, attached as Exhibit “B”, for operation and management of the Center; and

WHEREAS, the CRA is currently facilitating the construction of the new Facility structure intended to house the Center on the second floor of the Facility, and the CRA has provided payment to NWA for the Business Plan and exhibit designs for the Center; and

WHEREAS, pursuant to Section 10 of the MOU, upon NWA completion and delivery of the required proposed Business Plan for the Center, the Parties agreed to work in good faith to negotiate a Management Agreement that will detail the operational components of the Center, and the Management Agreement is subject to the approval of the NWA Board, CRA Board and the City of Deerfield Beach; and

WHEREAS, the Parties have negotiated this Agreement for NWA to operate and manage the Center, subject to the terms and conditions set forth in this Agreement.

NOW, THEREFORE, in consideration of the foregoing premises and the mutual covenants contained herein, and other good and valuable consideration, the sufficiency of which is hereby acknowledged by the Parties, the Parties agree as follows:

1. Recitals. The Parties acknowledge and agree that the above recitals are true and correct and are hereby incorporated into this Agreement.

2. Fundraising for the Center; Exhibits Installation Requirement.

2.1 Conditions Precedent. NWA's right to manage and operate the Center pursuant to the terms of this Agreement, is conditioned upon the following: (1) written approval by NWA and the CRA of the 100% detailed design drawings for the Center interior layout and Center Exhibits (the "Final Center Design") and (2) NWA completing the satisfactory installation of the Center Exhibits into the Center (in accordance with the approved Final Center Design) within 90 days after the City's issuance of the temporary certificate of occupancy for the Facility (the "Exhibits Installation Requirement").

Upon execution of this Agreement, NWA agrees to partner with the CRA and diligently pursue fundraising activities for the Center in accordance with the Fundraising Plan transmitted to the City and shall use best efforts to fundraise in an amount sufficient to fund the Center Exhibits and timely complete the Exhibits Installation Requirement. NWA shall provide monthly written updates to the City and the CRA of its Fundraising progress. The Parties acknowledge that NWA's timely satisfaction of the Exhibits Installation Requirement is a condition precedent to NWA's right to operate and manage the Center pursuant to this Agreement. In the event that NWA fails to timely satisfy the Exhibits Installation Requirement, the CRA may terminate this Agreement upon written notice to NWA, in which case this Agreement shall become null and void and the Parties shall have no further obligations under this Agreement, except as to provisions herein that expressly survive termination of this Agreement.

2.2 Fundraising Revenues. All monies and revenues received by NWA in connection with any fundraising activities for the Center or Center Exhibits (the "Fundraising Revenues") shall be the property of NWA and shall be deposited and maintained in an account dedicated solely to the Center and utilized to pay for the Center Exhibits and related maintenance of the Center Exhibits (in amount not to exceed more than 10% of total Exhibits cost). Any excess Fundraising Revenues after paying for the Center Exhibits shall be used to pay for and minimize any Operating Deficiency, as described in Section 5.10 of this Agreement.

3. Term. The term of this Agreement shall commence on the Effective Date and, subject to satisfaction of the Exhibits Installation Requirement in Section 2.1, shall continue in full force and effect for a period of 10 years from the date of the issuance of a certificate of occupancy for the Center (the "Occupancy Date"), unless earlier terminated as provided herein (the "Term"). The City and Manager have the option to renew this Agreement for one additional ten year term (the "Renewal Term") by providing written notice to the other party to the Agreement (the "Renewal Notice") no earlier than five years after the Occupancy Date (unless earlier renewal is necessary to receive grant funding and the parties agree to such renewal) and the City and the Manager providing written acceptance of the renewal at least 60 days prior to the expiration of the initial 10 year Term. Manager shall have the right of first refusal to renew its position as Manager of the Center for the Renewal Term provided that such right is limited to the City continuing to use the Center as a marine science education center following the initial 10-year Term.

4. Ownership; City and CRA Uses.

4.1 The Site and Personal Property. The CRA currently owns the site generally located at 1600 Riverview Road, Deerfield Beach, Florida, including the location where the Center is being constructed, as depicted in Exhibit “A” (the “Site”). All of the affixed and esthetic improvements constructed on the Site, exclusive of the Center Exhibits, including the Center shall become the property of the CRA. All improvements, including, but not limited to, Center capital improvements, and all material and equipment provided by Manager, or on its behalf, which become affixed to the Center shall, upon being added or incorporated therein, be and become the property of the CRA, except for the Center Exhibits. During the term of this Agreement, it is anticipated that the CRA will terminate and the Site and the CRA property on the Site will be transferred to the City. Upon such transfer, all improvements, including, but not limited to, Center capital improvements, and all material and equipment provided by NWA, or on its behalf, which become affixed to the Center shall be and become the property of the City (except for the Center Exhibits), and any references in this Agreement to the CRA shall (after such transfer) refer to the City.

4.1.1 Center Personal Property. All Center equipment, furniture and other items of personal property purchased during the term of this Agreement, except for the Center Exhibits and such items purchased by the Manager without the use of any Center revenues, Fundraising Revenues or any Operational Deficiency payments made pursuant to Section 5.10 of this Agreement (“NWA Assets”), shall be owned by the CRA (or the City after the CRA terminates) (“CRA/City Assets”). The Manager may elect to lease, or lease purchase any of the systems, equipment and furnishings comprising the Center, including, without limitation, video display boards, sound distribution system and concessions, and related Center furniture, fixtures and equipment. With respect to all such leased items that are not NWA Assets, on or before the expiration or termination of this Agreement, Manager shall cause all such leased items to be conveyed to the City at no cost to the City, free and clear of any liens, claims or encumbrances. Upon the termination or expiration of this Agreement, MODS shall leave all such CRA/City Assets in the Center free of all liens, debts and encumbrances.

4.1.1.1 Center Exhibits. Upon the expiration or termination of this Agreement (except for a termination under Section 2.1 of this Agreement), the City or the CRA may, but is not required to, purchase all or some of the Center Exhibits from NWA at their fair market value taking into account the original cost of the Center Exhibit(s) with a reduction for the depreciation of such Center Exhibit(s). In the event of such purchase of Center Exhibits, the City or the CRA shall receive a credit in the full amount of the total collective Operational Deficiency payments made by the City and the CRA pursuant to Section 5.10 of this Agreement.

4.1.2 Disposition of Personal Property. The Manager shall not sell or otherwise dispose of any CRA or City property; provided that, with respect to CRA or City personal property at the Center, the Manager may sell or dispose of the same if such property has been replaced by the Manager with property which is either the equivalent or an upgrade of the replaced property, and any such replacement property shall be deemed to be City property.

4.1.3 Inventory of Personal Property. The Manager shall maintain a detailed inventory of all property and equipment purchased with Center funds (including Fundraising Revenues) with a cost of \$1,000 or more and a useful life of one year or more, all in accordance with applicable law, including, but not limited to, the applicable provisions of Chapter 274, Florida Statutes and Sections 69I-73.001–69I-73.006, Florida Administrative Code, as amended from time to time (the “Inventory”), and deliver a copy of the Inventory to the City. The Inventory shall be maintained and updated (annually) throughout the Term and any Renewal Term, and copies of the updated Inventory shall be provided to the City upon the City’s request. Upon the expiration or earlier termination of this Agreement, the Manager and the City shall prepare a final Inventory, and the Manager shall explain to the City any discrepancies between the most recent Inventory (prior to termination or expiration) and the final Inventory. To the extent the final Inventory discloses missing items (other than items that became unusable, were consumed or otherwise disposed of in accordance with the terms of this Agreement during the last year of the term, or are NWA Assets) the Manager shall pay to the City an amount equal to the replacement cost of the missing items. The Manager shall mark all items of Inventory in accordance with applicable law, including, but not limited to, the applicable provisions of Section 69I-73.004, Florida Administrative Code, as amended from time to time. Notwithstanding the foregoing, the City and the CRA shall have the right, from time to time, to place identification reflecting the City’s or CRA’s ownership on all Center personal property reflected in the Inventory.

4.2 City and CRA Use. The City or the CRA shall have the right to use the Center for City or CRA hosted or sponsored events, excluding the two free museum admission days (“Community Events”) during each year and partial year during the Term (including any Renewal Term), on any day or time outside of Center operating business hours. Notwithstanding the foregoing, not more than a total of six Community Events may be held at the Center by the City or the CRA in any fiscal year commencing October 1 and ending September 30 (and no events shall be fundraisers), unless otherwise approved in writing by the Manager. All Community Events at the Center shall be booked with the Manager. The City may not book Community Events at the Center less than 60 days before their scheduled dates, or on dates already booked by the Manager, unless otherwise agreed to in writing by the Manager.

All revenue received in connection with Community Events, including but not limited to revenue from Center operations derived from Community Events shall be the sole property of the City. The Manager shall not charge a rental, license, use or other fee for use of the Center for a Community Event. The Manager shall be reimbursed for incremental direct and documented out-of-pocket operating expenses (i.e., additional utilities, janitorial and operations and maintenance personnel costs, that would not be incurred but for the Community Event) attributable to the use of the Center for a Community Event.

4.3 City and CRA Access. Nothing contained in this Section is intended to limit the right of the City when exercising a nonproprietary function (e.g., building and fire safety inspections, as applicable) to access the Center. Further, nothing in this Agreement shall limit the CRA’s or the City’s use of or access to areas of the Facility outside of the Center ticket secure zone (the area of the Center where an admission ticket is required to access). The City, as owner of the Center, may enter the Center at any time provided that the City shall not interfere with the operations of the Center. Notwithstanding the preceding sentence, the City may (pursuant to

procedures in the following sentence) enter the Center to maintain or repair damages to the Center or inoperative equipment or systems within the Center when such activities are not being performed by the Manager as required by this Agreement. Except in emergencies, when only such advance notice as is reasonable under the circumstances shall be required, the City shall not enter the Center to maintain or repair the Center unless and until the Manager fails to rectify the maintenance or repair failure within 30 days after written notice by the City (or such longer period as is necessary for the Manager to rectify within a reasonable time in the exercise of due diligence, not to exceed 120 days following the giving of the original notice provided the Manager has commenced rectifying the problem within the 30-day period and is using good faith to diligently pursue the cure). The City shall not be liable in connection with such entry other than for its gross negligence or willful misconduct and shall be reimbursed by the Manager for all reasonable costs incurred by the City in so maintaining or repairing the Center.

5. Operations.

5.1 General. Subject to the terms of this Agreement, the Manager, which is an independent contractor, shall be the manager and operator of the Center during the term of this Agreement with sole responsibility and authority and full control and discretion in the operation, direction, management, security and supervision of the Center, its staff, and third party vendors. The Manager shall have no authority to bind the City or the CRA, except as specifically set forth in this Agreement. Personnel of the Manager used in carrying out its duties under this Agreement shall be employees of the Manager and shall not be employees of the City or CRA.

5.1.1 At all times during the term of this Agreement, the Center shall be operated as a marine science educational museum.

5.1.2 All contracts, licenses and other agreements and transactions entered into by the Manager with respect to the Center shall (a) be in writing (except immaterial agreements involving amounts less than \$1,000 and having a term of less than six months); (b) be in its name and contain the Exculpatory Language identified in Section 7; (c) not extend, without the prior written consent of the City, beyond the term of this Agreement; and, (d) provide the Center with or require the payment to or by the Manager of consideration which, taking into account all relevant business and economic terms of the applicable contract, is at fair market value on market terms.

5.1.3 The Manager shall be required to comply with all applicable use, development, and other restrictions and conditions applicable to the Center and Site, including but not limited to restrictions in the City Code or Land Development Code, and restrictions or conditions set forth in any funding or grant restrictions agreements applicable to the Center or the Facility.

5.2 Management. The Manager shall, at its sole cost and expense, do all things and take all actions necessary for the operation of the Center in accordance with this Agreement throughout the term. The Manager and the City and/or CRA shall, unless otherwise mutually agreed by the parties, meet on a quarterly basis to discuss the Center's business performance during the prior quarter (or year as applicable) pertaining to this Section 5.2 for the first two years of this

Agreement and shall meet annually thereafter. Without limiting the generality of the foregoing, the Manager is authorized to and at all times throughout the Term shall:

5.2.1 Use all reasonable efforts to obtain fees, donations, and other amounts due from a party to a Naming Rights Agreement, and other users of the Center (except as otherwise provided in Section 4.2), cause notices (copies of which shall be delivered to the City) to be served upon other users of the Center to quit and surrender space occupied or used by such users where desirable or necessary in the opinion of the Manager; and ask for, demand, collect and give receipts for all amounts which at any time may be due from any such user.

5.2.2 Commence, defend and settle in good faith such legal actions or proceedings concerning the operation of the Center (other than defense of the City or the CRA in legal actions or proceedings in which the City or the CRA is a defendant, except for any defense of the City or CRA that may be contemplated or required under any indemnification provision in this Agreement) as are necessary or required in the reasonable opinion of the Manager; retain counsel in connection with such defense; and notify the City and the CRA (as applicable) in writing of the commencement of any legal action or proceeding and advise the City and the CRA (as applicable) of the progress of any such legal action or proceeding. Upon request, the Manager shall send to the City and CRA copies of all legal documentation relating to such legal actions.

5.2.3 Employ, train, pay, supervise and discharge all personnel and/or engage such independent contractors as the Manager determines to be necessary for the operation of the Center as provided in Section 4.1, including such personnel and/or independent contractors as the Manager deems appropriate to maintain and ensure public order and safety in the Center and to supplement traffic and security patrols (such personnel, during the course of such employment and/or engagement, shall be employees or independent contractors of the Manager, as applicable, and shall not be employees or independent contractors of the County); and shall determine all matters with regard to such personnel, including, without limitation, compensation, bonuses, fringe benefits, hiring and replacement and similar matters as to independent contractors; and prepare, on its own behalf and file when due, all forms, reports and returns required by law relating to the employment of such personnel and/or the engagement of such independent contractors and otherwise comply with all applicable laws with respect to its employees, agents and independent contractors.

5.2.4 Maintain and make available to the public a schedule of basic ticket/admission charges and event use charges and services for the Center.

5.2.5 Purchase and maintain all materials, tools, machinery, equipment and supplies necessary for the operation of the Center as provided in this Agreement.

5.2.6 Maintain the Center and the Center Exhibits in compliance with all applicable laws and in good, clean, sanitary order and repair (and keep free from defects) as a marine science educational center, ordinary wear and tear excepted, and the Manager shall repair and/or replace such portions of the Center (excluding the roof, structural components, HVAC, plumbing to the Facility, and electricity systems) as may be necessary, and Manager shall not destroy or demolish or vacate or abandon any part of the Center.

5.2.7 Coordinate and administer a maintenance program for the Center, Center Exhibits and machinery and equipment within the Center.

5.2.8 Arrange for all utility and other services for the Center and pay or cause to be paid when due all charges for water, sewer, gas, electricity, cable, internet and other utilities and services rendered to or used on or within the Center.

5.2.9 Not knowingly take any action negating manufacturers', suppliers', contractors' and subcontractors' warranties, except for emergencies and matters of public safety.

5.2.10 Maintain or cause to be maintained all necessary licenses, permits and authorizations for the operation of the Center.

5.3 Promotion. The Manager shall plan, prepare, implement, coordinate and supervise all advertising, marketing, public relations and other promotional programs for the Center and shall negotiate, execute and perform all contracts for Center promotions as outlined in the Business Plan (Exhibit "B"), subject, however, to the provisions of Section 5.5 with respect to Naming Rights.

5.4 Advertising and Concessions. During the term of this Agreement, the Manager shall have the duty and exclusive right and authority (except as otherwise provided in d Section 5.5.2 of this Agreement) to negotiate, execute and perform all contracts concerning (a) advertising for the Center, (b) market research, and (c) the operation of concessions for the sale of food, beverages or Center oriented merchandise within the ticket secure zone of the Center.

5.5 Naming Rights Agreements.

5.5.1 Naming Rights for Center Exhibits. The Manager shall have the duty and exclusive right and authority to negotiate, execute and perform all sponsorship and donation arrangements to fund Center Exhibits and all Naming Rights Agreements for the Center Exhibits (the "Exhibits Naming Rights Agreement"), provided that the Manager shall not enter into any Exhibit Naming Rights Agreement with any tobacco, adult entertainment or alcoholic beverage company. The form of such Exhibit Naming Rights Agreements shall comply with the terms of this Agreement. The revenues from the Exhibits Naming Rights Agreement shall be deposited into an account dedicated to the Center and used to offset the documented costs of the Center Exhibits and Center expenses.

5.5.2 Center Naming Rights. The Manager, in consultation with the City, shall have the right to sell, license or grant the Naming Rights to the Center, and negotiate an agreement for such Naming Rights in accordance with this Agreement (the "Center Naming Rights Agreement"), subject however to the City's prior written approval of the Center Naming Rights Agreement and the proposed exterior signage, including City Commission approval of the Center Naming Rights Agreement and partner. The revenues from the Center Naming Rights Agreement shall be deposited into an account dedicated to the Center and used to offset the documented costs of the Center Exhibits and Center expenses.

5.6 Ticket Sales and Admission Revenues. All revenues generated from ticket sales and admission fees received for admission to the Center (“Admission Revenues”) shall be deposited by the Manager in a Center Operating Account dedicated to Center operations. The Manager may use the Admission Revenues to pay for documented Center operational costs.

5.7 Parking. The City shall designate five parking spaces at Sullivan Park at no cost for the exclusive use of Manager’s Center management, employees and contractors in connection with managing and operating the Center. Two of the five designated parking spaces shall be located in the parking area underneath the Facility. The Manager shall not be entitled to any revenues generated from parking anywhere at Sullivan Park or the Site, including but not limited to parking at or underneath the Center.

5.8 Booking of Center Rentals. The Manager shall have the right and authority to (a) arrange for and otherwise to book rentals of the Center during the Term in accordance with the date reservation and scheduling priorities adopted from time to time by the Manager, provided that such rentals do not conflict with any City or CRA events held pursuant to Section 4.2, (a “Center Rental”) and (b) negotiate and execute and perform all use agreements for the conduct of Center Rentals. All revenues generated from Center Rentals shall be considered Center Revenues, shall be deposited in the Center Operating Account and shall be used by the Manager to pay for the operating and maintenance expenses of the Center. All Center Rentals shall comply with applicable law, including but not limited to maximum capacity limitations, noise ordinances, alcoholic beverage laws, and City Ordinances.

5.9 Hours of Operation. The hours of operation of the Center on Center operating days shall be generally consistent with the hours of operation for Sullivan Park, provided that the Center shall not operate past midnight on any day.

5.10 Operational Deficiency. The Manager shall present a budget to the City and the CRA in advance of each fiscal year of the Term of this Agreement (October 1 to September 30) showing the expected deficiency between the revenues generated from the Center operations, including excess Fundraising Revenues available to pay for Center expenses, and the expenses estimated to be incurred by the Manager in operating the Center in accordance with this Agreement (an “Operational Deficiency”). During the first two fiscal years of the Term of this Agreement, the City or CRA will advance the Manager up to \$250,000 annually to support cash flow to address the Operational Deficiency (an “Advance Payment”). During years three through five of the Term of this Agreement, the Manager and the City shall meet on a quarterly basis (by October 1, January 1, April 1, and July 1) to discuss the Operational Deficiency and determine the quarterly amount of the anticipated Operating Deficiency, and the City or the CRA will advance Manager up to \$62,500 on a quarterly basis to support cash flow to address the Operational Deficiency (a “Quarterly Advance Payment”). Within 30 days following the close of each fiscal year for the first five fiscal years of the Term of this Agreement, the Manager shall notify the City in writing and provide reasonable supporting documentation of the final actual Operational Deficiency for such fiscal year. To the extent that the final actual Operational Deficiency for such fiscal years, as supported by the annual audit for such fiscal year, is less than the amount of the Advance Payment (or less than collectively the four Quarterly Advance Payments for fiscal years three through five) for such fiscal year, the Manager shall return to the City or the CRA (as applicable) the difference

within 30 days following the Manager's receipt of the annual audit for the subject fiscal year. Manager agrees to use best efforts to mitigate the potential for an Operational Deficiency. In no event shall the City or the CRA collectively be liable for an Operational Deficiency in excess of \$250,000 in any fiscal year of the Term of this Agreement (\$250,000 is the "Maximum Annual Payment Amount"), nor shall the City or the CRA be liable for any Operational Deficiency advance or payment of any kind in any year after the fifth fiscal year of the Term of this Agreement.

6. Marketing of Center and City of Deerfield Beach. During the term of this Agreement, NWA shall provide marketing and advertising services for the Center and the City of Deerfield Beach in print and digital formats and on-site at the Museum of Discovery and Science in accordance with, and at the minimum frequency and durations identified in, the Partnership Marketing Plan attached as Exhibit "D". The City shall advise NWA as to whether each marketing opportunity identified in the Marketing Impact section of Exhibit "D" shall promote the City of Deerfield Beach or the Center, or both and the copy for any marketing materials shall be provided by the City and/or the CRA.

7. Exculpatory Language. Exculpatory Language referenced in Section 5.1.2 of this Agreement means the language set forth in the following paragraph with the name of the exculpating party inserted into the blanks:

_____ acknowledges that this Agreement imposes no contractual obligations upon the City of Deerfield Beach (the "City") or the City of Deerfield Beach Community Redevelopment Agency (the "CRA"); that each of the City and the CRA, and their members, elected officials, other officials, officers, agents, employees, independent contractors and consultants (each an "Exculpated Party") is an express third party beneficiary of this Agreement as to all indemnification provisions set forth in this Agreement; that in the event of a default under this Agreement, of any kind or nature whatsoever, _____ shall look solely to the New World Aquarium, Inc. at the time of the default for remedy or relief and shall not look to or proceed against any Exculpated Party; and that no member, elected official, officer, employee, agent, independent contractor or consultant of the City or the CRA, shall be liable to _____, or any successor in interest to _____, in the event of any default or breach of this Agreement or on any other obligation under the terms of this Agreement.

8. Public Recognition.

8.1 The Manager and the City shall be recognized equally as to their contributions to the Center in all promotional materials and publications involving the Center, as further set forth in the agreed upon Marketing Plan for the Center. The Manager and the City shall submit proposed promotional materials and publications to each other for review and approval prior to publication and public circulation.

8.2 The Manager will be recognized by name on the exterior of the Center for the duration of the Term of this Agreement in a form, location, and manner reasonably agreed to by the City and the Manager and subject to the City of Deerfield Beach's applicable signage regulations.

9. Maintenance and Repairs.

9.1 *Repair and Maintenance of Center.* Manager shall maintain the Center in good order and repair at Manager's own expense during the entire Term of this Agreement and any extensions and renewals. Manager shall perform any required maintenance and repairs within the Center interior space at Manager's own expense. If Manager neglects or refuses to do so, the City shall have the right, but not the obligation, to perform necessary maintenance or repairs for the Manager, and Manager shall promptly reimburse the City for the cost of such necessary maintenance or repairs, provided that the City shall first give Manager ten (10) days written notice of its intention to perform necessary maintenance or repairs to enable Manager to perform necessary maintenance or repairs at Manager's own expense. The City is responsible for repairs to and maintenance of HVAC, plumbing, and electrical systems servicing the Center, except that the Manager must repair any damages caused by the Manager, or the Manager's officers, employees, contractors, or invitees.

9.2 *Structural Maintenance.* Structural maintenance to the Facility and Center (and exterior painting) shall be done by the City, except that the Manager must repair any damages caused by the Manager, or the Manager's officers, employees, contractors, or invitees.

9.3 *Alterations.* No alterations or additions of any character shall be made on or to the Center by Manager without obtaining the prior written consent of the City. If alterations or additions are made, they shall be made at the sole cost and expense of Manager, unless otherwise agreed to in writing with the City.

9.4 *Maintenance of Equipment.* Manager shall maintain all tools and equipment (excluding HVAC) used for the Center in good working condition at all times, at Manager's sole cost and expense, for the operation of the Center.

9.5 *Damages to Center.* If at any time during the term of this Agreement the Center is damaged by an act of God or other cause beyond the control of Manager that renders the continued use of the Center impracticable, the City shall, with due diligence, obtain a written cost estimate to restore the Facility and Center to operative condition, determine whether the City will restore the Center to operative condition and the anticipated time frame for such restoration and the City shall provide such written cost estimate and determinations to Manager (the "Restoration Notice"). In the event the City agrees to restore the Center to operative condition, the City shall not be obligated under this provision to expend on such restoration more than the proceeds of any insurance received by it on account of the damage. The City shall not be responsible for any revenues or profits lost by Manager, or Manager's contractors, licensees or agents, due to the partial or complete damage or destruction of the Center or Facility. Manager may, upon thirty days written notice to the City after Manager's receipt of a Restoration Notice indicating that the City will not restore the Center to operative condition, terminate this Agreement without any

liability of Manager to the City, except for the payment of amounts due to the City and any indemnification obligations as of the date of termination.

10. Termination. (a) *For Cause.* This Agreement may be terminated for cause by the CRA, City or the Manager upon the Material Default of this Agreement by the other party, which default is not cured within 30 days' written notice of default to the defaulting party. Notwithstanding, the CRA, City or the Manager may grant an additional period of such duration as the CRA, City or the Manager shall deem appropriate without waiver of any of the rights hereunder, so long as the defaulting party has commenced curing such default and is effectuating a cure with diligence and continuity during such thirty day period.

Each of the following shall constitute a "Material Default" of this Agreement:

1. If the Manager shall breach its obligations under the provisions of Sections 2.2, 4, 5, 6, 7, 8, 9, 12, 14, 15, 18, 21, or 22, and such breach is not cured within 30 days after written notice by the City or CRA to the Manager;
2. Any assignment or transfer shall occur that is in violation of the terms and provisions of Section 13, which is not cured within 30 days after written notice by the City or the CRA;
3. If the CRA and the City fail to pay the Operational Deficiency to the extent required under the provisions of Section 5.10, and such breach is not cured within 30 days after written notice is given to the CRA and the City by the Manager;
4. If the CRA and the City breach their obligations under the provisions of Section 9.2 regarding structural maintenance to the Facility and Center, and such breach is not cured within 30 days after written notice is given to the CRA and the City by the Manager.

(b) *Financial Viability.* In the event of (i) two consecutive fiscal years of documented Center operational losses (after the first partial or full fiscal year of Center operations) that total more than 50% of the Maximum Annual Payment Amount in each fiscal year of such loss (after utilizing awarded grant funding, available Fundraising Revenues, and any Operational Deficiency payments made by the CRA or the City pursuant to Section 5.10), or (ii) an aggregate documented Center operating loss (net of any aggregate operating surpluses and after utilizing awarded grant funding, available Fundraising Revenues, and any Operational Deficiency payments made by the CRA or the City pursuant to Section 5.10) during the term of the Agreement totaling more than 200% of the Maximum Annual Payment Amount, the Manager, the CRA or the City may, in their discretion after good faith consultation with the other parties to the Agreement, terminate this Agreement upon at least ninety (90) days' prior written notice to the other parties to the Agreement.

(c) *Transition.* Following delivery of a termination notice or upon the expiration of this Agreement, the parties shall cooperate in good faith to effect over the subsequent six (6) month period an orderly transition of any remaining obligations under this Agreement, including, but not limited to, the settlement of outstanding financial commitments and the transfer of operational responsibilities as may be required. Upon the expiration or earlier termination of this Agreement, the Manager shall vacate the Center and deliver the Center (including any keys to any enclosed or secured areas within the Center) to the City in good, safe and clean condition and repair, free from any deferred maintenance, ordinary wear and tear

excepted, and otherwise in compliance with all applicable requirements of this Agreement, and including that upon such delivery, the Center shall be a fully operational facility, subject to the provisions of Section 4.1.1.1, containing all equipment, personal property and fixtures required for such operation, ordinary wear and tear or Act of God excepted. To the extent the Center is not returned in such condition ordinary wear and tear excepted, as required by the preceding sentence, the City shall be entitled to be reimbursed by Manager in an amount as may be necessary to bring the Center to the condition required by this Section unless such condition is the result of an Act of God (subject to reimbursement to the City in the event Manager receives insurance proceeds for the underlying damage caused by the subject Act of God that would be required to be repaired by Manager under this Section).

(d) The termination rights provided for in this Section 10 are in addition to the termination rights provided under Section 2.1 and Section 19 of this Agreement.

11. Governing Law. This Agreement shall be governed by and interpreted in accordance with the laws of the State of Florida. Any action, whether at law or in equity, shall be initiated in Broward County, Florida. The Parties voluntarily waive any right to trial by jury in the event of litigation between the Parties that in any way arises out of this Agreement.

12. Public Records Law. Manager shall comply with Chapter 119, Florida Statutes “Public Records Law, and shall:

- a. Keep and maintain public records required by the City to perform the services required under this Agreement.
- b. Upon request from the City's custodian of public records, Manager shall provide the City with a copy of any requested public records or allow the requested public records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.
- c. Manager shall ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the Agreement's term and following completion of the Agreement if Manager does not transfer the public records to the City.
- d. Upon completion of the Agreement, Manager shall transfer, at no cost to CRA or City, all public records in possession of Manager or keep and maintain public records required by Manager to perform the services required under the Agreement.
- e. If Manager transfers all public records to the City upon completion of the Agreement, Manager shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements.
- f. If Manager keeps and maintains public records upon completion of the Agreement, Manager shall meet all applicable requirements for retaining public records.
- g. All records stored electronically must be provided to the City, upon request from City's custodian of public records, in a format that is compatible with the City's information technology systems.

IF THE MANAGER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO MANAGER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:

Custodian of Public Records: HEATHER MONTEMAYOR, CITY CLERK

Mailing address: 150 N.E. 2ND AVE.,
DEERFIELD BEACH, FL 33441

Telephone number: 954-480-4213

Email: WEB.CLERK@DEERFIELD-BEACH.COM

13. Assignment and Name Change. This Agreement may not be assigned by Manager except with the prior written consent of the City, which consent may be withheld in the City's sole discretion, except as otherwise provided below. NWA shall have the right to change its name or rebrand the entity operating under this Management Agreement, provided that such change does not alter the legal obligations, responsibilities, or rights of the Parties under this Agreement. NWA shall provide written notice to the City of any such name change. The notice shall include the new name and confirmation that the renamed entity remains a wholly owned subsidiary or affiliate of the Museum of Discovery and Science, Inc. ("MODS"). NWA shall file all necessary documentation required to operate under its new name in accordance with all applicable laws, including but not limited to filing its Article of Incorporation and/or fictitious name registration with the Florida Division of Corporations.

Notwithstanding the language above in this Section 13, NWA shall have the right, with the prior written consent of the City, which consent shall not be unreasonably withheld, conditioned, or delayed, to assign its rights and obligations under this Agreement to another wholly owned subsidiary of MODS. Any such assignee shall assume all rights, duties, and liabilities of NWA under this Agreement in writing, and NWA shall provide the City with written notice of the assignment at least thirty (30) days prior to its effective date. The notice shall include the legal name and organizational details of the assignee, confirmation of its status as a wholly owned subsidiary of MODS, an executed assignment and assumption agreement, and proof of the required insurance in the name of the wholly owned subsidiary of MODS.

14. Indemnification. To the extent permitted by law, Manager agrees to indemnify, defend, and hold harmless, the CRA and the City, and their respective directors, officers, employees, and agents, (collectively, the "Indemnified Parties") from and against any and all liability, suits, actions, damages, costs, losses and expenses, including attorneys' fees, demands and claims for personal injury, bodily injury, sickness, diseases or death or damage or destruction of tangible property or loss of use resulting therefrom, arising out of any errors, omissions, misconduct or negligent acts of Manager, or its respective officials, agents, employees or subcontractors, in Manager's performance pursuant to this Agreement. The CRA and the City reserve the right, but not the obligation, to participate in defense without relieving Manager of any obligation hereunder.

The Manager shall not infringe upon any copyright, trademark, service mark, trade secrets, patent rights, or other intellectual property rights in the performance of this Agreement. The Manager warrants that all deliverables and services furnished under this Agreement, including but not limited to: equipment, programs, documentation, software, analyses, applications, methods, ways, processes, and the like, do not infringe upon or violate any patent, copyrights, service marks, trade secret, or any other third party proprietary rights. The Manager shall be liable and responsible for any and all claims made against any of the Indemnified Parties for infringement of patents, copyrights, service marks, trade secrets or any other third party proprietary rights, by the use or supplying of any programs, documentation, software, analyses, applications, methods, ways, processes, and the like, in the course of performance or completion of, or in any way connected with, the deliverables or services furnished under this Agreement, or the Indemnified Parties continued use of the deliverables furnished hereunder. Accordingly, the Manager at its own expense, including the payment of attorney's fees, shall indemnify, and hold harmless the Indemnified Parties and defend any action brought against any of the Indemnified Parties with respect to any claim, demand, cause of action, debt, or liability.

Manager shall require all of its subcontractors performing any work or services under this Agreement to indemnify the CRA and City in the same manner and to the same extent that Manager indemnifies the CRA and City in this Agreement.

The indemnification, defense and hold harmless obligations set forth in this Section shall survive termination of this Agreement and shall be effective for a period commencing on the Effective Date and continuing during the Term (and any Renewal Term) and for a period of five years after the expiration of the Term or any Renewal Term, whichever is later.

Nothing in this Agreement shall be deemed or treated as a waiver by the CRA or City of any immunity to which either is entitled by law, including but not limited to the CRA's or City's sovereign immunity as set forth in Section 768.28, Florida Statutes.

15. Insurance. Manager shall provide, pay for, and maintain the following insurance for the duration of this Agreement:

- a. Commercial General Liability with policy limits of not less than One Million Dollars (\$1,000,000) for each occurrence and Two Million Dollars (\$2,000,000) in the aggregate for bodily injury and property damage. The CRA and the City are to be included under such policy as additional insured to the extent of liability assumed by Manager, with coverage to be primary and not contributory with any such coverage maintained by the CRA or City. The policy shall contain a severability of interests' provision in favor of the additional insureds and the policy shall include Minors Sexual Abuse & Molestation coverage.
- b. Automobile Liability covering owned (if any), rented, and non-owned vehicles operated by Manager with policy limits of not less than One Million Dollars (\$1,000,000) combined single limit for bodily injury and property damage.
- c. Workers' Compensation as statutorily required.
- d. Cyber Liability insurance coverage with policy limits of not less than One Million Dollars (\$1,000,000) for each occurrence.

- e. Manager shall ensure that all consultants, contractors, and subcontractors engaged by Manager to perform work or services under this Agreement carry and maintain insurance as required in subsections a-c above, and carry and maintain professional liability insurance covering such consultants/contractors/subcontractors' negligent acts, errors and omissions in its performance of professional services with policy limits of not less than Two Million Dollars (\$2,000,000) per claim and in the aggregate. Coverage shall be maintained in effect for a period of two (2) years after the completion date of the applicable scope of services performed by the consultant/contractor/subcontractor.

Upon request, Manager shall provide to the City certificates of insurance evidencing compliance with the requirements in this Section. The certificates shall show the CRA and City as an additional insured on the Commercial General Liability and Automobile Liability policies. Certificates of Insurance along with the Additional Insured endorsement must be submitted for review and approval. All insurers must have an AM Best rating of A-VI or better by the A.M. Best rating company and agree to provide the City and CRA with 30 days' advanced written notice in the event of cancellation or modification which materially restricts coverage or terms on all policies. Manager shall submit proof of all required insurance to the City within 10 business days after the Effective Date.

The City or the CRA shall provide and pay for property insurance, in a reasonable amount as determined by the City or the CRA (as applicable), to insure the Facility against property damage.

16. Dispute Resolution. In recognition of the negative consequences associated with disputes, both in terms of lost time and expense to all Parties, the City, CRA and Manager agree to initially attempt to resolve disputes, claims or other matters in question with direct negotiation between the Parties.

If direct negotiation between the Parties does not resolve the dispute, claim or other matters in question, the City, CRA and Manager agree to attempt to resolve these issues by mediation. Request for mediation shall be filed in writing with the other parties to this Agreement.

The parties shall share the mediator's fee equally. The mediation shall be held at a place selected by the City within Broward County. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

17. Notice. Whenever any notice, demand or consent is required or permitted under this Agreement, such notice, demand or consent shall be written and shall be deemed given when sent by certified mail, return receipt requested, hand delivery, or reputable overnight carrier (e.g. Fed Ex, UPS) to the parties' address listed below:

City: Rodney Brimlow, City Manager
City of Deerfield Beach
150 NE 2nd Avenue
Deerfield Beach, FL 33441

Copy to: Anthony Soroka, City Attorney
2255 Glades Road, Suite 200E
Boca Raton, FL 33431

CRA: Kris Mory, Executive Director
Deerfield Beach Community Redevelopment Agency
150 NE 2nd Avenue
Deerfield Beach, FL 33441

Manager: Joe Cox
New World Aquarium
401 Southwest 2nd Street
Fort Lauderdale, FL 33312

18. Compliance with Laws. Manager agrees to comply with all laws, ordinances, rules, and regulations that are applicable to the management, operations, or services covered by this Agreement. Manager shall perform its services and operate the center without regard to race, color, national origin, sex, religion, political affiliation or gender, and as otherwise provided by applicable law.

19. Scrutinized Companies. Manager certifies that Manager, and to its knowledge, any of its subcontractors, are not on the Scrutinized Companies that Boycott Israel List. Pursuant to Section 287.135, Florida Statutes, the City may immediately terminate this Agreement at its sole option if Manager or its subcontractors are found to have submitted a false certification, or if NWA, or its subcontractors, are placed on the Scrutinized Companies that Boycott Israel List or is engaged in the boycott of Israel during the term of this Agreement.

20. Human Trafficking Affidavit. In accordance with Section 787.06(13), Florida Statutes, as Manager is a nongovernmental entity, Manager is required to attest that it does not use coercion for labor or services. At the time of execution of this Agreement, Manager shall execute and submit the required Non-coercion Affidavit to the City.

21. Access to Records and Audit Clause. During the Term of this Agreement (as may be renewed) and for three (3) years following the Agreement's expiration or termination, Manager agrees to permit the City and the CRA to examine at Manager's offices all of Manager's records that are, in any way, related to the Center or any of the services provided by Manager under this Agreement, and grants to the City and CRA the right to audit at Manager's offices any books, documents and papers of Manager pertaining to the Services to be provided under this Agreement. Manager shall preserve and maintain and make available, at reasonable times for examination and audit by the City, all financial records, supporting documents, statistical records, and any other documents pertinent to the Center or this Agreement in accordance with the Florida's Public Records Act, and in accordance with the Florida Statutes, as further described in Section 12 above.

Manager shall retain an independent third-party certified public accounting ("CPA") firm to review and audit Manager's financial statements and records. Manager shall submit audited financials to the City in accordance with the requirements set forth below:

- (a) Manager shall provide a tax return to the City for each year during the term of this Agreement.

- (b) Manager shall have audited financial statements prepared for the term of this Agreement with an audit opinion from a qualified CPA Firm retained by Manager.
- (c) Manager shall provide financial statements at least one month prior to the expiration of or earlier termination of this Agreement, which delineates the total amount of funds received as income or other revenue by the Manager, and delineates the total amount of funds expended by Manager.

22. Background Checks. The Manager will conduct Level 2 background checks on all NWA officials, agents, and employees, and officials, agents, and employees of NWA subcontractors, who will be in the Center at anytime while it is opened to the public and maintain these records in its personnel files. The background checks shall be completed on an annual basis and prior to any such employee's access to the Center. Upon request by the City, which shall not occur more than an annual basis, NWA shall provide an executed affidavit certifying that background checks have been completed for such employees in accordance with this Section.

23. Modification. No modification of any of the provisions of this Agreement shall be binding unless in writing and signed by the City and Manager.

24. Severability. If any provision of this Agreement is deemed to be invalid or unenforceable, the remainder of this Agreement shall be valid and enforceable as though the invalid or unenforceable parts had not been included herein.

25. Negotiated Agreement. The parties have substantially contributed to the drafting and negotiation of this Agreement and this Agreement shall not, solely as a matter of judicial construction, be construed more severely against one of the parties than any other. The parties hereto acknowledge that they have thoroughly read this Agreement, including all exhibits and attachments hereto, and have sought and received whatever competent advice and counsel was necessary for them to form a full and complete understanding of all rights and obligations herein.

26. No Leasehold Interest. The CRA, the City and the Manager intend for this Agreement to provide for the Manager's operation of the Center pursuant to the terms and conditions of this Agreement. The parties acknowledge and agree that no leasehold or other interest in the Site, the Center or the Facility is conferred upon the Manager under the provisions of this Agreement.

27. Entire Agreement. This Agreement, and all attachments and documents referenced herein, supersedes all previous contracts concerning the subject matter herein, and constitutes the entire agreement between the parties regarding the subject matter hereof. As between the parties, no oral statements or prior written material not specifically referenced in this Agreement will be of any force and effect. The parties acknowledge that they have not relied upon any statement, representation, prior written or prior or contemporaneous oral promises, agreements or warranties except such as are expressed herein.

MANAGEMENT AGREEMENT

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

The New World Aquarium, Inc.

By: _____

Name: Joe Cox

Title: CEO

The City of Deerfield Beach Community Redevelopment Agency

By: _____

Name: Todd Drosky

Title: Chair

The City of Deerfield Beach

By: _____

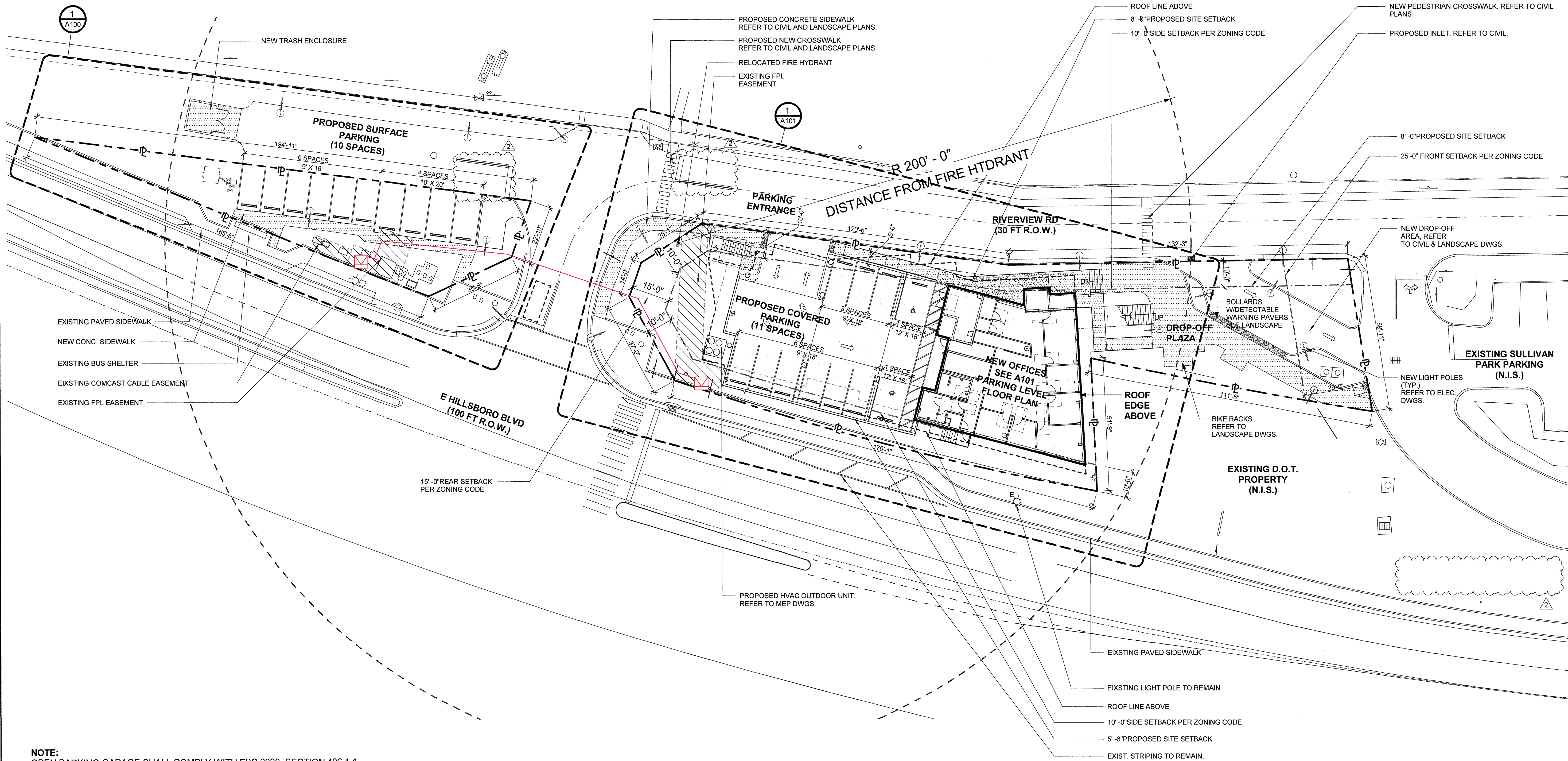
Name: Todd Drosky

Title: Mayor

EXHIBITS

EXHIBIT “A”	SITE
EXHIBIT “B”	BUSINESS PLAN
EXHIBIT “C”	CENTER DESIGN PLAN
EXHIBIT “D”	PARTNERSHIP MARKETING PLAN

Exhibit A - Site



1 ARCHITECTURAL SITE PLAN
AS100 1" = 20' - 0"

PARKING REQUIRED - PER CH.98 SCHEDULE B	
GROUND FLOOR/OFFICES - 1 SPACE PER 250 SF = 14 SPACES	
UPPER FLOOR/CIVIC CENTERS - 1 SPACE PER 250 SF = 25 SPACES	

PARKING PROVIDED	
DESCRIPTION	Count
PARKING SPACE - ADA: 12' x 18'	2
PARKING SPACE: 9' x 18'	15
PARKING SPACE: 10' x 20'	4
GRAND TOTAL: 21	21

SITE PLAN LEGEND		
	PROPERTY LINE	
	REQUIRED SETBACK PER ZONING CODE (CRA IS EXEMPT)	
	ROOF/FLOOR LINE ABOVE	
	FPL EASEMENT	
	PROPOSED BUILDING FOOTPRINT	
	NEW CONCRETE. REFER TO CIVIL & STRUCTURAL DWGS.	
	EXISTING FIRE HYDRANT. REFER TO CIVIL DWGS.	
	EXISTING SITE LIGHT	
	PROPOSED SITE LIGHT. REFER TO ELEC.	



ARCHITECT, INTERIORS, & LANDSCAPE
Bermello Ajamil & Partners
4711 South LeJeune Road
Coral Gables, FL 33146
P: 305.859.2050

STRUCTURAL ENGINEER:
MUEngineers, Inc.
3340 NE 12th Avenue
Oakland Park, FL 33304
P: 954.324.4730

MEP ENGINEER:
Delta G Consulting Engineers
707 NE 3rd Avenue, Suite #200
Ft. Lauderdale, FL 33304
P: 954.527.1112

CIVIL ENGINEER:
CPC
814 S. Military Trail
Deerfield Beach, FL 33442
P: 561.512.2752

OWNER:
Deerfield Beach CRA
150 NE 2nd Avenue
Deerfield Beach, FL 33441
P: 954.952.0221



Sawgrass-to-Seagrass Center
1801 E HILLSBORO BLVD.
DEERFIELD BEACH, FL 33441

PHASE:
FOR PERMIT

Note: This drawing is protected by copyright. It shall not be transmitted to any other except as agreed to by the Architect/Engineers

SEAL:

ADALBERTO A. DELGADO
FL REG. AR 0013636

REVISIONS:		
No.	DESCRIPTION	DATE:
1	BLDG. DEPT.	12/01/23
2	REVISION 2	02/09/24

TITLE:
ARCHITECTURAL SITE PLAN

Project No: 02034.000
Date: 12/01/2023
Scale: As indicated
Format: 24" x 36"

SHEET:
AS100

Exhibit B

Marine Science Facility at Sullivan Park Business Plan

Marine Science Facility at Sullivan Park

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Marine Science Facility at Sullivan Park Executive Summary

Background

The New World Aquarium, Inc., (“NWA”) a Florida non-profit corporation and affiliated entity of The Museum of Discovery and Science, Inc.

Since its inception, the Museum of Discovery and Science (MODS), has been Broward’s primary educational resource for informal STEM learning – science, technology, engineering and math. As a non-profit organization, whose mission is *connecting people to inspiring science*, we provide educational and cultural experiences for 500,000+ visitors and program participants annually; in the past year visitors came to our 150,000 sq. ft. facility from all 50 U.S. states and 27 foreign countries.

The MODS experience is extensive and evolves to meet the needs of our region. Flagship programs include: **MODS STEMobile**, a fleet of five mobile makerspaces launched during the pandemic, delivering programs to 60,000+ youth annually, with 85% of programs delivered free to at-risk children; the **Discovery Spot** exhibit and **Sprouting STEM Early Childhood Learning Lab**; **Visit Lauderdale Science Festival**, a resilience showcase highlighting the work of regional corporations, universities, scientists and researchers attracting 10,000 annually; Paid **Workforce Development Internships** for 105 high school students and; **Inclusivity Programs** that extend the Museum’s accessibility through free or significantly reduced admission for non-profit agencies and low-income families.

MODS has been accredited by the American Alliance of Museums for three decades. We have added to that distinction by being designated the *Hub for Resilience Education* by the Community Foundation of Broward; selected by the LEGO Foundation as one of only 18 U.S. museums to participate in their *Playful Learning Museum Network*; selected by the Lilly Endowment to participate in their *Fostering Character Development Through Children’s Museums* initiative; and awarded the prestigious *2023 IMLS National Medal for Museum Service*.

Business Entities

In 1999, MODS acquired the rights to The New World Aquarium, Inc., (NWA) a 501(c)(3) business entity established to develop a major aquatic project in downtown Fort Lauderdale. Lack of funding from private sources hindered the project’s completion and MODS assumed the rights to NWA’s name and business identity. NWA is an active corporation in the state of Florida, FEIN 65-0238309.

NWA would oversee business operations of the Marine Science Facility at Sullivan Park.

Once the management agreement is approved by NWA board of trustees and the City of Deerfield Beach Commission, the City of Deerfield Beach (City) will enter into the contractual operating agreement with NWA to serve as operators. NWA will continue to coordinate the related scope of work with the City of Deerfield Beach Community Redevelopment Agency (CRA) which is governed by the City of Deerfield Beach until the CRA sunsets in 2027. After that time, NWA will coordinate with the City of Deerfield Beach, City Manager.

Project Need

The City of Deerfield Beach is a premier nautical destination for saltwater and freshwater enthusiasts, drawing tens of thousands of Broward County residents and tourists to the region each year. The Marine Science Facility at Sullivan Park is the realization of the community's vision and the city's sustained commitment to reinforce Deerfield Beach's reputation as a family nautical destination. Opened in 2017, Sullivan Park features a 2,200 square foot children's splash pad, playgrounds, restrooms, picnic pavilion, 11 slip public marina, boat shuttle to Deerfield Island County Park and a pedestrian promenade along the Intracoastal Waterway.

Since its inception in 1999, the City of Deerfield Beach Community Redevelopment Agency (CRA) has been committed to its Community Development Plan. This Plan outlines key visions to be achieved, including a "long term goal to increase area eco-tourism and public awareness of the Intracoastal Waterways and other waterways in Broward County." In 2018, the City of Deerfield Beach CRA went through a rigorous planning process with stakeholder input, determining that the best use for the property at Sullivan Park would be to construct a children's Marine Science Facility. This project is the culmination of five years of stakeholder engagement and a 25-year commitment from the City of Deerfield Beach CRA to position Deerfield Beach as the premier nautical destination for Broward County tourists.

Knowing of the NWA'S' leadership in environmental and marine science education, as well as its role as the only dedicated children's and science museum in our region, the City of Deerfield Beach approached NWA to spearhead this initiative.

Public Education & Economic Opportunity

The Marine Science Facility at Sullivan Park will achieve three key goals:

- Enhance the City of Deerfield Beach as a nautical destination through the creation of a Marine Science Facility that encourages repeat visitation and engagement from residents and tourists.
- Increase public awareness of marine science and marine and upland environments.
- Inspire underserved youth to become environmental stewards and connect to nature through quality educational opportunities and immersive cultural experiences.

The Marine Science Facility will drive tourism to Broward County and serve as a hub for environmental education, teaching families of all ages about the interconnectivity of the Florida Everglades, Hillsboro Canal, Intracoastal Waterway and Atlantic Ocean and the important role these waterways play in South Florida's environment and recreation. In addition to public education, the Marine Science Facility will:

- Generate economic activity by facilitating spending at local businesses and establishments.
- Strengthen tourism to the City of Deerfield Beach.
- Improve community well-being, enabling Deerfield Beach residents to take pride in a prominent educational and cultural facility in their city.

Marine Science Facility at Sullivan Park Overview

The Marine Science Facility at Sullivan Park will serve as a dynamic hub for marine environmental education. The bi-level, 10,000 sq. ft. facility on the site of Sullivan Park is located just North of Hillsboro Boulevard and bordering the Intracoastal Waterway. The centerpiece of the facility is 5,000 sq. ft. of interactive exhibits showcasing the diverse marine and wetland ecosystems of South Florida. These exhibits, curated by NWA, will connect visitors to the rich natural heritage of South Florida from Sawgrass (the *Florida Everglades*) to Seagrass (the *Atlantic Ocean*) – exploring wetlands, uplands, the Everglades and marine habitats while stressing the importance of environmental stewardship, sustainability and climate resilience. The Facility will feature state-of-the-art exhibit halls with interactive exhibits, nature-based programming, live performance shows in a multipurpose space and outdoor programs, leveraging the Facility's unique location near three distinct waterways.

The Marine Science Facility will increase visitation to the City of Deerfield Beach by offering unique nature experiences that attract both local residents and tourists, enhancing the City's appeal as a destination for environmental education and nautical tourism. Immersive activities for students and families will enhance the experience. School field trips, workshops and community programs will connect Broward and Palm Beach schools and residents with hands-on learning opportunities about marine ecosystems and sustainability. Opportunities for children's birthday parties and facility rentals will enhance the experience. Sea turtle walks will encourage conservation efforts. A NWA Wild Series that begins at the Marine Science Facility will feature guided excursions into Broward's diverse ecosystems, including Deerfield Island Park.

Projected opening is scheduled for summer 2026.

Marine Science Facility at Sullivan Park Business Plan

Operational Overview

The Marine Science Facility will be considered an extension of NWA business operations defined by the same mission and values. NWA will operate with the guidelines, policies and procedures that have already been established.

- **Days and Hours**
 - NWA will open this location 5 days a week, Wednesday to Sunday, from 10 a.m. to 5 p.m.
- **Specialty Hours**
 - The facility will open outside of business hours for facility rentals, private events and birthday parties.
 - The Facility may operate on a modified schedule during holidays or special Deerfield event days to accommodate community needs.
- **Staff**
 - The facility will be staffed with a dedicated Manager. This team will understand the full scope of operations including but not limited to education, exhibits, animals/marine care, guest services and facilities.
 - Other support staff from guest services, events, education and life sciences at NWA will supplement the management staff in running the operations as needed.
 - All administrative support will be managed by NWA.
- **Admission and Purchases**
 - Explore making this location cash-free.
 - Ticketing will be managed by NWA' current ticketing system, Altru by Blackbaud, which can offer tickets in advance online or onsite through a kiosk.
 - Groups will be booked by our Guest Experience department. Reservations must be made a minimum of two weeks in advance.
- **Memberships (See Attachment 3: Market and Membership Research of Local and National Museums with Multiple Locations)**
 - Memberships will be sold specifically for the Marine Science Facility visitation.
 - MODS Members will receive entry to the Marine Science Facility as a benefit of their MODS Membership.
 - Memberships are available to purchase online or onsite.
 - Memberships are valid for a one-year period.
- **Guest Experiences**
 - **Arrival and Check-In:** Guests will be greeted and checked in at the arrival kiosk.
 - **Parking:** Convenient parking is available at Sullivan Park for all guests.
 - **Onsite Programming:** Visitors can enjoy engaging in onsite programming designed to provide interactive, educational and memorable experiences.
 - **Exhibit Experience:** Explore immersive and hands-on exhibits that spark curiosity and inspire discovery for visitors of all ages.

- **Mobile Store:** A mobile store offering STEM-themed retail, prepackaged drinks and snacks, sustainably sourced to support environmentally conscious practices, is available for guest convenience.
- **Eating Space:** A designated eating space is available on the balcony, offering guests a comfortable area to relax and enjoy meals or snacks.
- **Stroller Parking:** A dedicated stroller parking area will be considered (location to be determined) will provide added convenience for families.
- **Enhanced Accessibility Services:** NWA is committed to ensuring an inclusive experience for all guests, with accessibility services that include:
 - Elevator access
 - ADA-compliant facilities
 - Sensory kits
 - Wheelchairs
 - Defibrillators and other safety equipment

Operational Assumptions

- **Ticketing:** Ticketing will be managed by NWA current ticketing system, Altru by Blackbaud which can offer tickets in advance online or onsite through a kiosk.
- **Phone System Integration:** All calls will be routed through the primary booking number for streamlined communication.
- **Front Desk Phone Management:** The front desk phone will handle general inquiries, with all other calls diverted to 954.713.0930 or the designated booking line for assistance.
- **Website and App Hosting:** The Facility will be hosted with distinct pages under the main MODS website (mods.org) and integrated into the MODS app for a seamless user experience.
- **Wi-Fi Management and Data Capturing:** The Deerfield Marine Science Facility's Wi-Fi network will be managed by NWA, ensuring reliable connectivity and integration with NWA'S' digital systems. The network will also support data-capturing capabilities to gather visitor insights and enhance the overall guest experience.
- **Email:** Staff and operations will utilize the existing MODS email domain (@mods.org) for all communications.
- **Social Media Integration:** Incorporate the Deerfield marine science vendor into the @MODSFTL social media accounts to ensure cohesive branding and outreach. Utilize targeted hashtags to increase visibility and engagement across platforms.
- **Custodial:** Ensure custodial services to maintain a clean and safe environment for guests and staff.

- **Changing Station:** Install a Pluie changing station to provide a convenient and hygienic diaper-changing solution for families.
- **Staffing:** Appoint a dedicated manager to oversee operations at the Deerfield Marine Science Facility. Additional staff, including specialists in life sciences, programs and education, will be assigned or rotated as needed.
- **Jumbotron:** Explore the option of having EyeCatch to maintain digital board on exterior of the Marine Science Facility at Deerfield Beach to be managed by the audience engagement department.
- **Exterior Building Issues Resolution:** NWA will notify the City to address exterior building issues within 30 days. If unresolved, NWA will repair the issues and submit for reimbursement to be paid by the City within 30 days.
- **Emergency Preparedness Plan:** The HR department will develop a comprehensive emergency preparedness plan, including protocols for natural disasters, medical emergencies and facility-specific risks. Regular staff training and drills will ensure readiness.
- **Volunteer Program:** Volunteers will be recruited and trained to support daily operations and enhance the visitor experience.
- **Facility Needs:** Ensure the facility is equipped with a changing table, water bottle refill station and hurricane preparedness plan. One STEMobile will be located onsite to support programming and other operational needs.

Community Survey

MODS recently conducted a comprehensive community survey to better understand the needs and preferences of our audience regarding the Marine Science Facility. The survey, distributed electronically in January 2025, reached more than 144,000 members, friends and donors of the Museum and 12,031 individuals subscribed to City of Deerfield Beach communications. It aims to assess key aspects of the facility operations, including:

- **Pricing:** Determining what is affordable and valuable to our visitors.
- **Hours of Operation:** Ensuring accessibility at convenient times for a diverse audience.
- **Frequency of Visits:** Understanding how often guests engage with the facility to enhance repeat visitation.
- **Program and Activity Interests:** Identifying popular topics and experiences to tailor offerings.
- **Accessibility and Amenities:** Highlighting areas to improve inclusivity and guest satisfaction.

The data collected will serve as a vital tool to guide the development and presentation of the Marine Science Facility.

By leveraging these insights, NWA will:

- **Refine Offerings:** Prioritize programs and activities that resonate most with the community.
- **Enhance Accessibility:** Address feedback on amenities to create a more welcoming environment for all visitors.
- **Optimize Hours and Pricing:** Align operational hours and admission costs with community preferences to maximize engagement.
- **Foster Connections:** Design experiences that strengthen the relationship between guests and marine science.

This survey will ensure that the voices of our community are central to shaping the future of the Marine Science Facility, enabling NWA to build a more engaging, inclusive and impactful experience for all.

The survey remains open and final survey results will be analyzed in February 2025 and incorporated into this plan. In addition to the survey, NWA will conduct community listening sessions used to shape the operational plans.

See Attachment 1: Community Survey

Target Market Analysis

The Marine Science Facility at Sullivan Park will cater to a diverse audience of families, educators and tourists, serving as a hub for marine education and conservation.

Ideal Customers:

- **Families with Children (Ages 3–12):** Seeking interactive, educational and recreational experiences that encourage hands-on learning and environmental stewardship.
- **Educators and Schools:** Focused on K–12 students from Broward and Palm Beach counties, with curriculum-aligned field trips and STEM-based programs.
- **Tourists:** Visitors to Deerfield Beach interested in eco-tourism and immersive marine experiences.
- **Environmental Enthusiasts:** Community members passionate about sustainability, conservation and climate resilience.

Customer Needs:

- Engaging, family-friendly exhibits and activities such as sea turtle walks, kayaking excursions and interactive displays.
- Affordable pricing options, including free days for local residents and programs for underserved communities.
- Opportunities for learning and connection to nature through immersive experiences.

Market Competition

The Marine Science Facility's primary competitors are local nature centers and marine-focused attractions.

Competitors:

- **Gumbo Limbo Nature Facility (Boca Raton):** Known for its impactful marine conservation programs, including a Sea Turtle Hospital and scenic public boardwalks. However, it has limited exhibit space and interactivity.
- **Sandoway Discovery Facility (Delray Beach):** Offers engaging hands-on marine life education and successful large-scale community events, though it does not match the scale or technology envisioned for the Marine Science Facility.
- **Anne Kolb Nature Facility (Hollywood):** Features natural habitats, extensive boardwalks and excellent bird-watching opportunities, but it lacks the advanced exhibits and programming planned for the Marine Science Facility.

Differentiation:

- **Comprehensive Offerings:** Unique combination of interactive exhibits, outdoor activities and STEM-based programs.
- **State-of-the-Art Facilities:** Advanced interactive exhibits, a multipurpose area and a focus on marine ecosystems.
- **Community Engagement:** Accessible pricing, free admission days and partnerships with local schools and organizations.
- **Immersive Experiences:** Activities like NWA Wild excursions, sea turtle walks, camp and internships that inspire conservation and sustainability.

Marketing Strategy

To ensure that the new Marine Science Facility reaches the widest possible audience, NWA will partner with the City of Deerfield Beach to implement a multi-faceted marketing plan managed by the Museum's Sr. Director of Audience Engagement and team. This marketing plan outlines strategies that will ensure a seamless launch, sustained engagement from targeted local audiences and increased tourism to the City of Deerfield Beach.

Key Goals:

- Generate awareness for the facility and mission (mirroring MODS) through targeted marketing strategies and media outreach.
- Foster community engagement via listening sessions and partnerships.
- Expand educational outreach to local schools and residents with tailored field trips and workshops.
- Develop a long-term marketing plan to maximize revenue potential through memberships and event bookings.

Marketing Strategies:

- Utilize digital marketing, social media campaigns and email outreach to engage the community and promote the facility.
- Organize impactful soft openings and media tours to build excitement ahead of the grand opening.
- Collaborate with local businesses and organizations to enhance visibility and credibility.
- Promote the new Marine Science Facility to MODS Members and its 500,000+ annual visitors.

Programs and Events:

- Launch core programs such as sea turtle walks, camp and STEMobile outreach.
- Promote environmental stewardship through exhibits and activities that highlight marine ecosystems and conservation.
- Partner with Visit Lauderdale to attract the tourist audience.

Community Impact:

- Serve as an educational hub, offering unique experiences that integrate outdoor exploration with environmental education.
- Engage high school interns in paid workforce development, fostering workforce skills and environmental stewardship.
- Leverage partnerships with local schools to provide field trip opportunities, aiming to welcome 5,000 students in the first year.

See Attachment 2: Marketing and Fundraising Plan

See Attachment 3: Market and Membership Research of Local and National Museums with Multiple Locations

Terms and Responsibility of Lease

New World Aquarium and the City of Deerfield Beach will enter into a 30-year lease agreement (\$1 per year.) NWA envisions incorporating the terms below into the management agreement.

General Requirements

- **Exhibits**
 - Museum exhibits typically have a 10-year life span. New capital funds must be jointly identified and raised to support a refresh or renovation of the exhibit gallery by year 8.
 - NWA will own the exhibits installed at the Marine Science Facility. Upon the expiration or termination of the Management Agreement, the City or the CRA may, but is not required to, purchase all or some of the Center Exhibits at their fair market value taking into account the original cost of the Center Exhibit(s) with a reduction for the depreciation of such Center Exhibit(s). In the event of such purchase of Center Exhibits, the City or the CRA shall receive a credit in the full amount of the total collective Operational Deficiency payments made by the City and the CRA.

NWA Requirements

NWA envisions being responsible for the interior operations and maintenance of the Marine Science Facility, including:

- **Interior Maintenance**
 - Interior paint
 - Custodial and related supplies
 - Cleaning of interior windows
 - Exhibit maintenance and repair
 - Donor recognition
 - Animal/marine life support and care
 - Food and beverage
 - Gift shop goods
 - Phone system management
 - Wi-Fi
 - Computer software, subscriptions and database/point-of-sale systems
- **Staffing**
 - Full-time staffing, including a Manager and Assistant Manager, to oversee all operational aspects, including the daily care of animals/marine life.
 - Part-time personnel for admissions, membership sales and gift shop operations.
 - Rotating MODS Fort Lauderdale staff to support education, exhibits, life sciences and hosting events/parties.
- **Insurance**
 - Maintain insurance for the interior contents of the building, including exhibits, equipment and other assets.
 - Provide workers' compensation insurance for NWA employees.
 - Carry general liability insurance.
 - Maintain business interruption insurance to protect against operational disruptions.
- **Additional Services**
 - Contract regular onsite interior custodial services.
 - Perform maintenance of exhibits, computers and other interior systems, based on operational experience and adjusted for the facility's size.
 - Follow all operational and emergency plans, including First Aid/Medical protocols enforced at the Museum.
 - Implement theft prevention measures.

City of Deerfield Beach Requirements

NWA envisions the City of Deerfield Beach will be responsible for the exterior operations and support of the Marine Science Facility, including:

- **Exterior Maintenance**
 - Parking lot and related areas
 - Landscaping
 - HVAC
 - Electric
 - Water
 - Trash/recycling removal
 - Security
 - Pest control
 - Elevator maintenance
 - Solar panels
 - Roof repairs and maintenance
 - Cleaning of exterior windows
 - Deck
 - Other miscellaneous exterior items
- **Parking**
 - Ensure parking access and use of Sullivan Park for guests, including the designation of five parking spots for NWA employees.
- **Financial Support**
 - Subsidize operations of the Marine Science Facility in the amount of \$250,000 for the first five years, until the facility is self-sustaining.
 - Invest in pre-opening funds to support:
 - Computer and office equipment (e.g., copy machines, phones and lunch bins).
 - Marketing.
 - Grand opening.
- **Insurance**
 - Maintain insurance for the building structure, including mechanical systems, HVAC, elevator, solar panels and other exterior components.
- **Building Operating Systems**
 - Be responsible for all building operating systems, such as HVAC, elevator, solar panels and landscaping.
- **Emergency Communication Protocols**
 - Establish a method of communication for onsite work and emergencies:
 - A **work order system** for day-to-day maintenance requests.
 - A **direct contact person** at the City of Deerfield Beach for emergencies such as HVAC or plumbing issues.

Financial Projections

The Museum has developed a 5-year operating forecast of revenue and expenses for the Marine Science Facility.

Earned revenue is based on the following assumptions:

Attendance Projection:

- Year 1: 26,000 guests.

Admission:

- **South Florida Residents:** \$12/adult, \$11/senior, \$10/child (1 & under free).
- **Non-Residents:** \$15/adult, \$14/senior, \$13/child (1 & under free).
- **Members:** Free.
- **Special Programs:** Admission includes Bank of America Museums on Us, Museums for All, Kids Club and Blue Star initiatives.
- **Timed Ticketing:** Tickets will be issued for specific time slots.
- **Field Trips & Groups:** \$8 per person with a 15-person minimum.

Facility Rentals:

- **Availability:** Rentals offered 7 days per week, with an additional fee for early closures.
- **Pricing:** \$1,500–\$5,000, depending on the area rented.

Birthday Parties:

- **Birthday Parties:** Afterhours only on days the Facility is open to the public for initially. In subsequent years, birthday parties during operating hours will be explored.

Membership:

- **Standard NWA Membership:** Includes access to the Deerfield satellite facility.
- **Deerfield-Only Membership:** \$75 standalone membership for access to the Marine Science Facility.
- **Benefits:** Discounts on store purchases, birthday parties, classes and more for Standard Members and higher.
- **Guest Passes:** Not available for Deerfield-only memberships.

See Attachment 9: 5-Year Operating Forecast

Leadership Team

Joseph Cox, President & CEO

Joe has served as the President and CEO since February 2018. He has worked in the museum field for nearly 30 years. Joe was the recipient of a Smithsonian Fellowship in Museum Practice based at the National Zoo and National Museum of Natural History in Washington, DC. He completed the Getty Museum Leadership Institute at the Getty Facility in Los Angeles. Joe is past Chair of the Florida Association of Museums Foundation and is President of the national board of the Association of Children's Museums.

Meredith Feder, Deputy Director

Meredith is a leader in nonprofit management and brings over 25 years of strategic advancement, operational, marketing and communications experience. Prior to joining the Museum, she was senior director of advancement for Gulliver Schools, overseeing a \$60 million budget at one of the largest private schools in South Florida. Meredith completed the Getty Museum Leadership Institute at the Getty Facility in Los Angeles and is a Certified Fund Raising Executive (CFRE). Meredith is the recipient of the 2023 Distinguished Fellows Award by the national Association of Fundraising Professionals.

Cathy Nonnenmacher, CFO

Cathy is responsible for the financial operations and budgeting of the Museum, with oversight of the IMAX Theater, Accounting, Human Resources, IT, Facilities and Operations, including Explore Store and Café. Cathy is the former CFO for the Stamford Center for the Arts that operates The Palace Theatre in Stamford, CT and Executive Vice President and CFO of Trademark Cinemas Acquisition in Coral Springs. Cathy has an MBA from the University of Connecticut.

Attachment 1

Marine Science Facility at Sullivan Park Community Survey

Attachment 1: Community Survey and Responses

Email Concept

Subject Line: Help Us Create an Incredible Experience at Sullivan Park's Marine Science Facility! 

Header: Share Your Thoughts, Shape the Future!

The Marine Science Facility at Sullivan Park, Deerfield Beach, is a 10,000 sq. ft. destination designed to foster environmental stewardship through immersive exhibits, engaging nature programs and exciting special events. This collaboration between the City of Deerfield Beach and the New World Aquarium (NWA) is all about connecting families, tourists and educators with the wonders of marine life.

We value your input! Your feedback will help us shape the programs, amenities and experiences offered at this exciting new location. The survey takes just 6 minutes to complete, and your responses will help make this a vibrant destination for our community and visitors.

As a thank you, you'll be entered to win a one-year Family Membership (value: \$180) or extend your existing membership by one year for free.

Please complete the survey by 5 p.m. on Friday, January 31.

Together, we can make this a place where learning meets adventure!

Thank you for your continued support,

[Button: [Link to Survey](#)]

Survey Questions

Marine Science Facility at Sullivan Park, Deerfield Beach Survey

Thank you for sharing your input about the upcoming Marine Science Facility at Sullivan Park, Deerfield Beach. Your input will help us shape the programming, amenities and experiences offered at this exciting new location. This survey will take about 6 minutes to complete.

Section 1: About You

- **What is your primary relationship with the Marine Science Facility at Sullivan Park, Deerfield Beach?** (Select all that apply)
 - ☐ MODS Member
 - ☐ Educator
 - ☐ Broward County Resident
 - ☐ Deerfield Beach Resident
 - ☐ Tourist/Visitor to the Area (Outside of the Tri-County)
 - ☐ General Visitor within the Tri-County
 - ☐ Other (please specify): _____
- **What is your zip code?** _____
- **What is your age group?** (Select one)
 - ☐ Under 18
 - ☐ 18-24
 - ☐ 25-34
 - ☐ 35-44
 - ☐ 45-54
 - ☐ 55-64
 - ☐ 65+
- **If applicable, what age group is/are your child(ren)?** (Select all that apply.)
 - a. ☐ 0-1
 - ☐ 2-5
 - ☐ 6-9
 - ☐ 10-12
 - ☐ 13-17
 - ☐ 18+
 - ☐ N/A
- **What type of activities do you seek while visiting the area?** (Select all that apply)
 - ☐ Outdoor adventures (e.g., kayaking, beach activities)
 - ☐ Nature and environmental education experiences
 - ☐ Family-friendly attractions
 - ☐ Dining and shopping
 - ☐ Other (please specify): _____

- **If you are a tourist, how long do you typically stay in the Deerfield Beach area?**
 - 1-3 days
 - 4-7 days
 - More than a week
 - N/A

Section 2: Visiting Preferences

- **How often do you visit arts and cultural attractions, such as museums, galleries or science centers? (Select one)**
 - Weekly
 - Monthly
 - A few times a year
 - Rarely
 - Never
- **How often are you likely to visit the new Marine Science Facility? (Select one)**
 - Weekly
 - Monthly
 - A few times a year
 - Rarely
 - Never
- **If you are a tourist, how long do you typically stay in the Deerfield Beach area?**
 - 1-3 days
 - 4-7 days
 - More than a week
 - N/A
- **What day(s) are you least likely to visit the Marine Science Facility at Sullivan Park? (Select all that apply)**
 - Monday
 - Tuesday
 - Wednesday
 - Thursday
 - Friday
 - Saturday
 - Sunday
- **What times of day are typically most convenient for you to visit during the week?**
 - Morning (10:00 a.m. - 12:00 p.m.)
 - Early Afternoon (12:00 p.m. - 3:00 p.m.)
 - Late Afternoon (3:00 p.m. - 5:00 p.m.)

- **What times of the day are typically most convenient for you to visit during the weekend?**
 - Morning (10:00 a.m. - 12:00 p.m.)
 - Early Afternoon (12:00 p.m. - 3:00 p.m.)
 - Late Afternoon (3:00 p.m. - 5:00 p.m.)

Section 3: Program and Activity Interest

- **Rank your interest in the following activities or programs at the Marine Science Facility at Sullivan Park?** (Rate each from 1 = Not Interested to 5 = Very Interested)
 - Sea Turtle Walks
 - NWA Wild Excursions (e.g., kayaking, snorkeling, beach cleanups)
 - STEMobile (outreach) visits to local schools and parks
 - Field trips to the facility
 - Climate resilience and conservation workshops
 - Camps
 - Birthday Parties
- **Do you participate in community events such as fall festivals, farmers markets and parades?**
 - Yes
 - No
 - If yes, please specify types of events.
- **Do you participate in services events such as beach cleanups?**
 - Yes
 - No
 - If yes, please specify types of events.

Section 4: Amenities and Accessibility

- **What types of amenities do you expect in a visit to a cultural attraction?**
 - Water refill stations
 - Self-serve kiosks for tickets
 - Additional seating areas with views of the surrounding areas
 - Other (please specify): _____

Section 5: Educator-Specific Questions

- **If you are an educator, what learning experiences do you value most for your learners? (Rank 1-6)**
 - Hands-on marine science activities
 - Interactive exhibits on marine ecosystems
 - Live animal encounters
 - Classroom-style workshops
 - Climate resilience and sustainability programs
 - Early childhood programs

- **If you are an educator, please select what days you are most likely to book a field trip to the Marine Science Facility at Sullivan Park?**
 - Mondays
 - Tuesdays
 - Wednesdays
 - Thursdays
 - Fridays
 - N/A

Section 6: Additional Feedback

- **Do you utilize other local amenities, such as splash pads, nearby park or beach excursions?**
 - Yes
 - No
 - If yes, please specify: _____
- **Is there anything else you'd like to share to help us improve your experience at the Marine Science Facility at Sullivan Park?**
- **If you would like to be entered to win a one-year Family Membership (value: \$180) or extend your existing membership by one year for free, please provide a valid email address.**
 - Email address

Thank you for your feedback! Your insights are crucial to making the Marine Science Facility at Sullivan Park, Deerfield Beach, a vibrant and engaging destination for both residents and visitors.

Attachment 2

Marine Science Facility at Sullivan Park Marketing and Fundraising Plan

Attachment 2: Marketing and Fundraising Plan

Marine Science Facility Marketing Overview

The Marine Science Facility at Sullivan Park, Deerfield Beach, is a 5,000 sq. ft. facility designed to foster environmental stewardship. This collaboration between the City of Deerfield Beach and the New World Aquarium (NWA) offers immersive exhibits, nature programs and special events that engage families, tourists and educators. The facility aims to drive an increase in visitation to the City of Deerfield Beach by offering unique experiences that attract both local and out-of-town guests, enhancing the city's appeal as a nautical destination for environmental education and marine conservation. This plan ensures seamless launch and sustained engagement of the facility. The fundraising plan ensures a strategy to successfully secure donor support for the marine facility's implementation, programming and upkeep.

Key Goals

1. **Generate Awareness for the Facility and its Mission:** Utilize targeted marketing strategies, community events and media outreach to highlight the facility's purpose and its role in coastal conservation and environmental education.
2. **Foster Community Engagement through Listening Sessions and Partnerships:** Engage local stakeholders and residents by hosting listening sessions to gather feedback and build partnerships that support shared goals for environmental stewardship.
3. **Secure \$2.1 Million in Funding for Exhibit Construction:** Develop a comprehensive fundraising strategy, including identifying donor prospects and offering compelling naming opportunities to fund the facility in full.
4. **Expand Educational Outreach to Local Schools and Residents:** Offer tailored field trips, workshops and community programs to connect local schools and residents with hands-on learning opportunities about local ecosystems and sustainability.
5. **Develop a Long-Term Marketing Plan to Maximize Revenue Potential:** Establish a robust marketing plan designed to create buzz, sustain community interest and optimize revenue generation through memberships, event bookings and other income streams.
6. **Identify Naming Opportunities to Attract Donors:** Engage donors in supporting the physical space of the facility and related programs, providing enhanced recognition and onsite volunteer opportunities.
7. **Establish an Original Concept:** Clearly define and communicate the collaborative objectives of the venture between the City of Deerfield Beach and NWA, ensuring alignment with community values and environmental goals.
8. **Create Buzz:** Organize impactful soft openings and media tours ahead of the grand opening to build excitement and establish a strong presence in the community.
9. **Drive Membership Growth:** Leverage free admission and exclusive programs to attract new members and retain existing ones.
10. **Boost Workforce Development:** Expand the EcoExplorers Internship program, offering high school students' hands-on marine conservation and environmental stewardship training.
11. **Promote Environmental Stewardship:** Align all initiatives with the sustainability mission to foster a culture of conservation and proactive community involvement.
12. **Maximize Revenue Potential:** Drive bookings for corporate events, themed parties and educational programs to ensure the facility's financial sustainability.

Key Areas of Research and Consideration

1. **Facility Concept:** Determine how the facility should be identified (i.e. "Nature Center" to align with its mission and appeal to target audiences.)
2. **Satellite Facility Benchmarking:** Research comparable museums and nature centers with satellite facilities to identify best practices and successful models.
3. **Defining an Environmental Hub:** Clarify the scope and meaning of an "environmental hub" to establish the facility's role within the community.
4. **Crafting Effective Messaging:** Develop a clear and compelling narrative that resonates with diverse stakeholders.
5. **Exploring Incentives:** Assess the feasibility and potential impact of offering incentives such as "Freebie Tesla vehicles" to enhance community engagement.
6. **Grant Opportunity:** Evaluate eligibility and prepare to apply for formal grant opportunities.
7. **Expanding Financial Goals:** Through philanthropy, raise additional funds to support additional upkeep and programming.
8. **Educational Goals and Objectives:** Determine specific educational goals and objects for visitors and program participants.

See Attachment 4: Facility Naming Options

Immediate Action Items

1. **Community Engagement:** Host listening sessions to gather feedback and foster community connections.
2. **Vendor Costs:** Determine the charges for services provided by Goodman PR, our agency of record, to incorporate into the budget.
3. **Donor Pitch Book Development:** Create a detailed pitch book featuring naming opportunities, justifications and the significance of a nature-focused facility.
4. **Donor Prospect List:** Compile a comprehensive list of donor prospects to support fundraising efforts.
5. **Audience Survey:** Determine profile (member, teacher, parent, etc.); days/time of operation; age of children; interest in named programs/offerings (sea turtle walks, live animals, aquariums, hands-on activities, etc.); access to food; how far they would travel for visit; interest in taking advantage of other offerings in area. **(See Attachment 1: Community Survey and Responses)**
6. **Budget:** Develop budget requirements to align with proposed operating scope.

Facility Naming Opportunities

The following areas within the facility offer unique naming opportunities to attract donors and enhance engagement. **See Attachment 5: Facility Naming Opportunities**

1. **Facility:** Highlight the entire facility as a flagship naming opportunity, providing donors with maximum visibility and recognition.
2. **Balcony:** Offer naming rights for the balcony area, a versatile space for events and exhibits.
3. **Welcome Desk:** Recognize a donor at the first point of interaction for visitors, symbolizing a warm and inviting entry to the facility.
4. **Sawgrass Area:** Feature this space as a key exhibit area representing the region's natural beauty and biodiversity.
5. **Aquaria:** Offer naming rights for marine and terrestrial habitat exhibits.
6. **Seagrass Area:** Offer naming rights to this area to emphasize marine ecosystems and conservation education.
7. **Boat:** Provide a unique opportunity to name the boat used in hands-on marine exploration and tours.
8. **Early Childhood Area:** Engage donors interested in supporting young learners by naming this dedicated space for early childhood education.

See Attachment 6: Donor Prospect List

Data Research and Analysis

To support decision-making and strategic planning, the following data research initiatives will be undertaken:

1. **Comparative Pricing Analysis:** Conduct a detailed pricing analysis of similar museum satellite facilities to inform competitive positioning. (**See Attachment 3: Market and Membership Research of Local and National Museums with Multiple Locations**)
2. **Visitor Expectations:** Analyze data from community listening sessions and email surveys to understand the expectations of Museum visitors, particularly the 300 Deerfield residents who are MODS Members.
3. **Naming Opportunities:** Evaluate investment level of potential naming opportunities and ensure alignment with traditional donor interests.
4. **Donor Prospect List:** Develop a comprehensive prospect list and an engaging pitch book aimed at securing at least \$2.1 million in funding.
5. **City Partnership Parameters:** Define clear guidelines for fundraising and marketing collaborations with the City of Deerfield Beach.
6. **Facility Naming Testing:** Test and finalize potential names for the new facility to ensure they resonate with stakeholders and the community.
7. **Long-Term Marketing Plan Development:** Create a robust marketing plan focused on generating buzz, driving membership growth, expanding environmental outreach and maximizing revenue potential.

Fundraising, Membership, Earned Revenue and Marketing Strategies

To achieve the funding goals and ensure the facility's long-term success, the following strategies will be implemented:

1. **Donor Pitchbook:** Develop a pitchbook for the targeted donor prospect list and pitchbook that emphasizes the importance of marine conservation and highlights naming opportunities.
2. **Media Collaboration:** Partner with Goodman PR to craft compelling media pitches that align with the facility's mission and goals.
3. **Community Engagement:** Organize events, workshops and educational initiatives to deepen community connections and inspire advocacy.
4. **Local Business Partnerships:** Collaborate with local businesses and organizations to enhance visibility, credibility and fundraising efforts.

Fundraising Strategies & Insights

1. \$2.1 million in fundraising needed for exhibits.
2. Offer naming opportunities at a minimum of \$250,000 per gift for name recognition in facility.
3. Explore creating an endowment with Community Foundation for specific purposes (e.g., access programs.)
4. Apply for capital and operating grants under New World Aquarium.
5. Create free admission days for Deerfield Beach residents.
6. City invests a minimum of \$250,000 per year for up to 5 years to sustain the facility.
7. Install Coin Well: For miscellaneous donations.

Membership Strategies

1. Standard MODS Membership will include the Deerfield satellite.
2. \$75 for Deerfield satellite only.
3. Discounts for store, birthday parties, classes, etc. for Standard Members and higher.

Marketing Programs and Events

Our marketing strategy will promote marine life conservation and environmental education through engaging programs and community events. Each program will be marketed through targeted outreach using social media, school partnerships and local media.

Core Programs:

- **Field Trip Programs:**
 - **Objective:** Encourage field trip for grades K-5 from Broward and Palm Beach County schools.
 - **Marketing Strategy:** Promote through the annual planning and resource guide distributed to the school districts.
- **Early Childhood Programs:**
 - **Objective:** Promote early childhood programs to local center and families with children ages 0-6.
 - **Marketing Strategy:** Incorporate into existing print and digital marketing channels.
- **Hub for Resilience Education in Action:**
 - **Objective:** Promote exhibits, programs and outreach on climate resilience and sustainability through partnerships, workshops and hub collaborations.
 - **Marketing Strategy:** Partner with organizations like the Community Foundation of Broward, regional environmental groups and climate action hubs to co-host engaging events and beach clean-ups, create collaborative workshops and distribute impactful educational materials. Leverage these partnerships to expand outreach efforts and position as a central resource for climate resilience education.
- **STEMobile Programs**
 - **Objective:** Provide hands-on environmental education to children through mobile outreach at local schools and parks.
 - **Marketing Strategy:** Collaborate with schools and youth programs, sharing content and event information via newsletters and online platforms.
- **Sea Turtle Walks:**
 - **Objective:** Encourage participation in sea turtle conservation efforts.
 - **Marketing Strategy:** Use social media campaigns and newsletters to attract nature enthusiasts and families; partner with Wyndham hotel.
- **Camp:**
 - **Objective:** After opening, explore hosting camp, providing immersive, hands-on STEM and environmental education experiences for children during school breaks and summer vacation.
 - **Marketing Strategy:** Promote through school partnerships, digital and print marketing, social media campaigns and direct outreach to families via newsletters and community events. Leverage early bird discounts and referral incentives to drive enrollment.

- **EcoExplorers Paid Workforce Development Internship:**
 - **Objective:** Engage high school students in environmental stewardship through hands-on internships focused on marine conservation. Work with funding partners to expand to Palm Beach County.
 - **Marketing Strategy:** Promote through partnerships with Broward County and Palm Beach County Public schools, social media and MODS' website.

Marketing Priorities

1. **Media Previews and Soft Openings for Members:** Offer exclusive early access days for members and media to generate buzz and provide valuable feedback before the grand opening.
2. **Grand Opening Celebration:** Host a ribbon-cutting event with city officials and partners, featuring marine life demos, eco-crafts and scavenger hunts.
3. **STEMobile Integration:** Schedule pop-up educational events at local parks and serve area schools.
4. **EcoExplorers Programs:** Expand offerings with new coastal ecosystem modules and engage participants in wildlife observation.
5. **Loggerhead Sea Turtle Walks:** Partner with local conservation groups to offer guided nighttime sea turtle walks, educating participants on nesting habits and the importance of habitat protection.
6. **NWA Wild Series:** Launch an adventure-based program featuring guided excursions, such as kayaking, snorkeling and hiking, to explore Florida's diverse ecosystems while promoting conservation awareness. Pursue potential partner with Easton Watersports.
7. **Boat Excursions with NWA and Deerfield Parks and Recreation:** In partnership with Deerfield Parks and Recreation, NWA will offer boat excursions for families to explore marine ecosystems and engage in conservation activities.

Additional Program and Event Recommendations

1. **Local Business Partnerships:** Collaborate with eco-friendly businesses to sponsor events and promote sustainable practices.
2. **Volunteer Programs:** Create opportunities for community involvement in restoration projects, marine clean-ups and educational outreach.

Marketing Tactics

The audience engagement department, in collaboration with the agency of record, Goodman PR, will oversee the execution of strategic marketing tactics.

Digital Marketing and Content Creation

- **Dynamic Digital Marketing:** Leverage Google Ads and impactful social media campaigns to maximize reach and engagement.
- **Engaging Content Creation:** Produce and showcase behind-the-scenes videos and eco-tips that resonate with and inspire target audiences.
- **Targeted Email Outreach:** Implement proactive email campaigns to promote new offerings and educational initiatives directly to current and potential members.
- **Effective PR Strategies:** Establish strong media relations to secure prominent interviews and features across local media platforms, amplifying our message.
- **Community Collaborations:** Develop partnerships with schools and environmental organizations to co-host high-impact events that foster community engagement.

Public Relations and Media Relations

- **Media Collaboration:** Partner with Goodman PR and the City of Deerfield Beach to craft compelling media pitches focused on environmental education and local partnerships.
- **Media Features:** Secure interviews and features with local TV, radio and online platforms to enhance visibility and credibility.
- **Exclusive Early Access Events:** Host special events for MODS Members and key stakeholders, providing them with early insights and experiences at the facility.

Community Engagement and Partnerships

- **School and Educator Outreach:** Collaborate with Broward and Palm Beach County Public Schools to offer tailored field trips and professional development workshops for educators. Expand the Educator Guide with two additional spreads and increase distribution into Palm Beach County by purchasing targeted mailing lists and geofencing key areas and events.
- **Tourism and Environmental Partnerships:** Partner with City of Deerfield Beach, Visit Lauderdale and Palm Beach tourism boards for cross-promotional opportunities. Collaborate with environmental organizations to co-host community-focused events that align with sustainability and conservation values.
- **Corporate Engagement:** Collaborate with local corporations with a strong presence in or near the City of Deerfield Beach (e.g., JM Family Enterprises.)

Membership Engagement and Exclusive Events

- **Early Access Tours:** Offer exclusive behind-the-scenes tours during the soft opening phase for MODS Members to deepen their connection to the facility.
- **Eco-Centric Membership Activities:** Integrate beach cleanups, sea turtle walks and other survey-based programs into membership offerings to enhance environmental education and community engagement.

Facility Rentals and Birthday Parties

- **Themed Birthday Packages:** Develop enticing party themes like Marine Adventurer, Island Safari and Ocean Odyssey with eco-friendly options featuring reusable decorations and sustainable activities.
- **Event Space Marketing:** Position the Facility as the premier location for corporate retreats, team-building activities and green events, emphasizing its unique offerings and environmental focus.

Marketing Channels and Outreach Plan

- **Website and Mobile App:** Create a dedicated section on mods.org and on mobile app with ticketing and program information.
- **Outdoor Media Campaign:** Use bus shelters, billboards, eco-bins and transit ads within the City of Deerfield Beach.
- **Educator Resource Distribution:** Provide educator guides to Broward and Palm Beach schools and attend local conferences and community festivals.

Media Strategy and Digital Engagement

NWA will continue to build on its successful media strategies by strengthening partnerships with trusted outlets like NBC-6, WSVN, WLRN and Telemundo, as well as regional blogs such as Munchkin Fun and Modern Boca Mom, to maintain targeted, family-focused coverage. By further leveraging strategic advertising across local publications, digital platforms and tourism channels, NWA maximizes visibility and broadens its audience reach. Enhanced engagement through innovative mediums like digital signage and IMAX previews ensure deeper connections with diverse audiences. Collaborations with partners, including the City of Deerfield Beach, are strategically expanded to amplify community impact and reinforce NWA as a leading destination for science, education and exploration.

- **Media Collaborations:** Work with NBC-6, WLRN, WSVN, Telemundo and regional blogs like *Modern Boca Mom* for coverage.
- **Targeted Advertising:** Place ads on platforms like *New Pelican*, *Observer Newspaper*, *Deerfield News*, *CVE Reporter*, *Deerfield Beach! Magazine*, *Munchkin Fun*, *South Florida Family Life*, *Atlantic Current*, *Deerfield-News.com*, *Visit Florida* and more.
- **Regional Blogs:** Partner with regional blogs such as *Modern Boca Mom* to reach niche audiences interested in family-friendly and community-focused content.
- **Partnership Assessment:** Conduct research to identify and assess assets and support provided by the City of Deerfield Beach, such as Freebee and other existing collaborations, to leverage partnerships for enhanced media reach and community engagement strategically.
- **Digital Signage and On-Site Media:**
 - **Onsite Promotions:** Leverage print and digital signage throughout MODS to highlight the Marine Science Facility, featuring eye-catching visuals, engaging messages, and calls to action to drive visitor interest and awareness.
 - **IMAX Previews:** Feature promotional videos during IMAX previews at local theaters to engage audiences with the city's latest projects and partnerships.

- **Public Transportation:** Utilize Freebee's electric vehicles and public transportation as mobile advertising platforms by displaying digital signage promoting city events and programs utilizing wraps.
- **Community Centers:** Install banners and utilized City owned LED screens in high-traffic areas such as community centers, parks and the beach promenade to inform the public about upcoming events and initiatives.

Targeted Advertising:

- **Digital Platforms:** Place targeted ads on local news websites, community forums and social media platforms to reach residents and visitors.
- **Tourism Channels:** Utilize platforms like *Visit Florida* to attract tourists by showcasing Deerfield Beach's unique offerings and partnerships.

Key Performance Indicators (KPIs)

1. **Membership Growth:** Track new memberships and renewals.
2. **Visitor Attendance:** Monitor attendance at key events and exhibits.
3. **Event and Rental Bookings:** Measure reservations for facility rentals, field trips and birthday parties.
4. **Digital Engagement:** Evaluate website traffic, social media interactions and app usage.
5. **Community Impact:** Collect feedback from guests, educators and partners.

Projected Target Audiences

Our strategy tailors messaging and engagement to meet the specific needs of diverse stakeholders, focusing on marine conservation, education and community involvement. Below are key target audiences and streamlined strategies for effective engagement:

- **Market Survey:** Conduct surveys to understand family preferences, event timing and activity interests to refine programming.
- **Families with Young Children:**
 - **Strategy:** Social media and newsletters promote family events and interactive marine exhibits. Highlight benefits like hands-on activities that support child development, character development and environmental awareness.
- **Broward County and Palm Beach Public Schools & Early Childhood Centers:**
 - **Strategy:** Strengthen partnerships by aligning resources with school curricula, offering field trips that bring marine science to life.
 - **Educational curricula:** Develop new section of the educator resource guide that is aligned with educational standards and distribute it to schools.
 - **Customized Field Trips:** Align visits with curriculum standards to maximize educational impact.

- **STEMobile Outreach:** Promote STEMobile programs. Collect feedback from educators to adapt programming to their needs.
 - **Professional Development:** Host workshops for educators on integrating learning frameworks into their teaching practices.
 - **Inclusive Learning:** Design programs accessible to all students, including those with special needs.
 - **Feedback Loop:** Use educator feedback to refine future programming.
- **MODS Members:**
 - **Strategy:** Maintain engagement through exclusive access to events and discounts. Use email marketing and surveys to gather feedback and encourage repeat visits.
- **Tourism:**
 - **Strategy:** Collaborate with local tourism boards and hospitality organizations to attract visitors to NWA. Develop tailored packages and promotions highlighting marine conservation exhibits and interactive experiences to enhance tourist engagement.
- **EcoExplorers Internship Opportunities:**
 - **Strategy:** Offer more opportunities in marine science, education and environmental conservation, providing interns with hands-on field experiences and project-based learning to build workforce skills while fostering NWA's role as a leader in sustainability education.
- **Families with Children 12 and Under:**
 - **Strategy:** Market interactive family programs and exhibits that engage families and children 12 and under through hands-on activities and storytelling focused on marine conservation and sustainability. Offer weekend workshops and themed events, such as "Ocean Explorers" or "Wildlife Detectives," to encourage family participation and environmental awareness.
- **Environmental Organizations and Climate Action Advocates:**
 - **Strategy:** Collaborate with environmental organizations on programs that promote marine conservation and climate awareness. Partner on events, citizen science initiatives and sustainability workshops to increase impact and visibility.

Secondary Audiences and Outreach Strategies

- **State and Local Politicians:**
 - **Strategy:** Keep political stakeholders informed through newsletters and event invitations to build support for NWA's sustainability initiatives.
- **Media and Influencers**
 - **Strategy:** Engage local and regional media outlets, bloggers and influencers in marine conservation. Offer exclusive access to events to generate coverage.
- **Municipalities, Universities and Government Agencies**
 - **Strategy:** Further partnerships with universities, municipal governments and federal agencies. Leverage these networks for mutual support on educational and environmental initiatives.

Phase 1: Pre-Launch and Opening Marketing

Timeline: Quarter 4 2025 – Quarter 2 2026

Objectives:

- **Generate Awareness:** Command attention from local media and digital platforms.
- **Drive Membership Growth:** Create compelling offers for early sign-ups.
- **Establish Partnerships:** Forge strong collaborations with schools, local tourism organizations and businesses.

Strategies	Focus	Budget Estimates
Digital & Outdoor Advertising	Google & social media	\$15,000 - \$25,000
Email Campaigns	Engage members & partners	\$2,000 - \$4,000
Events	Preview & grand opening	\$13,000 - \$17,000
PR Management	Outside agency	\$5,000 - \$8,000
Photography/Zoom Build and Miscellaneous	Outsource	\$5,000-\$10,000
Total Pre-Launch Budget		\$40,000 - \$64,000

Phase 2: Ongoing Marketing and Engagement

Timeline: Quarter 3 2026 and Beyond

Objectives:

1. **Cultivate Community Engagement:** Foster community engagement through nature programs and facility rentals.
2. **Sustain Membership Growth:** Sustain membership growth with exclusive offers.
3. **Community Engagement:** Develop ongoing partnerships with schools, tourism boards, parks and recreation and environmental organizations.

Strategies	Focus	Budget Estimates
Social Media Campaigns	Event & membership promotion	\$5,000 - \$10,000
Print Materials	Member newsletters, school guides, educational incentives	\$15,000 - \$17,500
Events & Special Programs	Promotion of general/seasonal events, free days, facility rentals, birthday parties, etc.	\$11,000 - \$15,000
Public Relations Management	Outside agency	\$12,000
Staff Time (200-250 hrs.)	Audience Engagement Team and Graphic Designer	\$25,000 - \$30,000
Opening Event, Photography, Promotional Gifts and Miscellaneous		\$15,000 - \$20,000
Onsite Marketing at MODS	See page 74	
Total Annual Engagement Budget		\$83,000 - \$104,500

Outsourcing Recommendations:

- Retain digital and PR agencies for ongoing campaign optimization and media outreach.

Revenue Assumptions

- **Membership Benefits:**
 - Members will enjoy exclusive discounts on store purchases, birthday parties, special events and more.
- **Public Hours and Programming:**
 - Conduct a member survey to gather feedback on public hours and preferences.
 - Explore the feasibility of closing the facility on Mondays and Tuesdays.
- **City of Deerfield Special Days:**
 - Designate semi-annual free special days for City of Deerfield residents, offering exclusive access or discounted admission.
 - Align these days with City of Deerfield special events to maximize community engagement.
- **Integration with Existing Systems:**
 - Maintain the use of Altru booking and ticketing structures to ensure seamless operations and consistent visitor experience.
- **Ticket Pricing Structure:**
 - **South Florida Resident Admission:**
 - Adults (13–64): \$12
 - Children (1–12): \$10
 - Seniors (65+): \$11
 - Infants (0–12 months): Free
 - MODS Members: Free
 - **General Admission:**
 - Adults (13–64): \$15
 - Children (1–12): \$13
 - Seniors (65+): \$14
 - Infants (0–12 months): Free
 - Special programming rates to be determined (TBD)
- **Capacity and Timed Ticketing:**
 - The Deerfield Marine Science Facility will operate with a capacity of 200 guests at a time.
 - Timed ticketing will be implemented to manage visitor flow, enhance the guest experience and maintain safety and comfort.
- **Community Accessibility Programs:**
 - The Deerfield Marine Science Facility will participate in Museums for All, Blue Star Museums and the Leo Goodwin Kids Club, ensuring accessibility for diverse audiences.

- **Evaluate Members-Only or Early Hours Based on Attendance and Demand:**
 - **Monitor Usage Patterns:** Regularly track attendance during members-only or early hours to assess participation and identify trends.
 - **Gather Member Feedback:** Conduct surveys or gather direct input from members to understand their preferences and needs for exclusive access times.
 - **Adjust Hours Strategically:** Align members-only or early hours with periods of peak demand or high interest to maximize member satisfaction and operational efficiency.
 - **Optimize Resources:** Ensure that staff schedules and facility resources are efficiently utilized during these designated times to balance member value with cost-effectiveness.

- **Facility Rentals and Special Event Considerations:**
 - **Flexible Rental Availability:** Facility rentals are available seven days a week, accommodating a variety of events, including conferences, private functions and special gatherings. Pricing ranges from \$1,500-\$5,000 depending on the selected area and event requirements.
 - **Early Closure for Event Setup:** Pricing for early closure to allow event setup will be evaluated based on the specific needs and timing of the event. Additional fees will apply for closing the facility.
 - **Customizable Packages:** Tailored rental packages can include exclusive access, additional setup time and other event-specific needs to provide a seamless experience for clients.

- **Educator Guide:** Increase the quantity of guides distributed and include a dedicated section highlighting programs and offerings specific to the Deerfield Marine Science Facility.

- **Earned Income:**
 - **Field Trip/Group Rates:** \$8 per person for field trips or group visits, with a minimum of 15 participants required to qualify for the rate.
 - **Bus Parking:** Assume designated parking areas for buses will be provided and managed by the City of Deerfield to ensure smooth logistics and accessibility for group visits.
 - Store lunches securely to maintain freshness and organization.
 - Utilize the balcony space as a designated area for scheduled lunches, offering guests a comfortable and scenic dining option.
 - **Parties:** After hours only.

- **Science Show:** Offer as an add-on for group visits or field trips. Determine themes, duration and formats based on group size, age range and interests. Use surveys and feedback to finalize offerings and ensure alignment with audience expectations. Offer as an add-on for group visits, field trips or special events.
- **Birthday Parties:** Afterhours only on days the Facility is open to the public initially. In subsequent years, hosting birthday parties during operating hours will be explored.
- **Camp:** After opening, explore hosting camp during summer/winter breaks.
- **Sea Turtle Walks:** Partner with Wyndham Hotel to offer Sea Turtle Walks during seasonal nesting periods. Scheduling to be informed by survey results.
- **NWA Wild Excursions:** Develop exciting excursions with locations and insurance details to be finalized. Partner with Easton Water Sports to include kayaking opportunities. Surveys will guide planning and offerings.
- **Beach Cleanups:** Organize regular beach cleanup events to promote environmental stewardship and community involvement.
- **Coin Vortex Funnel Wishing Well:** Install interactive Coin Vortex Funnel Wishing Well.
- **Install a Water Refill Station:** Provide a convenient and eco-friendly solution for guests to refill their water bottles, reducing single-use plastic waste. Position the refill station in a high-traffic area for maximum accessibility and usage.
- **Internship Experiences:** Offer internship opportunities tailored to applicants' geographic location and ability to commute or drive. Provide flexible placements that maximize accessibility and participation for local students and those within reasonable travel distance.
- **STEMobile:** Position a STEMobile at the facility to extend STEM programming and outreach. Service Northern Broward and Palm Beach counties, enhancing accessibility to STEM education.

Philanthropy Assumptions

- **Exhibit Funding:** Secure a \$2.1 million exhibit sponsorship, with opportunities to sell naming rights or parts of the building. Overage will remain with the Museum to maintain exhibits.
- **Endowment Funding:** Explore creating a fund to reserve surplus revenue for long-term maintenance and operational needs.
- **Program Sponsorships:** Partner with sponsors to fund programs, ensuring stability and fostering community relationships.
- **Strategic Focus Areas:** Identify and incorporate specific focus areas for naming opportunities throughout the facility.

Attachment 3

Marine Science Facility at Sullivan Park Market and Membership Research of Local and National Museums with Multiple Locations

**Attachment 3: Market and Membership Research of Local and National
Museums with Multiple Locations**

Satellite Facility Benchmarking Research

Institution	Satellite Location(s)	Key Details	Admission Prices	Hours of Operation
<u>Mississippi Children's Museum (Jackson, MS)</u>	<u>MCM Meridian</u> (building owned by MCM)	Opened 2021; literacy, STEAM, health exhibits (25,000 sq ft).	Jackson: \$13; Meridian: \$10; Under 1: Free	Tue-Sat: 9 a.m.-5 p.m.; Sun: 1-6 p.m.
<u>EdVenture Children's Museum (Columbia, SC)</u>	<u>EdVenture Myrtle Beach</u> (Myrtle Beach, SC)	Interactive exhibits; Myrtle Beach size: 10,000 sq ft.	Columbia: \$13; Myrtle Beach: \$10; Under 2: Free	Tue-Sat: 9 a.m.-4:30 p.m.; Sun: 11-4:30 p.m.
<u>Discovery Place Science (Charlotte, NC)</u>	<u>Discovery Place Nature</u> (Charlotte, NC) Coming Soon <u>Discovery Place Kids-Huntersville</u> (Huntersville, NC) <u>Discovery Place Kids-Rockingham</u> (Rockingham, NC)	Discovery Place operates multiple venues focusing on science, nature and children's exhibits. Size: Huntersville: 85,000 sq feet; Rock Hill: 80,000 sq ft	\$6-\$23 (varies by age/location).	Varies by location
<u>North Carolina Museum of Natural Sciences (Raleigh, NC)</u>	Nature Exploration Center (Raleigh, NC) Nature Research Center (Raleigh, NC) <u>Prairie Ridge Ecostation</u> (Raleigh, NC) <u>Whiteville</u> (Whiteville, NC) <u>Contentnea Creek</u> (Grifton, NC) <u>Greenville</u> (Greenville, NC)	Multiple sites including outdoor classrooms; promote natural science education.	Free General Admission	Varies by location

Institution	Satellite Location(s)	Key Details	Admission Prices	Hours of Operation
<u>The Children's Museum of the Upstate (Greenville, SC)</u>	<u>TCMU-Spartanburg</u> (Spartanburg, SC)	Opened 2018; focused on ages birth-5; Spartanburg size: 6,000 sq ft.	Greenville: \$13-\$19; Spartanburg: \$8-\$10; Under 1: Free	Tue-Sat: 9 a.m.-4:30 p.m.; Sun: 11-4:30 p.m.
<u>Children's Museum of Richmond (Richmond, VA)</u>	<u>Chesterfield</u> (Chesterfield, VA)	Expanded with satellites (2010-2014); some locations closed in 2020.	\$9; Seniors: \$8; Under 1: Free	Tue-Sun: 9:30 a.m.-5 p.m.
<u>Children's Museum of the Lowcountry (Charleston, SC)</u>	<u>St. George</u> (St. George, SC)	Engaging galleries; free admission in St. George (first year, Boeing-sponsored).	Charleston: \$13-\$15; St. George: Free (1st year).	Tue-Sat: 9 a.m.-3 p.m.; Closed Sun-Mon.
<u>Children's Museum of Houston (Houston, TX)</u>	<u>Fort Bend Children's Discovery Center</u> (Sugar Land, TX)	Opened 2008; interactive exhibits (12,000 sq ft).	Houston: \$19.95; Fort Bend: \$15; Under 1: Free	Houston: Tue-Sun: 9 a.m.-5 p.m.; Fort Bend: Wed-Sun: 9 a.m.-5 p.m.
<u>Children's Museum of Tacoma (Tacoma, WA)</u>	<u>Joint Base Lewis-McChord</u> (JBLM, WA)	Opened on military base; serves military families (3,500 sq ft).	Pay-as-you-will donation model.	Tacoma: Thu-Sun: 10 a.m.-5 p.m.
<u>DiscoveryCube (Santa Ana, CA)</u>	Satellite in Los Angeles	STEM-focused exhibits in Santa Ana and Los Angeles.	Santa Ana: \$20-\$24; Los Angeles: \$17-\$20	Daily: 10 a.m.-5 p.m.
<u>Magic House (St. Louis, MO)</u>	<u>MADE for Kids - Downtown Makerspace</u>	Interactive makerspace; focuses on creativity (7,000 sq ft).	Magic House: \$14; MADE for Kids: \$6; Under 1: Free	Tue-Sun: 10:30 a.m.-5 p.m.; Sat: 9:30 a.m.-5 p.m.
<u>Children's Museum Tucson (CMT) (Tucson, AZ)</u>	<u>Children's Museum Oro Valley at Tohono Chul</u> (CMOV@TC)	Interactive bilingual exhibits; MyTime Inclusion Program offers flexible, discounted admission.	Tucson: \$12; Oro Valley: \$20; Under 1: Free	Tue-Sun: 9 a.m.-5 p.m.

Institution	Satellite Location(s)	Key Details	Admission Prices	Hours of Operation
Santa Fe Children's Museum (Santa Fe, NM)	Satellite in YMCA (potential)	Focused on hands-on exploration; discounts for local residents and caregivers.	NM Residents: Adults \$12, Children \$9; Out-of-State: \$11-\$14	Wed-Sat: 10 a.m.-6 p.m.; Sun: 12-5 p.m.
Rookery Bay National Estuarine Research Reserve (Naples, FL)	Environmental Learning Center (16,500 square feet facility) Rookery Bay Reserve (110,000 acres of protected land)	Combines protected land (110,000 acres) and a 16,500 sq ft learning center.	Learning Center: \$10 Adults, \$5 Children; Museums for All: \$1	Tue-Sat: 9 a.m.-4 p.m.; Closed Sun-Mon.

Membership Structure

Industry standards support distinct pricing for satellite locations. Current MODS Members can add access to the Marine Science Facility for \$40, while standalone Facility memberships are \$75. With 300 members in the Deerfield area, this add-on offers significant value to the local community. Guest passes are not included with Facility memberships.

Institution	Key Details	Admission Prices	Membership Prices
<u>Museum of Contemporary Art</u> - two locations each in Los Angeles (<u>MOCA Grand</u> and <u>MOCA Geffen</u>)	Access to two locations (MOCA Grand and MOCA Geffen)	Not applicable	\$30 (Two adults under 30); \$79 (Individual); \$129 (Household Dual); \$200 (Contributing); \$375 (Associate); \$750 (Art Advocate)
<u>Natural History Museums of Los Angeles</u> - two locations	Access to two locations; family-friendly exhibits	Adult: \$18; Senior (62+): \$14; Student (13-17): \$14; Child (3-12): \$7; Under 2: Free	\$109 (Individual + guest); \$129 (Dual + guest); \$169 (Family + guest); \$299 (Discoverer - 2 adults + 6 children + 1 guest); \$500 (Naturalist - 2 adults + 6 children + 1 guest with special event access)
<u>Sugar Sand Park Community Center</u> - Boca Raton, Fla. – 5.1 miles	Outdoor trails and protected land	Free admission; some activity fees (e.g., \$1 carousel ride, pavilion rentals: \$75-\$250 for residents/non-residents)	Not applicable
<u>Sandoway Discovery Center</u> - Delray Beach, Fla. – 10.7 miles	Interactive exhibits focused on marine science	\$10 per person (ages 3+)	\$40 (Student); \$50 (Individual); \$100 (Family); \$150 (Family Plus with extended benefits)
<u>Arthur R. Marshall Loxahatchee National Wildlife Refuge</u> – Loxahatchee, Fla. – 20.8 miles	Outdoor trails and protected land	\$10 daily; \$25 yearly; \$80 annual pass	Individual: \$35; Supporting: \$75; Family: \$50; Benefactor: \$100; Sponsor: \$250; Sustaining: \$10/month; Champion: \$500
<u>Manatee Lagoon - An FPL Eco-Discovery Center</u> - West Palm Beach, Fla. – 37.4 miles	Eco-discovery center	Free	Not applicable

Institution	Key Details	Admission Prices	Membership Prices
<u>Daggerwing Nature Center</u> - Boca Raton, Fla. – 13.7 miles		Free entry; activity fees apply	Not applicable
<u>Okechee Nature Center</u> - West Palm Beach, Fla. – 32.2 miles		Free admission	Not applicable
<u>Green Cay Nature Center</u> - Boynton Beach, Fla. - 19.2 miles		Free admission	Not applicable
<u>Palm Beach Zoo & Conservation Society</u> - West Palm Beach, Fla. – 27.7 miles	Conservation-focused exhibits	Adults (13-59): \$29.95 Senior (60+): \$27.95 Child (3-12): \$23.95 Toddler (0-2): Free	\$74.95 (Individual); \$69.95 (Individual Senior); \$154.95 (Dual); \$144.95 (Dual Senior); \$59.95-\$199.95 (Teacher levels); \$500-\$25,000 (Big Cat Society levels)
<u>Loggerhead Marinelife Center</u> - Juno Beach, Fla. – 45.4 miles	Focus on marine life conservation	Free admission (donations suggested)	\$100-\$2,500+ (Hawksbill to Leatherback levels; benefits include ASTC Passport access, discounts and recognition)
<u>Sawgrass Nature Center and Wildlife Hospital</u> - Coral Springs, Fla. – 16.8 miles	Wildlife hospital and education programs	Adults: \$5; Children (5+): \$3; Military Families: Free	\$30 (Dove Member); \$50 (Fox Family); \$100 (Screech Owl Supporter); \$250 (Gopher Tortoise Patron); \$500 (Bobcat Sponsor); \$1,000 (Falcon Benefactor); \$2,000 (Eagle Champion)
<u>South Florida Wildlife Center</u> - Fort Lauderdale, Fla. – 21.2 miles	Wildlife rescue and education programs	Free (donations accepted)	Not applicable (offers programs like Junior Wildlife Vet and Drinks 4 the Locals with donations)
<u>Flamingo Gardens</u> - Davie, Fla. – 31.8 miles	Botanical gardens and wildlife sanctuary	Adults: \$24; Child (3-11): \$17; Senior (65+): \$19.20; Under 3: Free	\$62-\$800 (Individual, dual, family, and multi-generational memberships with varied benefits)

Institution	Key Details	Admission Prices	Membership Prices
<u>Gumbo Limbo Nature Center</u> - Boca Raton, Fla. – 4.4 miles	Marine conservation and education	Free admission (donations suggested)	\$25 (Youth Paddlers); \$35 (Student/Volunteer); \$65 (Base); \$100 (Coastal Defenders); \$200 (Wave Makers); \$500 (Team Membership)
<u>Anne Kolb Nature Center</u> - Hollywood, Fla. – 26.3 miles	Nature trails and exhibits	\$1 pedestrian, \$2 per vehicle	Not applicable
<u>Secret Woods Nature Center</u> - Dania Beach, Fla. - 20 miles	Small-scale nature exhibits and trails	\$2 adult, \$1 child	Not applicable
<u>Fern Forest Nature Center</u> - Coconut Creek, Fla. – 12.5 miles	Free nature trails	Free admission	Not applicable

Attachment 4

Marine Science Facility at Sullivan Park Facility Naming Options

Attachment 4: Facility Naming Options

Museum of Discovery and Science and City of Deerfield Beach are included in the name.

Deerfield Beach Nature Center

A MODS Experience

Deerfield Beach Marine Science Center

A MODS Experience

MODS Environmental Learning Center

In partnership with the City of Deerfield Beach

MODS Nature Center

In partnership with the City of Deerfield Beach

MODS at the Deerfield Beach

In partnership with the City of Deerfield Beach

Sawgrass to Seagrass at Deerfield Beach

A MODS Experience

Attachment 5

Marine Science Facility at Sullivan Park Donor Naming Opportunities

Attachment 5: Donor Naming Opportunities

Facility: Highlight the entire venue as a flagship naming opportunity, providing donors with maximum visibility and recognition.

Balcony: Offer naming rights for the balcony area, a versatile space for events and exhibits.

Boat: Provide a unique opportunity to name the boat used in hands-on marine exploration and tours.

Welcome Desk: Recognize a donor at the first point of interaction for visitors, symbolizing a warm and inviting entry to the facility.

Aquaria: Offer naming rights for marine and terrestrial habitat exhibits.

Sawgrass Area: Feature this space as a key exhibit area representing the region's natural beauty and biodiversity.

Seagrass Area: Offer naming rights to this area to emphasize marine ecosystems and conservation education.

Early Childhood Area: Engage donors interested in supporting young learners by naming this dedicated space for early childhood education.

- **Facility:** \$2M
- **Balcony:** \$500,000
- **Multipurpose Area:** \$500,000
- **Boat:** \$500,000
- **Welcome Desk:** \$250,000
- **Aquaria:** \$400,000
- **Sawgrass:** \$250,000
- **Seagrass:** \$250,000
- **Early Childhood Area:** \$250,000

Donor Terms: 10 years or life of the exhibit

Attachment 6

Marine Science Facility at Sullivan Park Donor Prospect List

Attachment 6: Donor Prospect List

- Alfred Phillips Foundation Inc
- Ashbritt Foundation Inc
- Berkovits Family Foundation
- Double Eagle Distributing
- First Step Foundation
- FPL
- Freebee
- Gateway Community Outreach Inc
- GFWC Woman's Club of Deerfield Beach Inc
- Gore Family Memorial Foundation
- James Batmasian
- Jan Moran
- JM Family Enterprises
- Joe Farrell/Resolve Marine
- Keeping The Blues Alive Foundation
- Kiwanis Club of Oakland Park Foundation Inc
- Lou and Joy Moshakos
- McNally Family Foundation Inc
- Pat Moran Family Foundation Inc
- People's Trust Insurance
- Publix
- Republic National Distributing
- Rob Kornahrens
- Ron Bergeron
- Sam And Simone Spiegel Family Foundation Inc
- Shiff Construction
- SHL Pharma
- The Braun Family Foundation
- The Jim Moran Foundation Inc
- Wanda and James M Moran Jr Foundation Inc
- Wishing Well International Foundation Inc

Attachment 7

Marine Science Facility at Sullivan Park Educational Plan

Attachment 7: Educational Plan

Educational Plan Overview

NWA has developed an innovative and curriculum-aligned Educational Plan for Early Childhood, Grades K-5 and Family Learning at the Marine Science Facility at Sullivan Park. This plan fosters curiosity, critical thinking and environmental stewardship through hands-on learning and inquiry-based programming, ensuring a dynamic and engaging educational experience.

Field trip programs are aligned with Florida's academic standards across science, math, social studies and the arts, providing cross-curricular connections. Visitors of all ages will explore South Florida's unique ecosystems, from the Sawgrass to Seagrass and engage with key concepts such as marine biodiversity, water systems and conservation solutions.

The Educational Plan offers flexible formats, including live shows, labs, maker challenges and field trips (customizable for time, group size and age range.) By inspiring learners of all ages, the Marine Science Facility serves as a cornerstone for STEAM (science, technology, engineering, art and math) engagement and environmental education in South Florida.

Potential Daily Programming Schedule

Sample Weekday Schedule			
Time	Program Title	Age Range	Description
10:30 a.m.	Storytime	Early Childhood (Ages 0-6)	Interactive storytelling about South Florida's native habitats, wildlife and unique features.
11:30 a.m.	Pop-Up Science	Early Childhood (Ages 0-6)	Interactive 15-minute STEM demonstrations.
1:30 p.m.	Animal Encounter	Guest of All Ages	Meet live animal ambassadors and learn about their behaviors and habitats.
2:30 p.m.	Nature Investigations	Guest of All Ages	Hands-on exploration of South Florida's habitats showcasing their uniqueness (indoor/outdoor options.)
4:00 p.m.	Makers Cart	Guest of All Ages	STEAM activities using the engineering design process.

Sample Weekend Schedule			
Time	Program Title	Age Range	Description
10:00 a.m.	Storytime	Early Childhood (Ages 0-6)	Interactive storytelling about South Florida's native habitats, wildlife and unique features.
11:00 a.m.	Pop-Up Science	Early Childhood (Ages 0-6)	Interactive 15-minute STEM demonstrations.
12:00 p.m.	Nature Investigations	Guest of All Ages	Hands-on exploration of South Florida's habitats showcasing their uniqueness (indoor/outdoor options.)
1:30 p.m.	Animal Encounter	Guest of All Ages	Meet live animal ambassadors and learn about their behaviors and habitats.
2:30 p.m.	Nature Investigations	Guest of All Ages	Hands-on exploration of South Florida's habitats showcasing their uniqueness (indoor/outdoor options.)
4:00 p.m.	Makers Cart	Guest of All Ages	STEAM activities using the engineering design process.

Sample Program Activities for Guest of All Ages

- **Pop-Up Science:**
 - **Build and Sort Animal Habitats:** Create habitats to camouflage and protect animals while ensuring they have food, water and shelter to thrive.
 - **Animal Adaptations:** Discover how animals' unique adaptations help them survive. Use tools to mimic animal behavior in gathering food, movement and protection.
 - **Ocean Habitats:** Match marine animals to their habitats and explore the unique aspects of each environment.
- **Nature Investigations:**
 - **Sun Prints (Cyanotypes):** Create prints using sunlight and cyanotype paper to explore natural energy.
 - **Owl Pellets:** Dissect owl pellets to learn about an owl's diet and the Everglades' ecosystem.
 - **Wildlife Lab:** Investigate South Florida's unique critters and their adaptations.
 - **What's in the Water?:** Use tools like plankton nets to study aquatic life and learn about ocean ecosystems.
 - **Nature Take-Apart:** Deconstruct flowers and leaves to create natural masterpieces while learning about plant structures.

- **Makers Cart:**
 - **Build a Beast:** Design animals adapted to specific ecosystems using recycled materials.
 - **Sphero Bots Animal Edition:** Design animals to traverse obstacle courses atop Sphero robots.
 - **Circuit Critters:** Learn about bioluminescence and create glowing insect models using circuits.
 - **Build a Boat Challenge:** Engineer boats that sail using wind power.
 - **Build the Change (Animals and Birds):** Use LEGO® bricks to create habitats or design birds with survival adaptations.
 - **Coral Reef Restoration:** Explore marine biology concepts, examine real coral specimens and create model reefs.

Field Trip Program - Sample Schedules

Standard Field Trip

- **10:00 a.m.:** Arrival
- **10:15 a.m. - 11:00 a.m.:** Rotation 1
- **11:10 a.m. - 11:55 a.m.:** Rotation 2
- **12:00 p.m. - 12:30 p.m.:** Lunch
- **12:30 p.m. - 12:55 p.m.:** Flex-Facility Exploration/Gift Shop/Restroom
- **1:00 p.m.:** Departure

Island Exploration Field Trip

Incorporates hands-on outdoor learning and guided rotations in South Florida's natural habitats, including boat transport to and from the island.

- **9:00 a.m.:** Arrival
- **9:00 a.m. - 9:30 a.m.:** Transport to Island
- **9:30 a.m. - 10:15 a.m.:** Island Rotation 1
- **10:15 a.m. - 11:00 a.m.:** Island Rotation 2
- **11:00 a.m. - 11:30 a.m.:** Return from Island
- **11:30 a.m. - 12:00 p.m.:** Lunch
- **12:00 p.m. - 12:55 p.m.:** Facility Exploration
- **1:00 p.m.:** Departure

Rotation Activities

- **Outdoor Activities:** Hands-on learning in South Florida's natural habitats.
- **Facility Exploration:** Interactive exhibit time with guided learning.

Sample On-Site Facilitated Activities

- **Labs**
 - **Grades K-2: *Water Survey Lab*** – Use scientific tools to measure salinity and temperature while learning about aquatic ecosystems.
 - **Grades 3-5: *Water Survey Lab*** – Expand investigations to include pH levels and turbidity.
- **Shows**
 - **Early Childhood, Grades K-5 and General Public: *Animal Ambassadors*** – Meet live animals that call the Facility home and learn about their adaptations and survival strategies.
- **Maker Challenges**
 - **Early Childhood, Grades K-5 and General Public: *Everglades Engineers***: Learners become eco-engineers by designing solutions for coexistence between wildlife and humans.

Attachment 8

Marine Science Facility at Sullivan Park Exhibit Development Progress

Attachment 8: Exhibit Development Progress

Overview of Development Progress

The Museum of Discovery and Science Exhibit Development team has made significant strides in the development of the Marine Science Facility at Sullivan Park exhibits and programs, showcasing a clear vision and commitment to creating an engaging, educational and community-oriented facility. The progress reflects a collaborative approach that leverages diverse expertise from within the MODS team and the broader hands-on museum community.

Key Milestones

- **Selection of Production Partners:** Reputable production partners have been chosen, ensuring that the creative and technical elements of the exhibits are handled by experienced professionals. Finalization of the design contract is currently underway, solidifying a strong foundation for implementation.
 - Exhibit Fabrication and Contract Lead – [1220 Exhibits](#)
 - Exhibit Design Partner and Architect – [CambridgeSeven](#)
 - Media Production – [Cortina Productions](#)
 - Exhibit Design – KOM Exhibition Services
- **Development Workshops:** Two kickoff workshops have been instrumental in shaping the project's direction:
 - A **staff-driven workshop** focused on aligning themes, goals, and program development with the mission and visions of both NWA and Deerfield Beach.
 - A **design partner workshop** to establish innovative strategies and technical precision for the exhibits that best align with content goals.

Exhibit Themes and Concepts

The working theme, "Sawgrass to Seagrass, with Us In-between," emphasizes the interconnectedness of South Florida's ecosystems and their critical impact on local communities. By weaving together natural science, technology, and cultural narratives, the exhibits aim to inspire curiosity and environmental stewardship.

Key thematic areas include:

- **Water Systems and Ecosystem Interactions:** Highlighting Florida's intricate water systems, from the Everglades to the ocean, the exhibits will explore both natural and engineered water flows. They address pressing environmental challenges such as water quality, pollution, and human impact, integrating STEAM principles to offer practical solutions.
- **Key Species and Biodiversity:** The exhibits will feature local wildlife, including white-tailed deer, bull sharks, sea turtles, gopher tortoises, manatees, and native bird species. These animal ambassadors serve as focal points for understanding habitat conservation and the role of biodiversity in maintaining healthy ecosystems.

- **Place-Based Narratives:**
 - Immersive storytelling will transport visitors through environments such as estuaries, beaches, mangroves, and coral reefs, offering dynamic explorations of their unique features.
 - Interactive elements, including tidal exhibits, sensory tunnels, and gamified activities, will engage visitors in hands-on learning.
- **Human Impact and Resilience:**
 - The exhibits will explore environmental challenges such as climate change, habitat fragmentation, and pollution, while showcasing innovative solutions.
 - Exploring the cultural and economic significance of nautical industries, including both commercial fishing and recreational boating, as well as the vibrant beach lifestyle culture that defines the region.
 - Celebrating local conservationists and community efforts will inspire future contributions and highlight collective action.
 - Providing actionable opportunities for visitors to get involved in local initiatives, such as participating in habitat restoration projects, supporting citizen science efforts, and engaging in beach cleanups. These activities will not only enhance the community's natural resilience but also empower individuals to make a tangible impact on the environment.

Program Development and Goal Setting

The program strategy for the Facility is designed to cater to diverse audiences, ensuring that experiences are inclusive, engaging and tailored to varied interests. Our programming and Museum experience goals are designed to create a space that inspires exploration, learning, and meaningful connections with the environment.

The key goals and objectives include:

- **Museum Experience Goals:**
 - Foster a sense of wonder and curiosity about South Florida's ecosystems through immersive and interactive exhibits.
 - Provide a platform for environmental education that encourages guests to understand the interconnectedness of natural systems.
 - Highlight local biodiversity and conservation efforts, empowering visitors to become active participants in sustainability.
- **Programming Objectives:**
 - Develop inclusive programs tailored to diverse audiences, from early learners to adults, ensuring accessibility and engagement for all.
 - Facilitate hands-on experiences, such as citizen science projects and eco-activities, which allow visitors to actively contribute to conservation efforts.
 - Establish partnerships with local schools, universities, community organizations and experts to enhance educational opportunities and community involvement.

- **Diverse Audience Engagement:**
 - **Early Learners:** Programs such as storytime, nature-inspired arts and crafts and early explorer activities will foster a connection to nature from a young age.
 - **Families:** Guided tours, overnight programs and eco-activities like beach cleanups will provide opportunities for shared learning experiences.
 - **Teens and Adults:** Initiatives such as engineering challenges, citizen science projects and night paddles or hikes will offer unique and engaging activities.
 - **Schools and Teachers:** Curriculum-aligned field trips, teacher training sessions and outreach programs will ensure educational relevance and accessibility.
- **Community Collaboration:**
 - Listening sessions and formative evaluations with local stakeholders will ensure that the Facility's offerings are relevant and impactful.
 - Partnerships with community organizations will provide additional support and promote the Facility's programs.
- **Phased Implementation Plan:**
 - Immediate priorities include prototyping and piloting key programs to refine their effectiveness.
 - Long-term goals will focus on scaling successful initiatives and introducing new, innovative offerings.

Experiential and Educational Strategies

The exhibits are designed to deliver memorable, hands-on experiences that inspire visitors to connect with nature and take actionable steps toward environmental conservation. These modalities aim to engage the senses, spark curiosity and promote active participation in learning.

Notable plans include:

- **Interactive and Gamified Features:**
 - Gamified exhibits will encourage collaboration and problem-solving, allowing visitors to tackle environmental challenges in an engaging way.
- **Sensory-Rich Exploration:**
 - Visitors will experience immersive multisensory environments with dynamic elements such as lighting, responsive interactives and soundscapes. These zones cater to guests of all ages and abilities, creating multi-generational appeal.
- **Interactive Audio-Visual experiences:**
 - These productions will blend storytelling, visuals and sound to captivate audiences. Updatable platforms will allow the content to feel fresh, keep up with current science, and provide continuing opportunities to connect visitors with ways to get involved.

- **Immersive Learning Activities:**
 - Visitors can engage in real-world activities, such as virtual simulations of water management or interactive displays that demonstrate the impact of human actions on local ecosystems. These experiences transform learning into action.
- **Educational Collaborations:**
 - Partnerships with organizations such as Broward County Public Schools, Broward County Parks Department and Florida Atlantic University will enhance the depth and breadth of educational content.

Future Plans and Community Integration

The Facility's development is grounded in a vision of creating a sustainable, community-centric facility that fosters lifelong learning and environmental responsibility. Future steps include:

- **Community-Driven Design:** The development process will continue to prioritize community engagement through regular feedback sessions and pilot testing to refine exhibits and programs.
- **Sustainability and Resilience:** Through education and interactive experiences, the Facility will promote sustainable practices and empower visitors to take action in preserving South Florida's unique ecosystems.
- **Integrated Programming:**
 - By linking exhibits and programs with broader initiatives from NWA, the Facility will offer cohesive and complementary experiences.
 - Evolving exhibits and interactive elements will encourage repeat visits, ensuring that visitors have new experiences to look forward to on each visit.

By combining cutting-edge exhibit design, targeted programming and active community involvement, the Marine Science Facility is set to become a vital resource for education, conservation and connection. This transformative project will not only enrich the local community but also serve as a model for integrating science, nature and cultural engagement on a broader scale.

Exhibit Development Schedule

- Concept Design: January 2025 – February 2025
- Schematic Design: February 2025 – April 2025
- Design Documentation: April 2025 – June 2025
- Shop Drawings: June 2025 – July 2025

Attachment 9

Marine Science Facility at Sullivan Park Five-Year Operating Forecast

Attachment 9: Five-Year Operating Forecast

Deerfield Beach Revenue Projections

Revenues	Yr 1 #	Year 1	Yr 2 #	Year 2	Yr 3 #	Year 3	Yr 4 #	Year 4	Yr 5 #	Year 5
Admission										
Adults	5,000	\$67,500	5,000	\$67,500	4,715	\$63,652	5,045	\$68,107	5,398	\$72,873
Children	10,000	\$115,000	10,000	\$115,000	9,630	\$110,745	10,304	\$118,496	11,025	\$126,787
Seniors	1,000	\$12,500	1,000	\$12,500	963	\$12,037	1,030	\$12,875	1,102	\$13,775
Groups	4,000	\$32,000	4,000	\$32,000	3,852	\$30,816	4,122	\$32,976	4,411	\$35,288
Members & Other Free	6,000		6,000		5,778		6,182		6,615	
Subtotal	26,000	\$227,000	26,000	\$227,000	24,938	\$217,250	26,683	\$232,454	28,551	\$248,723
Rentals										
B.Parties (after)	20	\$12,000	22	\$13,200	22	\$13,200	25	\$15,000	25	\$15,000
B. Parties (reg.)					24	\$7,800	24	\$7,800	24	\$7,800
Facility Rentals	12	\$18,000	14	\$21,000	14	\$21,000	16	\$24,000	16	\$24,000
Subtotal	32	\$30,000	36	\$34,200	60	\$42,000	65	\$46,800	65	\$46,800
Public Programs										
Other	4	\$2,800	4	\$2,800	4	\$2,800	4	\$2,800	8	\$5,600
Camp (Net)						\$35,000		\$49,000		\$70,000
Subtotal	4	\$2,800	4	\$2,800	4	\$37,800	4	\$51,800	8	\$75,600
Memberships	200	\$15,000	275	\$20,625	275	\$20,625	275	\$20,625	275	\$20,625
Subtotal	200	\$15,000	275	\$20,625	275	\$20,625	275	\$20,625	275	\$20,625
Store/Concessions		\$19,500		\$19,500		\$18,704		\$20,012		\$21,413
Subtotal		\$19,500		\$19,500		\$18,704		\$20,012		\$21,413
Deerfield CRA		\$250,000		\$250,000		\$250,000		\$250,000		\$250,000
Total Revenue		\$544,300		\$554,125		\$586,379		\$621,691		\$663,161

Five-Year Operating Forecast Assumptions (Revenue)

Admissions

- Year 1: 26,000 visitors (20,000 general public; 5,000 member visitors; 1000 free visitors or through rentals/other.)
- Year 2: Attendance will go down based on history of museums opening new facilities. Decreased admission by 10% to 23,400.
- Year 3-5: Increased attendance by 7% annually (assumes no increase in admission prices through Year 5.)

(General visitors: adults 30%; children 60%; seniors 10%)

Calculations based on average of resident and non-resident admission price and percentage of visitors similar to MODS.

Prices

- Florida Resident: Adults \$12; Seniors \$11; Child \$10 (1 & under)
- Non-Resident: Adults \$15; Seniors \$14; Child \$13 (1 & under)
- Groups: \$8 pp/minimum of 15

Rentals

- Birthdays (after hours): 20 in Year 1; conservative increase in Years 2-5. \$600 per party (1/2 of MODS)
- Birthdays (business hours): 24 in Year 3-5. \$325 per party
- Facility Rentals: 12 @ \$1,500 annually

Public Programs

- Other Programs: Sea turtle walks, free beach clean-ups, etc.; 4 programs x 20 people per program @ \$35 per person average
- Camp: Year 3 with 20 campers for 5 weeks at \$350/week; Year 4-5: 7 weeks

Memberships

- MODS Members will have Deerfield location admission added at no charge. Those wanting Deerfield only will pay \$75 annually.

Store

- Annual visitors @ 50 cents revenue per visitor based on MODS historical data.

Deerfield Support

- City of Deerfield Beach will work with NWA to secure this support.

Deerfield Beach Expense Projections

Expenses	Yr 1 #	Year 1	Yr 2 #	Year 2	Yr 3 #	Year 3	Yr 4 #	Year 4	Yr 5 #	Year 5
Personnel-On-Site										
Manager		\$65,000		\$68,250		\$71,663		\$75,246		\$80,513
Assistant Manager										
Front of House		\$33,280		\$34,944		\$36,691		\$38,526		\$40,452
Education		\$43,680		\$45,864		\$48,157		\$50,565		\$53,093
Life Sciences		\$10,000		\$10,400		\$10,816		\$11,249		\$11,699
Personnel-Administrative										
Oversight		\$25,000		\$25,000		\$26,250		\$27,563		\$29,492
Finance Dept.		\$25,000		\$25,000		\$26,250		\$27,563		\$29,492
Human Resources		\$7,500		\$7,500		\$7,875		\$8,269		\$8,848
Reservations/Booking		\$3,952		\$4,268		\$4,439		\$4,617		\$4,802
Facility Rentals		\$8,700		\$9,048		\$9,410		\$9,786		\$10,177
Membership		\$4,500		\$4,680		\$4,867		\$5,062		\$5,264
Exhibits Tech		\$4,285		\$4,456		\$4,634		\$4,819		\$5,012
Birthday Parties		\$2,720		\$2,829		\$2,942		\$3,060		\$3,182
Store Buyer		\$3,600		\$3,744		\$3,894		\$4,050		\$4,211
Subtotal Personnel		\$237,217		\$245,983		\$257,888		\$270,373		\$286,236
Benefits		\$59,304		\$61,496		\$64,472		\$67,593		\$71,559
Subtotal Benefits		\$59,304		\$61,496		\$64,472		\$67,593		\$71,559

Expenses (Cont'd)	Yr 1 #	Year 1	Yr 2 #	Year 2	Yr 3 #	Year 3	Yr 4 #	Year 4	Yr 5 #	Year 5
Utilities										
Phone/Cable/Internet		\$3,000		\$3,150		\$3,308		\$3,473		\$3,647
Cleaning (Interior)		\$26,000		\$26,000		\$28,665		\$30,098		\$31,603
Electric		\$12,000		\$12,000		\$12,600		\$13,230		\$13,892
Water		\$3,600		\$3,780		\$3,969		\$4,167		\$4,376
Pest Control		\$1,200		\$1,260		\$1,323		\$1,389		\$1,459
Other (see note)										
Subtotal Utilities		\$45,800		\$46,190		\$49,865		\$52,358		\$54,976
Maintenance & Repairs										
Exhibits		\$5,000		\$8,000		\$10,000		\$10,000		\$10,000
Facilities (Interior)		\$4,000		\$8,000		\$8,000		\$8,000		\$8,000
Computers		\$2,500		\$4,000		\$4,000		\$4,000		\$4,000
Other (see note)		\$0		\$0		\$0		\$0		\$0
Subtotal Maint. & Repairs		\$11,500		\$20,000		\$22,000		\$22,000		\$22,000
Store										
Cost of Goods Sold		\$6,500		\$5,850		\$6,235		\$6,670		\$7,138
Subtotal Store		\$6,500		\$5,850		\$6,235		\$6,670		\$7,138
Marketing & Advertising										
Personnel		\$21,500		\$22,575		\$23,704		\$24,889		\$26,133
Outside Contractors		\$10,900		\$10,900		\$11,500		\$12,100		\$13,300
Events		\$11,000		\$11,000		\$11,550		\$12,125		\$12,725
Advertising		\$26,100		\$26,100		\$27,405		\$28,775		\$30,214
Print Materials		\$15,000		\$15,000		\$15,750		\$16,550		\$17,375
Social Media		\$10,000		\$10,000		\$10,500		\$11,025		\$11,575
Subtotal Marketing & Adv.		\$94,500		\$95,575		\$100,409		\$105,464		\$111,322

Expenses (Cont'd)	Yr 1 #	Year 1	Yr 2 #	Year 2	Yr 3 #	Year 3	Yr 4 #	Year 4	Yr 5 #	Year 5
Administrative										
Audit		\$5,000		\$5,000		\$5,500		\$5,500		\$6,000
Legal		\$1,000		\$1,000		\$1,000		\$1,000		\$1,000
Banking Fees		\$1,000		\$1,000		\$1,000		\$1,000		\$1,000
Credit Card Fees		\$8,829		\$9,124		\$10,091		\$11,151		\$12,395
Subtotal Administrative		\$15,829		\$16,124		\$17,591		\$18,651		\$20,395
Travel		\$1,000		\$1,050		\$1,103		\$1,158		\$1,216
Subtotal Travel		\$1,000		\$1,050		\$1,103		\$1,158		\$1,216
Equipment & Supplies										
Education & Exhibits		\$9,000		\$9,000		\$10,000		\$10,000		\$10,500
Office/Operations		\$2,400		\$2,400		\$2,400		\$2,500		\$2,500
Facility Rentals		\$1,000		\$1,250		\$1,375		\$1,513		\$1,664
Birthday Parties		\$3,000		\$3,000		\$3,000		\$3,750		\$3,750
Membership		\$6,000		\$6,000		\$6,000		\$6,600		\$6,600
FF&E (see note)		\$10,000		\$0		\$0		\$0		\$0
Subtotal Equip. & Supplies		\$31,400		\$21,650		\$22,775		\$24,363		\$25,014
Insurance		\$35,000		\$38,500		\$42,350		\$46,585		\$51,244
Subtotal Insurance		\$35,000		\$38,500		\$42,350		\$46,585		\$51,244

Expenses (Cont'd)	Yr 1 #	Year 1	Yr 2 #	Year 2	Yr 3 #	Year 3	Yr 4 #	Year 4	Yr 5 #	Year 5
Total Expenses Before Depreciation		\$538,050		\$552,418		\$584,688		\$615,215		\$651,100
Total Revenue		\$544,300		\$554,125		\$586,379		\$621,691		\$663,161
Net Operating Results Before Depreciation		\$6,250		\$1,708		\$1,691		\$6,476		\$12,061
Depreciation		\$250,000		\$250,000		\$250,000		\$250,000		\$250,000
Operating Results		(\$243,750)		(\$248,293)		(\$248,309)		(\$243,524)		(\$237,939)

Five-Year Operating Forecast Assumptions (Expense)

Operating Hours: Wednesday-Saturday 10 a.m. – 5 p.m.; Sunday 10 p.m. – 5 p.m. – 35 hours weekly

Personnel

- Manager and Assistant Manager F/T
- Front of House (3 P/T = 1.5 FTE) Year 1: \$16...Year 5: \$20
- Education (3 P/T = 1.5 FTE) Year 1: \$21...Year 5: \$25
- Life Sciences 1 day per week (416 hours)
- All Administrative Staff 10% each
- Years 2-5 4% COLA for F/T; \$1 increase per hour each year for P/T

Benefits

- 25% (.0765% FICA + 18% benefits)

Utilities

- Phone/Cable/Internet - \$250 per month with annual increases
- Cleaning (interior) – once per week @ \$500 per week in Year 1 with annual increases
- Other – Electric, water, security, pest control, trash removal and other services covered by Deerfield Beach

Maintenance & Repairs

- Facilities (interior) is for general repairs on the interior space
- Computer maintenance – monthly service for ticketing, concession and onsite network
- Other – Elevators, HVAC systems, landscaping, parking lots, roof and other services covered by Deerfield Beach

Store

- Cost of Goods Sold is 50% of revenues

Marketing & Advertising

- Aligns with Attachment 2 of Business Plan
- Outside Contractors include Goodman PR, cost of EyeCatch, Opiniator and Xink.io (branded email signature)

Administrative

- Audit prepared by outside party
- Legal retainer to work on business needs
- Banking fees for NWA bank accounts for deposits and payables
- Credit card fees for ticketing, store and membership processing based on 3.5% of revenue

Travel

- Mileage for staff to travel for training and to locations in the area for educational presentations

Equipment & Supplies

- Exhibit supplies include animal food, animal cleaning, etc.
- Office/Operations supplies include paper, cleaning supplies, toilet paper and other general needs
- Birthday party supplies include cake, decorations, table rentals calculated @ \$150 per party
- Furniture, Fixture & Equipment (FF&E) includes anything not covered in our agreement

Insurance

- Interior facilities contents
- Workers' compensation
- Business interruptions
- General liability
- Does not include the exterior of the building or mechanical systems
- Projected 10% increase in insurance rates annually

Depreciation

- Ten-year straight-line depreciation of all initial capital purchases necessary to open the business

Onsite Marketing at MODS

Media Type	Item	Run Duration	Estimate Impressions/ Circ.	Approx. Cost	Notes
Print	Wall Installation	Annual	500,000	\$10,000.00	Permanent Wall Display highlighted within Build a Better World (new resilience exhibit opening at MODS in 2026)
Digital	Outdoor Digital Screen	Annual	500,000	\$15,000.00	Ad with logo
Digital	Indoor Digital Screens	1 year	500,000	\$10,000.00	Partner logo
Digital	IMAX Slide	Annual	300,000 per year	\$8,000.00	Partnership Message (updated quarterly)
Print	Exterior Banner (Broward Blvd)	1 year	57,000+ daily	\$20,000.00	Ad with logo
Print	Duratron	1 year	500,000	\$8,000.00	Ad with logo
On-Site at MODS	Partnership Showcase	3-4 events annually	TBD	\$10,000.00	Opportunity to collaborate with MODS on special initiatives or celebrations with onsite presence
Print and Digital	Educator Guide	Annual	42,000 printed + digital	\$8,000.00	Broward County Public Schools and Private Schools, Miami-Dade County Public Schools and School District of Palm Beach County
Print and Digital	<i>What Will You Discover?</i>	1 year	14,000 printed + digital	\$5,000.00	Interior full-page art; Targeted through Go Riverwalk Magazine; Mailed to high-level donors, supporters and members
Digital	Museum App	Annual	TBD	\$5,000.00	
Digital	MODS Minutes Weekly E-news	1 year	145,000+ per email	\$9,000.00	Space promotion for 1 year
Digital	MODS Minutes Partner Footer	4 x annually	145,000+ per email	\$9,000.00	Customized Message from our Partner

Digital	MODS Website Homepage Ad	1 year	824,000+ unique per year	\$10,000.00	Exhibit
Digital	MODS Website Exhibit Page	Annual	78,000+ unique visitors	\$8,000.00	Logo
Digital	Billboard	3-4 months	52.8M	\$22,000.00	Exhibit
Digital	Updated Exhibit Space on Virtual Tour	Annual	2.3M	\$8,000.00	
Digital	Facebook (paid)	6 weeks	500,000+ per post	\$6,000.00	New exhibit average 8 posts annually
Digital	Facebook (organic)	6 weeks	37,000+ per post	\$2,500.00	New exhibit average 8 posts annually
Digital	Instagram/Twitter	6 weeks	31,000+ per post	\$6,000.00	New exhibit average 8 posts annually
Digital	Social Media Influencers	2 months	TBD	\$10,000.00	Leverage relationships with 5 influencers with a reach of more than 125k followers
Digital	Press Release for ribbon cutting and reopening	2 times	TBD	\$4,000.00	Partnership and Program Press Release Distributed to all Local, Regional and Print and Digital Media Outlets (ribbon cutting and post event announcement)
Print and Digital	Exhibit Opening in Regional Magazine Ads	6 times	TBD	\$15,000.00	Examples include <i>Family Magazine</i> , <i>South Florida Family Life</i> , <i>Go Riverwalk</i> , <i>Munchkin Fun</i> , <i>Travel Host</i>
Radio	PSAs on WLRN	1 month	335k+ weekly listeners; 650k+ monthly streaming	\$8,000.00	
			TOTAL	\$216,500.00	

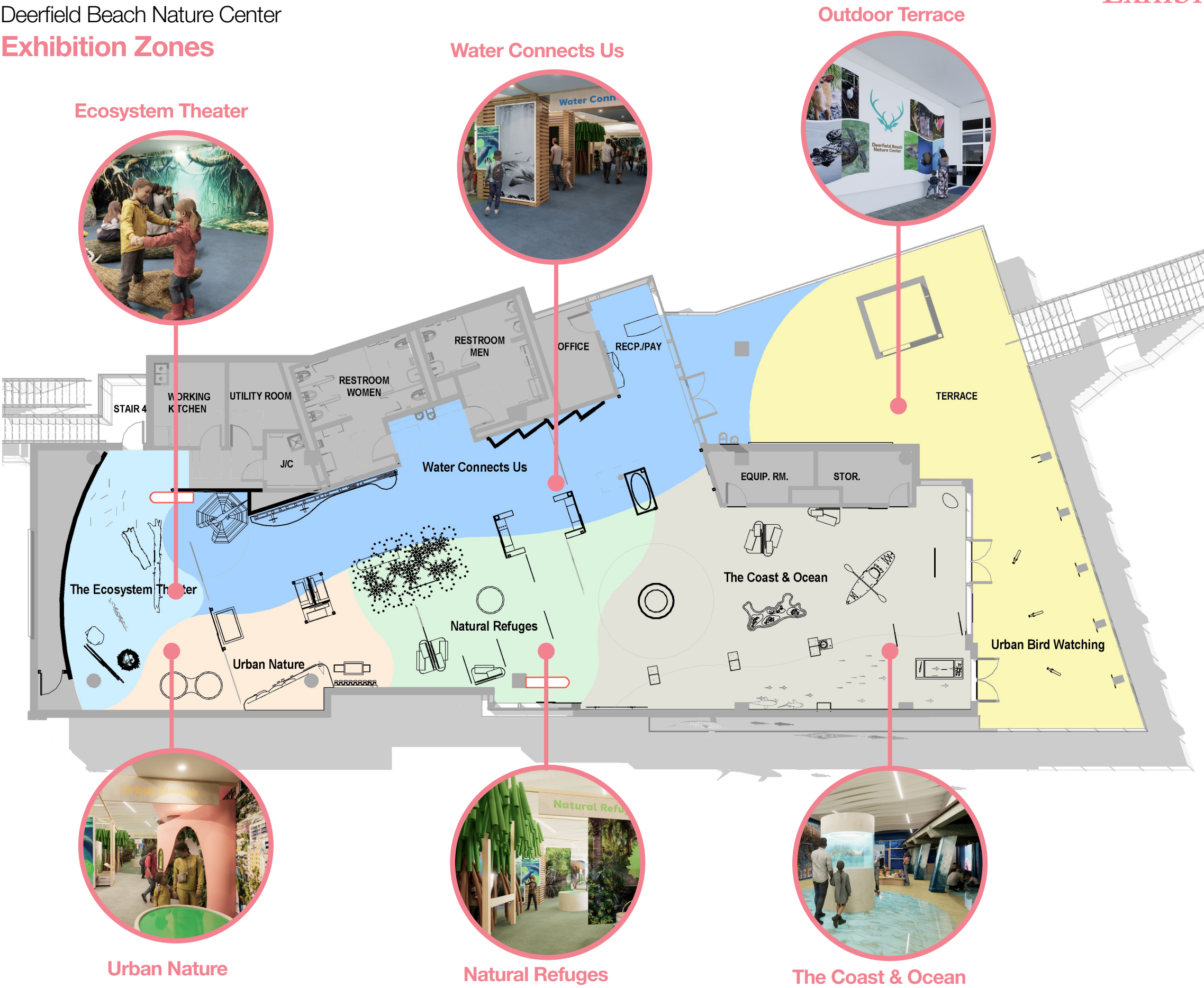


Exhibit D



PARTNERSHIP MARKETING



MUSEUM OF DISCOVERY AND SCIENCE MARKETING OVERVIEW

MODS implements comprehensive marketing and media outreach campaigns to engage families, educators, and tourists across the tri-county area and beyond. Through strategic partnerships, targeted advertising, and community collaborations, MODS promotes its exhibits, programs, and events to a wide audience.

DIRECT MAIL

MODS leverages print and digital publications to reach key audiences, including educators, families, and local communities. Materials such as the annual Experience Planner and Resource Guide are distributed to tens of thousands of educators across Broward, Miami-Dade, and Palm Beach counties, as well as early childhood learning centers. Additional outreach includes inserts in publications like *Go Riverwalk*, reaching thousands of households throughout the year.

COMMUNITY COLLABORATIONS

The Museum actively partners with community organizations, cultural institutions, and local businesses to expand its reach through cross-promotional efforts. These collaborations include sharing promotional materials, newsletters, e-flyers, social media campaigns, and onsite collateral, providing mutual access to broader audiences.



MUSEUM OF DISCOVERY AND SCIENCE MARKETING OVERVIEW

PRINT AND DIGITAL ADVERTISING

A robust mix of print and digital advertising supports MODS' promotional strategies. Campaigns target both local residents and tourists, utilizing platforms such as *Go Riverwalk*, *Munchkin Fun*, *TravelHost*, *South Florida Family Life*, *Modern Boca Mom*, *Family Fun Magazine*, OutFront Media billboards, and family-focused influencers. Paid advertising is complemented by organic promotions across social media channels, blogs, and digital publications.

MODS also coordinates with key partners, including Visit Florida, Broward County Cultural Division, Florida Department of State Division of Arts & Culture, and WLRN, to amplify messaging through public relations efforts. Marketing initiatives span a variety of media, including print ads, press releases, flyers, direct mail, email campaigns, digital content, and social media platforms such as Facebook, Instagram, Twitter, LinkedIn, and influencer collaborations.



ANNUAL PRINT & DIGITAL PUBLICATION SAMPLES

OPPORTUNITY TO HIGHLIGHT CITY OF DEERFIELD BEACH

 MUSEUM OF DISCOVERY AND SCIENCE

WHAT WILL YOU DISCOVER?

JANUARY - DECEMBER 2025



NOW OPEN!

 MAGNA-TILES®
STUDIO

Downtown Fort Lauderdale

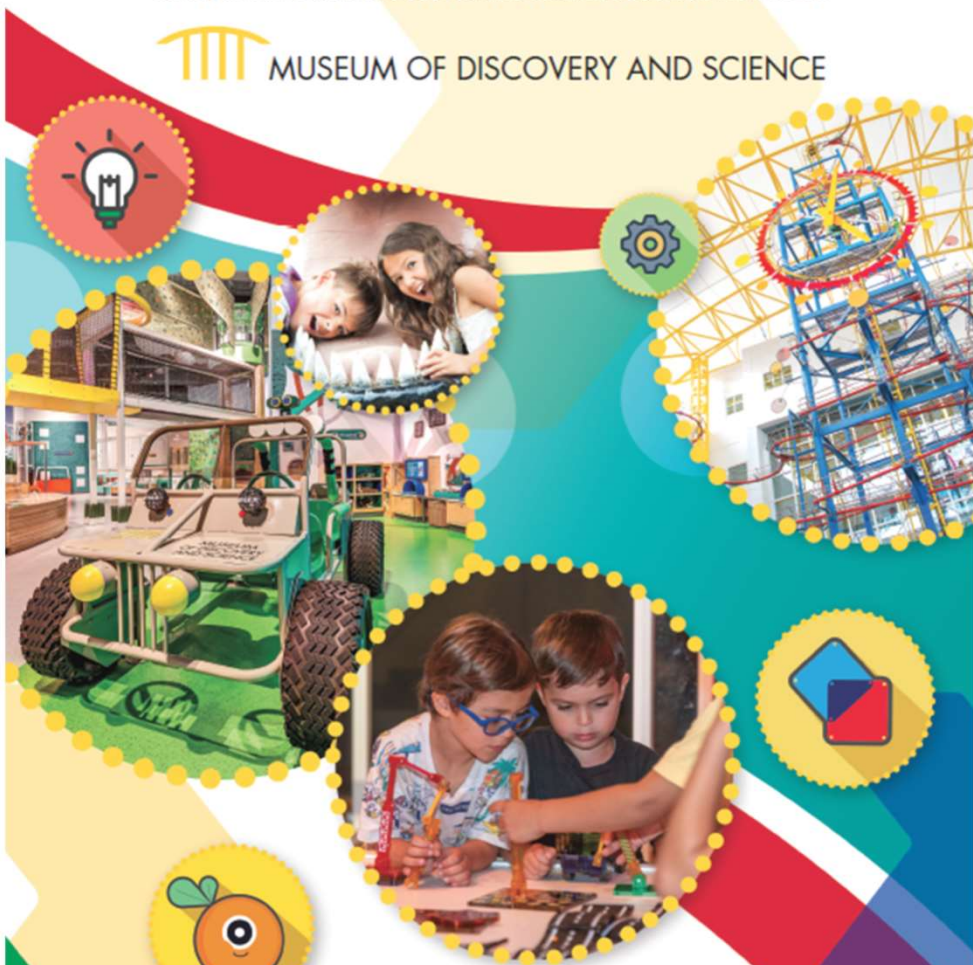
mods.org



@modsftl

DISTRIBUTION DOES NOT IMPLY ENDORSEMENT OR RECOMMENDATION BY BROWARD COUNTY PUBLIC SCHOOLS. THE MUSEUM OF DISCOVERY AND SCIENCE IS LICENSED AND INSURED.

 MUSEUM OF DISCOVERY AND SCIENCE



2024-2025

MODS EXPERIENCE PLANNER AND RESOURCE GUIDE



IMAX DIGITAL STILL SAMPLE
OPPORTUNITY TO HIGHLIGHT CITY OF DEERFIELD BEACH



By your side at every step. Caring for your child like our own. Providing the chance to just be a kid. Experience best-in-class children's healthcare here in Broward County. JDCH.com



SCAN TO
LEARN MORE

IMAX DIGITAL STILL ON-SCREEN SAMPLE
OPPORTUNITY TO HIGHLIGHT CITY OF DEERFIELD BEACH



IMAX OUTDOOR JUMBOTRON SAMPLE OPPORTUNITY TO HIGHLIGHT CITY OF DEERFIELD BEACH



IMAX INDOOR DIGITAL SCREEN SAMPLE

OPPORTUNITY TO HIGHLIGHT CITY OF DEERFIELD BEACH



MARKETING IMPACT

SHOWCASING CITY OF DEERFIELD BEACH

Media Type	Item	Run Duration	Estimate Impressions/ Circ.	Notes
Print	Wall Installation	Annual	500,000	Permanent Wall Display highlighted within Build a Better World (new resilience exhibit opening at MODS in 2026)
Digital	Outdoor Digital Screen	Annual	500,000	Ad with logo
Digital	Indoor Digital Screens	1 year	500,000	Partner logo
Digital	IMAX Slide	Annual	300,000 per year	Partnership Message (updated quarterly)
Print	Exterior Banner (Broward Blvd)	1 year	57,000+ daily	Ad with logo
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On-Site at MODS	Partnership Showcase	3-4 events annually	TBD	Opportunity to collaborate with MODS on special initiatives or celebrations with onsite presence
Print and Digital	Educator Guide	Annual	42,000 printed + digital	Broward County Public Schools and Private Schools, Miami-Dade County Public Schools and School District of Palm Beach County
Print and Digital	<i>What Will You Discover?</i>	1 year	14,000 printed + digital	Interior full-page art; Targeted through Go Riverwalk Magazine; Mailed to high-level donors, supporters and members

MARKETING IMPACT

SHOWCASING CITY OF DEERFIELD BEACH

Media Type	Item	Run Duration	Estimate Impressions/ Circ.	Notes
Digital	Museum App	Annual	TBD	
Digital	MODS Minutes Weekly E-news	1 year	145,000+ per email	Space promotion for 1 year
Digital	MODS Minutes Partner Footer	4 x annually	145,000+ per email	Customized Message from our Partner
Digital	MODS Website Homepage Ad	1 year	824,000+ unique per year	Exhibit
Digital	MODS Website Exhibit Page	Annual	78,000+ unique visitors	Logo
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Radio	PSAs on WLRN	1 month	335k+ weekly listeners; 650k+ monthly streaming	

CONTACT

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954.712.0900

MEREDITH RAY FEDER
Deputy Director
meredith.feder@mods.org
954.712.1172





City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-293

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, amending the guidelines relating to the reporting requirements for Community Participation Grant Program funding administered by the Department of Community Services to charitable and public purposes non-profit organizations serving the Deerfield Beach community; providing for implementation and an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

The Community Participation Grant (“CPG”) program was established to provide financial resources to local non-profit organizations that assist the City in serving a valid public purpose. The grant is competitive, and funding is determined annually. The program’s current guidelines are outlined in Resolution 2024/064, which includes a provision designating City staff to evaluate and rank all grant proposals and provide a funding recommendation to the City Commission for approval.

Current Activity

As part of the City’s ongoing efforts to streamline administrative processes while maintaining transparency and accountability, the reporting requirements for grant recipients will be updated starting in FY26. Currently, recipients are required to submit monthly reports detailing programmatic outcomes and expenditure summaries.

Beginning in FY26, the reporting frequency will shift from monthly to quarterly reporting. This change is intended to reduce the administrative burden on nonprofit partners while continuing to ensure effective program oversight and evaluation. The revised reporting schedule will be reflected in all grant agreements executed for FY26 and beyond.

Recommendation

It is recommended that the City Commission authorize implementation of the updated quarterly reporting structure for the FY26 CPG Program grant cycle and thereafter.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AMENDING THE GUIDELINES RELATING TO THE REPORTING REQUIREMENTS FOR COMMUNITY PARTICIPATION GRANT PROGRAM FUNDING ADMINISTERED BY THE DEPARTMENT OF COMMUNITY SERVICES TO CHARITABLE AND PUBLIC PURPOSES NON-PROFIT ORGANIZATIONS SERVING THE DEERFIELD BEACH COMMUNITY; PROVIDING FOR IMPLEMENTATION AND AN EFFECTIVE DATE

WHEREAS, on May 7, 2024, pursuant to Resolution 2024/064, the City Commission adopted updated guidelines (the “Guidelines”) for the Community Participation Grant Program (the “Program”) Funding administered by the Department of Community Services to charitable and public purpose non-profit organizations serving the Deerfield Beach Community; and

WHEREAS, the current Guidelines require grant recipients to submit monthly reports detailing programmatic outcomes and expenditure summaries; and

WHEREAS, City staff has determined that the reporting requirements should be changed from a monthly reporting structure to a quarterly reporting structure to streamline administrative processes and reduce the administrative burden on non-profit partners while continuing to ensure effective program oversight and evaluation; and

WHEREAS, City staff recommends amending the Guidelines, as shown in the attached Exhibit “A,” to update the reporting requirements commencing in Fiscal Year 2026.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby amends the Guidelines to the Program administered by the Department of Community Services to provide for quarterly reporting, as shown in the attached Exhibit “A”, effective commencing in Fiscal Year 2026.

Section 3. The appropriate City officials are authorized to take all actions necessary to carry out the aims of this Resolution and to implement the amended guidelines.

Section 4. All resolutions, or parts of resolutions, in conflict with this Resolution are hereby repealed to the extent of such conflict.

Section 5. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK



COMMUNITY PARTICIPATION GRANT
GUIDELINES

COMMUNITY SERVICES

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COMMUNITY PARTICIPATION GRANT GUIDELINES

The City of Deerfield Beach is committed to supporting organizations that contribute to the public welfare of its community. The Community Participation Grant program was established to provide financial resources to local non-profit organizations that assist the City in serving a valid public purpose.

Please carefully review these guidelines, proposal questions, and Frequently Asked Questions (FAQ) at the end of this packet. The guidelines explain the application process and how to connect with the grants team. The guidelines may also be available in Spanish and Creole upon request.

IMPORTANT DATES

- **July** Pre-grant community workshop (in-person)
Braithwaite Center for Active Aging
325 NW 2nd Avenue, Ballroom
Deerfield Beach, FL 33442
Time: 2:30pm
- **July** Application window opens
- **August** Application deadline (11:59p.m.)
- **October** Grant award decision (City Commission Meeting)
- **October** Status notifications released to applicants via email and finalization
- **November** Fully Executed Agreement
- **September** Deadlines for all projects to be completed (Next Year)
- **October** Deadline for Final Report (Next Year)

ELIGIBLE ORGANIZATION TYPES

ELIGIBLE ORGANIZATIONS

- Eligible applicants include 501(c)(3) public charities in good standing with the IRS. (Nonprofit organizations must be recognized by the IRS to receive funds.)
- Be in full compliance with grant agreement requirements of any previous grants provided through The City of Deerfield Beach.

INELIGLE ORGANIZATIONS

- For-profit organization
- Faith-Based organization or religious programs whose principle purpose is promulgating a particular religious faith, creed, or doctrine
- Organizations or programs designed to influence legislation or else candidates to public office

Location | The proposed project must serve Deerfield Beach residents. While we will give preference to local applicants, organizations do not have to be based in Deerfield Beach.

Number of Applications Each applicant may submit only one application during each funding cycle.

Award Budget The total budget for the Community Participation Grant program is \$150,000.

Award Threshold

Minimum Award Amount \$2,500.00

Maximum Award Amount \$25,000.00

FUNDING PRIORITIES

The Community Participation grant is accepting applications for the following priorities: Customer Care & Engagement, Sustainable & Eco-Friendly Environment, and Lifestyle Quality. The priorities align with City's key priorities, strategic direction, and vision. Each applicant may submit only one application as it relates to category one category.

Customer Care & Engagement

Positive interactions and relationship-building drive a sense of community, encouraging active civic participation and collaboration. This, in turn, contributes to a thriving and equitable municipality. By addressing these issues, we empower residents, foster collaboration, and create a community where everyone feels invested in its success. Examples include providing attainable housing programs, tackling food insecurity, and ensuring quality education.

Sustainable & Eco-Friendly Environment

Investing in a sustainable future through environmental conservation, renewable energy, waste reduction, and green infrastructure strengthens our ecological health for generations to come. This proactive approach combats climate change, fosters economic growth through green jobs and innovation, and builds a positive public image for our community. Examples include empowering residents through community waste reduction programs and organizing local clean-up initiatives.

Lifestyle Quality

By investing in a vibrant community, we can significantly enhance the well-being and satisfaction of our residents. This includes providing access to essential amenities, diverse recreational opportunities, quality healthcare, and a rich tapestry of arts and cultural experiences. Examples of these investments include programs that promote healthy leisure activities and initiatives that empower residents with public safety awareness.

Technical Assistance

All interested applicants will have to attend a mandatory pre-grant workshop in July.

OFFICE HOURS: Organizations who are considering applying are encouraged to sign up for a 20-minute one-on-one technical assistance meeting with grants team Monday through Friday between the hours of 9:00am to 4:00pm.

PROGRAM CONTACT: Housing and Grants Division | Grants Manager
Northeast Focal Point at the Braithwaite Center for Active Aging
grants@deerfieldbeachfl.gov
325 NW 2nd Avenue, Deerfield Beach, FL 33441

APPLICATION INSTRUCTIONS

The Community Participation Grant is utilizing an online application process through the Community Services Department's webpage. Please visit www.deerfield-beach.com and click on Housing & Grants tab to access the application. Allocate enough time to complete each task to ensure compliance with the program's requirements. **Late or incomplete applications will not be considered.**

GRANT SELECTION PROCESS

SUBMISSION REVIEW Community Services staff will review applications for completeness.

REVIEW AND RECOMMENDATIONS are made by a committee (comprised of City staff) designated to review, evaluate, and rank all Community Participation Grant applications. Projects are evaluated based on their ability to immediately create a change that leads to long-term impact, and meets all other selection criteria outlined in the scoring rubric. Refer to scoring rubric in Table 1.

APPROVAL PROCESS Upon committee review, funding recommendations are forwarded to City Commission and City Manager for approval to authorize funding agreements.

AWARD NOTIFICATION AND GRANT AGREEMENT Award and declination letters will be sent via E-mail. Grant awardees will receive a grant award package which includes grant agreements, other required documents, and instructions for full execution

Table 1.

SCORING RUBRICS		
IMPACT	35 POINTS	Strong rationale and significance of proposed work
FEASIBILITY	30 POINTS	Personnel, project activities timeline, and budget expenditures align with project description and outcomes
RELATIONSHIP TO ORGANIZATIONAL STRATEGIC VISION	25 POINTS	Project outcomes or activities align with both organizational vision and goals for a greater community
LOCAL PREFERENCE	10 POINTS	An organization which, at least one year prior to release date of application, has a valid local, physical address located within the limits of the city.

GRANT PAYMENTS

If awarded, funds will be paid to grantees after the grant agreements are fully executed in accordance with grant terms.

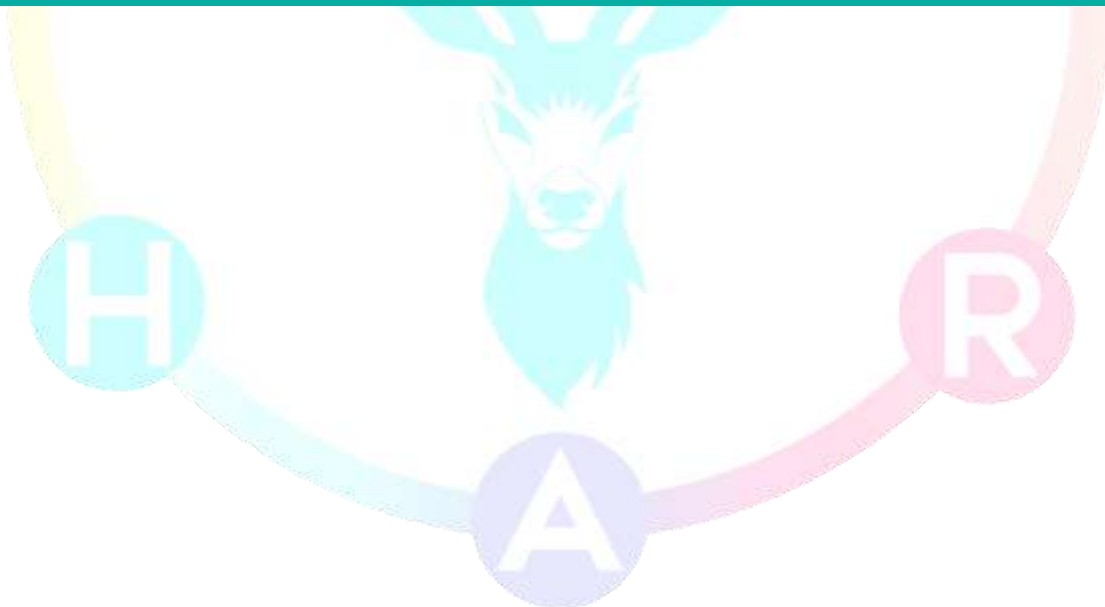
GRANT COMPLIANCE REQUIREMENTS

Funding is contingent on the execution of a binding agreement that outlines the grant conditions between the City and the awardees. Awardees will be required to maintain detailed documentation of all grant expenditures. Failure to comply with this requirement may result in disqualification from future grant cycles and repayment of funds. Additional information may be required at the City's discretion, based on the usage of funds.

Post Award Reporting Awardees shall submit reports that describes:

Monthly Quarterly and Final Report

- The cost of each eligible project and strategy carried out using the grant;
- The outcomes that each project has generated –
 - Identified in the grant agreement; and
 - Measured by data
- The percent of funds spent and benefits provided to Deerfield Beach residents; and
- The lessons learned and any recommendations relating to future projects or strategies.



FREQUENTLY ASKED QUESTIONS

Where does the funding for Community Participation Grant come from?

The total budget for the Community Participation Grant program is subject to approval annually, during the City's budgeting process. These funds are generated from City's local/general funds.

What organizations are eligible to apply? Does location matter?

Eligible applicants are all 501(c)(3) public charities in good standing with the IRS, and serving Broward County. The proposed work must serve Deerfield Beach residents. Nonprofit itself does not have to be headquartered in Deerfield Beach.

What type of work will you consider?

Organizations whose work operates within the funding priorities including direct services, community organizing, partnerships, and others as appropriate to your mission and vision as aligned with the City's Strategic Plan.

What information will you be looking for?

We recommend reviewing the funding priorities definitions on pages 3 & 4 while drafting your response. We also recommend signing up for office hours to discuss your application and answer any questions you may have.

How do I know which funding category my organization should apply to?

Please apply to the funding category that is most aligned with the goals and mission of your organization. During submission review, if staff believes the submitted application would be more competitive in a different category, we will work with the applicant to recategorize.

If awarded, will I get my full funding ask?

Award sizes will be dependent on scoring metrics total. Minimum award size is set to \$2,500 and maximum award size is set to \$25,000 as recommended by the evaluation committee.

Will I be able to get feedback on my declined proposal?

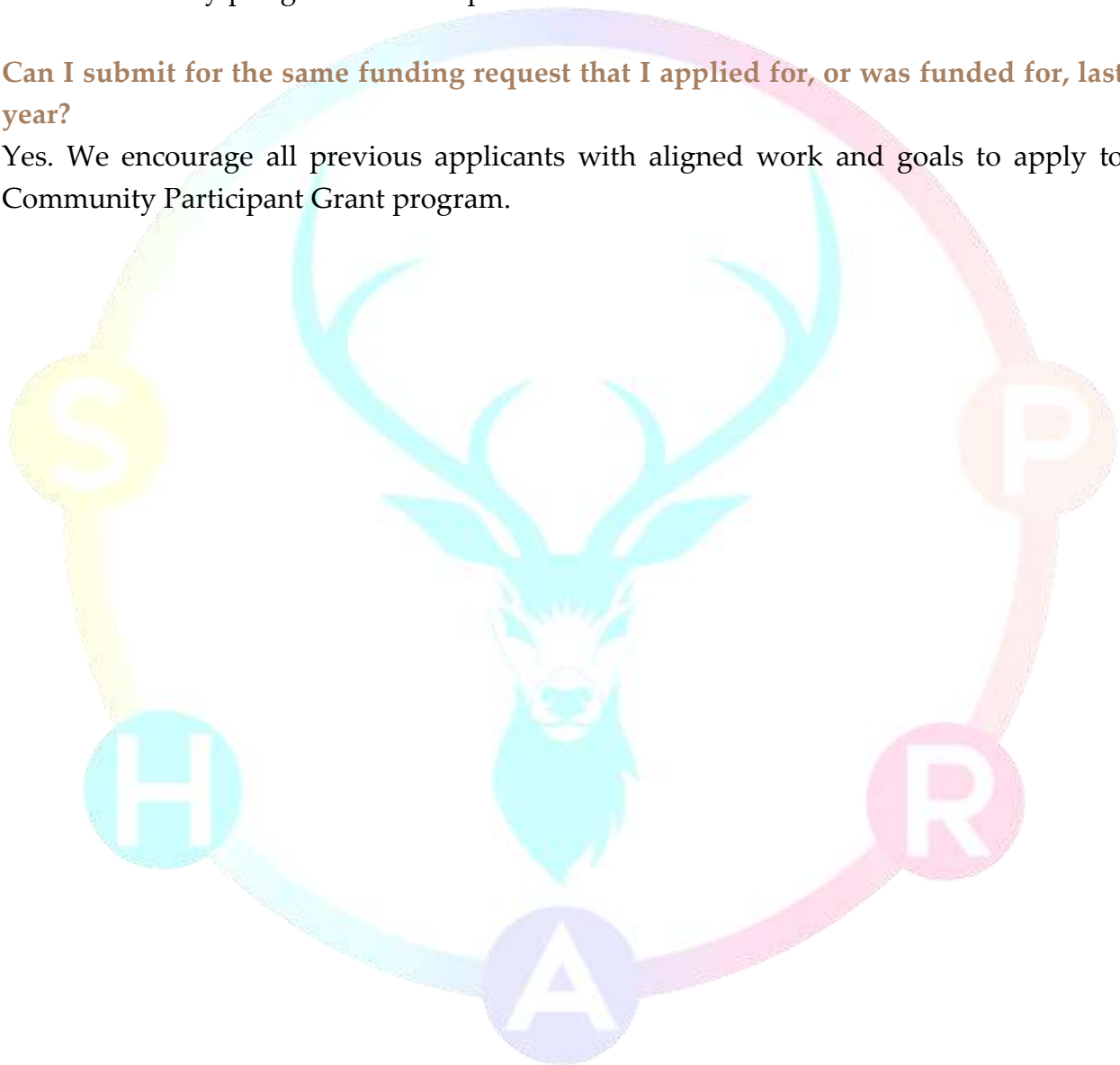
Yes. Organizations will receive a determination letter in the mail stating reason for their declination.

If my organization receives a grant, what is the reporting process?

Community Participation Grantees will be required to submit ~~monthly~~ quarterly progress reports, a closeout report and ~~required to maintain~~ detailed documentation of all grant expenditures in accordance with program guidelines. This will be discussed at the mandatory pre-grant workshop.

Can I submit for the same funding request that I applied for, or was funded for, last year?

Yes. We encourage all previous applicants with aligned work and goals to apply to Community Participant Grant program.



Community Participation Grant Application Questions

The application is now online through the City webpage. Applicants are strongly encouraged to complete the application in advance of the application deadline to ensure successful submittal.

Demographic Questions

Name of Organization
Federal Tax ID Number
Organization Address
Contact Person/Title
Telephone Number/Email Address
Alternative Contact/Name/Email Address/Telephone Number

Funding Priority

Select funding priority that best outline with proposed project (drop down)

Grant Request Information

Requested Grant Amount
Did the organization apply for and/or receive Community Participation Grant funds in the past (multiple choice)?

Full Proposal Narrative Questions

What is your organizations mission statement?
Describe the Deerfield Beach community need(s) that your organization is addressing (200 words)
Describe in detail your intended use of the grant funds and how it aligns with your selected key priority. (350 words)
Describes the goals and objectives of the project/program.

Performance Measures (multi-choice with some mandatory) Exhibit A.

Required attachments

Detailed itemized budget (template provided, award limit \$2,500- \$25k) **Exhibit B.**
Current Copy of IRS W-9 Form
Copy of IRS letter or certificate, verifying the tax-exempt status
Copy of Tax returns for the three (3) most recent years
List of Board of Directors
Articles of Incorporation
List of monetary and/or in-kind donations from the City

Additional documents may be required during the application review process, at the City's Discretion. Application will be notified in such cases.

Disallowed Costs

Disallowed costs include, but are not limited to the following:

- Personal digital assistants (PDAs), cell phones, smartphones, and similar devices
- Service costs to support PDAs, cell phones, smartphones, and similar devices such as wireless services and data plans
- Entertainment (i.e. disc jockey, band, performers for social events)
- Out-of-state travel; non-local travel expenses
- Gift cards
- Purchase/lease facilities and/or vehicles (e.g., buildings, buses, vans)
- Land acquisition
- Furniture
- Honorariums for presenters/speakers
- Kitchen appliances (e.g., refrigerators, microwaves, stoves, tabletop burners)
- Capital improvements and permanent renovations (e.g., playgrounds, buildings, fences, wiring)
- Banquets/luncheons
- Costs for items/services already covered by indirect costs allocation (supplanting)
- Purchase or cleaning of clothing and uniforms
- Rentals

If department staff determines that there is a basis for a disallowed cost, staff shall provide the awardee written notice of its intent to disallow the cost.

Exhibit A

Performance Metrics

We have created a comprehensive list of performance measures for the Community Participation Grant Program. The list is exhaustive and includes measures that correspond with a wide range of activities. These measures will be incorporated into the monitoring and evaluation of your project and reported on a ~~monthly~~ quarterly basis.

When developing your proposals, recipients must identify relevant indicators that align with their project objectives.

Measures marked with (*) are mandatory regardless of the funding priority chosen.

- Number of individuals participating in project activities that reside in Deerfield Beach*
- Number of new clients enrolled during this funding cycle*
- Number of individuals assisted in underserved communities. *
- Number of households assisted in underserved communities. *
- Number of outreach activities conducted with number of attendees *
- Number of health assessments conducted
- Number of individuals with improved health
- Number of individuals assisted with educational needs
- Number of individuals with improved academic engagement or social and emotional skills
- Number of individuals with improved job readiness
- Number of certifications obtained
- Number of counseling hours per reporting period
- Number of individuals reporting a change in behavior or intent to change behavior to improve their overall health
- Number of meals provided to Deerfield Beach residents
- Number of individuals who report having increased social support or improved capacity for independent living
- Number of individuals who report increased food security
- Number of individuals with increased health knowledge
- Number of individuals transitioned into safe, healthy, affordable housing
- Number of individuals who secure employment
- Number of individuals with developmental disabilities receiving services that promote integration and inclusion

Exhibit B
Itemized Budget
Worksheet

Itemized Estimated Costs of the Proposed Projects and Strategies					
	Project 1	Project 2	Project 3	Project 4	Total Project Costs
Personnel	\$	\$	\$	\$	\$
Equipment	\$	\$	\$	\$	\$
Supplies	\$	\$	\$	\$	\$
Contractual	\$	\$	\$	\$	\$
Other	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$

Exhibit C

~~Monthly~~ Quarterly Reporting/ Final Report Template



Agreement Number:

Awardee Name

Reporting Period

Instructions

Summarize the work completed within each measure for the reporting period, provide an update on the

Deliverable

Progress for this reporting Period:

Describe any challenges encountered during this reporting period:

Project Expenditures

\$

If there is no expenditures to report, please indicate the reason:

Reporting Measures

Indicate the status for the following measures, as applicable to the project and estimated completion percentage.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-309

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City Commission of the City of Deerfield Beach, Florida, approving the ranking and award of RFP No. 25-010 for building services to Calvin Giordano & Associates, Inc.; authorizing execution of an agreement with Calvin Giordano & Associates, Inc., the top ranked responsive and responsible proposer, to provide building department services for a three-year term with two additional one-year renewal terms; providing for implementation and an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

Since at least 2015, the City of Deerfield has outsourced the operations of the building department. The City has an agreement with Calvin Giordano & Associates, Inc., which expires on September 30, 2025. To ensure that the City's building services continue beyond September 2025, the City issued Request For Proposal 25-010 to obtain proposals from firms to provide building department services within the administrative structure of the City.

Current Activity

The City's Purchasing and Contract Division (the "Division") advertised Request for Proposal 25-010 (the "RFP") on March 14, 2025, with a deadline for submittals by April 30, 2025. The City received two proposals that were opened on April 30, 2025, and were reviewed by the Division to ensure both bid proposals met the RFP requirements. The evaluation committee held its meeting on June 10, 2025, to score the responses based on the weighted criteria stated in the RFP. The RFP specified that compensation would be based on a revenue share basis. Following the scoring by the evaluation committee, the Committee, by unanimous vote, recommended that Calvin Giordano & Associates, Inc. be awarded the contract to provide the required Building Services.

The Division confirmed with Calvin Giordano & Associates ("CGA") that compensation would be based on a revenue share split of 25/75, in which the City retains 25% of the building services revenue for the first \$3,000,000.00 collected to defray the City's costs in its role in enforcement of the Florida Building Code and CGA receives 75%; and for such revenues collected in excess of \$3,000,000.00, the City retains 10% and CGA receives 90%.

Recommendation

The evaluation committee recommends approval of the ranking and awarding a contract to the top-ranked proposer CGA. The contract shall be for a three year term with the option to renew for two additional one year periods.

RESOLUTION NO. 2025/

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, APPROVING THE RANKING AND AWARD OF RFP NO. 25-010 FOR BUILDING SERVICES TO CALVIN GIORDANO & ASSOCIATES, INC.; AUTHORIZING EXECUTION OF AN AGREEMENT WITH CALVIN GIORDANO & ASSOCIATES, INC., THE TOP RANKED RESPONSIVE AND RESPONSIBLE PROPOSER, TO PROVIDE BUILDING DEPARTMENT SERVICES FOR A THREE-YEAR TERM WITH TWO ADDITIONAL ONE-YEAR RENEWAL TERMS; PROVIDING FOR IMPLEMENTATION AND AN EFFECTIVE DATE

WHEREAS, the City issued Request for Proposals No. 25-010 (the “RFP”) to obtain proposals from firms that could provide building department services within the administrative structure of the City pursuant to the terms and conditions specified in the RFP (collectively, the “Services”); and

WHEREAS, the RFP was advertised in the legal notices section of the Broward County designated publicly accessible website on March 14, 2025 and the notice was also sent to 664 prospective respondents via the e-Procurement Marketplace; and

WHEREAS, 19 vendors viewed the RFP documents; and

WHEREAS, on April 30, 2025, at 2:00 p.m., the due date and time for the responses, the Purchasing and Contract Division (the “Division”) opened the two proposals that were timely received, and reviewed the proposals to ensure they met the RFP requirements; and

WHEREAS, the evaluation committee members independently reviewed and scored the two proposals in accordance with the weighted criteria stated in the RFP prior to the first public evaluation committee meeting; and

WHEREAS, the evaluation committee meeting was held on June 10, 2025 to score the responses based on the weighted criteria stated in the RFP; and

WHEREAS, following the scoring, the evaluation committee concluded and was unanimous in their decision to make a recommendation to approve the award of the RFP to Calvin Giordano & Associates, Inc. (“CGA”), and authorize the City Manager to execute an agreement with CGA for the Services; and

WHEREAS, compensation for the Services under the Agreement will be based on revenue share in which the City retains 25% of the revenue for the first \$3,000,000.00 of building services revenues collected to defray the City’s costs in its role in enforcement of the Florida Building Code and CGA receives 75%, and for such revenues collected in excess of \$3,000,000, the City retains 10% and CGA receives 90%.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. The above referenced “Whereas” clauses are true and correct and made a part of this Resolution.

Section 2. The City Commission hereby approves the Ranking, and the award of the RFP to CGA, the top ranked responsive and responsible Proposer to the RFP.

Section 3. The City Manager is hereby authorized to execute an agreement with CGA for the Services, consistent with the terms of the RFP, together with such additional terms as are acceptable to the City Manager and approved as to form and legal sufficiency by the City Attorney.

Section 4. The appropriate City officials are authorized to do all things necessary to carry out the aims of this Resolution.

Section 5. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2025.

CITY OF DEERFIELD BEACH

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

CONTRACT FOR BUILDING SERVICES

This Contract (the "Contract") is made and entered into this _____ day of _____, 2025 (the "Effective Date"), by and between the CITY OF DEERFIELD BEACH ("CITY"), a municipal corporation of the State of Florida and Calvin, Giordano & Associates, Inc., a Florida Profit Corporation authorized to do business in the State of Florida ("CONTRACTOR").

WITNESSETH:

WHEREAS, on March 14, 2025, the City issued Request for Proposal No. 25-010 (the "RFP") seeking qualified firms or individuals to provide building services for the City as specified in the RFP (the "Services"); and

WHEREAS, the Services are delineated in the RFP; and

WHEREAS, after evaluation of price and other evaluation criteria specified in the RFP, CONTRACTOR was determined to be the top ranked responsive and responsible Proposer and that CONTRACTOR has the necessary resources, experience and ability to perform the Services at a competitive price; and

WHEREAS, on July 8, 2025, the City Commission passed and adopted Resolution No. 2025/_____ approving the ranking and award of the RFP to CONTRACTOR and authorizing the execution of this Contract; and

WHEREAS, this Contract, the RFP and the CONTRACTOR's Response constitute the entire Contract and describe the Services to be provided.

NOW THEREFORE, be it agreed by and between the parties as follows:

ARTICLE 1 INTRODUCTION AND SCOPE OF SERVICES

- 1.1 The above referenced Whereas clauses are true and correct and made a part hereof.
- 1.2 This Contract, the RFP, together with CONTRACTOR'S response to the RFP, attached as Exhibit "A" shall constitute the entire Contract. The parties agree that the Scope of Services, attached as Exhibit "B", is a description of obligations and responsibilities and is deemed to include preliminary considerations and prerequisites, and all labor, parts, equipment, tools and tasks which are such an inseparable part of the work described that exclusion would render performance by CONTRACTOR impractical, illogical, or unconscionable.

- 1.3 Except as specifically modified herein, CONTRACTOR shall be bound by the terms and conditions and prices as set forth in the RFP and the CONTRACTOR'S Response to the RFP. When the terms and conditions of this Contract may be read as consistent with the RFP, then and in that respect, the terms of both the RFP and this Contract shall be read as being consistent and shall be binding on both parties. Where terms and conditions of this Contract contradict anything as set forth in the RFP or the response to the RFP, then the terms and conditions of this Contract shall be binding and in full force and effect to the extent of any inconsistency.
- 1.4 This is a non-exclusive Contract. The CITY may, in its sole and absolute discretion, utilize other parties to provide any of the services listed in the RFP, or any aspect of the Services if the CITY deems it to be in the best interest of the CITY.
- 1.5 CONTRACTOR acknowledges and agrees that the Contract Administrator has no authority to make changes that would increase, decrease, or otherwise modify the Scope of Services to be provided under this Contract.

ARTICLE 2

TERM AND TIME OF PERFORMANCE

- 2.1 The initial Contract term shall be for three (3) years and shall commence on October 1, 2025 and end on September 30, 2028. The City reserves the right to renew the Contract for two (2) additional one (1) year optional renewal terms, contingent upon City Manager approval and providing all terms, conditions, and scope of services remain the same, both parties agree to the renewal, and such renewal is approved by the City as set forth in the RFP.
- 2.2 In the event Services are scheduled to end because of the expiration of the Contract, the CONTRACTOR shall continue the service upon the request of the City Manager or designee. The extension period shall not extend for more than one hundred eighty (180) days beyond the expiration date of the existing Contract. The Proposer shall be compensated for the service at the rate in effect when this extension clause is invoked by the City.
- 2.3 Time shall be deemed to be of the essence in performing the duties, obligations and responsibilities required by this Contract.

ARTICLE 3

COMPENSATION

- 3.1 The CITY agrees to compensate the CONTRACTOR for its services in the manner and amounts specified below in Section 3.2 for work actually performed and completed pursuant to this Contract, which amount shall be accepted by CONTRACTOR as full compensation for

all such work. It is acknowledged and agreed by CONTRACTOR that this amount is the maximum payable and constitutes a limitation upon the CITY'S obligation to compensate CONTRACTOR for its services related to this Contract. This amount, however, does not constitute a limitation, of any sort, upon CONTRACTOR's obligation to perform all items of work required by or which can be reasonably inferred from the Scope of Services. No amount shall be paid to CONTRACTOR to reimburse its expenses.

- 3.2 Funding for this Contract shall derive from the CITY's revenue realized from issuance of building permits by the CITY. Compensation for the Services under this Agreement shall be based on a percent revenue share split, in which the City retains 25% of the first \$3,000,000 of collected building permit revenue in each fiscal year and CONTRACTOR receives 75% of such revenue collected in each fiscal year. For revenue collected in excess of \$3,000,000 in building permit revenue in a fiscal year, the CITY retains 10% and the CONTRACTOR shall receive 90%.

At all times, herein, the CITY shall have the right, but not the obligation, to adjust the fees charged for building permits. CONTRACTOR may review and provide the CITY with comment on the proposed fee adjustment, but at all times the right to adjust the fees shall be solely that of the CITY and CONTRACTOR shall not have any right of approval.

- 3.3 CITY shall pay CONTRACTOR's share of revenue in arrears thirty (30) days following the end of the preceding month. CONTRACTOR may submit invoices for compensation no more often than on a monthly basis. An original invoice plus one copy are due within fifteen (15) days of the end of the month. Notwithstanding any provision of this Contract to the contrary, CITY may withhold in whole or in part, payment to the extent necessary to protect itself from loss on account of inadequate or defective work that has not been remedied or from loss due to fraud or reasonable evidence indicating fraud by CONTRACTOR. When the above reasons for withholding payment are removed or resolved in a manner satisfactory to the Contract Administrator, payment may be made. The amount withheld shall not be subject to payment of interest by the CITY.
- 3.4 If the RFP provide that the CONTRACTOR shall make payment to the CITY, such payment shall be made in conformance with the requirements set forth within the RFP.
- 3.5 The CONTRACTOR and the CITY shall abide by the Florida Prompt Payment Act, FL SS. 218.70-218.80.

ARTICLE 4
TERMINATION OR SUSPENSION

- 4.1 This Contract may be terminated for convenience by the CITY. Termination for convenience by the CITY shall be effective on the termination date stated in the written notice provided by CITY, which termination date shall be not less than thirty (30) days after the date of such written notice. This Contract may also be terminated by the City Manager upon such notice as the City Manager deems appropriate under the circumstances in the event the City Manager determines that termination is necessary to protect the public health, safety, or welfare.
- 4.2 This Contract may be terminated for cause for reasons including, but not limited to, CONTRACTOR's repeated (whether negligent or intentional) submission for payment of false or incorrect bills or invoices, failure to suitably perform the work, failure to continuously perform the work in a manner calculated to meet or accomplish the objectives as set forth in this Contract, or other breach of this Contract. The termination date shall be not more than ten (10) days after the date of such written notice. The parties agree that if CITY erroneously, improperly or unjustifiably terminates for cause, such termination shall be deemed a termination for convenience, which shall be effective thirty (30) days after such notice of termination for cause is provided.
- 4.3 In the event of the default of any of the terms, obligations, restrictions, or conditions of the Contract, inclusive of the requirements set forth in the RFP, by the CONTRACTOR, the CITY will consider the CONTRACTOR in breach of the Contract and shall give the CONTRACTOR written notice of such breach by registered, certified mail. Upon receipt of the notification, CONTRACTOR shall have three (3) calendar days to cure the default. In the event that CONTRACTOR fails to cure the default within the three (3) calendar day period, or the default is not remedied to the satisfaction and approval of the CITY, the CITY shall have all legal remedies available to it, including but not limited to termination of the Contract in which case the CONTRACTOR shall be liable for any and all damages permitted by law arising from the default and breach of Contract.
- 4.4 Notice of termination shall be provided in accordance with the "NOTICES" section of this Contract except that notice of termination by the City Manager, which the City Manager deems necessary to protect the public health, safety, or welfare may be verbal notice that shall be promptly confirmed in writing in accordance with the "NOTICES" section of this Contract.

- 4.5 In the event this Contract is terminated for convenience, CONTRACTOR shall be paid for any services properly performed under the Contract through the termination date specified in the written notice of termination. CONTRACTOR acknowledges and agrees that it has received good, valuable and sufficient consideration from CITY, the receipt and adequacy of which are, hereby acknowledged by CONTRACTOR, for CITY's right to terminate this Contract for convenience.
- 4.6 In the event this Contract is terminated for any reason, any amounts due CONTRACTOR shall be withheld by CITY until all documents are provided to CITY pursuant to Section 7.2 of Article 7.
- 4.7 Should at any time during the term of this Contract, including any option terms, the CONTRACTOR is in violation of any of the terms and conditions of this Contract, the City shall have the right to suspend the CONTRACTOR until the violation is resolved to the satisfaction of the City. If the violation is not promptly resolved or is of such serious nature that the City determines that suspension is not adequate, the City reserves the right to terminate for cause.
- 4.8 In the event a CONTRACTOR is terminated, the City may assign the Contract to another CONTRACTOR, or seek a new CONTRACTOR, until the contract is re-let, or until the end of the contract term then in effect, at its sole option and shall reserve all legal remedies for damages and other relief.

ARTICLE 5

EEO AND ADA COMPLIANCE

- 5.1 CONTRACTOR shall not unlawfully discriminate on the basis of race, color, national origin, sex, religion, age, political affiliation or disability in the performance of this Contract, the solicitation for or purchase of goods or services relating to this Contract, or in subcontracting work in the performance of this Contract. CONTRACTOR shall include the foregoing or similar language in its contracts with any subcontractors or subconsultants, except that any project assisted by the U.S. Department of Transportation funds shall comply with the non-discrimination requirements in 49 C.F.R. Parts 23 and 26, as amended. Failure to comply with the foregoing requirements is a material breach of this Contract, which may result in the termination of this Contract or such other remedy as CITY deems appropriate.
- 5.2 CONTRACTOR shall not unlawfully discriminate against any person in its operations and activities or in its use or expenditure of funds in fulfilling its obligations under this Contract. CONTRACTOR shall affirmatively comply with all applicable provisions of the Americans with Disabilities Act (ADA) in the course of providing any services funded by CITY, including Titles I and II of the ADA (regarding nondiscrimination on the basis of disability), and all applicable regulations, guidelines, and standards. In addition, CONTRACTOR shall take affirmative steps to ensure nondiscrimination in employment against disabled persons.

ARTICLE 6
INSURANCE

6.1 CONTRACTOR shall provide to the CITY evidence of insurability meeting the insurance requirements stated herein. CONTRACTOR shall not commence the work or otherwise perform the work as required by the resulting Contract until the requirements stated herein are met and the Certificate(s) of Insurance are approved by the CITY. CONTRACTOR shall assume full responsibility and expense to obtain all necessary insurance.

A. General

1. CONTRACTOR shall furnish to the Purchasing and Contract Administration Division a Certificate of Insurance or endorsements evidencing the insurance coverage specified herein upon execution of this Contract. The required Certificates of Insurance shall name the types of policies provided, refer specifically to the CONTRACT (Solicitation Title and Number), and state that such insurance is as required by this Contract. CONTRACTOR's failure to provide to CITY the Certificates of Insurance or endorsements evidencing the insurance coverage within fifteen (15) calendar days of notification of award shall provide the basis for the termination of the Contract.
2. Such policy or policies shall be issued by approved companies authorized to do business in the State of Florida. CONTRACTOR shall be responsible to pay all deductible amounts, if any. CONTRACTOR shall specifically protect CITY and the Deerfield Beach City Commission by naming CITY and the Deerfield Beach City Commission as additional insured under all required liability policies except for Workers Compensation and secure waivers of subrogation, in favor of the City of Deerfield Beach, on all liability and workers' compensation policies.
3. Coverage is not to cease and is to remain in force (subject to cancellation notice) until all performance required of CONTRACTOR is complete including all renewal terms. All policies must be endorsed to provide CITY with at least thirty (30) days' notice of expiration, cancellation and/or restriction. If any of the insurance coverages will expire prior to the completion of the work, copies of renewal policies shall be furnished at least thirty (30) days prior to the date of their expiration.
4. CITY reserves the right to review and revise any insurance requirements at the time of renewal or amendment of this Contract, including, but not limited to, deductibles, limits, coverage, and endorsements based on insurance market conditions affecting the availability or affordability of coverage, or changes in the scope of work or specifications that affect the applicability of coverage. If CONTRACTOR uses a subcontractor, CONTRACTOR shall ensure that subcontractor names CITY and the Deerfield Beach City Commission as additional insured under the Commercial Liability Policy as well as on any Excess Liability Policy coverage.

B. Coverages

CONTRACTOR shall, at a minimum, provide, pay for, and maintain in force at all times during the term of this Contract the following insurance as indicated with exes:

- ☒ Commercial Liability Insurance - A Commercial Liability Insurance Policy shall be provided which shall contain limits of no less than One Million Dollars (\$1,000,000.00) per occurrence for bodily injury liability, personal injury liability and property damage liability on a per project basis and shall contain limits of no less than a Two Million Dollars (\$2,000,000.00) aggregate.

Coverage must be afforded on a form no more restrictive than CG 20 10 10 01 and CG 20 37 10 01 Commercial Liability Policy, without restrictive endorsements, as filed by the Insurance Services Office and must include: premises and operations, independent Contractors, products and/or completed operations for contracts, broad form contractual coverage applicable to this specific Contract including any hold harmless and/or indemnification Contract, personal injury coverage with employee and contractual exclusions removed and policy limits shall be applied on a primary and non-contributory basis.

- ☒ Business Automobile Liability - Business Automobile Liability shall be provided with minimum limits of One Million Dollars (\$1,000,000.00) per occurrence or combined single limit for Bodily Injury Liability and Property Damage Liability. Coverage must be afforded on a form no more restrictive than the latest edition of the Business Automobile Liability policy, without restrictive endorsements, as filed by the Insurance Services Office, and must at a minimum include liability coverage symbols: 2 (owned vehicles), 8 (hired vehicles) and 9 (non-owned vehicles).
- ☒ Workers Compensation Insurance - Workers' Compensation insurance to apply for all employees in compliance with Chapter 440, Florida Statutes, as may be amended from time to time, the "Workers' Compensation Law" of the State of Florida, and all applicable Federal laws. In addition, the policy(ies) must include employers' liability with a limit of One Million Dollars (\$1,000,000.00) each accident, One Million Dollars (\$1,000,000.00) aggregate limit by disease and One Million Dollars (\$1,000,000.00) each employee by disease. Additionally, if there will be operations undertaken on or about navigable waters, a coverage endorsement must be included for the U.S. Longshoremen & Harbor Workers Act and Jones Act. If exempt for Worker's Compensation, proper documentation shall be provided.
- ☒ Professional Liability (Errors & Omissions) Insurance - Professional Liability Insurance with the limits of liability provided by such policy for each claim and on a claim made basis or on an occurrence basis to be no less than one million Dollars (\$1,000,000.00) per occurrence with a limit of no less than two million dollars

(\$2,000,000.00) aggregate with a deductible per claim not to exceed ten percent (10%) of the limit of liability. Consultant(s) shall notify the City in writing within thirty (30) days of any claim filed or made against its Professional Liability Insurance Policy. Consultant(s) acknowledges that the City is relying on the competence of the Consultant to design a project to meet its functional intent. If it is determined during construction of a project that changes must be made due to Consultant's negligent errors and omissions, Consultant shall promptly rectify them at no cost to City and shall be responsible for additional costs, if any, of a project to the proportional extent caused by such negligent errors or omissions.

- ☒ Cyber Liability Insurance – Cyber Liability Coverage shall be provided with a minimum of One Million Dollars (\$1,000,000.00) per occurrence.

ARTICLE 7 MISCELLANEOUS

7.1 RIGHTS IN DOCUMENTS AND WORK

Any and all reports, photographs, surveys, and other data and documents provided or created in connection with this Contract are and shall remain the property of CITY; and, if a copyright is claimed, CONTRACTOR grants to CITY a non-exclusive license to use the copyrighted item(s) indefinitely, to prepare derivative works, and to make and distribute copies to the public. In the event of termination of this Contract, any reports, photographs, surveys, and other data and documents prepared by CONTRACTOR, whether finished or unfinished, shall become the property of CITY and shall be delivered by CONTRACTOR to the Contract Administrator within seven (7) days of termination of this Contract by either party. Any compensation due to CONTRACTOR shall be withheld until all documents are received as provided herein.

7.2 AUDIT RIGHT; RETENTION OF RECORDS; PUBLIC RECORDS

CITY shall have the right to audit the books, records, and accounts of CONTRACTOR and its subcontractors that are related to this Project. CONTRACTOR and its subcontractors shall keep such books, records, and accounts as may be necessary in order to record complete and correct entries related to the Project. All books, records, and accounts of CONTRACTOR and its subcontractors shall be kept in written form, or in a form capable of conversion into written form within a reasonable time, and upon request to do so, CONTRACTOR or its subcontractor, as applicable, shall make same available at no cost to CITY in written form.

CONTRACTOR and its subcontractors shall preserve and make available, at reasonable times for examination and audit by CITY, all financial records, supporting documents, statistical records, and any other documents pertinent to this Contract for the required retention period of the Florida Public Records Act, Chapter 119, Florida Statutes, as may be amended from time to time, if applicable, or, if the Florida Public Records Act is not

applicable, for a minimum period of three (3) years after termination of this Contract . If any audit has been initiated and audit findings have not been resolved at the end of the retention period or three (3) years, whichever is longer, the books, records, and accounts shall be retained until resolution of the audit findings. If the Florida Public Records Act is applicable to CONTRACTOR's and its subcontractors' records, CONTRACTOR and its subcontractors shall comply with all requirements thereof; specifically, to:

- a. Keep and maintain public records that ordinarily and necessarily would be required by the CITY in order to perform the service.
- b. Provide the public with access to public records on the same terms and conditions that the CITY would provide the records and at a cost that does not exceed the cost provided in Chapter 119 or as otherwise provided by law.
- c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law.
- d. Meet all requirements for retaining public records and transfer, at no cost, to the CITY all public records in possession of the CONTRACTOR upon termination of the Contract and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the CITY in a format that is compatible with the information technology systems of the public agency. If CONTRACTOR does not comply with this section, the CITY shall enforce the Contract provisions in accordance with the CONTRACT and may unilaterally cancel this Contract in accordance with state law.

No confidentiality or non-disclosure requirement of either federal or state law shall be violated by CONTRACTOR or its subcontractors. Any incomplete or incorrect entry in such books, records, and accounts shall be a basis for CITY's disallowance and recovery of any payment upon such entry.

CONTRACTOR shall, by written contract, require its subcontractors to agree to the requirements and obligations of this Section 7.2.

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS.

CITY CUSTODIAN OF PUBLIC RECORDS:

**HEATHER MONTEMAYOR, CMC, CITY CLERK
150 N.E. 2ND AVE., DEERFIELD BEACH, FL 33441
954-480-4213**

WEB.CLERK@DEERFIELD-BEACH.COM

RFP 25-010
Building Services

7.3 INDEMNIFICATION

To the fullest extent permitted by law, CONTRACTOR agrees to indemnify, defend and hold harmless the CITY, its officers, agents, volunteers, and employees from and against all claims, damages, losses, and expenses, including but not limited to attorney fees, court costs, or other alternative dispute resolution costs arising out of or resulting from the performance of work under this Contract; provided that any such claims, damages, losses or expenses are attributable to bodily injury, sickness, disease, death, or personal injury, or property damage; but only to the extent caused in whole or in part by the negligent acts, errors, or omissions of the CONTRACTOR, CONTRACTOR'S subcontractor(s), or anyone directly or indirectly employed or hired by CONTRACTOR or anyone for whose acts CONTRACTOR may be liable, or regardless of whether or not caused in whole or in part by the negligent acts, errors, or omissions of the CITY its officers, agents, volunteers, or employees, unless such negligent acts, errors, or omissions constitute gross negligence or intentional misconduct. The CITY reserves the right, but not the obligation, to participate in defense without relieving CONTRACTOR of any obligation hereunder. CONTRACTOR agrees this indemnity obligation shall survive the completion or termination of the Contract. Nothing in this Contract shall be deemed or treated as a waiver by the CITY of any immunity to which it is entitled by law, including but not limited to the CITY'S sovereign immunity as set forth in Section 768.28, Florida Statutes.

7.4 COMPLAINTS AND DISPUTES:

All complaints concerning misconduct on the part of the CONTRACTOR or disputes between City staff and the CONTRACTOR are referred to the City Manager or his designee, who shall conduct investigations and inquiries, including discussions with the CONTRACTOR and involved staff. The determinations of the City Manager or designee shall be binding upon the parties, and failure of the CONTRACTOR to follow any such determination could be considered a material breach and subject the CONTRACTOR to termination for cause. The CONTRACTOR agrees that any complaints received by the CITY concerning misconduct on the part of the CONTRACTOR, such as excessive charges, poor business practices etc., will be referred to the Office of the City Manager for appropriate action. The CONTRACTOR agrees to make any complaints concerning the City of Deerfield Beach available to the Office of the City Manager for action as required.

7.5 THIRD PARTY BENEFICIARIES

Neither CONTRACTOR nor CITY intends to directly or substantially benefit a third party by this Contract. Therefore, the parties agree that there are no third-party beneficiaries to this Contract and that no third party shall be entitled to assert a right or claim against either of them based upon this Contract.

7.6 NOTICES

Whenever either party desires to give notice to the other, such notice must be in writing, sent by certified United States Mail, postage prepaid, return receipt requested, or sent by commercial express carrier with acknowledgement of delivery, or by hand delivery with a

request for a written receipt of acknowledgment of delivery, addressed to the party for whom it is intended at the place last specified. The place for giving notice shall remain the same as set forth herein until changed in writing in the manner provided in this section. For the present, the parties designate the following:

FOR CITY: Rodney Brimlow, City Manager
City of Deerfield Beach
150 NE 2nd Avenue
Deerfield Beach, FL 33441

FOR CONTRACTOR: Calvin, Giordano & Associates, Inc. (CGA)

100 Eller Drive, Suite 600
Fort Lauderdale, FL 33116

7.7 MATERIALITY AND WAIVER OF BREACH

CITY and CONTRACTOR agree that each requirement, duty, and obligation set forth herein was bargained for at arms-length and is agreed to by the parties in exchange for quid pro quo, that each is substantial and important to the formation of this Contract and that each is, therefore, a material term hereof.

CITY's failure to enforce any provision of this Contract shall not be deemed a waiver of such provision or modification of this CONTRACT. A waiver of any breach of a provision of this Contract shall not be deemed a waiver of any subsequent breach and shall not be construed to be a modification of the terms of this Contract.

7.8 SEVERANCE

In the event a portion of this Contract found by a court of competent jurisdiction to be invalid, the remaining provisions shall continue to be effective unless CITY or CONTRACTOR elects to terminate this Contract. An election to terminate this Contract based upon this provision shall be made within seven (7) days after the finding by the court becomes final.

7.9 JOINT PREPARATION

Each party and its counsel have participated fully in the review and revision of this Contract and acknowledge that the preparation of this Contract has been their joint effort. The language agreed to expresses their mutual intent and the resulting document shall not, solely as a matter of judicial construction, be construed more severely against one of the parties than the other. The language in this Contract shall be interpreted as to its fair meaning and not strictly for or against any party.

7.10 VENUE AND WAIVER OF JURY TRIAL

By entering into this Contract, CONTRACTOR, and CITY hereby expressly waive any rights either party may have to a trial by jury of any civil litigation related to this Contract. This Contract shall be interpreted and construed in accordance with and governed by the laws of the state of Florida. The Parties agree that the exclusive venue for any lawsuit arising from, related to, or in connection with this Contract shall be in the state courts of the Seventeenth Judicial Circuit in and for Broward CITY, Florida. If any claim arising from, related to, or in connection with this Contract must be litigated in federal court, the Parties agree that the exclusive venue for any such lawsuit shall be in the United States District Court or United States Bankruptcy Court for the Southern District of Florida.

7.11 AMENDMENTS

No modification, amendment, or alteration in the terms or conditions contained herein shall be effective unless contained in a written document prepared with the same or similar formality as this Contract and executed by the CITY's Signature and CONTRACTOR or others delegated authority to or otherwise authorized to execute same on their behalf.

7.12 PRIOR CONTRACTS

This document represents the final and complete understanding of the parties and incorporates or supersedes all prior negotiations, correspondence, conversations, Contracts, and understandings applicable to the matters contained herein. The parties agree that there is no commitment, Contract, or understanding concerning the subject matter of this Contract that is not contained in this written document. Accordingly, the parties agree that no deviation from the terms hereof shall be predicated upon any prior representation or Contract, whether oral or written.

7.13 REPRESENTATION OF AUTHORITY

Each individual executing this Contract on behalf of a party hereto hereby represents and warrants that he or she is, on the date he or she signs this Contract, duly authorized by all necessary and appropriate action to execute this Contract on behalf of such party and does so with full legal authority.

7.14 MULTIPLE ORIGINALS

Multiple copies of this Contract may be executed by all parties, each of which, bearing original signatures, shall have the force and effect of an original document.

7.15 SCRUTINIZED COMPANIES

- a. CONTRACTOR certifies that it and its subcontractors are not on the Scrutinized Companies that Boycott Israel List. Pursuant to Section 287.135, F.S., the CITY may immediately terminate this Contract at its sole option if CONTRACTOR or its subcontractors are found to have submitted a false certification; or if CONTRACTOR, or its subcontractors are placed on the Scrutinized Companies that Boycott Israel List or is

engaged in the boycott of Israel during the term of the Contract.

- b. If this Contract is for more than one million dollars, CONTRACTOR certifies that it and its subcontractors are also not on the Scrutinized Companies with Activities in Sudan, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria as identified in Section 287.135, F.S. Pursuant to Section 287.135, F.S., the CITY may immediately terminate this CONTRACT at its sole option if CONTRACTOR, its affiliates, or its subcontractors are found to have submitted a false certification; or if the CONTRACTOR, its affiliates, or its subcontractors are placed on the Scrutinized Companies with Activities in Sudan List, or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaged with business operations in Cuba or Syria during the term of the Contract.
- c. CONTRACTOR agrees to observe the above requirements for applicable subcontracts entered into for the performance of Work under this Contract.
- d. As provided in Subsection 287.135(8), F.S., if federal law ceases to authorize the above-stated contracting prohibitions then they shall become inoperative.

7.16 VERIFICATION OF EMPLOYMENT ELIGIBILITY

CONTRACTOR and any subcontractor of CONTRACTOR shall comply with Sections 448.09 and 448.095, Fla. Stat., "Employment Eligibility," including the registration and use of the E-Verify system to verify the work authorization status of employees. Failure to comply with Section 448.095, Fla. Stat. shall result in termination of this Contract. Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination. If this Contract is terminated for a violation of the statute by CONTRACTOR, CONTRACTOR may not be awarded a public contract for a period of 1 year after the date of termination. All cost(s) incurred to initiate and sustain the aforementioned program shall be the responsibility of the CONTRACTOR. In accordance with Section 448.095, Florida Statutes, CONTRACTOR is liable for any additional costs incurred by CITY as a result of termination of this Contract.

7.17 COMPLIANCE WITH LAWS

CONTRACTOR shall comply with all federal, state, and local laws, codes, ordinances, rules, and regulations in performing its duties, responsibilities, and obligations related to this Contract.

7.18 NON-COERCION AFFIDAVIT FOR LABOR OR SERVICES

In accordance with Section 787.06(13), Florida Statutes, as CONTRACTOR is a nongovernmental entity, CONTRACTOR is required to attest that it does not use coercion for labor or services. At the time of execution of this Contract, CONTRACTOR shall submit the required Affidavit, which will be provided by the City's Procurement Division.

7.19 FOREIGN COUNTRIES OF CONCERN AFFIDAVIT. In accordance with Section 287.138, Florida Statutes, the Contractor is required to attest that it does not meet any of the criteria set forth in Paragraph 2 (a)-(c) of Section 287.138, Florida Statutes, as such terms are defined therein, as updated. At the time of execution of this Agreement, Contractor shall submit the required Affidavit, which will be provided by the City's Procurement Division.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

CONTRACT FOR BUILDING SERVICES

IN WITNESS WHEREOF the parties have caused these presents to be executed.

ATTEST:

CITY OF DEERFIELD BEACH

HEATHER MONTEMAYOR
CITY CLERK

By: _____
RODNEY BRIMLOW, CITY
MANAGER

APPROVED AS TO FORM AND LEGAL
SUFFICIENCY FOR THE USE OF AND
RELIANCE BY THE CITY OF DEERFIELD
BEACH, FLORIDA, ONLY.

Date: _____, 2025.

ANTHONY C. SOROKA, CITY ATTORNEY

CONTRACTOR

ATTEST:

Corporate Secretary

By: _____
Signature

Print Name: _____

Print Name: _____

Signature: _____

Title: _____

Print Name: _____

Date: _____, 2025

Signature: _____

EXHIBIT “A”
CITY’S RFP NO. 25-010 AND CONTRACTOR’S RESPONSE

RFP 25-010
Building Services

**EXHIBIT “B”
SCOPE OF SERVICES**

SECTION VI – SCOPE OF WORK

1. General

The Successful Proposer shall provide for and perform the duties of the Building Official, Plan Examiners, and Inspectors as defined in Section 103 of the Florida Building Code - Building Broward County Administrative Provisions ("FBC-BBCAP"), as supplemented, and to accept and review plans, issue permits, perform inspections, issue certificates of occupancy and perform other Florida Building Code and City Code duties in the name of the City. The Successful Proposer will also provide its own Administrative Staff to support the previously referenced personnel as well as provide for the scheduling of inspections and provide customer service in a consultative manner. Successful Proposer shall perform on-site inspections within 24 hours of a request for inspection. Successful Proposer shall inform the customer of the date and time period (morning or afternoon) during which the inspection will occur.

The public has an expectation that general information and service requests will receive a timely reply. Responses to consumer inquiries will be provided as quickly as possible, but not longer than two hours from receipt.

2. Services

Responsibilities shall include but not be limited to the following:

- a.** Maintain fully staffed services during business hours equal to, but not less than the City's business hours of 7:30 a.m. to 4:30 p.m., Monday through Friday for inspectors and plans examiners and varying hours for clerical staff between 7:30 a.m. and 4:30 p.m., Monday through Friday, with the exception of holidays when City Hall is closed.
- b.** Perform these duties during normal business hours or as may be altered by mutual agreement.
- c.** Review and process construction plans for issuance of building permits under the Florida Building Code, including applications for all required certificates, licenses and registrations. Plans review and inspection services shall include, but not be limited to, building roofing, mechanical, HVAC, plumbing, structural and electrical, as well as providing all administrative documentation as required by governmental entities having jurisdiction and the City.
- d.** Review applications for compliance with submittal requirements, including contractor licensing and insurance, and other agency approvals.
- e.** Route applications to appropriate staff for discipline compliance reviews and comments.
- f.** Monitor review status to ensure prescribed time limits are met.
- g.** Contact Contractors, architects, engineers, and citizens about constructions projects, code questions, and other concerns.
- h.** Inspect permitted construction within the City limits, for compliance with City codes and ordinances and permitted plans and specifications.

- i.** Generally perform inspections between the hours of 7:30 a.m. to 4:30 p.m., Monday through Friday except on as needed basis for emergency services, and at such time, Successful Proposer shall be compensated accordingly.
- j.** Maintain records of inspections and investigations. City inspections forms must be used.
- k.** A Permit System shall be provided by the City to the Successful Proposer to maintain daily inspections as well as permit and plan review activities. Successful Proposer shall provide updates in real time. All inspection data/reports shall be logged in the permitting software after completing an inspection.
- l.** Prepare written reports of inspections and investigations of complaints and other reports as may be reasonably required by the City.
- m.** Provide monthly reports detailing the services performed. The Report shall include but not be limited to, the number of permits issued (broken down by discipline), number of inspections performed, revenues collected and a description of major applications submitted to the City for review.
- n.** Review and maintain all records required by Federal Emergency Management Agency (FEMA) in association with the processing of building permits in the format required by FEMA.
- o.** Perform any other related services required by the City and all other governmental agencies having jurisdiction.
- p.** Coordinate activities with other City Departments and consultants.
- q.** Coordinate activities with Broward County Board of Rules and Appeals and Florida Building Commission as needed and/or required.
- r.** Provide services with regard to Unsafe Buildings as described in Section 111 of the FBC-BBCAP, inspect, post and record violations and conduct public hearings and provide support to the Unsafe Structures Board.
- s.** Maintain all records and documents in accordance with The Florida Public Records Act (Chapter 119, Florida Statutes) and using the current General Records Schedule GS1-SL (For State and Local Government Agencies) which includes the GS6 (For Building Departments).

After-Hours and Emergency Services

Services shall be provided in emergency situations as follows:

During a declared state of local emergency, the Building Official shall arrive at the CITY'S Emergency Operations Center ("EOC") upon the establishment of the EOC command site, and remain at the site until it is no longer operational or discharged by the Incident Commander. Successful Proposer shall be responsible for staffing the EOC when operational and assisting

with damage assessment and safety inspections. The Building Official shall have immediate access to building plans and other essential building information.

Credentials

All plans review and inspection personnel shall be certified and recertified biennially by the Broward County Board of Rules and Appeals in accordance with Section 103 of the FBC-BBCAP and State Law.

Clerical/Administrative Staff - Certification/Credentials

Building Official - Compliance with the requirements of Section 103 of the FBC-BBCAP, and Certification from the State of Florida as Chief Building Official. Certification from Broward County.

Plans Examiners/Inspectors, Structural Plans Examiner/Inspector, Electrical Plans Examiner/Inspector, Mechanical Plans Examiner/Inspector, Plumbing Plans Examiner/Inspector - Compliance with the requirements of Section 103 of the FBC-BBCAP, in addition to License from the State of Florida Department of Business and Professional Regulation as licensed under the respective discipline practiced. Persons licensed as a Florida Professional Engineer under the Civil engineering discipline prior to the Structural discipline being established by the State of Florida are eligible. Certification from Broward County.

3. Reviewing Agencies

City of Deerfield Beach Planning & Development Services Department.

4. Timeline

After notice to proceed: Contract to be in place prior to expiration of current.



Memorandum

TO: Eric Power, Director of Planning & Development Services

FROM: Eddyson Etienne, Senior Buyer

THRU: Peggy Cadeaux, Purchasing Manager

DATE: June 17, 2025

SUBJECT: Building Services, RFP No. 25-010

The Procurement and Contract Administration Division issued a Request for Proposal for Building Services, RFP No. 25-010. This formal competitive solicitation process complies with the City of Deerfield Beach procurement requirements. Details of the competitive solicitation process are as follows:

- On March 14, 2025, the RFP was advertised in the legal notices section of the Broward County Website. The notice was sent to six hundred and sixty-four (664) prospective Proposers via the e- Procurement Marketplace.
- Nineteen (19) vendors viewed the documents of the RFP.
- One (1) Addendum was issued to make additions, deletions, and changes to the RFP solicitation.
- On April 4, 2025 at 10:30 a.m., a Non-Mandatory Pre-Proposal Conference was held online via Zoom.
- On April 30, 2025 at 2:00 p.m. EST, the Procurement and Contract Administration Division closed and unsealed two (2) responses. The responses were reviewed by the Procurement and Contract Administration Division to ensure the responses met the RFP requirements.
- No Proposer submitted a "No Bid" response to the RFP
- Reference checks were conducted on all firms and revealed positive ratings.
- All firms were found to be responsive and responsible.
- Subsequently, each member of the Evaluation Committee appointed by the City Manager received their evaluation packages that consist of: proposal, evaluation committee policies and procedures, and the evaluation scoresheets.
- Each Evaluation Committee Member independently reviewed and scored the two (2)

responsive proposals in accordance with the weighted criteria stated in the RFP prior to the scheduled initial Evaluation Committee meeting.

- The proposals were evaluated based on the following weighted criteria:

Criteria	Maximum Points
Proposer Team's Experience & Background	30pts
Approach	25pts
Capacity	25pts
Fee Proposal	20pts

- On June 10, 2025, at 3:00 P.M. EST, the Initial and Final Evaluation Committee meeting was held to discuss the two (2) proposals and rank the proposers.
- The Evaluation Committee consisted of the following:
 1. Eric Power, Director of Planning & Developing Department
 2. Christopher Suneson, Assistant Director of Planning & Development Department
 3. Josef Farbiarz, City Engineer, Environmental Services Department
- The proposals were scored by each Evaluation Committee members independently as follows:

<u>Firm</u>	<u>Score</u>	<u>Ranking</u>
Calvin, Giordano & Associates, Inc (CGA)	289.98	1
CAP Government, Inc	260.00	2

- The Evaluation Committee's recommendation of ranking was posted on the Procurement Division website from June 12, 2025 through June 17, 2025. The Notice of Intent to Award was posted on the Procurement and Contract Administration Division website and City Monitors on June 17, 2025 through June 19, 2025, which provided an opportunity for any proposer or interested party to present any new or additional information regarding the responsiveness and responsibility of the proposers. There was no additional information submitted within this timeframe.
- Documentation related to this solicitation may be obtained by emailing eetienne@deerfield-beach.com. You may contact the Purchasing and Contract Administration Division at 954-250-4039 with any questions.

In summary, the Evaluation Committee recommended to the City Commission, to approve the ranking and award a contract to the top ranked Proposer Calvin, Giordano & Associates, Inc. (CGA). The terms of the contract shall be for a period of three (3) years with the option to renew for two (2) additional one (1) year periods.

Please use this memorandum and all attachments as your backup for the next available City Commission meeting.

Att. Bid Tabulation, Agreement, and Scope of Services

Event Number	RFP 25-010 Addendum 1	Organization	City of Deerfield Beach
Event Title	Building Services	Workgroup	Purchasing Dept.
Event Description	Scope of Services: The City of Deerfield Beach	Event Owner	Eddyson Etienne
Event Type	RFP	Email	eetienne@deerfield-beach.com
Issue Date	3/14/2025 09:28:03 AM (ET)	Phone	954 (250) 4039
Close Date	4/30/2025 02:00:00 PM (ET)	Fax	

Responding Supplier	City	State	Response Submitted	Lines Responded	Response Total
Calvin, Giordano & Associates, Inc	Ft Lauderdale	FL	4/30/2025 10:22:27 AM (ET)	1	\$0.00
CAP Government, Inc	Coral Gables	FL	4/30/2025 01:35:14 PM (ET)	1	\$0.00

Please note: Lines Responded and Response Total only includes responses to specification. No alternate response data is included.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-298

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City of Deerfield Beach, Florida, relating to the provision of fire rescue services, facilities and programs in the City of Deerfield Beach, Florida; establishing the estimated rates for fire rescue assessments for the fiscal year beginning October 1, 2025; directing the preparation of an assessment roll; providing for a vacancy adjustment procedure; authorizing a public hearing and directing the provision of notice thereof; and providing an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

In Fiscal Year 2019, a full study of the City's fire assessment rates was conducted by Government Services Group, Inc. ("GSG") to determine the adequacy of the City's fire assessment rates. It was determined that the previous fire assessment charged to property owners was not covering all the assessable costs to provide fire protection services. Per the GSG study, based on a 100% funding of the projected five-year average assessable costs, the residential rate would be \$301 per residential dwelling. The City Commission ultimately adopted a fire rescue assessment rate of \$235 per residential dwelling for Fiscal Year 2020 and subsequently for Fiscal Year 2021 and Fiscal Year 2022.

During Fiscal Year 2022, a full updated study of the City's fire assessment rates was conducted by Anser (formerly GSG) to determine the adequacy of the City's fire assessment rates. It was determined that the previous fire assessment rates charged to property owners still did not cover all the assessable costs to provide fire protection services. Per the study, based on a 100% funding of the projected five-year average assessable costs, the residential rate would be \$372 per residential dwelling. For FY 2024, the Commission adopted a fire assessment rate of \$315 per residential dwelling unit, with an estimated net revenue of \$17.5 million. This amount represented approximately 85% of the costs to provide fire services.

During budget development for Fiscal Year 2025, the City received BSO's Fire-Rescue cost consideration request of \$36 million, or approximately \$2.4 million (7.08%) increase over FY2024. Those costs will also be in addition to the capital costs for fire apparatus (\$2M ladder truck), retirement costs (\$5.7M) for former City firefighters, and health costs (\$4M) related to the City's Firefighter Pension plan. The current adopted fire assessment rate is \$315 per residential unit, and generates net revenues of approximately \$17.5 million. Based on the latest study, this captures approximately 85% of the allowable costs. The remaining portions of the fire costs (approximately \$5.9 million) are primarily covered by revenues generated from ad valorem revenues (millage).

For Fiscal Year 2025, the City Commission ultimately adopted a fire assessment rate of \$315 per residential unit, which generates net revenues of approximately \$17.5 million. Based on the latest study, this captures approximately 85% of the allowable costs. The remaining portions of the fire

costs (approximately \$5.9 million) are primarily covered by revenues generated from ad valorem revenues (millage).

Current Activity

Enclosed is the preliminary rate resolution for FY 2026, establishing the rate of \$372 to be advertised on the TRIM notice. With the annual adjustment to the per residential unit rate, the assessment would generate approximately \$23,376,640.00 for fire services. The preliminary resolution has been drafted at a fire assessment rate of \$372 per equivalent residential dwelling unit. This fire assessment revenue is dedicated to the funding of the fire services. Portions of the fire services not covered by the Fire Assessment will primarily be funded from the General Fund.

The final rate resolution for FY 2026 is scheduled to be considered in September 2025, at which time the Commission will adopt the final fire assessment rate for FY 2026.

Staff recommends that the Commission adopt the preliminary fire assessment rate of \$372 per equivalent residential dwelling unit for inclusion on the TRIM notice.

Recommendation

Staff recommends adoption of the Resolution, establishing preliminary fire assessment rates for FY 2026.

CITY OF DEERFIELD BEACH, FLORIDA

**PRELIMINARY RATE RESOLUTION
RESOLUTION NO. 2025/_____**

ADOPTED JULY 8, 2025

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RESOLUTION NO. 2025/____

A RESOLUTION OF THE CITY OF DEERFIELD BEACH, FLORIDA, RELATING TO THE PROVISION OF FIRE RESCUE SERVICES, FACILITIES AND PROGRAMS IN THE CITY OF DEERFIELD BEACH, FLORIDA; ESTABLISHING THE ESTIMATED RATES FOR FIRE RESCUE ASSESSMENTS FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2025; DIRECTING THE PREPARATION OF AN ASSESSMENT ROLL; PROVIDING FOR A VACANCY ADJUSTMENT PROCEDURE; AUTHORIZING A PUBLIC HEARING AND DIRECTING THE PROVISION OF NOTICE THEREOF; AND PROVIDING AN EFFECTIVE DATE.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA:

SECTION 1. AUTHORITY. This resolution is adopted pursuant to the provisions of the Fire Rescue Assessment Ordinance, No. 2002/003 (the "Ordinance"), the Amended and Restated Initial Assessment Resolution (Resolution No. 2022/121), the Amended and Restated Final Assessment Resolution (Resolution No. 2022/157), the City Charter of the City of Deerfield Beach, Article VIII, Section 2 of the Florida Constitution, Sections 166.021 and 166.041, Florida Statutes, and other applicable provisions of law.

SECTION 2. PURPOSE AND DEFINITIONS.

(A) This resolution constitutes the Preliminary Rate Resolution as defined in the Ordinance which initiates the annual process for updating the Assessment Roll and directs the reimposition of Fire Rescue Assessments for the Fiscal Year beginning October 1, 2025.

(B) Unless the context indicates otherwise, words imparting the singular number, include the plural number, and vice versa; the terms "hereof," "hereby," "herein," "hereto," "hereunder" and similar terms refer to this resolution; and the term "hereafter" means after, and

the term "heretofore" means before, the effective date of this resolution. Words of any gender include the correlative words of the other genders, unless the sense indicates otherwise.

(C) All capitalized words and terms not otherwise defined herein shall have the meanings set forth in the Ordinance, the Amended and Restated Initial Assessment Resolution, and the Amended and Restated Final Assessment Resolution.

SECTION 3. PROVISION AND FUNDING OF FIRE RESCUE SERVICES.

(A) Upon the reimposition of a Fire Rescue Assessment for fire rescue services, facilities, or programs against Assessed Property located within the City, the City shall provide fire rescue services to such Assessed Property. All or a portion of the cost to provide such fire rescue services, facilities, or programs shall be funded from proceeds of the Fire Rescue Assessments. The remaining cost, if any, required to provide fire rescue services, facilities, and programs shall be funded by available City revenues other than Fire Rescue Assessment proceeds.

(B) It is hereby ascertained, determined, and declared that each parcel of Assessed Property located within the City will be benefitted by the City's provision of fire rescue services, facilities, and programs in an amount not less than the Fire Rescue Assessment imposed against such parcel, computed in the manner set forth in this Preliminary Rate Resolution.

SECTION 4. IMPOSITION AND COMPUTATION OF FIRE RESCUE ASSESSMENTS. Fire Rescue Assessments shall be imposed against all Tax Parcels within the Property Use Categories. Fire Rescue Assessments shall be computed in the manner set forth in this Preliminary Rate Resolution.

SECTION 5. LEGISLATIVE DETERMINATIONS OF SPECIAL BENEFIT AND FAIR APPORTIONMENT. The legislative determinations of special benefit and fair apportionment embodied in the Ordinance, the Amended and Restated Initial Assessment Resolution, and the Amended and Restated Final Assessment Resolution are affirmed and incorporated herein by reference.

SECTION 6. APPORTIONMENT METHODOLOGY.

(A) The Cost Apportionment embodied in Section 6 of the Amended and Restated Initial Assessment Resolution is affirmed and incorporated herein by reference.

(B) The Cost Factor set forth in Section 7 of the Amended and Restated Initial Assessment Resolution is hereby affirmed and incorporated herein by reference.

(C) Parcel Apportionment set forth in Section 8 of the Amended and Restated Initial Assessment Resolution is hereby affirmed and incorporated herein by reference.

(D) It is hereby acknowledged that the Cost Apportionment, Cost Factor and Parcel Apportionment methodologies described and determined in the Amended and Restated Initial Assessment Resolution are to be applied in the calculation of the estimated Fire Rescue Assessment rates established in Section 7 of this Preliminary Rate Resolution.

SECTION 7. DETERMINATION OF FIRE RESCUE ASSESSED COST; ESTABLISHMENT OF ANNUAL FIRE RESCUE ASSESSMENTS.

(A) The estimated Fire Rescue Assessed Cost to be assessed and apportioned among benefitted parcels pursuant to the Cost Apportionment and the Parcel Apportionment for the Fiscal Year beginning October 1, 2025, is \$23,376,640.00.

(B) The estimated Fire Rescue Assessments to be assessed and apportioned among benefitted parcels pursuant to the Cost Apportionment and Parcel Apportionment to

Resolution 2025/____

generate the estimated Fire Rescue Assessed Cost for the Fiscal Year beginning October 1, 2025, are hereby established as follows for the purpose of this Preliminary Rate Resolution:

**FIRE RESCUE ASSESSMENTS
FISCAL YEAR 2025-2026**

RESIDENTIAL PROPERTY USE CATEGORY	Rate Per Dwelling Unit			
Residential	\$372.00			
NON-RESIDENTIAL PROPERTY USE CATEGORIES	Building Classification (in square foot ranges)	Commercial	Industrial/ Warehouse	Institutional
	< 1,999	\$589	\$177	\$1,704
	2,000 - 3,499	\$1,178	\$354	\$3,408
	3,500 - 4,999	\$2,062	\$619	\$5,964
	5,000 - 9,999	\$2,945	\$884	\$8,519
	10,000 - 19,999	\$5,890	\$1,767	\$17,038
	20,000 - 29,999	\$11,780	\$3,533	\$34,076
	30,000 - 39,999	\$17,669	\$5,300	\$51,113
	40,000 - 49,999	\$23,559	\$7,066	\$68,151
	> 49,999	\$29,449	\$8,833	\$85,188

(C) The following exemptions shall apply to the Fire Rescue Assessment program:

(1) No Fire Rescue Assessment shall be imposed upon a parcel of Government Property; however, Government Property that is owned by federal mortgage entities, such as the VA and HUD, shall not be exempted from the Fire Rescue Assessment.

(2) No Fire Rescue Assessment shall be imposed upon Buildings located upon parcels of Institutional Property whose Building use is wholly exempt from ad valorem taxation under Florida law.

(3) In accordance with Section 170.01(4), Florida Statutes, no Fire Rescue Assessment shall be imposed against any Building of Non-Residential Property located on a Tax Parcel that is classified by the Property Appraiser as agricultural lands pursuant to Section 193.461, Florida Statutes, unless that Building exceeds a just value of \$10,000 as determined by the Property Appraiser and is not a Pole Barn.

(D) Any shortfall in the expected Fire Rescue proceeds due to any reduction or exemption from payment of the Fire Rescue Assessments required by law or authorized by the City Commission shall be supplemented by any legally available funds, or combination of such funds, and shall not be paid for by proceeds or funds derived from the Fire Rescue Assessments. In the event a court of competent jurisdiction determines any exemption or reduction by the City Commission is improper or otherwise adversely affects the validity of the Fire Rescue Assessment imposed for this Fiscal Year, the sole and exclusive remedy shall be the imposition of a Fire Rescue Assessment upon each affected Tax Parcel in the amount of the Fire Rescue Assessment that would have been otherwise imposed save for such reduction or exemption afforded to such Tax Parcel by the City Commission.

(E) The approval of the Estimated Fire Rescue Assessment Rate Schedule by the adoption of this Preliminary Rate Resolution determines the amount of the Fire Rescue Assessed Cost. The remainder of such Fiscal Year budget for fire rescue services, facilities, and programs shall be funded from available City revenue other than Fire Rescue Assessment proceeds.

(F) The estimated Fire Rescue Assessments specified in the Estimated Fire Rescue Assessment rate schedule are hereby established to fund the specified Fire

Resolution 2025/____

Rescue Assessed Cost determined to be assessed in the Fiscal Year beginning October 1, 2025. No portion of such Fire Rescue Assessed Cost is attributable to impact fee revenue that funds capital improvements necessitated by new growth or development. Further, no portion of such Fire Rescue Assessed Cost is attributable to the Emergency Medical Services.

(G) The estimated Fire Rescue Assessments established in this Preliminary Rate Resolution shall be the estimated assessment rates applied by the City Manager in the preparation of the updated Fire Rescue Assessment Roll for the Fiscal Year beginning October 1, 2025, as provided in Section 8 of this Preliminary Rate Resolution.

SECTION 8. ASSESSMENT ROLL.

(A) The City Manager is hereby directed to prepare, or cause to be prepared, an updated Assessment Roll for the Fiscal Year beginning October 1, 2025, in the manner provided in the Ordinance. The updated Assessment Roll shall include all Tax Parcels within the Property Use Categories. The City Manager shall apportion the estimated Fire Rescue Assessed Cost to be recovered through Fire Rescue Assessments in the manner set forth in this Preliminary Rate Resolution.

(B) A copy of the Ordinance, the Amended and Restated Initial Assessment Resolution, the Amended and Restated Final Assessment Resolution, this Preliminary Rate Resolution, documentation related to the estimated amount of the Fire Rescue Assessed Cost to be recovered through the imposition of Fire Rescue Assessments, and the updated Assessment Roll shall be maintained on file in the office of the City Manager and open to public inspection. The foregoing shall not be construed to require that the updated Fire Rescue Assessment Roll be in printed form if the amount of the Fire Rescue Assessment

for each parcel of property can be determined by the use of a computer terminal available to the public.

(C) It is hereby ascertained, determined, and declared that the method of determining the Fire Rescue Assessments for fire rescue services as set forth in this Preliminary Rate Resolution is a fair and reasonable method of apportioning the Fire Rescue Assessed Cost among parcels of Assessed Property located within the City.

SECTION 9. VACANCY ADJUSTMENT.

(A) As a consequence of the transient use and potential for significant numbers of vacancies within Mobile Home Park Property, as compared to other Residential Property, and the potential sustained lack of demand for fire rescue services for unoccupied spaces, each Owner of Mobile Home Park Property shall be afforded the opportunity to demonstrate, in the manner described in Section 11 of the Amended and Restated Initial Assessment Resolution, the vacancy rate in space occupancy within such property and receive a vacancy adjustment to the Fire Rescue Assessments imposed upon such property.

(B) The City Manager is directed and authorized to adjust, or cause to be adjusted, any Fire Rescue Assessment imposed for the Fiscal Year beginning October 1, 2025, upon a parcel of Mobile Home Park property whose Owner timely and satisfactorily demonstrates by affidavit that such parcel has experienced vacancies by multiplying the vacancy rate (expressed as a decimal) by the Fire Rescue Assessment attributable to the entire parcel of Mobile Home Park property and reducing the assessment by an equivalent amount.

(C) Any shortfall in the expected Fire Rescue Assessment proceeds due to any

adjustment for vacancy shall be supplemented by any legally available funds and shall not be paid for by proceeds or funds derived from Fire Rescue Assessments.

SECTION 10. AUTHORIZATION OF PUBLIC HEARING. There is hereby established a public hearing to be held at 7:00 p.m. on September 15, 2025, in City Commission Chambers of City Hall, 150 N.E. Second Avenue, Deerfield Beach, Florida, at which time the City Commission will receive and consider any comments on the Fire Rescue Assessments from the public and affected property owners and consider reimposing Fire Rescue Assessments for the Fiscal Year beginning October 1, 2025 and collecting such assessments on the same bill as ad valorem taxes.

SECTION 11. NOTICE BY PUBLICATION. The City Manager shall publish a notice of the public hearing authorized by Section 10 hereof in the manner and time provided in Section 2.04 of the Ordinance. The notice shall be published no later than August 25, 2025, in substantially the form attached hereto as Appendix A.

SECTION 12. NOTICE BY MAIL. Pursuant to section 200.069(10)(a), Florida Statutes, and with agreement of the Property Appraiser, the City Commission elects to combine notice of the public hearing authorized by Section 10 hereof with the truth-in-millage notification required pursuant to section 200.069, Florida Statutes. Such mailed notice shall be in the form required by section 200.069(10)(a), Florida Statutes, and consistent with the Uniform Assessment Collection Act and the Ordinance for the purpose of imposing Fire Rescue Assessments for the Fiscal Year beginning October 1, 2025. All first class mailed notices must be mailed no later than August 25, 2025.

Resolution 2025/____

SECTION 13. METHOD OF COLLECTION. In accordance with Section 3.01 of the Ordinance, the Fire Rescue Assessments shall be collected and enforced pursuant to the Uniform Assessment Collection Act for the Fiscal Year beginning October 1, 2025.

SECTION 14. APPLICATION OF ASSESSMENT PROCEEDS. Proceeds derived by the City from the Fire Rescue Assessments shall be used for the provision of fire rescue services, facilities, and programs within the City. In the event there is any fund balance remaining at the end of the Fiscal Year, such balance shall be carried forward and used only to fund fire rescue services, facilities, and programs.

SECTION 15. EFFECTIVE DATE. This Preliminary Assessment Resolution shall take effect immediately upon its passage and adoption.

PASSED AND ADOPTED this 8th day of July, 2025.

CITY OF DEERFIELD BEACH, FLORIDA

Todd Drosky, Mayor

ATTEST:

Heather Montemayor, City Clerk

(Corporate Seal)

APPROVED AS TO FORM AND CORRECTNESS:

Anthony Soroka, City Attorney

Resolution 2025/____

APPENDIX A
FORM OF NOTICE TO BE PUBLISHED

APPENDIX A
FORM OF NOTICE TO BE PUBLISHED

To Be Published No Later Than August 25, 2025

[INSERT MAP OF CITY]

**NOTICE OF HEARING TO REIMPOSE AND
PROVIDE FOR COLLECTION OF FIRE RESCUE SPECIAL ASSESSMENTS**

Notice is hereby given that the City Commission of the City of Deerfield Beach will conduct a public hearing to consider reimposing fire rescue special assessments for the provision of fire rescue services within the City of Deerfield Beach for the Fiscal Year beginning October 1, 2025, and to authorize collection of such assessments pursuant to the Uniform Assessment Collection Act.

The hearing will be held at 7:00 p.m. on September 15, 2025, in the City Commission Chambers of City Hall, 150 N.E. Second Avenue, Deerfield Beach, Florida, for the purpose of receiving public comment on the proposed assessments. All affected property owners have a right to appear at the hearing and to file written objections with the City Commission within 20 days of this notice. If a person decides to appeal any decision made by the City Commission with respect to any matter considered at the hearing, such person will need a record of the proceedings and may need to ensure that a verbatim record is made, including the testimony and evidence upon which the appeal is to be made.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation or an interpreter to participate in this proceeding should contact the City Clerk's office at (954) 480-4200 at least two (2) business days prior to the date of the hearing.

The assessment for each parcel of property will be based upon each parcel's classification and the total number of billing units attributed to that parcel. The following table reflects the proposed fire rescue assessment schedule:

RESIDENTIAL PROPERTY USE CATEGORY	Rate Per Dwelling Unit			
Residential	\$372.00			
NON-RESIDENTIAL PROPERTY USE CATEGORIES	Building Classification (in square foot ranges)	Commercial	Industrial/ Warehouse	Institutional
	< 1,999	\$589	\$177	\$1,704
	2,000 - 3,499	\$1,178	\$354	\$3,408
	3,500 - 4,999	\$2,062	\$619	\$5,964
	5,000 - 9,999	\$2,945	\$884	\$8,519
	10,000 - 19,999	\$5,890	\$1,767	\$17,038
	20,000 - 29,999	\$11,780	\$3,533	\$34,076
	30,000 - 39,999	\$17,669	\$5,300	\$51,113
	40,000 - 49,999	\$23,559	\$7,066	\$68,151
	> 49,999	\$29,449	\$8,833	\$85,188

Copies of the Fire Rescue Assessment Ordinance (Ordinance No. 2002/003), the Amended and Restated Initial Assessment Resolution (Resolution No. 2022/121), the Amended and Restated Final Assessment Resolution (Resolution No. 2022/157), the Preliminary Rate Resolution initiating the annual process of updating the Assessment Roll and reimposing the Fire Rescue Assessments, and the updated Assessment Roll for the upcoming fiscal year are available for inspection at the City Clerk's office in City Hall, located at 150 N.E. Second Avenue, Deerfield Beach, Florida.

The assessments will be collected on the ad valorem property tax bill which will be mailed in November 2025, as authorized by section 197.3632, Florida Statutes. Failure to pay the assessments will cause a tax certificate to be issued against the property which may result in a loss of title. Unless proper steps are initiated in a court of competent jurisdiction to secure relief within 20 days from the date of City Commission's action at the above hearing (including the method of apportionment, the rate of assessment and the imposition of assessments), such action shall be the final adjudication of the issues presented.

Resolution 2025/____

If you have any questions, please contact the Customer Service Department at (954) 480-4279, Monday through Friday between 9:00 a.m. and 5:00 p.m.

**CITY CLERK
DEERFIELD BEACH, FLORIDA**



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-299

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

Resolution 2025/ - A Resolution of the City of Deerfield Beach, Florida, relating to the collection of Nuisance Abatement Services Assessments; adopting findings of fact; directing the preparation of an assessment roll; providing for notice; and providing an effective date.

Recommended Action

Commission to vote on Resolution

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

The enclosed Resolution approves a preliminary assessment roll for the City's Nuisance Abatement Assessment Program for abatement services performed in Fiscal Year 2025. Under the City's Nuisance Abatement Program established by Chapter 34, Article VI of the City Code of Ordinances, the City imposes a nuisance abatement assessment on properties where the City has abated a nuisance. The assessment includes the actual cost of abating the nuisance, the cost of serving notice, the cost of obtaining title information, the cost of the lien recordation, the cost of inspections, and all other specifically related costs incurred by the City. Any funds in the Nuisance Abatement Trust Fund may be used to abate public nuisances on property to which title is not clear, abate nuisances on government property, which may not be assessed, or for other purposes directly related to the abatement of nuisances.

Current Activity

Nuisance abatement service assessments for the upcoming and for prior fiscal years are as follows:

FY 2026 - \$5,226.28
FY 2025 - \$20,350.04
FY 2024 - \$16,836.50
FY 2023 - \$23,400.20
FY 2022 - \$49,931.12
FY 2021 - \$22,633.60
FY 2020 - \$27,525.42
FY 2019 - \$29,357.62

Recommendation

To help to defray the cost of providing nuisance abatement services, staff recommends City Commission approval of this item.

RESOLUTION 2025/

A RESOLUTION OF THE CITY OF DEERFIELD BEACH, FLORIDA, RELATING TO THE COLLECTION OF NUISANCE ABATEMENT SERVICES ASSESSMENTS; ADOPTING FINDINGS OF FACT; DIRECTING THE PREPARATION OF AN ASSESSMENT ROLL; PROVIDING FOR NOTICE; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, the City of Deerfield (“City”) has been continuously confronted with the challenge of abandoned and unmaintained homes within the City; and

WHEREAS, the City has instituted its Nuisance Abatement Program to address certain property maintenance issues affecting these abandoned and unmaintained homes; and

WHEREAS, these property maintenance issues negatively affect the public health, safety and welfare by enabling the deterioration of neighborhoods, facilitating and providing opportunities for criminal activity, producing blight and contributing to lower property values; and

WHEREAS, affected property owners and mortgagees were provided notice and an opportunity to be heard before a special magistrate concerning conditions on their property that threatened the public health, safety and welfare; and

WHEREAS, the owners or mortgagees have either abandoned the property or refused to address the issues that threaten the community; and

WHEREAS, in an effort to combat these negative effects on the City of Deerfield Beach and its residents, the City has undertaken to improve the various properties throughout the City by abating conditions deemed to be a nuisance pursuant to its Nuisance Abatement Program; and

WHEREAS, the City Commission finds that properties so improved have specifically benefited from the City’s actions in an amount equal to or greater than the costs incurred by the City in carrying out its Nuisance Abatement Program and greater in kind and degree than other properties located within the City; and

WHEREAS, some owners or mortgagees of the benefited properties have failed or refused to reimburse the City for the costs incurred by the City in improving their property; and

WHEREAS, the City Commission finds that it is fair and equitable to assess against each benefited property a non-ad valorem special assessment in an amount equal to the costs incurred by the City in improving said property, less any amounts paid by the property owner to offset such costs; and

WHEREAS, the uniform method of collecting non-ad valorem assessments, as authorized by Section 197.3632, Florida Statutes, provides for the collection of non-ad valorem assessments by including such assessments on the tax bills issued for the collection of non-ad valorem taxes.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA:

SECTION 1. This Resolution is adopted pursuant to the provisions of Chapter 34, Nuisance Abatement Program of the City of Deerfield Beach Code of Ordinances, Chapter 170, Florida Statutes, and Sections 197.3632 and 197.3635, Florida Statutes, and other applicable provisions of law.

SECTION 2. The foregoing findings are incorporated herein by reference and made a part hereof. Further, it is hereby ascertained, determined and declared as set forth in Chapter 34 of the City of Deerfield Beach Code of Ordinances, that the City Commission of the City of Deerfield Beach has the authority under its home rule powers and other applicable Florida Statutes to impose Nuisance Abatement Services Assessments upon certain defined residential properties (the "Assessed Property"), within the incorporated area of the City of Deerfield Beach, as more fully described in Exhibit "A" attached hereto and incorporated herein by this reference.

In addition, it is hereby ascertained, determined and declared that each parcel of Assessed Property has been benefited by the City's provision of nuisance abatement services in an amount not less than the cost of such service by the City for each parcel computed in the manner set forth in this preliminary Assessment Resolution based upon the following legislative determinations:

(A) Nuisance abatement services provide a special benefit and possess a logical relationship to the use and enjoyment of property.

(B) Nuisance abatement services benefit Assessed Property by providing reasonable, safe and cost effective remediation of nuisance conditions on such property.

(C) Nuisance abatement services benefit Assessed Property by protecting the value of the property, protecting the property from becoming the target of crime, and promoting the health, safety and welfare of the owners and occupants of such property, if any, resulting from the delivery of such services in a reasonable and cost effective manner.

(D) Nuisance abatement services assist in facilitating the eventual sale of property following foreclosure by promoting maintenance of the property, preventing vandalism of the property and improving the appearance of the neighborhood.

SECTION 3. Nuisance Abatement Services are provided to benefited properties after the property has been declared a nuisance pursuant to the City's Nuisance Abatement Program. Nuisance Abatement Services Assessments are imposed when the property owner fails to abate the conditions which give rise to the nuisance and, as a result, the City abates the nuisance(s). Each assessment includes the actual cost incurred by the City for the work performed on the property in abating the nuisance condition(s), utilizing either an outside contractor or City forces; the cost of providing notice, including, but not limited to, the cost of postage and publication and/or service by a process server; and a flat fee of \$325.00 for administrative/personnel costs. The Assessments set forth in the attached Exhibit "A" are hereby approved and shall be collected utilizing the uniform method of collecting non-ad valorem assessments.

SECTION 4. The City Manager is hereby directed to prepare, or cause to be prepared, an Assessment Roll for the Fiscal Year commencing October 1, 2025 to include the properties set forth in Exhibit “A”.

SECTION 5. There is hereby established a public hearing to be held on Monday, September 15, 2025, at 7:00 p.m. in the City Commission Chambers of City Hall, 150 N.E. Second Avenue, Deerfield Beach, Florida, at which time the City Commission will receive and consider any comments on the Nuisance Abatement Services Assessments from the public and affected property owners and consider imposing the Nuisance Abatement Services Assessments and collecting such assessments on the same bill as ad valorem taxes.

SECTION 6. The City Manager shall cause to be published a notice of the public hearing authorized by Section 5 above. The notice shall be published no later than August 26, 2025, in substantially the form attached as Exhibit “B”.

SECTION 7. The City Manager shall also provide notice by first class mail to the Owner of each parcel of Assessed Property in substantially the form attached as Exhibit “C”. Such notices shall be mailed no later than August 26, 2025. If the City determines that the Truth-in-millage (“TRIM”) notice that is mailed by the Property Appraiser under Section 200.069, Florida Statutes, also fulfills the above requirements of this section, then the separate mailing requirement described above will be deemed to be fulfilled by the TRIM notice.

SECTION 8. This Preliminary Assessment Resolution shall take effect immediately upon its passage and adoption.

PASSED AND ADOPTED THIS ____ DAY OF JULY, 2025.

CITY OF DERFIELD BEACH, FLORIDA

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

EXHIBIT A

NAME OF OWNER	PARCEL ID#	AMOUNT	MAILING ADDRESS
KEAIRNES, CLAYTON	4843 0622 0010	\$ 2,300.00	PO BOX 25935 COLORADO SPRINGS, CO 80936
SANDLEWOOD PROPERTIES TRUST LLC	4842 0104 0610	\$ 2,926.28	2351 WEST ATLANTIC BLVD #8671, POMPANO BEACH, FL 33069
	TOTAL	\$5,226.28	

Copies of the assessment roll, showing the amount of the assessment to be imposed against each parcel of property, and the legal documentation relating to the assessment is available for inspection in the office of the City Clerk, located at 150 N.E. Second Avenue, Deerfield Beach, Florida.

The assessments will be collected on the ad valorem tax bill to be mailed in November 2025, as authorized by Section 197.3632, Florida Statutes. Failure to pay the assessment will cause a tax certificate to be issued against the property, which may result in a loss of title.

EXHIBIT B

NAME
ADDRESS
CITY AND ZIP

NOTICE OF HEARING TO IMPOSE A
NON-AD VALOREM ASSESSMENT FOR
NUISANCE ABATEMENT SERVICES

NOTICE DATE: AUGUST 20, 2025

Parcel Identification Number: Parcel ID
Legal Description:

******* NOTICE TO PROPERTY OWNER*******

As required by Section 197.3632, Florida Statutes, and at the direction of the City Commission for the City of Deerfield Beach, Florida, notice is hereby given by the City of Deerfield Beach, Florida, that the City is proposing to collect a previously imposed special assessment against your property for nuisance abatement services, using the tax bill collection method. The special assessment was levied against your property for the cost to the City of providing nuisance abatement services pursuant to Chapter 34, of the City's Code of Ordinances. The assessment levied against your property was based upon the actual cost to the City for providing the service, including all direct and indirect costs. However, the City will waive any interest on its liens when paid as a non-ad valorem assessment on the tax roll.

The Nuisance Abatement Services Assessment for your property which the City is proposing to collect on the 2025 tax roll is = \$5,226.28 The total revenue the City will collect for the nuisance abatement services assessments for nuisance abatement services is estimated to be **\$5,226.28**. The nuisance abatement service assessments levied will be collected in the same manner as ad valorem taxes by the Broward County Department of Finance and Management Services and will appear on the "non-ad valorem" portion of the 2025 tax bill. If the property owner fails to pay this assessment when due, it will result in the sale of a tax certificate against the affected property and may subject the property owner to loss of title to the property.

All affected property owners have the right to appear and be heard at a public hearing held by the City Commission and have the right to file written objections with the City Clerk within twenty (20) days of this notice. **The public hearing is to be held on Monday, September 15, 2025 at 7:00 p.m. in the Commission Chambers, City Hall - 150 N.E. Second Avenue, Deerfield Beach, Florida.** At the hearing, the City Commission will consider comments and objections to collection of nuisance abatement services assessments in this manner and will approve the assessment roll as final. Upon the filing of such assessment roll with the Broward County Department of Finance and Management Services, the assessments shall stand as legal, valid and binding liens, co-equal with the lien of all state, county, district, and municipal taxes, superior in dignity to all other liens, titles, and claims, until paid. In accordance with the Americans with Disabilities Act, persons needing special accommodations should contact the City Clerk's office at 954-480-4200 at least two (2) days prior to the hearing.

In the event any person decides to appeal any decision by the City with respect to any matter relating to the consideration of the resolution at the above referenced public hearing, a record of the proceeding may be needed and in such event, such person may need to ensure that a verbatim record of the public hearing is made, which record includes the testimony and evidence on which the appeal is to be based.

EXHIBIT C

NOTICE OF PUBLIC HEARING REGARDING THE COLLECTION OF NUISANCE ABATEMENT SERVICES SPECIAL ASSESSMENTS ON THE 2025 TAX ROLL

Notice is hereby given that the City Commission of the City of Deerfield Beach, Florida ("Commission") will conduct a public hearing concerning the collection of nuisance abatement services assessments on the 2025 tax roll for the purpose of adopting the non-ad valorem assessment roll. The nuisance abatement services assessments were previously assessed against certain properties, which were declared public nuisances and located within the city boundaries of the City of Deerfield Beach, to recover the cost of providing nuisance abatement services to such properties. The assessments for each property were calculated based upon the actual cost of the abatement, plus administrative costs, 8% interest, and the cost of collection.

The public hearing will be held in the City Commission Chambers at City Hall located at 150 N.E. Second Avenue, Deerfield Beach, Florida **at 7:00 p.m. on September 15, 2025**, or as soon thereafter as the matter may be heard, for the purpose of receiving public comment on the proposed collection of the assessments. All affected property owners have a right to appear at the hearing and to file written objections with the Commission in care of the City Clerk within 20 days of this notice. If a person decides to appeal any decision made by the Commission with respect to any matter considered at the hearing, such person will need a record of the proceedings and may need to arrange for a court reporter to ensure that a verbatim record is made. In accordance with the Americans with Disabilities Act, persons needing special accommodations or an interpreter to participate in this proceeding should contact the City Clerk's office at 954-480-4200, at least two (2) days prior to the date of the hearing.

The assessments to be included as non-ad valorem assessments on the 2025 tax roll include the following:

	PARCEL ID#	AMOUNT	MAILING ADDRESS
KEAIRNES, CLAYTON	4843 0622 0010	\$ 2,300.00	PO BOX 25935 COLORADO SPRINGS, CO 80936
SANDLEWOOD PROPERTIES TRUST LLC	4842 0104 0610	\$ 2,926.28	2351 WEST ATLANTIC BLVD #8671, POMPANO BEACH, FL 33069
	TOTAL	\$5,226.28	

Copies of the assessment roll, showing the amount of the assessment to be imposed against each parcel of property, and the legal documentation relating to the assessment is available for inspection in the office of the City Clerk, located at 150 N.E. Second Avenue, Deerfield Beach, Florida.

The assessments will be collected on the ad valorem tax bill to be mailed in November 2025, as authorized by Section 197.3632, Florida Statutes. Failure to pay the assessment will cause a tax certificate to be issued against the property, which may result in a loss of title.



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-301

Agenda Date: 7/8/2025

Status: DEPARTMENTAL BUSINESS

In Control: City Commission

Title

ORDINANCE 2025/ - AN ORDINANCE OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, ADOPTING AN AMENDMENT TO THE CITY BUDGET FOR THE FISCAL YEAR ENDING SEPTEMBER 30, 2025; APPROVING SUPPLEMENTAL APPROPRIATIONS AND BUDGET TRANSFERS TO AND WITHIN VARIOUS CITY FUNDS, AND CARRY FORWARD OF PRIOR FISCAL YEAR APPROPRIATIONS AND BUDGET REDUCTIONS TO VARIOUS CITY FUNDS, AS SET FORTH IN THE ATTACHED EXHIBIT "A"; PROVIDING FOR CONFLICTS, SEVERABILITY AND AN EFFECTIVE DATE.

Recommended Action

Commission to vote on Ordinance and set public hearing August 5, 2025

Voting Requirement

Adoption requires a 3/5 vote of the City Commission

Background/History

In accordance with Florida Statute Section 166.241(8)(c), the governing body of each municipality at any time within a fiscal year or within 60 days thereafter, may amend the budget for a purpose not specifically authorized in paragraph 166.241(5)(a) or paragraph (b), by adopting the budget amendment in the same manner as the original budget. This proposed amendment to the budget meets this requirement.

Article 5 of the City Charter provides that if there are revenues in excess of those estimated in the budget, the Commission by ordinance may make supplemental appropriations for the year up to the amount of such excess revenues.

Current Activity

As outlined in Exhibit A, supplemental budget appropriations and budget transfers are requested primarily for revenue recognition, interfund transfers between funds, and carryforward adjustments for construction projects:

General Fund - Revenues

- ☐ General Fund revenue increase by \$751,852 for Police and Fire State Pension Contributions passed through the City.
- ☐ General Fund revenue recognition in the amount of \$1,121,165 for charge for services comprised of fire inspection fees (\$822,000), fire plan review fees (\$263,000), special events (\$22,700), cemetery fees (\$7,100), and other receipts (\$6,365).
- ☐ General Fund revenue recognition of \$132,900 for code violation fines.
- ☐ General Fund revenue increase by \$652,410 for grants and contributions to reflect the NEFP CASA Board FY25 pledge of \$80,000 and revenue recognition of \$572,410 State reimbursement for the Hillsboro Deerfield Beach Renourishment.
- ☐ General Fund revenue recognition of \$446,040 of other financing sources comprised of interest

earnings (\$192,000), Opioid settlement proceeds (\$85,440), sales of fixed asset (\$125,900), and other receipts (\$39,700).

☐ Carryforward of prior year's appropriation in the amount of \$25,000 for the Central City Rezoning project.

General Fund - Expenditures

☐ City Clerk Department budget increase by \$30,000 for postage.

☐ Economic Development Department budget increase by \$34,325 for other contractual services expenditures in the amount \$25,000 for the Central City Rezoning project and special events expenditures for \$9,325.

☐ Community Services Department budget increase by \$80,000 for Health and Social Services operating expenditures funded by NEFP CASA Board.

☐ Office of Public Safety Department budget increase by \$343,634 for Police and Fire Pensions and State Contributions passed through the City. The Police Pension increase is \$189,197 and the Fire Pension net increase is \$154,437.

☐ Sustainable Management Department budget increase by \$2,052,049 to reflect \$1,479,639 as a transfer from Parks & Recreation and Environmental Services departments due to the reorganization of positions that took effect 5/31/2025 and an increase of \$572,410 for other contractual services for the Deerfield Beach Renourishment project.

☐ Environment Services Department budget reduction by \$150,971 as a transfer to the Sustainable Management Department due to the reorganization of facility positions.

☐ Parks & Recreation Department budget reduction by \$768,668 to reflect a transfer reduction of \$1,328,668 to the Sustainable Management Department due to the reorganization of Park Maintenance and Cemetery positions and additional appropriation in the amount of \$560,000 to cover the City's water and sewer services.

☐ Interfund transfer in the amount of \$590,432 from the General Fund to increase the 2000 GO Bond Sinking Fund budget by \$525,432 as per the amortization schedule and a transfer to the Debt Services Fund for \$65,000 to cover the FY25 installment payment in connection with the beach lot acquisition in 2024.

CHDO / Home Grant Fund

☐ Carryforward budget reduction of Home Grant funding by \$80,943 to agree with the grant award amount.

☐ Carryforward budget reduction of \$80,943 for Home Grant program expenditures.

SHIP Grant Fund

☐ Carryforward budget reduction of SHIP Grant funding by \$657,756 to agree with the grant amount awarded.

☐ Carryforward budget reduction of \$657,756 of SHIP Grant program expenditures.

2000 Bond Sinking Fund

☐ Interfund transfer from the General Fund to the 2000 GO Bond Sinking Fund for debt services in the amount of \$525,432.

☐ Debt service expenditure budget increase by \$525,432 to cover the FY25 debt service obligations.

Debt Service Fund

☐ Interfund transfer from the General Fund to the Debt Service Fund for debt services in the amount of \$65,000.

☐ Debt service expenditure budget increase by \$65,000 for the FY25 annual installment payment in connection with the beach lot acquisition as per the Resolution 2024/002.

2012B-1 Bond Fund

- ☐ Carryforward of remaining bond proceeds of the 2012B-1 Bond Fund in the amount of \$633,084.
- ☐ Capital outlay expenditure budget increase by \$633,084 for capital improvement for streets, parks, and related parking improvements.

Law Enforcement Trust Fund (LETf)

- ☐ Use of fund balance budget increase for the LETf in the amount \$237,000.
- ☐ Capital outlay budget increase by \$237,000 for the purchase of enhanced crime prevention equipment, utility tax vehicle, and training for BSO.

Deerfield Beach PAL Fund

- ☐ Carryforward of prior year's appropriation in the amount of \$121,666 for the Deerfield Beach PAL Fund.
- ☐ Contractual Services budget increase by \$121,666 for the Deerfield Beach Police Athletic League and community youth-base programs.

ORDINANCE NO. 2025/

AN ORDINANCE OF THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, ADOPTING AN AMENDMENT TO THE CITY BUDGET FOR THE FISCAL YEAR ENDING SEPTEMBER 30, 2025; APPROVING SUPPLEMENTAL APPROPRIATIONS AND BUDGET TRANSFERS TO AND WITHIN VARIOUS CITY FUNDS, AND CARRY FORWARD OF PRIOR FISCAL YEAR APPROPRIATIONS AND BUDGET REDUCTIONS TO VARIOUS CITY FUNDS, AS SET FORTH IN THE ATTACHED EXHIBIT "A"; PROVIDING FOR CONFLICTS, SEVERABILITY AND AN EFFECTIVE DATE

WHEREAS, pursuant to Section 166.241(8), Florida Statutes, "the governing body of each municipality at any time within the fiscal year or within 60 days following the end of the fiscal year may amend a budget for that year"; and

WHEREAS, the City Manager has certified that there are revenues or unappropriated fund balance available for appropriation in excess of those originally estimated in the budget for the fiscal year ending September 30, 2024; and

WHEREAS, pursuant to Section 5.05(1) of the City Charter, the City Commission may, by Ordinance, make supplemental appropriations for the fiscal year, up to the amount of such excess revenues and unappropriated fund balance; and

WHEREAS, pursuant to Section 5.05(2) of the City Charter, the City Commission may, by Ordinance, reduce appropriations to a fund for the fiscal year when it appears probable to the City Manager that the revenues available will be insufficient to meet the amount appropriated to such fund; and

WHEREAS, pursuant to Section 5.05(3) of the City Charter, upon written request approved by the City Commission, the City Manager may transfer part or all of any unencumbered appropriation balance from one department, office or agency to another; and

WHEREAS, the proposed budget amendment, attached and incorporated herein as Exhibit "A", authorizes Fiscal Year 2025 budget transfers and appropriations as follows: (i) supplemental appropriations and budget transfers to and within various City Funds, as reflected in Exhibit "A", and (ii) carry forward of prior fiscal year appropriations and budget reductions to various City funds, as reflected in Exhibit "A" (collectively, the "Amendments"); and

WHEREAS, City staff recommends approving the Amendments to the City's budget for the fiscal year ending September 30, 2025, as set forth in the attached Exhibit "A", (the "Budget Amendment").

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COMMISSION OF THE CITY OF DEERFIELD BEACH, FLORIDA, AS FOLLOWS:

Section 1. That the above “WHEREAS” clauses are true and correct and are made a part of this Ordinance.

Section 2. That the Budget Amendment, as set forth in the attached Exhibit “A”, is hereby approved.

Section 3. That the appropriate City officials are authorized to do all things necessary and expedient to carry out the aims of this Ordinance.

Section 4. All ordinances or parts of ordinances and all resolutions or parts of resolutions in conflict with this Ordinance are hereby repealed to the extent of such conflict.

Section 5. Should any section or provision of this ordinance or any portion thereof, any paragraph, sentence or word be declared by a court of competent jurisdiction to be invalid, such decision shall not affect the validity of the remainder hereof as a whole or part thereof other than the part declared to be invalid.

Section 6. This Ordinance shall take effect immediately upon its passage and adoption on Second Reading.

PASSED 1ST READING ON THIS ____ DAY OF _____, 2025.

PASSED 2ND READING ON THIS ____ DAY OF _____, 2025.

TODD DROSKY, MAYOR

ATTEST:

HEATHER MONTEMAYOR, CITY CLERK

"EXHIBIT A"
CITY OF DEERFIELD BEACH, FLORIDA
BUDGET AMENDMENT
FISCAL YEAR ENDING SEPTEMBER 30, 2025

GENERAL FUND REVENUES:	REVISED BUDGET	BUDGET AMENDMENT	AMENDED BUDGET
Property Taxes	64,733,073	-	64,733,073
Sales and Use Taxes	1,575,645	751,842	2,327,487
Communication Service Taxes	3,000,000	-	3,000,000
Public Service Taxes	10,949,530	-	10,949,530
Licenses and Permits	791,225	-	791,225
Franchise Fees	7,499,663	-	7,499,663
Local Option Gas Tax	7,161,999	-	7,161,999
Fire Assessment Fees	17,474,512	-	17,474,512
Intergovernmental	3,305,627	-	3,305,627
Charges for Services	9,512,935	1,121,165	10,634,100
Fines and Forfeits	4,255,000	132,900	4,387,900
Grants and Contributions	1,038,821	652,410	1,691,231
Administration Fees	8,079,662	-	8,079,662
Other Financing Sources	2,316,712	446,040	2,762,752
TOTAL SOURCES	141,694,404	3,104,357	144,798,761
Transfers In	2,264,268	-	2,264,268
Fund Balances/Reserves	21,794,035	25,000	21,819,035
TOTAL REVENUES, TRANSFERS & BALANCES	165,752,707	3,129,357	168,882,064
EXPENDITURES:			
City Commission	608,894	-	608,894
City Manager	992,027		992,027
City Clerk	792,546	30,000	822,546
City Attorney	639,961	-	639,961
Financial Services	4,477,145	-	4,477,145
Human Resources	1,179,296	-	1,179,296
Planning & Development Services	2,126,129	-	2,126,129
Information Technology Services	4,301,943	-	4,301,943
Economic Development	875,632	34,325	909,957
Community Services	5,477,532	80,000	5,557,532
Public Affairs & Marketing	966,440	-	966,440
Office of Public Safety	85,489,873	343,634	85,833,507
Sustainable Management	1,502,712	2,052,049	3,554,761
Environmental Services	4,956,138	(150,971)	4,805,167
Parks & Recreation	21,750,197	(768,668)	20,981,529
Debt Service	-	-	-
Additional Considerations	(1,074,285)	-	(1,074,285)
TOTAL EXPENDITURES	135,062,180	1,620,369	136,682,549
Transfers Out	30,690,527	590,432	31,280,959
Fund Balances/Reserves/Net Assets		918,556	918,556
TOTAL APPROPRIATED EXPENDITURES TRANSFERS, RESERVES & BALANCES	165,752,707	3,129,357	168,882,064

CHDO / HOME GRANT FUND REVENUES:	ORIGINAL BUDGET	BUDGET AMENDMENT	AMENDED BUDGET
Grant Funding	563,994	(80,943)	483,051
TOTAL REVENUES, TRANSFERS & BALANCES	563,994	(80,943)	483,051

EXPENDITURES:			
Grant program expenditures	563,994	(80,943)	483,051
TOTAL APPROPRIATED EXPENDITURES TRANSFERS, RESERVES & BALANCES	563,994	(80,943)	483,051

SHIP GRANT FUND REVENUES:	ORIGINAL BUDGET	BUDGET AMENDMENT	AMENDED BUDGET
State Grant Funding	1,349,900	(657,546)	692,354
TOTAL REVENUES, TRANSFERS & BALANCES	1,349,900	(657,546)	692,354

EXPENDITURES:			
Grant program expenditures	1,349,900	(657,546)	692,354
TOTAL APPROPRIATED EXPENDITURES TRANSFERS, RESERVES & BALANCES	1,349,900	(657,546)	692,354

2000 GO BOND SINKING FUND REVENUES:	ORIGINAL BUDGET	BUDGET AMENDMENT	AMENDED BUDGET
Transfers In	1,041,753	525,432	1,567,185
TOTAL REVENUES, TRANSFERS & BALANCES	1,041,753	525,432	1,567,185

EXPENDITURES:			
Debt Service	1,041,753	525,432	1,567,185
TOTAL APPROPRIATED EXPENDITURES TRANSFERS, RESERVES & BALANCES	1,041,753	525,432	1,567,185

DEBT SERVICE FUND REVENUES:	ORIGINAL BUDGET	BUDGET AMENDMENT	AMENDED BUDGET
Transfers In	1,074,241	65,000	1,139,241
TOTAL REVENUES, TRANSFERS & BALANCES	1,074,241	65,000	1,139,241

EXPENDITURES:			
Installment Purchase Acquisition	1,074,241	65,000	1,139,241
TOTAL APPROPRIATED EXPENDITURES TRANSFERS, RESERVES & BALANCES	1,074,241	65,000	1,139,241

2012 B-1 BOND FUND	ORIGINAL	BUDGET	AMENDED
REVENUES:	BUDGET	AMENDMENT	BUDGET
Fund Balances/Reserves	-	633,084	633,084
TOTAL REVENUES, TRANSFERS & BALANCES	-	633,084	633,084

EXPENDITURES:			
Capital Improvement	-	633,084	633,084
TOTAL APPROPRIATED EXPENDITURES			
TRANSFERS, RESERVES & BALANCES	-	633,084	633,084

LAW ENFORCEMENT TRUST FUND	ORIGINAL	BUDGET	AMENDED
REVENUES:	BUDGET	AMENDMENT	BUDGET
Fund Balances/Reserves	-	237,000	237,000
TOTAL REVENUES, TRANSFERS & BALANCES	-	237,000	237,000

EXPENDITURES:			
Capital Outlay	-	237,000	237,000
TOTAL APPROPRIATED EXPENDITURES			
TRANSFERS, RESERVES & BALANCES	-	237,000	237,000

DEERFIELD BEACH PAL FUND	ORIGINAL	BUDGET	AMENDED
REVENUES:	BUDGET	AMENDMENT	BUDGET
Fund Balances/Reserves	-	121,666	121,666
TOTAL SOURCES	-	121,666	121,666

EXPENDITURES:			
Contractual Services	-	121,666	121,666
TOTAL APPROPRIATED EXPENDITURES			
TRANSFERS, RESERVES & BALANCES	-	121,666	121,666



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-304

Agenda Date: 7/8/2025

Status: CITY COMMISSION
BUSINESS

In Control: City Commission

Title

Discussion regarding the selection of a voting delegate to the Florida League of Cities 2025 Annual Conference from August 14 - 16, 2025.

Recommended Action

Motion on decision of Commission

Background/History

The Florida League of Cities (FLC) has an annual event, whereby, each municipality chooses a voting delegate. Commissioner Hudak has served as the delegate since 2019.

Current Activity

The FLC has requested the selection of a voting delegate for the 2025 Annual Conference in Orlando, Florida, from August 14 - 16, 2025. Upon selection, the appropriate form will be completed and must be returned no later than July 31, 2025.



To: Key Official

From: Eryn Russell, Florida League of Cities

Date: June 17, 2025

Subject: 2025 Annual Conference Voting Delegate Information

The Florida League of Cities Annual Conference will be held at the Signia by Hilton Orlando Bonnet Creek in Orlando, Florida, from August 14-16, 2025. This conference will provide valuable educational opportunities to help Florida's municipal officials serve their citizenry more effectively.

We ask that each member municipality sending delegates to the Annual Conference **designate one elected official to serve as its Voting Delegate** and cast the municipality's votes at the Annual Business Meeting which will be held on **Saturday, August 16, 2025**. The Voting Delegate designated by each municipality will vote on all official business matters brought before the League membership and requiring a vote during the Business Meeting. Matters such as the election of League leadership, adoption of resolutions and any other official business matters affecting the League may be voted on during the Business Meeting.

In accordance with the League's by-laws, the number of votes allocated to each municipality is determined based upon population. The League will use the latest Florida Estimates of Population as published by the University of Florida, Bureau of Economic and Business Research.

Annual Conference registration materials were sent to each municipality via the League's e-newsletter and are available online at flcities.com.

If you have any questions about voting delegates, please email erussell@flcities.com.
Voting delegate forms must be received by the League no later than July 31, 2025.

Attachments: Form Designating Voting Delegate



**2025 Annual Conference
Florida League of Cities, Inc.
August 14-16, 2025
Orlando, Florida**

It is important that each member municipality sending delegates to the Annual Conference of the Florida League of Cities designate one of its elected officials to cast the municipality's votes at the Annual Business Meeting. League By-Laws require each municipality to select one person to serve as the municipality's Voting Delegate.

Municipalities do not need to adopt a resolution to designate a voting delegate. Instead, please fill out this form and return it to the League office so that your voting delegate may be properly identified. **Voting delegate forms must be received by the League no later than July 31, 2025.**

Designation of Voting Delegate

Name of Voting Delegate: _____

Title: _____

Delegate Email: _____

Municipality of: _____

AUTHORIZED BY:

Name

Title

Return this form to:

Eryn Russell
Florida League of Cities, Inc.
Post Office Box 1757
Tallahassee, FL 32302-1757
Email: erussell@flcities.com



City of Deerfield Beach

150 NE 2nd Ave
Deerfield Beach, FL
33441
954-480-4200

Face Sheet File Number: I.D. 2025-315

Agenda Date: 7/8/2025

Status: CITY COMMISSION
BUSINESS

In Control: City Commission

Title

Discussion regarding the appointment of Commissioner Plaut to the Florida League of Cities Finance and Taxation Committee.

Recommended Action

Motion on decision of Commission

Background/History

The Florida League of Cities' (FLC's) Charter and Bylaws specify that the League shall engage only on legislation that pertains directly to "municipal affairs." "Municipal affairs" refers to issues that directly pertain to the governmental, corporate, and proprietary powers to conduct municipal government, perform municipal functions, render municipal services, and raise and expend revenues. Protecting Florida's cities from egregious, far-reaching attacks on Home Rule powers will always be the top priority.

Each year, municipal officials from across the state volunteer to serve on the League's legislative policy committees. Appointments are a one-year commitment and involve developing the League's Legislative Platform. The Legislative Platform addresses priority issues of statewide interest that are most likely to affect daily municipal governance and local decision-making during the upcoming legislative session.

Policy committee members also help League staff understand the real-world implications of proposed legislation, and they are asked to serve as advocates throughout the year. To get a broad spectrum of ideas and to better understand the impact of League policy proposals on rural, suburban, and urban cities of all sizes, it is ideal that each of Florida's cities be represented on one or more of the legislative policy committees.

Due to Sunshine Law issues, only one elected official per city can be represented on a legislative policy committee, but a city could have an elected and a non-elected city official on each of the five policy committees. Appointments are made by the League president based upon a city official's support and advocacy of the Legislative Platform and participation at meetings, Legislative Action Days, and other legislative-related activities.

The Florida Legislature convenes the 2026 Legislative Session on January 13th. The League's legislative policy committee meetings commence in September and meet three times. No new issues will be considered by a legislative policy committee after the second committee meeting. At the last meeting, each of the five policy committees adopts ONE legislative priority. In addition, a legislative policy committee may, but is not required to, recommend ONE policy position related to other relevant issues. The policy position must satisfy the same criteria for legislative priorities. Priority and policy position statements are capped at 75 words and must embrace a single subject by not combining multiple unrelated issues into one statement. Adhering to these principles ensures clarity, focus, and

consistency in the League's advocacy efforts. Recommended legislative priorities and policy positions will be considered by the Legislative Committee. The Legislative Committee may, if necessary, edit statements to ensure compliance with these requirements. If favorably considered by the Legislative Committee, they will be considered by the general membership. If adopted by the general membership, the policy priorities and policy positions may be published as the League's Legislative Platform and communicated to legislators and others, as appropriate.

Current Activity

The Finance and Taxation Committee addresses general finance and tax issues, fees, assessments, infrastructure funding, local option revenues, pension issues, revenue sharing, franchise fees, Communications Services Tax (CST), and ad valorem.

2025 Legislative Policy Committee Meeting Dates

- September 26, 2025, 10:00 a.m. to 2:00 p.m. at the Hilton Orlando, 6001 Destination Parkway, Orlando, FL 32819;
- October 17, 2025, 10:00 a.m. to 2:00 p.m. at the Hilton Orlando, 6001 Destination Parkway, Orlando, FL 32819; and
- December 4, 2025, from 10:00 a.m. to 12:00 p.m. during the FLC Legislative Conference at the Renaissance Orlando at SeaWorld, 6677 Sea Harbor Drive, Orlando, FL 32821